Title: GMO Trust Spreadsheet 2021-04-28

Author: TheLunarnautics

Created 2021-05-18 17:43:02 UTC

Permalink: /r/ratioatblessons/comments/nfh22w/gmo trust spreadsheet 20210428/

Url: https://www.reddit.com/user/TheLunarnautics/comments/nfgy3l/gmo_trust_spreadsheet_20210428/

Is self: False

Data from https://sec.report/Document/0001752724-21-087103/

Borrowers are: Credit Suisse Securities (USA) LLC, Citadel Securities LLC, UBS Securities LLC, J.P. Morgan Securities Plc, UBS AG, Barclays Capital Inc., Morgan Stanley & Co. LLC, BofA Securities, Inc., Citigroup Global Markets Inc.

Link to the spreadsheet:

[https://github.com/lunarnautics/GMO-Trust-2021-04-28] (https://github.com/lunarnautics/GMO-Trust-2021-04-28)

It appears like this is the same GMO: https://m.youtube.com/watch?v=5FTIPrgBTUQ

Same address as in the sec document and Ben Inker works there!

https://www.gmo.com/americas/research-library/?author=6ea661dd-d145-4253-9121-8c1bfd686cb7

From a quick analysis, this sheet is basically disclosing this trusts positions in certain stocks, from markets all around the world. The conflict on interest that I BELIEVE is there, is that don't the banks control the exchange rate? So, if say a bet wasn't playing out quite like expected on a certain stock, couldn't you play with the exchange rate to make it a winning bet?