

Title: RateMyHoldings  
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This is the first time posting something like this, thanks for taking a look, I'd love to hear any and all thoughts as I am here to expand my understanding.

My Positions (approx):

- \* GME: 50%
- \* VACQ: 25%
- \* RIDE: 15%
- \* HOL: 6%
- \* KULR: 4%

**\*\*GME\*\***

- \* Skipped because its covered elsewhere\*

**\*\*VACQ\*\***

- \* Set to merge with Rocket Lab by end of Q2
- \* Proven history of successful launches
- \* Impressive build and assembly time on rockets
- \* Multiple private launch sites (gov/commercial)
- \* Launching competing product to the Falcon 9
- \* Are heavily invested in reusable rocket technology development
- \* Projected profits out to 2026 impressive, long term hold and options as soon as they're available

Investor deck: [<https://www.rocketlabusa.com/assets/Rocket-Lab-Investor-Presentation.pdf>](<https://www.rocketlabusa.com/assets/Rocket-Lab-Investor-Presentation.pdf>)

Solid DD: [[https://www.reddit.com/r/SPACs/comments/lvhwks/vacq\\_rocket\\_lab\\_dd/](https://www.reddit.com/r/SPACs/comments/lvhwks/vacq_rocket_lab_dd/)]([https://www.reddit.com/r/SPACs/comments/lvhwks/vacq\\_rocket\\_lab\\_dd/](https://www.reddit.com/r/SPACs/comments/lvhwks/vacq_rocket_lab_dd/))

\\*This is my favorite holding, I have been following Rocket Labs efforts for years.

\\*Id like to hear thoughts on purchasing VACQW (VACQ shares w/warrants), or just experiences around warrant (maybe SPAC) purchases in general.

**\*\*RIDE\*\***

- \* EV truck manufacturer with its own twist (Elaphe hub motors)
- \* Marketed towards fleets (fleet management suite confirmed) ("Skateboard" design to allow different body styles, still waiting to hear about the cab options)
- \* Partnership with Camping World to build electric RV, open Electric World
- \* Partnership with GM, Workhorse (CEO Steve Burns was also CEO of Workhorse)

SS Report: [<https://hindenburesearch.com/lordstown/>](<https://hindenburesearch.com/lordstown/>)

\\*I compare with Nikola SS Report here, their chairman resigns, GM pulls support after report is released, doesn't seem to be the case here so far

\\*Buying options for OCT 15th as CEO's shares are locked up until then, and trucks should be rolling off the line in September if they hit their marks

**\*\*HOL\*\***

\* At this point looking to dump this into VACQ, but fairly negative and waiting on the merger with ASTRA (launch company)

**\*\*KULR\*\***

- \* Thermal management products for batteries (used in Mars Rover, etc)
- \* Just starting to move into electric supercar cooling
- \* Could see this type of tech spread to all electric cars/machines that will use larger batteries
- \* They have a pretty cool youtube

Their site: [<https://kulrtechnology.com/>](<https://kulrtechnology.com/>)

Youtube: [<https://www.youtube.com/channel/UChgvQ-EZZsjyBIXT-TyJlmg>](<https://www.youtube.com/channel/UChgvQ-EZZsjyBIXT-TyJlmg>)

Thanks everyone!

\~RAE\~