Chapter 14

Key Management and Distribution

Key Distribution Technique

- Term that refers to the means of delivering a key to two parties who wish to exchange data without allowing others to see the key
- For symmetric encryption to work, the two parties to an exchange must share the same key, and that key must be protected from access by others
- Frequent key changes are desirable to limit the amount of data compromised if an attacker learns the key



Symmetric Key Distribution

Given parties A and B, key distribution can be achieved in a number of ways:

- A can select a key and physically deliver it to B
- A third party can select the key and physically deliver it to A and B
- If A and B have previously and recently used a key, one party can transmit the new key to the other, encrypted using the old key
- If A and B each has an encrypted connection to a third party C, C can deliver a key on the encrypted links to A and B





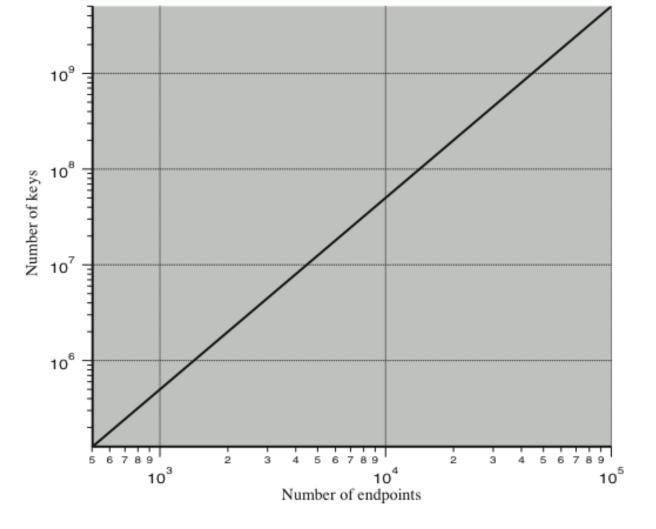


Figure 14.1 Number of Keys Required to Support Arbitrary Connections Between Endpoints

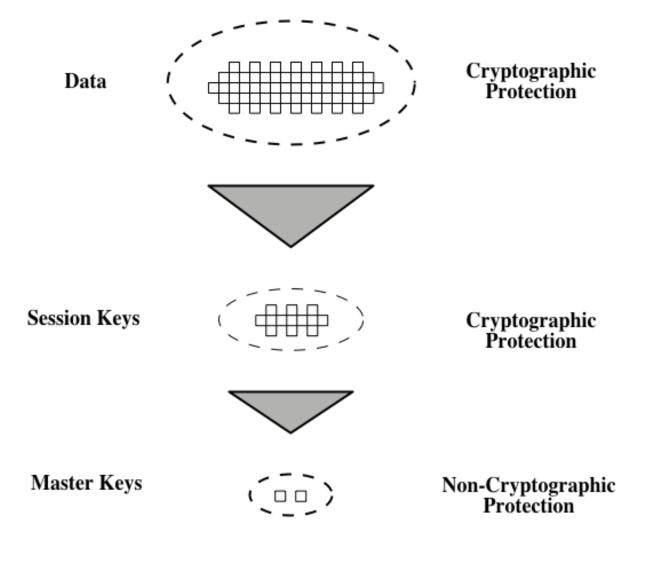


Figure 14.2 The Use of a Key Hierarchy

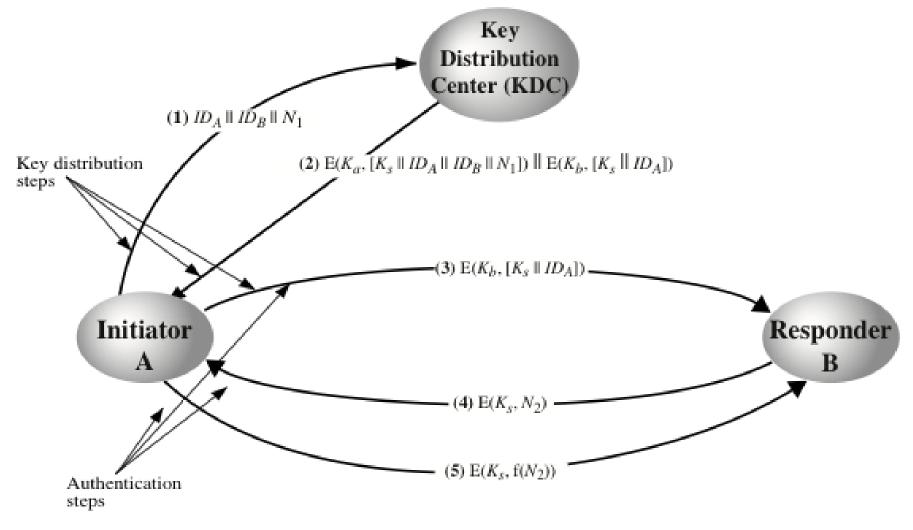


Figure 14.3 Key Distribution Scenario

Hierarchical Key Control

- For communication among entities within the same local domain, the local KDC is responsible for key distribution
 - If two entities in different domains desire a shared key, then the corresponding local KDC's can communicate through a global KDC
- The hierarchical concept can be extended to three or more layers
- Scheme minimizes the effort involved in master key distribution because most master keys are those shared by a local KDC with its local entities
 - Limits the range of a faulty or subverted KDC to its local area only



Session Key Lifetime

For connection-oriented protocols one choice is to use the same session key for the length of time that the connection is open, using a new session key for each new session

A security manager must balance competing considerations:

For a connectionless protocol there is no explicit connection initiation or termination, thus it is not obvious how often one needs to change the session key

The more frequently session keys are exchanged, the more secure they are

The distribution of session keys delays the start of any exchange and places a burden on network capacity



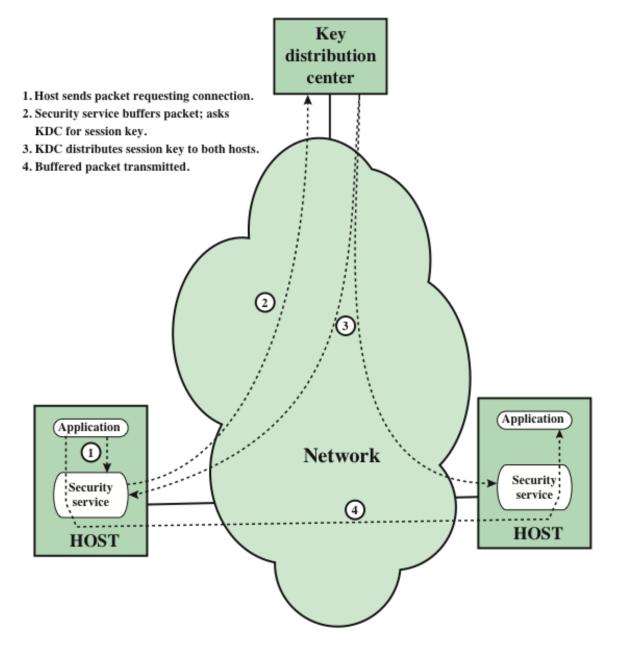


Figure 14.4 Automatic Key Distribution for Connection-Oriented Protocol

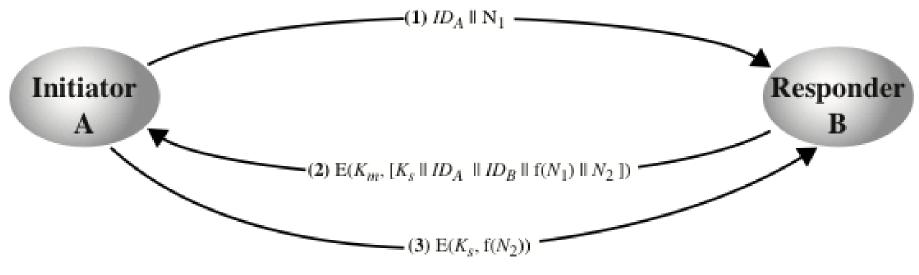


Figure 14.5 Decentralized Key Distribution

Controlling Key Usage

- The concept of a key hierarchy and the use of automated key distribution techniques greatly reduce the number of keys that must be manually managed and distributed
- It also may be desirable to impose some control on the way in which automatically distributed keys are used
 - For example, in addition to separating master keys from session keys, we may wish to define different types of session keys on the basis of use



Key Controls

- Associate a tag with each key
 - For use with DES and makes use of the extra 8 bits in each 64-bit DES key
 - The eight non-key bits ordinarily reserved for parity checking form the key tag
 - Because the tag is embedded in the key, it is encrypted along with the key when that key is distributed, thus providing protection



Drawbacks:

- The tag length is limited to 8 bits, limiting its flexibility and functionality
- Because the tag is not transmitted in clear form, it can be used only at the point of decryption, limiting the ways in which key use can be controlled



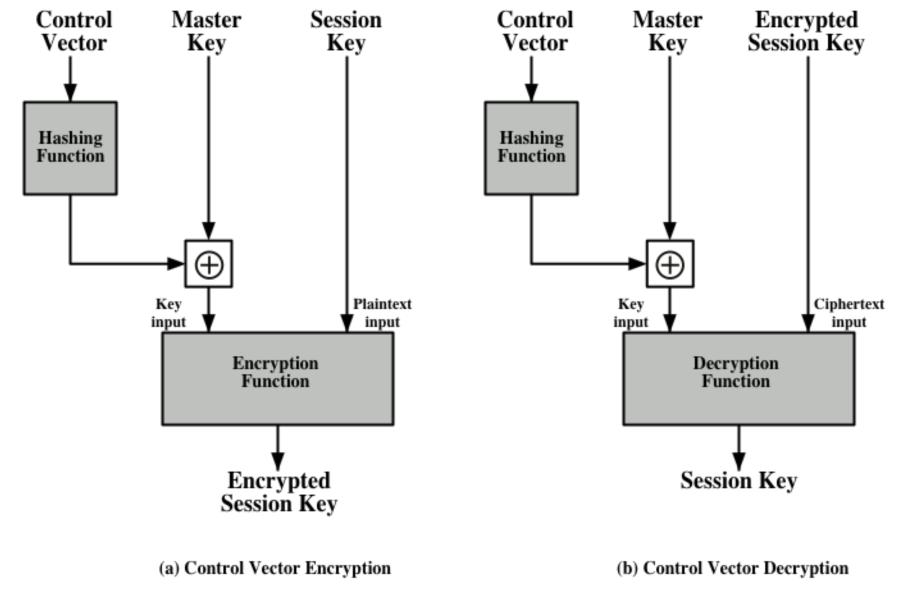


Figure 14.6 Control Vector Encryption and Decryption

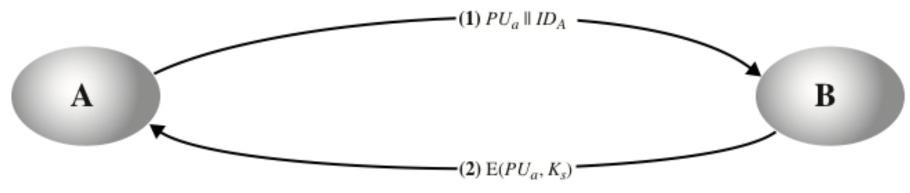


Figure 14.7 Simple Use of Public-Key Encryption to Establish a Session Key

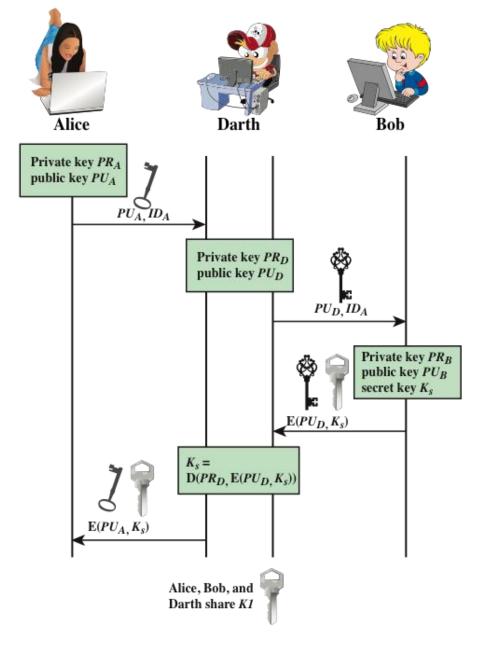


Figure 14.8 Another Man-in-the-Middle Attack

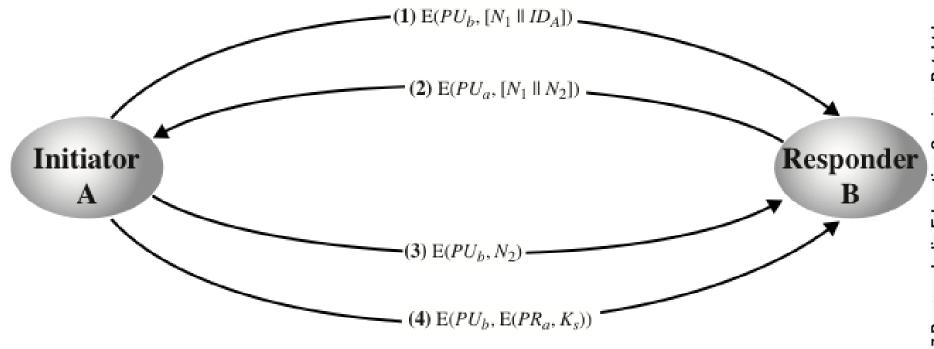


Figure 14.9 Public-Key Distribution of Secret Keys

A Hybrid Scheme

- In use on IBM mainframes
- Retains the use of a key distribution center (KDC) that shares a secret master key with each user and distributes secret session keys encrypted with the master key
- A public-key scheme is used to distribute the master keys

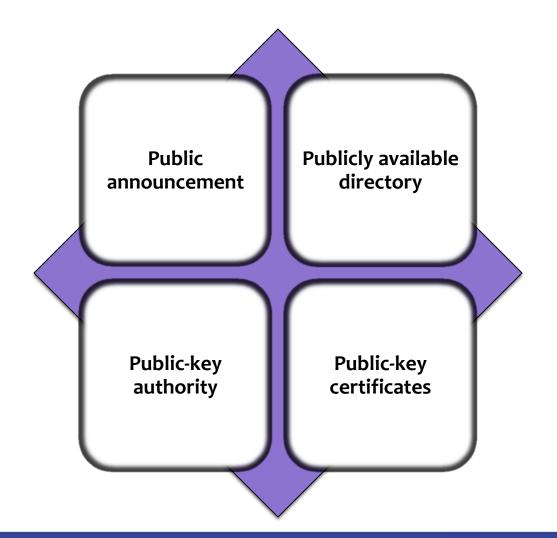
Rationale:

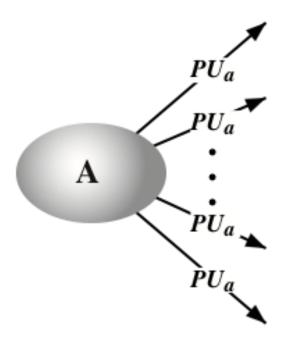
- Performance
- Backward compatibility



Distribution of Public Keys

 Several techniques have been proposed for the distribution of public keys. Virtually all these proposals can be grouped into the following general schemes:





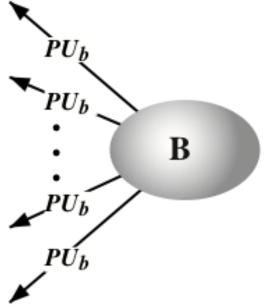


Figure 14.10 Uncontrolled Public Key Distribution

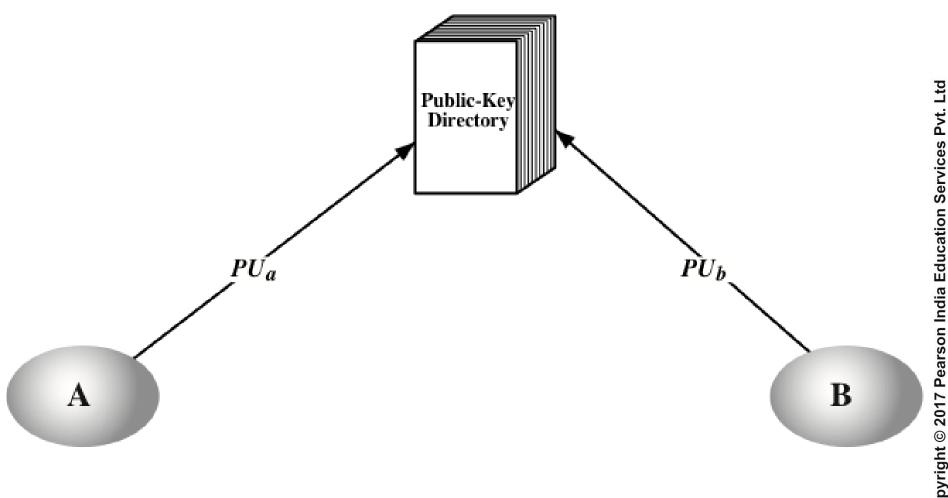


Figure 14.11 Public Key Publication

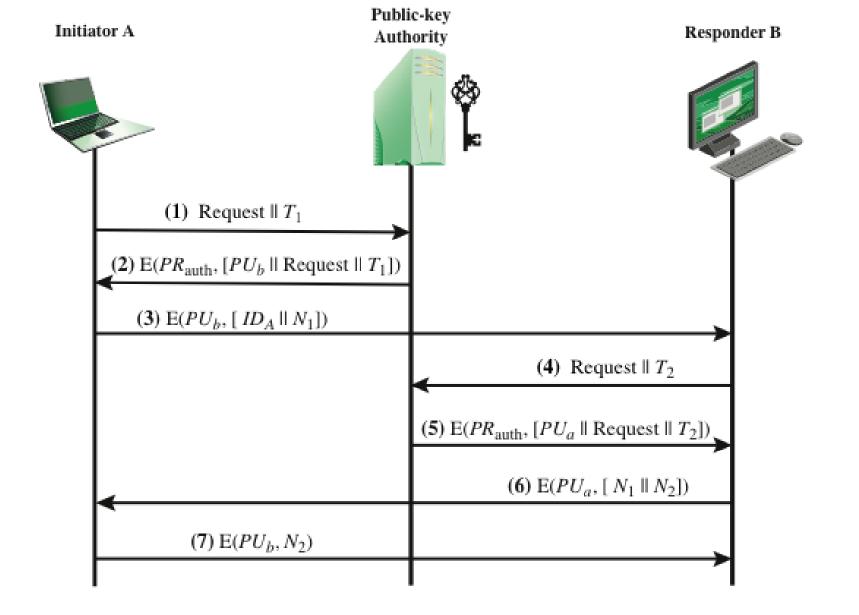
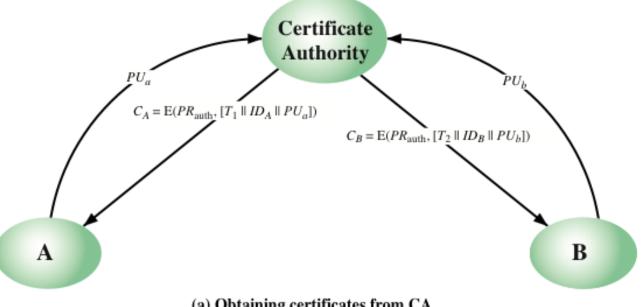
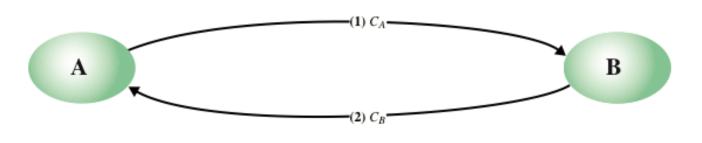


Figure 14.12 Public-Key Distribution Scenario



(a) Obtaining certificates from CA



(b) Exchanging certificates

Figure 14.13 Exchange of Public-Key Certificates

X.509 Certificates

- Part of the X.500 series of recommendations that define a directory service
 - The directory is, in effect, a server or distributed set of servers that maintains a database of information about users
- X.509 defines a framework for the provision of authentication services by the X.500 directory to its users
 - Was initially issued in 1988 with the latest revision in 2012
 - Based on the use of public-key cryptography and digital signatures
 - Does not dictate the use of a specific algorithm but recommends RSA
 - Does not dictate a specific hash algorithm
- Each certificate contains the public key of a user and is signed with the private key of a trusted certification authority
- X.509 defines alternative authentication protocols based on the use of public-key certificates



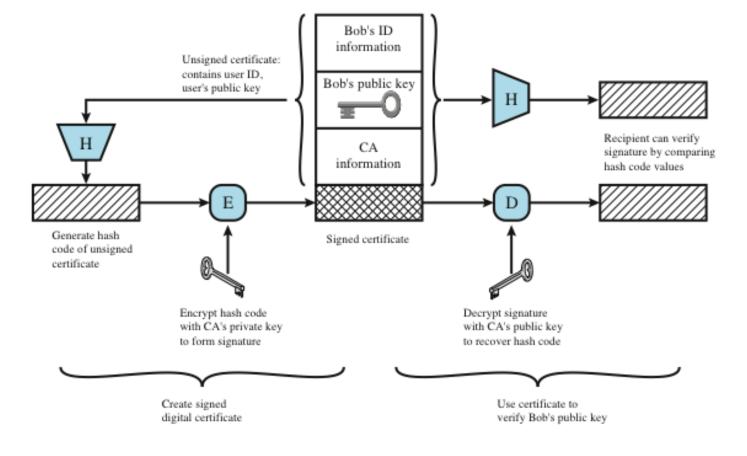


Figure 14.14 Public-Key Certificate Use

Certificates

Created by a trusted Certification Authority (CA) and have the following elements:

- Version
- Serial number
- Signature algorithm identifier
- Issuer name
- Period of validity
- Subject name
- Subject's public-key information
- Issuer unique identifier
- Subject unique identifier
- Extensions
- Signature



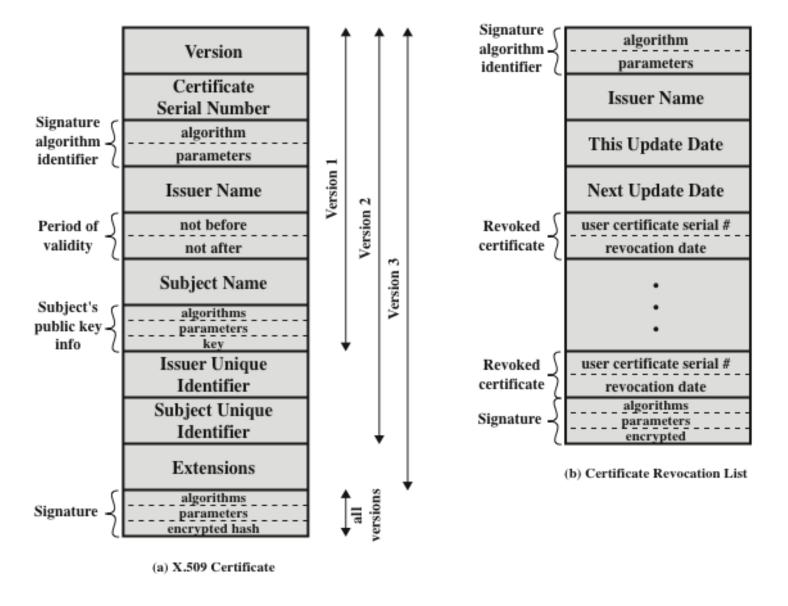


Figure 14.15 X.509 Formats

Obtaining a Certificate

User certificates generated by a CA have the following characteristics:

- Any user with access to the public key of the CA can verify the user public key that was certified
- No party other than the certification authority can modify the certificate without this being detected
- Because certificates are unforgeable, they can be placed in a directory without the need for the directory to make special efforts to protect them
 - In addition, a user can transmit his or her certificate directly to other users
- Once B is in possession of A's certificate, B has confidence that messages it encrypts with A's public key will be secure from eavesdropping and that messages signed with A's private key are unforgeable

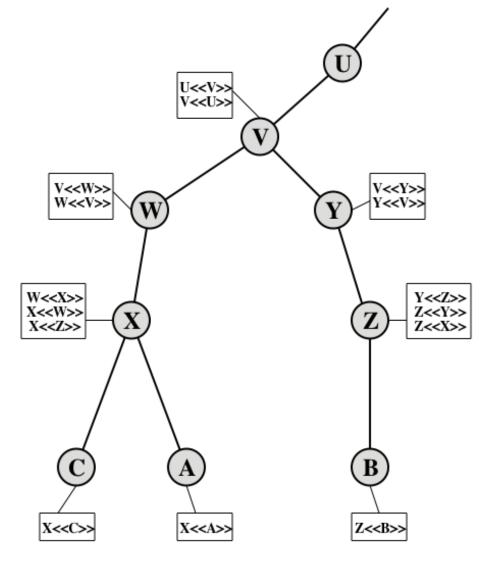


Figure 14.16 X.509 CA Hierarchy: a Hypothetical Example

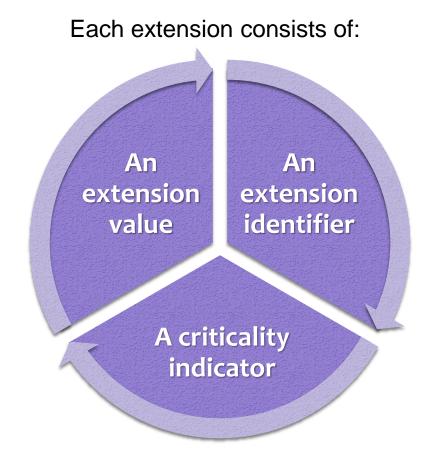
Certificate Revocation

- Each certificate includes a period of validity
 - Typically a new certificate is issued just before the expiration of the old one
- It may be desirable on occasion to revoke a certificate before it expires, for one of the following reasons:
 - The user's private key is assumed to be compromised
 - The user is no longer certified by this CA
 - The CA's certificate is assumed to be compromised
- Each CA must maintain a list consisting of all revoked but not expired certificates issued by that CA
 - These lists should be posted on the directory



X.509 Version 3

- Version 2 format does not convey all of the information that recent design and implementation experience has shown to be needed
- Rather than continue to add fields to a fixed format, standards developers felt that a more flexible approach was needed
 - Version 3 includes a number of optional extensions
- The certificate extensions fall into three main categories:
 - Key and policy information
 - Subject and issuer attributes
 - Certification path constraints

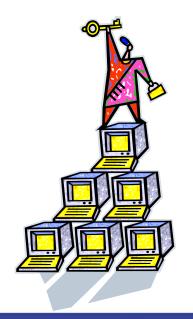


Key and Policy Information

- These extensions convey additional information about the subject and issuer keys plus indicators of certificate policy
- A certificate policy is a named set of rules that indicates the applicability of a certificate to a particular community and/or class of application with common security requirements

Included are:

- Authority key identifier
- Subject key identifier
- Key usage
- Private-key usage period
- Certificate policies
- Policy mappings



Certificate Subject and Issuer Attributes

- These extensions support alternative names, in alternative formats, for a certificate subject or certificate issuer
- Can convey additional information about the certificate subject to increase a certificate user's confidence that the certificate subject is a particular person or entity
- The extension fields in this area include:
 - Subject alternative name
 - Issuer alternative name
 - Subject directory attributes



Certification Path Constraints

- These extensions allow constraint specifications to be included in certificates issued for CAs by other CAs
- The constraints may restrict the types of certificates that can be issued by the subject CA or that may occur subsequently in a certification chain
- The extension fields in this area include:
 - Basic constraints
 - Name constraints
 - Policy constraints



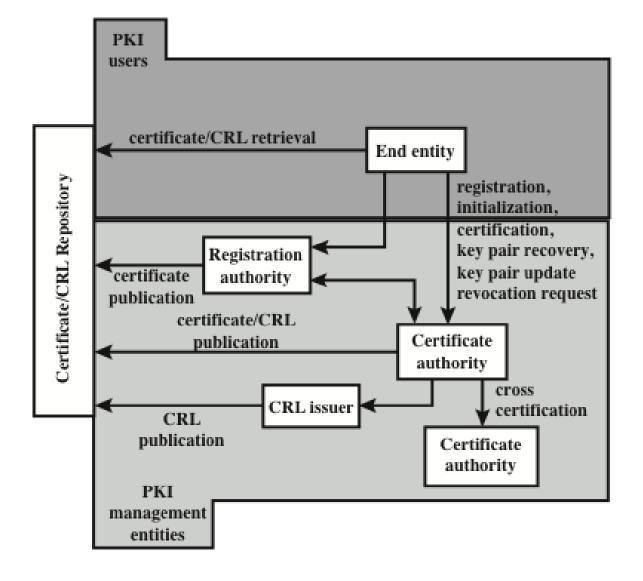


Figure 14.17 PKIX Architectural Model

PKIX Management Functions

- PKIX identifies a number of management functions that potentially need to be supported by management protocols:
 - Registration
 - Initialization
 - Certification
 - Key pair recovery
 - Key pair update
 - Revocation request
 - Cross certification



Summary

- Symmetric key distribution using symmetric encryption
 - Key distribution scenario
 - Hierarchical key control
 - Session key lifetime
 - Transparent key control scheme
 - Decentralized key control
 - Controlling key usage
- Symmetric key distribution using asymmetric encryption
 - Simple secret key distribution
 - Secret key distribution with confidentiality and authentication
 - Hybrid scheme



- Distribution of public keys
 - Public announcement of public keys
 - Publicly available directory
 - Public-key authority
 - Public-key certificates
- X.509 Certificates
 - X.509 Version 3
- Public-key infrastructure
 - PKIX management functions
 - PKIX management protocols

