



IRCTC FINANCIAL INSIGHT



Total Sales

20.01K

COGS

9.72K

EBITDA

5.82K

PAT

4.54K

YOY% sales
change

46.5K%

YOY% COGS
change

51.3K%

YOY% EBITDA
change

35.6K%

YOY% PAT
change

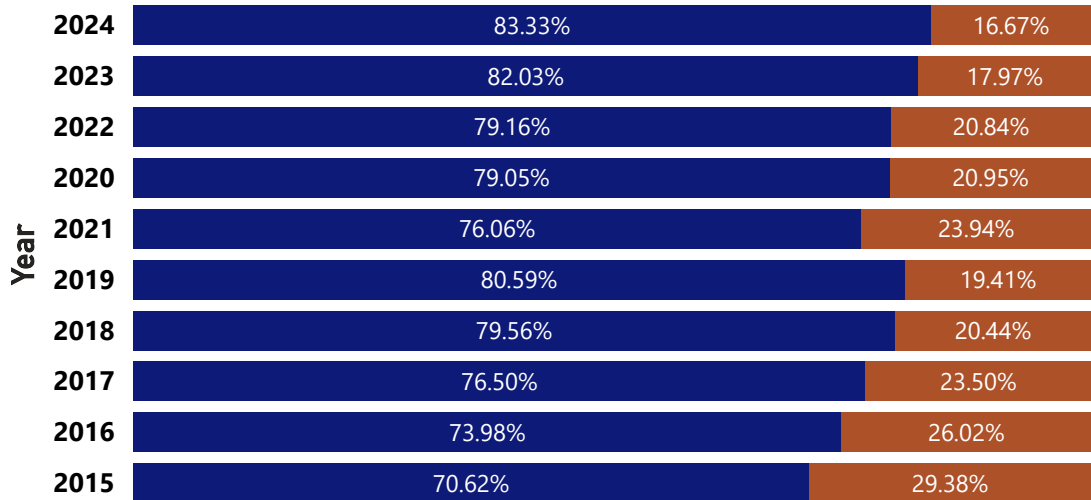
35.3K%

Year

All

Assets Distribution

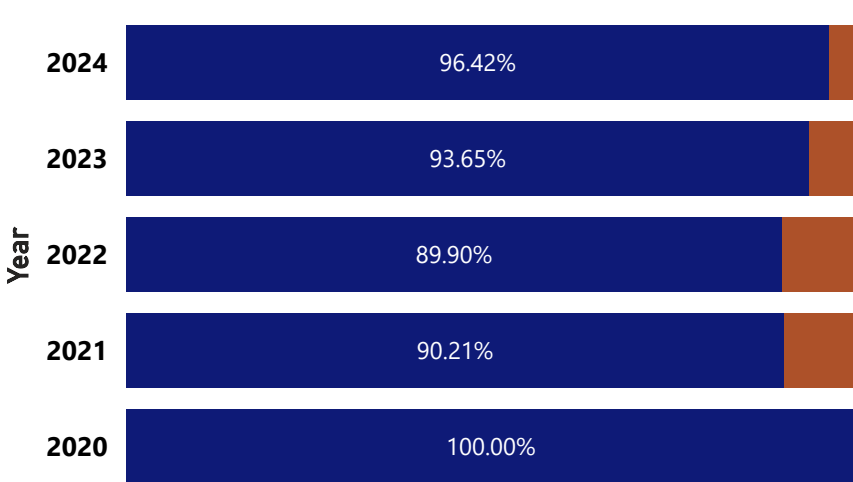
BS_Group_Head ● Current Assets ● Non Current Assets



Sum of Value

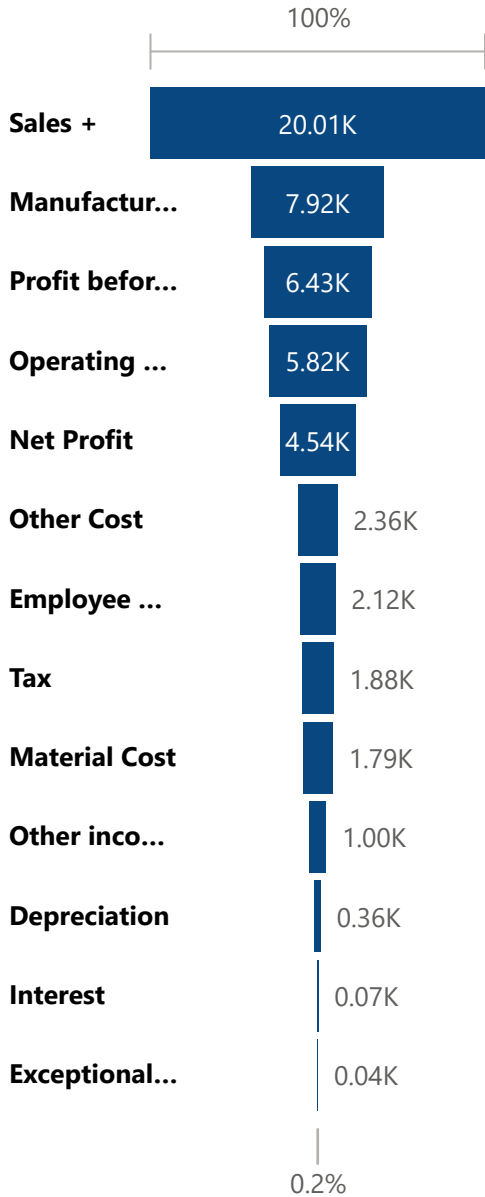
Common Sizing of Balance Sheet

BS_Group_Head ● Equity ● Non Current Liabilities



Sum of Value

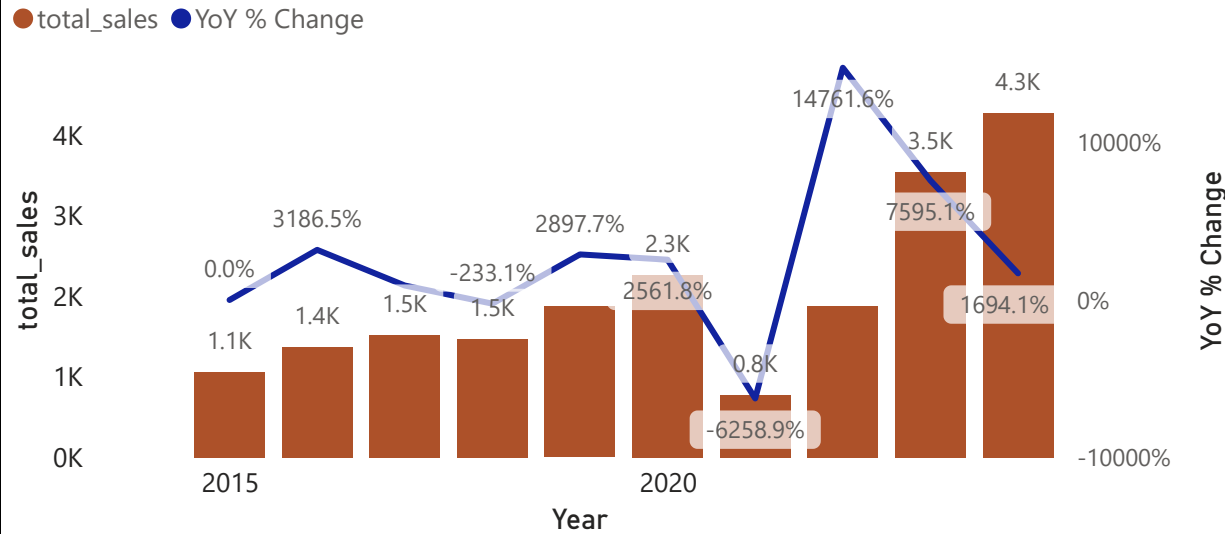
Profitability Flow



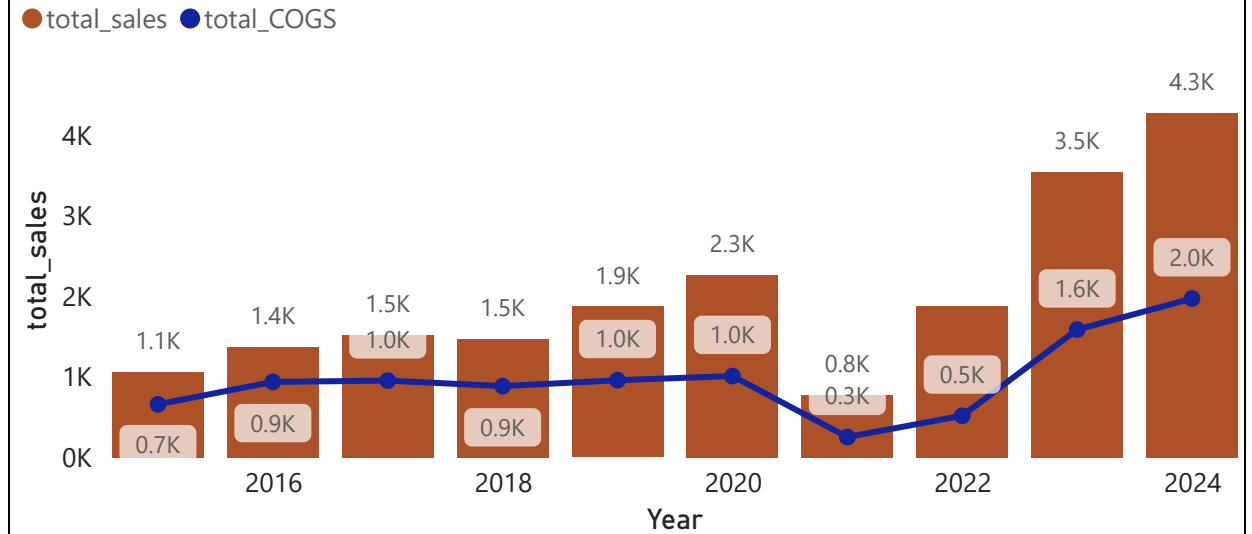


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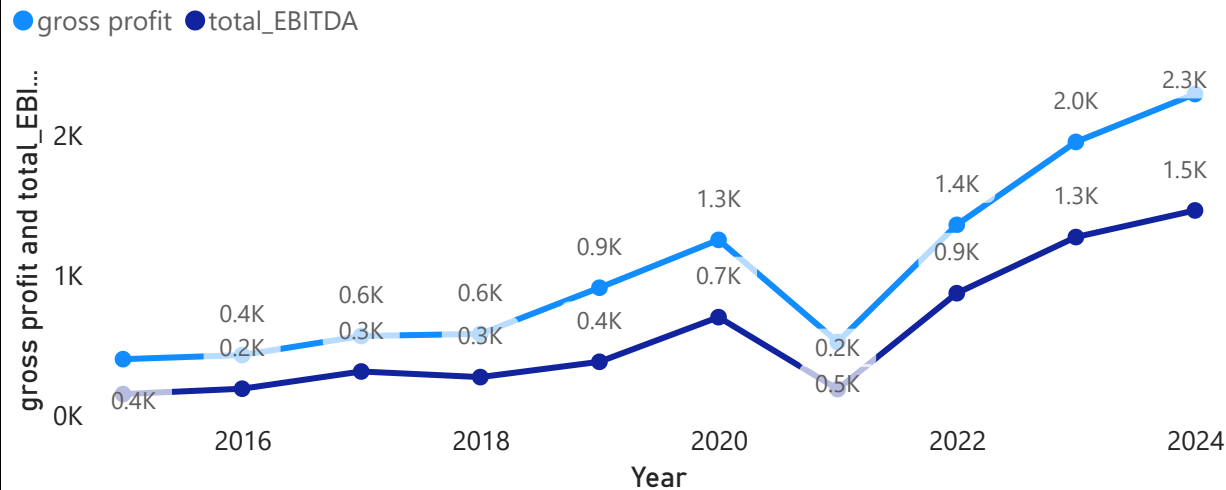
Sales Trend



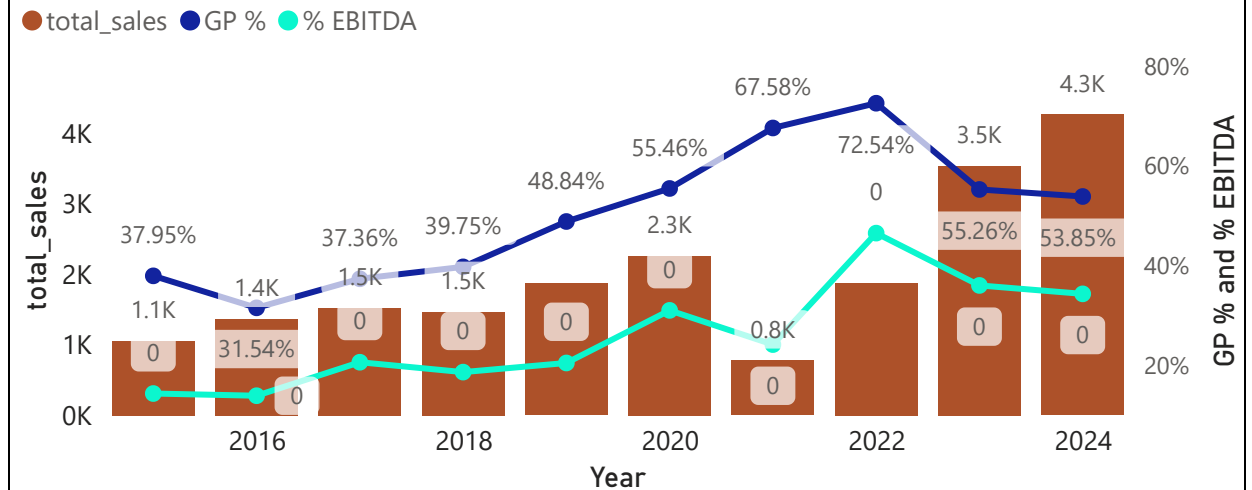
Sales VS Revenue



GP VS EBITDA



Sales VS GP VS EBITDA





IRCTC FINANCIAL ANALYSIS

Year

All

PAT CAGR

21.32%

EBITDA CAGR

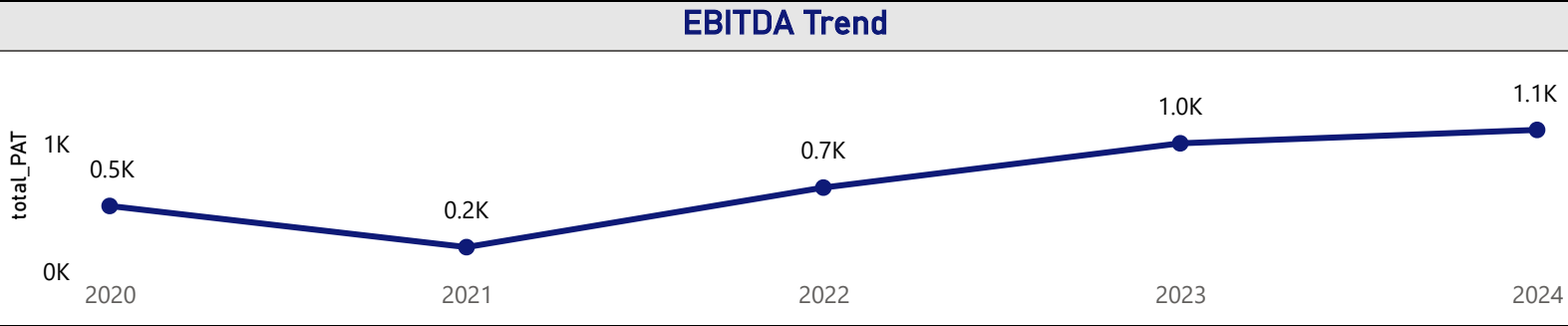
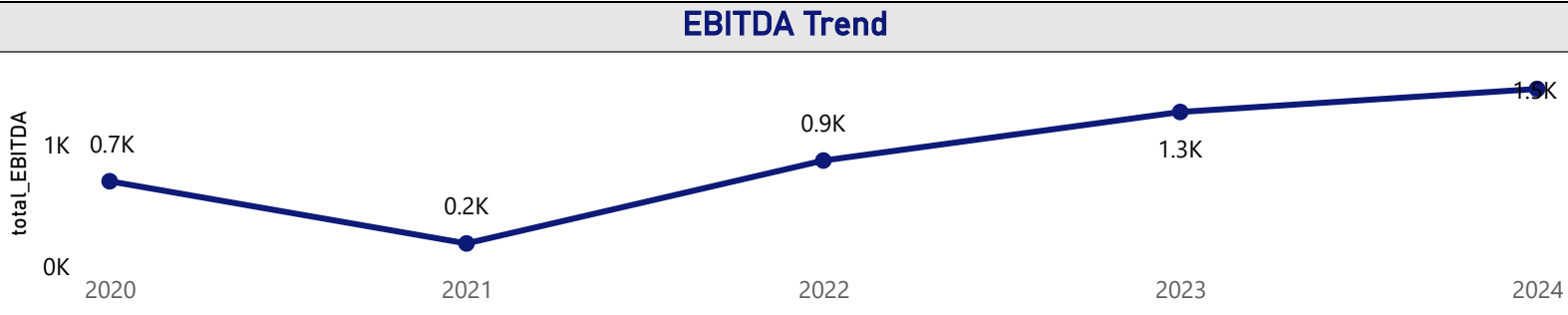
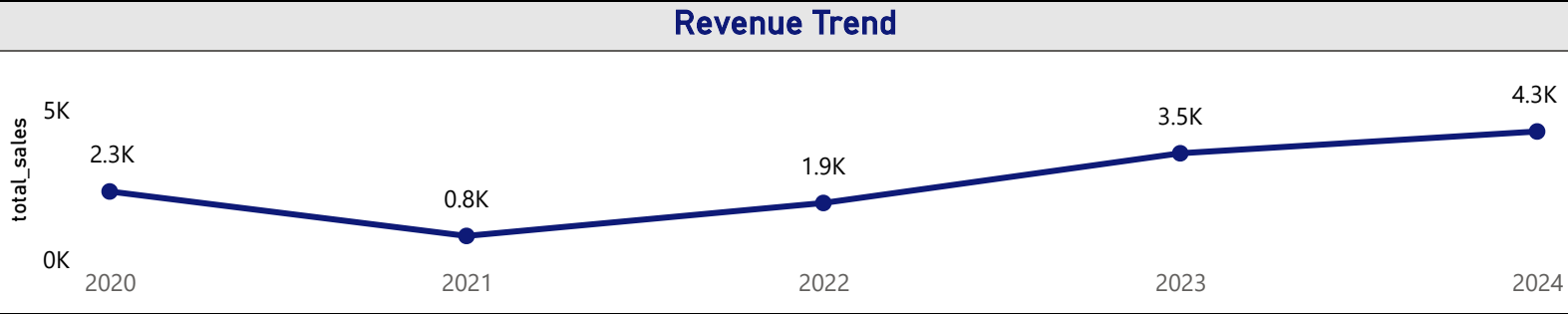
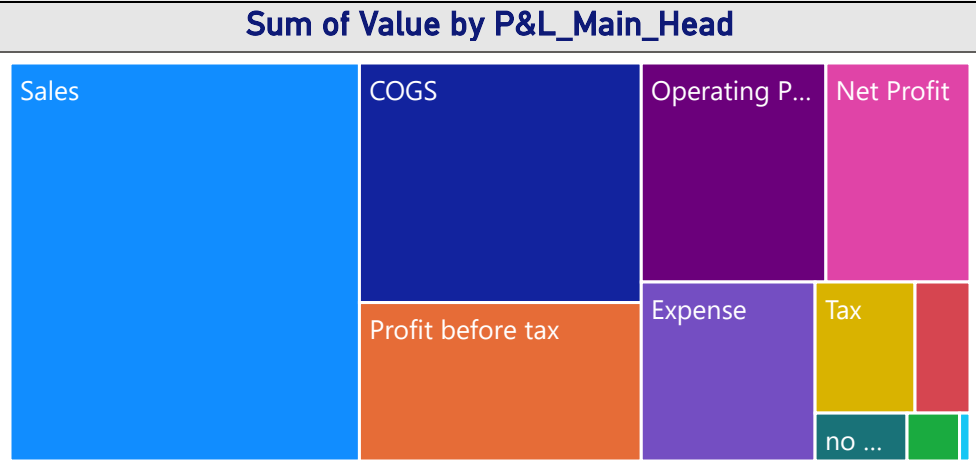
20.20%

Revenue CAGR

17.19%

Target Meter

0.00K23.01K20.01K40.03K

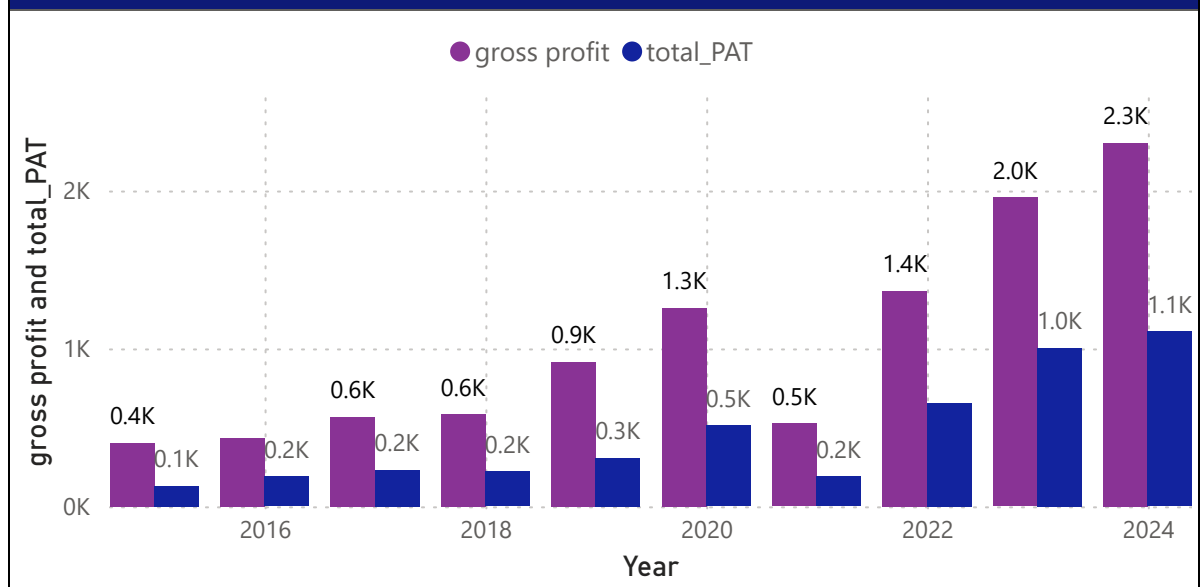


PROFIT AND LOSS STATMENT					
P&L_Main_Head	2015	2016	2017	2018	2019
COGS	657.11	935.85	952.13	883.27	956.69
Depreciation	20.00	21.00	22.00	24.00	29.00
Expense	249.71	240.73	254.14	309.18	530.15
Interest	0.00	0.00	3.00	3.00	2.00
Net Profit	130.54	188.49	230.75	221.44	306.56
no of shares	63.40	63.40	63.40	63.40	63.40
Operating Profit	152.18	190.42	313.73	273.56	383.16
Other Income	82.00	139.00	66.00	99.00	126.00
Profit before tax	214.00	309.00	355.00	346.00	479.00
Sales	1,059.00	1,367.00	1,520.00	1,466.00	1,870.00

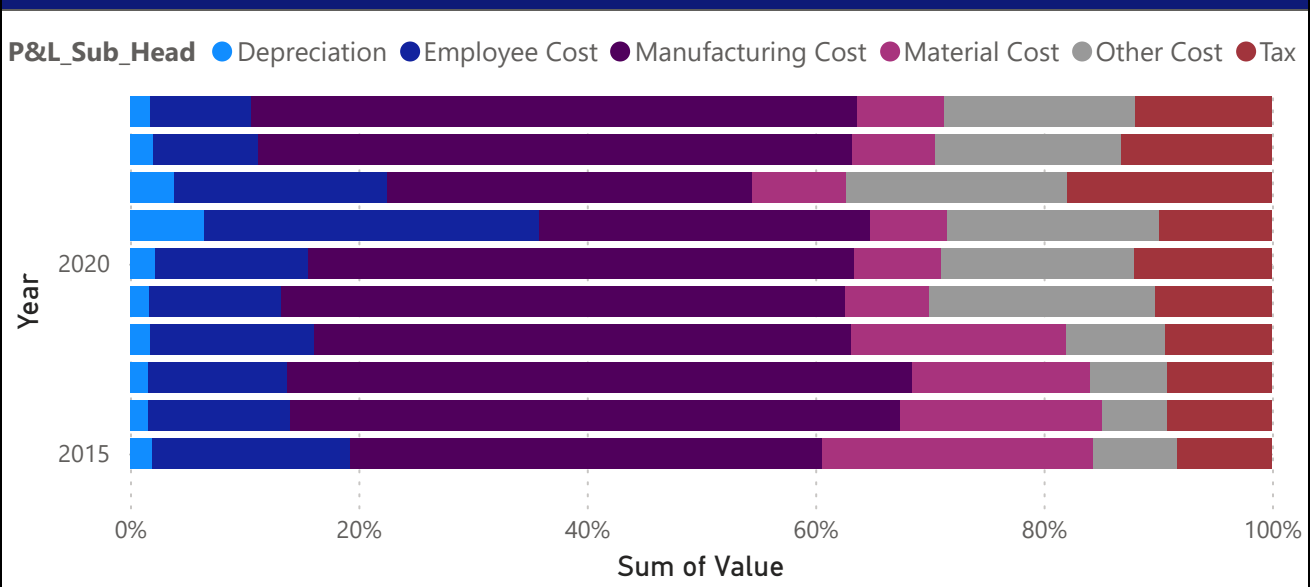


IRCTC FINANCIAL INSIGHT

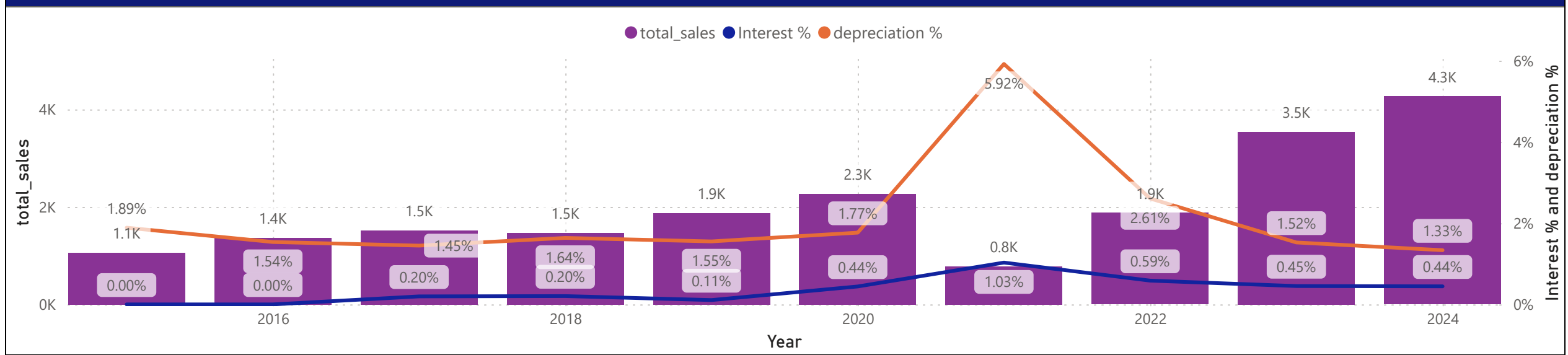
Gross Profit Vs PAT



Expenses Distribution



Sales Vs Depreciation & Interest





IRCTC FINANCIAL ANALYSIS

Year

All

Balance Sheet

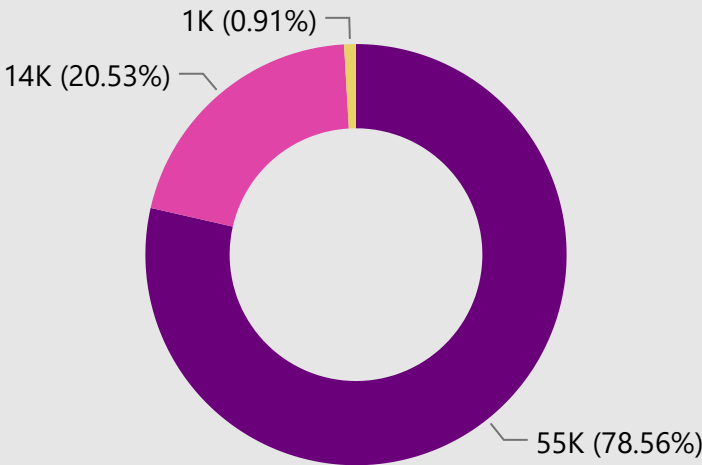
BS_Main_Head	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
Assets										
Current Assets	1997	2542	3295	4251	4783	5897	5659	7071	9443	11055
Non Current Assets	831	894	1012	1092	1152	1563	1781	1861	2068	2211
Total Assets	1162	1437	1826	2319	2594	3241	3153	3884	5089	6091
Shareholder Equity & Liabilities										
Current Liabilities	1436	1790	2081	2730	3046	3855	3236	3818	5052	5601
Equity	444	542	787	955	1071	1314	1456	1870	2478	3230
Non Current Liabilities	0	0	0	0	0	0	158	210	168	120
Total Liabilities	1162	1437	1826	2319	2594	3241	3153	3884	5089	6091

Borrowings Vs Reserves



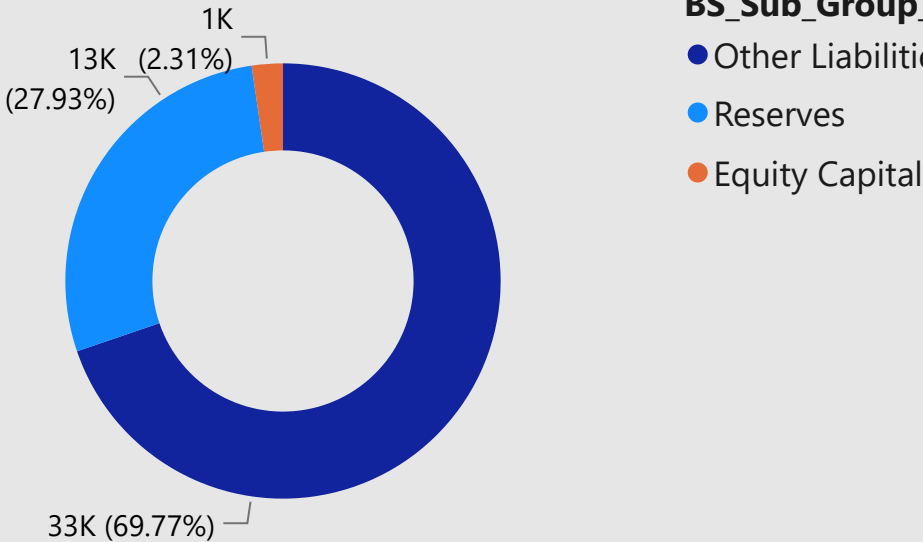
Assets Bifurcation

BS_Sub_Group_Head Other Assets - Fixed Assets - CWIP Investments



Assets Bifurcation

BS_Sub_Group_Head





IRCTC FINANCIAL ANALYSIS

Year
All

WORKING CAPITAL ANALYSIS

Working Capital

2347

Debt : Equity

0.02

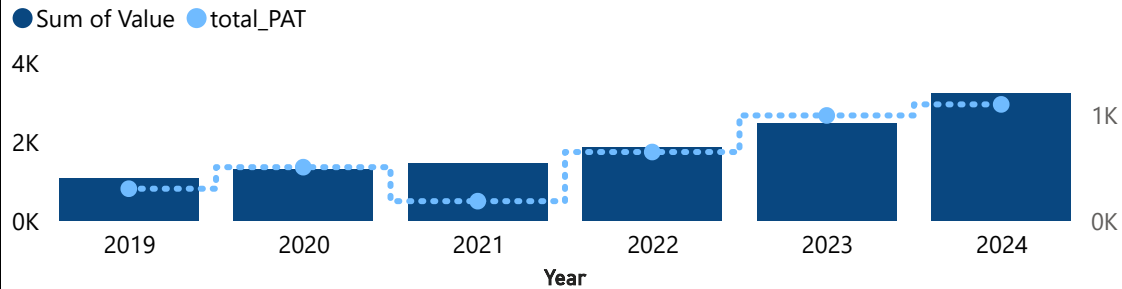
Assets Turnover

0.65

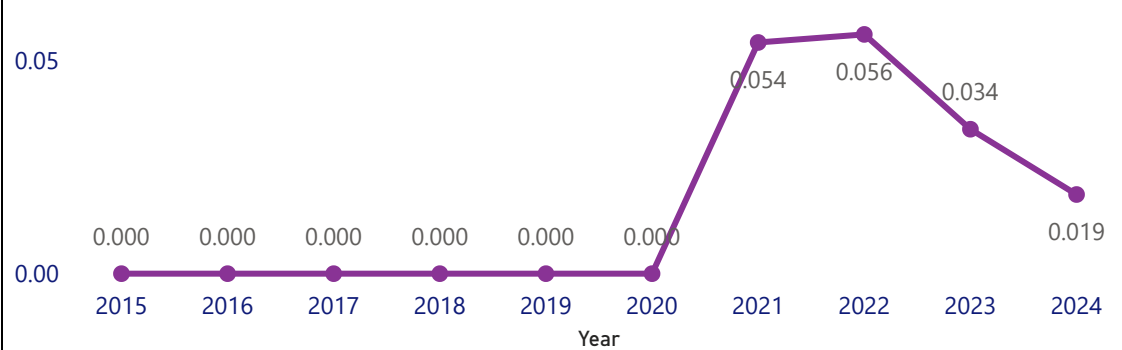
Currents Assets:
Liabilities

1.72

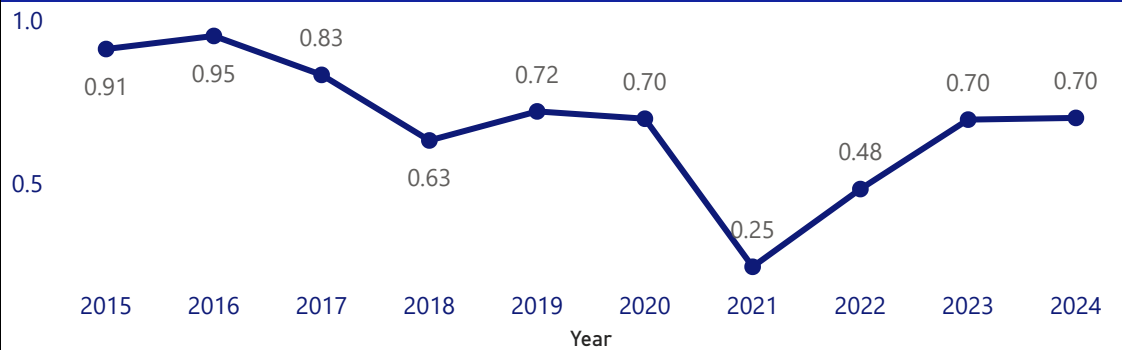
Equity Vs PAT Trend



Debt : Equity Trend



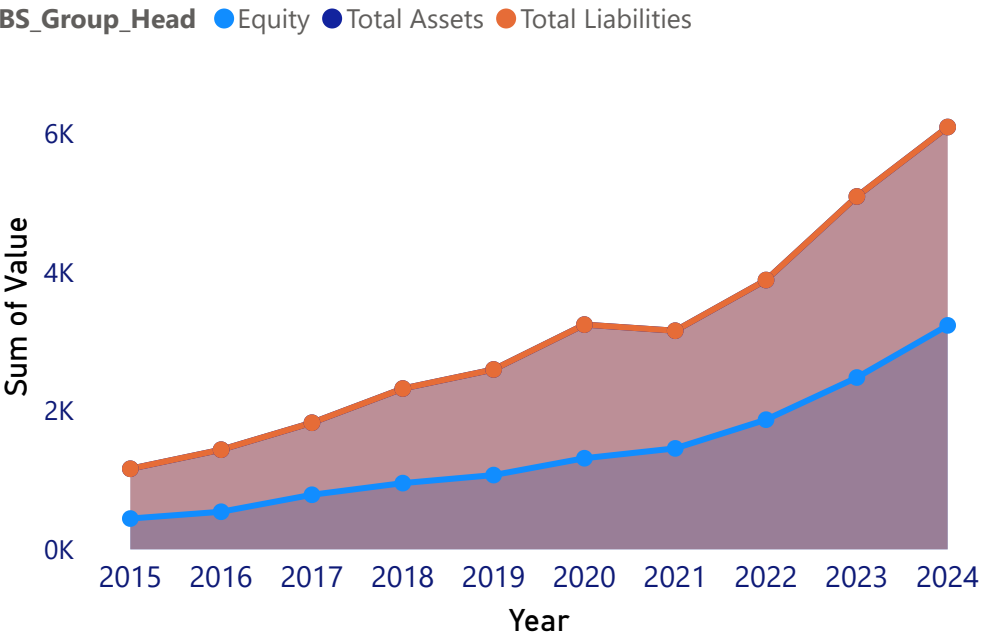
Turn Over Trend



Balance Sheet Tree Map



Liabilities vs Equity vs Assets





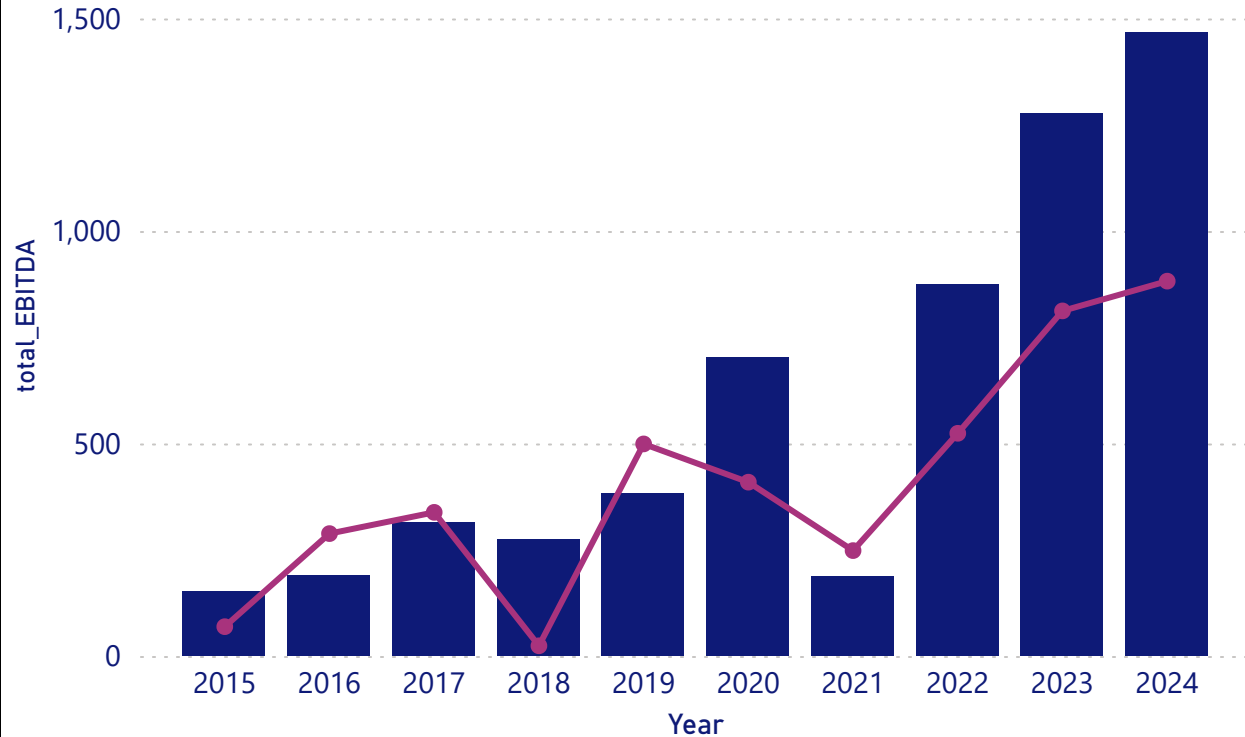
IRCTC FINANCIAL ANALYSIS

Cash Flow Statment

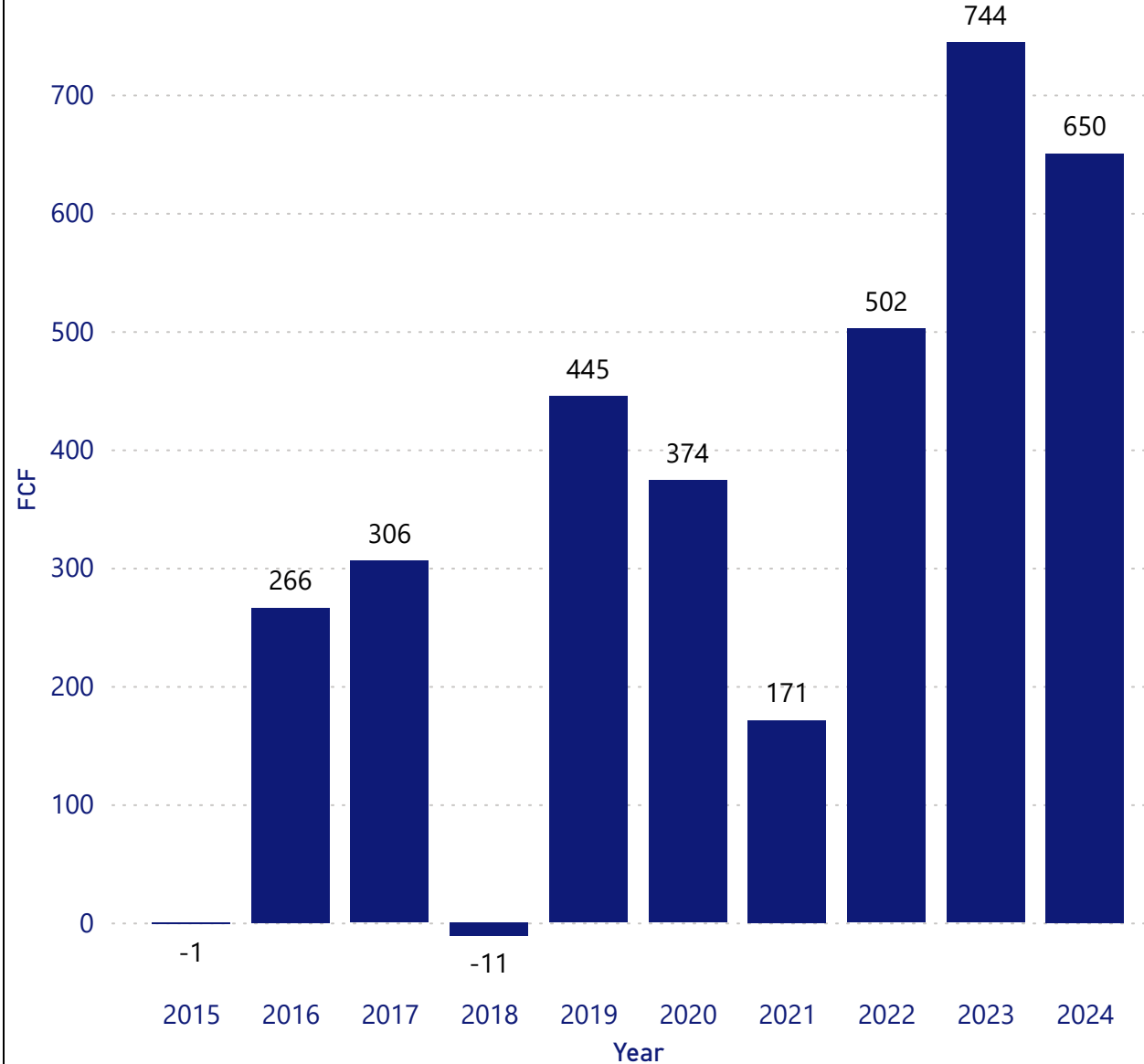
CFS_Main_Head	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
☒ Cash from Financing Activity -	-34	-62	-272	-114	-358	-560	-93	-516	-868	-808
☒ Cash from Investing Activity -	-92	14	188	79	-706	16	-905	-485	-635	-430
☒ Cash from Operating Activity -	63	690	819	-131	1211	762	581	975	1534	1654
☒ Net Cash Flow	6	263	296	7	-33	137	-252	23	61	262

EBITDA VS CFO

● total_EBITDA ● CFO



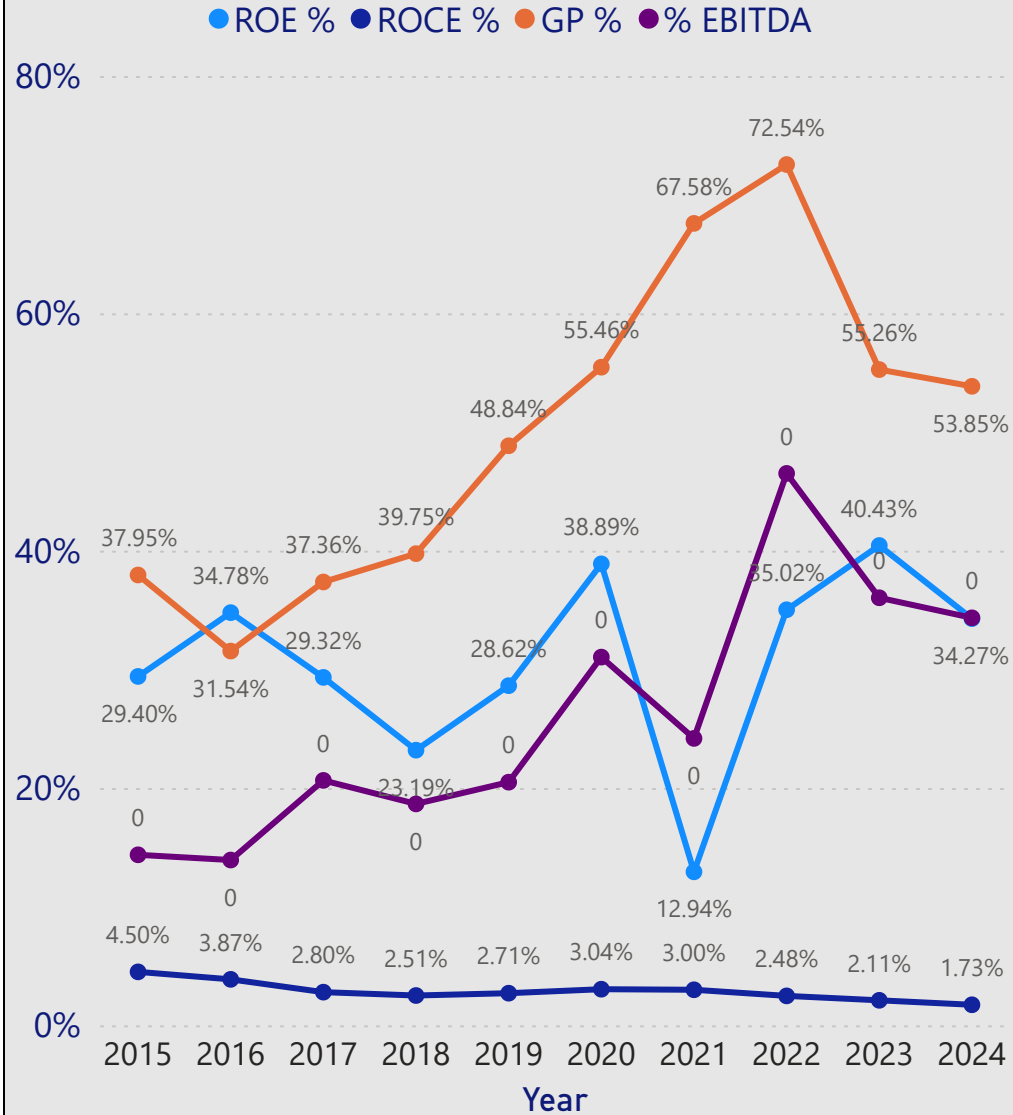
Free Cash Flow trend



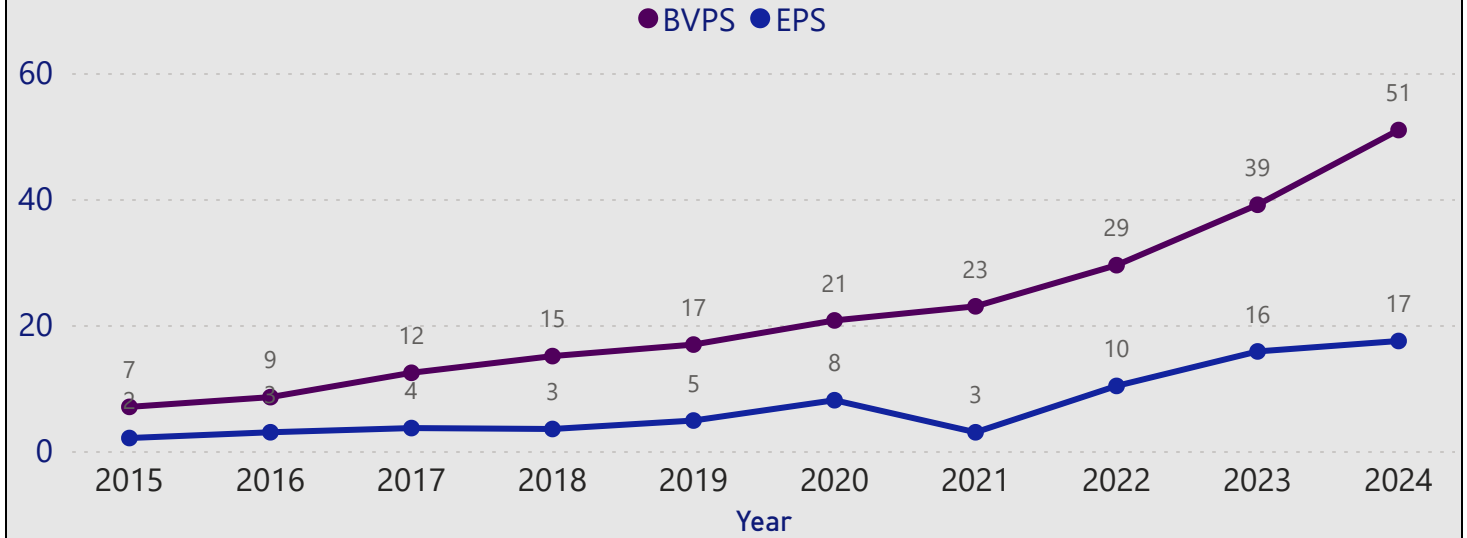


IRCTC FINANCIAL INSIGHT

EFFICIENCY RATIO



BVPS and EPS Trend



Financial leverage Vs Assets Turnover

