Target

Sum of Profit and Sum of Sales by Product



CT- Stacked column chart

Insights:

- Here we are creating the visuals for sum of profit and sum of sales by product.
- Here we can analyze Sales and profit both in one column.
- Paseo leads with the highest sold at 33M and 5M profit.
- Here we are created two targets between 2M to 2.5M.
- Paseo,VTT,Amarilla,Velo and montana reaches 2M target and Carretera didn't reach target.
- Paseo, Vtt, Amarilla reached 2nd target 2.5M and rest of three product didn't reach.
- Carretera didn't reach any target and Velo, Montana reached at least one target.

Steps to reproduce:

- 1. Select Stacked column chart from build visuals.
- 2. Pass product to X-axis and Profit, sales to Y-axis.
- **3.** Go to format your visual and turn on data labels.
- **4.** Go to add further analyses to your visual.
- 5. Click on Y-axis constant line.
 - Click on Add line
 - Rename it as a target1
 - Target value 2000000.
 - Give dark Color for target line.
 - Based on visual adjust Transparency for Target line.

• Click on Line style.

Options available are:

- I. Solid
- II. Dashed
- III. Dotted
- IV. Custom

Format available in Custom line style.

Example: 5505,5005,5555

Click on Scale by width

Based on Visual we can adjust Target line width.

Position

Based on Visual we can use In front or back.

- Turn on Data label for target line value in visual.
 - We can set data label where it perform (Right or Left)
 - Vertical position Above or Bellow
 - In style we can use Data Value, name and both.
 - For Data value it will show only numeric value
 - For name its shows title of target.
 - for both it will show Target title as well as Data value also.
- Color: we can change any color of target line in visual.
- 6. Create one more target for 2.5M.

Click on Y-axis constant line.

- Click on Add line
- Rename it as a target1
- Target value 2000000.
- Give dark Color for target line.
- Based on visual adjust Transparency for Target line.
- Click on Line style.

Options available are:

- V. Solid
- VI. Dashed
- VII. Dotted
- VIII. Custom

Format available in Custom line style.

Example: 5505,5005,5555

• Click on Scale by width

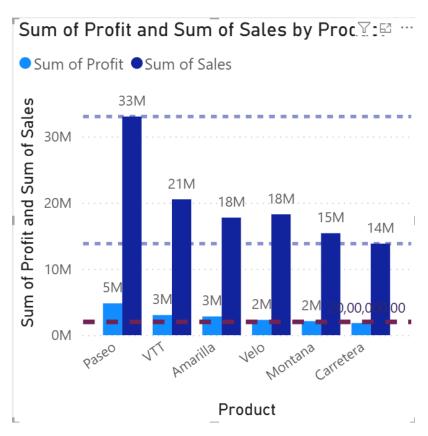
Based on Visual we can adjust Target line width.

Position

Based on Visual we can use In front or back.

- Turn on Data label for target line value in visual.
 - We can set data label where it perform (Right or Left)

- Vertical position Above or Bellow
- In style we can use Data Value, name and both.
 - For Data value it will show only numeric value.
 - For name its shows title of target.
 - for both it will show Target title as well as Data value also.
- Color: we can change any color of target line in visual.



CT- Clustered column chart

Insights:

- Here we are creating the visuals for sum of profit and sum of sales by product.
- Here we can analyse Sale have one column and profit have one column.
- Both Profit and sales are started with Zero.
- In this visual easily we can find the value of Min, Max, Average and median throw line.
- We can create line for Sale and profit also.

Steps to reproduce:

- 1. Select Stacked column chart from build visuals.
- 2. Pass Product to X-axis and Pass Profit and sales to Y-axis.
- **3.** Go to format your visual and turn on data labels.

- 4. Go to add further analyses to your visual.
 - For target we have to create one line for target
 - o For that click on y-axis constant line and add line.
 - Line> target value (2000000)> color.
 - Transparency

Based on visual can change.

Click on Line style.

Options available are:

- a. Solid
- b. Dashed
- c. Dotted
- d. Custom

Format available in Custom line style.

Example: 5505,5005,5555

Click on Scale by width

Based on Visual we can adjust Target line width.

Position

Based on Visual we can use In front or back.

- Min line
 - Add line and rename it as min line1
 - Series 'sum of sales'

Can give 'Sum of profit also'

o Line

Select color, adjust transparency, Line style, Width and position

- Max line
 - o Add line and rename it as max line1
 - Series 'sum of sales'

Can give 'Sum of profit also'

- o Line
- Select color, adjust transparency, Line style, Width and position
- Average line
 - Add line and rename it as max line1
 - Series 'sum of sales'

Can give 'Sum of profit also'

o Line

Select color, adjust transparency, Line style, Width and position

- Median line
 - Add line and rename it as max line1
 - Series 'sum of sales'

Can give 'Sum of profit also'

o Line

Select color, adjust transparency, Line style, Width and position

Drill down and drill throw



CT- Pie chart

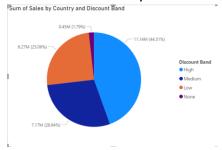
Insights:

- Here we are creating visuals for Sum of sales by Country, Discount band, Product and segment in one pie chart
- For this report I have split every charts for better understand.
- Here we can absorb performance of sales in individual field.
- In this visual we can go particular country wise, particular Discount brand, particular Product and particular Segment.
 - Example: Canada have 24.89M sales in that 8.66M have high discount band and Paseo Product have 2.74M and 1.78M Segment of Government.
- In this chart can insert multiple categories and we can drill it as user creation.

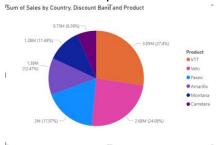
Steps to reproduce:

- 1. Select pie chart from Build visual.
- 2. Pass Country to legend and below add Discount band, Product and segment.
- 3. Pass sales to values.
- 4. Go to Format your visual.
 - Turn on legends
 - Turn on Details labels
- 5. In visual Top of right Some options available.

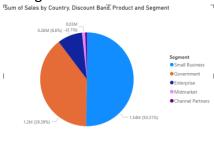
- I. Drill up
- II. Click to turn in Drill down
- III. Go to the next level in the hierarchy
- IV. Expand all down one level in the hierarchy
- 6. Click on Drill down and click any Country.
 - After click on country its shows selected country's Discount band.



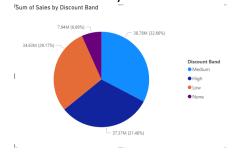
• If we select High in discount band than its show Selected country's High discount brand product's.



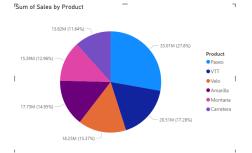
• In Product stage it shows types of product click any one of product its move to segment.



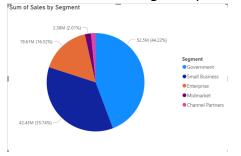
- 7. Click on go to the next level in the Hierarchy.
 - Its move country to discount band.



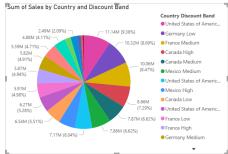
• Second click means its move Discount band to product.



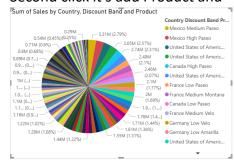
• Third click its move Segment pie chart.



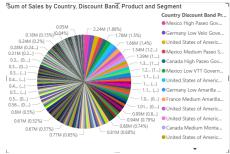
- 8. Click on Expand all down one level in the hierarchy.
 - Its shows Sum of sales by country and Discount band in single pie chart.



• Second click it's add Product and



For third click add Segment



- In this option we can analyze multiple categories in one chart
- 9. If we have to come back after above mentioned options used means click drill up.