### Cardinal tutorial

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### Slides and code

The R Markdown for this tutorial is available on Github at:

https://github.com/kuwisdelu/asilomar2019

Use R or RStudio to run the document (you may need to update some file paths).

#### Installation

First make sure BiocManager is installed.

Then use BiocManager to install Cardinal.

```
if (!requireNamespace("BiocManager"))
  install.packages("BiocManager")

BiocManager::install("Cardinal")
```

For the datasets used in the statistical analysis examples, we'll also install CardinalWorkflows.

```
BiocManager::install("CardinalWorkflows")
```

### Getting started

Load the Cardinal package with library().

```
library(Cardinal)
register(SerialParam())
```

Note: Cardinal supports parallelization via the BiocParallel package. The code above registers a serial (i.e., non-parallel) backend for this session.

Cardinal basics

### Example data

To demonstrate reading data and visualization, we'll use example imzML files from imzml.org.

Specifically, we are going to reproduce the first image from the imzml.org website, which comes from the paper "Histology by mass spectrometry: label-free tissue characterization obtained from high-accuracy bioanalytical imaging" by Rompp et al.

The data is available from https://www.ebi.ac.uk/pride/archive/projects/PXD001283.

### Importing data

We can use readMSIData() to import data from an imzML file.

Providing the mass range and binning resolution will allow faster importing; otherwise, Cardinal will try to infer them from reading the data.

```
## An object of class 'MSProcessedImagingExperiment'
##
     <50001 feature, 34840 pixel> imaging dataset
       imageData(1): intensity
##
##
       featureData(0):
##
       pixelData(0):
##
       metadata(16): spectrum representation ibd binary ty
##
           files name
##
       run(1): HR2MSI mouse urinary bladder S096
##
       raster dimensions: 260 x 134
       coord(2): x = 1...260, y = 1...134
##
##
       mass range: 400 to 900
##
       centroided: FALSE
```

### Accessing pixel metadata

#### pixelData(mouse)

```
## PositionDataFrame with 34840 rows and 0 columns
##
                                            coord:x
                                    :run:
                                                      coord:v
##
                                 <factor> <integer> <integer>
## 1
        HR2MSI mouse urinary bladder S096
## 2
        HR2MSI mouse urinary bladder S096
## 3
        HR2MSI mouse urinary bladder S096
## 4
        HR2MSI mouse urinary bladder S096
## 5
     HR2MSI mouse urinary bladder S096
## ...
## 34836 HR2MSI mouse urinary bladder S096
                                                256
                                                         134
## 34837 HR2MSI mouse urinary bladder S096
                                                257
                                                         134
## 34838 HR2MSI mouse urinary bladder S096
                                                258
                                                         134
## 34839 HR2MSI mouse urinary bladder S096
                                                259
                                                         134
## 34840 HR2MSI mouse urinary bladder S096
                                                260
                                                         134
```

### Accessing feature metadata

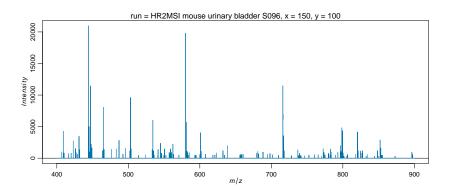
#### featureData(mouse)

```
## MassDataFrame with 50001 rows and 0 columns
##
              :mz:
##
         <numeric>
## 1
               400
## 2
            400.01
## 3
            400.02
## 4
            400.03
## 5
            400.04
##
               . . .
## 49997
           899.96
## 49998
         899.97
## 49999
         899.98
## 50000
            899.99
## 50001
               900
```

### Accessing the spectra matrix

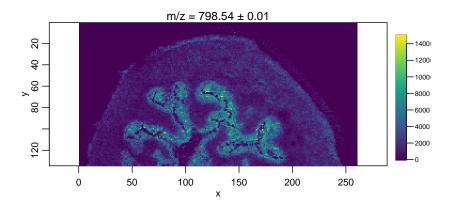
#### spectra(mouse)

## Visualize mass spectra

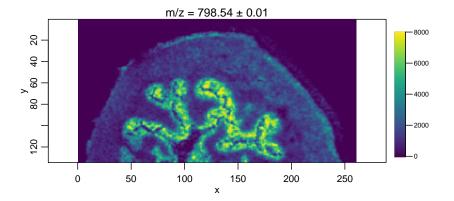


# Visualize ion images

image(mouse, mz=798.54, plusminus=0.01)

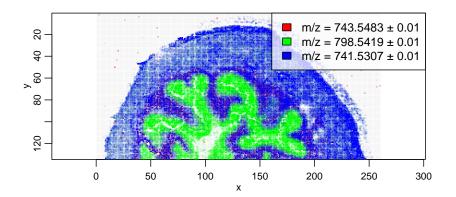


# Visualize ion images (w/ enhancement)



# Visualize ion images (superposed)

```
image(mouse, mz=c(743.5483, 798.5419, 741.5307),
    plusminus=0.01, superpose=TRUE,
    contrast.enhance="suppress",
    normalize.image="linear",
    col=c("red", "green", "blue"))
```





## Pig fetus section

We will use some pre-processed datasets and pre-calculated analysis results from the CardinalWorkflows package.

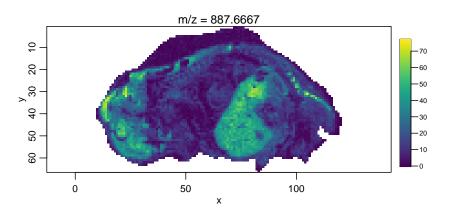
For segmentation, we will use data from a pig fetus cross-section.

```
data(pig206, package="CardinalWorkflows")
pig206_peaks <- as(pig206.peaks, "MSImagingExperiment")</pre>
```

\*Note: The datasets provided in CardinalWorkflows are stored in an older format, so we need to coerce them to an MSImagingExperiment using as().\*

# Pig fetus m/z 888

### image(pig206\_peaks, mz=888)



### Spatial shrunken centroids

We can use spatialShrunkenCentroids() to perform spatial shrunken centroids clustering.

This method requires three parameters:

- ▶ r = smoothing radius
- k = initial number of segments
- ▶ s = sparsity parameter

The method performs automated feature selection controlled by the sparsity parameter s.

### Loading pre-calculated segmentation results

To save time, we will load some pre-calculated segmentation results.

We'll load results for two types of spatial smoothing (method="gaussian" and 'method="adaptive").

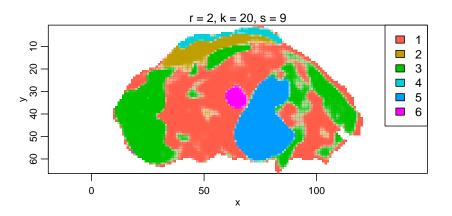
```
data(pig206_analyses, package="CardinalWorkflows")
pig206_sscg <- as(pig206.sscg, "SpatialShrunkenCentroids2")
pig206_ssca <- as(pig206.ssca, "SpatialShrunkenCentroids2")</pre>
```

\*Note: The datasets provided in CardinalWorkflows are stored in an older format, so we need to coerce them to an MSImagingExperiment using as().\*

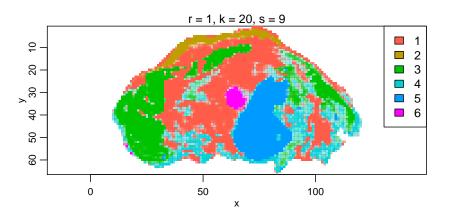
```
## Spatially-aware nearest shrunken centroids:
##
##
    Segmentation / clustering
##
    Method = gaussian
    Distance = chebyshev
##
##
##
      Radius (r) Init (k) Sparsity (s) Classes Features/Class
                                                                        BIC
## 1
                        15
                                               15
                                                           143.00 20509.345
                                       0
## 2
                        15
                                       3
                                               10
                                                            90.80 10191.825
## 3
                        15
                                       6
                                                7
                                                            77.29 6856.784
## 4
                        15
                                       9
                                                6
                                                            63.33 5465.215
## 5
                        20
                                       0
                                               19
                                                           143.00 25700.733
## 6
                        20
                                       3
                                               11
                                                            91.73 11194.021
## 7
                        20
                                       6
                                                8
                                                            74.38 7877.644
## 8
                        20
                                       9
                                                6
                                                            61.67 5505.197
## 9
                        15
                                       0
                                               13
                                                           143.00 18046.962
                2
## 10
                        15
                                       3
                                               10
                                                            89.70 10204.595
                2
                        15
                                       6
                                                6
                                                            82.17 6306.085
## 11
## 12
                        15
                                       9
                                                6
                                                            61.83 5178.595
## 13
                2
                        20
                                       0
                                               18
                                                           143.00 24352.247
## 14
                2
                        20
                                       3
                                                9
                                                            90.00 9300.596
## 15
                        20
                                       6
                                                6
                                                           82.33 6318.644
## 16
                2
                        20
                                       9
                                                6
                                                            60.33 5039.033
```

```
## Spatially-aware nearest shrunken centroids:
##
##
    Segmentation / clustering
##
    Method = adaptive
    Distance = chebyshev
##
##
##
      Radius (r) Init (k) Sparsity (s) Classes Features/Class
                                                                        BIC
## 1
                        15
                                               15
                                                           143.00 20613.272
                                       0
## 2
                        15
                                        3
                                                           100.33 9999.905
## 3
                        15
                                       6
                                                6
                                                            85.33 6343.967
## 4
                        15
                                       9
                                                6
                                                            62.17 5470.961
## 5
                        20
                                       0
                                               20
                                                           143.00 27049.482
## 6
                        20
                                       3
                                               11
                                                            83.27 10140.171
## 7
                        20
                                       6
                                                8
                                                            68.62 6909.633
## 8
                        20
                                       9
                                                6
                                                            61.50 5427.203
## 9
                2
                        15
                                       0
                                               15
                                                           143.00 20612.342
                2
## 10
                        15
                                       3
                                                9
                                                            99.89 10048.146
                2
                        15
                                       6
                                                8
                                                            69.38 7202.635
## 11
                                                7
## 12
                        15
                                       9
                                                            55.00 5729.158
## 13
                2
                        20
                                       0
                                               18
                                                           143.00 24360.641
## 14
                2
                        20
                                       3
                                               10
                                                            90.70 10128.729
## 15
                        20
                                       6
                                                            78.29 6795.206
## 16
                2
                        20
                                       9
                                                6
                                                            65.83 5466.079
```

# Probability of segment membership (Gaussian smoothing)

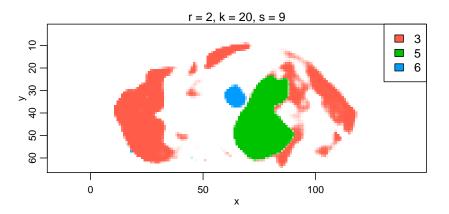


# Probability of segment membership (adaptive smoothing)



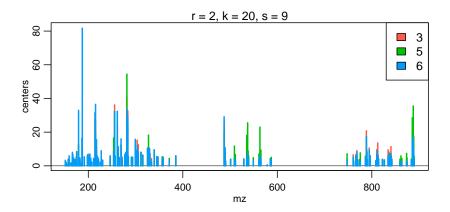
### Brain, liver, and heart segments

```
image(pig206_sscg, model=list(r=2, k=20, s=9),
     values="probability", column=c(3,5,6))
```



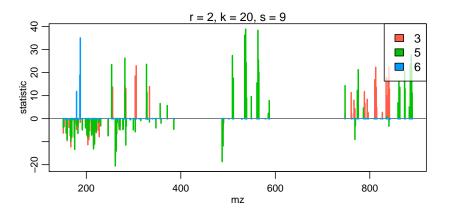
### Mean spectra for brain, liver, and heart

```
plot(pig206_sscg, model=list(r=2, k=20, s=9),
     values="centers", column=c(3,5,6), lwd=2)
```



### Statistics for brain, liver, and heart

```
plot(pig206_sscg, model=list(r=2, k=20, s=9),
    values="statistic", column=c(3,5,6), lwd=2)
```

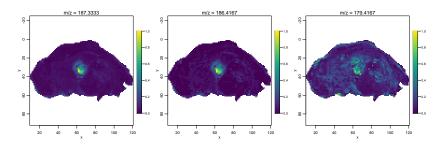


#### Most distinctive mass features for heart

```
topFeatures(pig206_sscg, model=list(r=2, k=20, s=9), class==6)
```

```
## Top-ranked features:
##
           mz r k s class
                             centers statistic
## 1
     187.3333 2 20 9
                        6 81.7135934 35.06540
## 2
     186.4167 2 20 9
                        6 16.3548118 18.92717
## 3
     179.4167 2 20 9
                        6 32.9546437 11.79906
## 4
     151.3333 2 20 9
                        6 3.2799443
                                      0.00000
## 5
     153.2500 2 20 9
                        6 2.0027075
                                      0.00000
## 6
     155.2500 2 20 9
                        6 0.6662069
                                      0.00000
     157.4167 2 20 9
                        6 3.9341399
                                      0.00000
## 7
## 8
     159.4167 2 20 9
                        6 5.9435216
                                      0.00000
## 9
     163.3333 2 20 9
                        6 1.7407288
                                      0.00000
## 10 166.3333 2 20 9
                        6 7.9829617
                                      0.00000
```

### Most distinctive mass features for heart





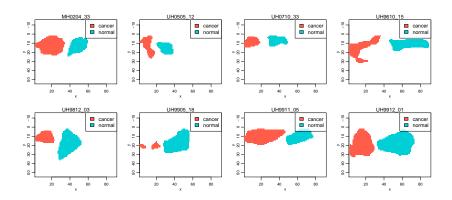
## Renal cell carcinoma (RCC) dataset

For classification, we will look at a dataset with 8 matched pairs of healthy tissue and tumor.

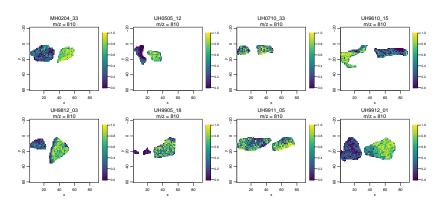
```
data(rcc, package="CardinalWorkflows")
rcc_binned <- as(rcc.small, "MSImagingExperiment")</pre>
```

\*Note: The datasets provided in CardinalWorkflows are stored in an older format, so we need to coerce them to an MSImagingExperiment using as().\*

### Diagnosis



## RCC m/z 810



### Cross-validation

We use crossValidate() to perform cross-validation with spatial shrunken centroids classification.

Each run (with a cancer/normal matched pair) is a separate CV fold.

# Loading pre-calculated CV results

To save time, we will load some pre-calculated CV results.

```
data(rcc_analyses, package="CardinalWorkflows")
rcc_cv <- as(rcc.cv.sscg, "CrossValidated2")
rcc_cv$.response <- rcc_binned$diagnosis</pre>
```

\*Note: The CV results provided in CardinalWorkflows are stored in an older format, so we need to coerce them to the newer version of the class using as().\*

```
## Cross validation:
##
##
   Classification on 2 classes: cancer normal
  Summarized 8 folds: MH0204 33 UH0505 12 ... UH9911 05 UH9912 01
##
##
     r k s Accuracy Sensitivity Specificity
## 1 1 2 0 0.8429914
                      0.8476989 0.8159756
## 2 2 2 0 0.8561886 0.8580030 0.8355094
## 3 3 2 0 0.8630894 0.8604488 0.8477564
## 4 1 2 4 0.8490092 0.8483200 0.8264378
## 5 2 2 4 0.8614576
                      0.8611654 0.8443781
## 6 3 2 4 0.8683942
                       0.8612681
                                  0.8569161
## 7 1 2 8 0.8547938
                      0.8488032
                                  0.8424877
## 8 2 2 8 0.8674976
                      0.8554014
                                  0.8616460
## 9 3 2 8 0.8757184
                      0.8594661
                                  0.8758228
## 10 1 2 12 0.8594844
                      0.8458832
                                  0.8524716
## 11 2 2 12 0 8744938
                      0.8587803
                                  0.8763088
## 12 3 2 12 0.8811212
                      0.8601993
                                  0.8846880
## 13 1 2 16 0.8657251
                       0.8499447
                                  0.8669211
## 14 2 2 16 0.8816412
                       0.8675844
                                  0.8901845
## 15 3 2 16 0.8873204
                       0.8691277
                                  0.9003744
## 16 1 2 20 0.8687747
                       0.8452182
                                  0.8850448
## 17 2 2 20 0.8831311
                       0.8579025
                                  0.9040489
## 18 3 2 20 0.8889099
                       0.8598918
                                  0.9126307
## 19 1 2 24 0.8642629
                       0.8229296
                                  0.9028367
## 20 2 2 24 0.8754163
                       0.8370316
                                  0.9125450
## 21 3 2 24 0.8826314
                       0.8434021
                                  0.9198243
## 22 1 2 28 0.8127775
                      0.6927374
                                  0.9346619
## 23 2 2 28 0.8297853
                      0.7115986
                                  0.9498645
## 24 3 2 28 0 8388546
                       0.7159251
                                  0.9603586
```

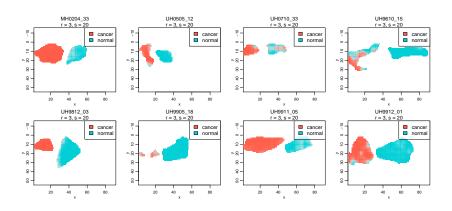
#### Which is the most accurate model?

Fit the model with the best parameters to the full dataset.

```
## Spatially-aware nearest shrunken centroids:
##
##
   Classification on 2 classes: cancer normal
## Method = gaussian
   Distance = chebyshev
##
##
##
    Radius (r) Sparsity (s) Features/Class Accuracy Sensitivity Specificity
## 1
              3
                          20
                                         43 0.948988
                                                            0.92
                                                                   0.9733495
```

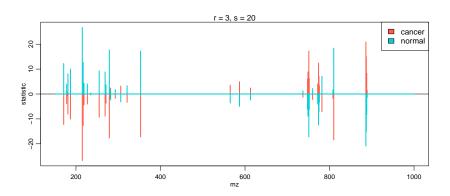
# Predicted probability of cancer/normal

image(rcc\_sscg, values="probability", layout=c(2,4))



# Mass features over/under-expressed in each class

## plot(rcc\_sscg, values="statistic", lwd=2)

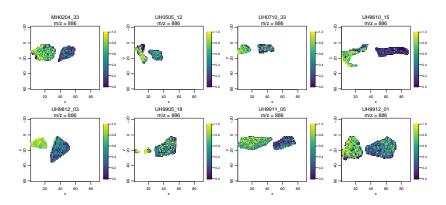


#### Mass features associated with cancer

```
topFeatures(rcc_sscg, class=="cancer")
```

```
## Top-ranked features:
##
      mz r k s class centers statistic
    886 3 2 20 cancer 20.304817 20.877944
## 2 751 3 2 20 cancer 4.202790 17.209928
##
  3
    887 3 2 20 cancer 10.588845 14.976055
    774 3 2 20 cancer 3.421733 12.399521
##
## 5 749 3 2 20 cancer 3.866871 8.859075
## 6
    750 3 2 20 cancer 2.935949 8.789444
## 7
     888 3 2 20 cancer 5.638888 8.341449
## 8 775 3 2 20 cancer 1.937996 7.084207
##
  9 752 3 2 20 cancer 1.906379 6.289482
## 10 748 3 2 20 cancer 5.533633 5.977955
```

### m/z 886 associated with cancer

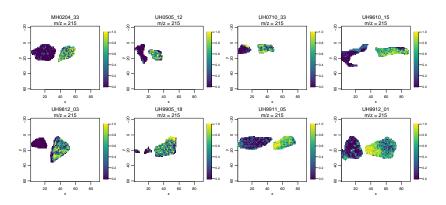


#### Mass features associated with normal

```
topFeatures(rcc_sscg, class=="normal")
```

```
## Top-ranked features:
##
      mz r k s class centers statistic
    215 3 2 20 normal 6.199255 26.722518
## 2 810 3 2 20 normal 8.845353 18.420318
## 3 279 3 2 20 normal 3.719320 17.676717
    353 3 2 20 normal 2.371743 17.202849
##
## 5 217 3 2 20 normal 10.376391 12.651647
## 6 171 3 2 20 normal 3.432423 12.246610
## 7 187 3 2 20 normal 2.562495 10.017407
## 8 255 3 2 20 normal 4.666685 9.295445
##
  9 269 3 2 20 normal 2.174021 8.869836
## 10 181 3 2 20 normal 3.628515 8.084145
```

### m/z 215 associated with normal



# Statistical testing

### Statistical testing

Suppose we want to test which mass features are differentially abundant between cancer and normal tissue?

We have N = 8 subjects per condition.

Two approaches we might take using Cardinal:

- Average all pixels in each tissue sample and compare means
- Segment each tissue and compare distinctive segments

Let's explore both.

# Filter mass features by intensity thresholding

```
rcc_filt <- rcc_binned %>%
  mzFilter(thresh.max=0.25) %>%
  process()
rcc_filt
```

```
## An object of class 'MSContinuousImagingExperiment'
##
     <24 feature, 6077 pixel> imaging dataset
##
       imageData(1): intensity
       featureData(0):
##
       pixelData(1): diagnosis
##
       processing complete(1): mzFilter
##
       processing pending(0):
##
##
       run(8): MH0204_33 UH0505_12 ... UH9911_05 UH9912_01
       raster dimensions: 90 x 36
##
##
       coord(2): x = 2..91, y = 2..37
       mass range: 179 to 888
##
       centroided: FALSE
##
```

## Means-based testing

We need to create a variable for each (subject  $\times$  condition) combination.

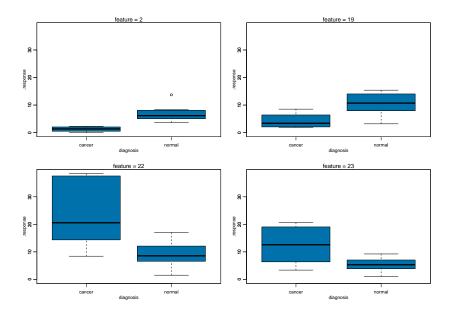
Then we can use meansTest() to calculate the mean intensities for each group and fit linear models for each mass feature.

```
## Means-summarized linear model testing:
##
##
   Fixed effects: ~diagnosis
##
    Summarized 16 groups: MH0204_33.cancer UH0505_12.cancer ... UH9911_05.normal
##
##
   Summarized
                  UH9912 01.normal
##
##
   Likelihood ratio test for fixed effects:
##
##
     Feature
                   LR
                            PValue
                                            FDR
## 1
            1 3.0428 8.109691e-02 1.621938e-01
## 2
            2 25.0468 5.595576e-07 1.342938e-05
## 3
            3 5.3379 2.086668e-02 7.154290e-02
            4 5.7995 1.603029e-02 6.412116e-02
## 4
## 5
            5 0.1023 7.490393e-01 8.171338e-01
## 6
            6 2.4427 1.180745e-01 1.771118e-01
## 7
           7 3.6943 5.459962e-02 1.310391e-01
## 8
           8 4.8178 2.816663e-02 7.511102e-02
## 9
            9 3.2456 7.161508e-02 1.562511e-01
## 10
          10 0.0685 7.934699e-01 8.279686e-01
           11 2.1830 1.395439e-01 1.970032e-01
## 11
## 12
           12 0.0036 9.521536e-01 9.521536e-01
## 13
          13 2.6273 1.050369e-01 1.771118e-01
## 14
          14 1.3544 2.445037e-01 2.934045e-01
## 15
          15 2.4443 1.179504e-01 1.771118e-01
## 16
           16 0.6841 4.081620e-01 4.664709e-01
## 17
          17 2.0003 1.572729e-01 2.096973e-01
## 18
          18 5.0775 2.423862e-02 7.271586e-02
## 19
          19 12.5661 3.928116e-04 4.713740e-03
## 20
          20 1.7581 1.848666e-01 2.335158e-01
## 21
          21 2.6737 1.020161e-01 1.771118e-01
## 22
           22 10.1421 1.449245e-03 1.159396e-02
## 23
          23 7.4050 6.504441e-03 3.902665e-02
           24 6.0384 1.399762e-02 6.412116e-02
## 24
```

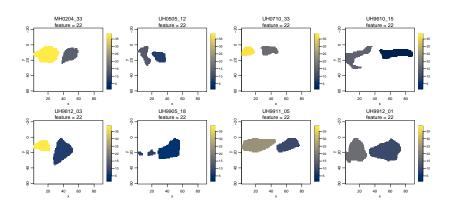
### Significant mass features

```
topFeatures(rcc_mtest, p.adjust="fdr", AdjP < 0.05)</pre>
```

#### plot(rcc\_mtest, model=c(2,19,22,23))



#### image(rcc\_mtest, model=22, layout=c(2,4))



## Segmentation-based testing

To represent potentialy heterogeneity within the tissue, we can segment each tissue first and then compare the most mean intensities for the segments.

First we use spatialDGMM() to fit segmentations for each mass feature, and then segmentationTest() fits linear models to the segments.

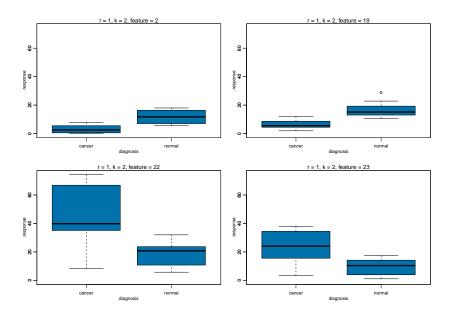
```
## Segmentation-based linear model testing:
##
##
   Fixed effects: ~diagnosis
##
    Summarized 16 groups: MH0204_33.cancer UH0505_12.cancer ... UH9911_05.normal
##
    Summarized
                  UH9912 01.normal
##
##
   Likelihood ratio test for fixed effects:
##
##
     Radius (r) Init (k) Feature
                                       I.R
                                                PValue
                                                                FDR
## 1
                                   0.4921 4.830070e-01 0.5796798346
## 2
               1
                        2
                                2 17.3664 3.082274e-05 0.0003698729
## 3
                                3 4.1109 4.260668e-02 0.1690570117
                                4 2.5544 1.099864e-01 0.2030518969
## 4
## 5
                                5 0.0692 7.925667e-01 0.8270261406
                        2
## 6
                               6 1.5512 2.129562e-01 0.2839415855
## 7
                        2
                               7 3.3628 6.668446e-02 0.1690570117
## 8
                        2
                               8 3.2727 7.044042e-02 0.1690570117
                        2
## 9
                               9 3.2856 6.989081e-02 0.1690570117
## 10
                        2
                               10 0.3077 5.791127e-01 0.6317592685
## 11
                               11 0.4919 4.830665e-01 0.5796798346
                        2
## 12
                               12 0.0018 9.657530e-01 0.9657529550
                        2
## 13
                               13 2.9800 8.429768e-02 0.1839222090
                        2
                               14 2.6840 1.013598e-01 0.2027195469
## 14
## 15
                        2
                               15 2.2376 1.346923e-01 0.2155076543
                        2
## 16
                               16 2.3334 1.266246e-01 0.2155076543
## 17
                               17 1.5536 2.126092e-01 0.2839415855
## 18
                                  1.6557 1.981820e-01 0.2839415855
                        2
## 19
                               19 17.9474 2.270946e-05 0.0003698729
## 20
                        2
                               20 0.3732 5.412560e-01 0.6185783167
## 21
                        2
                               21 3.3071 6.898141e-02 0.1690570117
## 22
                        2
                               22 10.4551 1.223086e-03 0.0097846878
## 23
                               23 9.0476 2.630386e-03 0.0157823130
## 24
                               24 6.8695 8.768033e-03 0.0420865594
```

## Significant mass features

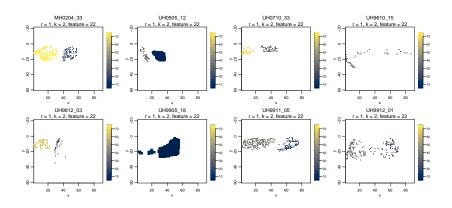
```
topFeatures(rcc_stest, p.adjust="fdr", AdjP < 0.05)</pre>
```

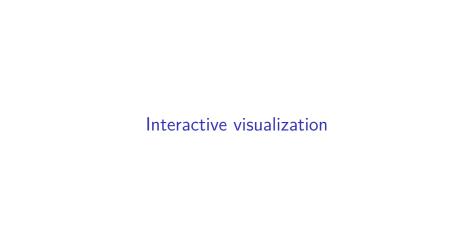
```
## Top-ranked tests: ~diagnosis vs ~1
     mz r k feature
                                 PValue
##
                        LR
                                               AdjP
## 1 215 1 2
                 2 17.3664 3.082274e-05 0.0003698729
## 2 810 1 2
                19 17.9474 2.270946e-05 0.0003698729
## 3 886 1 2
           22 10.4551 1.223086e-03 0.0097846878
## 4 887 1 2
            23 9.0476 2.630386e-03 0.0157823130
## 5 888 1 2
                 24
                    6.8695 8.768033e-03 0.0420865594
```

#### plot(rcc\_stest, model=c(2,19,22,23))



#### image(rcc\_stest, model=22, layout=c(2,4))





### Interactive visualization

Shiny interface for Cardinal (under development) on Github...

```
if (!requireNamespace("remotes", quietly = TRUE))
    install.packages("remotes")
BiocManager::install("kuwisdelu/CardinalVis")
library(CardinalVis)
pig206 <- as(pig206, "MSImagingExperiment")</pre>
msiVis(pig206)
```

