

Title: Margin Status in Fidelity

Author: PercMaint

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If you have an account in Fidelity and are unable to DRS with CS due to being company sponsored retirement account or other type of IRA you should at least make sure that your account does not have it's margin status enabled.

This page will show you the status of your accounts. Depending on your account type your account may show that it is ineligible to use margin.

[Margin and Options - Fidelity

Investments](<https://digital.fidelity.com/ftgw/digital/ste/view/margins-and-options>)

You will also want to check if your account has been enabled for "limited margin." If enabled this would have enabled you to trade on unsettled funds, even in some IRA accounts. Again, you'll want to **make sure this is not enabled**.

[Fidelity Investments:Sign Up for Limited Margin: Fidelity

Investments](<https://accountmaint.fidelity.com/ftgw/Profile/action/limitedmargin/init>)

\\[Edit\\] Oh yea, not financial advice. Pretty crayons. Smooth Brain.