

Title: GME Q4 FY2021 earnings estimates - what are you expecting?

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I'm currently working on my regular pre-earnings DD and I thought this would be a great discussion topic! I'll be posting in the next couple days, but until then, what do you think GME Q4 FY2021 earnings are going to be?

[GME Q4 FY2020 earnings](<https://news.gamestop.com/news-releases/news-release-details/gamestop-reports-fourth-quarter-and-fiscal-2020-results>) were \$2.122B revenue and \$1.19 EPS. FY2020 had net sales of \$5.090 billion compared to \$6.466 billion in FY 2019.

Here is what I've found from MSM so far which is all terrible (I will be covering the details why in my following DD post):

[Zach's estimates](<https://etfdailynews.com/news/2-19-billion-in-sales-expected-for-gamestop-corp-nyseg-me-this-quarter/>): 2 analysts

- Revenue: \$2.23B and \$2.15B for a consensus of \$2.19B
- didn't want to pay for EPS estimates

[Seeking Alpha's estimates](<https://seekingalpha.com/symbol/GME/earnings/estimates>): 4 analysts

- Quarter Revenue: low of \$2.11B and a high of \$2.38B for a consensus of \$2.22B
- Annual Revenue: low of \$5.86B and a high of \$6.13B for a consensus of \$5.97B
- Quarter EPS: low of \$0.25 and a high of \$1.25 for a consensus of \$0.84
- Annual EPS: low of -\$2.32 and a high of -\$1.22 for a consensus of -\$1.69

[Marketbeat estimates](<https://www.marketbeat.com/stocks/NYSE/GME/earnings/>): 2 analysts

- couldn't find revenue estimates
- Quarter EPS: low of \$0.28 and a high of \$1.25 for a consensus of \$0.77
- Annual EPS: low of -\$1.29 and a high of \$0.68 for a consensus of -\$0.31

As you can see there is a very large difference between the three MSM I referenced and last quarter estimates didn't take into account a lot of things imo. So what do you think earnings will be?