

Title: Hunger Games Part 2 - MockingJPOW

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Over the last 18 days, a lot has unfolded, and I already wanted to go into depth on a few topics!

****Required reading**** pt 1- [Hunger Games: Kenny volunteered as a tribute - MOASS is inevitable.](https://www.reddit.com/r/DDintoGME/comments/pdbxxe/hunger_games_kenny_volunteered_as_a_tribute_moass/?utm_source=share&utm_medium=web2x&context=3)

MUST READ CLICK LINK ABOVE

In part 2 it will update current events and build on the previous thesis!

****TLDR:** The Hunger Games continues as each party fights for survival. The foundation of the market is shaky at best and on the verge of total collapse at worst. Each party keeps playing the part to delay what seems like a major market crash. GME NFT is their most significant weapon in the game.**

Here are some thoughts from a question brought up in SS about why we could see a price drop!

******- Another reason we may see a significant dip in price is the naked shorts gets exposed.**

Ex's 200% short position, we could expect the price to drop in half. This drop would be due to the market cap staying the same but the number of shares doubling. As the short % increases, it could also increase the drop of the price before MOASS, but it also increases the actual value of each share. Here is a great DD from ren3666 on that! -

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****P.S.** I will go deeper into the NFT more on this post!**

Part 2: MockingJPOW

JPOW has finally said the words "taper"! Pandora's box has been open, and I predict things will escalate quickly from here!

There are a few camps when it comes to the market crashes and MOASS.

1. MOASS will happen first, then crash
2. MOASS will happen during a crash
3. MOASS will happen after the crash

2 things are inevitable in my mind. MOASS will happen, and the crash will occur. The order that this fall is part of the game and is now for the update!

****THE GAME****

"Don't let the market crash."

****THE PLAYERS****

* **SHF** \- Shorting Hedge Funds

* SHF is being exposed to the public and the risk they create.

* **Financial Institutions** \- Banks, Prime Brokers, Insurance Companies, Investment Banks, etc.

* FI is being required to carry larger amounts of collateral which could be doing being very over-leveraged

* **FED** \- JPOW with his money printer

* The FED has made its move with tapering. Congress has not made significant steps to stop evictions and mortgage defaults while the treasury runs out of money with the debt ceiling not being raised.

* **Congress** \- Big words but few actions since the 08 crash.

* Congress has done practically nothing with a rising number of serious economic issues escalating daily.

* **DTCC** \- Depository Trust & Clearing Company manages risk in the financial sector

* The DTCC new system is in place as of 9/1 but has not seen any margin calls yet.

* **GME** \- Gamestop

* While the NFT dividend is not guaranteed and has not been announced, there is A LOT of info to remain bullish on it.

* NFT stands for a **non-fungible token** – a digital token that's a type of cryptocurrency. But unlike a standard coin in the crypto blockchain, an NFT is unique and can't be exchanged like-for-like (hence, non-fungible).

* **SEC** \- Regulates the markets and "maintains fair and open markets" lol

* The SEC has started regulating the OTC market but has not made too many moves to restrict market manipulation properly.

* An over-the-counter (OTC) market is **a decentralized market in which market participants trade stocks, commodities, currencies, or other instruments directly between two parties** and without a central exchange or broker.

SHF

So many good findings recently from more proof of the ongoing illegal shorting and how companies like Blockbuster and Sears were pushed into bankruptcy strategically by SHF! Their goal was to bring GME under \$1!

The most interesting thing that came out just popped and was an amazing find by thabat. He found an article from 2004 called "Cellular Boxing" that basically lays out the game plan the SHF has used this entire time.

In thabat's own words, "I got emotional reading it as this confirmed all of our combined DD about naked shorting, rule exemptions, dividends, zombie stocks, even talks about shills.....EVERYTHING... in one fell swoop."

Good find and great work!

[Link to article](https://archive.is/2021.09.11-234233/https://investorshub.advfn.com/boards/read_msg.aspx?message_id=2543759)

This has been a long game, and the 2004 article really brings it home. They have been using this strategy to make billions off of bringing down companies.

To show the scale of how big this is in the case of GME, I want to point to charts created by annihilationgod showing how shorted GME is and comparing it to the Overstock squeeze.

Overstock short volume date

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GME short volume data

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GME has been shorted into a black hole, and as we find out, every day, the SHF seem to have no way out of the mess they created.

Financial Institutions

In my last post, I wrote about how the FI was sitting on too much cash, which has become a liability.

The FED just recently raised capital requirements which will start on October 1st.

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[They are desperate to gain liquidity and reduce risk since the liquidity program ended for the bank.](https://www.cnbc.com/2021/03/19/the-fed-will-not-extend-a-pandemic-crisis-rule-that-had-allowed-banks-to-relax-capital-levels.html)

Here is some way they are doing that.

[Encouraging companies to spend cash and limiting deposits.](https://www.wsj.com/articles/banks-to-companies-no-more-deposits-please-11623238200)

FI may be using crypto and pumps and dumps to create profit to cover margin requirements as collateral. Crypto had been rising on falling in synchrony for a while. If you look at the pattern compared to GME, you will notice that Crypto dumps about a week before GME spikes in the algorithm.

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Their risk appetite as well is larger than ever.

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These FI also have already started selling off their positions in the market. It is no surprise they see what is coming next as even several analysts speak for a large correction coming soon!

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FED

So the Fed is already starting to make a public statement that tapering will start this year. As I mentioned in my last post, the market will react to this news as they have in the past.

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The amount of money going into the market through QE was outrageous! Their hope to buffer the 08 crash has now turned into an enormous monster.

The reality is the whole market is propped up on the QE, and the incredible amount of money that has been printed during Covid has multiplied the problem.

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Now that they have announced they will taper this year, how do they expect the market will react? Mhmm, let's see!

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That's right! After a 10+ year bull run on the market, they are now concerned about conflicts of interest???

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They are most likely selling their positions while the market is at an all-time high. They know how the market is propped up, and as the QE support goes away, the market foundation is shaky at best.

Congress

So with the senate returning today, we are still left with no solutions or positive actions to solve this mess.

****Eviction Moratoriums****

Eviction Moratoriums have ended, putting 3.5 million Americans behind on rent. With this program ends, we could see thousands of people without places to live and landlords fighting to recoup losses.

****Mortgage Forbearance****

Mortgage Forbearance has ended, leaving 1.7 million mortgages that may be at risk of default. Some of them may be likely to sell rather than default on their mortgage.

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As some people choose to sell and others face possibly defaults, this can potentially drive the market down. We could see a large market sell-off from real estate investors if this happens, seeing prices plummeting.

****Debt ceiling****

The debt ceiling is one of the most alarming things to me with October getting closer and the chance of US Default on debt looming at 140% debt to GDP. They have also decided not to increase the debt ceiling in their new 3.5 trillion bill.

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At the same time, as the \$3.5 trillion social policy bill gets closer, the question continues to be asked who will get the bill! With tax hikes in place, it may encourage some to start selling some of their assets.

****Unemployment Benefits****

The unemployment benefits that started during the pandemic have ended as of 9/1. 11-12 million people will be coming off of these programs.

Not only will this escalate the eviction and mortgage issues, but it will also directly affect the economy as this stimulus money will not be going into the market in the form of essential goods. Leadership remains quiet as people hurt. The reality is due to poor governing and greed; we sadly have no reasonable solutions to these problems.

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DTCC

The DTCC has made a few updates to some filling, but the next substantial thing to look out for is for NSCC-2021-011 to be implemented.

The proposed change would **improve NSCC's ability to collect Required Fund Deposits** from its Members that more accurately reflect the positions that it may be required to complete **in the event of a Member default.**

GME

I want to jump more into the NFT. If you read the thread from the last post, I know that I am very bullish on the NFT. I apologize for hyping it when there has been no official announcement. Below is what we know and my case to remain bullish!

1. We know for sure GameStop hired an nft team.
2. ■We know for sure GameStop has a coin coming.
3. We know they may do dividends.
4. We know for sure it's going on the eth blockchain.
5. ■We also know that since the debt has been paid off, so many options have opened up.
6. We know that GME has mentioned Dividends in their filings.

GME NFT Page <https://nft.gamestop.com/>

Loop is already operating on the Ethereum platform. <https://loopring.org/#/>

GME is registered under Loop

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Matthew Finestone was the head of business for Loopring and now is Head of the blockchain at Gamestop.

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Loop is working with a "premium owner" to launch a marketplace Q4

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Loop has their new update in beta, possibly for an October Launch
<https://exchange.loopring.io/swap>

SEC

They need to do their jobs.

Seriously! They have made some efforts recently to crack down on Crypto.

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GG did have this recent news - <https://www.marketwatch.com/story/sec-chair-gensler-defends-reddit-gamestop-investors-right-to-smash-short-sellers-11631718972><https://www.marketwatch.com/story/sec-chair-gensler-defends-reddit-gamestop-investors-right-to-smash-short-sellers-11631718972>

Tin Foil Follow Up

In my last post, I speculated based on current events and the White House National Advisory since it mentioned several factors on the 8/13 posting.

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Based on the catalyst I spoke about in pt 1 and around the broken nature of the supply chain, I speculated that we could see a large amount of unrest.

The security advisory ends November 11th, and I want to revisit current events to summarize!

1. ****DTCC announced on 6/4 to expect margin calls after 9/1****
2. ****FED has confirmed tapering with a possible November start time.****
3. ****FED chairman has started selling personal stocks.****
4. ****Banks have started selling their positions.****
5. ****The treasury is running out of money and possibly default in October due to the Debt Ceiling not being raised.****
6. ****Congress has remained silent while the American people were hurt.****
7. ****3.5 million Americans are behind on rent and facing evictions.****
8. ****1.7 million Americans mortgages that may default.****
9. ****CPI comes out tomorrow, and inflation is expected to rise.****
10. ****FED raised capital requirements for large banks to 1 trillion starting 10/1.****
11. ****China \$300 billion Evergrande faces default.****
12. ****Loop hinted at the q4 release of the new marketplace and could be GME NFT for a "premium owner," which may hint at GME and their recent prospectus to set up "something" that is tied to their shares and has to be forwarded by the DTCC to its shareholders. Otherwise, they would leave the DTCC if they won't comply.****

* [https://gamestop.gcs-web.com/node/18961/html#supprom192873_27](https://gamestop.gcs-web.com/node/18961/html#supprom192873_27)

[I could keep going on,](<https://cdn.discordapp.com/attachments/866077647729328159/887105817373970522/image0.gif>)[but you get the picture.](<https://cdn.discordapp.com/attachments/866077647729328159/887105817373970522/image0.gif>)

I want to point out a few specific things that are problematic over the next few months.

****Evergrande Default****

Evergrande presents a problem in China market. Their market started to dump about a month ago, and

since then, the Evergrande problem has continued to worsen. To put it in perspective, the Lehman Brothers was around \$60 billion, and Evergrande is defaulting on its debt obligations, of which \$300 billion are from the US. Their bond continues to be lowered and dropped again and lost access to the repo market. Bejieng probably won't be bailing them out, and when it does crash, these losses will show up in the U.S. Market. [Yesterday things escalated dramatically with them admitting a default is likely!](<https://www.theguardian.com/world/2021/sep/14/china-property-giant-evergrande-admits-debt-crisis-as-protesters-besiege-hq>)

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****China Covid Policy and Imports****

China suspended one of their ports due to covid back in August. This delay created a suspension for several weeks, which interrupted your Goods coming mainly to Europe and North America. As new variants start to have a more significant impact, we could see them doing more of these delays, which will continue to strain the supply chain.

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****New Mandate and the Supply Chain****

I don't think anyone would disagree that the supply chain is stressed beyond its limits. Go to your local store, and something will be out of stock. The thing you usually buy is replaced with a different brand. I was at a restaurant last week, and only half of the menu was available. I have been turned away from locations that have closed for the day due to shortages.

This is one of my biggest fears looking at the upcoming market crash. The fact is people will panic, and they will rush to stores. I believe any catalyst I talk about in pt 1 and 2 could cause that severe reaction. With how fragile the supply chain is, It worries me. This is how you and your families will eat.

The Government recently passed the new legislation that forces companies with over 100 employees to enforce the mandate (can't use the word because of Satori). This is not a political post. I do not care if you are pro or anti. My post is to help others understand the factors contributing to the disruption in the market, the players that are involved, and how weak the structure is that is holding it all together.

With this policy, there has been the start of some unrest, and we have even seen records of nurses, bus drivers, grocery store workers, truckers, and tons of others walking out of work over this issue. With the supply chain as weak as it is, more labor shortages in critical industries could be costly and create more inflation on top of what we are seeing.

Now to summarize pt 2, I want to go back to GME.

I believe in the MOASS. I am more bullish on it today than I was 2 months ago! I will continue to learn more about what is going on, but at the end of the day, I think about 1 thing; how much I like the stock!

Feel free to fill the comments with any questions you have, and I would love to discuss more with you in the comments.

I want to leave you with two final questions.

1. ****How likely is a market crash in your mind based on the current trajectory? (1-100%)****
2. ****Based on that percentage, what are a few things you can do this week to prepare for that?****