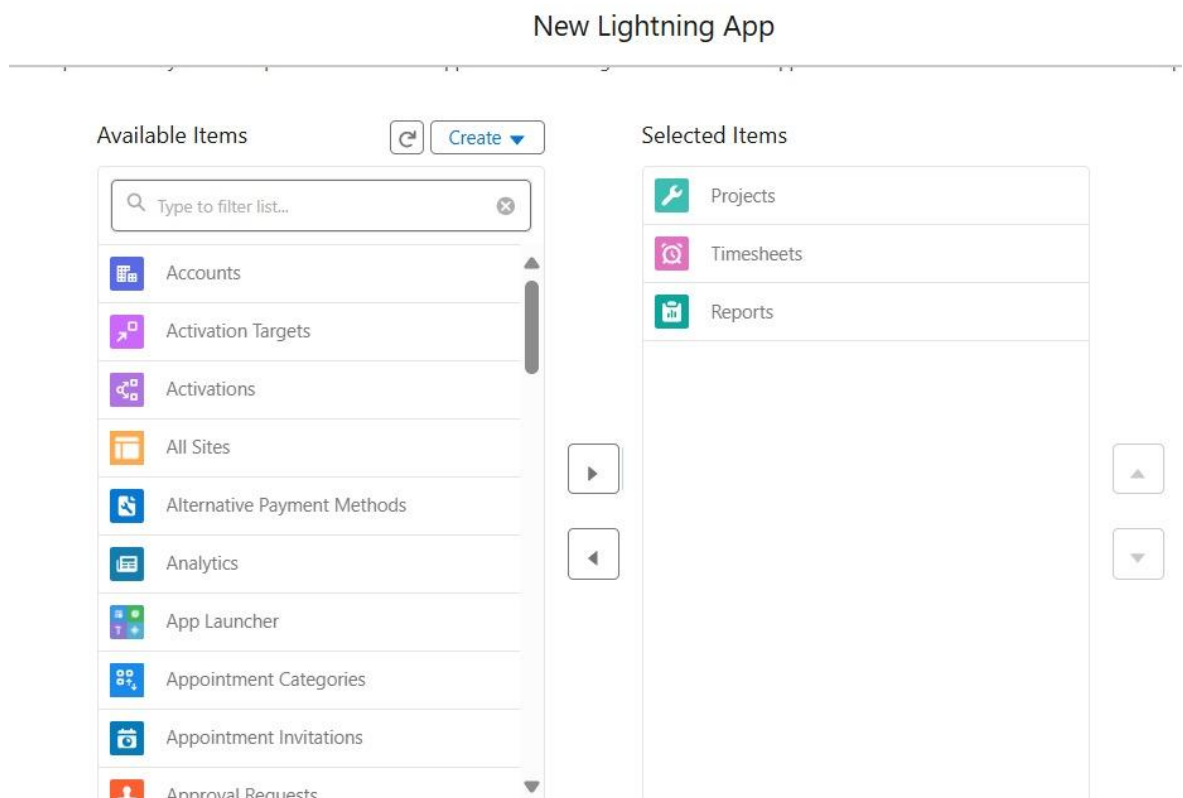# PROJECT MANAGEMENT APP

KULDEEP UPADHYAY

Phase 8: Data Management & Deployment

Goal: Manage large sets of data and deploy configurations safely.

• Import demo project and task data using Data Import Wizard.

• Use Data Loader for bulk imports and exports.

• Define duplicate rules to prevent multiple entries of same task.

• Schedule weekly data export for backup.

• Deploy metadata changes using Change Sets.

• Leverage ANT Migration Tool for large-scale deployments.

• Adopt VS Code + Salesforce CLI (SFDX) for version control.

• Test deployments thoroughly in Sandbox before Production.

• Maintain rollback plans for safe deployment.

New Lightning App

Give your Lightning app a name and description. Upload an image and choose the highlight color for its navigation bar.

App Details

*App Name ⓘ
Project Management

*Developer Name ⓘ
Project_Management

Description ⓘ
Enter a description...

App Branding

Image ⓘ

⬆ Upload

Primary Color Hex Value ⓘ
#46C8F7

Org Theme Options
☐ Use the app's image and color instead of the org's custom theme

App Launcher Preview

PM   Project Management

New Project

* = Required Information

Information

*Project Name   ↩
This is my first project

Project Description   ↩
This is the description

*Account Name   ↩
🔳 KULDEEP UPADHYAY   ✕

*opportunity   ↩
👑 KULDEEP   ✕

Details

Project Type   ↩
Fixed Price   ▼

Start Date   ↩
9/25/2025   🗓

End Date   ↩
1/1/2026   🗓

Project Status   ↩
Ongoing   ▼

Hours

Total Hours   ↩
80

Cancel   Save & New   Save

App Launcher

Search apps or items...

Visit AppExchange

Service
Manage customer service with accounts, contacts, cases, and more

Project Management

Marketing CRM Classic
Track sales and marketing efforts with CRM objects.

Community
Salesforce CRM Communities

Certifications App
App for course and certification

Salesforce Chatter
The Salesforce Chatter social network, including profiles and feeds

Library Management System

Content
Salesforce CRM Content

Sales Console
(Lightning Experience) Lets sales reps work with multiple records on one screen

Service Console
(Lightning Experience) Lets support agents work with multiple records across customer service channels on...

Sales
Manage your sales process with accounts, leads, opportunities, and more

Lightning Usage App
View Adoption and Usage Metrics for Lightning Experience

Digital Experiences
Manage content and media for all of your sites.

Bolt Solutions
Discover and manage business solutions designed for your industry.

Data Cloud
Build a thorough and complete understanding of your customers.