Prompt Release History and Notes

PROMPT Release History and Notes

6.0.0 (Aug 14, 2010)

New Features

- Created Contract Line Items table and functionality - can now create line items under a contract
- Transactions allocated based on Contract Line Items rather than JCAF Line/Object Codes now
- Contract Amounts are pulled from Object Code/Funding Source/JCAF line in the form of Contract Line Items
- Change Orders are related one-to-one with a corresponding Contract Line Item
- Contract Line Item is generated for Change Order holding the associated JCAF cell and Object Code (like Contracts)
- Contract Edit screen no longer has Amount fields, Object Code, or Reimbursable
- Transaction Edit screen no longer has Object Code, PO Line Item, Reimbursable (this held n related Contract Line Item).
- New Logon Screen
- New Skin Look and Feel application-wide

Fixed and Changed

- PM Team Members Widget now saves grid settings
- Updated Telerik Controls to 7/13/2010 version
- Consolidated Contacts; Merged PM list with Contact List; Renamed Contractors nomenclature to Companies Throughout
- Tied all To/From fields in logs to ContactID in Contacts, though pick list populated from TeamMembers
- Merged Contract Line Items Tab with Contract Change Orders Tab
- reports are now location sensitive (i.e. Beta/Production) and reflect data from relevant database
- Fixed Left Nav Menu not retaining previously selected filter after record update.
-

Pre-Release Checklist

- ~~ROY: Shut Down Production Website~~
- ~~ROY: Physical Backup of Production Database~~
- ~~FORD: Delta Prod Data to Beta~~
- ~~Roy: Prod db copy and Code from Prod to Paralell as 5.6 baseline.~~
- ~~FORD : Sync Attachments Prod to Beta~~
- ~~FORD: Run Conversion~~
- ALL: Test results in BETA
- FORD: Copy Converted Beta DB back To Production
- FORD: Copy Beta Code to Production
- FORD: Start Up Production Website
- All: Spot Check Production
- Mike: Send notification when conversion complete

Post-Release Checklist

- Reassign PM's in Contacts to relevant Users in Contact.Edit
- Remove unused multi-pm entries in COD contacts
- FORD: Begin manual fix of flagged items from conversion
- Mike: Spot Check Bond Websites for anomalies
-

5.6.0 (May 13, 2010)

New Features

- more PMBudget changes;
- new Progress Reports tab first cut

Fixed and Changed

- Fixed grid settings versioning bug

Pre-Release Checklist

Post-Release Checklist

5.5.0 (May 6, 2010)
New Features

- Added Alpha PMBudget changes; Linked to Schedule;Linked to JCAF

Fixed and Changed

- Fixed Transaction Retention Rounding Error
- Updated Telerik Controls to 4/15 hot fix
-

Pre-Release Checklist

Post-Release Checklist

5.4.0 (Apr 20, 2010)
New Features

- Revamped Submittals
- Add Beta PM Budget Tab

Fixed and Changed

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Pre-Release Checklist

- Rename Apprise_Submittals table to Submittals
- Rename Apprise_RFIs table to RFIS
- Rename Apprise_Project_Tasks to ScheduleTasks
- Rename Apprise_Project_Tasks_Dependancies to ScheduleTasksDependancies
- Rename Apprise_Project_MeetingMinutes to MeetingMinutes
-

Post-Release Checklist

5.3.0 (Apr 8, 2010)
New Features

- Revamped Alerts Widget in Dashboard to include Flags and Expired Contracts
- Add visibility filter for Notes

Fixed and Changed

- Fixed attachment extensions xlsx for excel 2007 not downloading.
-

Pre-Release Checklist

Post-Release Checklist

5.2.2 (Feb 22, 2010)
New Features

- Replaced usercontrol methodology with new master page in content view
- Added RADCompressions to web config to compress AJAX calls (and others when IIS7 not used)
- Enabled Sorting, Grouping and Context Menu in all grids.

Fixed and Changed

Pre-Release Checklist

Post-Release Checklist

5.2 (Feb 13, 2010)
New Features

Fixed and Changed

- Allow Show/Hide of JCAF budget column
- Can now Assign Project-Level permissions
- Fixed numerous bugs in schedule and logs

Pre-Release Checklist

- Run PreRelease routine to update rights/permissions

Post-Release Checklist

5.0 (Jan 30, 2010)
New Features

Fixed and Changed

- Added Inactive flag to district to hide inactive Districts from Nav Menu
- Merged Apprise and Prompt Frameworks - eliminated Frames
- Revamped Administration System-Wide
- Program will now remember last app/district viewed for each user
- Maintain Clients/District/Colleges now from single page
- Client/District/College CRUD functions updated.
- Added new permission level for editing budget expenses on JCAF
- Allow sorting in budget object code allocation edit
- Rewrote Photo upload
- Revamped Security Permissions for entire app
- Created UserRoles with assigned permissions

Pre-Release Checklist

- Set up User Roles in Beta with correct permissions
- Copy User Table from Production to Beta
- Reset Role Permissions for all users from role edit screen in beta
- Copy Beta Users, SecurityPermissions, SecurityPermissionRights back to Production

Post-Release Checklist

4.1.0a (HotFixed 12/2009)
New Features

- Changed Transaction Edit Allocation Validation to Javascript
- Fixed confirm delete in linked attachments delete page.
- Changed Contract Edit page to use Javascript validation.

Fixed and Changed

Pre-Release Checklist

Post-Release Checklist

4.1.0 (12/1/2009)
New Features

-

Fixed and Changed

- Updated Transaction Edit screen -
- Upgraded RadWindow control to Ajax Version
- Add code to set Projects:ProjectTitle and bondDisplayTitle = ProjectName when adding new PromptProjects
- Remove old RadAjax version from all pages after Telerik Fix
- Reorded scriptmanager code on all pages
- Entire App now on current RADAJax controls

Pre-Release Checklist

Post-Release Checklist

4.0.0 (Mon Nov 16, 2009)
New Features

- Major Apprise Revisions; Gantt Scheduler, Various logs; Etc.
- Rewrite of Security Framework
- Migrate user maintenance into single screen
- Migrate all Telerik controls from old ASP.NET to current RAD ASP.NET AJAX versions (Q3 2009).
- Merge Projects Tables
- Created new view qry_PromptProjects which will return all projects being tracked in Prompt
- Updated Budget Cost Report to use Project Grouping

Fixed and Changed

- Fixed Nav menu bug for Project Groups when User is assigned to only some of included colleges in district
- Updated CODBOnd site with new code
- Updated SJEBond site with new code
- Fixed BudgetObject Code estimates
- Moved Chancellor submittal to top level Project Tab
- Moved old Prompt "Schedule" tab to top level Project Tab
- Eliminated Submittals Notes Subgroups as they were not being used and will replace with Apprise functionality
- DSA, Geotech, Maint, Etc...
- Chancellor is moved up to top level under Submittal Tab.

- Moved few entries to Project level Notes.
- Changed nomenclature - renamed contract amendments pages to change orders for clarity - table is still contract detail
- Updated FHDA Bond Site to use new Apprise Interface
- Project Title ---> bondDispalyTitle OK
-

<u>Pre-Release Checklist</u>

TODO: --

1.
2. Set LiveTest flags for Tech Support users
3. Update 3.3 with Live test code
4. Copy Attachments folder to local for testing from idrive
5. add code to utility to move FHDA apprise photos to new directory
6.

Steps:

1. Copy All Bond websites and Prompt website and archive.
2. Stop PROMPT production website
3. Create SQL backup of Prompt 3.3 database
4. copy Production 3.3 database and attachments to Beta (for live backup copy)
5. Disable all users execpt Tech and Rafael.
6. Run CBOC and other reports to PDF and excel as basis for before after comparison
7. Stop Bond websites
8. Backup Report RDL files - NOT DONE this time
9. Take pdf/excel snapshots of FHDA bond project list for before after comp
10. SQL Delta Production Data to local
11. Copy new code to PROMPT website
12. Make sure Live Test flag set in index.aspx
13. update web.config to use maasa account (not prompt_db_user)
14. Run conversion routine on Production
15. Run SQL Delta queries update to Production from Ford's machine
16. Update reports
17. Test Production
18. SQL Delta back to Production
19. make backup copy of current production website and archive
20. make backup copies of current existing bond websites (FHDA,COD,SJE)
21. Copy Beta code to Production
22. Update Bond website code from Ford's Machine
23. Check for orphaned record in COD - projectID 735 - copy ProjectName to ProjectTitle
24. restore (re-activate) user accounts

- Prerelease conversion routine does the following:
- Create new security permissions
- merge projects tables
- build some apprise data
- Update the ProjectID with the Projects.ProjectID as we are no longer using ApprisePro jectID
- remove project field CurrentBudget as it is not used
- Update all dependant views for PromptProjectData and ApriseProjectData -- (Done and Saved in Ford Backup - Use SQL Delta to update Production from Ford Backup)
- qry_ApriseProjectsView_FHDA
- qry_ApriseProjectsView
- qry_GetAllApriseProjects
- qry_GetPromptProject
- qry_ProjectsContracts
- qry_ProjectsContractsWithProjectNumber
- rpt_ProjectDetail
- rpt_StateReimb
- qry_Apprise_GetAllProjects
- qry_Apprise_GetAllPublicProjects
- qry_Apprise_GetProjectInfo
- qry_Apprise_GetScheduleRollupData
- Removes field ApprisePro jectID From ApprisePhotos
-
- Update and Test all Reports
- Update SJE UDF Template table from BETA

Post-Release Checklist

3.3.0 (Oct 14, 2009)
New Features

- Added Dashboard and logs to Apprise

Fixed and Changed

- Updated nav tree to use sprite for images (Hotfixed)
- Fixed tech support submit form bugs (Hotfixed)
- Fixed Ledger Entry edit form bug (Hotfixed)

Pre-Release Checklist

- Update Dashboards table to point to dashboard as home page rather than project list
- Update view qry_projectscontracts to include projects.ProjectGroupID
- Update view qry_projectscontractsWithProjectNumber to include projects.ProjectGroupID

Post-Release Checklist

3.2.0 (Sept 30, 2009)
New Features

- Added Gantt chart to Apprise
- Can import MS Project Files (XML) directly to Apprise Schedule
- Switched all Apprise Bondsite fields to UDF's
- Created UDF logic to allow creation of UDF's for any Parent Table

Fixed and Changed

- Reworked Apprise Project ID scheme to allow entry of new non-prompt project into Apprise.
- Changed location and scheme for Apprise Photo Storage
- Refined some dbhelper routines

Pre-Release Checklist

- SQL Backup of PROMPT Database
- Copy Production to Beta with SQL Delta on SQL Box (for double safety)
- Update AppriseProjectData table
- Remove AppriseProjectID
- Remove PK and Identity from AppriseDataID
- Add NEW AppriseProjectID field and make Identity and PK
- Run PreRelease Routine in System Utilities

- Update Apprise Project Data From Prompt

- Copies the Prompt Project Name to the AppriseProjectTitle field
- Updates the CollegeID and DistrictIDs in the AppriseProjectData Table
- Moves photos to new directory scheme

- Renames Apprise Photo attachment directories with AppriseProjectID instead of Prompt ProjectID
- Creates UDF Data for COD Bond Site by moving all the COD Bond site specific data to UDF Fields
- Remove fields starting with "bond" except bondDisplayTitle from AppriseProjectData
- Update COD and SJE Bond sites with updated code to pull correctly from apprise tables

Post-Release Checklist

3.1.0 (Sept 14, 2009)
New Features

- Added many Apprise pages - can now update COD bond website
- Reworked login page to allow switching between Apprise and Prompt
- Note: Apprise is no longer a dashboard setting, it is it's own "application". Users are redirected to Apprise based on User Type selected in User Table. This way dashboard settings for normal prompt users won't be disrupted when users are both apprise and prompt users.
- fixed Add College bug
- added code for moving Contracts between Colleges/Projects

Fixed and Changed

- Updated User Edit page to allow select user type

Pre-Release Checklist

Post-Release Checklist

3.0.0 (Aug 29, 2009)
New Features

- Upgraded Telerik Classic ASP controls to 2009 Q1 release
- Upgraded to asp.net 3.5 framework version
- Added Telerik RAD AJAX Component
- Removed Classic RAD Chart component
- Added new Apprise Framework for updating Bond Information
- Added new apprise tables
- Added several new apprisepm pages

Fixed and Changed

- Fixed various warning compile errors
- Changed College Info Chart to use new RADAJAX control
- Modified web.config to use MS AJAX Extensions
- Fixed compile error on help_view.aspx page
- Longer account number fields in Contract Edit and Transaction Edit screen.
- Disabled Apprise tab in Project show for all except FHDA while Apprise Module transition.

Pre-Release Checklist

- Note: New RADAJAX controls require MS AJAX Extensions 1.0 be installed on machine (done)

Post-Release Checklist

2.8.12 (May 2009)
New Features
Fixed and Changed

- Fixed Session variable problem for CollegeID in transaction class. (hot fixed on 3/26/2009)
- Updated Local (Ford) connection strings for new north fork netwrok IP range.
- Update various SQL Server Reports
- Reverted Nav Menu to eliminate LOD due to user complaints
- Added link to FHDA AP dashboard to access Workflow Aging Report
- Fixed Session Variable for College ID in college show page (not updating) - hotfixed on 4/15/2009
- Fixed edit link not showing on Apprise Photos when user does not include title in photo record.

Pre-Release Checklist
Post-Release Checklist

2.8.11 (March 12, 2009)
New Features
Fixed and Changed

- Enabled Load on Demand for Navigation to improve performance
- Refactored some delete functionality for some record types.

- Fixed Email Notify for Workflow Users
- Restrict User Assigning in Workflow Role to disallow assinging user to more than one role.
- Workflow Scenerios can now be designated to filter rejection list by who has already approved transaction
- Added new field to workflow scenerio table LimitRejectionList
- Reordered display in workflow rejection list (Name, Role)
- Updated links on various pages to go to new detail reports (Transaction Screen)
- Fixed FRS Transfer Log viewer
- Workflow inbox now only show status of FDO Approved.

Pre-Release Checklist
Post-Release Checklist

2.8.10 (HotFix - COB- Feb 12, 2009)
New Features
Fixed and Changed

- Fixed Flag Resolve Problem
- Streamlined dataaccess classes - removed PromptRecord class
- reallowed ampersand in attachments upload; fixed encodeing functinality to voew attachments with & included

Pre-Release Checklist
Post-Release Checklist

2.8.10 (HotFix - noon - Feb 11, 2009)
New Features

- Added Room # field to contract edit screen (and database)

Fixed and Changed

- Fixed problem with uploading linked attachments in transaction edit screen
- Added two fields to FHDA AP dashboard (CheckDate and PaidOn)
- Streamlined GetLocal() funtion in procs class.
- Fixed problem in IE where could not open RAD windows (attachments) after opening window first time.
- Disallowed upload of filename containing & - replaces it with ""

Pre-Release Checklist
Post-Release Checklist

2.8.10 (Feb 8, 2009)
New Features

- added Export to Excel buttons to Maintain Workflow Roles & Maintain Workflow Scenarios screens
- Added local for Prompt_Para_FHDA paralell site

Fixed and Changed

- Contract Edit Screen: fixed bug in calculation of Max Amount available for the selected object code
- Added ability to associate contract files with transactions
- Fixed Attachment Move screen
- Added ability to use new format of FiscalYear (i.e. 07-08, 08-09, etc.)
- Converted Attachments Treeview to RAD - eliminated obout control
- Enabled nightly email notify for Workflow Inbox newitems
- Removed reference in web.config to Crystal REports Assembiles (these need to be reanabled in production until CR reports are retired)
- Added local entries for Vista Workstation (Ford)
- Removed Procs.VB file - all procs now live in ProcLib class. (Many files changed)
- Fixed column width on Ledger Account view grid.
- Disabled and hid project budget and budget change batch fields on project edit screen pending revision of this logic.
- removed the PromptDB class and moved remaining methods to appropriate entity classes.
- Replaced PetersDate Controls with RADDatePicker on following pages:
- AppriseEdit.aspx
- CollegeEdit.aspx
- ContractDetailEdit.aspx
- Contract Completion Notice Edit (contract_noc_edit.aspx)
- Ledger_Account_Show.aspx
- Dashboard_Reports_Only.aspx
- Contract_Show.aspx
- Global.asax
- Budget_Change_Batch_Edit.aspx (currently disabled)

- note_edit.aspx
- Project_Budget_Change_Edit.aspx (currently disabled)
- Project_Edit.aspx
- Project_edit_additionaldata.aspx
- project_show.aspx
- retention_edit.aspx
- submittal_edit.aspx
- transaction_edit.aspx
- Replaced PetersVAM Controls with RADEquivalent on following pages:
- AppriseEdit.aspx
- Ledger_Entry_Edit.aspx
- Budget_Reporting_Edit.aspx
- College_edit.aspx
- JCAFGenerator.aspx
- Project_Budget_Change_edit.aspx (currently disabled)
- Project_edit.aspx
- Project_edit_additional_data.aspx
- project_global_allocation_edit (currently disabled - may be retired)
- submittals_edit.aspx

Pre-Release Checklist

- Delete obout binaries from bin folder
- Delete TreeIcons subdirectory
- Delete attachments drag-drop processing aspx file - not needed any more
- Delete VAM sub directory
- Delete Peters Date Package sub directory

Post-Release Checklist

2.8.9 (Jan 13, 2008)

New Features

- updated Project Engineer's status fields in the Project Edit Screen so that they are now dropdown lists (previously text boxes)
- Workflow District must now have valid scenerio assigned to transaction before status can be changed to FDO approved
- Scenario for FFE requires that transaction has Recd date before FDO Approval
- New check box on Workflow Scenario Edit form to designate FFE scenario.
- Added new field in WorkflowScenerios Table IsFFEScenario.

Fixed and Changed

- Fixed issue in Contract Edit screen where contract max and min amounts were not being updated when a new object code is chosen from the dropdown list.
- Fixed Object Code management so that an object code cannot be deleted if it is in use in the Budget Estimates.
- Fixed Transaction Edit screen not disabling PO Line number dropdown when read only
- Fixed spelling in ISRetentionScenerio field (to ISRetentionScenario) in WorkflowScenerios table and fixed code accordingly.
- Updated SQL View GetWorkflowTransactions to exclude any with status = "Paid"
- Changed Attachments Move screen to use only RAD tree; Fixed several bugs
- fixed bug in Transaction Edit screen that cause extra rows to be added to TransactionDetail table

Pre-Release Checklist

- Update WorkflowScenerios table with structure from Beta
- Remove SQL view qry_AttachmentsMoveTargetView as not needed now.

Post-Release Checklist

2.8.8 (Dec 22, 2008)

New Features

Fixed and Changed

- Fixed load on demand problem in Budget Estimate To Complete Edit screen
- Fixed code in budget class that was looking up object description by object code.
- Fixed Row Alignment in Budget Estimate to complete list.

Pre-Release Checklist

Post-Release Checklist

2.8.7 (Dec 16, 2008)

New Features

- Added FRS PO Line Number Table and import logic

- PO Line Number is now dropdown in Transaction Edit (hidden for all but FHDA) - Pulls from FRS_PONumbers_Lines Table
- PONumber is now dropdown in Contract Edit, but can enter custom text. Pulls from FRS_PONumbers Table
- added new FET Division Budgets Functionality (FHDA only):
- added three new tables to db: FE_Budgets, FE_BudgetLog, FE_HistoricalExpenses
- added new report: FHDA_FE_Budgets.rdl (plus 3 sub reports)
- added two new fields to Contract Edit Screen: PRNumber and FE_Divisions
- added two new entries to left_nav menu Administration: Furn. & Equip Budgets and View F&E ChangeLog
- delted older deans list aspx file
- Added Account Disabled functinality to user edit screen and login code.
- Added new functionality for Audit and Finance Report
- new report
- new fields in Projects for Project Engineer Status: Cost_Status and Schedule_Status
- Updated Budget Cost Report to show Approx. column; added ability to show Notes and Project Description
- Added Audit and Finance Report

Fixed and Changed

- Updatred Telerik to Nov 5 release controls
- Updated Transaction Screen label to avoid confusion: "Date Received" now "Invoice Received"
- updated Budget Estimates functionality to accomodate new headings. This is for additional column ("Approximate") in Budget Cost Report.
- updated Budget Cost Report to allow filtering of projects by College

Pre-Release Checklist

Post-Release Checklist

2.8.6 (Nov 30, 2008)

New Features

- Added system utility to reset workflow history and status for given transaction
- Added link in help page to down load this revision history page as PDF (will need to be posted after each update).
- Cannot add or change transaction Invoice Number when change or add would create duplicate invoice number under same contract.
- Added InWorkflow Field to Attachments Table
- Linked Attachments to Transactions cannot be deleted or unlinked once a transaction is routed in a workflow.
- Added IsOrginator Field to WorkflowScenerioOwners table and to Scenerio List Details
- Added IsOrginator to WorkflowOwnerEdit screen

Fixed and Changed

- Fixed multi-approval bug in workflow targets
- Updated System Utility functionality
- Set Tax Amt Adjust field to read only for read only users in Transaction Edit Screen.
- Route Button now disables when returning to Transaction Edit Screen after Routing.
- Can no longer Route transaction in workflow directly from Transaction Edit - can only route from Dashboard Inbox
- Cannot Route transaction unless at least one linked attachment.
- Can assign Originator in Workflow Scenerio Owner Edit screen (Tech support).
- Approver must route to approve target with >= authority above transaction amount if current role does not have high enough approve level and is signator.
- Added IsRetentionScenerio field to WorkflowScenerios.
- Added RetentionScenerio checkbox to Scenerio Edit screen.
- Removed Dean field from Transaction Edit.
- Added new project image for navbar for consolodated projects.
- Changed color for active projects icon in navbar to green background.
- added code to support new project status ('Consolidated').

Pre-Release Checklist

- Update workflow tables from Beta so we don't have to rebuild scenerios
- Make sure all Workflow history is reset

Post-Release Checklist

2.8.5 (10/26/2008)

New Features

- Added Budget field to Dean table
- Added Contract Type to Contracts
- Added $$ Limit to Workflow Role
- Added FRS Check Message Import routine
- Added FRS Vendor List Import routine

- Added FRS PO Number import routine
- Added FRS AccountNumber import routine
- Added Workflow Scenerio List selection to Contract Edit for Workflow Districts
- Added nightly schedule page which can be called from windows scheduler to run unattended tasks.
- Added ability to set user password to any desired by tech support in user edit page
- Transactions Edit now checks for entry in Project Record for Tax and Retetnion Acct Numbers when there are amounts in these fields in trasnaction when changin status to FDOApproved. Sends warning. For District 55 only.
- AP and Signator dashboards now have left 3 columns locked (frozen). Messy in FF but better in IE.
- Added Passthrough and Project Balance info to ProjectInfo screen (green box).
- New System Utility to run Workflow Inbox Notify Routine.
- Added User Activity screen at CLient Level in Nav.

Fixed and Changed

- Fixed unclosed data reader connections in nav class - causing orphaned connections and connection pool to limit out.
- Fixed Date Recieved not saving in Transaction Edit Screen
- Modified Validation for FDO Approved for FHDA (55) to check for valid District Vendor ID in FRS_Vendors table
- AP Supervisor Voucher Transfer to FRS now puts batch file directly on to TIDBIT server via FTP. No more need for FTPVoyager.
- Fixed Workflow Route screen to test for WorkflowRoleType when routing transactions.
- Download of FTP files from Tidbit deletes files on Tidbit Server after successfull download.
- Fixed bug in transaction class that could delete all Notes with transactionID = 0 (all notes associated with contracts and projects!)
- Workflow Dashboards now allow mutiple transactions to be approved at one time.
- Scenerio with approprate $$ approval owner must be selected to move transaction through workflow
- Fixed bug in user edit page where dashboard assignment not saving correctly.
- Fixed Help Tech Support Email Form response not closing with close button when called from dashboards.
- Scenerio select disabled in Transaction Edit when workflow owner not same as user. (i.e. when trans is moving through workflow).
- Cleaned up Tech User Edit screen and User Edit Screen to be more logical when assigning dashboards, etc.
- Workflow Inbox Notify process enabled; Can disable at user edit level.

Pre-Release Checklist

- Update Production DB structure with BETA schema.

Post-Release Checklist

- All FHDA contracts must have scenerios assigned to enable workflow on transactions.
- Copy Dashbord Table from Beta to Production
- Update User Table Structure From Beta to Production (be careful as users may have changed passwords in production - do not overwrite)
- Check all Dashboard Users and make sure correct dashboard is assigned.

2.8.4 (Sept 23 2008)

New Features

- Added Budget field to Dean table

Fixed and Changed

- Changed Dean Field in transactions to DeanID
- Fixed unclosed data reader connections in nav class

Pre-Release Checklist

Post-Release Checklist

2.8.3 (Sept 21 2008)

New Features

- Added F and E received date to transaction edit screen
- Added Escrow Acct Number to Project Edit screen
- Color Coded Dashboards to highlight rejected and paid items
- Revamped User Edit screen to new Object Model
- Enabled Password Encryption in DB
- Enabled Password expiration and login try lockout
- Cannot reuse passwords within one year

Fixed and Changed

- Changed TaxAmount field in transactions to TaxAdjustmentAmount
- Disabled Validation in Transaction Edit for Passthrough Projects
- Fixed problem in BudgetItemEdit where deleting one of multiple oject code allocations only removes the first entry (already updated in Production)
- Updated Global Allocation code to specify district on DELETE Commands - fixes disapering JCAF problem.
- Added Dropdown for CheckCodes in Workflow Approval screen (FRS)

- Moved CheckMessage Code selection to Bond Accountant Workflow Approval From AP (FRS)
- Replaced send forgotten password with reset password on index page.

Pre-Release Checklist

- Change TaxAmount field name in Transactions to TaxAdjustmentAmount
- Fix View qry_GetWorkflowTransactions to accomodate field name change
- Update Users table with encrypted passwords.
- Copy Production Table to local dev machine
- Login and run encryption routine
- Copy Updated User table back to production

Post-Release Checklist

- Remove clear text password field from user table after release checks out (maybe a week later).

2.8.2 (Sept 6 2008)

New Features

Fixed and Changed

- Renamed Beta Connection Strings in web.config
- Streamlined Workflow Role screens; Renamed AP dashboard aspx file
- Changed Overhead Allocation to create negative entry for master record to simplify SQL Reporting
- Added Accounting Month to Transaction Screen
- Changed Bond Series number to Letter (ABCD) on College Info and Edit screen to be consistant with Projects and Transactions
- Fiscal Year is now District Specific

Pre-Release Checklist

Post-Release Checklist

2.8.1 (Aug 11, 2008)

New Features

- Added Passthrough Functionality
- Added Dean to Transaction Edit for FHDA only
- Added P.O. Line Number to Transaction Edit
- Accruals now show yellow in transaction view list
- Workflow Routing disabled in Transaction Edit for Accruals
- Various Workflow enhancements
- Report Changes / Updates:
- CBOC Reports (Whole Program Report; Individual Projects Report) - updated to handle:
- Year-end Accruals
- Overhead Allocations (passthrough)
- Actual Expenses table now fully Object Code driven (was previously driven by a combination of JCAF lines and Object Codes)
- Budget Cost Report - updated to handle Overhead Allocations (passthrough)

Fixed

- Force Transaction Type to Credit when transaction total < 0
- Hide routing button on FDOApproved dashboard - users can go directly to transaction to route

Pre-Release Checklist

- Move Reports to Virtual Directory

Post-Release Checklist

- Update Workflow Roles with Workflow Type