

Title: Gabe Plotkin is one of the finest investors of his generation - Ken Griffen, financial terrorist. ■
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← Melvin Capital Management LP



Holdings List

Name/Symbol	Price	% Chg	Holdings MV ↕
SNAP Snap Inc	36.470	-4.65%	164.60M
FND Floor & Decor	82.800	-0.10%	157.44M
MNST Monster Beverage	80.820	-1.32%	124.85M
GNRC Generac	300.080	-5.04%	105.58M
AMPL Amplitude	18.470	-3.60%	92.64M
HTZ Hertz Global	21.830	-0.46%	79.97M
SIG Signet Jewelers	66.940	-3.48%	58.61M
CELH Celsius Holdings	52.000	-8.39%	31.32M
TTWO Take-Two Interactive ...	147.200	-3.09%	26.66M
OPEN Opendoor Technologi...	7.580	-9.22%	14.61M
CSGP CoStar	65.430	-2.31%	11.06M
LAUR Laureate Education	11.360	-1.65%	7.38M



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AAP Advance Auto Parts	212.830	+0.52%	271.96M
AFRM Affirm Holdings	40.870	-6.77%	271.51M
DASH DoorDash	113.600	-3.89%	268.02M
MRVL Marvell Technology	66.500	-2.65%	262.28M
PAGS PagSeguro Digital	20.160	-0.79%	256.96M
CRL Charles River	286.020	-0.91%	249.43M
OLPX Olaplex	14.960	-4.59%	235.95M
DPZ Domino's Pizza	391.100	-0.02%	225.09M
BURL Burlington Stores	190.860	+2.81%	212.80M
LOW Lowe's Companies	200.650	-2.06%	180.34M
AMZN Amazon	3175.120	-3.23%	166.72M
SNAP Snap Inc	36.470	-4.65%	164.60M



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EFX Equifax	223.040	-3.80%	439.84M
TXRH Texas Roadhouse	81.760	-1.70%	425.77M
ALGN Align Technology	421.740	-3.45%	410.74M
MAR Marriott International	166.170	-4.50%	404.01M
RACE Ferrari	220.200	-2.47%	385.64M
NOW ServiceNow	527.950	-4.57%	379.73M
MSFT Microsoft	299.500	-3.66%	335.62M
UBER Uber Technologies	33.410	-4.43%	327.05M
WMG Warner Music	36.280	+0.55%	326.19M
SEAS SeaWorld Entertainm...	64.040	-6.54%	319.11M
IT Gartner	294.630	-0.97%	302.56M
DT Dynatrace	44.380	-4.11%	301.75M



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LYV Live Nation Entertain...	109.580	-3.55%	1.17t
BILL Bill.com	212.860	-5.51%	747.45M
BBWI Bath & Body Works	45.520	-2.96%	709.29M
HLT Hilton Worldwide	145.610	-3.92%	698.37M
EXPE Expedia	181.460	-4.71%	673.18M
LH Laboratory Corp of A...	264.880	+0.24%	620.88M
DDOG Datadog	137.270	-6.56%	583.31M
TEAM Atlassian	286.960	-4.30%	571.94M
SNOW Snowflake	212.090	-6.61%	482.72M
IAA IAA Inc	37.610	-1.70%	480.89M
H Hyatt Hotels	89.510	-5.64%	474.70M
COTY Coty Inc	8.640	-1.71%	441.00M