File by Mail Instructions for your 2013 Federal Tax Return

Important: Your taxes are not finished until all required steps are completed.

(If you prefer, you can still e-file. Go to the end of these instructions for more information.)

GEORGE P GREENMAN & SHAOLIAN DU
12151 AUTUMN WINDS LANE
CHARLOTTE, NC 28134

Balance Due/ Refund	Your federal tax return (Form 1040) shows you are due a refund of $967.00.
What You Need to Mail	Your tax return - The official return for mailing is included in this printout. Remember to sign and date the return. Attach the first copy or Copy B of Form(s) W-2 to the front of your Form 1040. Mail your return and attachments to: Department of the Treasury Internal Revenue Service Center Austin, TX 73301-0215 USA Deadline: Postmarked by Tuesday, April 15, 2014 Note: Your state return may be due on a different date. Please review your state filing instructions. Don't forget correct postage on the envelope.
What You Need to Keep	Keep these instructions and a copy of your return for your records. If you did not print one before closing TurboTax, go back to the program and select File tab, then select the Print for Your Records category.
2013 Federal Tax Return Summary	Adjusted Gross Income $ 32,500.00 Taxable Income $ 8,600.00 Total Tax $ 709.00 Total Payments/Credits $ 1,676.00 Amount to be Refunded $ 967.00 Effective Tax Rate -0.78%
Changed Your Mind About e-filing?	You can still file electronically. Just go back to TurboTax, select the File tab, then select the E-file category. We'll walk you through the process. Once you file, we will let you know if your return is accepted (or rejected) by the Internal Revenue Service.

Hi GEORGE and SHAOLIAN,

We just want to thank you for using TurboTax this year! It's our goal to make your taxes easy and accurate, year after year.

With TurboTax Deluxe:

Your Head Start On Next Year:

When you come back next year, taxes will be so easy! We'll have all your information saved and ready to transfer in to your new return. We'll ask you questions about what changed since we last talked, and we'll be ready to get you the credits and deductions you deserve, no matter what life throws at you.

Here's the final wrap up for your 2013 taxes:

Your federal refund is: $ 967.00

You qualified for these important credits:
- Education Credits

Your Guarantee of Accuracy:

Breathe easy. The calculations on your return are backed with our 100% Accuracy Guarantee.
- We double checked your return for errors along the way.
- We helped with step-by-step guidance to get your answers on the right IRS forms.
- We made sure you didn't miss a deduction even if something in your life changed, like a new job, new house - or more kids!

Also included:
- We provide the Audit Support Center free of charge, in the unlikely event you get audited.

Many happy returns from TurboTax.

Form **1040** Department of the Treasury—Internal Revenue Service (99)
U.S. Individual Income Tax Return 2013
OMB No. 1545-0074 IRS Use Only—Do not write or staple in this space.

For the year Jan. 1–Dec. 31, 2013, or other tax year beginning , 2013, ending , 20 — See separate instructions.

Your first name and initial	Last name	Your social security number
GEORGE P	GREENMAN	255-06-2976
If a joint return, spouse's first name and initial	**Last name**	**Spouse's social security number**
SHAOLIAN	DU	684-18-1460

Home address (number and street). If you have a P.O. box, see instructions. Apt. no.
12151 AUTUMN WINDS LANE

▲ Make sure the SSN(s) above and on line 6c are correct.

City, town or post office, state, and ZIP code. If you have a foreign address, also complete spaces below (see instructions).
CHARLOTTE NC 28134

Foreign country name | Foreign province/state/county | Foreign postal code

Presidential Election Campaign
Check here if you, or your spouse if filing jointly, want $3 to go to this fund. Checking a box below will not change your tax or refund. ☐ You ☐ Spouse

Filing Status

Check only one box.

1 ☐ Single
2 ☒ Married filing jointly (even if only one had income)
3 ☐ Married filing separately. Enter spouse's SSN above and full name here. ▶
4 ☐ Head of household (with qualifying person). (See instructions.) If the qualifying person is a child but not your dependent, enter this child's name here. ▶
5 ☐ Qualifying widow(er) with dependent child

Exemptions

6a ☒ **Yourself.** If someone can claim you as a dependent, **do not** check box 6a
b ☒ **Spouse**

Boxes checked on 6a and 6b: 2

c **Dependents:**

(1) First name	Last name	(2) Dependent's social security number	(3) Dependent's relationship to you	(4) ✓ if child under age 17 qualifying for child tax credit (see instructions)
KUN	YANG	685-18-8600	Son	☐
				☐
				☐
				☐

If more than four dependents, see instructions and check here ▶ ☐

No. of children on 6c who:
• lived with you: 1
• did not live with you due to divorce or separation (see instructions):
Dependents on 6c not entered above:

d Total number of exemptions claimed — Add numbers on lines above ▶ 3

Income

Attach Form(s) W-2 here. Also attach Forms W-2G and 1099-R if tax was withheld.

If you did not get a W-2, see instructions.

7	Wages, salaries, tips, etc. Attach Form(s) W-2	7	106,361.
8a	**Taxable** interest. Attach Schedule B if required	8a	
b	**Tax-exempt** interest. **Do not** include on line 8a — 8b		
9a	Ordinary dividends. Attach Schedule B if required	9a	
b	Qualified dividends — 9b		
10	Taxable refunds, credits, or offsets of state and local income taxes	10	0.
11	Alimony received	11	
12	Business income or (loss). Attach Schedule C or C-EZ	12	
13	Capital gain or (loss). Attach Schedule D if required. If not required, check here ▶ ☐	13	
14	Other gains or (losses). Attach Form 4797	14	
15a	IRA distributions — 15a — b Taxable amount	15b	
16a	Pensions and annuities — 16a — b Taxable amount	16b	14,045.
17	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E	17	
18	Farm income or (loss). Attach Schedule F	18	
19	Unemployment compensation	19	
20a	Social security benefits — 20a — b Taxable amount	20b	
21	Other income. List type and amount Form 2555-Foreign Earned Inc/Housing Excl	21	-83,106.
22	Combine the amounts in the far right column for lines 7 through 21. This is your **total income** ▶	22	37,300.

Adjusted Gross Income

23	Educator expenses	23	
24	Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106 or 2106-EZ	24	
25	Health savings account deduction. Attach Form 8889	25	
26	Moving expenses. Attach Form 3903	26	
27	Deductible part of self-employment tax. Attach Schedule SE	27	
28	Self-employed SEP, SIMPLE, and qualified plans	28	
29	Self-employed health insurance deduction	29	
30	Penalty on early withdrawal of savings	30	
31a	Alimony paid b Recipient's SSN ▶ 509-92-2994	31a	4,800.
32	IRA deduction	32	
33	Student loan interest deduction	33	
34	Tuition and fees. Attach Form 8917	34	
35	Domestic production activities deduction. Attach Form 8903	35	
36	Add lines 23 through 35	36	4,800.
37	Subtract line 36 from line 22. This is your **adjusted gross income** ▶	37	32,500.

Tax and Credits

38	Amount from line 37 (adjusted gross income)			38	32,500.
39a	Check if: ☐ **You** were born before January 2, 1949, ☐ Blind. ☐ **Spouse** was born before January 2, 1949, ☐ Blind. **Total boxes checked ▶ 39a**				
b	If your spouse itemizes on a separate return or you were a dual-status alien, check here▶ **39b**☐				
40	**Itemized deductions** (from Schedule A) **or** your **standard deduction** (see left margin)			40	12,200.
41	Subtract line 40 from line 38			41	20,300.
42	**Exemptions.** If line 38 is $150,000 or less, multiply $3,900 by the number on line 6d. Otherwise, see instructions			42	11,700.
43	**Taxable income.** Subtract line 42 from line 41. If line 42 is more than line 41, enter -0-			43	8,600.
44	**Tax** (see instructions). Check if any from: **a** ☐ Form(s) 8814 **b** ☐ Form 4972 **c** ☐			44	2,150.
45	**Alternative minimum tax** (see instructions). Attach Form 6251			45	
46	Add lines 44 and 45 ▶			46	2,150.
47	Foreign tax credit. Attach Form 1116 if required	47			
48	Credit for child and dependent care expenses. Attach Form 2441	48			
49	Education credits from Form 8863, line 19	49	1,441.		
50	Retirement savings contributions credit. Attach Form 8880	50			
51	Child tax credit. Attach Schedule 8812, if required	51			
52	Residential energy credits. Attach Form 5695	52			
53	Other credits from Form: **a** ☐ 3800 **b** ☐ 8801 **c** ☐	53			
54	Add lines 47 through 53. These are your **total credits**			54	1,441.
55	Subtract line 54 from line 46. If line 54 is more than line 46, enter -0- ▶			55	709.

Standard Deduction for—
- People who check any box on line 39a or 39b **or** who can be claimed as a dependent, see instructions.
- All others:

Single or Married filing separately, $6,100

Married filing jointly or Qualifying widow(er), $12,200

Head of household, $8,950

Other Taxes

56	Self-employment tax. Attach Schedule SE	56	
57	Unreported social security and Medicare tax from Form: **a** ☐ 4137 **b** ☐ 8919	57	
58	Additional tax on IRAs, other qualified retirement plans, etc. Attach Form 5329 if required	58	
59a	Household employment taxes from Schedule H	59a	
b	First-time homebuyer credit repayment. Attach Form 5405 if required	59b	
60	Taxes from: **a** ☐ Form 8959 **b** ☐ Form 8960 **c** ☐ Instructions; enter code(s)	60	
61	Add lines 55 through 60. This is your **total tax** ▶	61	709.

Payments

62	Federal income tax withheld from Forms W-2 and 1099	62	715.		
63	2013 estimated tax payments and amount applied from 2012 return	63			
64a	**Earned income credit (EIC)**	64a			
b	Nontaxable combat pay election **64b**				
65	Additional child tax credit. Attach Schedule 8812	65			
66	American opportunity credit from Form 8863, line 8	66	961.		
67	Reserved	67			
68	Amount paid with request for extension to file	68			
69	Excess social security and tier 1 RRTA tax withheld	69			
70	Credit for federal tax on fuels. Attach Form 4136	70			
71	Credits from Form: **a** ☐ 2439 **b** ☐ Reserved **c** ☐ 8885 **d** ☐	71			
72	Add lines 62, 63, 64a, and 65 through 71. These are your **total payments** ▶			72	1,676.

If you have a qualifying child, attach Schedule EIC.

Refund

73	If line 72 is more than line 61, subtract line 61 from line 72. This is the amount you **overpaid**	73	967.
74a	Amount of line 73 you want **refunded to you.** If Form 8888 is attached, check here ▶☐	74a	967.
b	Routing number X X X X X X X X X ▶ **c** Type: ☐ Checking ☐ Savings		
d	Account number X X X X X X X X X X X X X X X X X		
75	Amount of line 73 you want **applied to your 2014 estimated tax** ▶ 75		

Direct deposit? See instructions.

Amount You Owe

76	**Amount you owe.** Subtract line 72 from line 61. For details on how to pay, see instructions ▶	76	
77	Estimated tax penalty (see instructions) 77		

Third Party Designee

Do you want to allow another person to discuss this return with the IRS (see instructions)? ☐ **Yes.** Complete below. ☒ **No**

Designee's name ▶ Phone no. ▶ Personal identification number (PIN) ▶

Sign Here

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Joint return? See instructions. Keep a copy for your records.

Your signature	Date	Your occupation	Daytime phone number
		FORKLIFT DRIVER	(704)526-9846
Spouse's signature. If a joint return, **both** must sign.	Date	Spouse's occupation	If the IRS sent you an Identity Protection PIN, enter it here (see inst.)
		CASHIER	

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
Firm's name ▶ Self-Prepared			Firm's EIN ▶	
Firm's address ▶			Phone no.	

Form **2555**

Department of the Treasury
Internal Revenue Service

Foreign Earned Income

▶ Attach to Form 1040.

▶ Information about Form 2555 and its separate instructions is at *www.irs.gov/form2555*.

OMB No. 1545-0074

2013

Attachment Sequence No. 34

For Use by U.S. Citizens and Resident Aliens Only

Name shown on Form 1040: GEORGE P GREENMAN

Your social security number: 255-06-2976

Part I General Information

1 Your foreign address (including country): P.O BOX 500367 DUBAI AE United Arab Emirates 00000

2 Your occupation: FORKLIFT DRIVER

3 Employer's name ▶ DYNCORP INT'L FREEZONE

4a Employer's U.S. address ▶ None

b Employer's foreign address ▶ P.O BOX 500367 DUBAI AE United Arab Emirates 00000

5 Employer is (check any that apply): a ☐ A foreign entity b ☐ A U.S. company c ☐ Self d ☒ A foreign affiliate of a U.S. company e ☐ Other (specify) ▶

6a If you previously filed Form 2555 or Form 2555-EZ, enter the last year you filed the form. ▶ 2012

b If you did not previously file Form 2555 or 2555-EZ to claim either of the exclusions, check here ▶ ☐ and go to line 7.

c Have you ever revoked either of the exclusions? . . . ☐ Yes ☒ No

d If you answered "Yes," enter the type of exclusion and the tax year for which the revocation was effective. ▶

7 Of what country are you a citizen/national? ▶ United States

8a Did you maintain a separate foreign residence for your family because of adverse living conditions at your tax home? See **Second foreign household** in the instructions . . . ☐ Yes ☒ No

b If "Yes," enter city and country of the separate foreign residence. Also, enter the number of days during your tax year that you maintained a second household at that address. ▶

9 List your tax home(s) during your tax year and date(s) established. ▶ 12151 AUTUMN WINDS LANE, PINEVILLE, NC 28134 01/01/2013

Next, complete either Part II or Part III. If an item does not apply, enter "NA." If you do not give the information asked for, any exclusion or deduction you claim may be disallowed.

Part II Taxpayers Qualifying Under Bona Fide Residence Test (see instructions)

10 Date bona fide residence began ▶ , and ended ▶

11 Kind of living quarters in foreign country ▶ a ☐ Purchased house b ☐ Rented house or apartment c ☐ Rented room d ☐ Quarters furnished by employer

12a Did any of your family live with you abroad during any part of the tax year? . . . ☐ Yes ☐ No

b If "Yes," who and for what period? ▶

13a Have you submitted a statement to the authorities of the foreign country where you claim bona fide residence that you are not a resident of that country? See instructions . . . ☐ Yes ☐ No

b Are you required to pay income tax to the country where you claim bona fide residence? See instructions . ☐ Yes ☐ No

If you answered "Yes" to 13a and "No" to 13b, you do not qualify as a bona fide resident. Do not complete the rest of this part.

14 If you were present in the United States or its possessions during the tax year, complete columns **(a)–(d)** below. **Do not** include the income from column **(d)** in Part IV, but report it on Form 1040.

(a) Date arrived in U.S.	**(b)** Date left U.S.	**(c)** Number of days in U.S. on business	**(d)** Income earned in U.S. on business (attach computation)	**(a)** Date arrived in U.S.	**(b)** Date left U.S.	**(c)** Number of days in U.S. on business	**(d)** Income earned in U.S. on business (attach computation)

15a List any contractual terms or other conditions relating to the length of your employment abroad. ▶

b Enter the type of visa under which you entered the foreign country. ▶

c Did your visa limit the length of your stay or employment in a foreign country? If "Yes," attach explanation . ☐ Yes ☐ No

d Did you maintain a home in the United States while living abroad? . . . ☐ Yes ☐ No

e If "Yes," enter address of your home, whether it was rented, the names of the occupants, and their relationship to you. ▶

Part III Taxpayers Qualifying Under Physical Presence Test (see instructions)

16 The physical presence test is based on the 12-month period from ▶ 01/01/2013 through ▶ 12/31/2013

17 Enter your principal country of employment during your tax year. ▶ AFGHANISTAN

18 If you traveled abroad during the 12-month period entered on line 16, complete columns **(a)–(f)** below. Exclude travel between foreign countries that did not involve travel on or over international waters, or in or over the United States, for 24 hours or more. If you have no travel to report during the period, enter "Physically present in a foreign country or countries for the entire 12-month period." **Do not** include the income from column **(f)** below in Part IV, but report it on Form 1040.

(a) Name of country (including U.S.)	**(b)** Date arrived	**(c)** Date left	**(d)** Full days present in country	**(e)** Number of days in U.S. on business	**(f)** Income earned in U.S. on business (attach computation)
US	06/02/2013	06/19/2013	17		

Part IV All Taxpayers

Note: *Enter on lines 19 through 23 all income, including noncash income, you earned and actually or constructively received during your 2013 tax year for services you performed in a foreign country. If any of the foreign earned income received this tax year was earned in a prior tax year, or will be earned in a later tax year (such as a bonus), see the instructions.* ***Do not*** *include income from line 14, column* ***(d),*** *or line 18, column* ***(f).*** *Report amounts in U.S. dollars, using the exchange rates in effect when you actually or constructively received the income.*

If you are a cash basis taxpayer, report on Form 1040 all income you received in 2013, no matter when you performed the service.

	2013 Foreign Earned Income				**Amount (in U.S. dollars)**
19	Total wages, salaries, bonuses, commissions, etc.			19	83,106.
20	Allowable share of income for personal services performed (see instructions):				
a	In a business (including farming) or profession			20a	
b	In a partnership. List partnership's name and address and type of income. ▶			20b	
21	Noncash income (market value of property or facilities furnished by employer—attach statement showing how it was determined):				
a	Home (lodging)			21a	
b	Meals			21b	
c	Car			21c	
d	Other property or facilities. List type and amount. ▶			21d	
22	Allowances, reimbursements, or expenses paid on your behalf for services you performed:				
a	Cost of living and overseas differential	22a			
b	Family	22b			
c	Education	22c			
d	Home leave	22d			
e	Quarters	22e			
f	For any other purpose. List type and amount. ▶	22f			
g	Add lines 22a through 22f			22g	
23	Other foreign earned income. List type and amount. ▶			23	
24	Add lines 19 through 21d, line 22g, and line 23			24	83,106.
25	Total amount of meals and lodging included on line 24 that is excludable (see instructions)			25	
26	Subtract line 25 from line 24. Enter the result here and on line 27 on page 3. This is your **2013 foreign earned income** ▶			26	83,106.

Part V All Taxpayers

27	Enter the amount from line 26	27	83,106.

Are you claiming the housing exclusion or housing deduction?

☐ **Yes.** Complete Part VI.

☒ **No.** Go to Part VII.

Part VI Taxpayers Claiming the Housing Exclusion and/or Deduction

28	Qualified housing expenses for the tax year (see instructions)	28	
29a	Enter location where housing expenses incurred (see instructions) ▶		
b	Enter limit on housing expenses (see instructions)	29b	
30	Enter the **smaller** of line 28 or line 29b	30	
31	Number of days in your qualifying period that fall within your 2013 tax year (see instructions) **31** _____ **days**		
32	Multiply $42.78 by the number of days on line 31. If 365 is entered on line 31, enter $15,616.00 here	32	
33	Subtract line 32 from line 30. If the result is zero or less, do not complete the rest of this part or any of Part IX	33	
34	Enter employer-provided amounts (see instructions) **34**		
35	Divide line 34 by line 27. Enter the result as a decimal (rounded to at least three places), but do not enter more than "1.000"	35	×
36	**Housing exclusion.** Multiply line 33 by line 35. Enter the result but do not enter more than the amount on line 34. Also, complete Part VIII ▶	36	

Note: *The housing deduction is figured in Part IX. If you choose to claim the foreign earned income exclusion, complete Parts VII and VIII before Part IX.*

Part VII Taxpayers Claiming the Foreign Earned Income Exclusion

37	Maximum foreign earned income exclusion	37	$97,600 00
38	• If you completed Part VI, enter the number from line 31. • All others, enter the number of days in your qualifying period that fall within your 2013 tax year (see the instructions for line 31). **38** 365 **days**		
39	• If line 38 and the number of days in your 2013 tax year (usually 365) are the same, enter "1.000." • Otherwise, divide line 38 by the number of days in your 2013 tax year and enter the result as a decimal (rounded to at least three places).	39	× 1.000
40	Multiply line 37 by line 39	40	97,600.
41	Subtract line 36 from line 27	41	83,106.
42	**Foreign earned income exclusion.** Enter the **smaller** of line 40 or line 41. Also, complete Part VIII ▶	42	83,106.

Part VIII Taxpayers Claiming the Housing Exclusion, Foreign Earned Income Exclusion, or Both

43	Add lines 36 and 42	43	83,106.
44	Deductions allowed in figuring your adjusted gross income (Form 1040, line 37) that are allocable to the excluded income. See instructions and attach computation	44	
45	Subtract line 44 from line 43. Enter the result here and in parentheses on **Form 1040, line 21.** Next to the amount enter "Form 2555." On Form 1040, subtract this amount from your income to arrive at total income on Form 1040, line 22	45	83,106.

Part IX Taxpayers Claiming the Housing Deduction—Complete this part only if (a) line 33 is more than line 36 and (b) line 27 is more than line 43.

46	Subtract line 36 from line 33	46	
47	Subtract line 43 from line 27	47	
48	Enter the **smaller** of line 46 or line 47	48	
	Note: *If line 47 is **more than** line 48 and you could not deduct all of your 2012 housing deduction because of the 2012 limit, use the housing deduction carryover worksheet in the instructions to figure the amount to enter on line 49. Otherwise, go to line 50.*		
49	Housing deduction carryover from 2012 (from housing deduction carryover worksheet in the instructions)	49	
50	**Housing deduction.** Add lines 48 and 49. Enter the total here and on Form 1040 to the left of line 36. Next to the amount on Form 1040, enter "Form 2555." Add it to the total adjustments reported on that line ▶	50	

Form **8863**

Department of the Treasury
Internal Revenue Service (99)

Education Credits
(American Opportunity and Lifetime Learning Credits)

▶ Information about Form 8863 and its separate instructions is at *www.irs.gov/form8863.*
▶ Attach to Form 1040 or Form 1040A.

OMB No. 1545-0074
2013
Attachment Sequence No. **50**

Name(s) shown on return: GEORGE P GREENMAN & SHAOLIAN DU
Your social security number: 255-06-2976

CAUTION *Complete a separate Part III on page 2 for each student for whom you are claiming either credit before you complete Parts I and II.*

Part I Refundable American Opportunity Credit

1	After completing Part III for each student, enter the total of all amounts from all Parts III, line 30			1	2,402.
2	Enter: $180,000 if married filing jointly; $90,000 if single, head of household, or qualifying widow(er)	2	180,000.		
3	Enter the amount from Form 1040, line 38, or Form 1040A, line 22. If you are filing Form 2555, 2555-EZ, or 4563, or you are excluding income from Puerto Rico, see Pub. 970 for the amount to enter	3	115,606.		
4	Subtract line 3 from line 2. If zero or less, **stop**; you cannot take any education credit	4	64,394.		
5	Enter: $20,000 if married filing jointly; $10,000 if single, head of household, or qualifying widow(er)	5	20,000.		
6	If line 4 is: • Equal to or more than line 5, enter 1.000 on line 6 • Less than line 5, divide line 4 by line 5. Enter the result as a decimal (rounded to at least three places)			6	1.000
7	Multiply line 1 by line 6. **Caution:** If you were under age 24 at the end of the year **and** meet the conditions described in the instructions, you **cannot** take the refundable American opportunity credit; skip line 8, enter the amount from line 7 on line 9, and check this box ▶ ☐			7	2,402.
8	**Refundable American opportunity credit.** Multiply line 7 by 40% (.40). Enter the amount here and on Form 1040, line 66, or Form 1040A, line 40. Then go to line 9 below			8	961.

Part II Nonrefundable Education Credits

9	Subtract line 8 from line 7. Enter here and on line 2 of the Credit Limit Worksheet (see instructions)			9	1,441.
10	After completing Part III for each student, enter the total of all amounts from all Parts III, line 31. If zero, skip lines 11 through 17, enter -0- on line 18, and go to line 19			10	
11	Enter the smaller of line 10 or $10,000			11	
12	Multiply line 11 by 20% (.20)			12	
13	Enter: $127,000 if married filing jointly; $63,000 if single, head of household, or qualifying widow(er)	13			
14	Enter the amount from Form 1040, line 38, or Form 1040A, line 22. If you are filing Form 2555, 2555-EZ, or 4563, or you are excluding income from Puerto Rico, see Pub. 970 for the amount to enter	14			
15	Subtract line 14 from line 13. If zero or less, skip lines 16 and 17, enter -0- on line 18, and go to line 19	15			
16	Enter: $20,000 if married filing jointly; $10,000 if single, head of household, or qualifying widow(er)	16			
17	If line 15 is: • Equal to or more than line 16, enter 1.000 on line 17 and go to line 18 • Less than line 16, divide line 15 by line 16. Enter the result as a decimal (rounded to at least three places)			17	
18	Multiply line 12 by line 17. Enter here and on line 1 of the Credit Limit Worksheet (see instructions) ▶			18	
19	**Nonrefundable education credits.** Enter the amount from line 7 of the Credit Limit Worksheet (see instructions) here and on Form 1040, line 49, or Form 1040A, line 31			19	1,441.

Name(s) shown on return	Your social security number
GEORGE P GREENMAN & SHAOLIAN DU	255-06-2976

CAUTION ***Complete Part III for each student for whom you are claiming either the American opportunity credit or lifetime learning credit. Use additional copies of Page 2 as needed for each student.***

Part III Student and Educational Institution Information

See instructions.

20 Student name (as shown on page 1 of your tax return) KUN YANG	**21** Student social security number (as shown on page 1 of your tax return) 685-18-8600

22 Educational institution information (see instructions)

a. Name of first educational institution UNC GREENSBORO	**b.** Name of second educational institution (if any)
(1) Address. Number and street (or P.O. box). City, town or post office, state, and ZIP code. If a foreign address, see instructions. PO BOX 26170 GREENSBORO NC 27402	**(1)** Address. Number and street (or P.O. box). City, town or post office, state, and ZIP code. If a foreign address, see instructions.
(2) Did the student receive Form 1098-T from this institution for 2013? ☒ Yes ☐ No	**(2)** Did the student receive Form 1098-T from this institution for 2013? ☐ Yes ☐ No
(3) Did the student receive Form 1098-T from this institution for 2012 with Box 2 filled in and Box 7 checked? ☐ Yes ☒ No	**(3)** Did the student receive Form 1098-T from this institution for 2012 with Box 2 filled in and Box 7 checked? ☐ Yes ☐ No
If you checked "No" in **both (2) and (3)**, skip **(4)**.	If you checked "No" in **both (2) and (3)**, skip **(4)**.
(4) If you checked "Yes" in **(2) or (3)**, enter the institution's federal identification number (from Form 1098-T). 56-6001468	**(4)** If you checked "Yes" in **(2) or (3)**, enter the institution's federal identification number (from Form 1098-T).

23	Has the Hope Scholarship Credit or American opportunity credit been claimed for this student for any 4 tax years before 2013?	☐ Yes — **Stop!** Go to line 31 for this student.	☒ No — Go to line 24.
24	Was the student enrolled at least half-time for at least one academic period that began in 2013 at an eligible educational institution in a program leading towards a postsecondary degree, certificate, or other recognized postsecondary educational credential? (see instructions)	☒ Yes — Go to line 25.	☐ No — **Stop!** Go to line 31 for this student.
25	Did the student complete the first 4 years of post-secondary education before 2013?	☐ Yes — **Stop!** Go to line 31 for this student.	☒ No — Go to line 26.
26	Was the student convicted, before the end of 2013, of a felony for possession or distribution of a controlled substance?	☐ Yes — **Stop!** Go to line 31 for this student.	☒ No — See *Tip* below and complete **either** lines 27-30 **or** line 31 for this student.

TIP *When you figure your taxes, you may want to compare the American opportunity credit and lifetime learning credits, and choose the credit for each student that gives you the lower tax liability. You* ***cannot*** *take the American opportunity credit and the lifetime learning credit for the* ***same student*** *in the same year. If you complete lines 27 through 30 for this student, do not complete line 31.*

American Opportunity Credit

27	Adjusted qualified education expenses (see instructions). **Do not enter more than $4,000**	**27**	3,606.
28	Subtract $2,000 from line 27. If zero or less enter -0-	**28**	1,606.
29	Multiply line 28 by 25% (.25)	**29**	402.
30	If line 28 is zero, enter the amount from line 27. Otherwise, add $2,000 to the amount on line 29 and enter the result. Skip line 31. Include the total of all amounts from all Parts III, line 30 on Part I, line 1	**30**	2,402.

Lifetime Learning Credit

31	Adjusted qualified education expenses (see instructions). Include the total of all amounts from all Parts III, line 31, on Part II, line 10	**31**	

File by Mail Instructions for your 2013 North Carolina Tax Return

Important: Your taxes are not finished until all required steps are completed.

(If you prefer, you can still e-file. Go to the end of these instructions for more information.)

GEORGE P GREENMAN & SHAOLIAN DU
12151 AUTUMN WINDS LANE
CHARLOTTE, NC 28134

Balance Due/ Refund	Your North Carolina state tax return (Form D-400) shows you are due a refund of $1,440.00.
What You Need to Mail	Your tax return - The official return for mailing is included in this printout. Remember to sign and date the return. Attach to your return any Form W-2, 1099, 1099R, or other statement that shows North Carolina tax withheld and a 1099R if you claimed a Bailey retirement deduction. Mail your return and attachments to: North Carolina Department of Revenue P.O. Box R Raleigh, NC 27634-0001 Deadline: Postmarked by April 15, 2014 Don't forget correct postage on the envelope.
What You Need to Keep	Keep these instructions and a copy of your return for your records. If you did not print one before closing TurboTax, go back to the program and select File tab, then select the Print for Your Records category.
2013 North Carolina Tax Return Summary	Taxable Income $ 4,955.00 Total Tax $ 299.00 Total Payments/Credits $ 1,739.00 Amount to be Refunded $ 1,440.00
Special Formatting	Your printed state tax forms may have special formatting on them, such as bar codes or other symbols. This is to enable fast processing. Don't worry, these forms have been approved by your taxing authority and are acceptable for printing and mailing.
Changed Your Mind About e-filing?	You can still file electronically. Just go back to TurboTax, select the File tab, then select the E-file category. We'll walk you through the process. Once you file, we will let you know if your return is accepted (or rejected) by the state taxing agency.

D-400 (59) 10-3-13

< *Staple All Pages of Your Return and W-2s Here*

Individual Income Tax Return 2013

North Carolina Department of Revenue

For calendar year 2013, or fiscal year beginning 13 and ending

☐ Select box if you or your spouse were out of the country on April 15 and a U.S. citizen or resident.

☐ Select box if return is filed and signed by Executor or Administrator.

GEORGE P GREENMAN SHAOLIAN DU
12151 AUTUMN WINDS LANE Your SSN: 255062976
CHARLOTTE NC 28134 MECKL Spouse's SSN: 684181460

Number of Exemptions Claimed: 03

Filing Status ☐ 1. Single ☒ 2. Married Filing Jointly ☐ 3. Married Filing Separately ☐ 4. Head of Household ☐ 5. Widow(er) with Dependent Child

	You	Spouse
Select box if you or your spouse were a nonresident of NC for the entire year.	☐	☐
Select box if you or your spouse moved into or out of NC during the year.	☐	☐

☐ Return for deceased taxpayer — Year spouse died: — Date of death:
☐ Return for deceased spouse — Date of death:

FS 2 EX 03 PP N DT N OC N NRT N PYT N TD

GREE 1215 28134 DS N EA N NRS N PYS N SD

GEORGE P GREENMAN 255062976

SHAOLIAN DU 684181460 NC 28134

12151 AUTUMN WINDS LANE CHARLOTTE

7020159015

06	32500	24A	777	31	0	45	0		
07	0	24B	0	33	1440	46A	0		
09	14045	24C	0	34	0	46B	0		
11 S	6000	24D	0	35	0	46C	0		
13	7500	25	0	36	0	46D	0		
16	00000	27A	0	37	0	46E	0		
17	4955	27B	0	38	0	47A	0		
18	299	27C	0	40	0	47B	0		
19	0	27D	0	41	0	47C	0		
21	0	EU		42	0	48	0	51	0
23A	0	28	0	43	14045	49	0	53	0
23B	962	30	0	44	0	50	0	54	0
TN	7045269846	PN		PP					

Sign Return Below ☒ **Refund Due** 1440 ☐ **Payment Due** 0

I certify that, to the best of my knowledge, this return is accurate and complete.

Your Signature Date

Spouse's Signature (If filing joint return, both must sign.) Date

7045269846

Home Telephone Number (Include area code)

If prepared by a person other than taxpayer, this certification is based on all information of which the preparer has any knowledge.

SELF PREPARED

Paid Preparer's Signature Date

Paid Preparer's FEIN, SSN, or PTIN Paid Preparer's Telephone Number

If you ARE NOT due a refund, mail return, any payment, and Form D-400V to: NCDOR, P.O. Box 25000, Raleigh, N.C. 27640-0640
If REFUND mail to: NCDOR, P.O. Box R, Raleigh, N.C. 27634-0001

REV 02/10/14 TTW

Last Name (First 10 Characters) GREENMAN | Your Social Security Number 255062976

D-400 Line-by-Line Information

6.	Federal adjusted gross income	6.	32500
7.	Additions to federal adjusted gross income	7.	0
8.	Add Lines 6 and 7	8.	32500
9.	Deductions from federal adjusted gross income	9.	14045
10.	Subtract Line 9 from Line 8	10.	18455
11.	Deduction Type		S
	N.C. standard deduction	11.	6000
	N.C. itemized deduction	11.	0
12.	Subtract Line 11 from Line 10	12.	12455
13.	N.C. personal exemption allowance	13.	7500
14.	Subtract Line 13 from Line 12	14.	4955
15.	Same as Line 14	15.	4955
16.	Part-year residents and nonresidents	16.	0.0000
17.	N.C. Taxable Income	17.	4955
18.	N.C. Income Tax	18.	299
19.	Tax Credits	19.	0
20.	Subtract Line 19 from Line 18	20.	299
21.	Consumer Use Tax	21.	0
22.	Add Lines 20 and 21	22.	299

North Carolina Income Tax Withheld

23a.	Your Income Tax Withheld	23a.	0
23b.	Spouse's Income Tax Withheld	23b.	962

Other Tax Payments

24a.	2013 Estimated Tax	24a.	777
24b.	Paid with Extension	24b.	0
24c.	Partnership	24c.	0
24d.	S Corporation	24d.	0
25.	North Carolina Earned Income Tax Credit	25.	0
26.	Add Lines 23a through 25	26.	1739
27a.	**Tax Due** - If Line 22 is more than Line 26, subtract and enter the result	27a.	0
27b.	Penalties	27b.	0
27c.	Interest	27c.	0
EU	Exception to underpayment of estimated tax	EU	
27d.	Interest on the underpayment of estimated income tax	27d.	0
28.	**Pay this Amount**	28.	**0**
29.	**Overpayment** - If Line 22 is less than Line 26, subtract and enter the result	29.	1440

Amount of Refund to Apply to:

30.	Amount of Line 29 to be applied to 2014 Estimated Income Tax	30.	0
31.	N.C. Nongame and Endangered Wildlife Fund	31.	0
32.	Add Lines 30 and 31	32.	0
33.	**Amount to be Refunded**	33.	**1440**

REV 02/10/14 TTW

This page must be filed with the first page of this form.

Additions to Federal Adjusted Gross Income

34.	Interest income from other states	34.	0
35.	Adjustment for bonus depreciation *(See instructions)*	35.	0
36.	Adjustments for section 179 expense deduction	36.	0
37.	Adjustments for tuition and fees deduction, Form 1040, Line 34 or Form 1040A, Line 19	37.	0
38.	Other federal adjusted gross income additions	38.	0
39.	**Total additions**	39.	0

Deductions from Federal Adjusted Gross Income

40.	State or local income tax refund	40.	0
41.	Interest income from obligations of US or US' possessions	41.	0
42.	Social Security and Railroad Retirement Benefits	42.	0
43.	Bailey settlement retirement benefits	43.	14045
44.	Other retirement benefits	44.	0
45.	Severance wages	45.	0
46.	Adjustment for bonus depreciation added back in 2008, 2009, 2010, 2011, and 2012		
46a.	2008	46a.	0
46b.	2009	46b.	0
46c.	2010	46c.	0
46d.	2011	46d.	0
46e.	2012	46e.	0
46f.	Add Lines 46a, 46b, 46c 46d and 46e and enter on 46f	46f.	0
47.	Adjustment for section 179 expense deduction added back in 2010, 2011, and 2012		
47a.	2010	47a.	0
47b.	2011	47b.	0
47c.	2012	47c.	0
47d.	Add Lines 47a, 47b, and 47c and enter on 47d	47d.	0
48.	Contributions to North Carolina's National College Savings Program (NC 529 Plan) *(See instructions)*	48.	0
49.	Adjustment for absorbed NOL added back in 2003, 2004, 2005, and 2006	49.	0
50.	Adjustment for net business income that is not considered passive income	50.	0
51.	Other federal adjusted gross income deductions	51.	0
52.	**Total deductions**	52.	**14045**

Part-Year Residents and Nonresidents

53.	All income while a part-year NC resident and NC source income while a nonresident	53.	0
54.	Total income from all sources	54.	0
55.	Divide Line 53 by Line 54	55.	0.0000

N.C. Residency Dates for Part-Year Residents

	Beginning	Ending
Taxpayer:		
Spouse:		