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Extension Overview:

This is a fully customizable bulk import/export process for Magento. It will import and export Categories, this process can handle up to single or more import. It also will export all existing Categories Data. You can then use that same file and re-import. This extension includes a how to PDF with screenshots on how to setup your magento site to do custom imports as well as an example CSV's and all needed code / files etc to make this import process work.

Feature of this extension:

- Update Categories data
- Import/Export category images and thumbnail images.
- Assign Products while import categories.
- Export category data including Product SKU.
- Export existing categories data and re-import it.
- Support multi store and multi website.
- Supported Magento version 1.4,1.5,1.6.1, 1.6.2.0, 1.7, 1.7.0.2, 1.8, 1.8.1.0, 1.9, 1.9.0.1 ,1.9.X

Extension Installation:

Note: Before installing the extension, please:

- 1. Disable Compilation by going to Backend -> System -> Tool -> Compilation*
- 2. If your website is live, please backup your store database.*

There Are 2 types of way for install this extension.

Way – 1 (Install from Admin):

1. Unpack the contents of the zip file purchased then you can find two folders so please select the package as per your requirements.
2. Go to <http://www.yourdomain.com/downloader/> OR
Go to Backend -> System -> Magento Connect -> Magento Connect Manager.
3. Select the Import_Export_Categories-1.1.0 file you have extracted in step one in the Browse field and then click the upload button.
4. Wait until the upload and installation process is finished and click the refresh button below the command line screen afterwards.
5. Go to Admin Section.

Way – 2 (Manually Install):

1. Log out from Magento Admin panel if you are logged in
2. Unpack the contents of the zip file purchased then you can find two folders so please select the package as per your requirements.
3. Please Unpack selected package then VIA ftp and upload the app, media and var folder to your magento install root.
4. Log into Magento Admin Panel

Note:

After installing Extension. Please Logout from admin account and Re-login.

⇒ After successfully installation and Re-login in admin panel, please clear/refresh all your cache.

Webflare Solutions – Import/Export Categories

After installing Import / Export Category Extension.

1. Now go to System > Import / Export > Dataflow – Advanced Profiles section.
2. Click create “New Profile” and call it “Import Category” and paste the contents from
import_categories.txt
3. Click create “New Profile” and call it “Export Category” and paste the contents from
export_categories.txt
4. If Cache Control is enabled in Magento go to System > Cache Management section, select Refresh under All Cache drop-down menu and press Save Cache Settings.

Webflare Solutions – Import/Export Categories

Configuration Settings:

You must have to follow below steps:

Go to System -> Configuration -> Webflare Solutions -> Import Export Categories.

You will get Following Screen.

The screenshot shows the 'Import Export Categories' configuration page. At the top, there is a navigation bar with tabs: Dashboard, Sales, Catalog, Customers, Promotions, Newsletter, CMS, Reports, and System (highlighted). A 'Get help for this page' link is on the right. Below the navigation bar, the left sidebar shows a 'Configuration' menu with 'GENERAL' expanded, listing options like General, Web, Design, Currency Setup, Store Email Addresses, Contacts, Reports, and Content Management. 'WEBFLARE SOLUTIONS' is also listed, with 'Import Export Categories' selected and highlighted with a red box. The main content area is titled 'Import Export Categories' and has a 'Save Config' button. It contains an 'Information' section with links for documentation, sample CSV, FAQ, and support. Below this is the 'General' configuration section with two settings: 'Export Category Id' (set to 'Yes' with a dropdown and '[GLOBAL]' label) and 'Export Products SKU' (set to 'No' with a dropdown and '[GLOBAL]' label). Both settings have a note: 'Select Yes for Export Category Id / Products SKU in Export Category CSV.'

Export Category Id:

You can Set **Export Category Id** field enabled or not in your export csv file.

Export Products SKU:

You can Set Export Products SKU field enabled or not in your export csv file.

How to create CSV For Import Categories ?

Create csv file according to given sample csv file. And placed it in **var/import** folder.

Category field name mapping:-

Magento Field Name	CSV field Name
Store View Code	store
Category id (for update category only)	category_id (for update category only)
Name	category_name
Is Active	is_active
URL Key	url_key
Thumbnail Image	thumbnail
Description	description
Image	image
Page Title	page_title
Meta Keywords	meta_keywords
Meta Description	meta_description
Include in Navigation Menu	include_in_navigation_menu
Display Mode	display_mode
CMS Block	landing_page
Is Anchor	is_anchor
Default Product Listing Sort By	default_sort_by
Layered Navigation Price Step	filter_price_range
Use Parent Category Settings	custom_use_parent_settings
Apply To Products	custom_apply_to_products
Custom Design	custom_design
Active From	custom_design_from
Active To	custom_design_to
Page Layout	page_layout
Custom Layout Update	custom_layout_update
Assign Products	product_sku

Note: For more information please refers sample csv which we give along with this extension.

Note: Put All Category Images in **media/import** folder before import the categories with images.

Webflare Solutions – Import/Export Categories

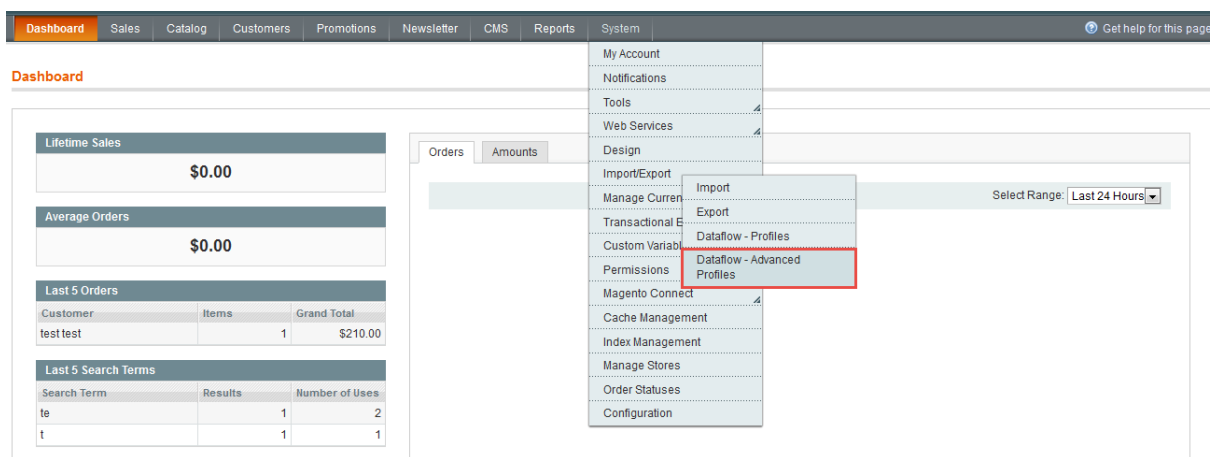
How to Import categories:

1. Information Regarding Category name:-

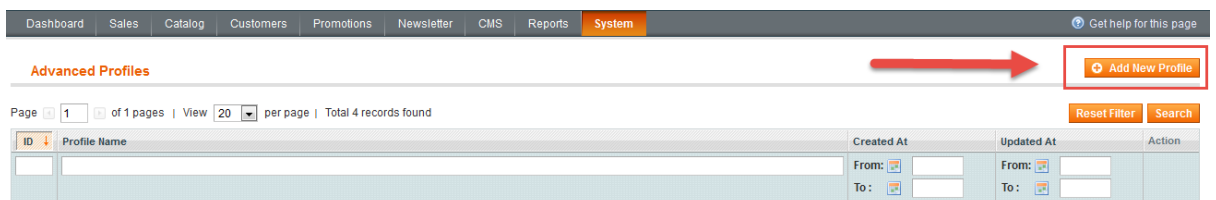
- If you assign category name like “Parent” then all the details are imported in Parent category.
- And if you assign category name like “Parent/Child” then all the details are imported in Child category.
- Before import child category please make sure that you imported its Parent category.

Note: - Do Not Change CSV header and CSV Name.

2. Go to system -> Import/Export -> Dataflow – Advanced Profiles



3. Now click on Add New Profile button.



- ### 4. Now copy code from given **import_categories.txt** file and paste it in Action xml section and also give profile name like import category and then click on save and continue.

Webflare Solutions – Import/Export Categories

The screenshot shows the 'New Profile' configuration page in the Magento Admin Panel. The 'Profile Name' is 'Import category'. The 'Actions XML' field contains the following code:

```
<action type="dataflow/convert_adapter_io" method="load">
  <var name="type">file</var>
  <var name="path">var/import</var>
  <var name="filename"><![CDATA[category.csv]]</var>
  <var name="format"><![CDATA[CSV]]</var>
</action>
<action type="dataflow/convert_parser_csv" method="parse">
  <var name="delimiter"><![CDATA[,]]</var>
  <var name="enclose"><![CDATA[""]]</var>
  <var name="fieldnames">true</var>
  <var name="store"><![CDATA[0]]</var>
  <var name="decimal_separator"><![CDATA[.]]</var>
  <var name="adapter">webflaresolutions_importcategory/convert_adapter_importcategory</var>
  <var name="method">saveRow</var>
</action>
```

Annotations with arrows point to the 'Import category' text in the 'Profile Name' field, the 'category.csv' text in the 'filename' variable, and the 'var/import' text in the 'path' variable.

Note: Make sure file will be placed in var/import folder.

5. Now Go to Run Profile Tab and click on Run Profile Button.

The screenshot shows the 'Run Profile' tab for the 'Import category' profile. A red arrow points to the 'Run Profile in Popup' button.

6. A new window will be open in which display that how many Categories are imported.

The screenshot shows the profile execution log window. The log displays the following steps:

- Starting profile execution, please wait...
- Warning: Please do not close the window during importing/exporting data
- Starting Mage_Dataflow_Model_Convert_Adapter_Io :: load
- Loaded successfully: "I:\xampp\htdocs\magento19\var\import\category.csv".
- Starting Mage_Dataflow_Model_Convert_Parser_Csv :: parse
- Found 13 rows.
- Starting webflaresolutions_importcategory/convert_adapter_importcategory :: saveRow
- Processed 100% 13/13 records
- Imported 13 records
- Finished profile execution.

7. After import categories you can see that imported categories in Catalog -> Manage Categories.

Webflare Solutions – Import/Export Categories

Categories

Add Root Category

Add Subcategory

Choose Store View:
All Store Views

Collapse All

Expand All

Default Category (0)

Parent1 (1)

child1 (1)

child2 (1)

Test Store (0)

Parent1 (0)

child1 (0)

child2 (0)

Test Website Store (0)

Parent1 (0)

child1 (0)

child2 (0)

child2 (ID: 56)

Reset

Delete Category

Save Category

General Information

Display Settings

Custom Design

Category Products

General Information

Name *
child2 [STORE VIEW]

Is Active *
Yes [STORE VIEW]

URL Key
cat-url8 [STORE VIEW]
☒ Create Permanent Redirect for old URL

Thumbnail Image
6

Browse...

 No file selected. [STORE VIEW]
☐ Delete Image

Description
category description [STORE VIEW]

WYSIWYG Editor

Image
4

Browse...

 No file selected. [STORE VIEW]
☐ Delete Image

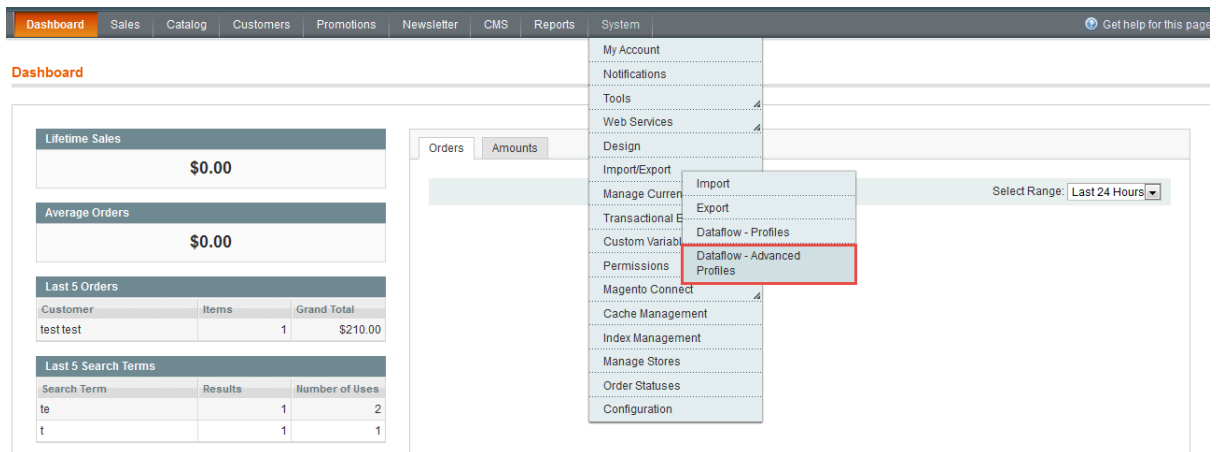
Page Title
sample [STORE VIEW]

Meta Keywords
same_meta_keyword [STORE VIEW]

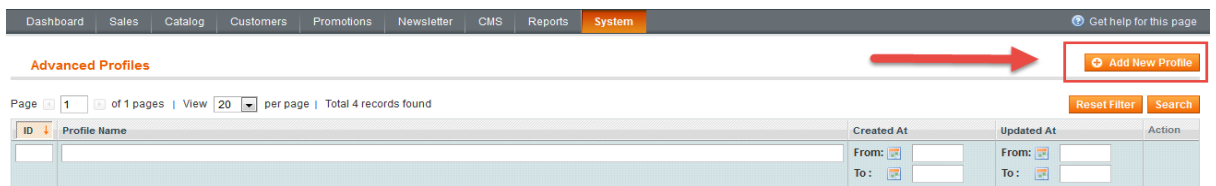
Webflare Solutions – Import/Export Categories

How to Export categories:

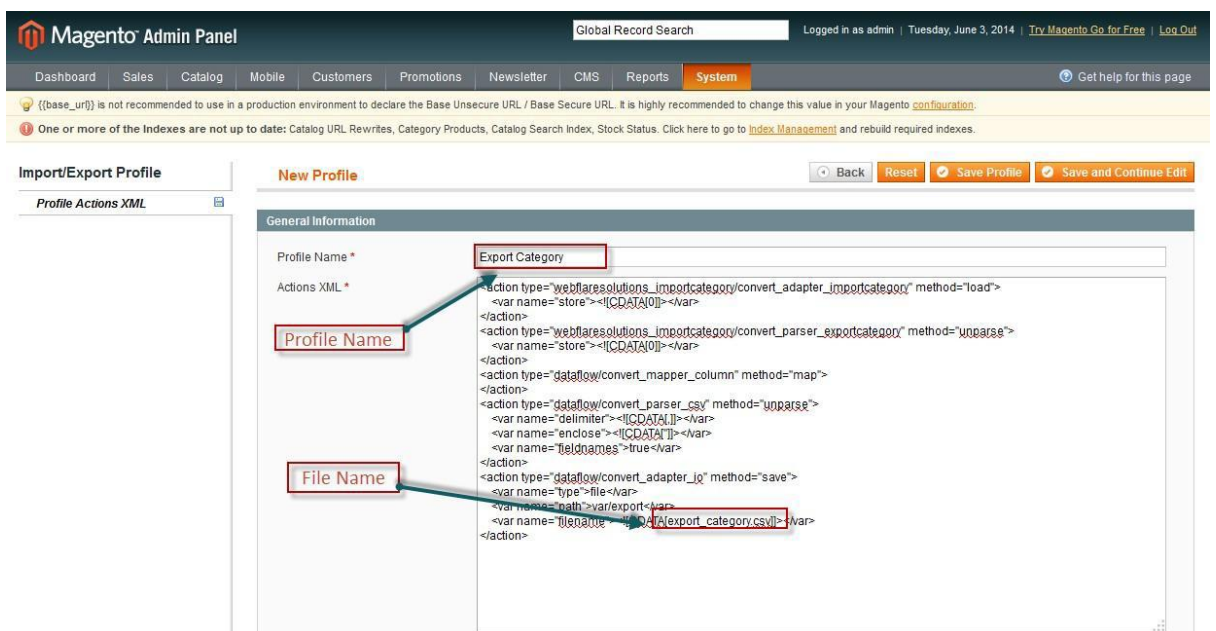
1. Go to system -> Import/Export -> Dataflow – Advanced Profiles



2. Now click on Add New Profile button.



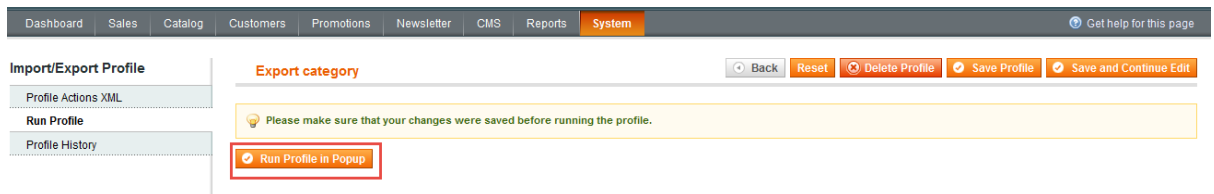
3. Now copy code from given **export_categories.txt** file and paste it in Action xml section and also give profile name like import category and then click on save and continue.



Webflare Solutions – Import/Export Categories

Note: Exported files are saved in var/export folder.

4. Now Go to Run Profile Tab and click on Run Profile Button.



5. A new window will be open in which display that how many categories are exported



Support:

Webflare Solutions offers FREE lifetime support and 1 year of updates for all extensions.

If you need support related to Webflare Solutions extension usage, feel free to contact us at support@webflaresolutions.com