

Title: Fidelity rep. told me that Direct Registration of Shares (DRS) needed to be done by an equities trader. Might be helpful to mention that you need to talk to an Equities trader when initiating a DRS to Computershare.

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Just got off the phone with Fidelity to initiate a Direct Registration of Shares. I wanted to share something that my Fidelity Rep told me that might make it easier to get ahold of a person at your brokerage that can initiate the DRS.

I got on the phone with Fidelity and, after checking their resources, the first Fidelity Rep I had to told me that the DRS process had to be done by an equities trader.

****TLDR****: If your anxious about not knowing what to ask for when you get ahold of a rep, tell them you're going to need an equities trader to Direct Register some shares. Its those peoples jobs to click the buttons that initiated registration of my shares and its sounds like they knew exactly what I was trying to do.

When I was on the line, I had two Fidelity Representatives help me.

The first rep was Solid.

I told the First Rep that "I wanted to Direct Register some shares to their transfer agent" (I distinguished that the Transfer agent was not a broker, and that this was not a stock transfer) and that I was new to the process of Direct Registration of Stock; so what ever information they had about the process was welcome. (or something pretty close to that)

While, the First Rep was not familiar with the DRS process, they looked into it for me; Which is when ****they told me that I what I wanted to do had to be done through an equities dealer.****

****EUREKA!!!****

I was put on hold for a moment while I was transferred to the equities dealer. This hold took a second, but I totally get it if the Equities dealers are the only people doing the DRS.

Fluff info start

The Fidelity hold music was super bomb.

A lot of great tracks to improvise songs about the how jacked I am to be registering shares. One gave me a real Third-eye blind vibe that made me kinda go "wish you would register my shares my friend. we could, cut ties to all the lies that we've been trading in, and, if you never want to sell me again I would

UNDERSTAAAAANNNDddd"

... lots of great stuff on hold.

My personal favorite part of the Fidelity hold music was when Fidelity was telling me how I could find Fidelity's forecast on market conditions followed immediately by where I could find resources on how to deal with "volatility"

..... and that made me laugh my ass off. Like really? Tell me the markets is going to crash with out telling me that the market is going to crash. LMAO IDK, just my hot take, Not financial advice.

Fluff info ends

The Equities trader picked up the line, and after confirming some info, they asked how they could help.

I repeated my line about "wanting to Direct Register some Shares with a Transfer Agent" and before I went any further, the Equities Dealer asked if this was going to be a Computershare thing ■■■

Perfect!!

They knew exactly what I was talking about, didn't even have to say the word GameStop.

They continued to give me some good information about how a Transfer Agent was different than a Broker/Dealer. Then, after confirming the number of shares that I wanted registered, began the process.

I am writing this because I had some initial anxiety about calling in and asking for (or god forbid explaining) something I didn't fully understand to a person who might not be familiar with the ~~touchstone~~ concepts that I was using.

But if you are have the same anxiety about calling in, I think you can ask for the Equities dealer and they will understand you. Apparently they're the ones that have to handle all of these request, and it sounds like they are quite familiar with the process. So much so that all I had to say was that "I needed a Direct Registration of Shares" and they took care of the rest.

Hope this helps Zen some Apes.

Not Financial Advice. I am not a Financial Adviser.

I catch ghosts out of my van with my Dog.