

Title: More Mcdonalds things. DFV seems to be backing up the Chairman's tweets about Frog Icecream in my eyes.

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[I fucking love this thing. Thank you guys :D](https://preview.redd.it/s3nrzqjyyex71.png?width=380&format;=png&auto;=webp&s;=94d9274820c7c4790d8a4a2329a77eb14b7471be)

# MCDONALDS UNDERWITERS, WUT FUK DOING

I cross referenced mcd underwriters with current investors.filing source : [https://www.sec.gov/Archives/edgar/data/63908/000110465918047601/a18-17698\_1s3asr.htm](https://www.sec.gov/Archives/edgar/data/63908/000110465918047601/a18-17698\_1s3asr.htm)

The underwriters written on that agreement are as follows. (\*\*BOLD\*\* names are GameStop underwriters 2005 merger)

■ means had puts > X means GameStop investor.

- \* ■X Citigroup
- \* ANZ Securities
- \* ■X Barclays
- \* ■X BNP PARIBAS
- \* X Bank of America
- \* \*\*Merrill Lynch\*\*
- \* COMMERZBANK
- \* X Credit Agricole
- \* CIB
- \* ■X \*\*Goldman Sachs & Co\*\*. LLC (had puts since 2012)
- \* X \*\*HSBC\*\*
- \* ■X J.P. Morgan
- \* MUFG
- \* Mizuho Securities
- \* X \*\*Morgan Stanley\*\*
- \* X PNC Capital Markets LLC
- \* Rabo Securities
- \* ■X RBC Capital Markets (hasn't had puts in 2 years)
- \* Scotiabank
- \* S MBC
- \* Nikko
- \* SOCIETE GENERALE
- \* Standard Chartered Bank
- \* SunTrust
- \* Robinson Humphrey
- \* TD Securities
- \* UniCredit Capital Markets
- \* X US Bancorp
- \* ■X Wells Fargo Securities (had puts in 2017 for one reporting period.)
- \* Westpac Capital Markets LLC

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I will be adding to this. Going to go through their previous price positions. think i may have figured something out.

when just switching through these, it became apparent that

1. these are long time investors, and
2. there's an easy to see pattern of Class A shares being used , instead of common shares.

[Citigroup Inc](https://fintel.io/i/citigroup) ■X

First invested into GameStop corp - 2013-06-30 with 493,700 class A shares.

\*\*594.11 % return filed 03/21 from equity positions, 479.66 % return 03/21 for puts\*\*

They're currently reporting 97,900 short positions, an increase of ~12%.

<https://preview.redd.it/n0kuop90zex71.png?width=3615&format;=png&auto;=webp&s;=922fbad37d96ad8c9c2b4e3bfb4c0cc9f88dbbd0>

[Barclays Plc](https://fintel.io/i/barclays)■X

First invested into GameStop Corp - 2013-06-30 with 290,284 shares of common stock.

\*\*644.14 % return filed 03/21 from equity positions. 931.81 % return 03/21 for puts.\*\*

They're currently reporting 99,100 short positions, a decrease of ~53%.

<https://preview.redd.it/nfgxsp11zex71.png?width=3627&format;=png&auto;=webp&s;=f4fe26dae4cc349f41b20a43321b1c0e6689011a>

[Bank Of America Corp /de/](https://fintel.io/i/bank-of-america-corp-de-) X

First invested into Gamestop corp - 2013-06-30 with 125,936 class A shares. Still reporting with class A shares.

\*\*470.18 % return filed 03/21 from equity positions.\*\*

They're currently reporting 58,800 short positions, \*\*an increase of 234%\*\* from previous report.

<https://preview.redd.it/7n38t0e2zex71.png?width=3618&format;=png&auto;=webp&s;=c5d4a21692af1e857960b7b247c44971ec1d8400>

[Bnp Paribas Arbitrage, Sa](https://fintel.io/i/bnp-paribas-arbitrage)

First invested into Gamestop corp - 2013-06-30 with 46,801 common stock. Currently they're equity

<https://preview.redd.it/evl4e8h3zex71.png?width=3597&format;=png&auto;=webp&s;=a8391a604c4a5f52a2d8a32c067fb4a7a9c91fa6>

[Credit Agricole S A](https://fintel.io/i/credit-agricole-s-a) X

First invested into GameStop corp - 2013-06-30 with 101,519 class A shares. Weird pattern of class A & common stock being reported. Last exit was 2017-12-31 and they reinvested this year march, 0% return filed 03/21 from equity positions.

<https://preview.redd.it/3ket3m14zex71.png?width=3569&format;=png&auto;=webp&s;=72cd9e522a84360de75351aa2ba23d9a68292760>

[Goldman Sachs Group Inc](<https://fintel.io/i/goldman-sachs-group>) ■X

First invested into GameStop Corp - 2012-03-31 with 1,588,060 shares of common stock. \*\*510.92 % return\*\* filed 03/21 from equity positions.

\*\*611.59 % return 03/21 for puts.\*\*

They're currently reporting 89,000 short positions, a decrease of ~51%.

<https://preview.redd.it/wrixnhu4zex71.png?width=3615&format;=png&auto;=webp&s;=07393b9b83137fbc6420d57d12d4e4b484c2230d>

[Hsbc Holdings Plc](<https://fintel.io/i/hsbc-holdings>) X

First invested into GameStop Corp - 2012-03-31 with 281,333 class A shares. Currently still reporting with class A shares.

\*\*564.97% return filed 03/21 from equity positions.\*\*

<https://preview.redd.it/uzf7mmm5zex71.png?width=3575&format;=png&auto;=webp&s;=f1689aee46eeb6b756e89f3e2f5ad20722f06531>

[Jpmorgan Chase & Co](<https://fintel.io/i/jpmorgan-chase->) ■X

First invested into GameStop Corp - 2013-06-30 with 1,805,389 shares of common stock.

\*\*1,367.30 % return filed 03/21 from equity positions, 1,231.02 % return 03/21 for puts, 485.08 % for calls\*\*

\*\*They're currently reporting 218,600 short positions, an increase of 96.23%.\*\*

[Curious as to that change in allocation I highlighted.](<https://preview.redd.it/wypm9kl6zex71.png?width=3624&format;=png&auto;=webp&s;=e768a19c1182dde0f6fe3de4145ebe13354937c6>)

[Morgan Stanley](<https://fintel.io/i/morgan-stanley>) X

First invested into GameStop Corp - 2013-06-30 with 255,210 class A shares. Still reporting with class A shares.

\*\*Filed 03/21 - 470.68 % return from equity positions.\*\*

\*\*Filed 09/20 - 751.44 % return from equity positions.\*\*

<https://preview.redd.it/v464r129zex71.png?width=3598&format;=png&auto;=webp&s;=07609ce1e8e81474b3df56ea480cd452eb334855>

[Pnc Financial Services Group, Inc.](<https://fintel.io/i/pnc-financial-services-group>) X

First invested into gamestop corp - 2013-06-30 with 493,700 class A shares. Was reporting with class A shares until the hmost recent period. Ownership then shows Gamestop Corp with 3,658 common stock.

\*\*732.10 % return filed 03/21 from equity positions.\*\*

<https://preview.redd.it/mzki46l9zex71.png?width=3624&format;=png&auto;=webp&s;=cb0fcad4b950c1d5cb66a58dd66ea63cbc11567c>

[Royal Bank Of Canada](https://fintel.io/i/royal-bank-of-canada) ■X

First invested into gamestop corp - 2013-06-30 with 31,388 class A shares. Still reporting with class A shares.

\*\*490.65 % return filed 03/21 from equity positions.\*\*

<https://preview.redd.it/mn8baohazex71.png?width=3628&format;=png&auto;=webp&s;=7b56e1d4640943ca5e84d449ee2f3fc46cf78fb6>

[Us Bancorp \de\](https://fintel.io/i/us-bancorp-de-) X

First invested into GameStop Corp - 2013-06-30 with 34,311 shares of common stock.

\*\*598.16 % return filed 03/21 from equity positions.\*\*

<https://preview.redd.it/jaffux1bzex71.png?width=3619&format;=png&auto;=webp&s;=88c8e11f891b49ea395e482433a12d021d7e39fb>

[Wells Fargo & Company/mn](https://fintel.io/i/wells-fargo-company-mn) ■X

First invested into gamestop corp - 2013-06-30 with 317,015 class A shares. Still reporting with class A shares.

\*\*517.90 % return filed 03/21 from equity positions.\*\*

<https://preview.redd.it/vasuqm5czex71.png?width=3604&format;=png&auto;=webp&s;=e2f20cb3ca52e2e982a34fec20a1d0c37ecf0083>

This is some shit I've been thinking about for a bit. Now I'm getting curious about a few things.. Who are McDonald's Board members?

well, at the time of the 2021 prospectus :

[digging needed still... one was from google.](https://preview.redd.it/9ilq9rsczex71.png?width=3840&format;=png&auto;=webp&s;=bec346cc0e37abe7813ed009bc047a672993c9e6)

How many of these convertible notes were issued? dunno \*\*yet\*\*.

FWP filings should show the offered notes, possibly announced with 8k's. Eyes tired. break time.

[https://www.sec.gov/ix?doc=/Archives/edgar/data/0000063908/000006390821000007/mcd-20210216.htm](https://www.sec.gov/ix?doc=/Archives/edgar/data/0000063908/000006390821000007/mcd-20210216.htm) Shows :executive bonus's for performance, i find 200% maximum interesting..

<https://preview.redd.it/rbshst9szex71.png?width=1826&format;=png&auto;=webp&s;=df41ec9cae3f7be7a32b88eec0dde3fd41098b52>

This post will be updated. Wanted to share the so far saved information. fucking FROG's.

Knowledge is POWER.

POWER TO THE PLAYERS.

\-Always sad but truthful.