

Title: DRS with Computershare - Guides for Retirement/IRA Accounts and Brokerage Accounts - Megathread

Author: I_IV_Vega

Created 2021-12-02 12:41:14 UTC

Permalink: /r/DDintoGME/comments/r76m6n/drs_with_computershare_guides_for_retirementira/

Url: https://www.reddit.com/r/DDintoGME/comments/r76m6n/drs_with_computershare_guides_for_retirementira/

Retirement Accounts

|Post Title|Author|

|:-|:-|

[[Fidelity Retirement Account Transfers to CS: End Game]](https://www.reddit.com/r/DDintoGME/comments/r1on5f/fidelity_retirement_account_transfers_to_cs_end/)|u/St_Savoir_Faire|

[[IRA DRS YES! IRA DRS YES! Here's how I did it]](https://www.reddit.com/r/DDintoGME/comments/r211x5/ira_drs_yes_ira_drs_yes_heres_how_i_did_it/)|u/winebutch|

[[DRS an IRA, Step-by-Step.]](https://www.reddit.com/r/DDintoGME/comments/r2oi3l/drs_an_ira_stepbystep/)|u/youuniversawme|

[[IRA into DRS - Not a Taxable Distribution? Really?]](https://www.reddit.com/r/DDintoGME/comments/r7u6so/ira_into_drs_not_a_taxable_distribution_really/)|u/youuniversawme|

[[Pseudo DRS with a SDIRA - Moving GME Shares from Vanguard to Mainstar]](https://www.reddit.com/r/DDintoGME/comments/r7iboz/pseudo_drs_with_a_sdira_moving_gme_shares_from/)|u/superfluouse702|

[[In Defense of the IRA

DRS]](https://www.reddit.com/r/DDintoGME/comments/redduv/in_defense_of_the_ira_drs/)|u/stockadile|

[[Your IRA "DRS-ed" shares held in custody ARE BEING LENT OUT BEHIND YOUR BACKS? Find out for yourself]](https://www.reddit.com/r/DDintoGME/comments/rerbng/your_ira_drsed_shares_held_in_custody_are_being/)|u/AzureFenrir|

[[An EIN is required for transferring your IRA shares to Computershare. This makes you the custodian of your IRA.]](https://www.reddit.com/r/DDintoGME/comments/q8nkue/an_ein_is_required_for_transferring_your_ira/)|u/6t8fbird|

[[How to change custodians for IRA in DRS at Computershare]](https://www.reddit.com/r/DDintoGME/comments/rs95i8/how_to_change_custodians_for_ira_in_drs_at/)|u/youuniversawme|

Please note that at this point there is still debate over DRSing retirement accounts. For the sake of transparency, information from multiple viewpoints has been included in links above. We expect users to be able to think critically and arrive at their own conclusion and make their own choice as to what to do. None of these viewpoints are to be considered "official" or "endorsed". These viewpoints are provided so that you, the reader, may better make your own informed decision.

Misc.

|Post Title|Author|

|:-|:-|

[[Holding CS shares (non-retirement) in a sole-member LLC - Anonymity and Liability Protection]](https://www.reddit.com/r/DDintoGME/comments/rsz57k/holding_cs_shares_nonretirement_in_a_solemember/)|u/marco_esquandolass|

Brokerage Accounts

|Post Title|Author|

|:-|:-|

[[How to transfer to Computershare? A step-by-step guide to DRS like a pro (PART 1)]](https://www.reddit.com/r/DDintoGME/comments/q8bjpc/how_to_transfer_to_computershare_a_stepbystep/)|u/da_squirrel_monkey|

[[How to transfer to Computershare? A step-by-step guide to DRS like a pro (PART 2) / BMO, Disnet, Questrade, RBC, Scotia, SoFi, Tastyworks, TD Canada, TIAA, TradeZero](https://www.reddit.com/r/DDintoGME/comments/q8gcru/how_to_transfer_to_computershare_a_stepbystep/)|u/da_squirrel_monkey|
[[How to transfer to Computershare? A step-by-step guide to DRS like a pro (PART 3) / Commsec, DNB, Danske Bank, Hatch, Lynx.nl, M1 Finance, Public, Rabobank, Swissquote, Stake](https://www.reddit.com/r/DDintoGME/comments/qbz6j4/how_to_transfer_to_computershare_a_stepbystep/)|u/da_squirrel_monkey|
[[Computershare Info for Hong Kong Apes](https://www.reddit.com/r/DDintoGME/comments/q15in2/computershare_info_for_hong_kong_apes/)|u/ggame0598|
[[Computershare Info for Hong Kong Apes (Part 2)](https://www.reddit.com/r/DDintoGME/comments/qqux7h/computershare_info_for_hong_kong_apes_part_2/)|u/ggame0598|
[[You can DRS from Revolut / DriveWealth -> CS directly, without third parties!](https://www.reddit.com/r/DDintoGME/comments/r9juyq/you_can_drs_from_revolut_drivewealth_cs_directly/)|u/bennysphere|

Thanks to some amazing members of the community, we now have guides on how to DRS shares in Retirement/IRA accounts! For that reason, we have decided to post the Megathread a second time in the hopes we can gain some additional visibility to this information.

DD relevant to DRS, Computershare as a company, and transfer agents in general are still to be added in the (hopefully near) future.

If you have a post or information you wish to be added, please make a comment and it will be reviewed to be added to the main body of the post. Please make sure you only link to posts on this subreddit, otherwise it will be removed by the AutoMod.

We would also like to thank the community members who have posted DD/guides for this subject as well as any others. You are greatly appreciated.

Link to original post: [Computershare/DRS Megathread](https://www.reddit.com/r/DDintoGME/comments/q3tgj9/computersharedrs_megathread/)