

Title: Hostess things that just ... well shit dont make sense.

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Okay so this doesn't really have shit to do with shit. Except parallax is doing something. and fintel is fucking up. theres something weird going on...

Was just doin my thing when I crossed the ticker \$twnk. Which is hostess. I kinda laughed because I like these and its a stock noone brings up. Twinkies are forever ■

Heres their chart , the 2 year looks like this:

<https://preview.redd.it/kobhod01avx71.png?width=1391&format;=png&auto;=webp&s;=5b33a917225c673b7b530cb6ed46bab80a6a6b2>

I was browsing through looking for something that might look like a good idea when i started thinking about that zombie movie where woody harrelson is runnin around lookin for twinkies so i decided to curiously see whats up with their holdings and if they were a good cheap idea to play with. Found some shit that made me question life.Heres their institutional investors, all with 5% so they probably got board seats. hostess doin thangs

<https://preview.redd.it/1d4rtls1avx71.png?width=1775&format;=png&auto;=webp&s;=de116580aacf0f7c12fbef026d7bbc7e62ba77e0>

Heres the highest earning spot by AIG ofc.

<https://preview.redd.it/4zuage04avx71.png?width=1695&format;=png&auto;=webp&s;=c1d45b303c8113ae23f3ba33f330ee681ea53a60>

Thats the 13f Pulled up to show they lying on fintel about stuff. really strange imho that their scraper is doing this to certain funds.

<https://preview.redd.it/5zfzzf07avx71.png?width=1848&format;=png&auto;=webp&s;=a3e82d3d8f4c8a23e68100bfa3f17a5f282a1054>

above shows parallax volatility advisors L.P. and their positions of a reported average price of \$8.72. It also shows, in the rightmost column, a -1,326,747.53% return. I thought this was weird. So should you. Hopefully anyway. So let's look in to this weird ass shit and see what kinda shit causes this shit.

next weirdness was parallax volatility advisors L.P.

[<https://fintel.io/so/us/twnk/parallax-volatility-advisers>](<https://fintel.io/so/us/twnk/parallax-volatility-advisers>)

when looking at their equity reports, this shit made no sense at all to me. FRFR.

<https://preview.redd.it/eeycsjg7avx71.png?width=1796&format;=png&auto;=webp&s;=d9c268b5594e4177af302eed3fbd104d8d14e279>

these positions, if they had expiry , should be puts/calls. but the 13f shows them as neither? im confused. The CLASS A shares show up as a different ID than w/e the fuck these are.

parallax 13f for 6/30/21:

<https://preview.redd.it/uqs2g313mvx71.png?width=1330&format;=png&auto;=webp&s;=d2187ee08ab9e8>

4566ef02dedcae6302bbee23e8

Shows they own 6.3M shares with an expiry. thats weird. It should show puts or calls like above if they ahve an expiry right?

that calculator shows they cost \$1.71 per share as per the 13F filing. This is reported data.

now Here's the snip from 3/31/21 which only has one single entry.

<https://preview.redd.it/d5z8g5q6mvx71.png?width=1329&format;=png&auto;=webp&s;=7666fc5bc330890f43d67b22e1110d10476ae0ef>

so the positions with expiry that aren't puts or calls ... somehow... only increased .30 per share. Math. who needs it.

The underlying was 13+ for the entire time period.

SEC needs an actual 13f Verification system because this crazy shit makes no sense to me. it's like its all a big coke party and noones actually runnin the show except shitadel and friends.

maybe thats why the shit shows ONE HUNDRED AND EIGHTY PERCENT INSTITUTIONAL OWNERSHIP

<https://preview.redd.it/p7bx2aybavx71.png?width=1350&format;=png&auto;=webp&s;=05a2296fbdaddc6f77bda365f2f1470cb894d248>

Now bustin over to the whalewatch cuz they okay too :

<https://preview.redd.it/myntlf9shvx71.png?width=918&format;=png&auto;=webp&s;=735911f843658f5e031e57deac304381d201ed8c>

They also offered a warrant \$TWNKW which as of today was :

<https://preview.redd.it/5mbup7l7evx71.png?width=1180&format;=png&auto;=webp&s;=da12a2bd6f86edc28b3abc938ab8fa755673653c>

the last day of trading on it seemed so interesting to me :

<https://preview.redd.it/7e2f0ochevx71.png?width=1550&format;=png&auto;=webp&s;=16d9d4d90e7137ab363a2c910f78878898f064aa>

interesting enough , and i didn't know this before now was apollo management was 10% owner of these warrants...:

<https://preview.redd.it/jl1k5vl7fvx71.png?width=590&format;=png&auto;=webp&s;=af9fc4d53f431210a5b6919b442eb0b6b80b5890>

which parallax bought 10x that many : it shows ownership of \*\*6,332,779 shares.\*\*

[ ](<https://preview.redd.it/n7iyedfxfvx71.png?width=1861&format;=png&auto;=webp&s;=8ea41f1d24775eefc10ccca75bac5e5125c54605>)

In this proxy statement issued on june 7th it stated the outstanding warrants :

[def-14a-2021-july-07](<https://preview.redd.it/4xndle9ggvx71.png?width=1339&format;=png&auto;=webp&>

s;=346ef0cd3e3df9a7218de64043dfbe8f32921ac5)

# So why didn't Parallax have to file a 13D/G???

But check this. here's where things got kinda strange. I'm going to dig more.

rolling back fintel to 12-31-2019, Boothbay Fund Management had a report of 10x the underlying price on their position. I was like huh? so I opened it up.

<https://preview.redd.it/lolgon7hjvx71.png?width=966&format;=png&auto;=webp&s;=3a46e82bbf2b83dbd8335dd46a7e24efa1a5b41a>

I noticed that in that holding, which is still under \$TWNKW as you can see in the address bar at the top, it was now named GORES HOLDINGS III. wtf is that? is there a gores holdings II and gores holdings I? Says they paid 10.22 for a 11.50 warrant. weird af right?

<https://preview.redd.it/elior5lojvx71.png?width=1818&format;=png&auto;=webp&s;=4376a78c8aef70e8b2b7d932367d24d00f78d40d>

It gets stranger. the position above boothbay is tenor capital management.

<https://preview.redd.it/t4wcaa7hmvx71.png?width=1329&format;=png&auto;=webp&s;=8d4fac914510f37fec97259115dda13c475fee91>

They only paid 1.40 for that same position..

I'm digging while i make this. Came to update it and found enough weird shit to make a full post.

<https://preview.redd.it/d6gp0ihykvx71.png?width=1386&format;=png&auto;=webp&s;=2ca3e22f4b4321409175caa92d757a787b7262f7>

Gores holdings had acquired hostess 2016.

[<https://www.hostessbrands.com/static-files/d4d28475-166b-437e-ad2f-854f4e459a52>](<https://www.hostessbrands.com/static-files/d4d28475-166b-437e-ad2f-854f4e459a52>)

P.s. for anyone whos like.. dafuq this got to do with gme?

Parallax is an investor in GME. One of the ones shorting it. So i was digging into them. FOund hostess. hostess had weird shit. Parallax is dog poop. i dont like their stock.

Parallax puts on \$GME showing they paid 214 per put in their most recent 13f :

<https://preview.redd.it/bfamdzecavx71.png?width=1317&format;=png&auto;=webp&s;=980d0b432831ecd209f19363129e47bae768e941>

idgaf. shorters get fukt. ken get fukt

Going to keep going through the portfolio's of the Funds holding shorts against GME. I want to know where they are getting their moneeeeeeeey.

Ken underestimated me. and us.

<https://reddit.com/link/qnpico/video/1q2x5au0dvx71/player>

Knowledge is power

POWER TO THE PLAYERS

\-Always sad but truthful