Updated Features

1. User Authentication

o Basic signup/login.

2. Transaction Management

- Users can log income and expenses manually.
- Add receipts by uploading images (integrate a free OCR API like <u>OCR.Space</u> or <u>Mindee</u>).
- Ex: Someone puts in the income and all the expenses in the budget and then its suggests a
 weekly budget. Throughout the week the person can upload receipts and manual entries.
 Each transaction will subtract from the budget displayed on the dashboard, which will
 have a visual representation of the highlights of your finances when you first open the
 app.

3. **Budgeting**

- Users can set monthly budgets by category.
 - i. Income
 - ii. Rent
 - iii. Car insurance
 - iv. Phone bill
 - v. ect

4. Currency Conversion

o Convert transactions to different currencies. (Chat gbt rec)

5. Dashboard Visualization

Show spending trends, category breakdowns, and budget tracking via interactive charts.

Receipt Scanner Integration

- API: Use OCR.Space (free tier) for extracting text from receipt images.
- Workflow:
 - 1. User uploads a receipt image.
 - 2. The image is sent to the OCR API.
 - 3. Extracted text is parsed to identify transaction details (e.g., amount, category, date).
 - 4. Transaction data is stored in the database.

Database Schema

1. Users:

- o user id (Primary Key)
- o email
- o password_hash

2. Transactions:

- o transaction_id (Primary Key)
- o user id (Foreign Key)
- o amount
- o category (e.g., food, rent)
- o currency
- date

3. Budgets:

- budget_id (Primary Key)
- o user id (Foreign Key)
- o category
- o limit
- o period (e.g., monthly, yearly)

Dashboard Visualization

Use **Chart.js** to create interactive spending dashboards.

Example Dashboard Features:

- 1. Spending by Category:
 - Pie chart to display spending distribution across categories.
- 2. Spending Trends:
 - Line chart showing spending trends over time.
- 3. Budget Progress:
 - o Bar chart to show how close users are to exceeding their budget.

Updated 3-Week Timeline

Week 1: Planning & Setup

- Define epics and stories in Trello.
- Set up GitHub repository.
- Create database schema.
- Build static HTML/CSS pages for login, transaction form, and dashboard.

Week 2: Core Development

- Backend:
 - Create APIs for user authentication, transactions, and receipt uploads.
 - o Integrate the OCR API for receipt scanning.
- Frontend:
 - Add interactivity to forms with JavaScript.
 - Set up Chart.js for dashboards.
- Database:
 - o Populate test data and integrate with the backend.

Week 3: Integration & Testing

- Integrate frontend and backend.
- Test receipt uploads and transaction logging.
- Fine-tune the dashboard visualizations.
- Prepare for the demo and finalize documentation.

Deliverables

1. Functional App:

- o Login/signup.
- Add transactions manually or via receipt upload.
- o Dashboard with interactive charts.

2. Database:

o MySQL database populated with sample data.

3. Documentation:

- README with setup instructions.
- o Demo script for presentation.