

Title: The Fool are literally trying to portray GME as being weak, by comparing its gross margin to companies that have 2x, 10x and 34x the market cap of Gamestop. Comedy gold.

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With gaming going digital, the used-games business has been in decline. Since game consoles and new games aren't exactly big moneymakers for retailers, GameStop's overall gross margin dropped to 22.4% last year. That's down from 29% in 2017, and it doesn't compare well to other retailers.

