

		Pre Money		Series Seed Financing				
		Shares	%	\$ Invested	Preferred Shares	Total Shares	% Outstanding	% Fully Diluted
Common Shares								
	J Orrey	1,000,000	76.9%			1,000,000	73.3%	65.9%
Restricted	C Kalin	117,647	9.0%			117,647	8.6%	7.8%
Restricted	J Clark	29,412	2.3%			29,412	2.2%	1.9%
	Total Common	1,147,059	88.2%			1,147,059	84.1%	75.6%
Incentive Plan								
	Issued Restricted	147,059	11.3%			147,059		9.7%
	Issued Options	31,000	2.4%			31,000		2.0%
	Remaining	121,941	9.4%			121,941		8.0%
	Total Pool	300,000	23.1%			300,000		19.8%
Preferred Shares								
	RVC			\$ 250,000	108,333	108,333	7.9%	7.1%
	Additional Seed Investors			\$ 250,000	108,333	108,333	7.9%	7.1%
	Total Preferred			\$ 500,000	216,666	216,666	15.9%	14.3%
Total Fully Diluted Capitalization		1,300,000	100.0%			1,516,666	100.0%	100.0%

Notes:

Taylor Farm's convertible promissory note is not included.
Maginfo opted not to convert their promissory note.

Series Seed Total Raise	\$500,000
Pre-Money Valuation	\$3,000,000
Post-Money Valuation	\$3,500,000
Price Per Share	\$2.31