



# USER MANUAL FOR DOCTORS



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## Hello Doctor!

### WELCOME TO E-CATSULTA!

Your digital partner in managing patient appointments at the Catanduanes State University Clinic. Whether you're preparing for the day, reviewing patient details, or checking your calendar, this system is designed to keep your clinic time organized, efficient, and stress-free.



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## What You'll Need



### MAKE SURE YOUR SETUP IS READY:

**Device:** Computer or laptop (**preferred**)

**Operating System:** Windows 10+, macOS 11+, or any modern Linux distro

**Browser:** Chrome, Firefox, Safari (**updated** browser)

**Internet:** A **stable** internet connection

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## Logging In

### STEP 1: VISIT THE WEBSITE

Open your browser and go to:  
<https://book-ecatsulta.com/doctor>

Or scan the QR code.



### STEP 2: SELECT YOUR ACCOUNT

Click "Select a Doctor" and **choose** your name from the list

### STEP 3: ENTER PASSKEY

Enter your **passkey** and you'll be directed to your personal doctor dashboard.

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## Doctor's Dashboard

Once logged in, you'll see four main tabs at the top:

Overview	Appointments	Patients	Calendar
Overview Snapshot of appointments	Appointments List view with filters	Patients Access patient profiles and histories	Calendar Visual layout of appointment dates

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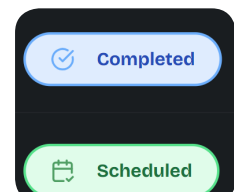
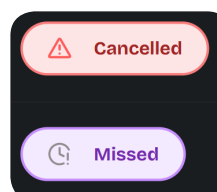
## Overview Tab (Your Appointment Summary)

### CLICK OVERVIEW TAB

Click the **Overview** tab on your dashboard. You can view your appointment details.

- Patient
- Code
- Status
- Appointment Date
- Reason
- Details
- Actions

You'll see a **color-coded** summary of appointments that shows the **status**:



Click 'Archive' to remove an appointment from the list.

Archive Appointment

Are you sure you want to archive this appointment? It will be moved to the archived appointments section.

Cancel

Archive

CLICK APPOINTMENTS TAB

-Search appointments

-Sort by status

Search appointments...

All Statuses

-Reset Filters

-Clear History

Reset Filters

Clear History

CLICK PATIENTS TAB

PATIENT PROFILE FEATURES

You can search patient, search by category, and reset filters.

Search patients...

All...

Reset Filters

✓ All Categories

Students

Employees

Details

When you click 

Profile

, you'll be able to access:

- BASIC INFORMATION: Name, ID, and contact info
- APPOINTMENT HISTORY: Previous and upcoming visits
- NOTES: Any medical or dental notes you've recorded
- STATUS: Whether they missed, cancelled, or completed appointments

CLICK CALENDAR TAB

Click the following to apply the filters on the calendar grid:

Appointment Filters

Scheduled0 appointments

Completed0 appointments

Cancelled0 appointments

Missed0 appointments

Click the Show all, to show all appointments on the calendar grid, and Hide all to clear.

Show All

Hide All

Use Previous and Next buttons to navigate between months.

< Previous

April 2025

Next >

6 Doctor's Profile

Dr. Abegail M. Abundo

Doctor

Availability Settings

Archived Appointments

Logout

Click your Profile located in the upper right corner of the dashboard and you'll be able to access:

- ⚙️

**Availability Settings:** Set your available dates and times for consultations.
- 📁

**Archived Appointments:** Shows the list of archived appointments that can be exported.
- ➡️

**Logout:** For logging out your account.

AVAILABILITY SETTINGS

Configure your working hours and time off. Its has three sections:

WORKING HOURS

WORKING DAYS

Set regular working days and hours when patients can book appointments.

APPOINTMENT BOOKING RANGE

Sets when patients can only book appointments within this date range.

MAX APPOINTMENTS PER DAY

Patients can only book up to this number of appointments per day.

BLOCKED TIME SLOTS

Block specific times (Single Day or Date Range) when you're unavailable for appointments, such as lunch breaks or meetings.

Add New Blocked Time

Single Day

Date Range

Start Date

End Date

dd/mm/yyyy

dd/mm/yyyy

Start Time

End Time

--:--

--:--

Next Week

Lunch This Week

Add Date Range Block

HOLIDAYS/TIME OFF

Set full days when you're unavailable for appointments, such as holidays or vacation days.

Select dates to mark as holidays:

dd/mm/yyyy

📅

Today

YOU MAY EXPLORE OTHER OPTIONS IN THE AVAILABILITY SETTINGS.

### Availability Settings

Configure your working hours and time off

#### Working Hours

Set your regular working days and hours when patients can book appointments.

**Working Days**

Sun Mon Tue Wed Thu Fri

Sat

Weekdays Weekends All Days

**Start Time** 8:00 AM **End Time** 5:00 PM

8AM - 5PM 9AM - 6PM 10AM - 7PM

**Appointment Booking Range**

**Start Date** **End Date**

dd/mm/yyyy dd/mm/yyyy

Patients can only book appointments within this date range. Leave empty for no restrictions.

**Max Appointments Per Day**

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Patients can only book up to this number of appointments per day.

#### Blocked Time Slots

Block specific times when you're unavailable for appointments, such as lunch breaks or meetings.

**Add New Blocked Time**

Single Day Date Range

**Start Date** **End Date**

dd/mm/yyyy dd/mm/yyyy

**Start Time** **End Time**

--:-- --:--

Next Week Lunch This Week

**Current Blocked Time Slots**

No time slots blocked

Add blocked times using the form above

#### Holidays/Time Off

Set full days when you're unavailable for appointments, such as holidays or vacation days.

**Select dates to mark as holidays:**

dd/mm/yyyy Today

Next Weekend Clear Selection

**Selected Dates** 0 date(s) selected

No dates selected

Select dates using the calendar above

Add Selected Dates as Holidays

Click Save Availability Settings to save your changes.

### ARCHIVED APPOINTMENTS

View past appointments that have been archived.

Back to Dashboard Archived Appointments All time Search archived record: Export Monthly Report

Showing 15 of 15 archived appointments

#	Patient	Code	Status	Appointment Date	Reason
1	Johnpaulo Fernando	681-405431-958	Cancelled	May 2, 2025, 3:00 PM	

Click "All time" to choose the range of date to be exported, then click "Export Montly Report" to export it in Excel file.

All time Search archived record: Export Monthly Report

COLUMN #	DESCRIPTION
Patient	Name of the patient
Code	Unique appointment identifier (clickable link)
Status	Shows if the appointment was Completed (blue), Scheduled (green), Cancelled (red), and Missed (gray)


# USER MANUAL

## FOR MEDICAL CLERK

### STEP 1: VISIT THE WEBSITE

Open your browser and go to: <https://book-ecatsulta.com/staff>

Or scan the QR code.



SCAN ME!

### STEP 2: ENTER PASKEY

Enter your passkey to access the Medical Clerk Dashboard.

Staff Access Verification

Please enter your passkey to access the staff dashboard.

Enter Staff Passkey

### STEP 3: VERIFY APPOINTMENT

#### MEDICAL CLERK DASHBOARD

Appointment Verification

Verify Appointment

Enter appointment code or scan QR code

Enter appointment code

Verify Code

Scan QR Code

Scan patient appointment QR code

To verify an appointment: Enter appointment code then click "Verify" or click "Scan QR Code" to scan

### STEP 4: COMPLETED APPOINTMENT

Verified

Mark as Completed

Close

Appointment details will show once an appointment is verified. Click "Mark as completed" to complete the appointment