

Title: "And yet, here they are, the Predatory WS actively working on destroying American companies, for Profit!". (Anonymous GME Ape)■■■■■

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This post is a humor piece, and any resemblance to reality is pure fiction.

IMPORTANT:

**\*\*This post is not financial advice, and I'm not a financial advisor.\*\*** Also, I'm not saying that some investment funds specialize in destroying healthy companies for their benefit and behave like a **\*\*Mafia or Yakuza Cartel\*\***.

**\*\*\***"And yet, here they are, the Predatory WS actively working on destroying American companies, for Profit!". (Anonymous GME Ape)**\*\***

In far away Banana land, Current Capitalism:

<https://preview.redd.it/gma1rn12u2d81.png?width=518&format;=png&auto;=webp&s;=b04d01894a425d7fc2ad3451d5e6e5d4cb0e7669>

**\*\*Gather your rich friends, choose which companies will win, and together destroy their competition.\*\***

BANANA LAND

"By Nathaniel Meyersohn, CNN Business

**\*\*CNN — Kohl's can't catch a break from Wall Street.\*\***

For the second time in as many months and the third time in a year, an activist investor pressures the department store chain to make changes or sell the company.

Activist hedge fund Macellum Advisors, which owns about 5% of Kohl's stock, said in a letter Tuesday that Kohl's Board of directors and leadership team spent last year "materially mismanaging the business and failing to implement necessary" improvements.

Macellum said it planned to nominate a slate of new board members unless Kohl's decides to work with the firm. If Kohl's Board doesn't make changes, the company should explore a sale, the activists said.

Shares of Kohl's rose around 6% early Tuesday on the news.

Kohl's did not immediately respond to a request for comment.

This is not the first time Macellum has targeted the department store company. Last year, the fund joined with a group of activists to push Kohl's to pursue a new strategy and revamp its Board. Kohl's reached a deal with the group in April and added three new directors.

But Macellum says it's coming back for another shot at Kohl's because its stock has dropped around 20%

since the April settlement, lagging retail competitors.

Macellum's renewed involvement comes a month after another firm, Engine Capital, \*\*said Kohl's should spin off its online business or find a buyer to take the whole company private.\*\*

Kohl's has attracted pressure from Wall Street, despite avoiding the fate of many other department store chains.

Amazon, Target, TJX, and others have pressured the department store sector for years, and some, such as Sears and Neiman Marcus, have been driven into bankruptcy.

\*\*But Kohl's has taken creative steps to draw shoppers in recent years, including partnering with Amazon to accept returns of Amazon purchases at its stores...\*\*\*

Link to the article: [<https://www.wral.com/the-pitchforks-are-out-for-kohls/20084141/>](<https://www.wral.com/the-pitchforks-are-out-for-kohls/20084141/>)

<https://preview.redd.it/e1sfgmy5u2d81.png?width=2000&format;=png&auto;=webp&s;=f70132397f1a6fc58ed0e108ac56dc247b2c0a88>

Who invests in a company, forces them to change their strategy to accommodate Amazon's needs, and spends their time spreading FUD?

It's weird when companies demand to replace the CEO after receiving the board seats.

\*\*Activists Investors (AI) Active Campaigns":\*\*

<https://preview.redd.it/7cpilwd7u2d81.png?width=1889&format;=png&auto;=webp&s;=97eb47e81c16701c89fb6073aad1672cbb89409>

\*\*Example of AI Public Partners:\*\*

<https://preview.redd.it/ugdji4m8u2d81.png?width=1829&format;=png&auto;=webp&s;=550d6b1578fef11931885dace45ac8134b81f410>

<https://preview.redd.it/vbrk4zb9u2d81.png?width=1799&format;=png&auto;=webp&s;=7c4dad6d7c9e71e4bdc6727dca7a87f569c1c5d>

Link: [<https://macellumcapitalmanagement.com/about/>](<https://macellumcapitalmanagement.com/about/>)

In another world,

In a faraway land:

My current feeling knowing that I've invested my life savings in BANANA LAND Financial markets:

<https://preview.redd.it/0x39xr3bu2d81.png?width=540&format=png&auto=webp&s=57920f9cfdb4d2e93ba427d9f48747480d7e4d94>

If I were making a fictional movie about how a Mafia Cartel can destroy a company:

**\*\*Part 1: Inviting the Cartel Members to participate in my business endeavor:\*\***

XX  
X

Example: Ancora Advisors' largest holding is Kohls Corp. with shares held of 3,560,035.

Link:

[\[https://whalewisdom.com/filer/ancora-advisors-llc\]](https://whalewisdom.com/filer/ancora-advisors-llc)(<https://whalewisdom.com/filer/ancora-advisors-llc>)

**\*\*Part 2: Taking over a company:\*\***

XXXXX, together with other Hedge Funds, purchase a prominent position in YYYY and demand changes in the strategy, and Board sits:

Example: BIG LOTS

"SETTLEMENT AGREEMENT

This settlement agreement (this "Agreement") is made and entered into as of April 22, 2020, by and among Big Lots, Inc., an Ohio corporation (the "Company"), on the one hand, and (i) Ancora Advisors, LLC, a Nevada limited liability company, Ancora Merlin Institutional, LP, a Delaware limited partnership, Ancora Merlin, LP, a Delaware limited partnership, Ancora Catalyst Institutional, LP, a Delaware limited partnership, Ancora Catalyst, LP, a Delaware limited partnership, Ancora Catalyst SPV I LP, a Delaware limited partnership, and Ancora Catalyst SPV I SPC Ltd. - Segregated Portfolio C, a Cayman Islands exempted limited partnership (the foregoing, collectively with each of their respective Affiliates, "Ancora"); and (ii) Macellum Advisors GP, LLC, a Delaware limited liability company, Macellum Management, LP, a Delaware limited partnership, and Macellum Opportunity Fund LP, a Delaware limited partnership (the foregoing, collectively with each of their respective Affiliates, "Macellum" and, collectively with Ancora, the "Investor Group"), on the other hand. The Company and the Investor Group are each herein referred to as a "party" and collectively, the "parties."

Sec website: [\[https://www.sec.gov/Archives/edgar/data/768835/000076883520000063/exhibit101-activistagr.htm\]](https://www.sec.gov/Archives/edgar/data/768835/000076883520000063/exhibit101-activistagr.htm)(<https://www.sec.gov/Archives/edgar/data/768835/000076883520000063/exhibit101-activistagr.htm>)

**\*\*Part 3: Spread FUD about the company I've just invested in:\*\***

Link to an MSM interview: [\[https://news.yahoo.com/activist-investor-describes-why-hes-191241496.html?guccounter=1&guce;\\\_referrer=aHR0cHM6Ly9tYWNIbGx1bWNhcGI0YWxtYW5hZ2VtZW50LmNvbS8&guc e;\\\_referrer\\\_sig=AQAAAAfr59Nc\\\_V2g1GL6UdeB1uqRrFIQyx3\\\_A1w9kpjr3rSi-alS4h6\\\_zU0jEoT\\\_EKFJ6LEB5T1IBZx6Q\\\_KQ89d\\\_3OqWfQRsnL-Ez5eq9rKs9pEIRQ7uexmL9jP-aNSZa3m53dm1BJ2wbW6SJBjanzOqcm857JHLVRx04VqfYHwQXg3f\]](https://news.yahoo.com/activist-investor-describes-why-hes-191241496.html?guccounter=1&guce;\_referrer=aHR0cHM6Ly9tYWNIbGx1bWNhcGI0YWxtYW5hZ2VtZW50LmNvbS8&guc e;\_referrer\_sig=AQAAAAfr59Nc\_V2g1GL6UdeB1uqRrFIQyx3\_A1w9kpjr3rSi-alS4h6\_zU0jEoT\_EKFJ6LEB5T1IBZx6Q\_KQ89d\_3OqWfQRsnL-Ez5eq9rKs9pEIRQ7uexmL9jP-aNSZa3m53dm1BJ2wbW6SJBjanzOqcm857JHLVRx04VqfYHwQXg3f)([https://news.yahoo.com/activist-investor-describes-why-hes-191241496.html?guccounter=1&guce;\\\_referrer=aHR0cHM6Ly9tYWNIbGx1bWNhcGI0YWxtYW5hZ2VtZW50LmNvbS8&guc e;\\\_referrer\\\_sig=AQAAAAfr59Nc\\\_V2g1GL6UdeB1uqRrFIQyx3\\\_A1w9kpjr3rSi-alS4h6\\\_zU0jEoT\\\_EKFJ6LEB5T1IBZx6Q\\\_KQ89d\\\_3OqWfQRsnL-Ez5eq9rKs9pEIRQ7uexmL9jP-aNSZa3m53dm1BJ2wbW6SJBjanzOqcm857JHLVRx04VqfYHwQXg3f](https://news.yahoo.com/activist-investor-describes-why-hes-191241496.html?guccounter=1&guce;\_referrer=aHR0cHM6Ly9tYWNIbGx1bWNhcGI0YWxtYW5hZ2VtZW50LmNvbS8&guc e;\_referrer\_sig=AQAAAAfr59Nc\_V2g1GL6UdeB1uqRrFIQyx3\_A1w9kpjr3rSi-alS4h6\_zU0jEoT\_EKFJ6LEB5T1IBZx6Q\_KQ89d\_3OqWfQRsnL-Ez5eq9rKs9pEIRQ7uexmL9jP-aNSZa3m53dm1BJ2wbW6SJBjanzOqcm857JHLVRx04VqfYHwQXg3f))

NvbS8&guce;\_referrer\_sig=AQAAAAfr59Nc\_V2g1GL6UdeB1uqRrFIQyx3\_A1w9kpjr3rSi-alS4h6\_zU0jEoT\_EKFJ6LEB5T1IBZx6Q\_KQ89d\_3OqWfQRsnL-Ez5eq9rKs9pEIRQ7uexmL9jP-aNSZa3m53dm1BJ2wbW6SJBjanzOqcm857JHLVRx04VqfYHwQXg3f)

**\*\*Part 4: Demand negative changes for the company:\*\***

"Kohl's Is Right ... The Activist Investors Are Wrong"

"First (though not foremost), selling the \$4 billion worth of owned real estate suggested by Macellum to fund a stock-buyback program isn't a cost-free deal.

Just like any individual that avoids paying rent on a place to live by virtue of homeownership, Kohl's isn't fiscally burdened by lease payments made on stores and supporting properties. If it were to sell this real estate to a real estate investment trust (REIT), it would then become a tenant, paying market rates.

Although its exact lease payments are impossible to predict before such a sale, the so-called 1% rule of the real estate business implies selling \$4 billion worth of property would incur nearly half of \$1 billion in new annual rent obligations.

For perspective, Kohl's earned operating income was \$769 million in pre-COVID 2019, down from 2018's non-GAAP income of \$927 million. At the very least, a long-term cost analysis of any such deal-making would need to be considered.

As for spinning off its e-commerce operation, this idea is also problematic in that it sets the stage for a likely conflict of interest. Kohl's online and in-store operations are tightly entwined, with each supporting the other. While the retail chain is working toward moving more of its order fulfillment out of stores and into dedicated warehouses, stores themselves are still doing much of this work".

Link: [https://www.fool.com/investing/2022/01/21/kohls-is-right-the-activist-investors-are-wrong/?source=eptyholnk0000202&utm;\_source=yahoo-host&utm;\_medium=feed&utm;\_campaign=article](https://www.fool.com/investing/2022/01/21/kohls-is-right-the-activist-investors-are-wrong/?source=eptyholnk0000202&utm;\_source=yahoo-host&utm;\_medium=feed&utm;\_campaign=article)

Retail Investors from Banana Land are seeing for the First time how rigged our Financial Markets are:

It's dirty!

I wish you all a great weekend Fellow Apes.

<https://preview.redd.it/dv4txe5tt2d81.png?width=960&format;=png&auto;=webp&s;=b5c2604a1f1067ba70409a030b4a37b27ea15110>