

Title: RateMyHoldings
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This is the first time posting something like this, thanks for taking a look, I'd love to hear any and all thoughts as I am here to expand my understanding.

My Positions (approx):

- * GME: 50%
- * VACQ: 25%
- * RIDE: 15%
- * HOL: 6%
- * KULR: 4%

****GME****

- * Skipped because its covered elsewhere*

****VACQ****

- * Set to merge with Rocket Lab by end of Q2
- * Proven history of successful launches
- * Impressive build and assembly time on rockets
- * Multiple private launch sites (gov/commercial)
- * Launching competing product to the Falcon 9
- * Are heavily invested in reusable rocket technology development
- * Projected profits out to 2026 impressive, long term hold and options as soon as they're available

Investor deck: <https://www.rocketlabusa.com/assets/Rocket-Lab-Investor-Presentation.pdf>

Solid DD: [https://www.reddit.com/r/SPACs/comments/lvhwks/vacq_rocket_lab_dd/](https://www.reddit.com/r/SPACs/comments/lvhwks/vacq_rocket_lab_dd/)

*This is my favorite holding, I have been following Rocket Labs efforts for years.

*Id like to hear thoughts on purchasing VACQW (VACQ shares w/warrants), or just experiences around warrant (maybe SPAC) purchases in general.

****RIDE****

- * EV truck manufacturer with its own twist (Elaphe hub motors)
- * Marketed towards fleets (fleet management suite confirmed) ("Skateboard" design to allow different body styles, still waiting to hear about the cab options)
- * Partnership with Camping World to build electric RV, open Electric World
- * Partnership with GM, Workhorse (CEO Steve Burns was also CEO of Workhorse)

SS Report: <https://hindenburesearch.com/lordstown/>

*I compare with Nikola SS Report here, their chairman resigns, GM pulls support after report is released, doesn't seem to be the case here so far

*Buying options for OCT 15th as CEO's shares are locked up until then, and trucks should be rolling off the line in September if they hit their marks

****HOL****

* At this point looking to dump this into VACQ, but fairly negative and waiting on the merger with ASTRA (launch company)

****KULR****

- * Thermal management products for batteries (used in Mars Rover, etc)
- * Just starting to move into electric supercar cooling
- * Could see this type of tech spread to all electric cars/machines that will use larger batteries
- * They have a pretty cool youtube

Their site: <https://kulrtechnology.com/>

Youtube: <https://www.youtube.com/channel/UChgvQ-EZZsjyBIXT-TyJlmg>

Thanks everyone!

\~RAE\~