

Title: DFV Coffeehouse tweet #3 Apple. FROG found.

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So going back over my fintel FROG drops, realized I never covered apple at the time of the tweet and skipped it. Would like to do so now

i guess this is part 3 ? Gonna keep coming back to this. Going through all of apples filings takes a while. part one [Jetblue FROG writeup](https://www.reddit.com/r/Superstonk/comments/q855x8/this_is_my_jetblue_breakdown_sourced_from_dfv/) ?

part two [Carnival Cruise Line FROG writeup](https://www.reddit.com/r/Superstonk/comments/q85el8/carnival_dd_as_mentioned_in_dfv_tweet_part_2_of/) ?

Whatever. Anyway, in [This Coffeeshop

Tweet](https://twitter.com/TheRoaringKitty/status/1404468676493971458?s=20) on June 14, 2021

<https://preview.redd.it/hj0wtkwu1mv71.png?width=3840&format=png&auto=webp&s=96204140e2a9d99512df1ba4d4cee0708de6e3ef>

He mentioned the words Jetblue, Carnival (its a cruise line), and Apple. But we don't fuckin want those, we only want GAMESTOP. Because we're players. And we got our fucking club cards.

<https://preview.redd.it/uknuau9ktmv71.png?width=3840&format=png&auto=webp&s=29b8e019301e5c8831e36117325a71e7d5fec8a0>

So let's take a look at [Apple](https://fintel.io/so/us/aapl).

At the time of this Tweet Apple was ~\$135.

<https://preview.redd.it/b7me7cm62mv71.png?width=2719&format=png&auto=webp&s=2e5659301d1b2b175812707061515bc3ade8da1a>

Here is a list of the current institutions with 13G's listed. A 13G means they have over 5% of the company's stock.

<https://preview.redd.it/5lcnikgb2mv71.png?width=3533&format=png&auto=webp&s=0e4abd3f838f5027c4e40e793d99eb1f63a6d0ba>

I would like to point out all three institutional investors increased their positions by almost ~300% in the period of 2020-2021. Now what's neat is when going into these three investors holdings over time, here's **Berkshires** equity positions (no options purchased) :

[Just note the highlighted line please. also note they increased their position by 285%.](https://preview.redd.it/rnq2tgp75mv71.png?width=3589&format=png&auto=webp&s=f88cd87c088c5b4de139c00f5e6283cadcfb53d4)

Vangaurds equity positions. (no options purchased).

<https://preview.redd.it/k7wulfsf5mv71.png?width=3628&format=png&auto=webp&s=92da9a7ec46bc2e5085695a5806339c5c35285d6>

And now **Blackrocks** equity positions for

<https://preview.redd.it/yn831huv5mv71.png?width=3631&format=png&auto=webp&s=b1100bd185dbebfa415ca6806a355c077dec40e>

****Blacrock's CALLS**** for that time period.

<https://preview.redd.it/h8uj0rks5mv71.png?width=3641&format;=png&auto;=webp&s;=9108ef4bd86ad64a681818cccf0996f99f95b14f>

So let's review that real fast. Blackrock had 2.2M calls out on APPLE that then seem to get purchased by Vanguard and Berkshire?

How else could they get that Average share price if that wasn't what the price was at the time?

Chime in, and engage. idfk.

Oh what was the price you ask? Well this FROG showed around \$125-\$110 for the time period.

<https://preview.redd.it/a4mcoyhi6mv71.png?width=3384&format;=png&auto;=webp&s;=99f675637c8b9f567dc9c66313bc4a61889800c1>

Here's the neat part right? Since we know lil bitches work together, like lil bitch bandits in a lil bitch bandit band. Let's peep Game at Kenny's positions into APPLE at the time of those calls.

<https://preview.redd.it/98s33bpq7mv71.png?width=3632&format;=png&auto;=webp&s;=84366ab25bd61388d7afee516848245c1041f76a>

Oh look. The above listing for Citadel's average share price matches those equity positions prices that weren't possible at the time. Price match. Neat.

Now here are his call options over time.

<https://preview.redd.it/ozcnlclx7mv71.png?width=3590&format;=png&auto;=webp&s;=5930b8bb9ba2e0ae9984ae328f48a3bfb3aa217b>

Imma pull up his 13f to see a verification of things.

[The above snippet from Citadel's 13F for the time period of 09-30-20 shows they owned a total of 59m calls. so that's oddly verified.](<https://preview.redd.it/msdzt9mn8mv71.png?width=3820&format;=png&auto;=webp&s;=864e843c00f1b0622e20bb262954da73fcb3288b>)

according to that 13F dated 09/30/20 --> \$115.80 average for shares ****they didn't own****. If they did own these shares the 13F would say SOLE instead of DFND. Well let's see in the institutional investors who actually owned their shares. assuming these frogs are just "errors". I like to indulge more than most. x
Wut doing fintel? Maybe i should look into who owns you soon. Fix your fuckin scraper man.

So this made me curious about the timeline of apple's stock splits. Which can be seen here :

<https://preview.redd.it/42do45q7cmv71.png?width=1213&format;=png&auto;=webp&s;=aa6a9effd167d66eaa7ed30f03b5fa9bcd400d8b>

I havent shot into who profited most on the 2021 split dated 8/31/2020.

upon seeing the 7:1 split dated 6/9/14. I dug a little into the filings, Mainly the 8-K (announcements), and the FWP's. You can read about FWP's

[here.](<https://media2.mofo.com/documents/101214-structured-thoughts.pdf>)

In [an 8K filing](<https://www.sec.gov/Archives/edgar/data/320193/000119312514084697/d684095d8k.htm>)

from March 5, 2014 , it stated board members for Apple as:

<https://preview.redd.it/42tyo70snmv71.png?width=3802&format;=png&auto;=webp&s;=cd5b7719a3ff02d773b7a58ca2e627616885b15d>

I was surprised because I didn't know **Al Gore** was on the board.

Form Type 8-K File Date 2014-05-06 had some juice for me. It stated the Underwriting agreement.

<https://preview.redd.it/kbbnl8pmemv71.png?width=2770&format;=png&auto;=webp&s;=a4578d7a03f66b0f798465dd64c7ab626fc9e4d8>

2.85% 2021 Notes,
2.45% 2024 Notes, and
4.45% 2044 Notes.

In that 8K it also stated the amounts :D

<https://preview.redd.it/9ucyrtymv71.png?width=2737&format;=png&auto;=webp&s;=4f8a5080d7a585d61ad8b23ef4a42df7063f350f>

2019 and 2021 seemed to be Cash in the bank for the underwriters.

Interesting enough these underwriters can also be found on McDonalds underwriting agreement for 15b worth of foreign currency. I wrote about that in the frog mcdonalds [here](https://www.reddit.com/r/Superstonk/comments/q84kxl/frog_mcdonalds_supporting_evidence_deeper_dive/).

Now please notice the Underwriters for Amazon on are also on this. Deutsche is the sole surviving underwriter of the Amazon IPO.

Now please notice that the underwriters for Gamestop are also on this. I know, I know, "wut bout morgan stanley?" Bruh. Says J.P. Morgan right there.

****Wonder if these notes can be used as LEVERAGE through swaps. cough cough. duh.****

****flip into Nerd history :***In 1933, the U.S. government passed the Glass Steagall Act, requiring retail and investment banks to be different. Thus, the Morgan family divided their company into JP Morgan and Morgan Stanley. Morgan Stanley bank was founded in 1935 when Henry Morgan and Harold Stanley joined up to begin the company.

Morgan Stanley was in the Apple IPO, just to note...

APPLE was referenced to in another tweet as well featuring the following picture. You can find where I wrote about that in this other [Apple Tweet writeup](https://www.reddit.com/r/DeepFuckingValue/comments/p24776/how_many_heres_another_tweet_apppple/),

[This one was tweeted June 16, 2021 2 days after the coffee shop tweet.](<https://preview.redd.it/lj8u167v3mv71.png?width=363&format;=png&auto;=webp&s;=25691e1f0201ecee1b3c33e3261cc369ed7db9dd>)

That writeup included showing a hong kong firm was reporting 100k% + on Apple positions. I mean. Da returns man. Funny thing is when checking the 13fs the scrapers all fuct up so i need to verify everything with the trusty calculator.

[Funds Holding Apple at the time of that writeup.](<https://preview.redd.it/na3e7b5b4mv71.png?width=3645&format;=png&auto;=webp&s;=37b5ced40f7133ea7fe1702fbfda5642b019ed0b>)

How does this shit tie to GameStop?

Underwriters, Convertible bonds, Leveraged Floating Rate notes, FROGS in the charts.. this was all sourced from looking up companies referenced in the riddles that are DFV's tweets. #fungame
Here's some shit on nomura:[https://www.reddit.com/r/superstonk/comments/q8arqk/some_musterings_about_nomura_and_some_accounting/](https://www.reddit.com/r/Superstonk/comments/q8arqk/some_musterings_about_nomura_and_some_accounting/)

[Here's](https://www.reddit.com/user/alwaysasadbuttruthful/comments/qb2cnr/tweet_based_list_of_my_research/) a list of other shit I wrote about but most isn't done. I been busy. <--I'll come back to this and be updating it.

I'm everywhere lately it seems.
Knowledge is POWER.
POWER to the PLAYERS.
\-ASBT.