

RunaWFE. Graphical business process designer. User guide

Version 3.0

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Introduction

RunaGPD is a graphical process designer for the open source system of business process management RunaWFE. RunaGPD is a part of the open source project RunaWFE and is distributed free of charge under the LGPL license. RunaGPD can work on different platforms (Linux, Windows, etc). The designer is free to download along with source code from the sourceforge portal <http://sourceforge.net/projects/runawfe/files>^[2]. This document describes how to develop business processes with the help of graphical designer RunaGPD. RunaGPD generates .par archive files. Each .par file contains business process definition written in jPdl language. Reference documentation for jPdl language can be found at http://www.jboss.org/jbosjbpm/jpdl_documentation^[3].

Installation guide

RunaGPD is distributed as a part of the RunaWFE system in one of the following ways:

- In a set of specialized distributives for specific operation systems
- In a java-compiled set of .zip files
- In a source files set

A distributive for the Windows OS

Insert the CD into the CD-drive or run RunaWFE-Installer.exe. Follow the instructions of the installation master that should appear on the screen. Don't forget to check the graphical process designer during the installation process. After the installation of RunaGPD you can run the graphical designer via the system menu option "Start/Programs/Runa WFE/Process designer" and via clicking the icon signed "Process designer" on the desktop.

A distributive for Linus OS

To install graphical process designer from rpm or deb package it is wise to use some package manager such as apt-get or yum. Usage of the package manager allows to download and install all necessary dependencies for the installing packages automatically. The graphical designer is installed with the help of runawfe-gpd package (for example, you can run apt-get install runawfe-gpd) After the installation the designer can be run via system menu or an icon signed "Process designer" on the desktop.

Required software

- JRE or JDK 5.0 or higher, can be downloaded from <http://java.sun.com/j2se/1.5.0/download.jsp> [4]
- Web browser

(Note: In case of AltLinux 4.0 and Mozilla Firefox web browser for the correct work of built-in form editor you should do the following. Find the firefox.js configuration file in the folder where the Mozilla is installed (usr/lib/firefox/defaults/pref/firefox.js). In this file set Dom.disable_window_status_change to false. But if you use a specialize AltLinux distributive the change of configuration file is not necessary for the problem is solved in this distribution.

Install RunaGPD

1. Install JDK (<http://java.sun.com/j2se/1.5.0/install.html> [5])
2. Unpack runa-gpd-*.zip archive and go to the gpd-x.x.x directory

Running RunaGPD

1. Run runa-gpd (in case of Windows run runa-gpd.exe)

Note: To run the designer in multiuser mode you should add -data option with the link to the data folder: run-gpd -data "link" For example: ./runa-gpd -data "I:/MyProcesses"

Building from Source

Required software

- JDK 5.0 or higher, can be downloaded from <http://java.sun.com/j2se/1.5.0/download.jsp> [4]
- Eclipse IDE 3.5, can be downloaded from <http://www.eclipse.org/downloads/> [6]

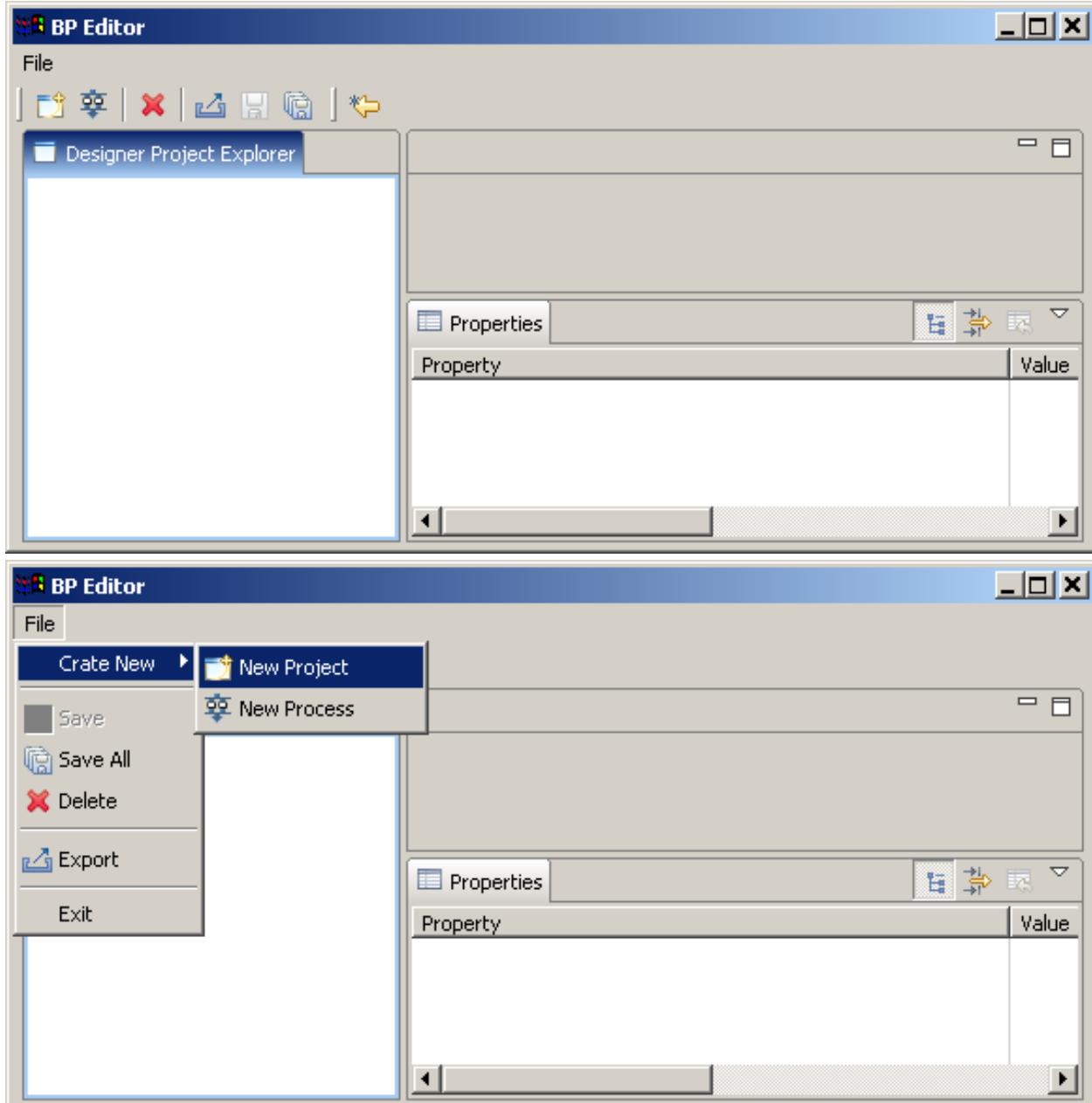
Install RunaGPD

- Install JRE or JDK (<http://java.sun.com/j2se/1.5.0/install.html> [7])
- Install Eclipse IDE
- Download the required version of GPD sources from the SVN repository
- Run Eclipse
- Import unpacked RUNA GPD plug-ins into your Eclipse workspace
- Run RUNA GPD plug-in using gpd.product file from org.jbpm.ui plugin.

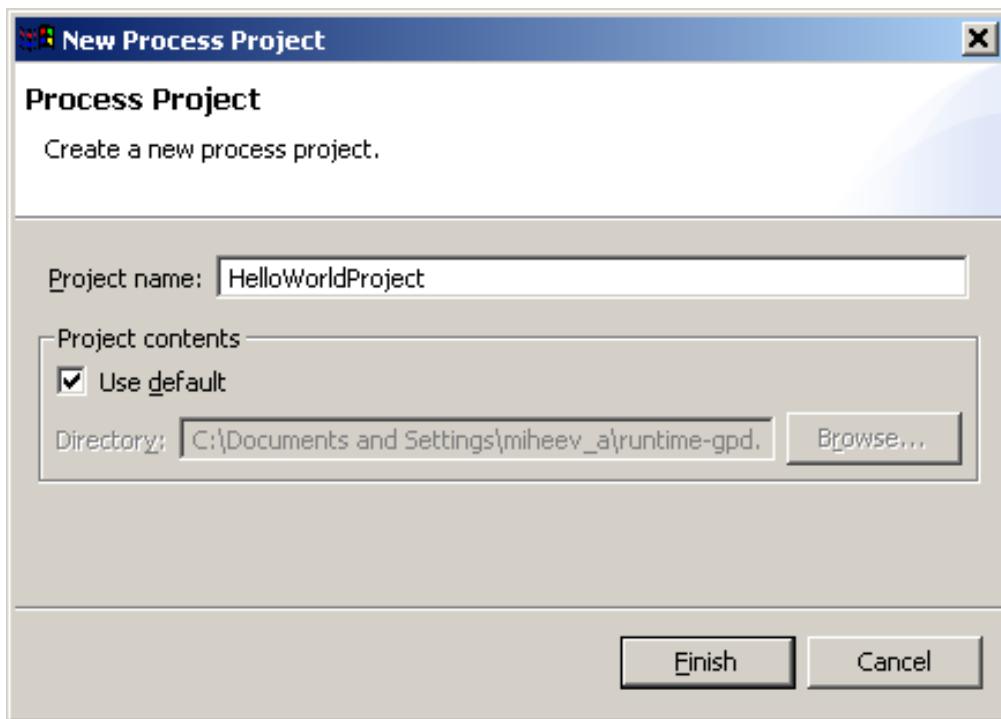
More detailed instructions on installing RunaGPD from the source you can find in the "RunaWFE. Graphical Process Designer. Developer guide" document.

Creating new RunaGPD Project

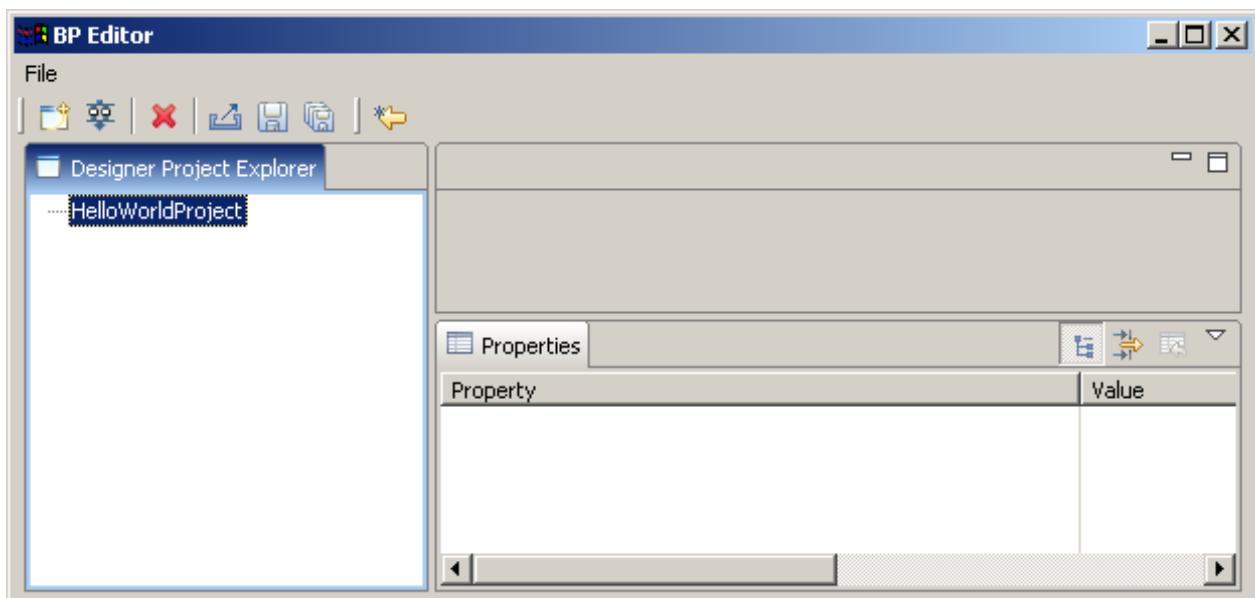
1. Inside RUNA GPD select the menu item **File > Create New >New Project....** to open the New Project wizard.



2. Enter the project name "HelloWorldProject".



The HelloWorldProject project will be created.



Creating HelloWorld process

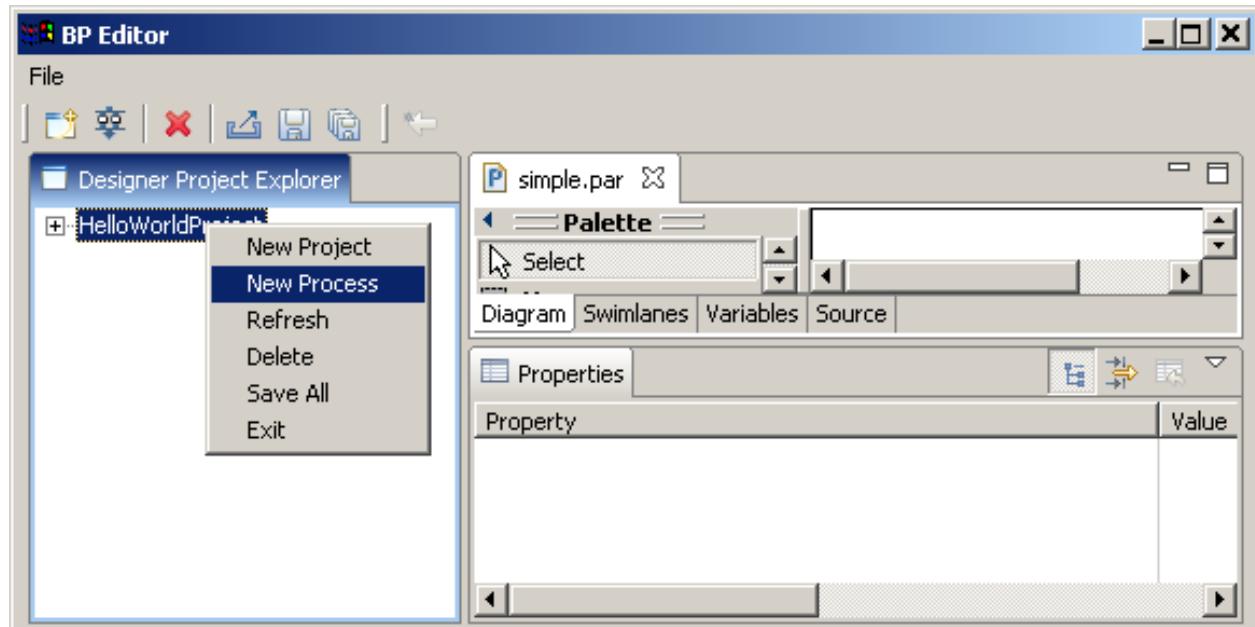
The process consists only of two nodes: the start-state and the stop-state.

The process scenario

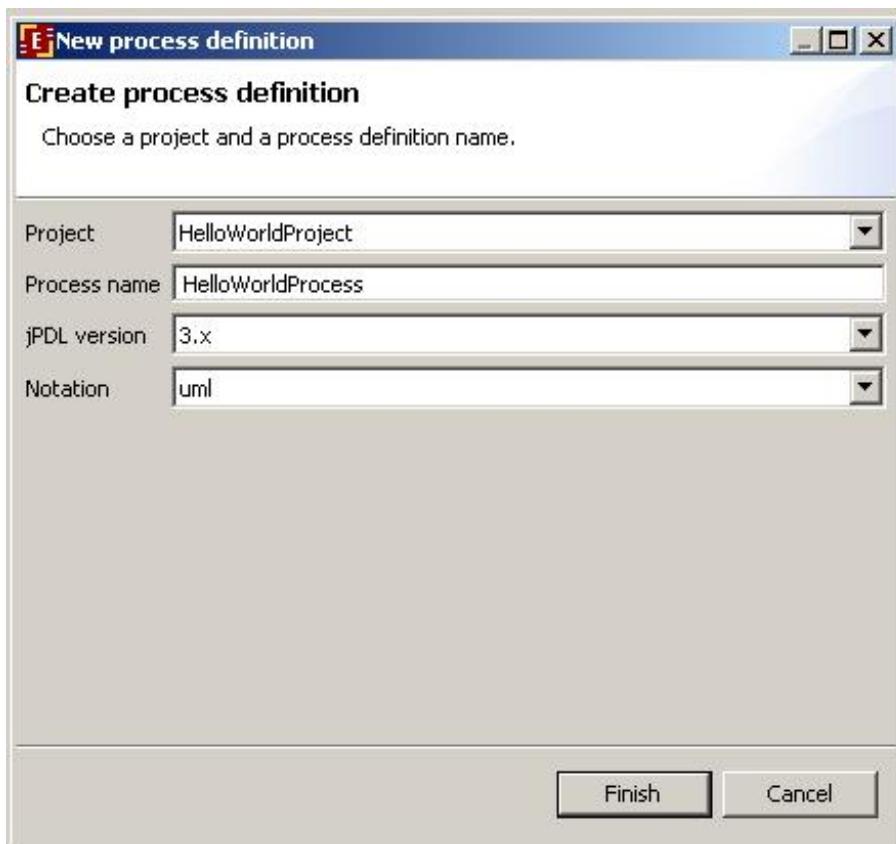
- On process start HelloWorld starting form appears.
- When “complete” button on the form is pressed process immediately ends.

Process graph creation

Open context menu by right mouse button clicking on HelloWorldProject, then click on New Process menu item.

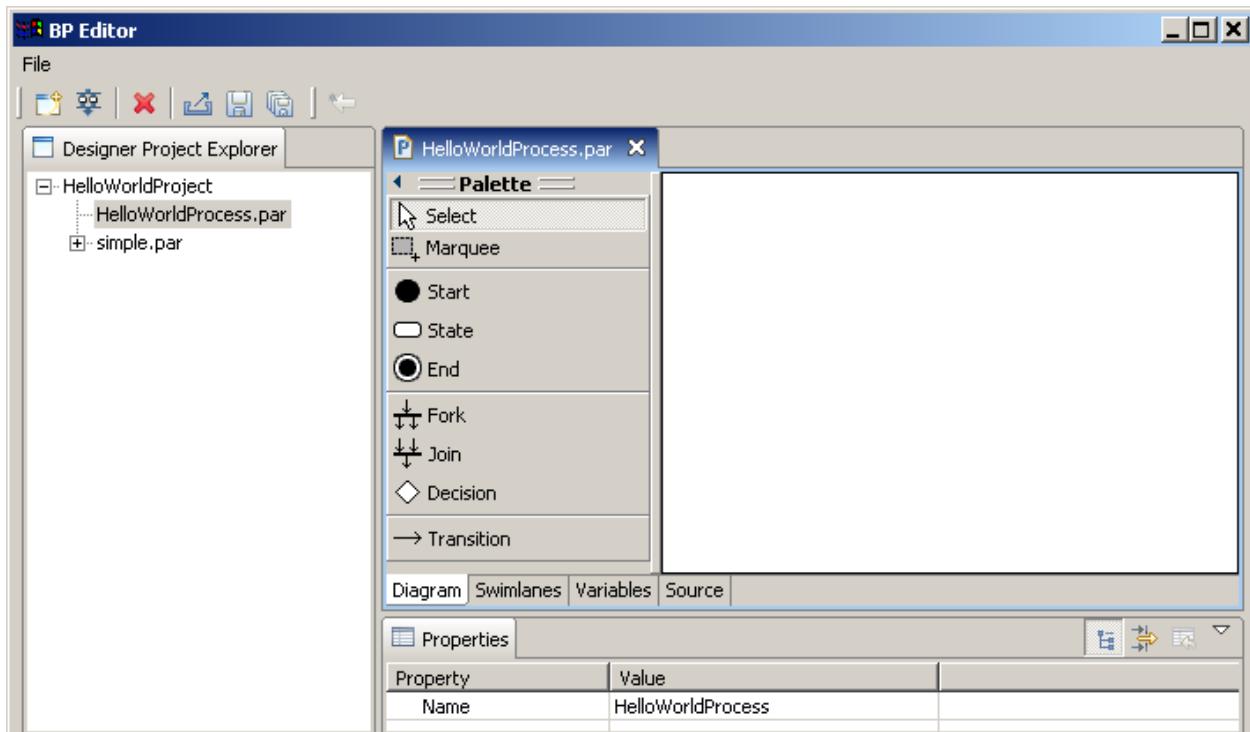


Enter HelloWorldProcess as the process name:

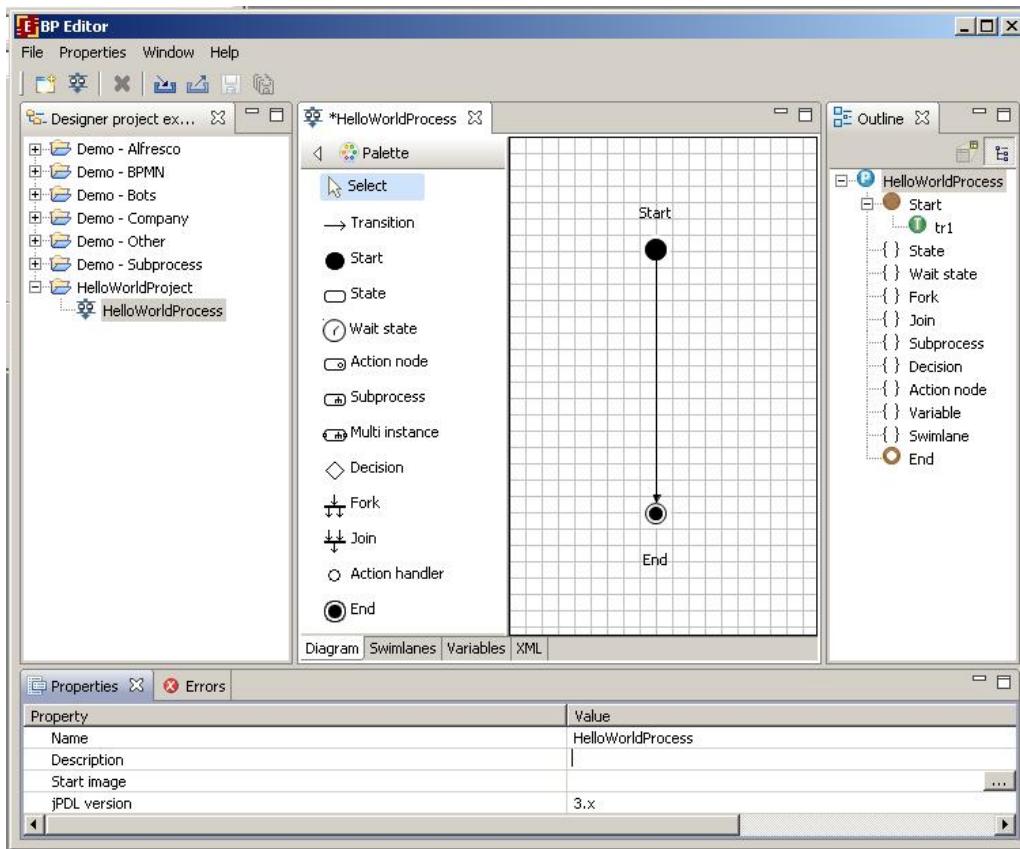


Click "Finish". HelloWorldProcess will be created.

Double click on the HelloWorldProcess. The process diagram window will appear:



Click on menu Properties>Show Grid, the grid will appear. Click on "Start" element on the Palette, then click on diagram window. The Start state will appear on diagram window. Similarly place the End state on diagram, then click on "transition" element on the palette and connect Start and End states.



Click on menu Properties>Show Grid, the grid will disappear. In the corresponding fields of Properties tab enter a short description of the process (optional) and a icon for the process (optional). The process graph is ready.

Swimlanes creation

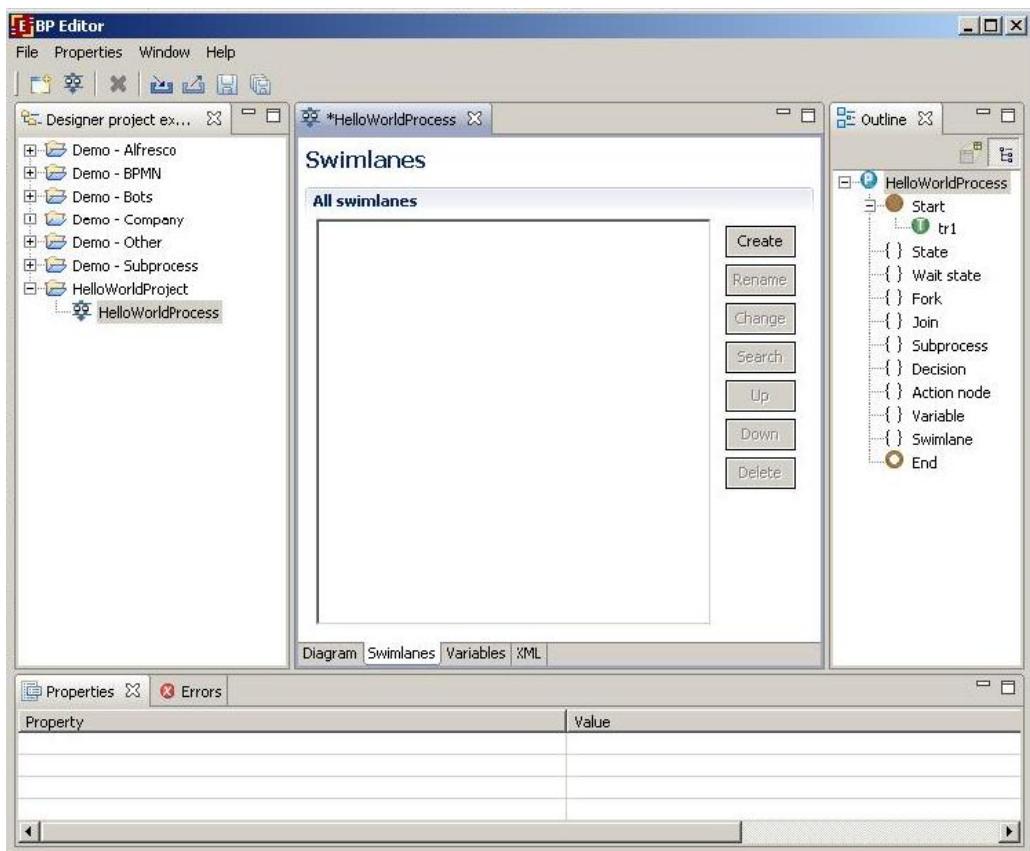
Introduction to swimlanes

Swimlanes corresponds to business process roles. In JBoss jBPM swimlane is a special business process variable. Every state has swimlane associated with it. The start state behavior regarding swimlane differs from the other state behavior. It doesn't use initializer. The start state fills start state swimlane with user that started the process. The end state has no swimlane associated. Other states use associated swimlanes to determine who can execute this state.

Swimlanes for HelloWorld process

The process has only start and end states, so there is a single swimlane in the process.

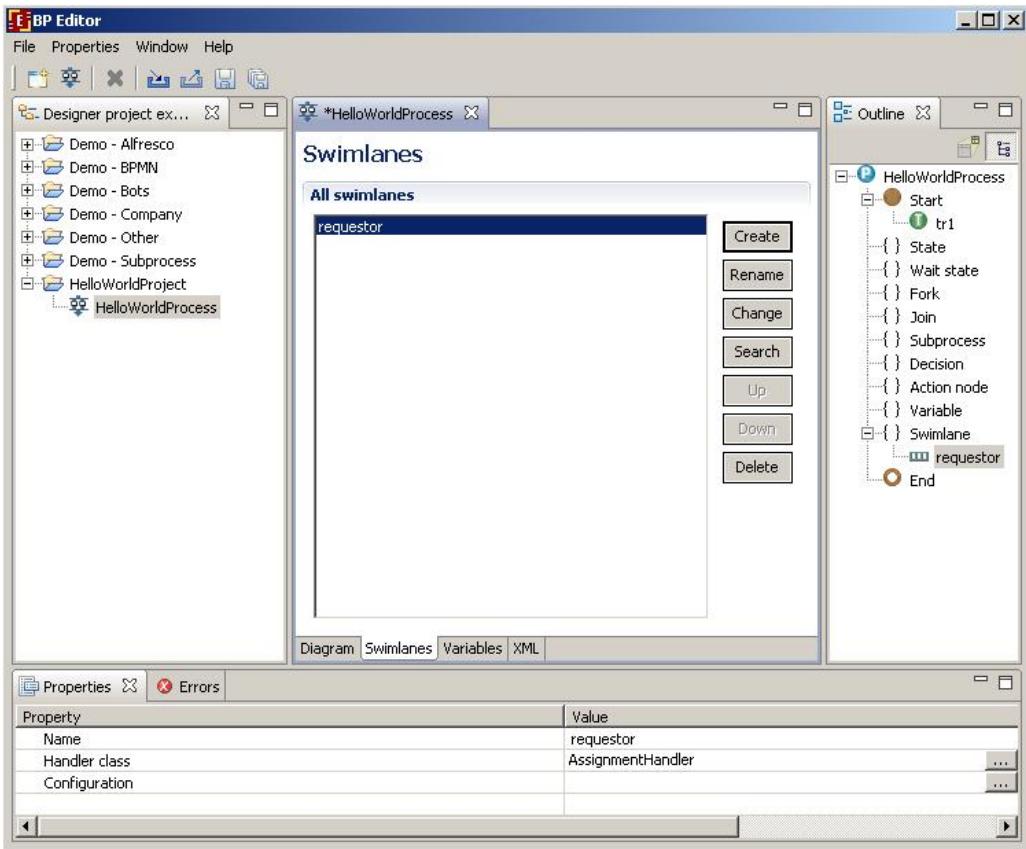
Click Swimlanes tab. You'll see the following:



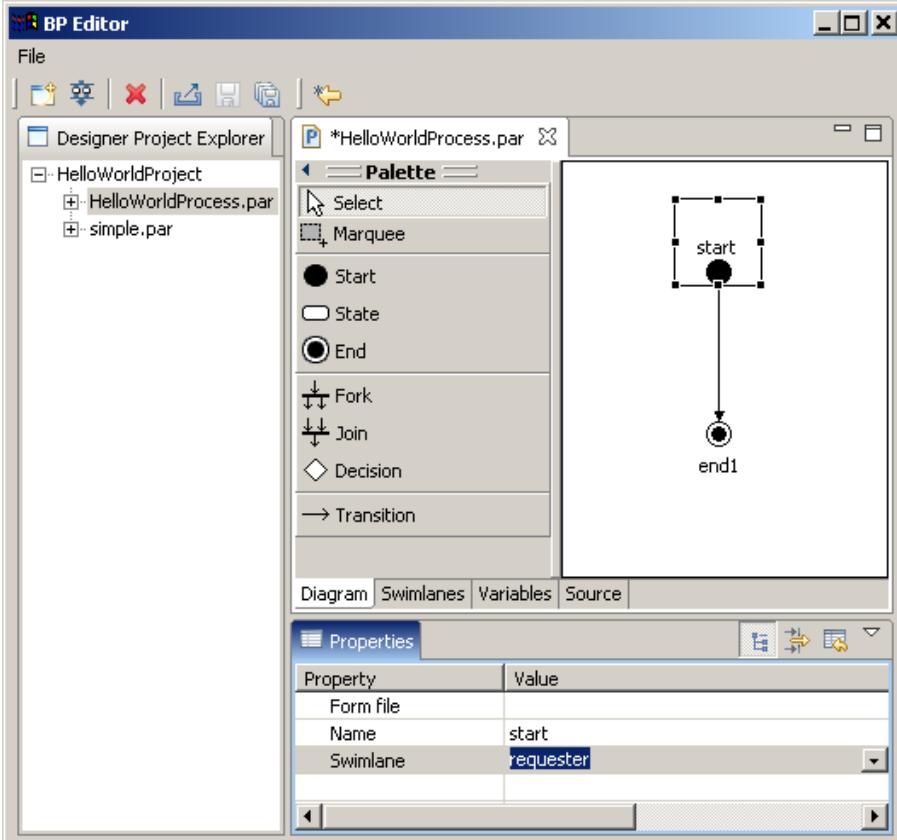
Then click Create button. The creating swimlane form will appear. Enter swimlane name "requester". When choosing swimlane name mind the restriction on variables and swimlanes names. (See end of this document for details)



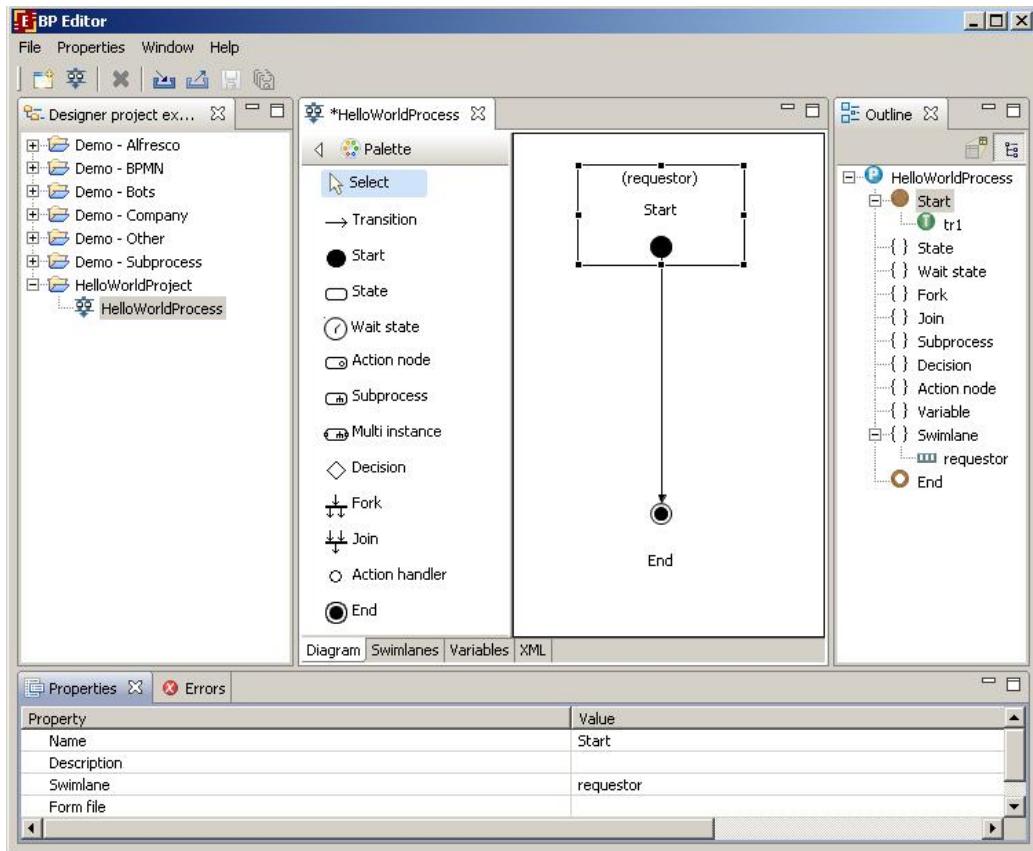
Click Ok.



Click Diagram tab, click start state and choose “requester” as Swimlane value in properties view.



The name of the swimline will appear above the name of the task on the diagram



Graphical form creation

Forms

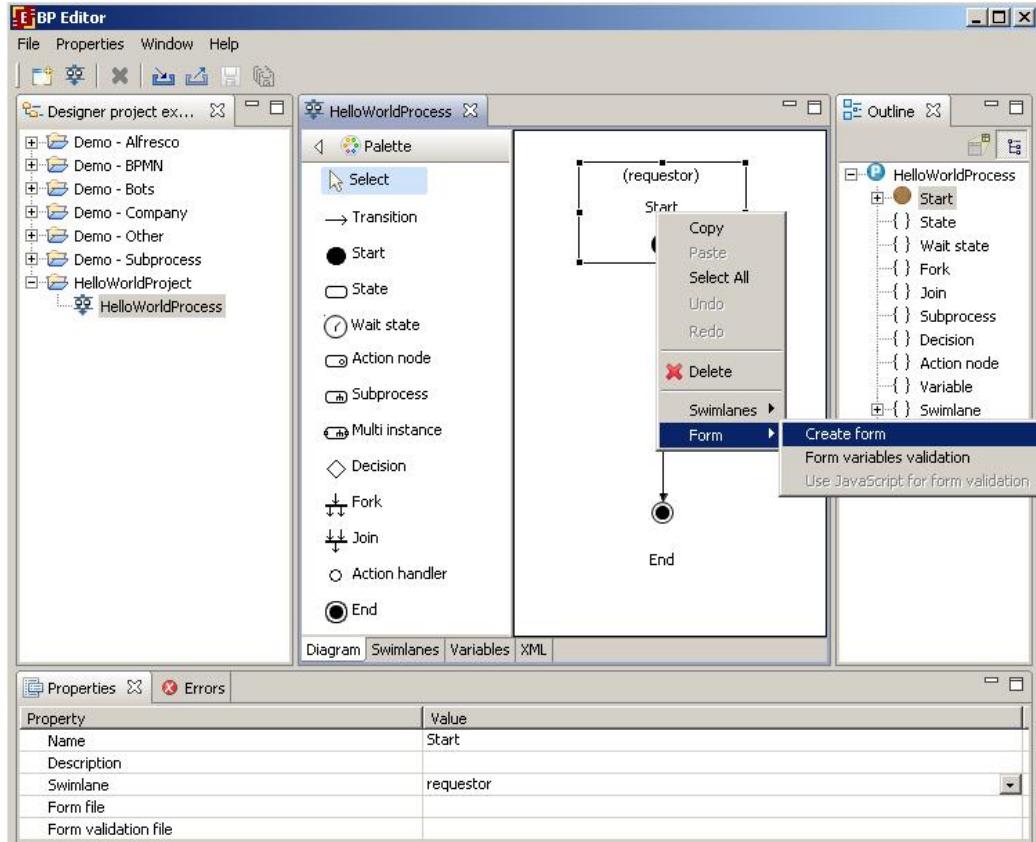
Every task that is not intended for a bot should have a corresponding form. HTML tags are used in forms. Plus you can use freemarker tags or special additional tags <customtag>. These tags are used to display process variables values in the form.

The <customtag> tag have the following attributes:

- var – process variable name
- delegation – name of Java class, used for the variable value rendering

Form file creation

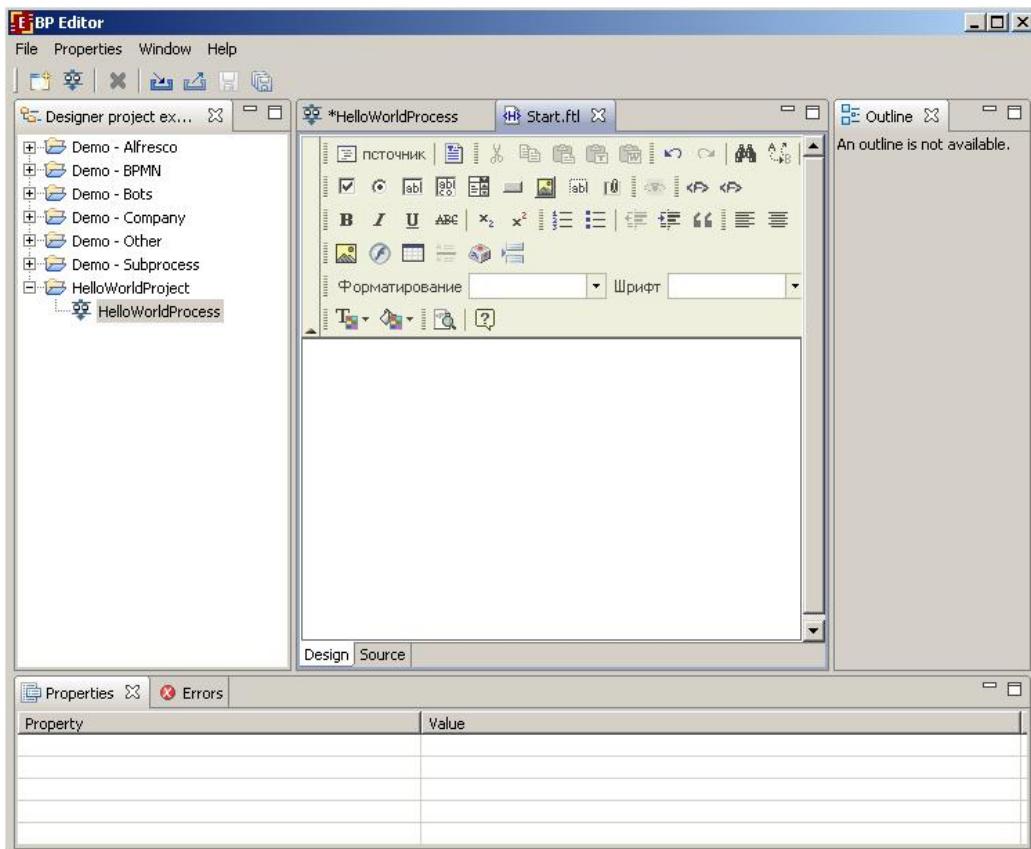
HelloWorld process has no variables and only one form – start form. Click start state by right mouse button, then click on "Form" menu item and choose "Create form" command from next level menu.



The dialog will appear. Choose form type. The recommended type is HTML form with freemarker tags.



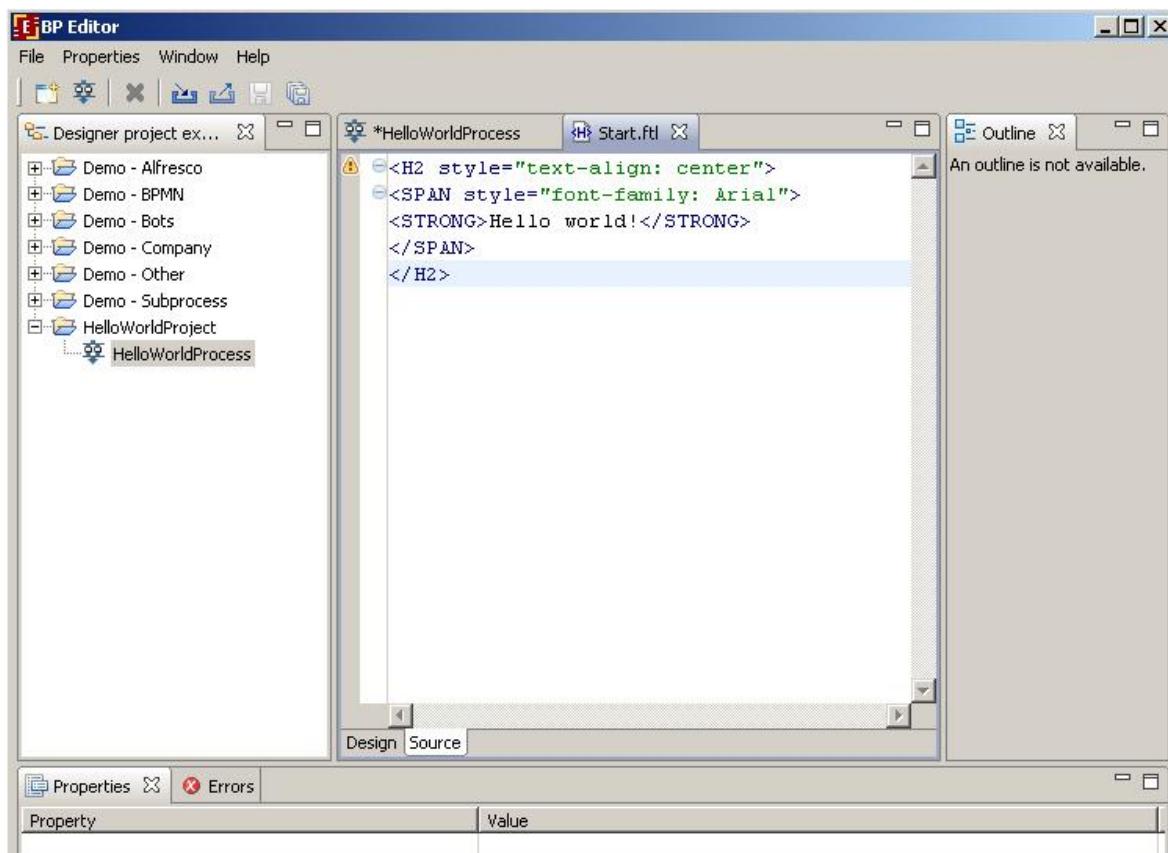
After the form editor opening click the "Design" tab.



In the form editor enter: Hello World! Choose the font, size and align.

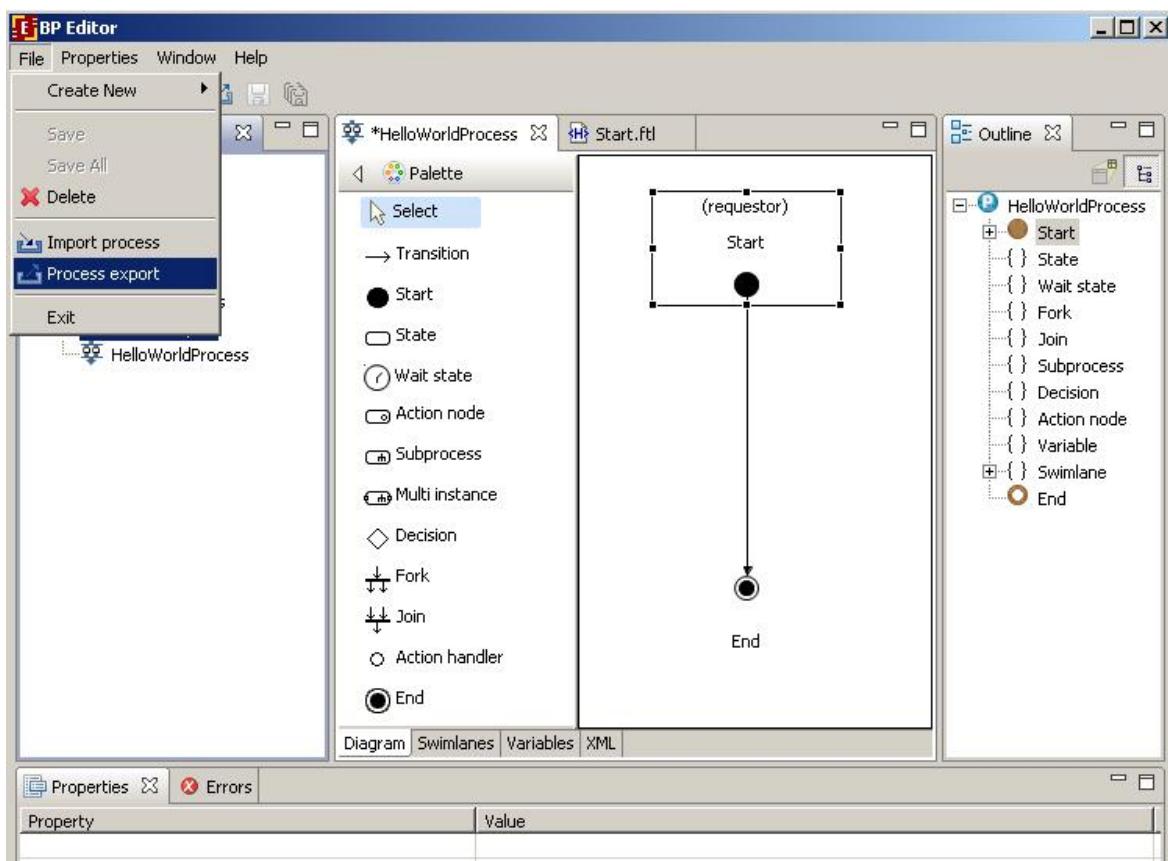


Click on "Save" icon to save you changes. Choose "Source" tab if you want to see the html code of the form.

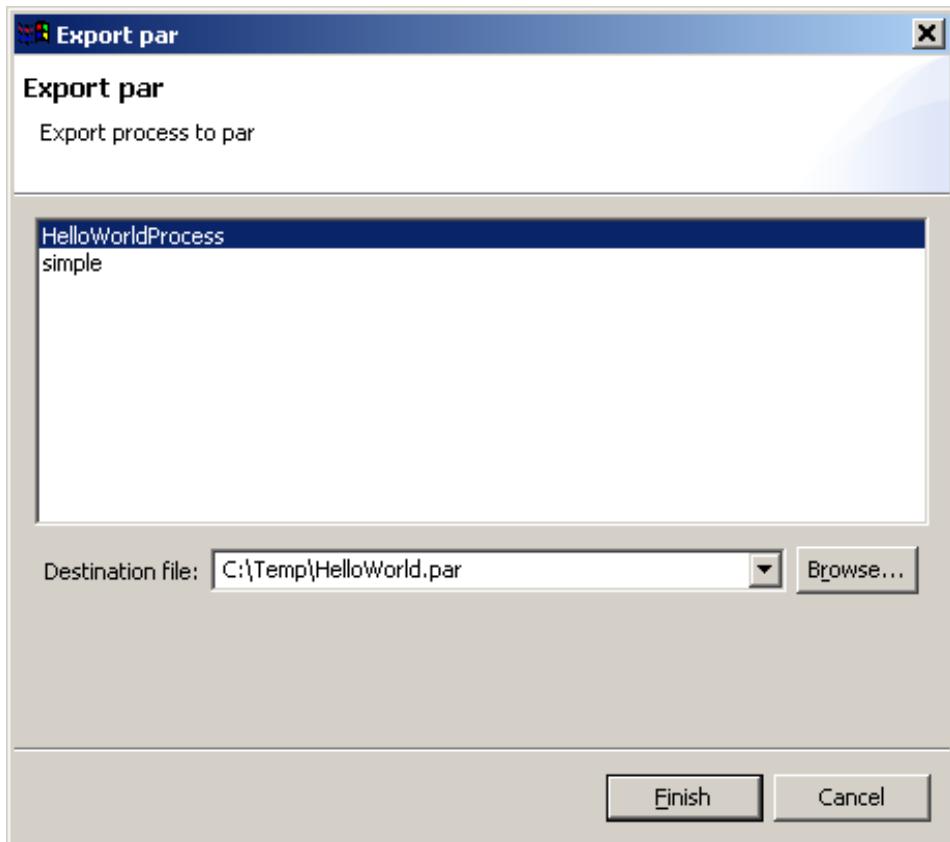


Process definition archive creation

Select HelloWorldProcess, then open menu item File/Process export to create .par process archive.



In the appeared form select HelloWorldProcess, and fill the Destination file field.



Then click "finish" button. The HelloWorld process file will be generated.

Deployment into RunaWFE environment

Login into RunaWFE web interface as Administrator (The default Administrators password is wf, see RunaWFE manual for details).

Go to "start process" menu. Press deploy process definition^[8].

Press browse button to select process definition archive. Choose the previously formed HelloWorldProcess.par file from the file system. Then type the name of the new process type: demo. Click "Deploy process definition".

Logged as: Administrator
Logout

Menu

- Task List
- Start process**
- Started processes
- Executors
- Bot Stations
- System

SOURCEFORGE.NET

Feedback email or forum

HelloWorldProcess is now deployed into the system.

Process Definitions

	Start	Name	Description
<input type="checkbox"/>		Hello World	This is the simplest process

SOURCEFORGE.NET

Feedback email or forum

Running Hello World process

Click on process name in "start process" menu. You'll see the start form:

Start form

Hello World!

Start

SOURCEFORGE.NET

Feedback email or forum

Click on “Start” button. The “Hello World” process starts and immediately ends. You can see the process instance in the “Started processes” menu:

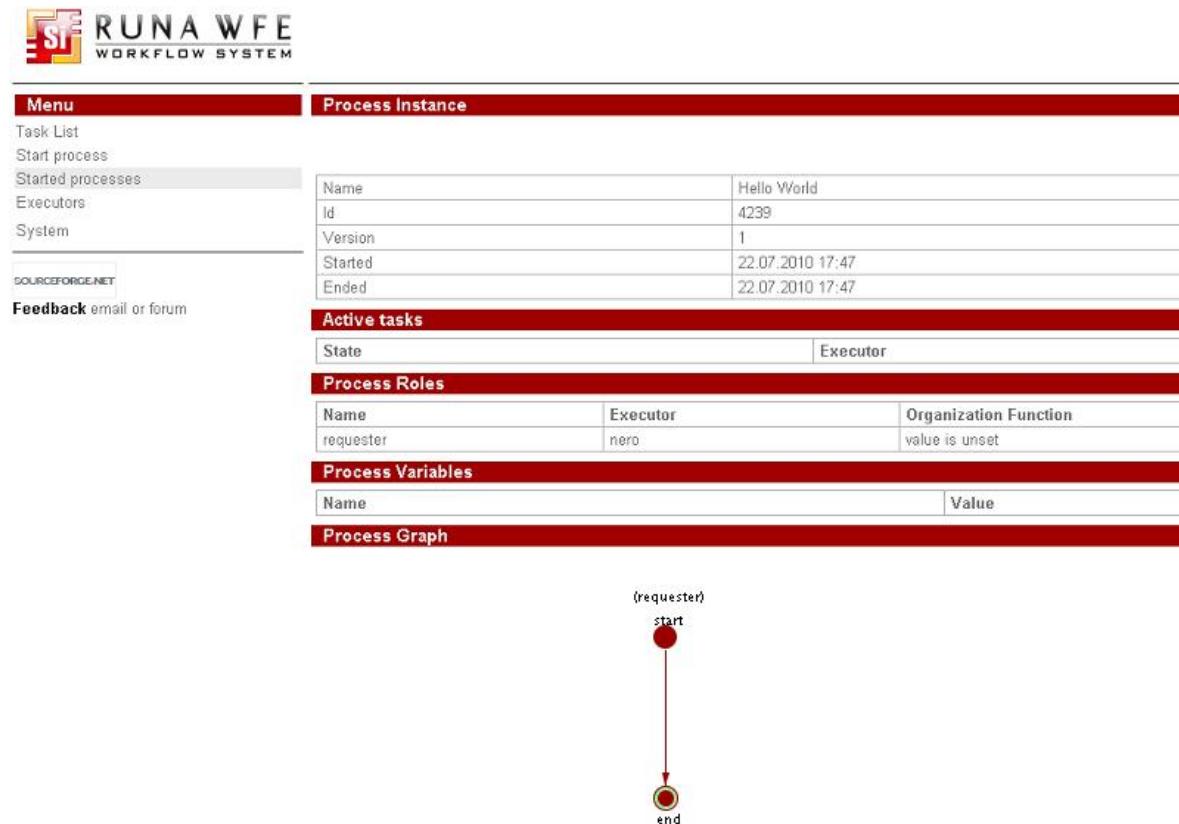


The screenshot shows the RunaWFE Workflow System interface. On the left, there is a sidebar with a red header "Menu" containing links: Task List, Start process, Started processes (which is selected and highlighted in grey), Executors, and System. Below the menu is a "SOURCEFORGE.NET" logo and a "Feedback" link. The main content area has a red header "Started processes". Underneath it is a dropdown menu with "View" and "Default". A table titled "Total:1" lists one process instance:

ID	Name	Started	Ended	Version
4239	Hello World	22.07.2010 17:47	22.07.2010 17:47	1

Total:1

Click on the process name to view process properties:



The screenshot shows the RunaWFE Workflow System interface. The sidebar "Menu" is identical to the previous screenshot. The main content area has a red header "Process Instance". It displays the properties of the "Hello World" process instance:

Name	Hello World
Id	4239
Version	1
Started	22.07.2010 17:47
Ended	22.07.2010 17:47

Below the properties are several sections with red headers: "Active tasks", "Process Roles", "Process Variables", and "Process Graph". The "Process Graph" section contains a diagram showing a single workflow path starting from a red circle labeled "start" and ending at a red circle labeled "end".

```

graph TD
    start((start)) --> end((end))
  
```

Creating OverTime demo process

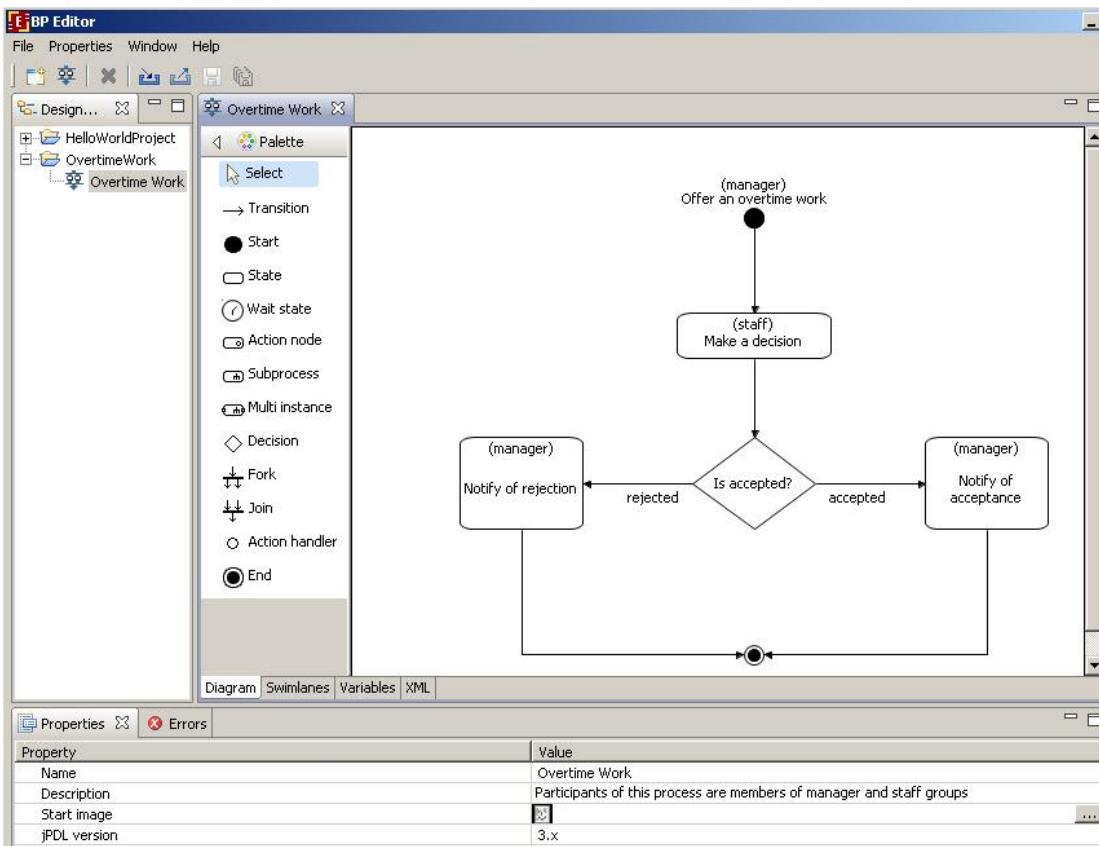
The process scenario

Manager offers an over time work to employee. Employee accepts or rejects the offer. Then manager receives the corresponding notification.

It is supposed that all managers are members of group "manager" and all employees are members of group "staff".

Process graph creation

Create a new project and name it "OvertimeWork". Open context menu by right mouse button clicking on OvertimeWork project, then click on New Process command. Enter "Overtime Work" as the process name. Double click on the "Overtime Work". The process diagram window will appear. By clicking at palette elements and process diagram window create the following graph for business process (also it is necessary to rename states (in properties view)):



To change an element name, select an element by clicking on it, then click the element once more. For transitions from the choice state "Is accepted?" enter their explicit names "accepted" and "rejected" in their properties.

Swimlanes creation

Swimlanes overview

Swimlanes behavior in StartState and EndState was described in “Creating Hello World process” section. Other states use associated swimlanes to determine who can execute the task.

Swimlane is a special type of business process variable. It may be initialized with the ID of a group or an actor at any moment of process execution. The swimlane of the node has to be initialized by the time when execution enters this node. If the current state's swimlane is initialized with the actor, then only one executor (this actor) receives task corresponding to the state. If the swimlane is initialized with the group, then all the members of the group receive task corresponding to the state. But only one member of the group is able to execute the task, the one who is the first to press "Task is done" button. After it the additional initialization will occur and the swimlane will contain not the group but this actor.

If the current state's swimlane is not initialized, then the special mechanism is used to decide who can perform the task. This mechanism is called orgfunction. Orgfunction is defined by special kind of Java class and parameters. This class on the basis of parameter values generates a list of executors who can execute the task. If an executor is in the list, the task, associated with the current state, is shown as available in his/her tasklist. The first actor who executes the task initialize swimlane with his/her ID.

There is another way to initialize swimlane. User ID can be assigned to process variable with name of swimlane. In this case orgfunction is not needed and swimlane is initialized by variable setting (e.g. via the form).

Process designer has special forms developed to work with the orgfunctions. To pass a parameter to orgfunction you should inclose it in special braces -- \${ } (e.g. \${<variable name>}).

Swimlanes for OverTime demo process

Business process has two swimlanes:

- manager
- staff

Swimlanes initialization description:

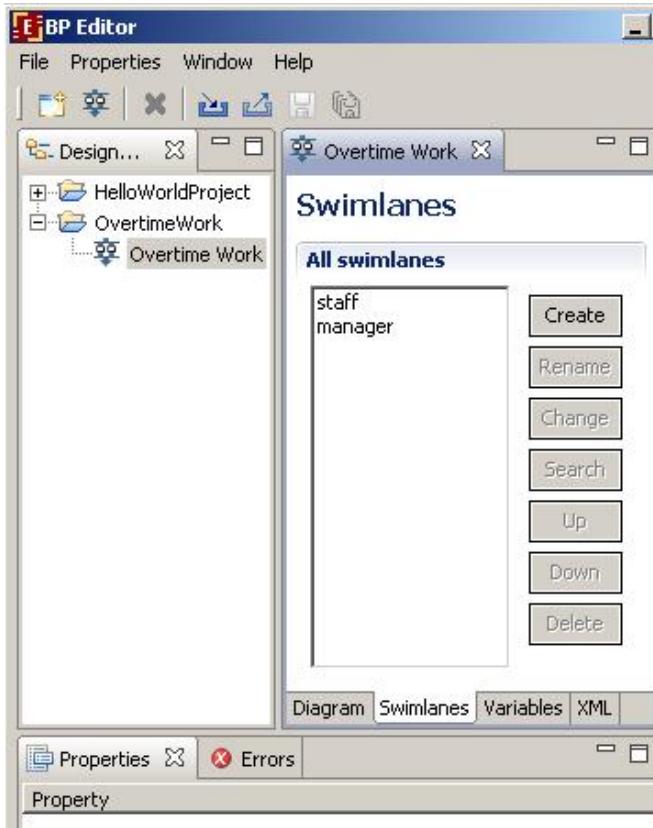
Swimlane	Initialization description
manager	Person, who started the process
staff	Person, who is chosen by manager in the Start form

State – swimlane mappings:

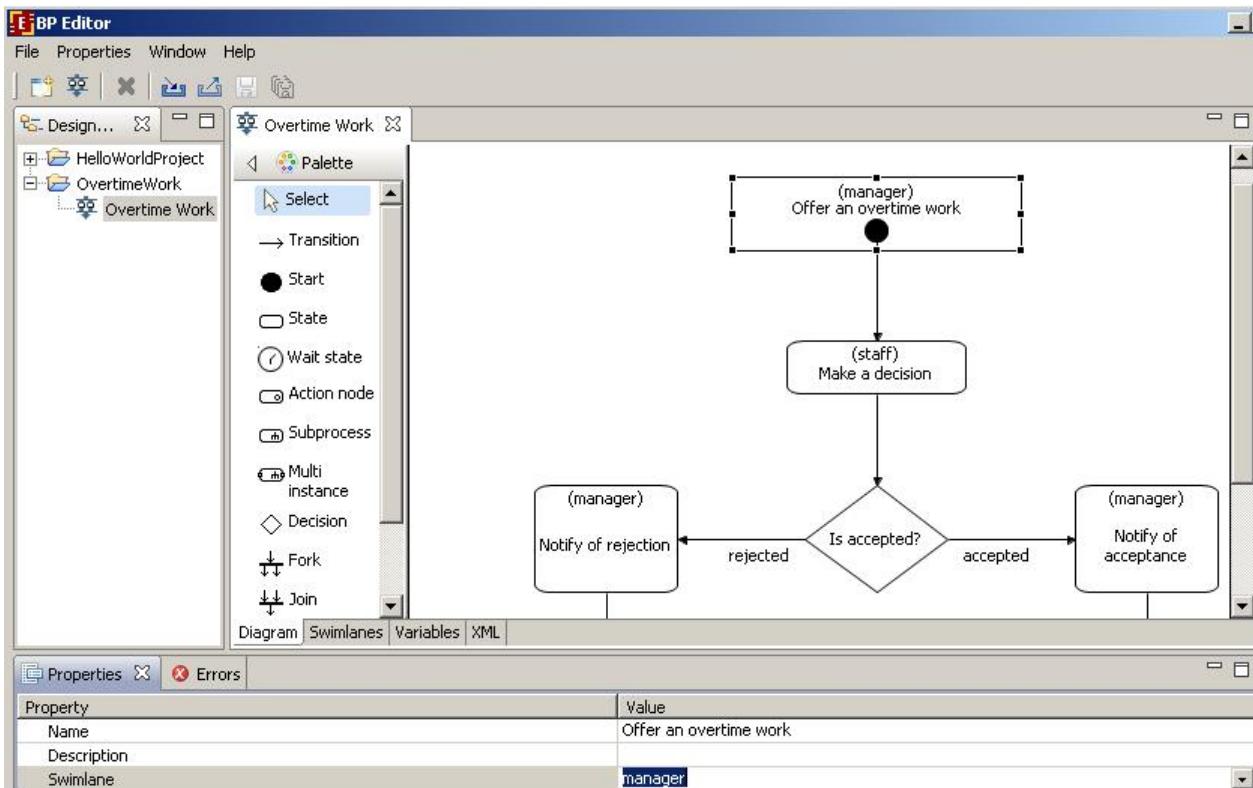
State	Associated swimlane
Offer an overtime work	manager
Make a decision	staff
Notify of rejection	manager
Notify of acceptance	manager

Swimlanes creation

Click on "Swimlanes" tab. Use "Create" button to add "staff" and "manager" swimlanes:



Open "Diagram" tab, select "Offer an overtime work" StartState, then select "manager" in the value of Swimlane property in properties view. Select "Make a decision" State, then select *staff* in the value of Swimlane property in properties view. Then associate "Notify of rejection" and "Notify of acceptance" states with *manager* swimlane. You'll see swimlane name in round brackets at upper part of each state:



Creating variables

Variables description and initialization

The following variables are used in the Overtime Work process:

Variable	Type	Description
since	DateTime	DateTime when overtime work starts
till	DateTime	DateTime when overtime work ends
reason	String	Reason
comment	Text	Comment
staffPersonDecision	Boolean	Employee decision
staffPersonComment	Text	Employee comment

Variables

- since
- till
- reason
- comment
- staff (Staff is a swimlane but it is initialized as regular variable.)

are initialized in StartState “Offer an overtime work”.

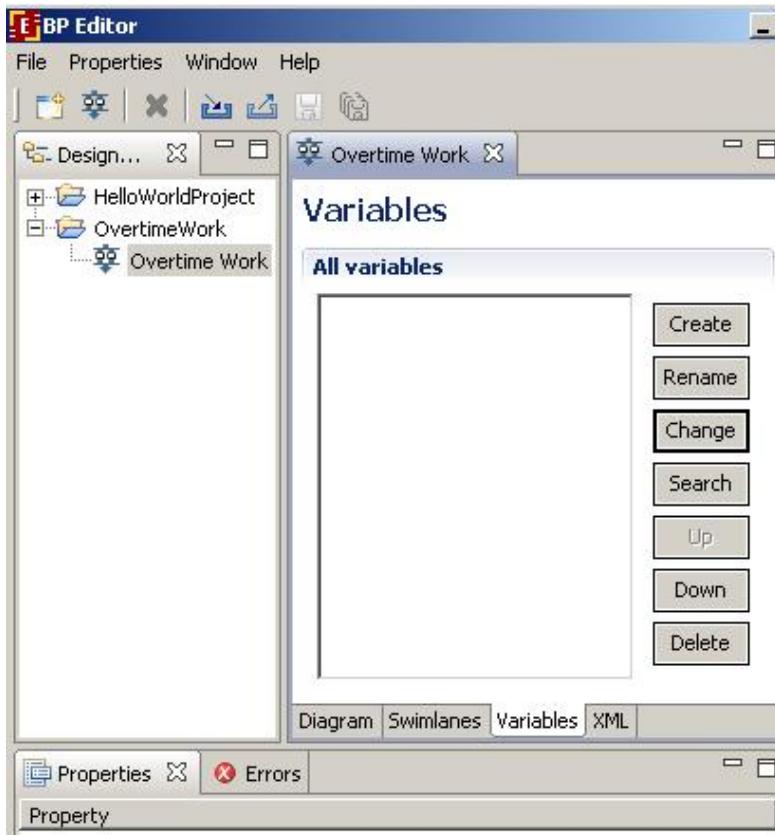
Variables

- staffPersonDecision
- staffPersonComment

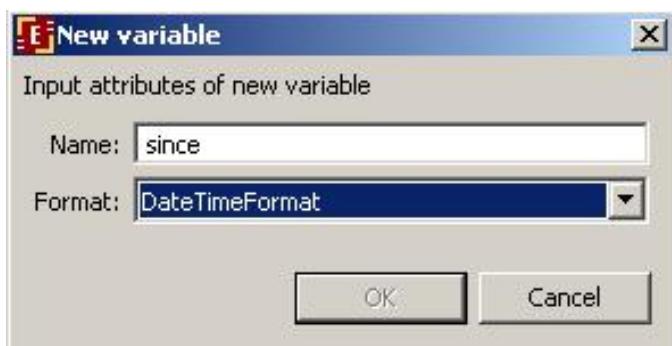
are initialized in State “Make a decision”

Variables creation

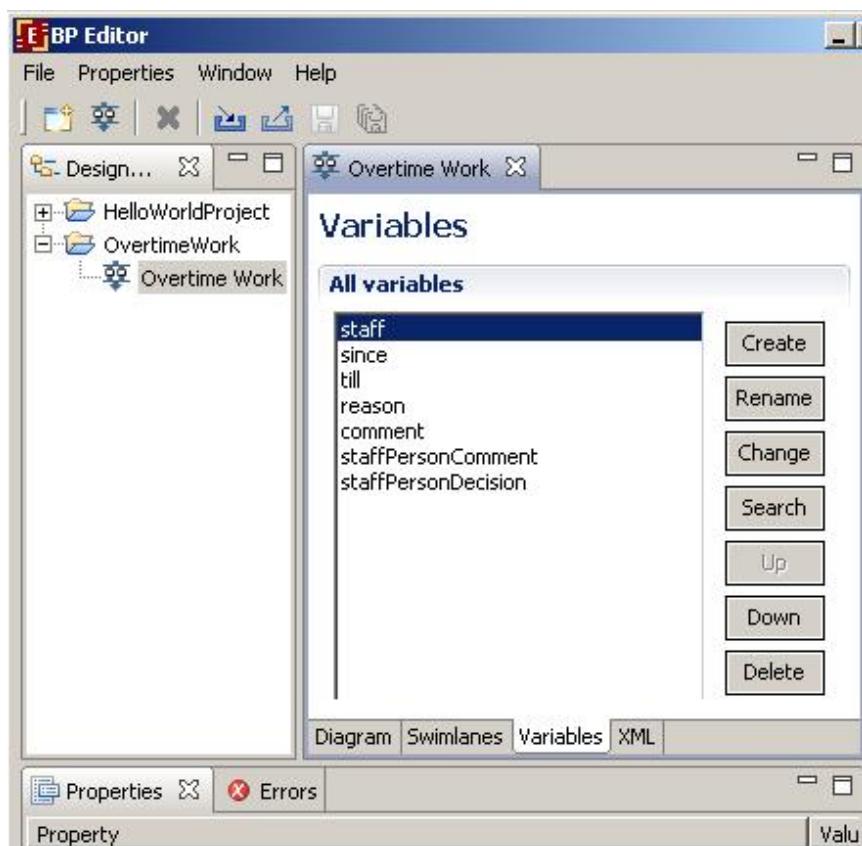
Click on “Variables” tab:



Click “Create” button, rename default variable name to “since” (When choosing variable name mind the restriction on variables and swimlanes names. (See end of this document for details)), choose DateTime format in the Format field:



Likewise create the other variables:



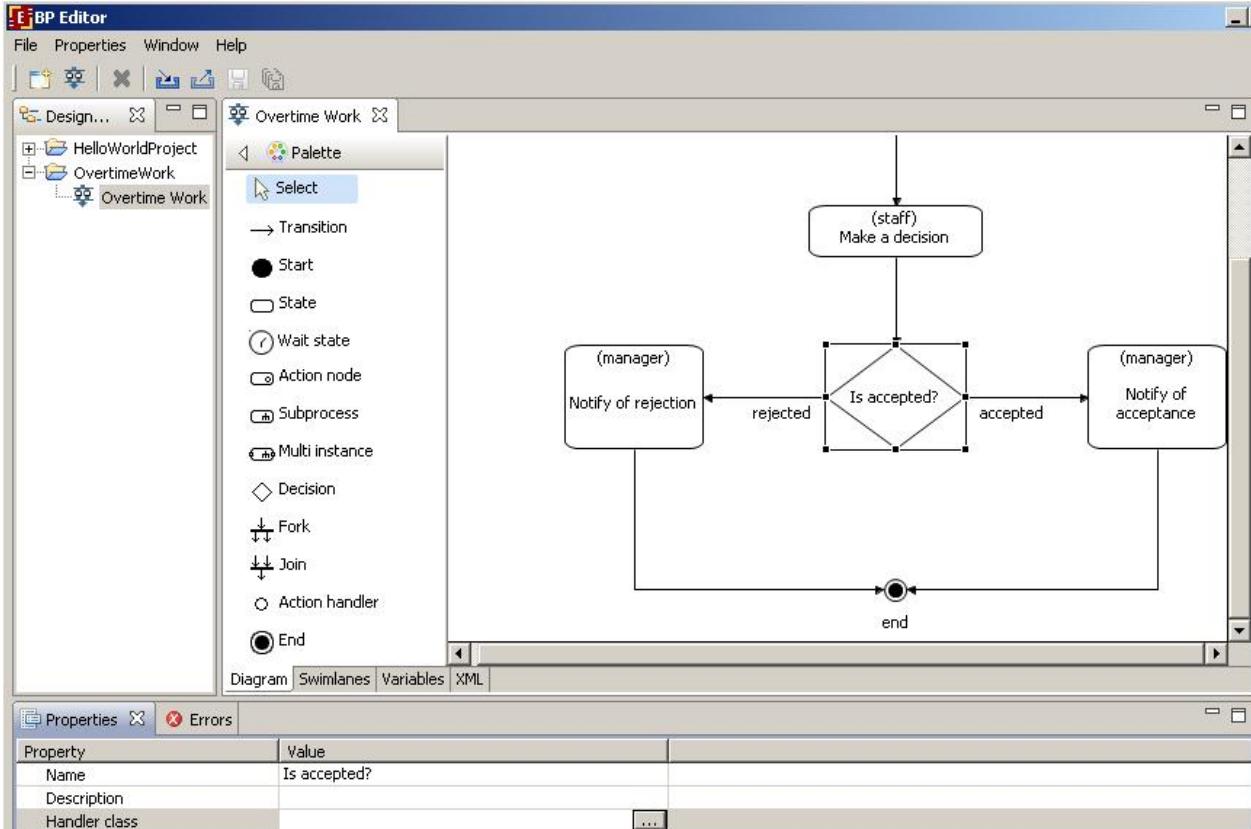
Decision formula creation

Decision formulas description

If the value of the staffPersonDecision variable is equal to "true", execution point should move to the "Notify of acceptance" state. Otherwise execution point is to move to "Notify of rejection" state.

Decision formula creation in RUNA GPD

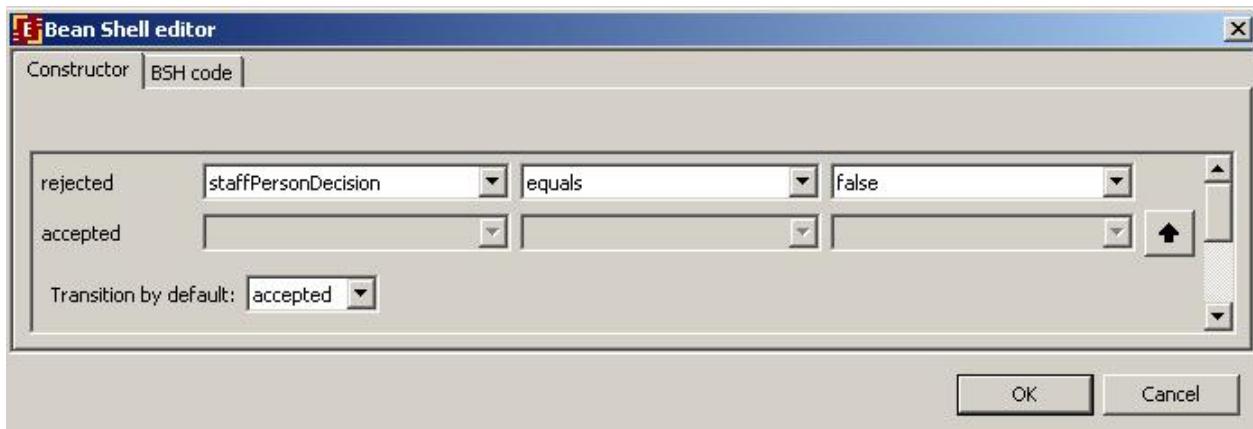
Click “Diagram” tab. Click on the left leaving decision transition, rename it to “rejected”. Click on the right leaving decision transition, rename it to “accepted”. Select “Is accepted?” decision, then click on right hand end of Handler class:



In the appeared form choose class BSFDecisionHandler



Then click “OK”. Click on right hand end of Configuration property. In the appeared window use a "Constructor" tab to set the decision conditions.



Or use "BSH code" tab to enter following BeanShell script :

```
if ( staffPersonDecision.booleanValue() == false ) {return "rejected"; } return "accepted";
```

Graphical forms creation

RUNA WFE forms description

State can be used for human and/or bot interaction. (Bot is a special kind of workflow application for automation/integration purpose.)

If state is used for human interaction, then a form must be associated with it. The form parsing mechanism uses HTML with additional tags <customtag> or freemarker tags. You cannot use both <customtag> and freemarker tag in the same form. <customtag> tags are used to display process variable value in the form.

The < customtag> tag have the following attributes:

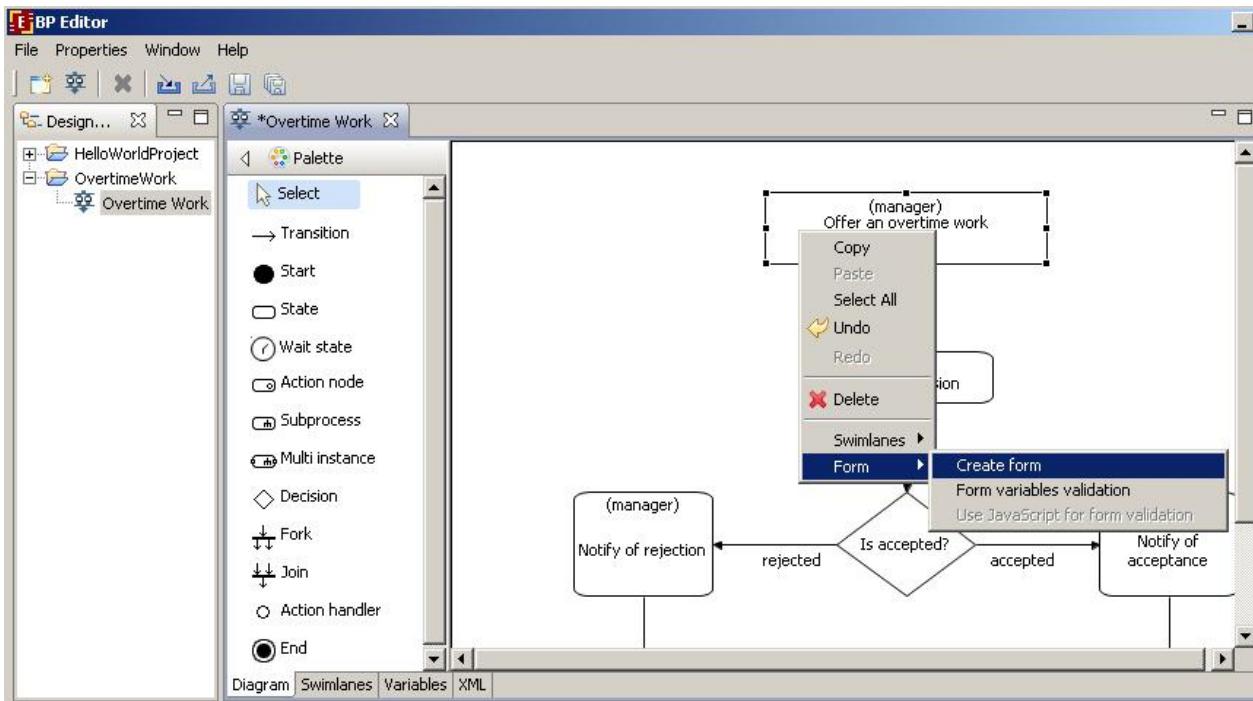
- var – process variable name
- delegation – name of Java class, used for the variable value rendering (must implements ru.runa.wf.web.html.VarTag interface)

The following delegation-classes are used in “customtag” tags in forms of OverTimeWorkDemo process:

Class	Description
GroupMembersComboboxVarTag	Generates choice of group members. There must be a variable in the business process with a name matching the name of the group. (In the OvertimeWork process the variable is "staff" to match the staff group.) The group name equals the «var» parameter of the tag. The selected actor ID is returned into the variable given in "var" parameter.
DateTimeInputVarTag	Generates field for DateTime input
ActorFullNameDisplayVarTag	Generates Actor name. «var» parameter of the tag refers to variable, containing actor ID.
DateTimeValueDisplayVarTag	Generates field for DateTime, showing in read only mode.
VariableValueDisplayVarTag	Generates field for String, showing in read only mode.

Creating forms with the help of RUNA GPD

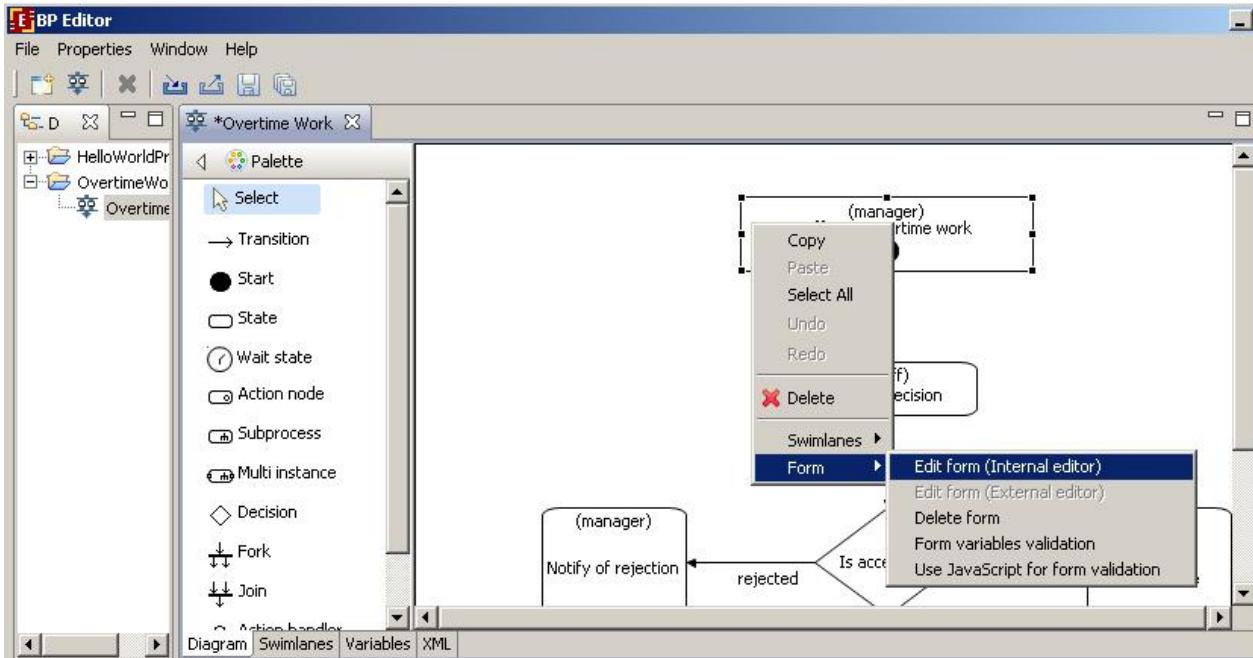
Click on “Offer an overtime work” state, then enter choose “Forms/Create form” in the “Form file” field.



Choose the type of form you want to create. In the following example we've chosen "HTML form with custom tags".

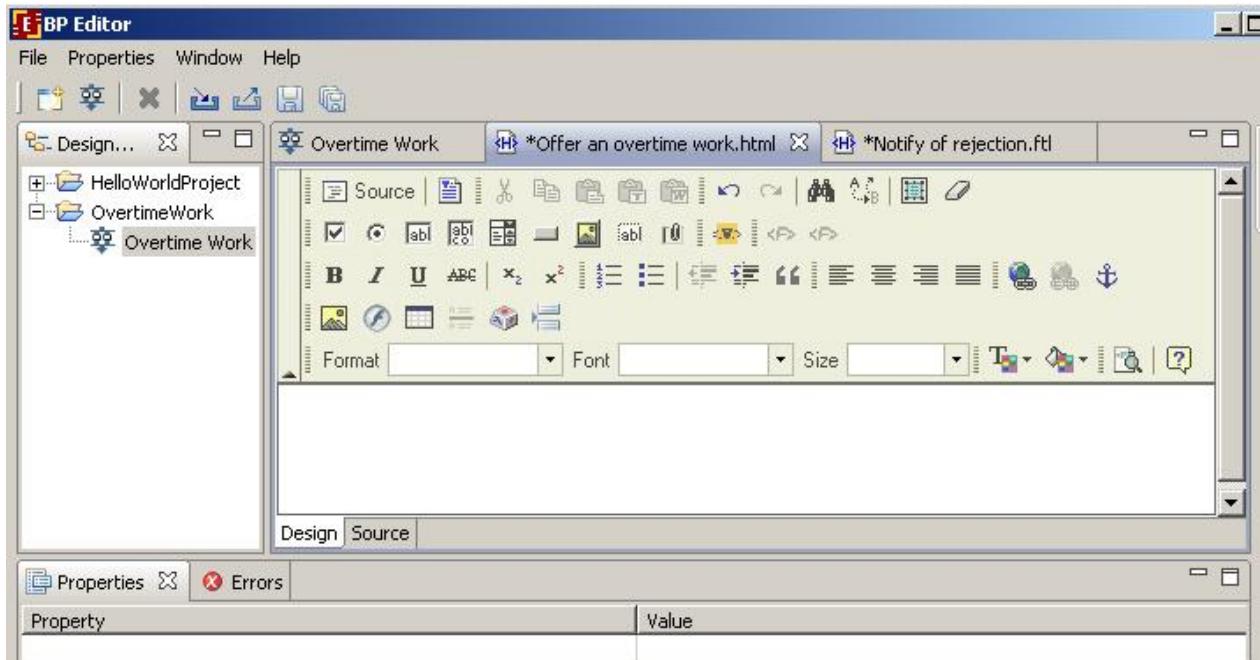


If the form already exists, then choose “Edit form” menu item.



Using design tab to create form

After choosing create (or edit) form option the graphical form design tab will open:



Type "**Offer an overtime work**". Then on the next line type "Employee *" and click the element. If you've chosen to use freemarket tags instead of custom tags, then this element would be inactive. You should use left element. It is useful for complex input and output tags. If you want to output value of string or date variable using freemarket tags use the right element.

The properties of form element dialog will appear. Choose "staff" as the "form element name" and "Group Members Combobox VarTag" as the "element type". Click ok button.

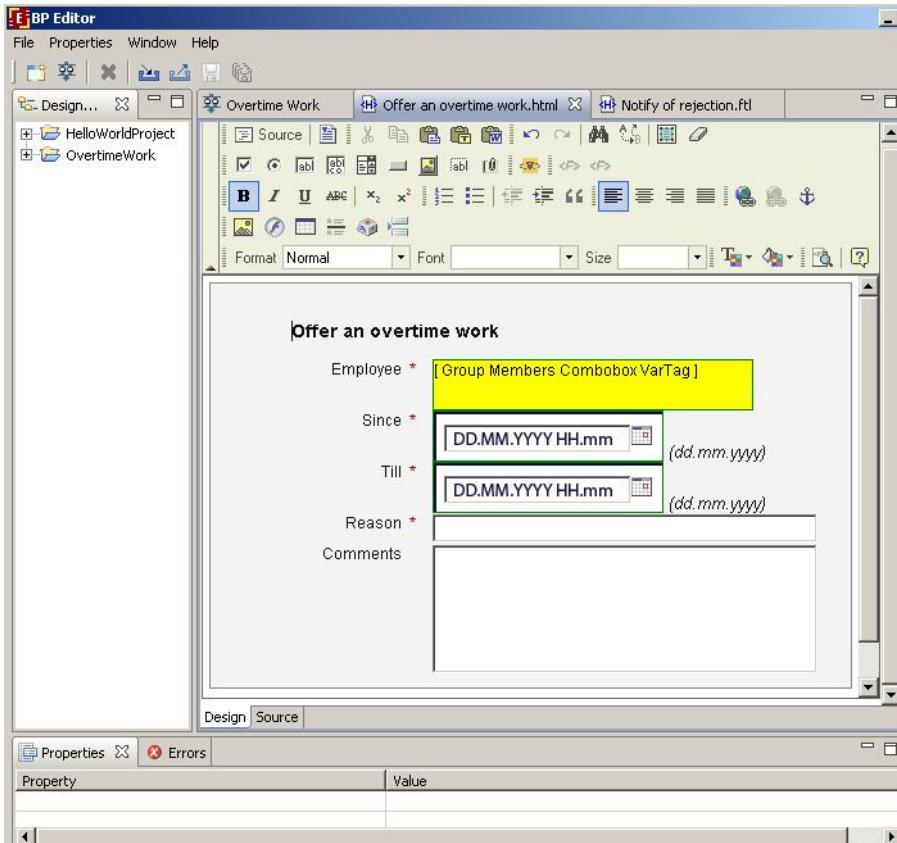
In the next line of the form type "Since *", then click the element. Choose "since" as the "form element name" and "DateTime Input VarTag" as the "element type". Click ok button.

Just in the same manner create "Till" form field in the next line.

In the next line type "Reason *", then choose text field element. Choose "reason" as the name of text field. Click ok.

In the next line type "Comment", then choose text area element. Choose "comment" as the name of text area. Click ok.

The form is ready:



Don't forget to save it. Click the save icon on the toolbar.

Using source tab to create form

After opening the create (edit) form panel, click source tab. Enter in the appeared window the following:

```
<table cellspacing="0" bgcolor="#eeeeee" style="border-style:solid; border-width:1px; border-color:black;">
<tr>
<th colspan="2">
<h3>Offer an overtime work</h3>
<hr>
</th>
</tr>

<tr title="staff">
<td align="right">
Employee:
</td>
<td>
<customtag var="staff" delegation="ru.runa.wf.web.html.vartag.GroupMembersComboboxVarTag" />
</td>
</tr>

<tr title="since">
<td align="right">
DateTime since (dd.mm.yyyy hh:mm):
</td>
<td>
```

```

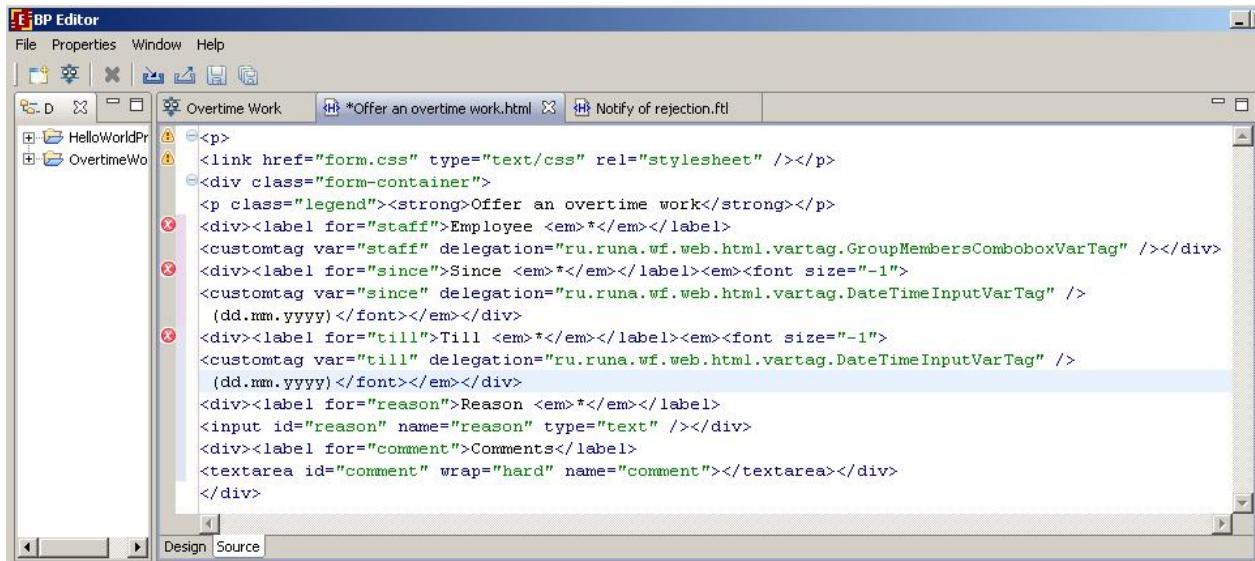
        <customtag var="since" delegation="ru.runa.wf.web.html.vartag.DateTimeInputVarTag" />
    </td>
</tr>

<tr title="till">
    <td align="right">
        DateTime till (dd.mm.yyyy hh:mm) :
    </td>
    <td>
        <customtag var="till" delegation="ru.runa.wf.web.html.vartag.DateTimeInputVarTag" />
    </td>
</tr>

<tr title="reason">
    <td align="right">
        Reason :
    </td>
    <td>
        <INPUT TYPE="text" NAME="reason">
    </td>
</tr>

<tr title="comment">
    <td align="right">
        Comment :
    </td>
    <td>
        <textarea name="comment"></textarea>
    </td>
</tr>
</table>

```



Click "Save" icon on the toolbar.

Other forms of Overtime Work process

The content of "Make a Decision" form is the following:

```
<table cellspacing="0" bgcolor="#eeeeee" style="border-style:solid; border-width:1px; border-color:black;">

    <tr>
        <th nowrap="true" colspan="2">
            <h3> Accept or decline the offering of over time work</h3>
            <hr>
        </th>
    </tr>

    <tr title="manager">
        <td nowrap="true" align="right">
            manager:
        </td>
        <td nowrap="true" >
            <customtag var="manager" delegation="ru.runa.wf.web.html.vartag.ActorFullNameDisplayVarTag" />
        </td>
    </tr>

    <tr title="staff">
        <td nowrap="true" align="right">
            staff persone (employee):
        </td>
        <td nowrap="true" >
            <customtag var="staff" delegation="ru.runa.wf.web.html.vartag.ActorFullNameDisplayVarTag" />
        </td>
    </tr>

    <tr title="since">
        <td nowrap="true" align="right">
            DateTime since:
        </td>
        <td nowrap="true">
            <customtag var="since" delegation="ru.runa.wf.web.html.vartag.DateTimeValueDisplayVarTag" />
        </td>
    </tr>

    <tr title="till">
        <td nowrap="true" align="right">
            DateTime till:
        </td>
        <td nowrap="true">
            <customtag var="till" delegation="ru.runa.wf.web.html.vartag.DateTimeValueDisplayVarTag" />
        </td>
    </tr>

    <tr title="reason">
        <td nowrap="true" align="right">
```

```

    Reason:
  </td>
<td nowrap="true">
  <customtag var="reason" delegation="ru.runa.wf.web.html.vartag.VariableValueDisplayVarTag" />
</td>
</tr>

<tr title="comment">
<td nowrap="true" align="right">
  Comment:
</td>
<td nowrap="true">
  <customtag var="comment" delegation="ru.runa.wf.web.html.vartag.VariableValueDisplayVarTag" />
</td>
</tr>

<tr title="staff person comment">
<td nowrap="true" align="right">
  staff person comment:
</td>
<td nowrap="true">
  <textarea name="staff person comment">
    <customtag var="staff person comment"
      delegation="ru.runa.wf.web.html.vartag.VariableValueDisplayVarTag" />
  </textarea>
</td>
</tr>

<tr>
<td nowrap="true" align="right" colspan="2">
  <hr>
  <input type="radio" name="staffPersonDecision" value="true" checked/> Accept
  <input type="radio" name="staffPersonDecision" value="false"/> Decline
</td>
</tr>
</table>

```

The content of “Notify of Rejection” form is the following:

```





```

```
</td>
<td nowrap="true" >
    <customtag var="manager" delegation="ru.runa.wf.web.html.vartag.ActorFullNameDisplayVarTag" />
</td>
</tr>

<tr title="staff">
<td nowrap="true" align="right">
    staff persone (employee):
</td>
<td nowrap="true" >
    <customtag var="staff" delegation="ru.runa.wf.web.html.vartag.ActorFullNameDisplayVarTag" />
</td>
</tr>

<tr title="since">
<td nowrap="true" align="right">
    DateTime since:
</td>
<td nowrap="true">
    <customtag var="since" delegation="ru.runa.wf.web.html.vartag.DateTimeValueDisplayVarTag" />
</td>
</tr>

<tr title="till">
<td nowrap="true" align="right">
    DateTime till:
</td>
<td nowrap="true">
    <customtag var="till" delegation="ru.runa.wf.web.html.vartag.DateTimeValueDisplayVarTag" />
</td>
</tr>

<tr title="reason">
<td nowrap="true" align="right">
    Reason:
</td>
<td nowrap="true">
    <customtag var="reason" delegation="ru.runa.wf.web.html.vartag.VariableValueDisplayVarTag" />
</td>
</tr>

<tr title="comment">
<td nowrap="true" align="right">
    Comment:
</td>
<td nowrap="true">
    <customtag var="comment" delegation="ru.runa.wf.web.html.vartag.VariableValueDisplayVarTag" />
</td>
```

```

        </tr>

        <tr title="staff person comment">
            <td nowrap="true" align="right">
                staff person comment:
            </td>
            <td nowrap="true">
                <customtag var="staff person comment" delegation="ru.runa.wf.web.html.vartag.VariableValueDisplayVarTag" />
            </td>
        </tr>

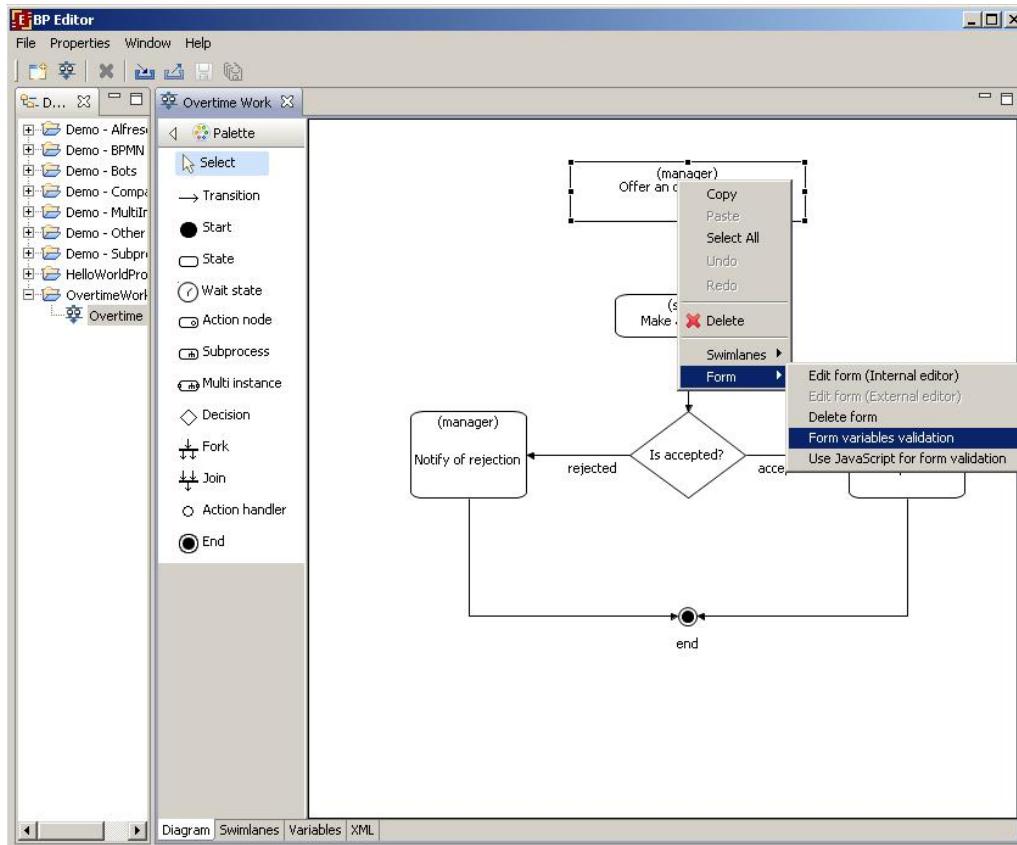
</table>
```

Form “Notify of Acceptance” differs from the form “Notify of Rejection” only by the header: “OverTime work – accepted” instead of “OverTime work – declined”.

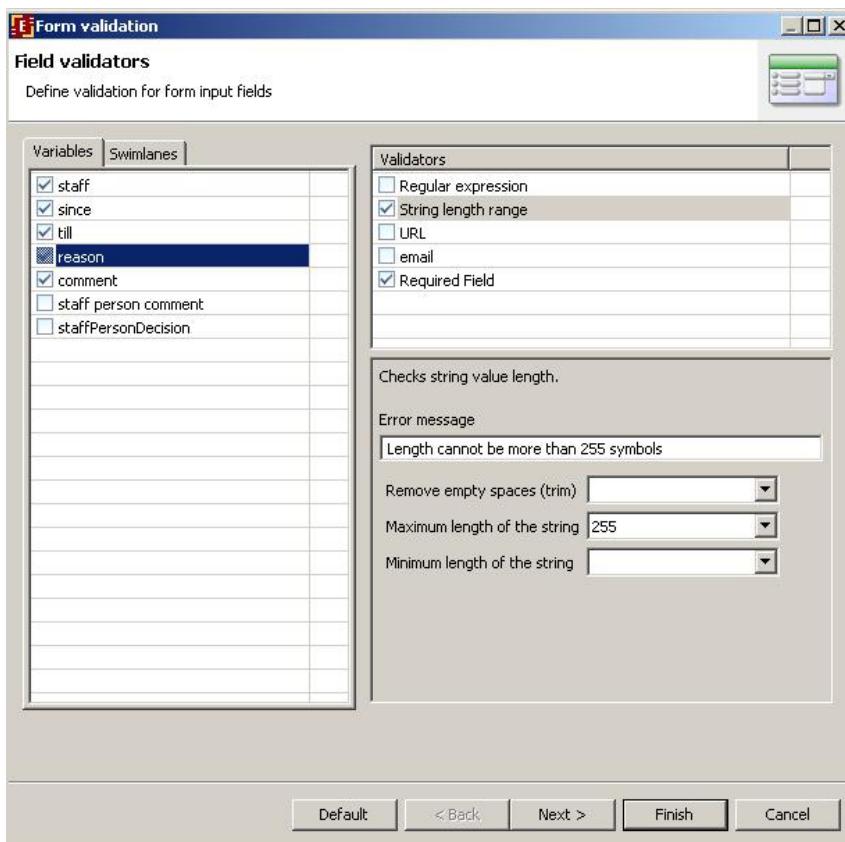
Form variables validation

Form elements might require input or be optional. Also there can be global validation restrictions for a set of form elements. E.g. "StartDate" must be earlier than "StopDate". Besides there can be type specific restrictions: more or less than a given number for numeric type, the length of string limit for strings, etc.

To set validation for "Offer an overtime work" form right click the state on the graph and choose Form -> Form variables validation from the popup menu.

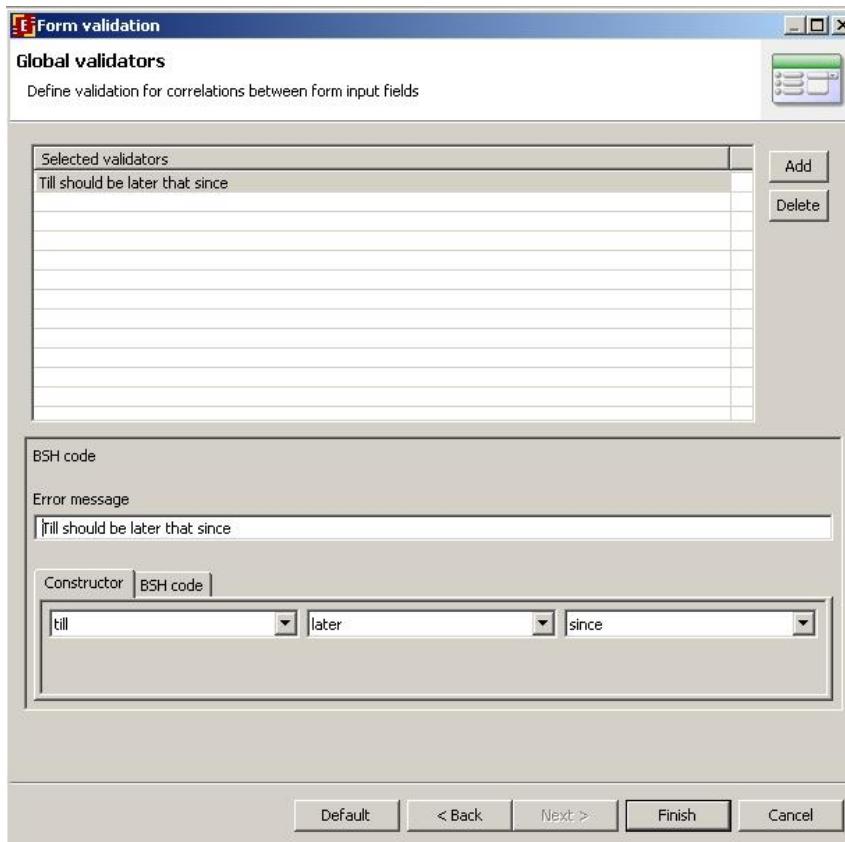


There is a list of all business process variables in the appeared window. The variables that are used in the current form are checked. If you uncheck the variable it will not be initialized during this stage of business process. In "Validators" window to the right, there is a list of the supported validators. For a selected variable. Select a validator to see (and edit) the validation parameters in the window below validators list.



In the above example the maximum length of string is set to 255 symbols, and error message is "Length cannot be more than 255 symbols".

If it is necessary to check a group of values then after setting all validations on one of the fields click "Next". In the appeared form you can set global validation of the variables. For example:



Note. If validation rules contain errors the process will not export. If there are only warnings in the validation rules the process export will work.

Error types with forms:

- No form validation file found. (While the form file is present) - ERROR
- No form variable found in process variables - ERROR
- No form variable found in the validation file - WARNING
- No validation variable found in the form - WARNING

Note. Validation cannot be set on Infopath forms.

Process definition archive file creation

The export of "Overtime Work" process into the .par file is completely similar to that of "HelloWorldProcess". Note that in order to run "Overtime Work", you should previously create groups of users

- manager
- staff
- all

, add users to those groups and grant corresponding rights in Workflow system. (See Running Overtime Work Demo process).

Deployment in JBoss jBPM engine via RunaWFE environment

Login into RunaWFE web interface as Administrator (The default Administrators password is wf, see RunaWFE 2.0 manual@@ for details).

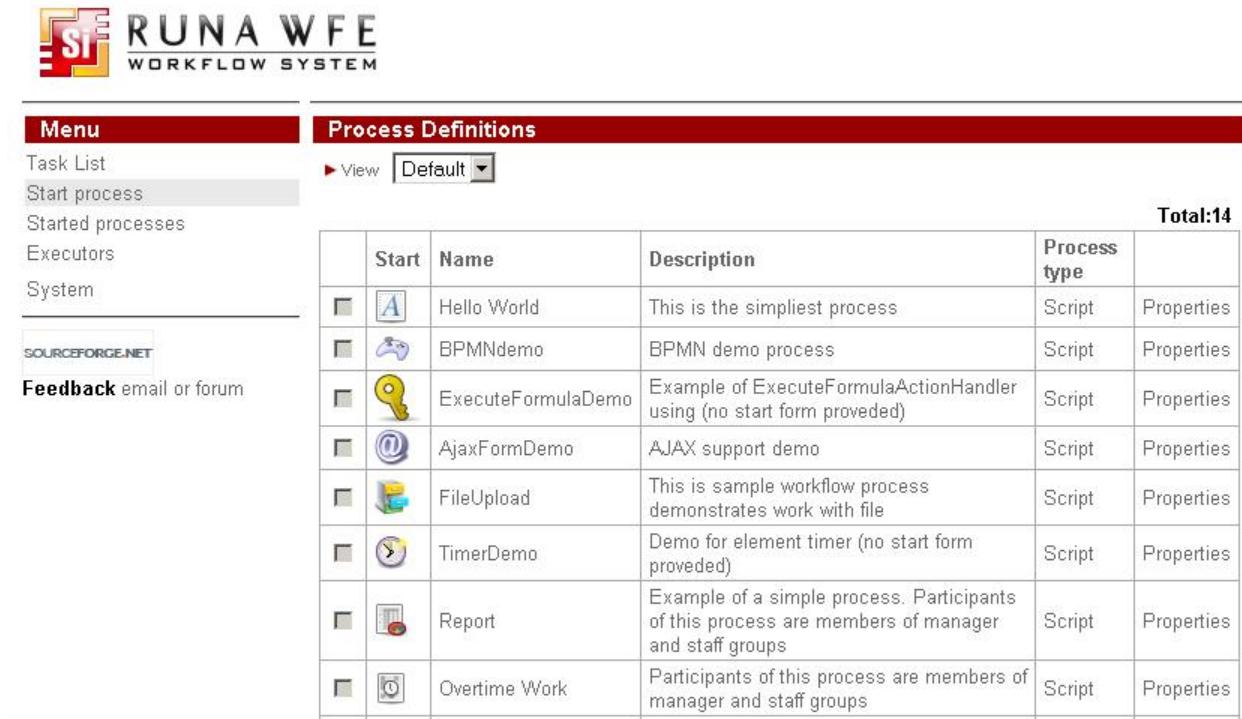
Go to "Start process" menu.

Press "deploy process definition" (Note:In order to deploy a process you must have Process Definition permission on System (can be granted via system menu).)

Press browse button to select process definition archive (.par). Choose where you want to place new process definition in the deployed process tree. You can create new root process type by choosing "create new" in the dropdown menu and then typing type name in the text field. Or you can choose an existing top level process type and add a subtype to it by typing subtype name in the text field. You can use already existing type or subtype by choosing it from the process type dropdown element and leaving the text field empty.

Press "Deploy Process Definition" button.

After deployment the process definition appears in the process list:



The screenshot shows the RunaWFE Workflow System interface. At the top, there is a logo with the letters 'SF' and the text 'RUNA WFE WORKFLOW SYSTEM'. Below the logo, there is a navigation menu with items: Task List, Start process (which is highlighted), Started processes, Executors, and System. There is also a link to 'SOURCEFORGE.NET' and a 'Feedback' link. On the right side, there is a search bar with the text 'View Default' and a dropdown arrow. Below the search bar, the text 'Total:14' is displayed. The main area contains a table titled 'Process Definitions' with the following data:

	Start	Name	Description	Process type	
		Hello World	This is the simplest process	Script	Properties
		BPMNdemo	BPMN demo process	Script	Properties
		ExecuteFormulaDemo	Example of ExecuteFormulaActionHandler using (no start form provided)	Script	Properties
		AjaxFormDemo	AJAX support demo	Script	Properties
		FileUpload	This is sample workflow process demonstrates work with file	Script	Properties
		TimerDemo	Demo for element timer (no start form provided)	Script	Properties
		Report	Example of a simple process. Participants of this process are members of manager and staff groups	Script	Properties
		Overtime Work	Participants of this process are members of manager and staff groups	Script	Properties

Running Overtime Work Demo process

Groups and actors creation

Before running the process create actors and groups of actors:

Group	Group members
manager	nero
staff	attila
all	nero attila

Click on the menu item "Executors"

Using "Create Group" command create the following groups:

- manager
- staff
- all

Using "Create Actor" command create the following actors:

- nero
- attila

You'll see the following:



Logged as: Administrator
[Logout](#)

Executors			
<input type="button" value="▶ View"/> <input type="button" value="Default"/> Create Actor Create Group			
	Name	Full Name	Description
<input type="checkbox"/>	Administrator		Default System Administrator
<input type="checkbox"/>	Administrators		Default Group For System Administrators
<input type="checkbox"/>	Process Definition Administrators		Executors that have all rights on all process definition
<input type="checkbox"/>	manager		group for managers
<input type="checkbox"/>	staff		group for main work personal
<input type="checkbox"/>	all		group for all employees
<input type="checkbox"/>	nero	Nero Claudius Caesar	
<input type="checkbox"/>	attila	Attila the King of Huns	

Set password 123 for users nero and attila



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[Logout](#)

Executor Details		Permission Owners
<input type="text" value="Name *"/> <input type="text" value="nero"/> <input type="text" value="Full Name"/> <input type="text" value="Nero Claudius Caesar"/> <input type="text" value="Description"/> <input type="text" value="Code"/> <input type="text" value="F20"/> <input type="text" value="E-mail"/> <input type="text" value="null"/>		
<input type="button" value="Apply"/>		
Status		
<input checked="" type="checkbox" value="Is Active"/> <input checked="" type="checkbox"/>		
<input type="button" value="Apply"/>		
Password		
<input type="text" value="New password *"/> <input type="text" value="***"/> <input type="text" value="Confirm password *"/> <input type="text" value="***"/>		
<input type="button" value="Apply"/>		

Add actors in groups

Groups	Group members
manager	nero
staff	attila
all	nero attila

Click the menu item "System", and give the group *all* login and read permissions.



Logged as: Administrator

[Logout](#)

Menu		Permission Owners						
Task List Start process Started processes Executors Bot Stations System		Add View history						
		Name	Read	Update Permissions	Login	Create Executor	Deploy Process Definition	
<input checked="" type="checkbox"/> Administrators <input checked="" type="checkbox"/> Process Definition Administrators <input checked="" type="checkbox"/> all		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>		
		Apply						

Edit the *staff* group: select "Executors" from menu then click on "staff" group name. In the upper right corner of executor details click on "Permission owners". Give permission to read and list to the *all* group.



Logged as: Administrator

[Logout](#)

Menu		Permission Owners						
Task List Start process Started processes Executors Bot Stations System		Add Executor Details						
		Name	Read	Update Permissions	Update Executor	List	Add to Group	Remove from Group
<input checked="" type="checkbox"/> Administrator <input checked="" type="checkbox"/> Administrators <input checked="" type="checkbox"/> staff <input checked="" type="checkbox"/> all		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	
		Apply						

Give permission to read the *all* group for every actor. Give permission to read and list the *all* group for «staff» group. Select "Start process" from menu. Click on "Overtime Work" process "Properties" link. Click "Permission owners" link in the upper right corner. Set the permission "read instance" for *all* group and permissions "read" and "start" for *manager* group.



Logged as: Administrator

[Logout](#)

Menu		Permission Owners								
Task List Start process Started processes Executors Bot Stations System		Add Process Definition								
		Name	Read	Update Permissions	Redeploy	Undeploy	Start	Read Instance	Stop Instance	
<input checked="" type="checkbox"/> Administrator <input checked="" type="checkbox"/> Process Definition Administrators <input checked="" type="checkbox"/> manager <input checked="" type="checkbox"/> all		<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>		
		Apply								

Process running

Enter the system as nero (password is "123"). Click the "Start Process" menu:

	Start	Name	Description	Process type	
<input checked="" type="checkbox"/>		Hello World	This is the simplest process	Script	Properties
<input checked="" type="checkbox"/>		Overtime Work	Participants of this process are members of manager and staff groups	Script	Properties

Click on "Overtime Work" process. Fill the form and click "Start" button.

The process instance will be created. You can see it in the "Started processes" menu.

Total:717										
<table border="1"> <thead> <tr> <th>Id</th> <th>Name</th> <th>Started</th> <th>Ended</th> <th>Version</th> </tr> </thead> <tbody> <tr> <td>4301</td> <td>Overtime Work</td> <td>30.07.2010 18:10</td> <td></td> <td>1</td> </tr> </tbody> </table>	Id	Name	Started	Ended	Version	4301	Overtime Work	30.07.2010 18:10		1
Id	Name	Started	Ended	Version						
4301	Overtime Work	30.07.2010 18:10		1						

Enter the system as attila (password is "123").

You'll see the task in the tasklist.

 **RUNA WFE**
WORKFLOW SYSTEM

Logged as: attila
[Logout](#)

Menu		Tasks							
Task List Start process Started processes Executors System		► View: Default <input style="border: 1px solid black; padding: 2px 5px; margin-left: 10px;" type="button" value="Default"/>							
		Total:1							
		<input checked="" type="checkbox"/> Make a decision Accept or decline the offering Overtime Work 4301 attila staff							
		Total:1							
SOURCEFORGE.NET Feedback email or forum		<input style="border: 1px solid black; padding: 2px 10px;" type="button" value="Accept task"/>							

Execute the task.

 **RUNA WFE**
WORKFLOW SYSTEM

Logged as: attila
[Logout](#)

Menu		Task form																						
Task List Start process Started processes Executors System		<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th>Name</th> <th>Description</th> <th>Definition Name</th> <th>Process Instance Id</th> <th>Owner</th> <th>Role</th> <th>Deadline</th> </tr> </thead> <tbody> <tr> <td><input checked="" type="checkbox"/> Make a decision</td> <td>Accept or decline the offering</td> <td>Overtime Work</td> <td>4301</td> <td>attila</td> <td>staff</td> <td></td> </tr> </tbody> </table>							Name	Description	Definition Name	Process Instance Id	Owner	Role	Deadline	<input checked="" type="checkbox"/> Make a decision	Accept or decline the offering	Overtime Work	4301	attila	staff			
Name	Description	Definition Name	Process Instance Id	Owner	Role	Deadline																		
<input checked="" type="checkbox"/> Make a decision	Accept or decline the offering	Overtime Work	4301	attila	staff																			
		<input style="border: 1px solid black; padding: 2px 10px;" type="button" value="Accept task"/>																						
		Task form																						
		<p style="text-align: center;">Accept or decline the offering of overtime work</p> <p>Proposition</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 15%;">Manager</td> <td>Nero Claudius Caesar</td> </tr> <tr> <td>Employee (staff)</td> <td>Attila the King of Huns</td> </tr> <tr> <td>Since</td> <td>07.07.2010 18:04</td> </tr> <tr> <td>Till</td> <td>07.07.2010 20:04</td> </tr> <tr> <td>Reason</td> <td>end of month work</td> </tr> <tr> <td>Comments</td> <td>we need your help</td> </tr> </table> <p>Your decision</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 15%;">Employee comments</td> <td></td> </tr> <tr> <td colspan="2" style="text-align: center;"> <input checked="" type="radio"/> Accept <input type="radio"/> Reject </td> </tr> </table>							Manager	Nero Claudius Caesar	Employee (staff)	Attila the King of Huns	Since	07.07.2010 18:04	Till	07.07.2010 20:04	Reason	end of month work	Comments	we need your help	Employee comments		<input checked="" type="radio"/> Accept <input type="radio"/> Reject	
Manager	Nero Claudius Caesar																							
Employee (staff)	Attila the King of Huns																							
Since	07.07.2010 18:04																							
Till	07.07.2010 20:04																							
Reason	end of month work																							
Comments	we need your help																							
Employee comments																								
<input checked="" type="radio"/> Accept <input type="radio"/> Reject																								
		<input style="border: 1px solid black; padding: 2px 10px;" type="button" value="Task is done"/>																						

Enter the system as nero. You'll see the task in the tasklist.

 **RUNA WFE**
WORKFLOW SYSTEM

Logged as: nero
[Logout](#)

Menu		Tasks							
Task List Start process Started processes Executors System		► View: Default <input style="border: 1px solid black; padding: 2px 5px; margin-left: 10px;" type="button" value="Default"/>							
		Total:1							
		<input checked="" type="checkbox"/> Notify of acceptance Notify that an overtime work is accepted Overtime Work 4301 nero manager							
		Total:1							
SOURCEFORGE.NET Feedback email or forum		<input style="border: 1px solid black; padding: 2px 10px;" type="button" value="Accept task"/>							

Execute the task.

The screenshot shows the RunaWFE Task form interface. At the top right, it says "Logged as: nero" and "Logout". On the left, there's a "Menu" with links like "Task List", "Start process", "Started processes", "Executors", and "System". Below the menu is a "SOURCEFORGE.NET" link and a "Feedback" link. The main area is titled "Task form" and contains a table with columns: Name, Description, Definition Name, Process Instance Id, Owner, Role, and Deadline. A row in the table shows a checked checkbox next to "Notify of acceptance", with the description "Notify that an overtime work is accepted", definition name "Overtime Work", process instance id "4301", owner "nero", role "manager", and deadline empty. Below the table is a button labeled "Accept task". The bottom section is titled "Task form" and displays details about an overtime work acceptance. It includes fields for Manager (Nero Claudius Caesar), Employee (Attila the King of Huns), Since (07.07.2010 18:04), Till (07.07.2010 20:04), Reason (end of month work), and Comments (we need your help). There's also a section for Employee comments. At the bottom of this section is a button labeled "Task is done".

	Name	Description	Definition Name	Process Instance Id	Owner	Role	Deadline
<input checked="" type="checkbox"/>	Notify of acceptance	Notify that an overtime work is accepted	Overtime Work	4301	nero	manager	

Accept task

Overtime work - accepted

Manager	Nero Claudius Caesar
Employee (staff)	Attila the King of Huns
Since	07.07.2010 18:04
Till	07.07.2010 20:04
Reason	end of month work
Comments	we need your help

Employee comments

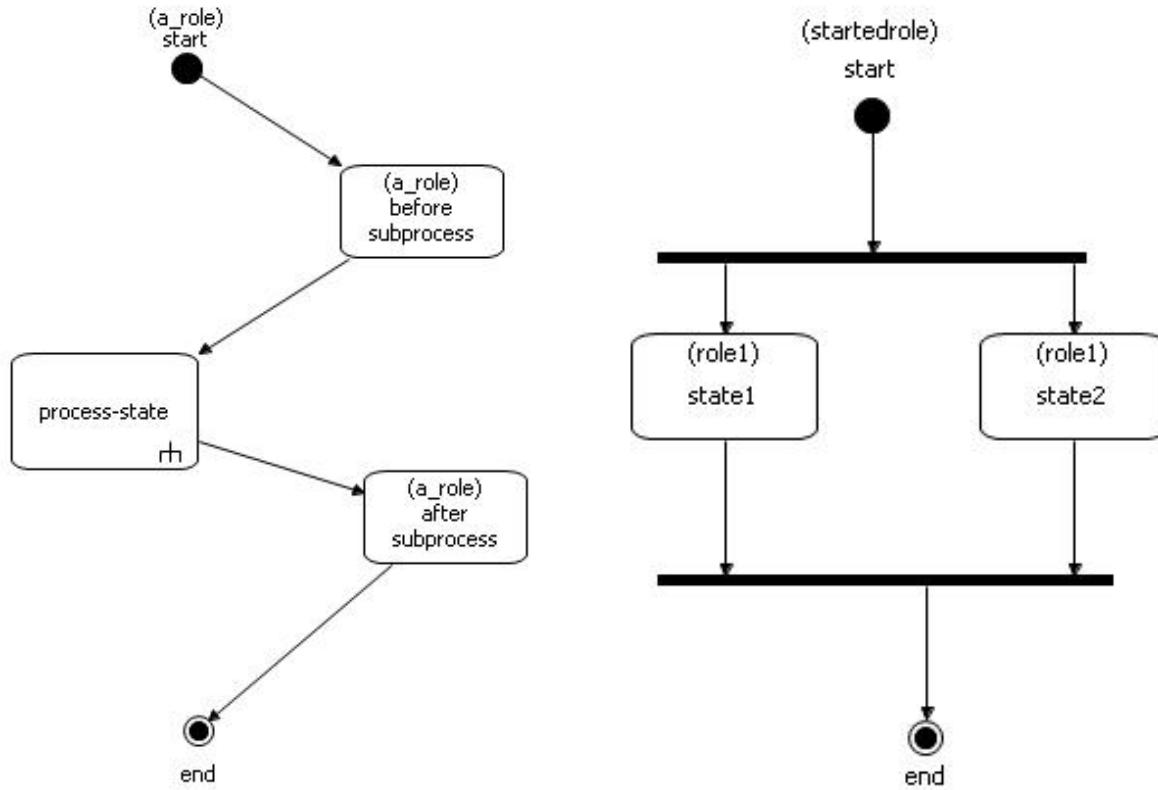
Task is done

The business process is finished.

Creating process with subprocess

Demo MainProcess and SubProcess are created to illustrate the work with subprocesses.

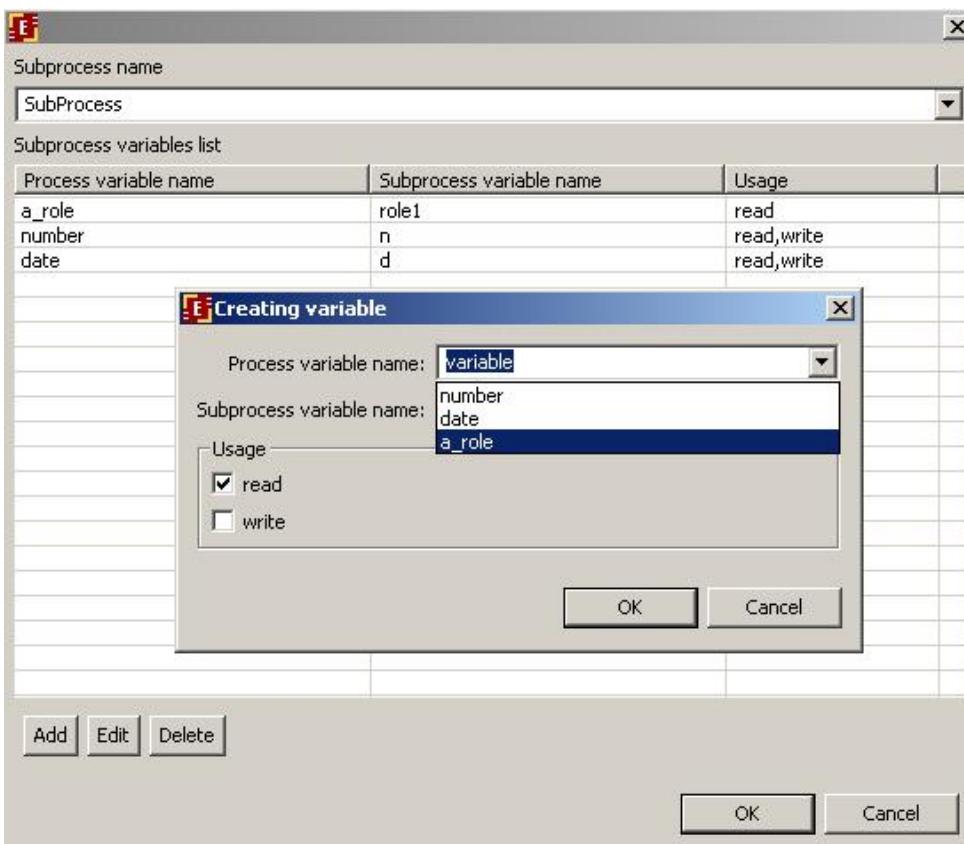
Here are demo process graphs (MainProcess to the left, SubProcess to the right).



The MainProcess graph contains a "process-state" with a special mark in the right bottom corner of the state rectangular. This is the subprocess mark. To add subprocess state to a graph drag and drop it from the palette.

Before setting the connection between a main process and a subprocess it is recommended to create the subprocess first. A subprocess itself is nothing different from regular process. Any process can be used as subprocess. So subprocesses can be independent processes or be dependent on parent process context and useless without it. One and the same process can be used as subprocess in several different processes.

When the control reaches the subprocess state a new subprocess instance starts, but the start form of subprocess is not shown. Instead parent process variables values are passed into subprocess variables. To set the variables mapping right click the subprocess state and choose "Subprocess" from drop down menu. The subprocess settings dialog will appear:



Firstly, choose the subprocess name from the list of all processes from all open projects. Then add variables mapping one by one and set the right usage. Roles mapping doesn't differ from variables mapping and is set the same way. If "read" usage is set then the parent process variable value will be copied the corresponding subprocess variable. If "write" usage is set then after the subprocess is over the subprocess variable value will be copied to the corresponding parent process variable. You can set both usages as well.

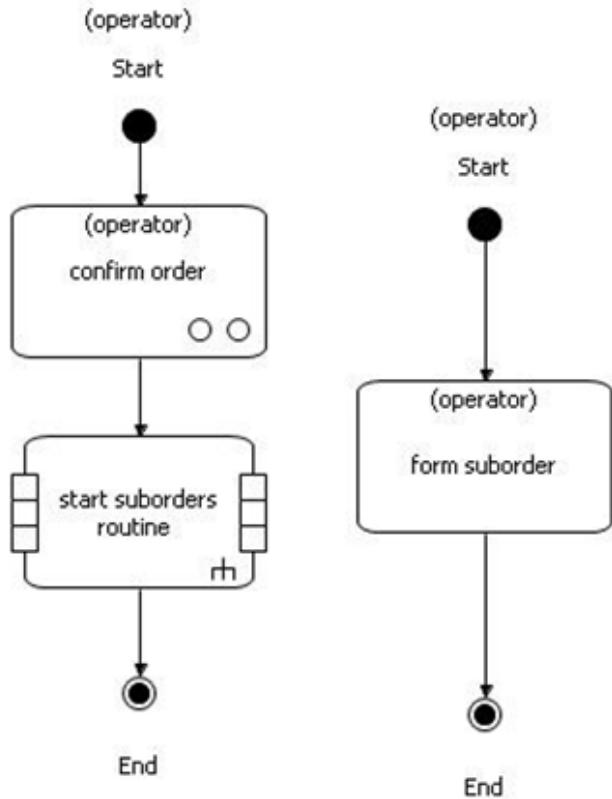
After the instance of MainProcess reaches the subprocess state you can navigate to the corresponding SubProcess instance properties by clicking subprocess state on the graph. To return to the parent process instance properties from the subprocess click the name of the parent process in the properties list:

Name	SubProcess
Id	4530
Version	2
Started	24.08.2010 17:12
Ended	24.08.2010 17:12
Parent Process	MainProcess

One process can contain several subprocesses. There can be subprocesses inside subprocesses.

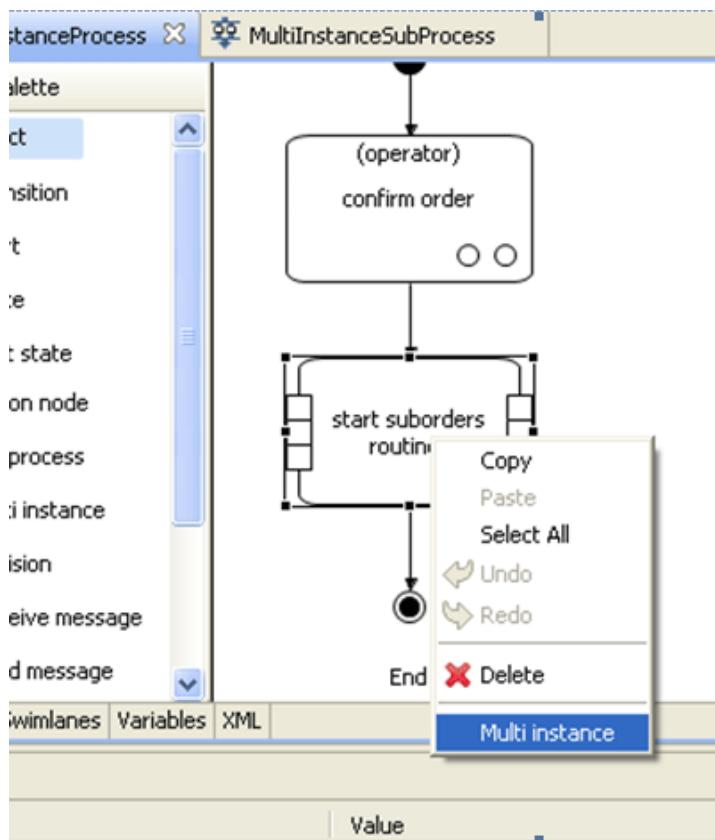
Creating process with multi-instance

The demo process MultiInstanceProcess and its subprocess MultiInstanceSubProcess are created to illustrate how multi-instance processes work. The graphs of the processes are below (MultiInstanceProcess left, MultiInstanceSubProcess right):

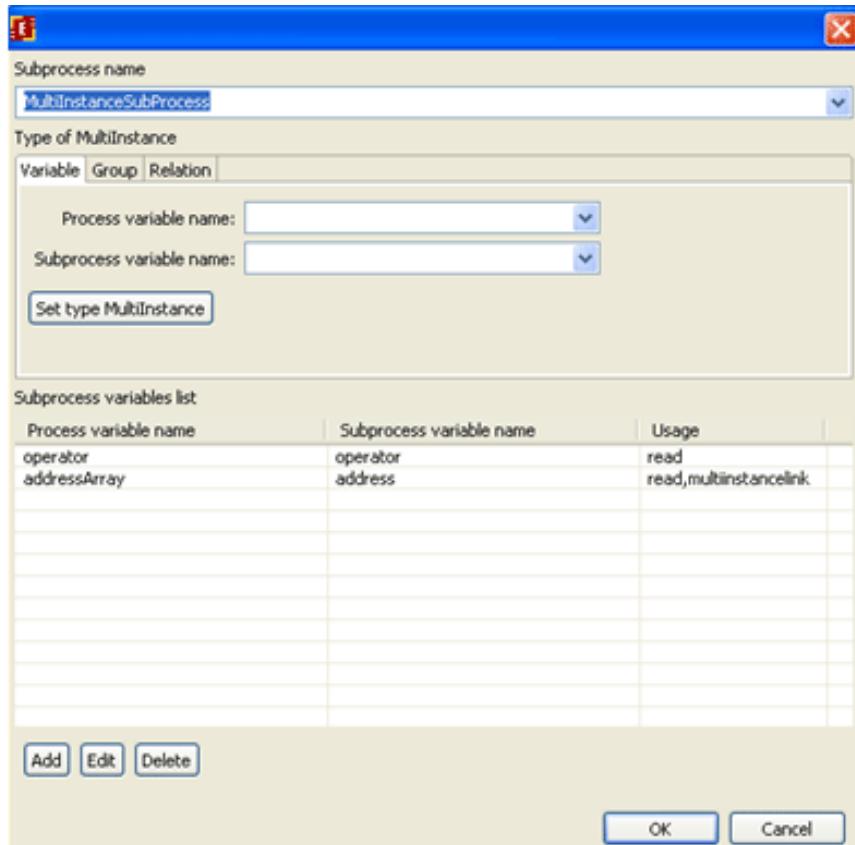


As MultiInstanceProcess reaches multi-instance node several instances of MultiInstanceSubProcess starts. The number of the subprocess instances is dynamically determined.

In order to set up the connection between parent process MultiInstanceProcess and its subprocess MultiInstanceSubProcess it's necessary to pick "Multi instance" option from the popup menu on the multi-instance node, in "subprocess name" field put the right subprocess name:



You will see a multi-instance configuration window:

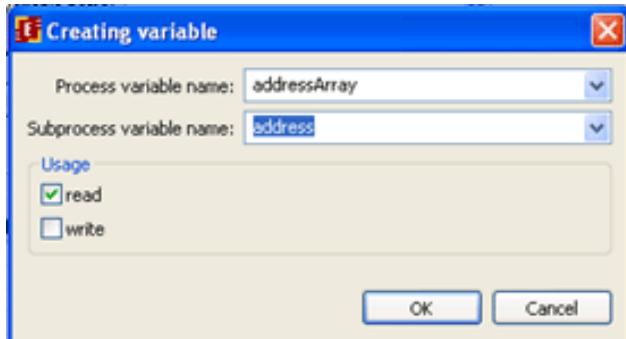


Choose the multi-instance type:

- Variable;
- Group;

-Relation;

There is a specialized tab for each type. After the type parameters are set the list of process and subprocess variables mapping is filled. To add a variable to a list press Add button and choose variables from the lists of process and subprocess variables in the dialog window:



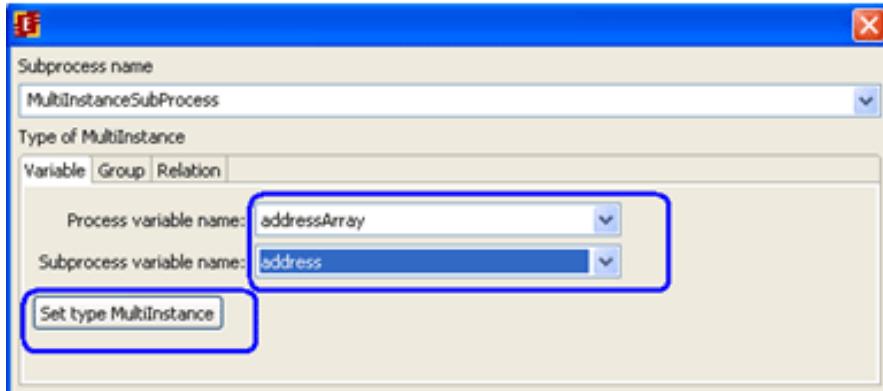
Indicate the variable usage:

-read;

-write;

If «write» usage option is chosen, then after the subprocess is over the mapped variable value from each multi-instance will be written into the multi-instance variable of type array of the parent process. Mapped variables are listed in the table. To edit them use the buttons "Add", "Edit" and "Delete".

Choosing multi-instance type



In order to set the selected type of multi-instance the button "Set type MultiInstance" needs to be pressed.

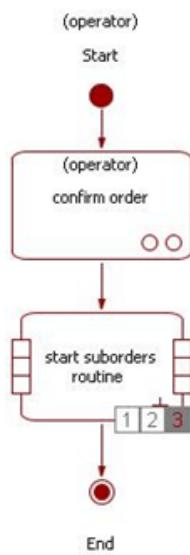
Multi-instance by array variable

There is a correspondence between main process multi-instance array variable and a variable in the subprocess (of not array type). When instances of subprocess are created each subprocess will contain its own value from the array. Regular variables listed in the map are simply copied to the corresponding subprocesses variables.

For example for a demo-process MultiInstanceProcess:

"addressArray" is a multi-instance variable of type array. It is mapped to the subprocess variable "address". When subprocesses start in «start suborder routine» node there will be as many subprocesses created as the size of addressArray array. Each subprocess will contain its own value for "address" variable. And variable "operator" will be copied into each subprocess instance.

In order to switch to subprocess properties you should click on the square with number on the multi-instance node of the main process graph. The number of squares is equal to the number of created subprocesses instances.



Returning to the main process properties is not different from regular subprocesses return to the main process. (There is a link to the parent process in the subprocess properties.)

Multi-instance by a group

If you want to create subprocess instance for each member of a group choose tab "Group". On this tab set the group name. You can use either a constant or a variable name (of String type) in which the name of the group will be stored during process execution. Also a variable from the subprocess is set on this tab. This subprocess variable will contain group member actor code.

The variable list can hold variables mappings. You can pass on variables of array and of regular types to the subprocesses and back. If a variable of array type contains more elements than the number of created multi-instance subprocesses then the rest of elements will be ignored. If there is less elements in array variable than the number of subprocesses then the rest of subprocess variables that are mapped to the main process array variable will not be initialized.

When subprocesses finish all variables from the main process with write usage type are filled with values from the subprocess. This may include variables of array type.

Let's consider the following example with multi-instance by a group: We have a group named "all" with 9 executors in it:

Group Members

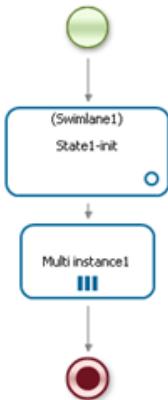
▶ View Default ▾

Add

	Name	Full Name	Description
<input type="checkbox"/>	julius		
<input type="checkbox"/>	nero		
<input type="checkbox"/>	cleopatra		
<input type="checkbox"/>	octavius		
<input type="checkbox"/>	tiberius		
<input type="checkbox"/>	marcus		
<input type="checkbox"/>	gaiua		
<input type="checkbox"/>	attila		
<input type="checkbox"/>	caligula		

Remove

Let's create a MultiOnGroup business process with following graph:



Swimlanes:

Swimlanes

All swimlanes

Swimlane1

Diagram | Swimlanes | Variables | XML |

Variables:

Variables

All variables

Param1String
Param2StringArray
Group

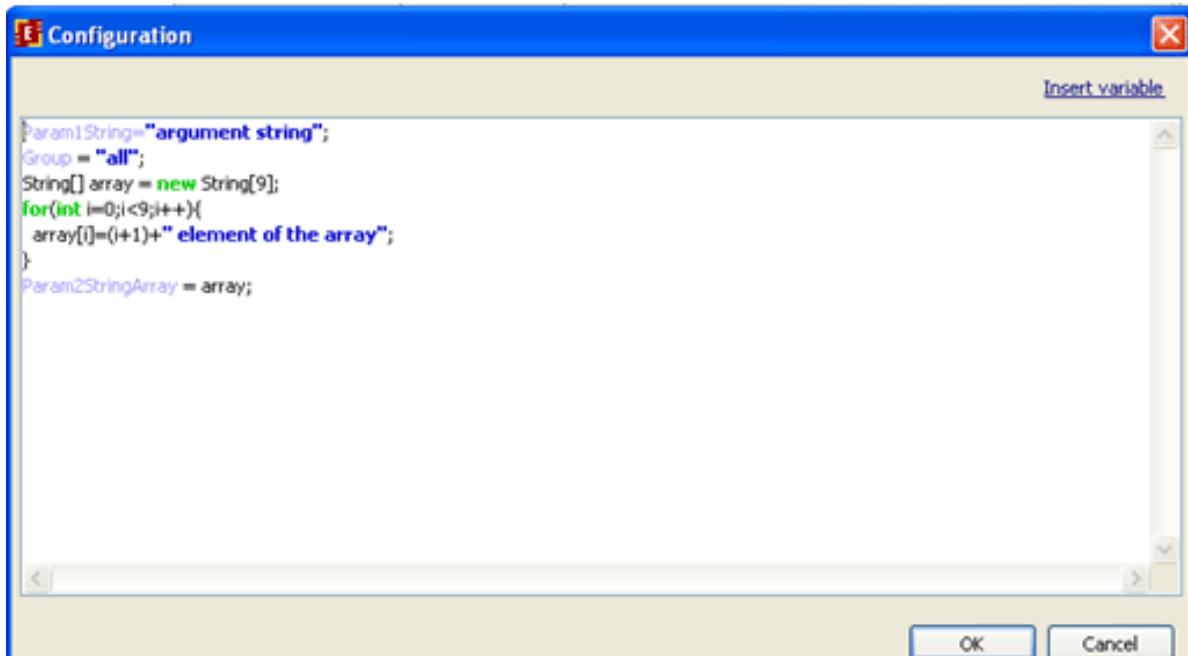
where

the "Param1String" variable is of type String

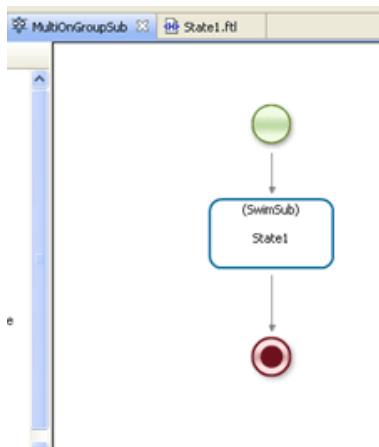
the "Param2StringArray" is an array of Strings

the "Group" variable of type String

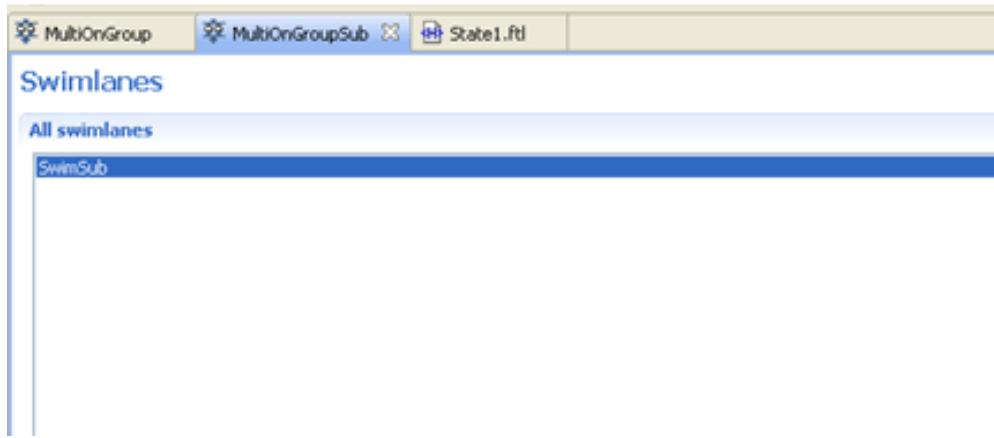
In the action node there is an BSHActionHandler with the following configuration:



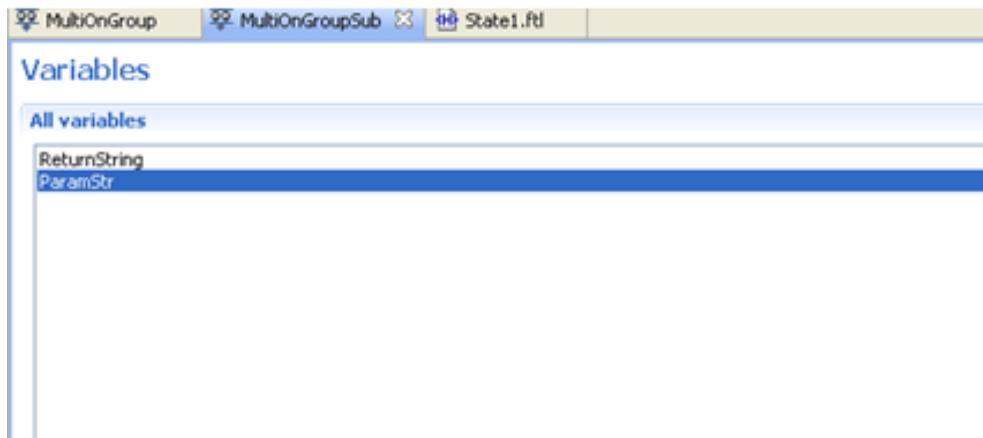
It initializes the variables values. Then we create a subprocess MultiOnGroupSub:



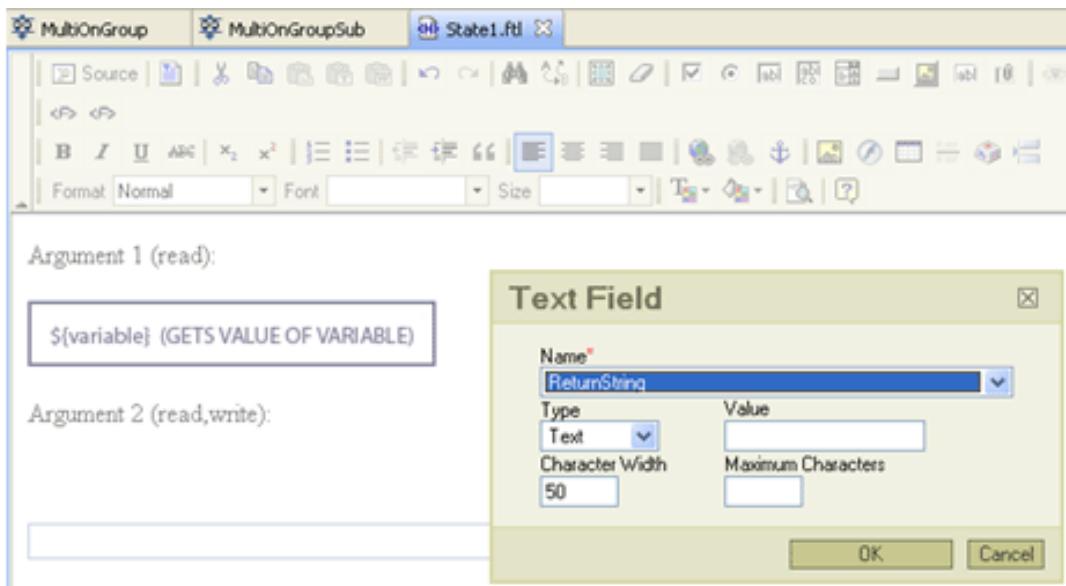
Swimlanes:



String variables:

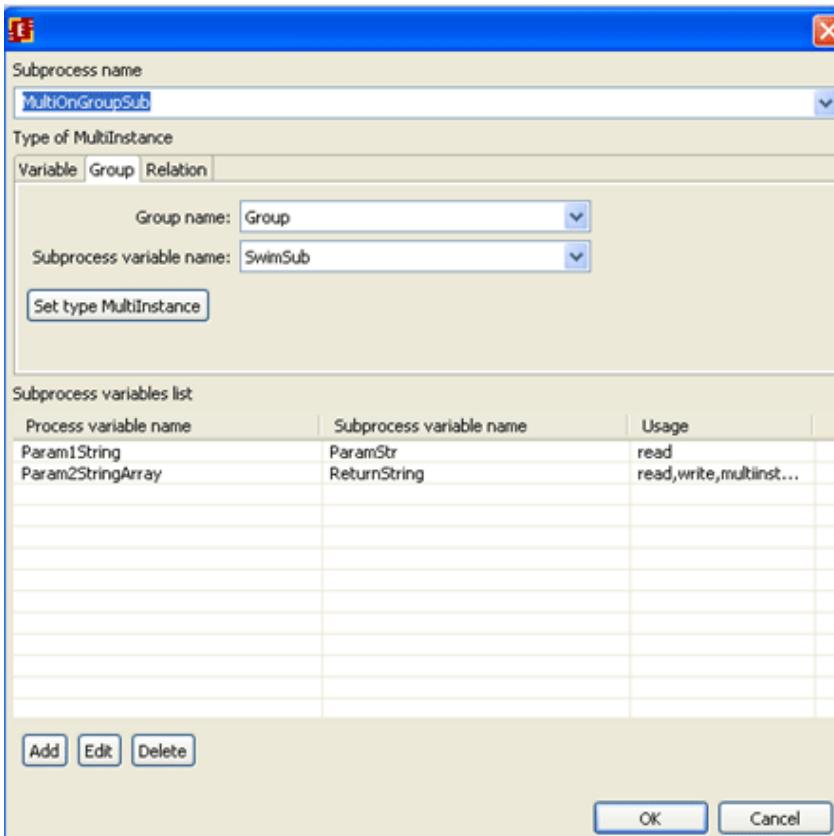


We create a form for subprocess where the "ParamStr" is input, and we add a text field for "ReturnString" variable.



Then we create a validation file for this form and get back to the main process in order to continue multi-instance configuration. In the multi-instance node we right-click for the popup menu, choose multi-instance item. In the dialog window we choose MultiOnGroupSub from the list of available subprocesses as subprocess name.

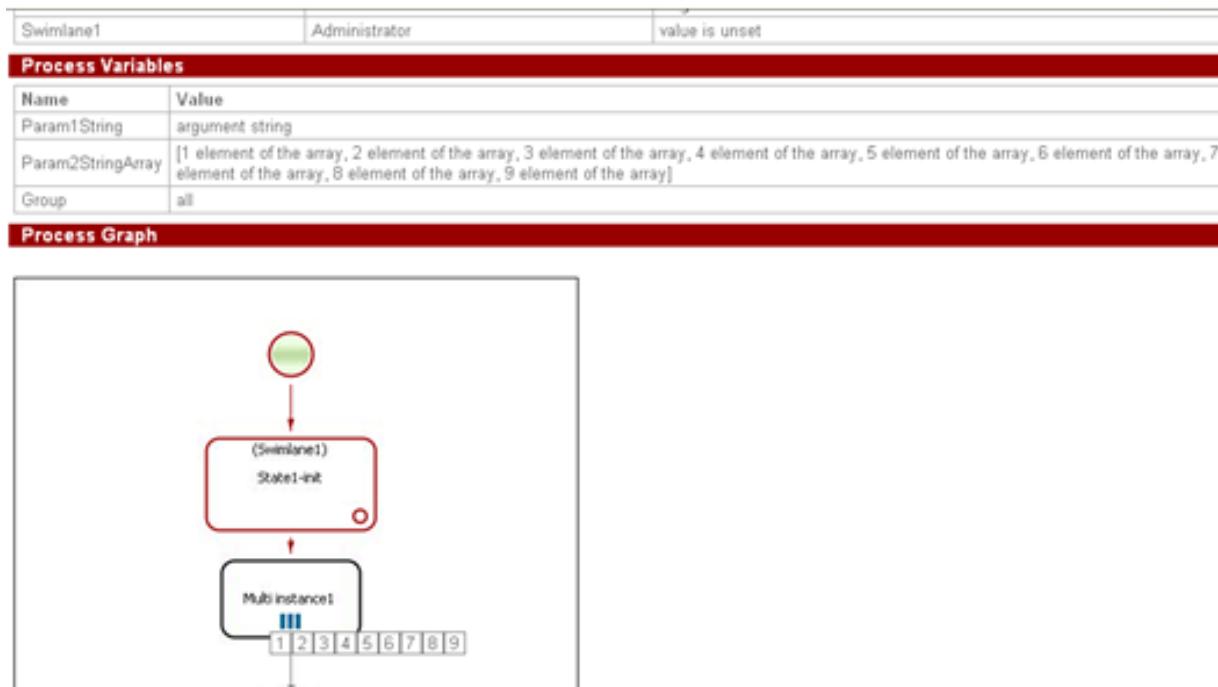
We set the multi-instance type and other variables correspondence in the following way:



in the group tab the name of the group is set to "Group". This variable will contain the group name "all" at process runtime. Also pay attention to Param2StringArray and its usage type (write). This variable will contain an array with elements that are returned from each subprocess variable ReturnString.

This business process runs as follows:

- Swimplain and variables of the main process are initialized;
- for each executor from the "all" group a subprocess instance is created.



- form of the subprocess shows the parameters;

Logged as: attila
Logout

Task form							
	Name	Description	Definition Name	Process Instance Id	Owner	Role	Deadline
<input checked="" type="checkbox"/>	State1		MultiOnGroupSub	4	attila	SwimSub	

Task form

Argument 1 (read):

argument string

Argument 2 (read,write):

- each executor edits the form text field and it is saved into ReturnString variable when form is submitted;

Logged as: attila
Logout

Task form							
	Name	Description	Definition Name	Process Instance Id	Owner	Role	Deadline
<input checked="" type="checkbox"/>	State1		MultiOnGroupSub	4	attila	SwimSub	

Task form

Argument 1 (read):

argument string

Argument 2 (read,write):

- all the ReturnString values are copied to the main process array Param2StringArray;

Process Variables	
Name	Value
Param1String	argument string
Param2StringArray	[1 element of the array. Edit!!!, 2 element of the array. Edit!!!, 3 element of the array. Edit!!!, 4 element of the array. Edit!!!, 5 element of the array. Edit!!!, 6 element of the array. Edit!!!, 7 element of the array. Edit!!!, 8 element of the array. Edit!!!, 9 element of the array. Edit!!!]
Group	all

Process Graph

Multi-instance by relation

In this case the number of created subprocesses equals to the number of elements in the left part of relation. Relation parameters are the name of relation and relation's right part. It can be set with variables that contain necessary values or with constants.

Other variables list mapping can hold variables of array type and of regular types that are passed to the subprocesses (usage "read") and back (usage "write"). If a variable of array type contains more elements than the number of created multi-instance subprocesses then the rest of elements will be ignored. If there is less elements in array variable than the number of subprocesses then the rest of subprocess variables that are mapped to the main process array variable will not be initialized.

When subprocesses finish they write back to the main process variables with usage set to "write" by reinitializing those main process variables. Usage "write" with multi-instance implies that the variable in the main process is of type array.

Let's consider a multi-instance by relation example:

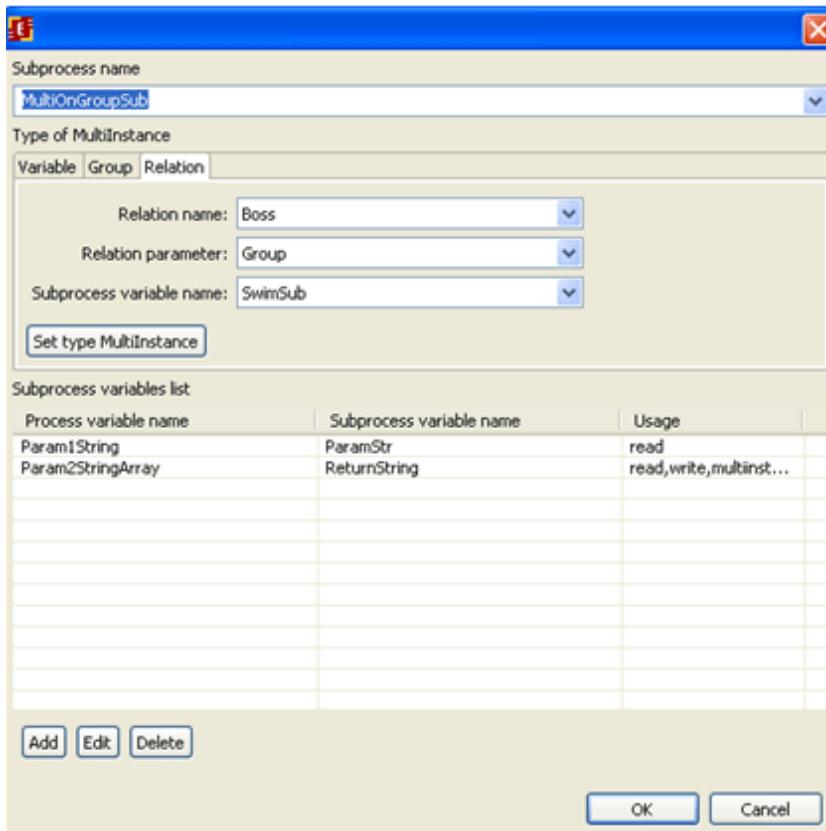
We create relation named "Boss" as on the picture below:

Boss	
View Default	
Create new pair	
Left part	Right part
<input type="checkbox"/> John	all
<input type="checkbox"/> Julia	all
Remove	

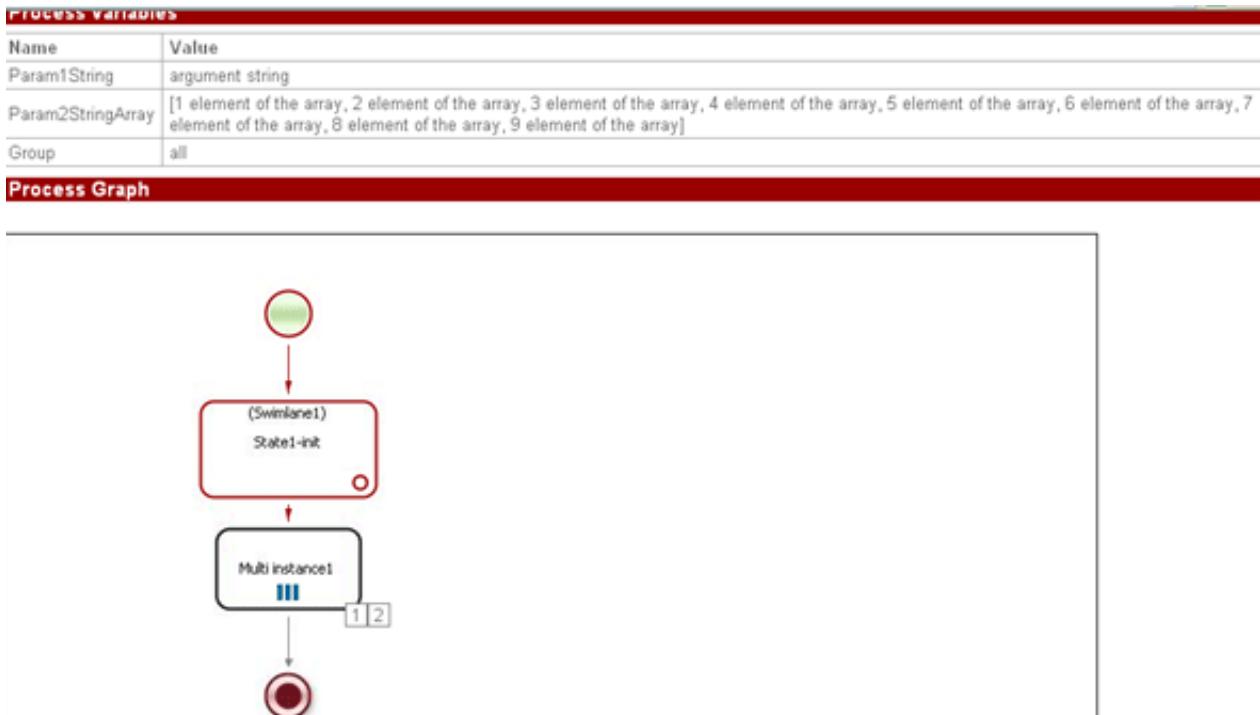
According to this relation John and Julia are the bosses of the actors from the group "all".

We modify an example process described in previous (multi-instance by group) part with MultiOnGroup and MultiOnGroupSub processes:

In the multi-instance configuration we choose tab "Relation" and in the relation name field type "Boss", and as the relation parameter type "Group" variable name. The name of the variable in the subprocess is RoleSub. This variable will contain one of the left part values, different for each subprocess.



The parameter variables mapping is the same as in previous example with groups. The array Param2StringArray is initialized with 9 elements, but as there are only 2 elements in the left part of relation, after the subprocess finish there will be an array of size 2.



We can see that there are 2 subprocesses and that equals to number of elements in the left part of the relation. Let's execute John and Julia tasks and edit ReturnString value in the text field. After subprocesses end let's check the returned value in the main process:

Process Variables	
Name	Value
Param1String	argument string
Param2StringArray	[1 element of the array. Edit!!!, 2 element of the array. Edit!!!]
Group	all

Process Graph

We can see that edited values are returned to the main process instance Param2StringArray variable.

Using ActionHandlers

In the RunaWFE system you can execute java code on certain business process event (e.g. the execution passes certain transition). Java code must be put into the *execute()* method of a class that implements *ActionHandler* interface. This class must be added to the system. (See @@... how to add ActionHandler)

To bind an ActionHandler to a transaction in the graphical designer do the following:

- check the "Show actions" item in the upper properties menu.
- click on "Action handler" in the Palette. Move the cursor over the transition you've chosen to place the action handler on and click the left mouse button. A little circle will appear on the transition line graph.
- Choose the "Select" element in the Palette and select the created action handler circle on the graph.
- Edit the properties of the action handler. Choose the ActionHandler class - click the right hand end button and select action handler name from the appeared list. Then enter the configuration if it's necessary.

If you want to remove the action handler from the process, select it on the graph and then press delete key.

BSHActionHandler

This action handler is used to recount the values of business process variables. You must provide valid BeanShell code (See www.beanshell.org for syntax details) in the configuration for the BSHActionHandler. BeanShell code is very similar to Java code and a call to Java can be made from it.

Configuration examples:

```
My_date = new java.util.Date();
My_rnd = new java.util.Random(1000).nextInt();
My_time = java.lang.System.currentTimeMillis();

int n = Integer.parseInt(multNumber);
String[] array = new String[n];
for (int i=0; i < n; i++){
    array[i] = "book "+i;
}
multArray = array;
```

The variables that changed their values in the configuration script would change in the business process. Note that only those variables that have already existed in the business process before the BSHActionHandler is called will be changed. No new variables will be created.

ExecuteFormulaActionHandler

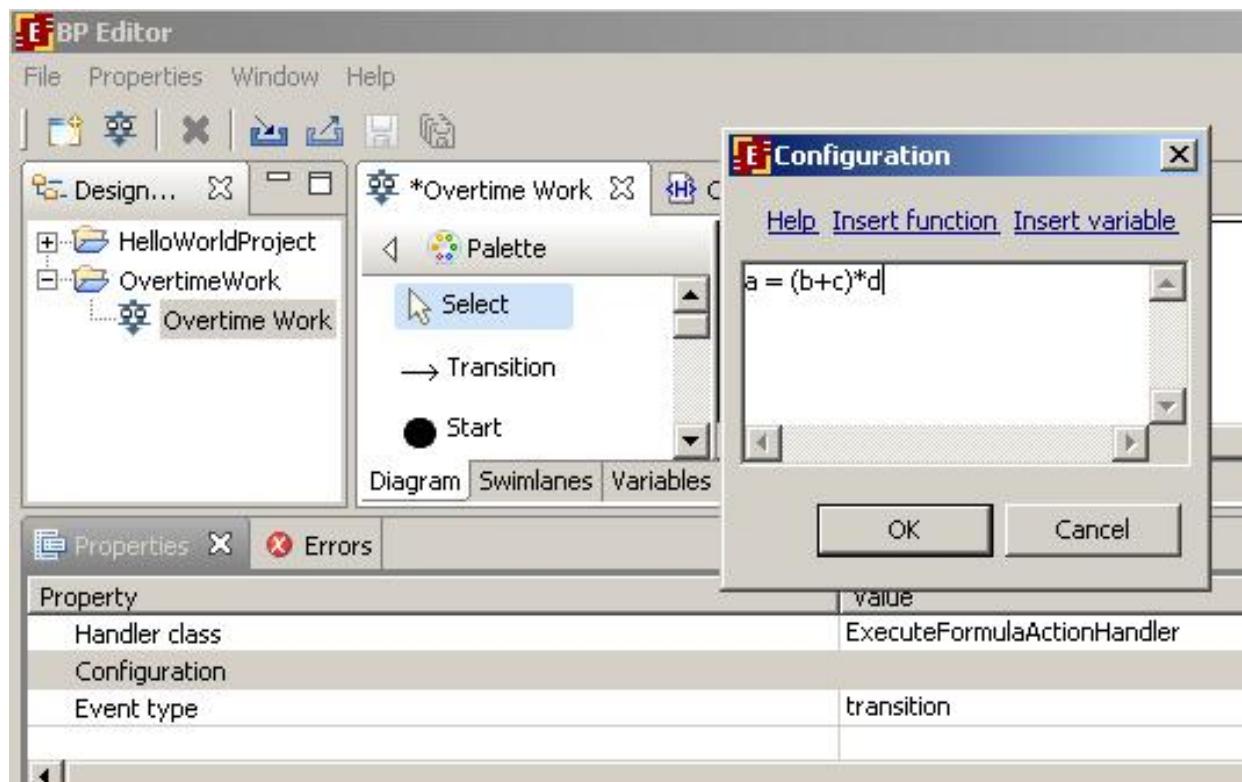
ExecuteFormulaActionHandler is also used to change the business process variables values. In the configuration for this action handler you can write various formulas: 'variable name' = expression

Configuration example:

```
a = (b+c)*d
```

Here we change the value of the "a" variable. If the "a" variable doesn't exist it will be initialized. "b", "c", "d" variables must be set previously somewhere in the business process.

There is "help" option with the description of available formula elements in the ExecuteFormulaActionHandler Configuration window.



You can use the following operations in the expression: *, /, +, -, <, <=, ==, !=, >, >=, &, |, ^. Multiply and divide operation have the highest (4) priority level. Plus and minus have priority level of 3. Next priority level have the comparison operations. Boolean operations & (and), | (or), ^ (xor) have the lowest priority level.

If the variable name contains space character, you should enclose the name in the single quotes. Along with the variables you can use values of Long, Double, Boolean, String, Date types as well as functions.

You can use some of the following functions:

```
date(someDateVariable) - to round the date to the day value, discarding time part of the date.
time(someDateVariable) - leaves only time, discarding the days
current_date() - returns the current date
current_time() - returns the current time
current_date_time() - returns both
hours_round_up(numberOfMinutesVariable) - rounds up the time in minutes to the hours number.

round(number) or round(number, numberOfDecimalPlaces) - rounds off the number leaving the fixed number of decimal places.
round_up(number) or round_up(number, numberOfDecimalPlaces) - rounds up the number
round_down(number) or round_down(number, numberOfDecimalPlaces) - rounds down the number
```

```
get_instance_id() - returns the instance id number of the current instance
```

There are also functions that are specific for the Russian language. (See the russian version of this document).

SQLActionHandler

SQLActionHandler is used perform sql operation on data base data. You can read data from db into business process variables or write values of business process variables into db. You can perform several queries in one SQLActionHandler

Creating SQLActionHandler

- Check "show handlers" option to be active in upper properties menu.
- Choose "action handler" from the palette menu. Place a new action handler on a chosen transition. Select created action handler circle in the graph.
- Choose SQLActionHandler as handler class in the properties tab below the graph.
- Create configuration for the handler: open the configuration dialog by pressing a right hand side button in the properties tab below the handler class line.

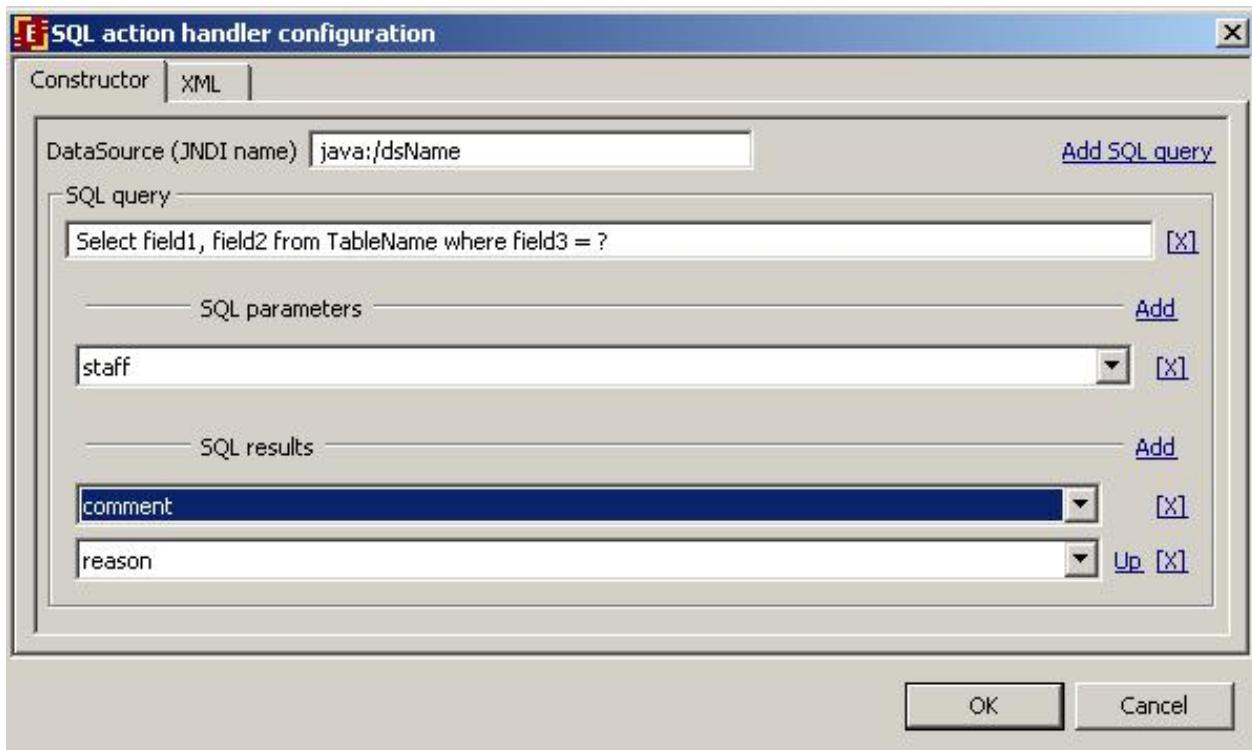
Configuring SQLActionHandler

The configuration window:



DataSource (JDNI name) is the name of datasource registered on the application server where the business process will be instantiated. The usual prefix for jboss appserver is java:/

Press Add SQL query link to add new sql query:



SQL query contains a parametrized SQL query line, mapping of SQL parameters to business process variables and mapping of the SQL result to the business process variables. Mind that the quantity of the query parameters (marked with ?) in the query line must exactly match the number of variables you add in "SQL parameters". And the number of enumerated table columns in the query line must match the number of SQL result variables.

AssignSwimlaneActionHandler

It is used to assign and reassign swimlane in any moment in the process according to a given configuration.
@@Configuration info@@

SendEmailActionHandler

It is used for email message sending. A task ftl-form can be placed into the message body if the ActionHandler is placed on process node and not on transition. Another way of sending email message is to use SendEmailTaskHandler. The configuration format for SendEmailTaskHandler is the same as for the SendEmailActionHandler.

There is a specialized configurator that can be used to create a SendEmailActionHandler configuration. In order to open it first create an ActionHandler and choose SendEmailActionHandler from the available handlers list, then begin configuration edit. The xml text of the configuration can be view on the XML tab of the configurator. The JavaMail [9] is used to send the email, the tables with additional parameters can be found in the packages using the link above.

Configurator static fields

"Common" tab

- (boolean) Do not continue the process execution if error while sending the message occurs.

- true: on error the process rolls back to the previous state.
 - false: on error the process proceeds to the next state, the error is logged.
- (path to the file) path to the file with basic email sending configuration relative to the RunaWFE server configuration folder (jboss/server/default/conf). This file contains the same configurations that are available on the

"Server Connection" and "Message Attributes" configurator tabs in the same format. This helps to configure several email handlers that share the same configuration values. Parameter values set in the file can be overridden by the parameters set in configurator.

"Server Connection" tab

(in this tab it is possible to use variables in the form fields e.g. \${variableName})

- Mail protocol: email server protocol name
- Host: IP address and name of email server host
- Port: Email server port
- Use authentication: Outgoing email server demands authentication check
- Debug: if it is on all the information about communication with email server is logged

Additional connection parameters: any valid javamail parameters can be added.

"Message Attributes" tab

(in this tab it is possible to use variables in the form fields e.g. \${variableName})

- Subject: the subject of the message
- To: recipient email address
- Cc: "send copy to" email address

Additional message parameters: any valid javamail parameters can be added.

"Content" tab

- Use body from form: the check box is available only if the SendEmailActionHandler is placed on the node, there's a form for this node, and this form is of ftl (freemarker) type.
- Insert Variable: This link helps to insert variable value to the message content body. Freemarker syntax can be used in the form text, it can be copied from the ftl-form. Also images inline insertion is available in the content body.
- Attachments: allows to add attachments to the mail (FileFormat).

"XML" tab

Here the configuration file content in xml format can be viewed.

Buttons:

- Send test message: sending a test message with the set parameters right from the graphical process designer application. If file with configurations is indicated then the test message will not be sent.
- Copy: copy configuration into buffer (same as with Ctrl-C)
- Finish: save configuration
- Cancel: cancel edit

ActorNameActionHandler

Allows to add employee login or full name to the process instance variables by code or login. To set action handler parameters use convenience form in GPD.

In that form you should choose the variable with the employee code or login as input values for the action handler. Then you should choose the result data format:

- name - for employee login
- full name - for employee full name

You should also choose the name of the variable to which the result value is saved.

BotInvokerActionHandler

Invokes botstation.

Configuration contains address of the botstation. Empty configuration means local botstation.

EscalationActionHandler (since 3.4.1)

Expands task swimlane executors using dynamic group.

Additional executors are determined by orgfunction from handler configuration.

AddObjectToListActionHandler (since 3.4.1)

Adds variable to list.

RemoveObjectFromListActionHandler (since 3.4.1)

Removes variable to list.

CreateOptionActionHandler (since 3.4.1)

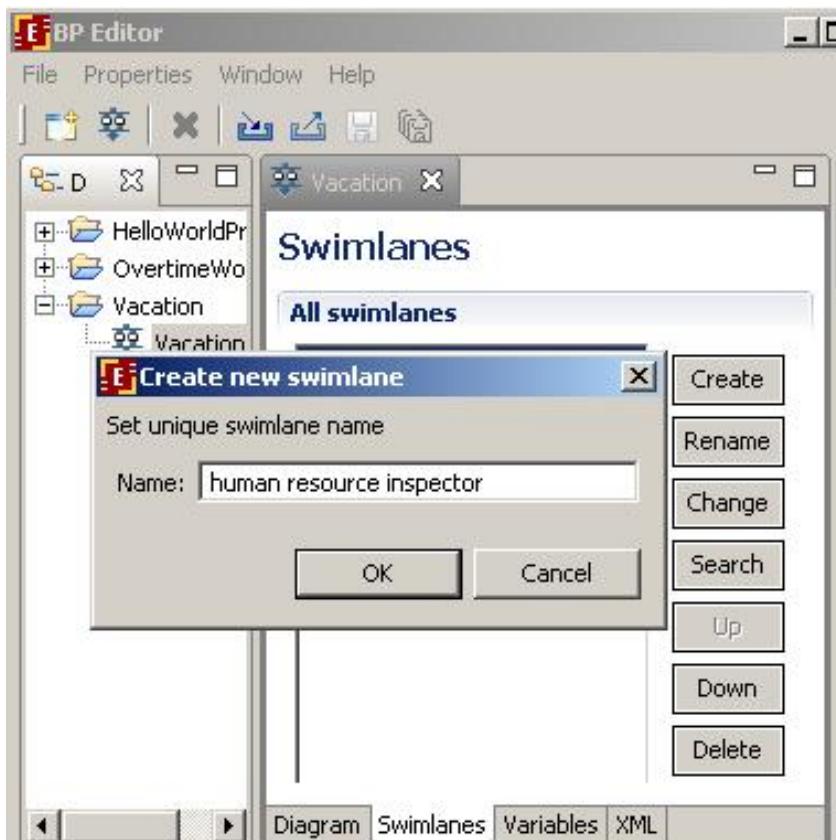
Creates new variable of type ru.runa.wf.web.Option (it can be used in MultiSelectTag).

How to initialize swimlanes

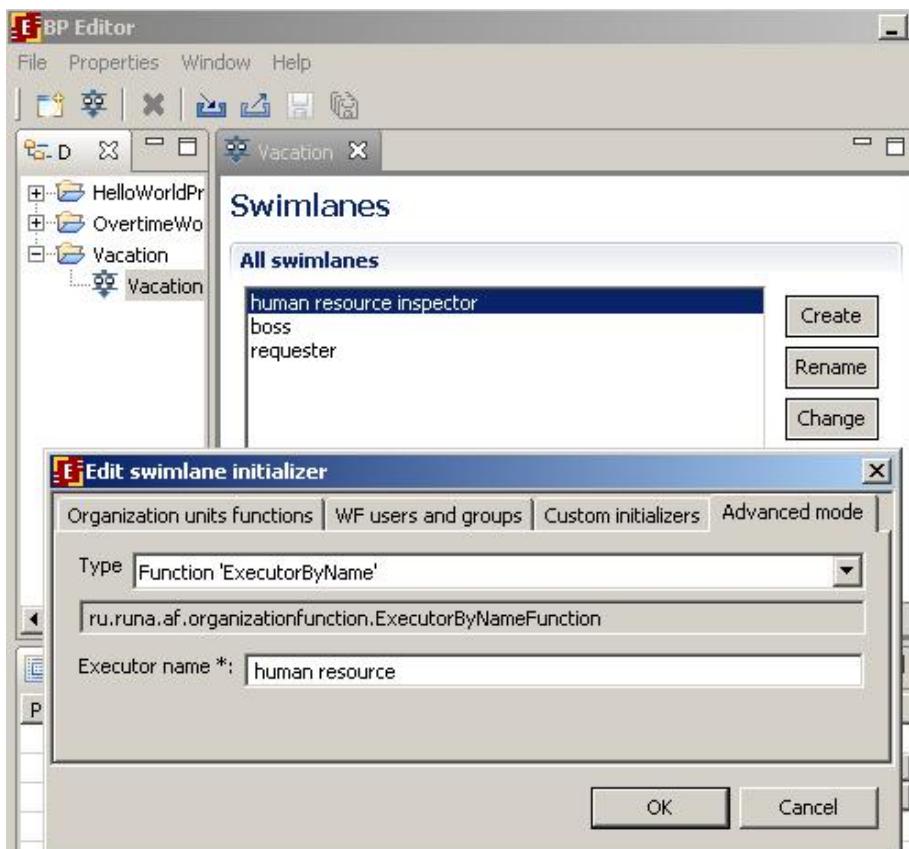
Initializing swimlane with the help of ExecutorByName function

Swimlane initialization function ExecutorByName, as its name states, initializes swimlane with the executor (an actor or a group) whose name is passed as a parameter into this function.

As an example let's create a new swimlane "human resource inspector" in "Vacation" demo-process. Open Vacation process in GPD. On the swimlane tab click create button. Type "human resource inspector" as the new swimlane name. Click Ok.

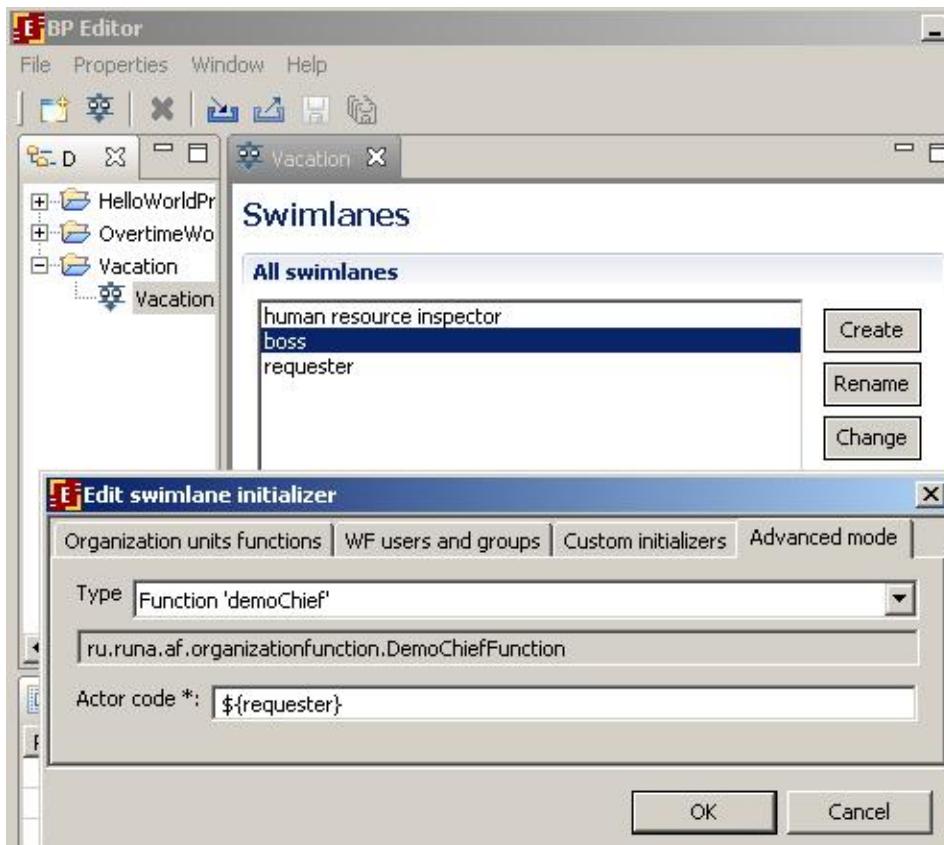


Select the role name from the list, then click "change" button, in the appeared dialog choose "Advanced mode" tab. Choose type "Function 'ExecutorByName'". As the executor name parameter enter "human resource". Click Ok. The new swimlane initializer is defined now.



Initializing swimlane with a function that takes a business process variable as a parameter

Let's create a swimlane initializer for "boss" role in the "Vacation" demo-process. Open "Vacation" process in GPD. On the swimlane tab window click "create" button. In the appeared dialog type "boss" for the name of new swimlane. Click Ok. Select the "boss" swimlane in the list and click "change" button. Select "Advanced mode" tab. Choose type "Function 'demoChief'" and type \${requester} as actor code. Thus the demoChief function will be used to initialize the boss swimlane and the parameter of the function will be the value of the business process variable named "requester".



Note: when you using the value of the business process variable as swimlane initialization function parameter always use the syntax \${variable_name}.

How to add class names of swimlanes, variables formatters, action and decision handlers into graphical designer

Place .jar-files with corresponding classes into subfolder of /plugins/org.jbpm.core_3.0.1/lib that contains business process designer. Restart GPD. Note: if a .jar-file depends on third-side libraries, they should be put along with the .jar file into the same folder. Note: Sometimes JDT cache prevents new elements from appearing. If after adding jars and restarting you still don't see new elements in GPD, close GPD, then remove folder: \$GPD_home/workspace/metadata/plugins/org.eclipse.jdt.core and restart GPD.

Form validation

Using validation

On the context menu for the form in process diagram click 'Form validation' menu. It will create default validation file with attached 'required' validator for all variables of that form. Customize validation file for your needs. You can optionally use client-side validation for form based on JavaScript. Check menu 'Use JavaScript validation' in the same context menu. It will be accessible after validation file is created.

Concepts

Validators can be categorized by 2 types: Field Validator (checks if the field value is valid) and Non-Field Validator (It's not attached to field and checks input data over all fields).

If value of the field is null validation of the Field Validator attached to that field accepts until for that field not attached 'required' validator.

Base validators

Validator type	Description + Example
date	<p>Validator that checks if the date supplied is within a specific range.</p> <p>min - the min date range. If not specified will not be checked.</p> <p>max - the max date range. If not specified will not be checked.</p> <pre><field name="birthday"> <field-validator type="date"> <param name="min">01.01.1990</param> <param name="max">01.01.2000</param> <message>Birthday must be within \${min} and \${max}</message> </field> </field></pre>
double	<p>Validator that checks if the double specified is within a certain range.</p> <p>(if parameter is not specified, it will not be checked)</p> <p>minInclusive - the minimum inclusive value</p> <p>maxInclusive - the maximum inclusive value</p> <p>minExclusive - the minimum exclusive value</p> <p>maxExclusive - the maximum exclusive value</p> <pre><field name="percentage"> <field-validator type="double"> <param name="minExclusive">0.123</param> <param name="maxExclusive">99.98</param> <message> It needs to be between \${minExclusive} and \${maxExclusive} </message> </field-validator> </field></pre>

email	<p>Validator checks that a given String field is a valid email address.</p> <p>The regular expression used to validate that the string is an email address is:</p> <pre>\b[A-Za-z0-9-]+(\._A-Za-z0-9-+)*@[A-Za-z0-9-]+\.(com net org info edu mil biz ws us cc aero coop int jobs museum name pro travel nato)\.\{2,3\}\.\{2,3\}\\$)</pre> <pre><field name="myEmail"> <field-validator type="email"> <message>Must provide a valid email</message> </field-validator> </field></pre>
expression	<p>A Non-Field Level validator that validates based on BSH expression supplied.</p> <p>expression - the BSH expression to be evaluated against the variables (Must evaluate to a Boolean)</p> <pre><validator type="expression"> <param name="expression"><![CDATA[number > number2]]></param> <message>Failed to meet BSH Expression</message> </validator></pre>
number	<p>Validator that checks if the integer specified is within a certain range.</p> <p>(if parameter is not specified, it will not be checked)</p> <p>min - the minimum value</p> <p>max - the maximum value</p> <pre><field name="age"> <field-validator type="int"> <param name="min">20</param> <param name="max">50</param> <message>Age needs to be between \${min} and \${max}</message> </field-validator> </field></pre>
regex	<p>Validates a string field using a regular expression.</p> <p>expression - The RegExp expression REQUIRED</p> <p>caseSensitive - Boolean (Optional). Sets whether the expression should be matched against in a case-sensitive way. Default is true.</p> <p>trim - Boolean (Optional). Sets whether the expression should be trimmed before matching. Default is true.</p> <pre><field name="myStrangePostcode"> <field-validator type="regex"> <param name="expression"><![CDATA [aAb][123][eEfF][456]]></param> </field-validator> </field></pre>
required	Checks that field value is not null
requiredstring	<p>Validator checks that a String field is non-null and has a length > 0. (i.e. it isn't ""). The "trim" parameter determines whether it will trim the String before performing the length check. If unspecified, the String will be trimmed.</p> <p>trim - trim the field name value before validating (default is true)</p> <pre><field name="username"> <field-validator type="requiredstring"> <param name="trim">true</param> <message>username is required</message> </field-validator> </field></pre>

stringlength	<p>Validator checks that a String field is of a certain length. If the "minLength" parameter is specified, it will make sure that the String has at least that many characters. If the "maxLength" parameter is specified, it will make sure that the String has at most that many characters. The "trim" parameter determines whether it will trim the String before performing the length check. If unspecified, the String will be trimmed.</p> <p>maxLength - The max length of the field value. Default ignore.</p> <p>minLength - The min length of the field value. Default ignore.</p> <p>trim - Trim the field value before evaluating its min/max length. Default true</p> <pre><field name="myPurchaseCode"> <field-validator type="stringlength"> <param name="minLength">10</param> <param name="maxLength">10</param> <param name="trim">true</param> <message>Code needs to be 10 characters long</message> </field-validator> </field></pre>
url	<p>Validator checks that a given field is a String and a valid URL</p> <pre><field name="myHomepage"> <field-validator type="url"> <message>Invalid homepage url</message> </field-validator> </field></pre>

DTD for the form validation file

```
<?xml version="1.0" encoding="UTF-8"?>
<!ELEMENT validators (fieldvalidator)+>
<!ELEMENT field (field-validator+)>
<!ATTLIST field name CDATA #REQUIRED>
<!ELEMENT field-validator (param*, message)>
<!ATTLIST field-validator type CDATA #REQUIRED short-circuit (true|false) "false">
<!ELEMENT validator (param*, message)>
<!ATTLIST validator type CDATA #REQUIRED short-circuit (true|false) "false">
<!ELEMENT param (#PCDATA)>
<!ATTLIST param name CDATA #REQUIRED>
<!ELEMENT message (#PCDATA)>
<!ATTLIST message key CDATA #IMPLIED>
```

[1] <http://www.gnu.org/licenses/lgpl.html>

[2] <http://sourceforge.net/projects/runawfe/files>

[3] http://www.jboss.org/jbossjbpm/jpdl_documentation

[4] <http://java.sun.com/j2se/1.5.0/download.jsp>

[5] <http://www.jboss.org/wiki/Wiki.jsp?page=JBossInstallation>

[6] <http://www.eclipse.org/downloads/>

[7] <http://java.sun.com/j2se/1.5.0/install.html>

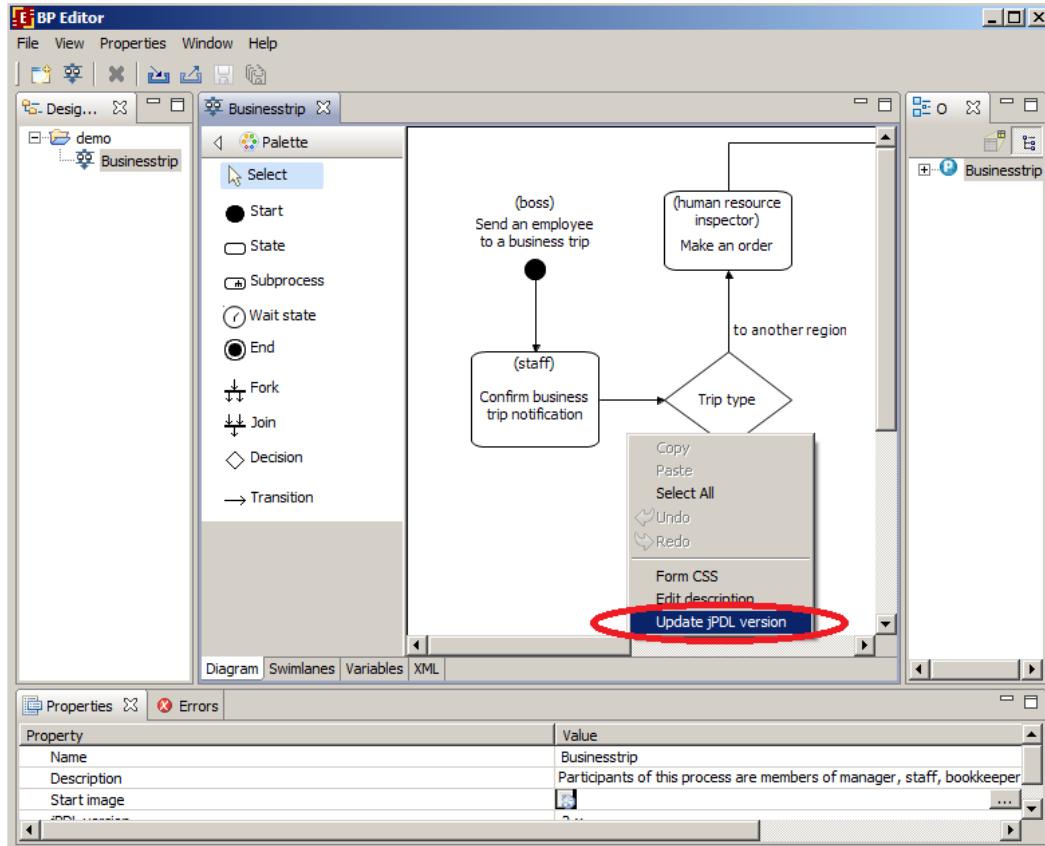
[8] Note: In order to deploy a process you must have Process Definition permission on System (can be granted via system menu).

[9] <http://javamail.kenai.com/nonav/javadocs/>

Updating process from jPDL version 2.x to jPDL version 3.x

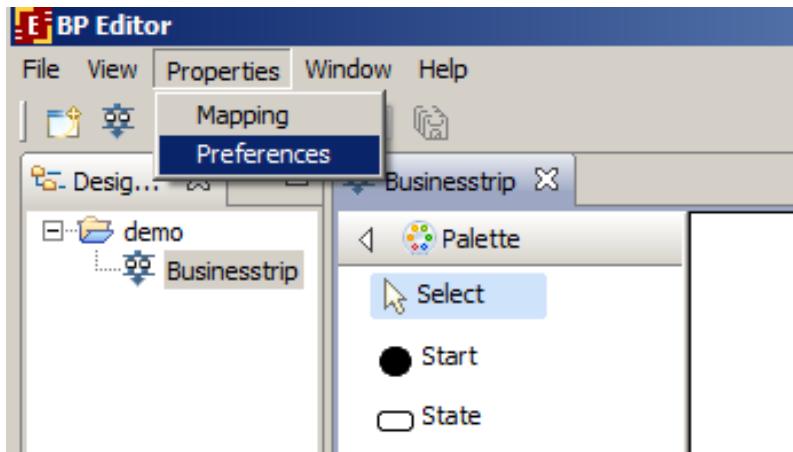
In order to update business process from jPDL version 2.x to 3.x in GPD do the following:

1. On the Graph tab right-click on white space.
2. In popup menu that appeared choose "Update jPDL version":

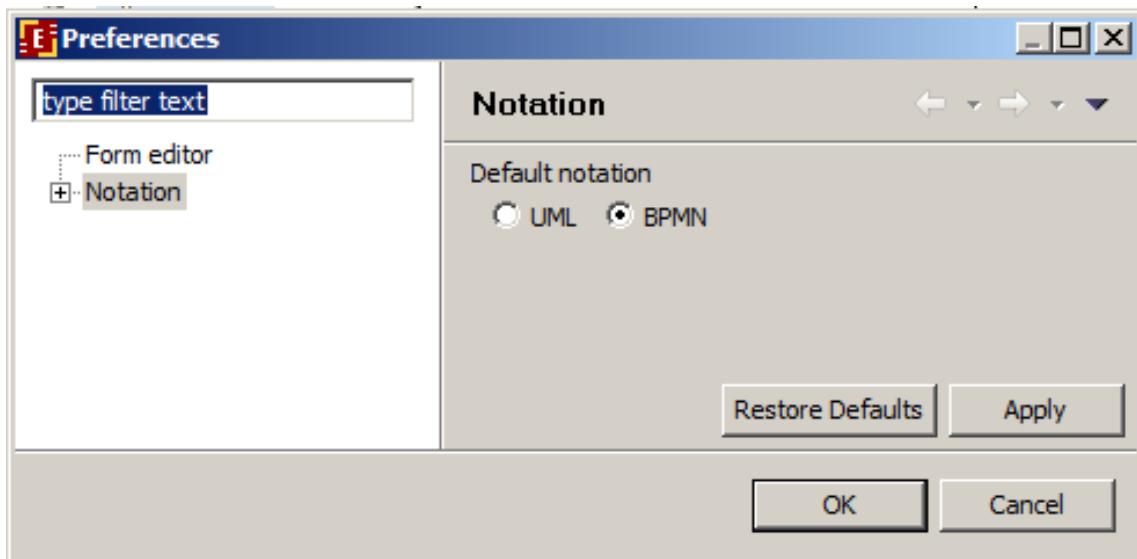


Choosing Process Graph Notation and Changing Notation of Existing Process. Swimlane name display in the case of BPMN notation

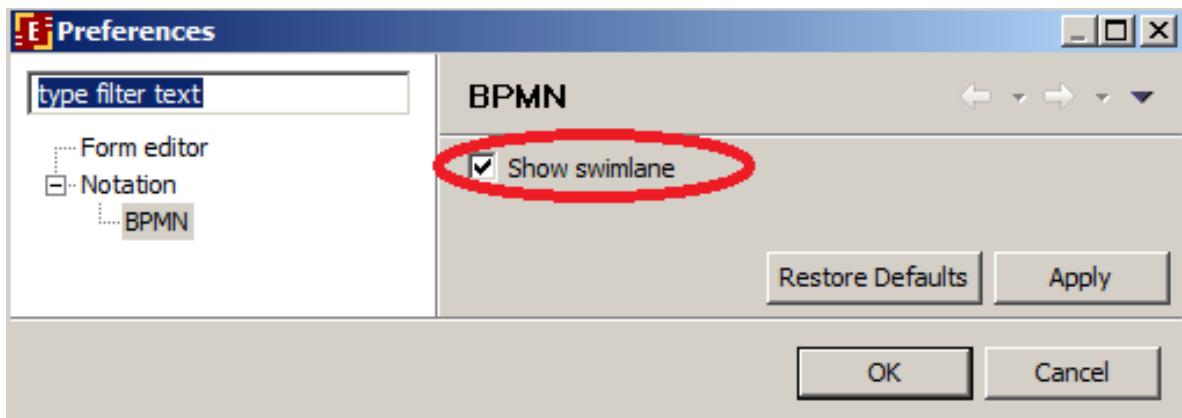
The default notation for new business processes are set under menu Properties > Preferences > Notation



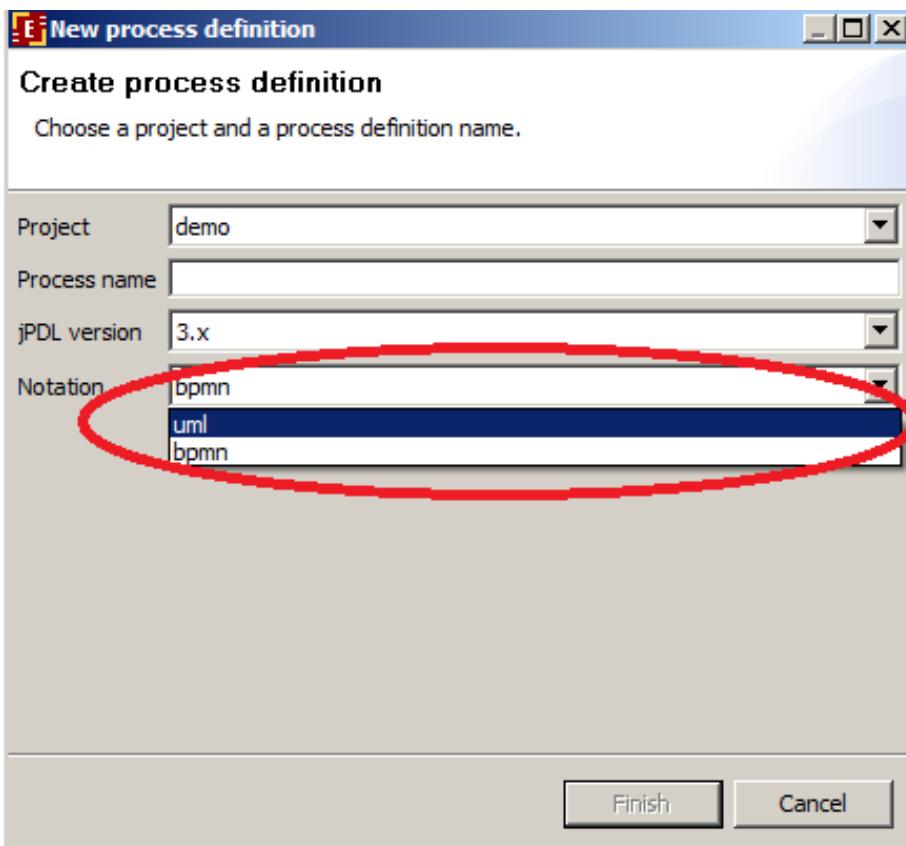
Currently **UML** and **BPMN** notations are implemented.



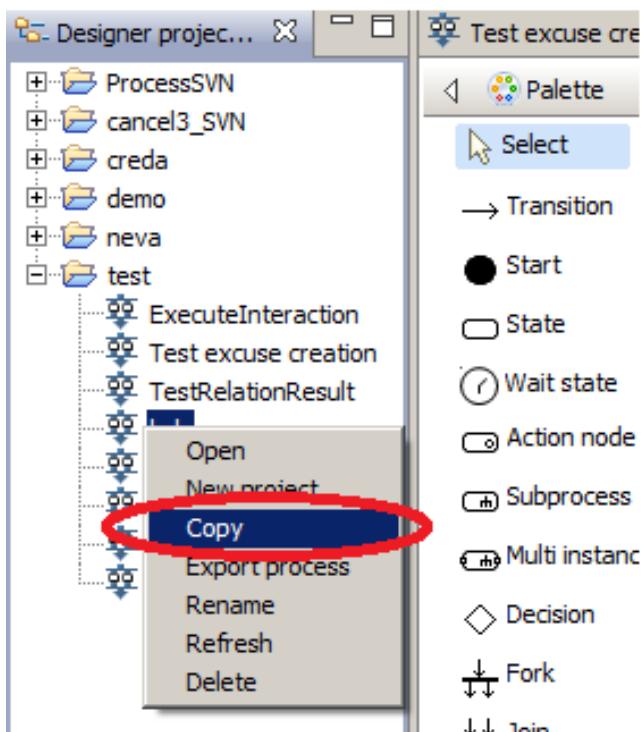
In BPMN notation you can choose (via the checkbox) if you want to see swimlane names on the process activity nodes. (In UML swimlane names are always shown). The settings are read when new process is being created (or copied).



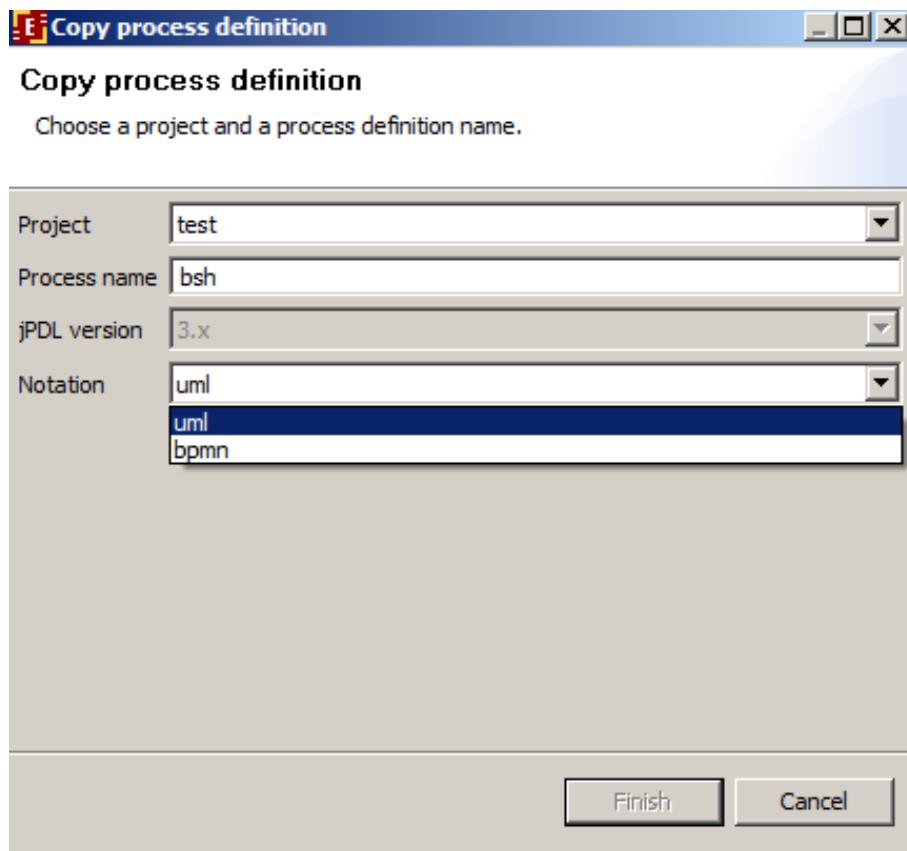
When creating a new process a graph notation for this process can be chosen.



In order to change existing process notation it is necessary to make a copy of the process (pay attention that name of a copy must differ from the original process name)



and in the copy dialog choose another notation:



Restriction on variables and swimlanes names

It is required for correct process execution that variables and swimlane names should start with a letter or underscore character _ (not with a digit or other symbols). Next symbol may be any letter, digit, or underscore character _. Names are case sensitive.

Some examples of the right ways to name a variable are: current_date, CurrentDate, Current_Date, _current_date.

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