

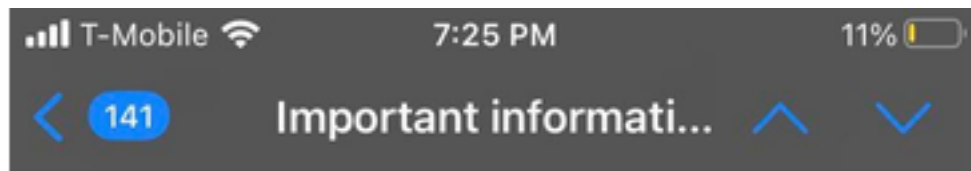
Title: Ally now claiming DRS was a distribution error by APEX and that I need to initiate the reversal myself, otherwise it'll count as a taxable distribution.

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Permalink: /r/GME/comments/sk55di/ally_now_claiming_drs_was_a_distribution_error_by/

Url: <https://www.reddit.com/gallery/sk55di>



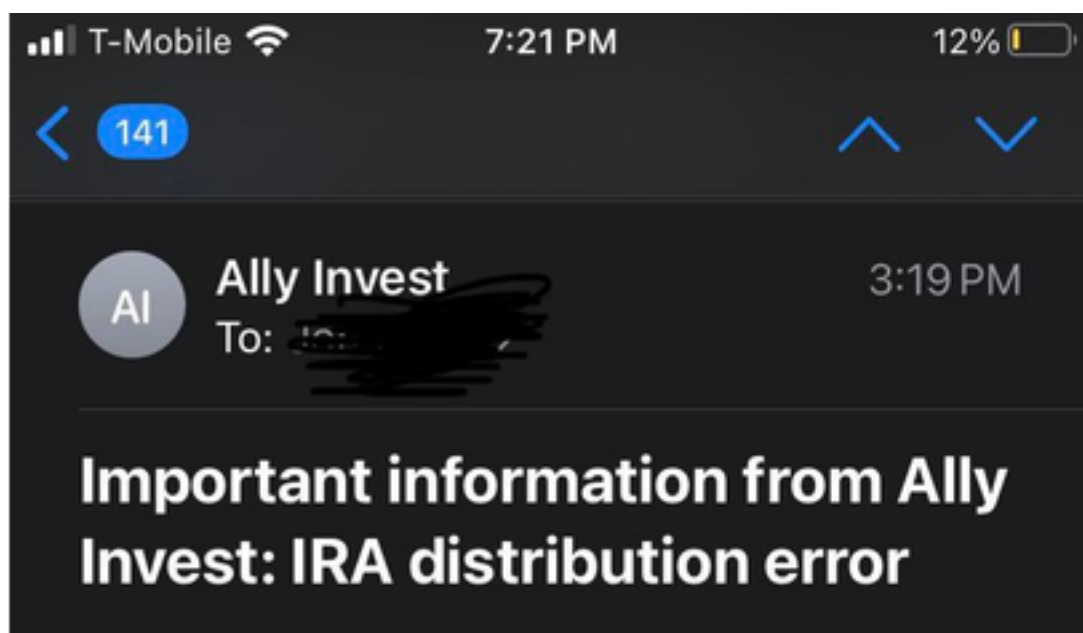
If you didn't intend to take a taxable distribution, download and submit the **Account Transfer form** to us and we'll reverse the transfer. We'll reimburse any fees you're charged, including the \$115 initial transfer fee, back into your IRA with us.

If you'd like to keep the transfer as is, log into your account at ally.com. Then, go to **Transfers** to fill out an **IRA Distribution form** or a **Roth IRA Distribution form** and submit it to us by February 27. Taking no action will also result in your transfer being considered a taxable distribution. Keep in mind, taking an IRA distribution could have tax implications. We recommend talking with a tax professional.

To return your selected form to us, go to **Documents and Tools**, then **Document Upload** in your Ally Invest account.

If you have questions, you can also call us anytime at 1-855-880-2559. We're here 24/7.

You're receiving this account servicing email as a valued Ally Invest customer. Please do not reply to this email.



Hello ,

We recently learned about a mistake on the part of our clearing firm, Apex. A securities transfer you made has been processed as an IRA distribution. This shouldn't have happened — the transfer should have been rejected by Apex, because it wasn't submitted with the required IRA distribution form.

While the error wasn't ours, we wanted to make