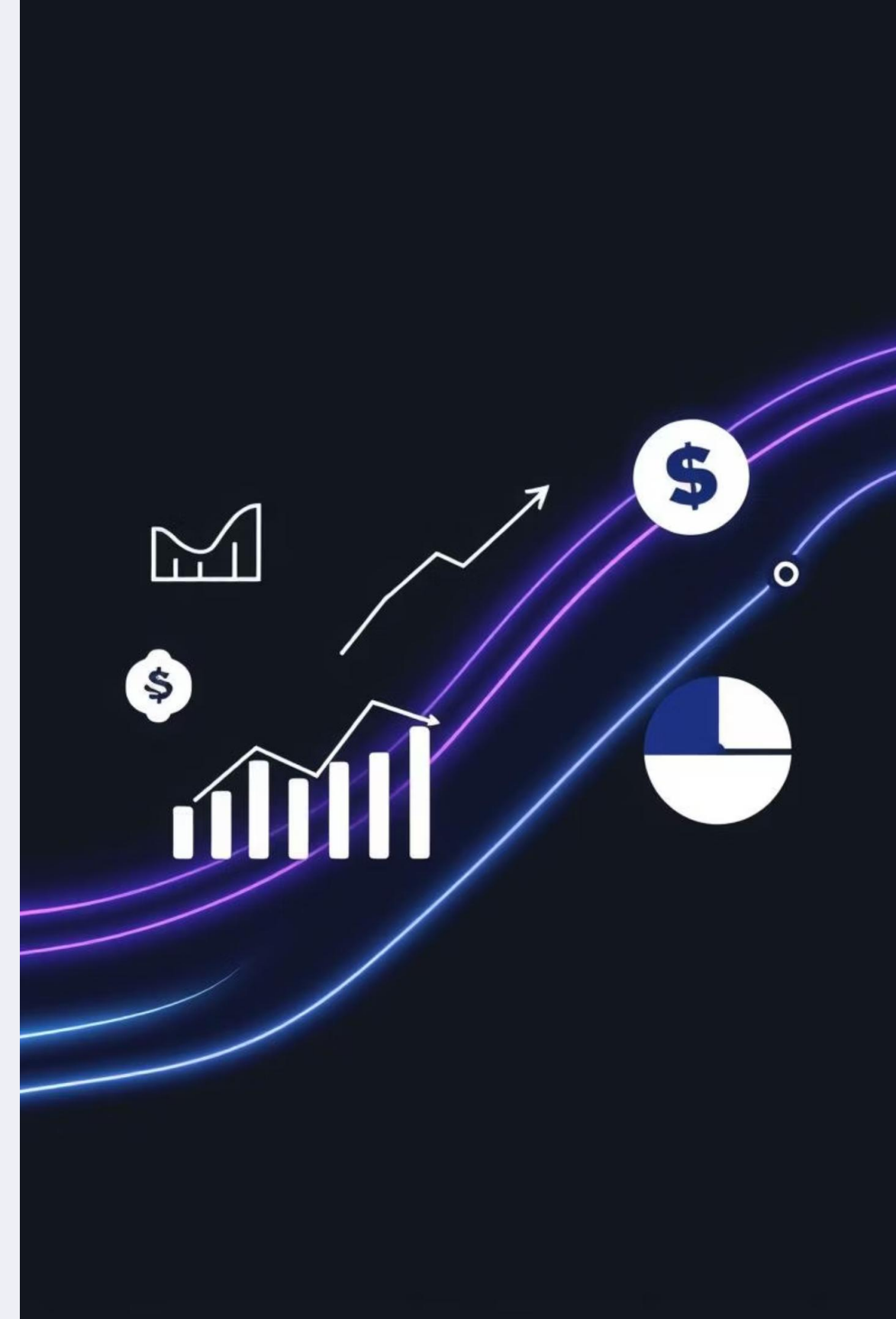


# Budget Guru

## Collaborative Finance Management

Track, Analyze, and Manage Finances—Together.

Created By – Kunj Bhatia



# The Future of Shared Finance

Budget Guru transforms personal finance from a solo activity into a seamless, collaborative experience for individuals, families, and groups.

## Core Features

### Multi-Profile & Group Management

Organize finances for personal use, family, or shared groups.

### Advanced Expense Splitting

Effortlessly divide bills and track who owes whom.


### Budget Tracking & Analytics

Visualize spending patterns and stay on financial goals.

### Comprehensive PDF & CSV Reports

Generate detailed financial summaries for record-keeping.



 **Create New Profile Group** ×

Set up a new group with multiple profiles for tracking finances together.

Group Name

e.g., Smith Family, Apartment 4B

Group Type

Personal

▼

Profiles

+ Add Profile

●

Me

●

▼

Cancel

Create Group

# All Your Finances, One Place

**Budget Guru allows you to create personal profiles and organize them into groups, such as family or roommates. Seamlessly switch between individual and group financial views for a complete and comprehensive financial picture.**

Complete financial management with expense tracking, budgeting, and intelligent insights.

View:

Group

Switch to My View

Group Summary

A summary of who paid what and who owes whom in the group.

Overall Totals

Total Group Expense:

Rs 23,546.00

Share per Person:

Rs 7,848.67

Balances

K	Kunj	Is owed Rs 2,781.99 Paid Rs 12,546.00
V	Var	Owes Rs 2,782.00 Paid Rs 11,000.00
P	Parth	Is owed Rs 0.00 Paid Rs 0.00

How to Settle Up

The simplest way for everyone to get paid back.

Var → Rs 2,781.99 → Kunj

Settle Up

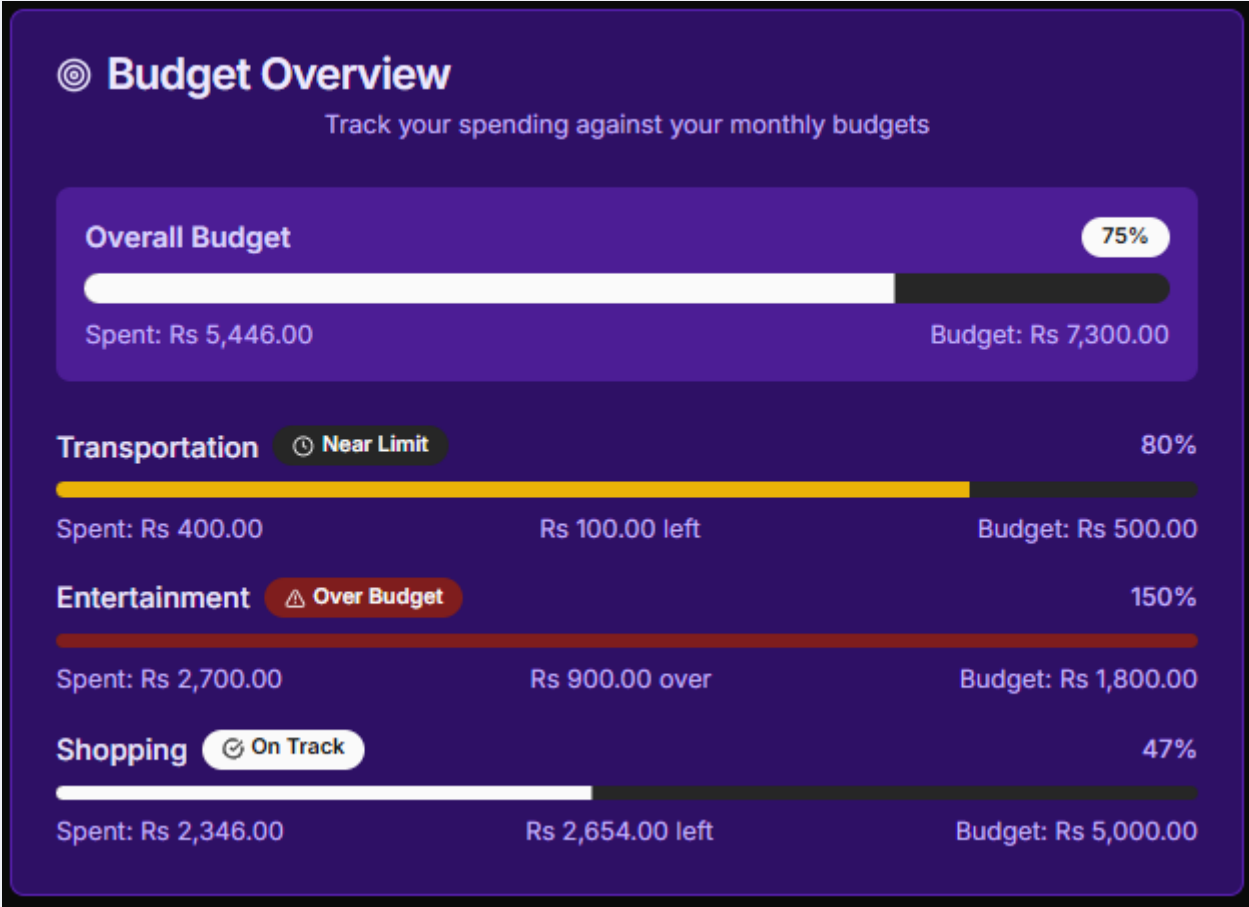
# Effortless Shared Expenses

Our advanced expense splitting automatically calculates who owes whom based on shared expenses. The "Settle Up" feature creates corresponding transactions to clear debts accurately, and you can even distribute a single income source evenly among group members.

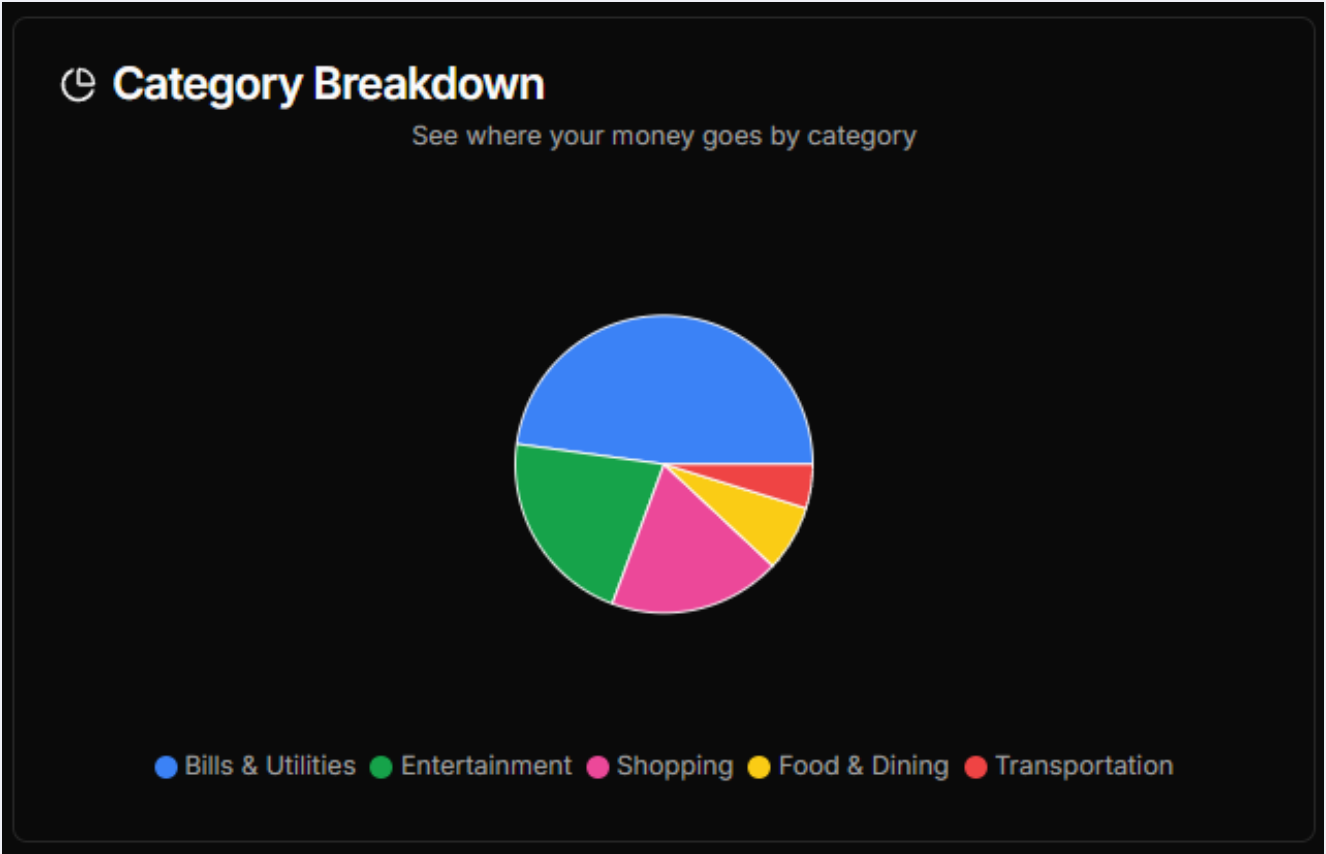
# Stay on Budget with Visual Insights

Set monthly budgets for various categories and track spending with real-time progress bars showing "spent vs. remaining." Interactive charts reveal spending patterns by category and highlight monthly trends, helping you stay on track.

**Budget Progress:** See at a glance how close you are to your spending limits.



**Category Spending:** Understand where your money is going with visual breakdowns.



# Your Finances, Your Data, Your Way

Generate detailed monthly reports for any profile or group using a dedicated month-and-year picker. Reports include comprehensive income vs. expense summaries and budget vs. actual performance, exportable to both PDF and CSV formats for effortless record-keeping.

## Monthly Financial Report

For: 2025-07 (Individual (Kunj in MCA))

### Summary

Total Income: Rs 9,000.00

Total Expenses: Rs 6,546.00

### Category Spending

Category	Amount
Transportation	Rs 600.00
Entertainment	Rs 2,700.00
Food & Dining	Rs 900.00
Shopping	Rs 2,346.00

### Budget vs Actual

Category	Budgeted	Spent	Remaining	Percentage
Transportation	Rs 500.00	Rs 600.00	- Rs 100.00	120.0%
Entertainment	Rs 1,800.00	Rs 2,700.00	- Rs 900.00	150.0%
Shopping	Rs 5,000.00	Rs 2,346.00	Rs 2,654.00	46.9%

### All Transactions

Date	Description	Category	Type	Amount
2025-07-25	metro	Transportation	Expense	- Rs 600.00
2025-07-25	Settlement received from Var	Settlement	Settlement Received	Rs 200.00
2025-07-25	Settlement received from Parth	Settlement	Settlement Received	Rs 200.00
2025-07-25	superman	Entertainment	Expense	- Rs 1,200.00
2025-07-25	Settlement received from Var	Settlement	Settlement Received	Rs 400.00
2025-07-25	Settlement received from Parth	Settlement	Settlement Received	Rs 400.00
2025-07-25	mcdonalds	Food & Dining	Expense	- Rs 900.00
2025-07-25	Settlement received from Var	Settlement	Settlement Received	Rs 300.00
2025-07-25	Settlement received from Parth	Settlement	Settlement Received	Rs 300.00
2025-07-25	share profit (Share for Kunj)	Side Hustle	Income	Rs 5,000.00
2025-07-25	profit (Share for Kunj)	Side Hustle	Income	Rs 4,000.00
2025-07-25	mcdonalds	Entertainment	Expense	- Rs 1,500.00
2025-07-25	Settlement received from Var	Settlement	Settlement Received	Rs 500.00
2025-07-25	Settlement paid to Var	Settlement	Settlement Paid	- Rs 3,166.67
2025-07-25	hnm	Shopping	Expense	- Rs 2,346.00
2025-07-25	Settlement received from Parth	Settlement	Settlement Received	Rs 2,782.00



# Kunj's Dashboard

Complete financial management with expense tracking, budgeting, and intelligent insights.

View:



Individual



Switch to Group View

Total Balance



- Rs 1,630.66 ↘

Net financial position across all types

Monthly Income



Rs 9,000.00 ↗

This month (excluding settlements)

Monthly Expenses



Rs 6,546.00 ↘

This month (excluding settlements)

Savings Rate

Excellent

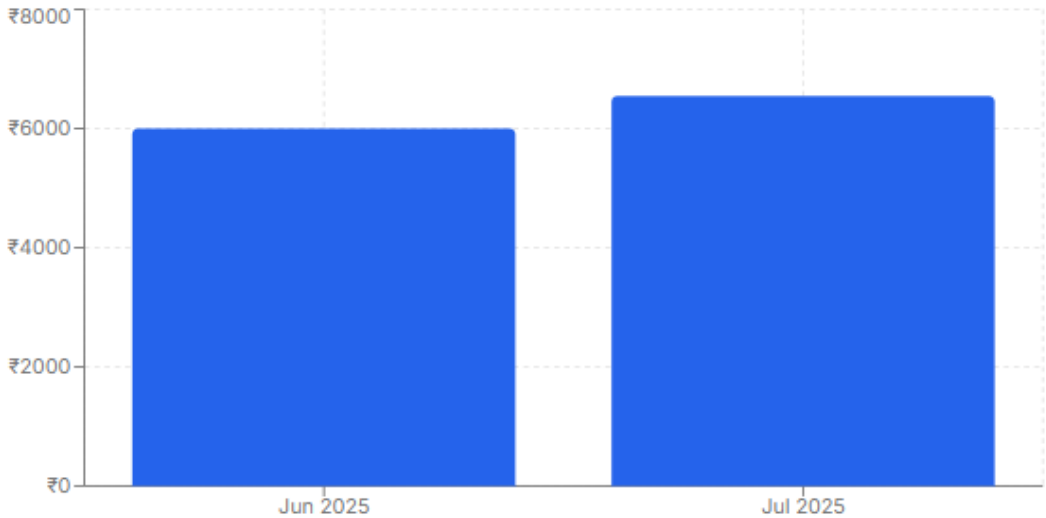


27.3% ↗

Monthly rate

## Monthly Expenses

Track your spending patterns over time



# Designed for You

Budget Guru offers a seamless and optimized experience across all your devices. Switch between Dark and Light modes for comfortable viewing, ensuring your financial insights are always accessible and visually appealing, whether on desktop, tablet, or mobile.



# Built with a Modern, Robust Stack



## Next.js 14

App Router for high performance.



## MongoDB & Mongoose

Flexible, scalable NoSQL database.



## Zustand

Efficient state management.



## PDF/CSV Export

jsPDF, jspdf-autotable, xlsx.



## TypeScript

Enhanced code quality and maintainability.



## Tailwind CSS & shadcn/ui

Rapid, utility-first styling.



## Recharts

Dynamic and interactive charts.



## Lucide React

Extensive icon library.

# The Road Ahead

Our commitment to continuous improvement means exciting new features are on the horizon, expanding Budget Guru's capabilities to meet all your financial management needs.

1

## User Authentication

Secure accounts and personalized data protection.

2

## Recurring Transactions

Automate tracking for regular payments and income streams.

3

## Financial Goals

Dedicated section for setting and tracking long-term objectives.

4

## Investment & Debt Tracking

Manually add and monitor investments and outstanding loans.

# THANK YOU

**Created By :  
Kunj Bhatia  
MCA 2<sup>ND</sup> YEAR (2024 - 2026)  
SEC B  
35150404424**

