

Title: Deliver Me

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Permalink: /r/TheGloryHodl/comments/pgff79/deliver_me/

Url: /r/Superstonk/comments/pg8x93/quick_update_on_ftd_data_just_released_more_to/

Linked Post Content:

Hi everyone, Bob here.

I was digging through the recent FTD data fresh off the press at Finra, and by fresh, I mean over 2 weeks old, but hey, give fuckery and criminal market behaviors a chance, amiright?

Anyway, after running my scripts and processing the shit out of the data, I tossed it into my master data spreadsheet (you can find it on my [data drop repo](https://www.reddit.com/r/Superstonk/comments/ojk4sy/dropping_a_massive_data_drop_because_i_heard_you/?utm_source=share&utm_medium=web2x&context=3) amongst a whole lot of other information) to check out the charts, and...

<https://preview.redd.it/u3to7xj2xzk71.png?width=508&format=png&auto=webp&s=4d65e413321ce019b66dacfc42173da7c05deef>

Disclaimer: I'm a retard and this isn't financial advice blah blah blah.

The FTDs

I'm seeing some really cool data in the FTD cycles. Notably, the FTDs on 8/5/2021 were... get this 1,316,894 stocks, or 2.33% of the float! that's HUGE. so huge in fact, that it got my wife's boyfriend excited. We haven't seen FTD spike this big since... **February right before the runup continuation.**

[GME Price vs FTDs and ETF FTDs \(\text{weighted, thanks to u/turdfurg23}\)](<https://preview.redd.it/phnynrvrz71.png?width=1740&format=png&auto=webp&s=05c4d39914d2b318ff7c26c27615098bbd2cbaba>)

Here's the detailed information on the FTD spike in relation to the price and volume action:

<https://preview.redd.it/zzhh5fje10l71.png?width=1420&format=png&auto=webp&s=af069490d436eedcd469c38768c9ac5a1160bcc>

What i find interesting about this is that right after a huge spike in GME FTDs, we see it fall off without the volume to really support it through Continuous Net Settlement.... on that trading day we saw only 2.3M volume... and you're telling me half of that volume was them buying to settle FTDs? With only 4.5% price improvement? Naw bro, I think not. Fuckery is afoot... And I would bet it's related to the subsequent spike in ETF FTDs and maybe some options fuckery on those dates.... I have yet to analyze that data, but that's been the short's MO for months now.

Conclusion

I've stated in my previous DDs that I think the FTD cycle is no longer a thing after the big January sneeze. Here is that DD in case you missed it (because it's important to understanding this).

* [Cycles Comparison and DD](https://www.reddit.com/r/Superstonk/comments/o32geb/update_on_t21_cycles_and_dd_on_dd_by_ucriand_and/) on u/dentistfft and u/crind DDs

* [Update to that DD

above](https://www.reddit.com/r/Superstonk/comments/on3424/update_to_cycle_tracking_dd/)

* [Options Fuckery](https://www.reddit.com/r/Superstonk/comments/pa9koc/more_market_fuckery_brought_to_you_by_deep_otm/)

That said, it looks like things were spinning out of control a bit for the hedgies on 8/5 and i'm looking forward to seeing if the FTD cycle is back on the menu - time will tell.

****We are also in the middle of the following things that may have an effect on stock price:****

<https://preview.redd.it/mvrvr0m540l71.png?width=2573&format;=png&auto;=webp&s;=c2cbe1c1652d1bcb785ba26db1011607fb56f22>

The SLD Cycle just ended and was immediately followed by the Futures Roll cycle that u/crind recently identified in his DD. We have the upcoming C+35 FTDs explained above, and I'll be following this up with more data as I get a chance to analyze the options and other things.

Until then, just remember the fundamentals:

<https://preview.redd.it/c8qjwo4m50l71.png?width=220&format;=png&auto;=webp&s;=f910ec6ce5de5ebd4e7f3159e7dbebdea76c8857>