

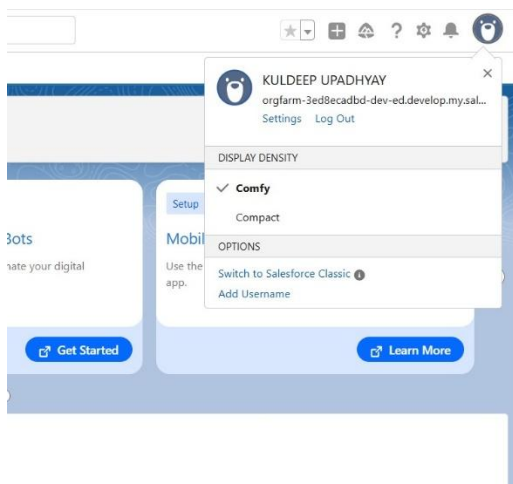
# PROJECT MANAGEMENT APP

KULDEEP UPADHYAY

## Phase 1: Problem Understanding & Industry Analysis

**Goal:** Understand the problem, industry practices, and define project objectives clearly.

- Conduct requirement gathering from stakeholders (Project Manager, Clients, Team Leads, Sponsors).
- List down project expectations like task tracking, milestone monitoring, and reporting.
- Analyze stakeholder roles and responsibilities (Admin, Manager, Team, Client).
- Identify pain points in existing manual processes (delays, miscommunication, tracking issues).
- Map business processes: Client request → Task assignment → Progress → Reporting.
- Perform industry research on standard project management practices.
- Benchmark against tools like Jira, Trello to understand best practices.
- Finalize the scope and limitations of the project management app.
- Set measurable success criteria for the solution.



Page Layouts

4 Items, Sorted by Page Layout Name

Quick Find

New

Page Layout Assignment

PAGE LAYOUT NAME	CREATED BY	MODIFIED BY	
Opportunity (Marketing) Layout	OrgFarm EPIC, 7/17/2025, 1:32 PM	KULDEEP UPADHYAY, 9/23/2025, 3:26 AM	▼
Opportunity (Sales) Layout	OrgFarm EPIC, 7/17/2025, 1:32 PM	KULDEEP UPADHYAY, 9/23/2025, 3:26 AM	▼
Opportunity (Support) Layout	OrgFarm EPIC, 7/17/2025, 1:32 PM	KULDEEP UPADHYAY, 9/23/2025, 3:26 AM	▼
Opportunity Layout	OrgFarm EPIC, 7/17/2025, 1:32 PM	KULDEEP UPADHYAY, 9/23/2025, 3:26 AM	▼

Save Quick Save Preview As... Cancel Quick Find Find Name Layout Properties

Fields

Buttons	Close Date	Delivery/Install...	Last Modified By	Opportunity Name	Primary Campaign	Stage
Custom Links	Contract	Disagreement	Last Source	Opportunity Owner	Private	Tracking Number
Quick Actions	Account Name	Created By	Expected Revenue	Max Commission%	Order Number	Probability (%)
Mobile & Lightning	Amount	Current Generation	Forecast Category	Next Step	Price Book	Quantity
Actions						
Expanded Lookups						
Related Lists						

Contact Rules

Contact Name	Rule	Title	Primary	Phone	Email	Account Name
Sarah Sample	Sample Test	Sample Test	✓	1-415-555-1212	sarah.sample@company.com	Sample Test

Partners

Partner	Rule	Primary
Sample Test	Sample Test	✓

Competitors

This list is not customizable

Stage History

This list is not customizable

Payments

Payment Name

Sample Test

Related List Properties - Payments

Help ?

Columns

Select fields to display on the related list. You can also reorder the selected fields.

Available Fields		Selected Fields
Created By		Payment Name
Created By Alias		Subject
Created Date		Date
Last Modified By		Status
Last Modified By Alias		Amount
Last Modified Date		
Record ID		

Sort By: --Default--

Ascending

Descending

Apply column information to other page layouts:

Buttons

OK Cancel Revert to Defaults