

Metadata

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Pradeep edited this page on May 22 · <u>15 revisions</u>

What is Metadata in Ordway?

Metadata is core of the system, which defines the default configuration, using these configuration specific result can be obtained. There are certain keys and value which has special meaning with Ordway system.

This metadata will potentially be used through out modules like filters/search/import/export...

It can be extended

Metadata Structure

Base

```
{
   "version": {
        "number": 1,
        "schema": {"subscription":...}
    }
}
```

Schema Structure

```
"subscription": {
    "fields": [...],
    "description": "",
    "child_association": ["susbcription_charge"],
    "associations": ["customer", "company"], # what association do it have
    "filter_associations": ["customer"], # this will be used by filter
```

```
"version": 1
}
}
```

Path

```
config/metadata/modules/*.json
```



Fields structure

```
[{
                                                                                 Q
  "field name": "name", // Column name
 "db_name": "db_name", // when field name is different for db name
 "field_type": "text", // input type (text, number, date, boolean) This will have ba
                        // input type details can be grabbed from Api get('/api/v1/me
 "display_name": "Customer Name", // Label
  "primary_key": false, // Boolean, indicate whether field is primary key
 "description": "Name of the Customer", // short description about field
  "tooltip": "", // tooltip on label
 "filter": true, // field is allowed for filter
 "search": true,// field is allowed for search
  "export": true,// field is allowed for export
 "import": true,// field is allowed for import
  "formatter": "", // formatter to be applied this is the method name(Which needs to
 "mapper": [], // change display value can be used both ways to -> from and from ->
  "allowed_values": [ // which valued are allowed ],
  "validations": { // That will applied on the source
  "min value": 10,
  "max value": 30,
  },
 "inheritance config": { "value": "customer.customer id" // if FK needs to be used t
  "filter_config": { "auto_suggest": true, "prefix": "customer" // specific configura
 "search_config": { "auto_suggest": true // specific configuration for search },
  "export config": { "auto suggest": true // specific configuration for export },
  "import_config": { "auto_suggest": true // specific configuration for import },
  "embedded_checkout": { // Specific for Self Service checkout Porta
        "editable": false,
        "displayable": true,
        "detail": false,
        "table": false
      }
},
{
 "field_name": "status", // Column name
```

```
"db name": "db name", // when field name is different for db name
   "field_type": "text", // input type (text, number, date, boolean) This will have ba
                          // input type details can be grabbed from Api get('/api/v1/me
    "display_name": "Customer Status", // Label
   "primary_key": false, // Boolean, indicate whether field is primary key
    "description": "Status of the Customer", // short description about field
   "tooltip": "", // tooltip on label
    "filter": true, // field is allowed for filter
    "search": true,// field is allowed for search
   "export": true,// field is allowed for export
    "import": true,// field is allowed for import
   "formatter": "", // formatter to be applied this is the method name(Which needs to
    "mapper": [], // change display value can be used both ways to -> from and from ->
    "allowed values": [
                  { // which valued are allowed
                    "value": "active",
                    "label": "Active"
                  },
                    "value": "inactive",
                    "label": "In Active"
                  }
   ],
    "validations": { // That will applied on the source },
   "inheritance_config": { "value": "customer.customer_id" // if FK needs to be used t
    "filter config": { "auto suggest": true // specific configuration for filter },
   "search config": { "auto suggest": true // specific configuration for search },
    "export_config": { "auto_suggest": true // specific configuration for export },
    "import config": { "auto suggest": true // specific configuration for import }
 }]
###Field Type Config
  {
                                                                                   Q
   "text": [
          "value": "equal",
          "label": "is"
        },
          "value": "not equal",
          "label": "is not"
        },
          "value": "like",
          "label": "contain"
        },
```

```
{
    "value": "not_like",
    "label": "does not contain"
},
{
    "value": "is_present",
    "label": "is present"
},
{
    "value": "is_not_present",
    "label": "is not present"
}
]
```

**Metadata Api **

Params object_keys is array of hash name is mandatory(it should match with the MetaConf file schema keys) and version is optional. if no version is provided it will take the latest one.

association(optional) true/false will add schema for associations

Result {"subscription":...,"customer":...}

Metadata is stored in dynamo db under table called **metadata** and **version** as primary key.

Metadata can be Inserted/updated using Api's

Only CSV user is authorise to do it Insert(Version in primary key)

```
post('api/v1/metadata/add_schema', {"version": 1, "metadata_schema": {...schema}
```

Update

```
put('api/v1/metadata/update_schema', {"version": 1, "metadata_schema":
{...schema}}))
```

Get

get('api/v1/metadata') Config File are cached To clean cache Q delete('api/v1/metadata/flush_schema',{}) It will flush all cache related to schema + Add a custom footer ▼ Pages 111 Find a page... **▶** Home Add user to a company Aging Report | Transaction history events Anomaly Detection Queries **Avalara Avatax Address Validation Avalara Settings AWS Infrastructure Services AWS Ordway Dev accounts** Change Mandrill API Gateway To Async Mode **Code Merge Process** Company and User Authentication Token Encryption in Database **Component: FlexGrid**

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