File by Mail Instructions for your 2013 Federal Tax Return

Important: Your taxes are not finished until all required steps are completed.

(If you prefer, you can still e-file. Go to the end of these instructions for more information.)

Kun Yang
12151 Autumn Winds Lane
Charlotte, NC 28134

Balance Due/ Refund	Your federal tax return (Form 1040EZ) shows no balance due or refund amount.
What You Need to Mail	Your tax return - The official return for mailing is included in this printout. Remember to sign and date the return. Attach the first copy or Copy B of Form(s) W-2 to the front of your Form 1040EZ. Mail your return and attachments to: Department of the Treasury Internal Revenue Service Center Kansas City, MO 64999-0014 Deadline: Postmarked by Tuesday, April 15, 2014 Note: Your state return may be due on a different date. Please review your state filing instructions. Don't forget correct postage on the envelope.
What You Need to Keep	Keep these instructions and a copy of your return for your records. If you did not print one before closing TurboTax, go back to the program and select File tab, then select the Print for Your Records category.
2013 Federal Tax Return Summary	Adjusted Gross Income $ 1,058.00 Taxable Income $ 0.00 Total Tax $ 0.00 No Refund or Amount Due $ 0.00 Effective Tax Rate 0.00%
Changed Your Mind About e-filing?	You can still file electronically. Just go back to TurboTax, select the File tab, then select the E-file category. We'll walk you through the process. Once you file, we will let you know if your return is accepted (or rejected) by the Internal Revenue Service.

Hi Kun,

We just want to thank you for using TurboTax this year! It's our goal to make your taxes easy and accurate, year after year.

With TurboTax Deluxe:
Your Head Start On Next Year:
When you come back next year, taxes will be so easy! We'll have all your information saved and ready to transfer in to your new return. We'll ask you questions about what changed since we last talked, and we'll be ready to get you the credits and deductions you deserve, no matter what life throws at you.

Here's the final wrap up for your 2013 taxes:

Your Guarantee of Accuracy:
Breathe easy. The calculations on your return are backed with our 100% Accuracy Guarantee.
- We double checked your return for errors along the way.
- We helped with step-by-step guidance to get your answers on the right IRS forms.
- We made sure you didn't miss a deduction even if something in your life changed, like a new job, new house - or more kids!

Also included:
- We provide the Audit Support Center free of charge, in the unlikely event you get audited.

Many happy returns from TurboTax.

Department of the Treasury—Internal Revenue Service

Form **1040EZ** **Income Tax Return for Single and Joint Filers With No Dependents** (99) **2013** OMB No. 1545-0074

Your first name and initial	Last name	Your social security number
Kun	Yang	685 18 8600
If a joint return, spouse's first name and initial	Last name	Spouse's social security number

Home address (number and street). If you have a P.O. box, see instructions.	Apt. no.	▲ Make sure the SSN(s) above are correct.
12151 Autumn Winds Lane		

City, town or post office, state, and ZIP code. If you have a foreign address, also complete spaces below (see instructions).
Charlotte NC 28134

Foreign country name	Foreign province/state/county	Foreign postal code

Presidential Election Campaign
Check here if you, or your spouse if filing jointly, want $3 to go to this fund. Checking a box below will not change your tax or refund. ☐ You ☐ Spouse

Income

Attach Form(s) W-2 here.

Enclose, but do not attach, any payment.

1	Wages, salaries, and tips. This should be shown in box 1 of your Form(s) W-2. Attach your Form(s) W-2.	1	1,058.
2	Taxable interest. If the total is over $1,500, you cannot use Form 1040EZ.	2	
3	Unemployment compensation and Alaska Permanent Fund dividends (see instructions).	3	
4	Add lines 1, 2, and 3. This is your **adjusted gross income.**	4	1,058.
5	If someone can claim you (or your spouse if a joint return) as a dependent, check the applicable box(es) below and enter the amount from the worksheet on back. ☒ **You** ☐ **Spouse** If no one can claim you (or your spouse if a joint return), enter $10,000 if **single;** $20,000 if **married filing jointly.** See back for explanation.	5	1,408.
6	Subtract line 5 from line 4. If line 5 is larger than line 4, enter -0-. This is your **taxable income.** ▶	6	0.

Payments, Credits, and Tax

7	Federal income tax withheld from Form(s) W-2 and 1099.	7	
8a	**Earned income credit (EIC)** (see instructions).	8a	
b	Nontaxable combat pay election. 8b		
9	Add lines 7 and 8a. These are your **total payments and credits.** ▶	9	
10	**Tax.** Use the amount on **line 6 above** to find your tax in the tax table in the instructions. Then, enter the tax from the table on this line.	10	0.

Refund

Have it directly deposited! See instructions and fill in 11b, 11c, and 11d or Form 8888.

11a	If line 9 is larger than line 10, subtract line 10 from line 9. This is your **refund.** If Form 8888 is attached, check here ▶ ☐	11a	

▶ b Routing number XXXXXXXXX ▶ c Type: ☐ Checking ☐ Savings

▶ d Account number XXXXXXXXXXXXXXXXX

Amount You Owe

12	If line 10 is larger than line 9, subtract line 9 from line 10. This is the **amount you owe.** For details on how to pay, see instructions. ▶	12	0.

Third Party Designee

Do you want to allow another person to discuss this return with the IRS (see instructions)? ☐ **Yes.** Complete below. ☒ **No**

Designee's name ▶ Phone no. ▶ Personal identification number (PIN) ▶

Sign Here

Under penalties of perjury, I declare that I have examined this return and, to the best of my knowledge and belief, it is true, correct, and accurately lists all amounts and sources of income I received during the tax year. Declaration of preparer (other than the taxpayer) is based on all information of which the preparer has any knowledge.

Joint return? See instructions.

Keep a copy for your records.

Your signature	Date	Your occupation	Daytime phone number
		Waiter	
Spouse's signature. If a joint return, **both** must sign.	Date	Spouse's occupation	If the IRS sent you an Identity Protection PIN, enter it here (see inst.)

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN

Firm's name ▶ Self-Prepared | Firm's EIN ▶

Firm's address ▶ | Phone no.

1098-T Worksheet | **Tuition Statement** ► Keep for your records | **2013**

Taxpayer's name: Kun Yang	Social Security No.: 685-18-8600

1098-T Information (Required):

- **A** A Form 1098-T was received from this institution . . . Yes [X] No [ ]
- **B** A Form 1098-T was received from this institution in **2012** with Box 2 filled in and Box 7 checked . . . Yes [ ] No [X]

Identify Student (Required):

- **A** If student is Kun
  Double-click** to link this 1098-T to the applicable **Taxpayer or Spouse Student Information Worksheet . . . ► Kun
- **B** If student is
  Double-click** to link this 1098-T to the applicable **Dependent Student Information Worksheet . . . ►

Filer's name: UNCG Street address: PO BOX 26170 City: GREENSBORO State: NC Zip Code: 27402 Foreign province/county: Foreign postal code: Foreign country:	**1** Payments received for qualified tuition and related expenses . . . . $ **2** Amounts billed for qualified tuition and related expenses . . . . $ 6,229. **3** If this box is checked, your educational institution has changed its reporting method for 2013 . . . [ ]	
Filer's Federal identification number: 56-6001468 Student's Social Security Number: 685-18-8600	**4** Adjustments made for a prior year $	**5** Scholarships or grants $ 4,323.
Student's name: Kun Street address: 12151 Autumn Winds Lane Apt. No.: City: Charlotte State: NC Zip Code: 28134	**6** Adjustments to scholarships or grants for a prior year $	**7** Checked if the amount in box 1 or 2 includes amounts for an academic period beginning January - March 2014 . . . ► [X]
Service Provider/ Acct No **8** Check if at least half-time student ► [X]	**9** Checked if a graduate student . . ► [ ]	**10** Ins. contract reimb./refund $

Reconciliation of Box 1, Payments Received for Qualified Tuition and Related Expenses

A	Enter box 1 amount **not** paid during 2013	
B	Enter box 1 amount actually paid during 2013	

Reconciliation of Box 2, Amounts Billed for Qualified Tuition and Related Expenses

A	Enter box 2 amount **not** paid during 2013	0.
B	Enter box 2 amount actually paid during 2013	6,229.

Reconciliation of Box 5, Veteran- or Employer-Provided Assistance Included in Box 5

A	Enter portion of box 5 amount from veteran- or tax free employer-provided assistance	
B	Enter portion of box 5 amount from employer-provided assistance included in income	
C	Portion of box 5 amount from scholarships or grants	4,323.
D	Box 5 amount includes veteran- or employer-provided educational assistance	[ ]

Federal Carryover Worksheet

2013

► Keep for your records

Name(s) Shown on Return	Social Security Number
Kun Yang	685-18-8600

2012 State and Local Income Tax Information (See Tax Help)

(a) State or Local ID	(b) Paid With Extension	(c) Estimates Pd After 12/31	(d) Total With-held/Pmts	(e) Paid With Return	(f) Total Over-payment	(g) Applied Amount
Totals . .						

Other Tax and Income Information		2012	2013
1 Filing status	1		1 Single
2 Number of exemptions for blind or over 65 (0 - 4)	2		
3 Itemized deductions	3		0.
4 Check box if required to itemize deductions	4	☐	☐
5 Adjusted gross income	5		1,058.
6 Tax liability for Form 2210 or Form 2210-F	6		0.
7 Alternative minimum tax	7		
8 Federal overpayment applied to next year estimated tax	8		

QuickZoom to the IRA Information Worksheet for IRA information . . . . ►

Excess Contributions		2012	2013
9 a Taxpayer's excess Archer MSA contributions as of 12/31	9 a		
b Spouse's excess Archer MSA contributions as of 12/31	b		
10 a Taxpayer's excess Coverdell ESA contributions as of 12/31	10 a		
b Spouse's excess Coverdell ESA contributions as of 12/31	b		
11 a Taxpayer's excess HSA contributions as of 12/31	11 a		
b Spouse's excess HSA contributions as of 12/31	b		

Loss and Expense Carryovers Note: Enter all entries as a positive amount		2012	2013
12 a Short-term capital loss	12 a		
b AMT Short-term capital loss	b		
13 a Long-term capital loss	13 a		
b AMT Long-term capital loss	b		
14 a Net operating loss available to carry forward	14 a		
b AMT Net operating loss available to carry forward	b		
15 a Investment interest expense disallowed	15 a		
b AMT Investment interest expense disallowed	b		
16 Nonrecaptured net Section 1231 losses from: a 2013	16 a		
b 2012	b		
c 2011	c		
d 2010	d		
e 2009	e		
f 2008	f		

File by Mail Instructions for your 2013 North Carolina Tax Return

Important: Your taxes are not finished until all required steps are completed.

(If you prefer, you can still e-file. Go to the end of these instructions for more information.)

KUN YANG
12151 AUTUMN WINDS LANE
CHARLOTTE, NC 28134

Balance Due/ Refund	Your North Carolina state tax return (Form D-400) shows no balance due or refund amount.
What You Need to Mail	Your tax return - The official return for mailing is included in this printout. Remember to sign and date the return. Attach to your return any Form W-2, 1099, 1099R, or other statement that shows North Carolina tax withheld. Mail your return and attachments to: North Carolina Department of Revenue P.O. Box 25000 Raleigh, NC 27640-0640 Deadline: Postmarked by April 15, 2014 Don't forget correct postage on the envelope.
What You Need to Keep	Keep these instructions and a copy of your return for your records. If you did not print one before closing TurboTax, go back to the program and select File tab, then select the Print for Your Records category.
2013 North Carolina Tax Return Summary	Taxable Income $ -350.00 Total Tax $ 0.00 No Refund or Amount Due $ 0.00
Special Formatting	Your printed state tax forms may have special formatting on them, such as bar codes or other symbols. This is to enable fast processing. Don't worry, these forms have been approved by your taxing authority and are acceptable for printing and mailing.
Changed Your Mind About e-filing?	You can still file electronically. Just go back to TurboTax, select the File tab, then select the E-file category. We'll walk you through the process. Once you file, we will let you know if your return is accepted (or rejected) by the state taxing agency.

D-400 (59) 10-3-13

< *Staple All Pages of Your Return and W-2s Here*

Individual Income Tax Return 2013

North Carolina Department of Revenue

For calendar year 2013, or fiscal year beginning 13 and ending

☐ Select box if you or your spouse were out of the country on April 15 and a U.S. citizen or resident.

☐ Select box if return is filed and signed by Executor or Administrator.

KUN YANG
12151 AUTUMN WINDS LANE
CHARLOTTE NC 28134 MECKL

Your SSN: 685188600
Spouse's SSN:

Number of Exemptions Claimed: 00

Filing Status ☒ 1. Single ☐ 2. Married Filing Jointly ☐ 3. Married Filing Separately ☐ 4. Head of Household ☐ 5. Widow(er) with Dependent Child

	You	Spouse
Select box if you or your spouse were a nonresident of NC for the entire year.	☐	☐
Select box if you or your spouse moved into or out of NC during the year.	☐	☐

☐ Return for deceased taxpayer

☐ Return for deceased spouse

Year spouse died:
Date of death:
Date of death:

FS 1 EX 00 PP N DT N OC N NRT N PYT N TD

YANG 1215 28134 DS N EA N NRS N PYS N SD

KUN YANG 685188600

NC 28134

12151 AUTUMN WINDS LANE CHARLOTTE

7020159015

06		1058	24A	0	31	0	45	0		
07		0	24B	0	33	0	46A	0		
09		0	24C	0	34	0	46B	0		
11	S	1408	24D	0	35	0	46C	0		
13		0	25	0	36	0	46D	0		
16		00000	27A	0	37	0	46E	0		
17		-350	27B	0	38	0	47A	0		
18		0	27C	0	40	0	47B	0		
19		0	27D	0	41	0	47C	0		
21		0	EU		42	0	48	0	51	0
23A		0	28	0	43	0	49	0	53	0
23B		0	30	0	44	0	50	0	54	0
TN			PN		PP					

Sign Return Below ☐ **Refund Due** 0 ☐ **Payment Due** 0

I certify that, to the best of my knowledge, this return is accurate and complete.

Your Signature Date

Spouse's Signature (If filing joint return, both must sign.) Date

Home Telephone Number (Include area code)

If prepared by a person other than taxpayer, this certification is based on all information of which the preparer has any knowledge.

SELF PREPARED

Paid Preparer's Signature Date

Paid Preparer's FEIN, SSN, or PTIN Paid Preparer's Telephone Number

If you ARE NOT due a refund, mail return, any payment, and Form D-400V to: NCDOR, P.O. Box 25000, Raleigh, N.C. 27640-0640
If REFUND mail to: NCDOR, P.O. Box R, Raleigh, N.C. 27634-0001

REV 02/10/14 TTW

Last Name (First 10 Characters) YANG Your Social Security Number 685188600

D-400 Line-by-Line Information

6.	Federal adjusted gross income	6.	1058
7.	Additions to federal adjusted gross income	7.	0
8.	Add Lines 6 and 7	8.	1058
9.	Deductions from federal adjusted gross income	9.	0
10.	Subtract Line 9 from Line 8	10.	1058
11.	Deduction Type		S
	N.C. standard deduction	11.	1408
	N.C. itemized deduction	11.	0
12.	Subtract Line 11 from Line 10	12.	-350
13.	N.C. personal exemption allowance	13.	0
14.	Subtract Line 13 from Line 12	14.	-350
15.	Same as Line 14	15.	-350
16.	Part-year residents and nonresidents	16.	0.0000
17.	N.C. Taxable Income	17.	-350
18.	N.C. Income Tax	18.	0
19.	Tax Credits	19.	0
20.	Subtract Line 19 from Line 18	20.	0
21.	Consumer Use Tax	21.	0
22.	Add Lines 20 and 21	22.	0

North Carolina Income Tax Withheld

23a.	Your Income Tax Withheld	23a.	0
23b.	Spouse's Income Tax Withheld	23b.	0

Other Tax Payments

24a.	2013 Estimated Tax	24a.	0
24b.	Paid with Extension	24b.	0
24c.	Partnership	24c.	0
24d.	S Corporation	24d.	0
25.	North Carolina Earned Income Tax Credit	25.	0
26.	Add Lines 23a through 25	26.	0
27a.	**Tax Due** - If Line 22 is more than Line 26, subtract and enter the result	27a.	0
27b.	Penalties	27b.	0
27c.	Interest	27c.	0
EU	Exception to underpayment of estimated tax	EU	
27d.	Interest on the underpayment of estimated income tax	27d.	0
28.	**Pay this Amount**	28.	0
29.	**Overpayment** - If Line 22 is less than Line 26, subtract and enter the result	29.	0

Amount of Refund to Apply to:

30.	Amount of Line 29 to be applied to 2014 Estimated Income Tax	30.	0
31.	N.C. Nongame and Endangered Wildlife Fund	31.	0
32.	Add Lines 30 and 31	32.	0
33.	**Amount to be Refunded**	33.	0

REV 02/10/14 TTW

This page must be filed with the first page of this form.

Additions to Federal Adjusted Gross Income

34.	Interest income from other states	34.	0
35.	Adjustment for bonus depreciation *(See instructions)*	35.	0
36.	Adjustments for section 179 expense deduction	36.	0
37.	Adjustments for tuition and fees deduction, Form 1040, Line 34 or Form 1040A, Line 19	37.	0
38.	Other federal adjusted gross income additions	38.	0
39.	**Total additions**	39.	0

Deductions from Federal Adjusted Gross Income

40.	State or local income tax refund	40.	0
41.	Interest income from obligations of US or US' possessions	41.	0
42.	Social Security and Railroad Retirement Benefits	42.	0
43.	Bailey settlement retirement benefits	43.	0
44.	Other retirement benefits	44.	0
45.	Severance wages	45.	0
46.	Adjustment for bonus depreciation added back in 2008, 2009, 2010, 2011, and 2012		
46a.	2008	46a.	0
46b.	2009	46b.	0
46c.	2010	46c.	0
46d.	2011	46d.	0
46e.	2012	46e.	0
46f.	Add Lines 46a, 46b, 46c 46d and 46e and enter on 46f	46f.	0
47.	Adjustment for section 179 expense deduction added back in 2010, 2011, and 2012		
47a.	2010	47a.	0
47b.	2011	47b.	0
47c.	2012	47c.	0
47d.	Add Lines 47a, 47b, and 47c and enter on 47d	47d.	0
48.	Contributions to North Carolina's National College Savings Program (NC 529 Plan) *(See instructions)*	48.	0
49.	Adjustment for absorbed NOL added back in 2003, 2004, 2005, and 2006	49.	0
50.	Adjustment for net business income that is not considered passive income	50.	0
51.	Other federal adjusted gross income deductions	51.	0
52.	**Total deductions**	52.	0

Part-Year Residents and Nonresidents

53.	All income while a part-year NC resident and NC source income while a nonresident	53.	0
54.	Total income from all sources	54.	0
55.	Divide Line 53 by Line 54	55.	0.0000

N.C. Residency Dates for Part-Year Residents

	Beginning	Ending
Taxpayer:		
Spouse:		

Form D-400
Line 11

North Carolina
Standard / Itemized Deduction Worksheet

2013

► Keep for your records — **Do not file**

Name(s) Shown on Return	Social Security Number
KUN YANG	685-18-8600

STANDARD DEDUCTION FOR THIS RETURN

Standard deduction from Table A or B below	1,408.
Married Filing Separately and spouse itemized deductions	☐

Table A: STANDARD DEDUCTION FOR MOST TAXPAYERS

1	Standard deduction based on filing status: Single . . . $3,000 Married Filing Jointly . . . $6,000 Married Filing Separately . . . $3,000 Head of Household . . . $4,400 Qualifying Widow(er) . . . $6,000	1	3,000.
2	Additional deductions: **Taxpayer** **Spouse** 65 or Over ☐ ☐ Blind ☐ ☐ If age 65 or older or blind, multiply the number of boxes checked above by $600 if married (filing as joint or separate) or qualifying widow(er); OR by $750 if single or head of household	2	0.
3	**Standard Deduction.** Add lines 1 and 2.	3	3,000.

Table B: STANDARD DEDUCTION FOR DEPENDENTS

1	**Earned income** 1,058. plus $350	1	1,408.
2	Minimum standard deduction	2	500.
3	Enter the **larger** of line 1 or line 2	3	1,408.
4	NC standard deduction from Table A, line 1, above	4	3,000.
5 a	The **smaller** of line 3 or line 4. (Stop here if under 65 and not blind)	5a	1,408.
b	NC additional deduction from Table A, line 2, above	b	0.
c	**Dependents Standard Deduction.** Add lines 5a and 5b	c	1,408.

Table C: ITEMIZED DEDUCTIONS WORKSHEET FOR MOST PEOPLE

1	Total itemized deductions from federal Schedule A	1	
2	NC Standard deduction from applicable table above	2	
3	Subtract line 2 from line 1	3	
4	Mortgage insurance premiums deducted on federal Schedule A	4	
5	State & Local Taxes on line 5 and any foreign taxes on line 8 of fed Sch A	5	
6	Add Lines 4 and 5	6	
7	Smaller of line 3 or 6	7	
8	**NC Itemized Deductions.** Subtract line 7 from line 1	8	

Table D: ITEMIZED DEDUCTIONS WORKSHEET IF FEDERAL ITEMIZED DEDUCTIONS ARE LIMITED BASED ON INCOME

1	Total itemized deductions from federal Schedule A	1	
2	NC Standard deduction from applicable table above	2	
3	Subtract line 2 from line 1	3	
4	Mortgage insurance premiums deducted on federal Schedule A	4	
5	State & Local Taxes on line 5 and any foreign taxes on line 8 of fed Sch A	5	
6	Add Lines 4 and 5	6	
7	Federal Itemized Deductions Worksheet, line 3	7	
8	Divide line 6 by line 7	8	
9	Federal Itemized Deductions Worksheet, line 9	9	
10	Multiply line 8 by line 9	10	
11	Subtract line 10 from line 6, but not less than zero	11	
12	Smaller of line 3 or 11	12	
13	**NC Limited Itemized Deductions.** Line 1 less line 12, but not less than zero	13	

Personal Exemption Allowance Worksheet 2013

► Keep for your records

Name as Shown on Return	Social Security Number
KUN YANG	685-18-8600

If your federal adjusted gross income (Form 1040, line 37; Form 1040A, line 21; or Form 1040EZ, line 4) is less than or equal to the amount shown for your filing status in the chart, complete line 1. Otherwise, **Skip** line 1 and complete line 2.

Filing Status	Adjusted Gross Income
Married, filing jointly/Qualifying widow(er)	$ 100,000
Head of Household	$ 80,000
Single	$ 60,000
Married, filing separately	$ 50,000

1 **1040 or 1040A filers**

- Multiply the number of exemptions claimed on line 6d of 1040 or 1040A by$2,500 and enter the result

1040EZ Single filers

- Enter$2,500 if you **cannot** be claimed as a dependent by someone else
- Enter zero if you **can** be claimed as a dependent by someone else

1040EZ Married Filing Jointly filers

- Enter$2,500 if neither spouse can be claimed as a dependent by someone else
- Enter$2,500 if one spouse can be claimed as a dependent by someone else
- Enter zero if both spouses can be claimed as dependents by someone else

Stop Here and enter this amount on Form D-400, line 13 . . . . **1** 0

2 **1040 or 1040A filers**

- Multiply the number of exemptions claimed on line 6d of 1040 or 1040A by $2,000 and enter the result

1040EZ Single filers

- Enter$2,000 if you **cannot** be claimed as a dependent by someone else
- Enter zero if you **can** be claimed as a dependent by someone else

1040EZ Married Filing Jointly filers

- Enter$2,000 if neither spouse can be claimed as a dependent by someone else
- Enter$2,000 if one spouse can be claimed as a dependent by someone else
- Enter zero if both spouses can be claimed as dependents by someone else

Important: If you were not required to complete the **Deduction for Exemptions Worksheet** in the instructions for federal Form 1040 or 1040A, **Stop Here** and enter this amount on Form D-400, line 13 . . . . **2** 0