

## EVALUATION - NOT AN OFFICIAL COPY

**Reference Number: 4857175**

**Date completed: January 7, 2021**

### U.S. EQUIVALENCY SUMMARY

Three years of undergraduate study at a regionally accredited institution

### CREDENTIAL ANALYSIS

<b>1. Name on Credential:</b>	WANG, Kuitai
<b>Credential authentication:</b>	Documents were verified through CHESICC
<b>Country:</b>	China
<b>Credential:</b>	Academic Transcript
<b>Year:</b>	2020
<b>Awarded by:</b>	Southwestern University of Finance and Economics
<b>Status:</b>	Accredited Institution
<b>Institution attended:</b>	Southwestern University of Finance and Economics
<b>Admission requirements:</b>	Graduation Certificate (senior high school)
<b>Length of program:</b>	Four years
<b>Major/specialization:</b>	Finance
<b>U.S. equivalency:</b>	Three years of undergraduate study
<b>Remarks:</b>	Enrolled in the final year of a program leading to a bachelor's degree, which is equivalent to a bachelor's degree in the United States; anticipated date of graduation is July 2021.

INSTITUTIONS-DATES-SUBJECTS	Credits	Grades
<b>Southwestern University of Finance and Economics</b>		
<b>2017-2018</b>		
Physical Education	0.0	B
(L) Logic and Critical Thinking	2.0	A
(L) Oral English I	1.0	B
(L) English Listening I	1.0	B
(L) Outline of Chinese Current and Modern History	1.0	B
(L) Advanced Algebra I	4.0	A
(L) Intensive Reading I	4.0	B
(L) Mathematical Analysis I	5.0	A
(L) Microeconomics	4.0	B
(L) Political Economics	4.0	B
(L) Ethical and Professional Standards	4.0	A
<i>*In English</i>		
Physical Education	0.0	C
(L) An Overview of Chinese Traditional Culture	2.0	A
Career Planning and Entrepreneurship Foundation of College Students	0.0	A
(L) Oral English II	1.0	C
(L) English Listening II	1.0	B
(L) Python Programming and Application	3.0	A
(L) Mastery of Ideology and Law Foundation	1.0	A
(L) Advanced Algebra II	4.0	A
(L) Intensive Reading II	4.0	A
(L) Mathematical Analysis II	5.0	A
(L) Macroeconomics	4.0	A
Military Theory and Training	0.0	A
<b>2018-2019</b>		
(L) Fintech I	2.0	B
Physical Education	0.0	A
(L) Oral English III	1.0	A
(L) Maoism and Socialism with Chinese Characteristic Theories	1.0	B
(L) Probability Theory (Science)	4.0	A
(L) Accounting	4.0	B
(L) The Economics of Money, Banking, and Financial Markets	4.0	A
(L) Corporate Finance *	4.0	A
(L) Investments *	4.0	B
(L) Fintech II	2.0	A
Physical Education	0.0	B
Current Situation and Policy	0.0	B
(L) Oral English IV	1.0	A
(L) Basic Theory of Marxism	1.0	A
(L) Econometrics	4.0	B
(L) Statistics	4.0	A
(L) Stocks Value Analysis (English) *	4.0	A
(L) Fixed Income Securities *	4.0	A
(L) Financial Report Analysis	4.0	A
<b>2019-2020</b>		
(U) Real Variable Function Analysis	6.0	A
(U) Portfolio Management *	4.0	A
(U) Financial Econometrics	4.0	A



(U) Financial Planning	4.0	A
(U) Commercial Bank Management *	4.0	A
(U) Financial Stochastic Analysis II	3.0	A
(U) Python for Data Analysis	3.0	A
(U) Alternative Investments **	4.0	A
<i>Bilingual</i>		
(U) Financial Risk Management (English) *	4.0	A
(U) Financial Data Analysis and Programming	4.0	A
(U) Credit Scoring	4.0	A
(U) Derivative Financial Instruments *	4.0	A
(U) Partial Differential Equations	3.0	A
College English Test IV	0.0	Pass
College English Test VI	0.0	Pass

**SUMMARY**

Total Undergraduate Semester Credits: 154.0 GPA: 3.79



## WES EVALUATION TERMS

**Evaluation Scope:** World Education Services (WES) evaluates only formal educational credentials. WES does not evaluate professional experience. WES evaluations are based upon the best information and resources available to professional evaluators. WES evaluations are offered as non-binding advisory opinions.

**Accredited Institution:** The status of a nationally recognized institution in another country is comparable to that of a regionally accredited institution in the United States.

**Credential Authentication:** Evaluations prepared by WES specify the manner in which each document was authenticated. The method used depends on what is appropriate for the specific country and level of education. WES authenticates academic records by one of the following methods.

- by requiring that official transcripts be sent to WES directly by the institutions or examination bodies that issued them;  
OR
- by requiring that official transcripts be authenticated by the relevant government authority (e.g. Ministry of Education) before being sent directly to WES;  
OR
- by verifying documents submitted by individuals by sending them back to the institutions/examination bodies that issued them and obtaining a written confirmation of their authenticity.

**Detailed country-by-country document requirements** can be viewed at [www.wes.org/required/index.asp](http://www.wes.org/required/index.asp)

**Grades/ Quality Points:** WES uses an alphabetic system to identify grades. The standard WES conversion of letter grades into a numerical scale/quality points is as follows: A = 4.00; A- = 3.67; B+ = 3.33; B = 3.00; B- = 2.67; C+ = 2.33; C = 2.00; C- = 1.67; D+ = 1.33; D = 1.00; F = 0; F\* = (see below); R\* = (see below)

- “F\*” indicates a course that was failed initially, but passed on a subsequent attempt. It is not included in the GPA calculation.
- “R\*” indicates a course that was passed initially, but was retaken for grade improvement. It is not included in the GPA calculation.
- “Pass” is not included in the Cumulative Grade Point Average. For study completed at the undergraduate level, it corresponds to at least a “C” in the United States. For graduate and professional study, “Pass” corresponds to at least a “B”.

**Grade Point Average (GPA)** is calculated by multiplying the credits per course by the quality points for the grade for that course, repeating this procedure for each course, totaling the credit hour quality points thus obtained, and dividing by the total number of credits.

**Course Level Designation:** The designation “U” (upper) or “L” (lower) for a course at the undergraduate level is an indication of its level.

**Credit Recognition and Transfer:** The course-by-course analysis represents a breakdown of post-secondary study in terms of U.S. semester credits and grade equivalents. The number of credits accepted for transfer to a degree program or towards a professional license in the United States may vary from those listed in this report in accordance with the policies of the receiving educational institution or professional agency.

**Evaluations for Professional Licensing/Certification:** WES does not assess professional aptitude or experience. Only authorities qualified in the profession can determine whether an individual meets requirements for licensing or to practice the profession in the United States.