

Title: Who stole the cookie from the cookie jar?

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Url: /r/Superstonk/comments/piibhs/annihilationgods_dd_on_sears_historical_charts/

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After looking into some of the DD that had been published in the last days i decided to take a look into the Short Data and FTD data to find out if this stock behaves like a delisted stock or if the allegations made by some of the authors could be true - just by looking at the FTD Data and Short Data that is available to us/the public.

Lets start with the basical facts:

Sears first got my attention back in June because of his tweet - but i had no idea what and where to look at.

<https://preview.redd.it/3ydi36ht6ql71.png?width=1280&format;=png&auto;=webp&s;=5b15eb3ed5c4b34c45249857f6e6e75008bc049c>

Sears was delisted on 24. October 2018.

Before, it had been traded under the Ticker SHLD - since the 24. it is traded under the Ticker SHLDQ.

Lets first take a look at the long timeframe for SEARS.

[As you see, the FTD spiked exatly the the day after the delisting of sears. While we still got hugh ftd in 2021. Strange, right?](<https://preview.redd.it/ptvf7pbc6ql71.png?width=1456&format;=png&auto;=webp&s;=62491477838985315c0f494a9d6c1c71a4801569>)

2010 looks nice, lets move way deeper into the past:

[Oh - 2008 says hello! Anyone has an idea why SOOOO many shares could fail? ;\](<https://preview.redd.it/tlobqh5l6ql71.png?width=1602&format;=png&auto;=webp&s;=b12940996c9e3c41e44b1e56d6d004a05f81d517>)

So, lets take a look into the Time AFTER it got delisted - It should not have any real short activities, its a dead company so never mind! Oh. it has a volume. And a short Volume. And it reports a short volume.

[This is the Volume \(\Blue\) and Short Volume \(\Orange\) since Sears got delisted.](<https://preview.redd.it/797h8hpo4ql71.png?width=1971&format;=png&auto;=webp&s;=e9c53bd62559e3964460e565de5e28f7d7e013e5>)

How much did shortsellers make by shortselling a dead company over and over again after the delisting - you will say, some pennys. Yeah, some pennies if you are a hedgefund manager. But for us its a lot money.

****To calculate the "short sell gaines"/how much money did they make by just shortselling a dead company.****

<https://preview.redd.it/p6z2vr105ql71.png?width=136&format;=png&auto;=webp&s;=68df5f3c9048e26cbb c544fc95aaf3abfe9f5ee9>

****In Words one hundret fifty six million four hundret eighty two thousand threehundret fifty nine \$ and 86 Cents by selling a company short that is delisted.****

Yeah, you are reading it right. Since the stock got delisted and was trading below 1\$ Shortseller Sold between 24. Oct 2018 and 02. August 2021

[First: Amount of Shares Sold Short / Total Volume Reported in Short Data](<https://preview.redd.it/pkskag3t5ql71.png?width=271&format;=png&auto;=webp&s;=b450e098a76fa05d8b24af7e100f7cab9a2515b4>)

Strangest thing so far i found further in the data is the SVR Total VOL = SHORT VOLUME / (YAHOO EOD VOL / 100) = Short Volume Ratio Total EOD Vol - Describes the % of shares shorted of total daily vol. Lets agree on the fact that 100% is max. But we got this for Jan 2019 - That is strange that the short volume reported in shortdata exceeds the volume reported on yahoo.

<https://preview.redd.it/l3pq1puj7ql71.png?width=2059&format;=png&auto;=webp&s;=a958ff4431fb766d69c67bfcf643befd20bc1abc>

Taking this one day out and scaling it down to a 0-100% y containing Closing Price (Orange), Blue SVR Total Vol and the 40 days moving average. This doesn't look like a dead stock....

<https://preview.redd.it/ek39j2i68ql71.png?width=2033&format;=png&auto;=webp&s;=d79ca00695de37ecf1889b81920917a0a07d98f3>

And what about the FTD?

[24. Oct 2018 Till last FTD Update](<https://preview.redd.it/k8bzhetd8ql71.png?width=2079&format;=png&auto;=webp&s;=085411b368d54d4d14415335a01a1df74bc28fe8>)

Same Chart, but starting at 01. January 2019

<https://preview.redd.it/t029lboj8ql71.png?width=2079&format;=png&auto;=webp&s;=d011a194bdee4aaaa0063dc8bd4f4cbf4552db4>

A dead Stock still has FTD over FTD over FTD over time. WHAT IS THIS - A Zombie stock?

I think this needs some more research - thank you for your time! I think we should dig into this rabbit hole!

Added:

There are still people holding SEARS in 2021- take a look: 1. KINETICS PORTFOLIOS TRUST 2. FAIRHOLME FUNDS INC 3. Invesco Exchange-Traded Fund Trust II 4. KINETICS MUTUAL FUNDS INC bonds?????

<https://preview.redd.it/n7ftr6m0nql71.png?width=1347&format;=png&auto;=webp&s;=eed2ce7b2d0cbba522fb6a95d71b4785848fecfa>

<https://preview.redd.it/ntn9ct91nql71.png?width=1344&format;=png&auto;=webp&s;=41e4ffebadd085e18f03fcff5c2356b890020421>

<https://preview.redd.it/4t5obvw1nql71.png?width=1360&format;=png&auto;=webp&s;=036c9e5d4d863a0f31a6cdae461b46cc739b9a01>

<https://preview.redd.it/nsw91jo2nql71.png?width=1408&format;=png&auto;=webp&s;=7c7040e425feb50a218587107b6f540d53309ed5>

Add 2:

[https://insider-analysis.com/search_whales.php](<https://preview.redd.it/t62dgb9slrl71.png?width=1818&format;=png&auto;=webp&s;=70789fe5cec14052d944761b08582b8dfde216fd>)

[https://whalewisdom.com/stock/shld](https://preview.redd.it/qjyymxj2mrl71.png?width=1903&format=png&auto=webp&s=7753319a8814830559bba35507b00d6af0fa576e)

[https://whalewisdom.com/filer/esl-partners-lp](https://preview.redd.it/wjduuk49mrl71.png?width=1897&format=png&auto=webp&s=cc675b5dbb1e9ad22a16c00a5e3a499de8487c6a)