

ARJUN MUKHERJEE

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EXPERIENCE

Goldman Sachs – *Alternate Private Portfolio Asset Management Analyst*; Dallas, TX May 2024 - Present

- Led platform enhancements for asset management products, integrating real-time compliance checks and automated trade alerts, reducing trade settlement errors by 25% and improving operational efficiency
- Collaborated with technology and risk management teams to automate FX trade reconciliation processes using Alteryx, increasing processing speed by 50% and reducing manual errors by 40%
- Developed and implemented a compliance monitoring dashboard to ensure adherence to regulatory standards, decreasing compliance-related trade discrepancies by 30%
- Partnered with cross-functional teams, including operations, compliance, and engineering, to redesign the FX trade processing workflow, reducing settlement times by 20% and enhancing overall platform performance
- Managed the development and rollout of a risk mitigation framework for the asset management platform, lowering potential exposure by 15% and strengthening platform security

PwC Strategy& – *Business Analyst (Strategy Associate)*; Dallas, TX October 2022 – November 2023

- Created a strategic product roadmap for a client's digital payment platform, aligning with business objectives and delivering key features within 6 months, resulting in a 15% increase in market penetration
- Conducted market research and competitive analysis to support the development of a differentiated payment feature, contributing to a 10% growth in client retention
- Defined product requirements and worked with engineering and design teams to deliver an MVP for a digital payment solution, reducing time to market by 25% and enhancing customer experience
- Designed data visualization dashboards for senior executives, improving decision-making speed by 20% and supporting strategic goals for \$100M+ in product revenue
- Facilitated stakeholder workshops to align on product vision and roadmap, resulting in a 20% improvement in project execution efficiency and greater alignment with business priorities

Mercer – *Executive Compensation and Benefits Consulting Intern*; Louisville, KY Summer 2021

- Led analysis through benchmarking processes to provide recommendations for acquisition valued over \$30M
- Conducted financial analyses using Power BI to assess market competitiveness of executive salary structures
- Improved internal client database in order to provide 40% faster data collection and stronger data integrity
- Provided guidance on managing short and long-term incentive plans to ensure improved executive leadership

Liberty Mutual – *Finance Intern, Global Retail Markets, Strategy and Planning*; Boston, MA Summer 2020

- Developed multiple variance analyses for risk-based models to manage obligations for 10,000+ policyholders
- Standardized work procedure using Power BI modeling for data calculation to reduce inefficiencies by 50%
- Designed financial templates to improve efficiency of data analysis for the allocated capital planning process

EDUCATION

The University of Texas at Austin Bachelor of Business Administration, Finance – University Honors

LEADERSHIP EXPERIENCE AND ACTIVITIES

Delta Sigma Pi – *Vice President of Finance and Vice President of Professional Activities* Fall 2019 – Spring 2022

- Raised \$20,000 for (AHS) and fraternity events by negotiating with companies and fundraising campaigns
- Improved method of organizational decision making leading to 50% increase in productivity
- Organized 10+ speakers from various industries to strengthen connections with surrounding communities

The Project – *Finance Committee Board Member* Fall 2019 – Spring 2022

- Tracked changes for over \$25,000 of inventory utilizing Excel in order to reduce costs and material waste
- Managed 10,000+ volunteers and led site activities in order to facilitate rebuilding of neighborhood
- Created user-friendly financial reports in order to effectively communicate financial health to the board

ADDITIONAL INFORMATION

Certifications: Alteryx Designer Core, Goldman Sachs Python Essentials Data School and Data Foundations

Interests: Snowboarding, Football, Swimming, Weightlifting, Outer Space, Music, E-Sports, Soccer, Cooking