

Title: LETS PUT THE BOND ISSUE TO BED ONCE AND FOR ALL..PERSONAL EMAIL FROM JOHN MERRIWEATHER..THERE ARE NO BONDS THAT CAN BE SHORTED ..RIGHT FROM THE HORSE MOUTH CAN WE NOW PLS DROP THIS ISSUE FOR GOOD!!!

Author: disoriented_llama

Created 2021-07-20 14:16:32 UTC

Permalink: /r/TheGloryHodl/comments/oo2whl/lets_put_the_bond_issue_to_bed_once_and_for/

Url: <https://i.redd.it/7ti0qblex2971.jpg>

Is_self: False

7:05

98%



July 2, 2021 12:47 p.m.

John Merriwether

Details

Thanks for your email.

Our SEC filing this week was an administrative filing that cleaned up the S-3 related to the underlying shares associated with the \$600M convertible notes from Silver Lake in 2018. Silver Lake converted their debt into equity and sold the equity in 2021, so withdrawing an obsolete registration statement, at the SEC's request, is simply a housekeeping matter.

AMC has no convertible bonds that can be converted to equity.

This information, as well as detailed information on all of our debt, has always been publicly available in our quarterly and annual filings, most recently since [March 12, 2021](#), in our Annual Report on Form 10-K

([https://d18rn0p25nwr6d.cloudfront.net/CIK-](https://d18rn0p25nwr6d.cloudfront.net/CIK-0001411579/ef37ab99-d475-4102-aab7-88e64e53a3b9.pdf)

[0001411579/ef37ab99-d475-4102-aab7-88e64e53a3b9.pdf](https://d18rn0p25nwr6d.cloudfront.net/CIK-0001411579/ef37ab99-d475-4102-aab7-88e64e53a3b9.pdf)), and

again in our first-quarter 10-Q filed on [May 6th, 2021](#)

([https://d18rn0p25nwr6d.cloudfront.net/CIK-](https://d18rn0p25nwr6d.cloudfront.net/CIK-0001411579/ac846b5e-ba28-46be-bc75-1b0ff5b8ef74.pdf)

[0001411579/ac846b5e-ba28-46be-bc75-1b0ff5b8ef74.pdf](https://d18rn0p25nwr6d.cloudfront.net/CIK-0001411579/ac846b5e-ba28-46be-bc75-1b0ff5b8ef74.pdf)).

Be safe and well.

John



Safe & Clean.

John Merriwether
Vice President, Investor Relations
One AMC Way
11500 Ash Street, Leawood, KS 66211
office: 913-213-2660
mobile: 232-398-8366
email: jmerriwether@amctheatres.com

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