School Management System: Setup Guide

This guide outlines the essential steps for setting up your school management system, ensuring a smooth and efficient academic year.

Step 1: Core System Setup

These are the fundamental prerequisites for all academic operations within the system.

- Create Academic Session: Define the overarching academic year (e.g., "2024/2025").
- Create School Term: Establish individual terms or semesters within the academic session (e.g., "First Term 2024").

Step 2: Academic Structure Setup

This section lays the foundation for accurate student placement and subject management.

- Create Class Level: Define the various classes or grades within your school (e.g., "Primary 1 Alpha").
- (Optional) Create Subjects: If applicable, list and categorize the subjects taught (e.g., "Mathematics").

Step 3: Staff Setup

These steps are essential for managing your teaching staff and assigning them to classes.

- Create Teacher User Account: Set up login credentials for each teacher.
- Create Teacher Profile: Add detailed information for each teacher, including their qualifications and staff ID.
- Assign Class Teacher: Link teachers to specific classes for the current academic session.

Step 4: Student Registration

This is the core process for onboarding new and returning students.

- Create Student User Account: Generate login credentials for each student.
- Create Student Profile: Input essential student details such as student ID, date of birth, and gender.

https://md2pdf.netlify.app

• Assign to Class: Allocate each student to their designated current class.

Step 5: Parent Linkage

This step connects guardians to their respective students, enabling communication and access.

- Create Parent User Account: Set up login credentials for parents or guardians.
- Create Parent Profile: Add contact information and details about their relationship to the student.
- Link Parent to Student: Establish the relationship between parents and students within the system.

Step 6: Financial Setup (Optional)

This section is for schools that manage fees and payments through the system.

- Create Fee Category: Define broad categories for fees (e.g., "Tuition Fees").
- Add Fee Items: Specify individual fee components within each category (e.g., "Term Tuition Fee").
- Build Fee Structure: Assign relevant fees to specific classes and terms.

https://md2pdf.netlify.app 2/2