

Title: [DD] GameStop Review: Fundamental & Technical, Price Target & 2022 Outlook.

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Hey guys,

Please pardon my poor English because it isn't my first language. I hope you will enjoy what we have prepared for you. Well, let's go!

2021 has been a transformative year for GameStop. From a dying brick-and-mortar retailer to a tech-enabled omnichannel retailer, GameStop has never fail to surprise and delight us. Yet in another few months time, we will witness the next transformation from a tech-enabled to a forefront technology company. We are excited to see what GameStop and Blockchain can bring us.

We are pleased with GameStop financial result for 2021. \$1.3B in cash, \$1B in inventory and zero debt puts GameStop in a strong position for growth and exploration. \$6B in revenue (+20% yoy) and exploring into Blockchain is a testament to that.

We have no issue with the net loss of \$0.3B because GameStop needs significant and long-term investments such as new hires, distribution network, etc. We believe GameStop will continue to invest responsibly and prudently into 2023, in areas such as Blockchain, Web 3.0 technology, etc.

****Overall, we are pleased with GameStop business fundamentals with a price target of \$200.**** (using fair valuation - Internet retail sector average: 2.5X revenue multiples)

We are aware GameStop stock has been trading below fair valuation for many months. It has nothing to do with the business fundamentals but abusive short selling by hedge funds and market makers such as Citadel Securities.

Short Squeeze can bring massive financial returns for investors. When Tesla and AMSee had short squeeze last year, they were trading at 30X revenue multiples. GameStop has a higher Short Interest of 226% when compared to AMSee's 38% and so, we believe GameStops' short squeeze will be much greater. Naysayer will point to the currently reported 20% Short Interest, and ignore the fact that most of the shorts positions are hidden in complex derivatives products.

****Using the above metrics, GameStop trading above \$15,000 can be a reality.****

Citadel's \$65B short position has become unsustainable. Technically, they are in default because share

prices will increase exponentially when they start closing position. GameStop stock will continue to be volatile and undervalued in the near-term as short sellers attempt to wriggle out of this mess. This present a buying opportunity.

Thank you!

****TLDR: GameStop investors will be rich. Fxxxing rich!****

disclaimer: this is not a financial advice. I'm just a duck.... quack quack!