Title: Another Motley Fool early morning meltdown. FORGET GME GUYS, FORGET IT! DO NOT TOUCH

IT! Instead, you should totally buy.... ALIBABA (which is down 60% in 12 months lemayo)

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Unlike with many meme stocks, there are some solid fundamentals behind these investments.

Meme stocks **GameStop** and **AMC Entertainment** are flying high again with their shares up over 30% in the past month while the **S&P 500** has risen by a more modest 6%. But rather than getting caught up in what has been a volatile cycle involving these two stocks over the past year, there are better, more sound growth investments that you should consider for your portfolio.

Jazz Pharmaceuticals (JAZZ 3.30%) and Alibaba (BABA -3.17%) are two stocks that I would buy before even considering taking a chance on GameStop or AMC. Their businesses look promising over the long run and the stocks trade at modest earnings multiples.