

Provider Portal

Registration and Use Tutorial

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Navigating To the Portal

In the upper right corner of the MeridianRx website (http://www.meridianrx.com), there is a link to the MeridianRx Provider Portal Login as shown in Figure 1 below.



Figure 1: MeridianRx Home Page

Upon clicking the link, the user will be directed to the login/registration page.



Figure 2: Portal Login Page: *Note, for JCode (medical) auths, providers should continue to use the MCS Provider Portal.

Registration Process

A physician must first register to gain access to the portal by clicking "Register Now".

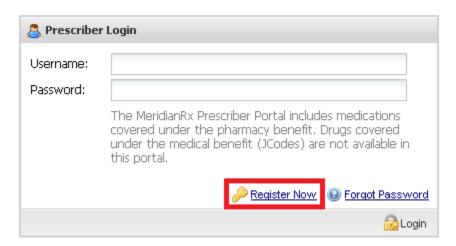


Figure 3: Registration Link

Upon clicking "Register Now", the registration module will open, beginning a series of steps that allow the system to validate the provider in the most efficient and secure manner available.

The first page of registration shows the prescriber the items they will need to register.



Figure 4: Registration Required Information

Clicking the "Next" button, the prescriber will be instructed to enter verification information including name, NPI, DEA Number, State License number and License Expiration Date. The system will validate their information against the current database. If the information entered does not match the database, the prescriber will not be allowed to move forward with registration. If a prescriber's state license is

expired he/she will also not be allowed to move forward with the registration. In this event, the provider may contact MeridianRx directly for registration assistance.

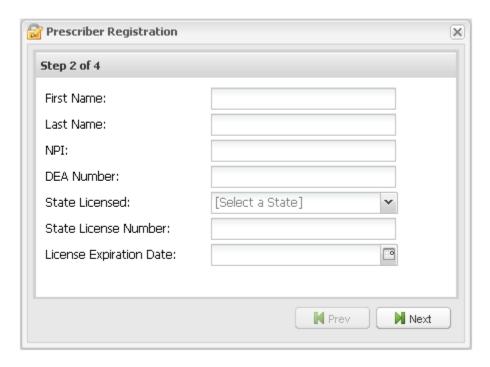


Figure 5: Prescriber info page

Clicking the "Next" button will instruct the system to validate all entered information. If the prescriber is already registered, he/she will receive the following error message.



Figure 6: Duplicate Prescriber Message

Upon successful completion and validation of the provider's name and license information, the provider will need to enter their contact information. The system also requires that the provider choose two security questions and provide answers to the chosen questions.

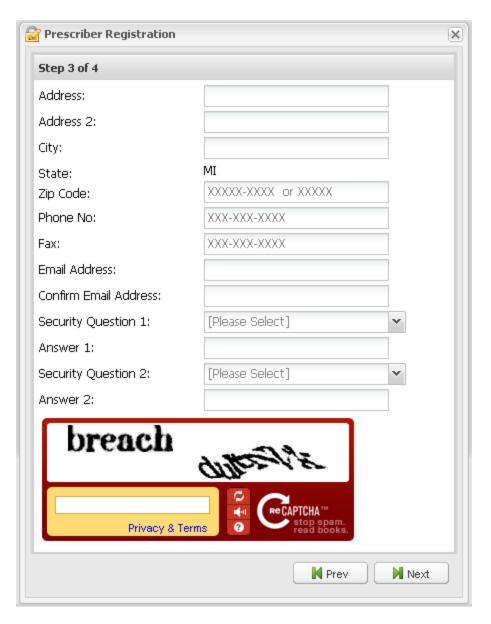


Figure 7: Prescriber Contact Info

Finally, as an added security measure, the provider will need to enter the Captcha as displayed before clicking the "Next" button.

Terms and Conditions

The prescriber will then have to agree to the terms and conditions to use the MeridianRx Provider Portal.

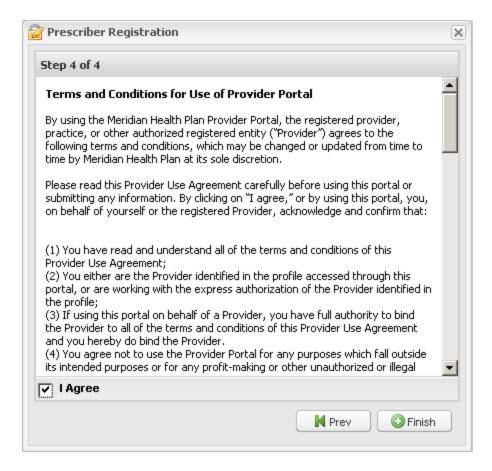


Figure 8: Terms and conditions

To complete the registration application process, the provider must check the "I Agree" box and click "Finish".

Upon agreement, the prescriber will receive a confirmation of registration with a message letting them know that their User ID and Password will be delivered to them via US Mail. Note that the User ID and Password will be mailed to the address as registered with HCldea. This is for security reasons.



Figure 9: Thank you message with instructions.

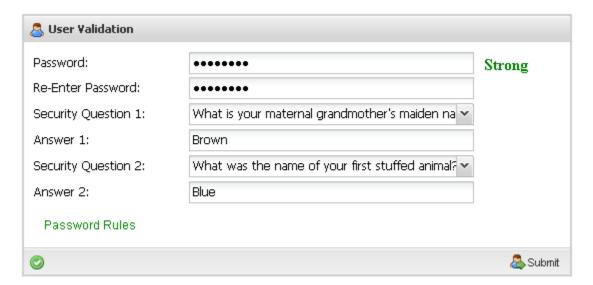
Confirmation and Validation

Once the UserID and Password arrive in the mail, the user must perform a first time login and verification process. Begin by navigating to the Provider Portal and entering the UserID and Password as provided by MeridianRx:



Create New Password

The system will then require that the user create a new permanent password. In order for the system to accept the new user password, the password must contain a combination of upper and lower case letters, at least one number and one "special" character such as @#\$%*&. An example might be, "BigDog@12&34". In addition, the user must answer the security questions as provided during registration:



Upon clicking Submit, the system will verify the password and answers and take the user directly to the portal.

Forgotten Password

If the user forgets their password, they can click on forget password on the main login page.

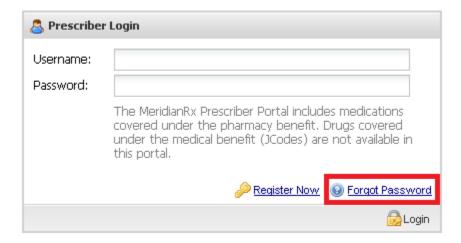


Figure 10: Forgot Password Link

A questionnaire will open where the user will have to validate various questions. Once complete, they will need to click on "Reset"



Figure 11: Forgot Password Authentication

Upon successful validation, an alert will tell them that a link will be sent to their email.



Figure 12: Forgot Password Authentication Confirmation

Failed Authentication

If the user fails to answer any of the questions correctly, they will receive an error message.



Figure 13: Prescriber Authentication Failure

Upon successful completion, an email is sent to the email the user registered with. They will need to click on the link to reset their password. (Email language will be provided by communications and placed in the email.)

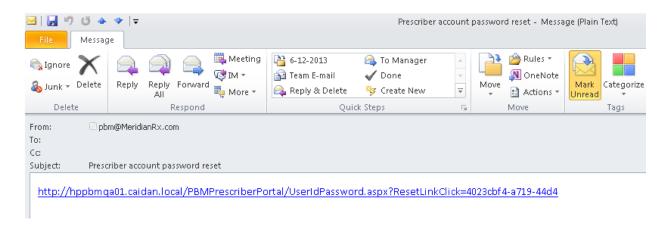


Figure 14: Password Reset Email with Link.

The link will navigate them to the page where they can enter a new password.

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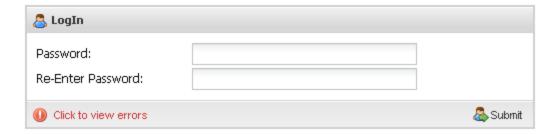


Figure 15: New Password Window

Once they submit an acceptable password, they will receive a confirmation message stating their password was successfully changed. It will them bring them back to the login page.



Figure 16: New Password Confirmed.

Portal Functionality

Home Page

After successfully logging into the MeridianRxPrescriber Portal, the user will land on the Portal Home Page.

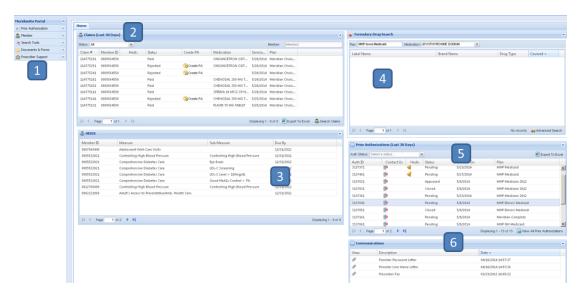


Figure 17: Portal Home Page

From the home page (Figure 17) the prescriber can:

- 1. Navigate to other areas of the portal
- 2. View recent pharmacy claims for members
- 3. View HEDIS announcements for members
- 4. Perform drug searches by selecting associated plan formulary
- 5. View recent Prior Authorization History for persons under their care.
- 6. View recent correspondence with MeridianRx

Formulary Drug Search

The drug search on the home page is a simplified version of the advanced drug search. It is viewable by plan group. This ensures that the user is searching for drugs within the proper formulary. The plan group is a type-ahead search. Begin by typing the plan name to see a list of corresponding formularies. In the example below, by typing "Medicaid" the system will return a list of Medicaid plans from which to choose.

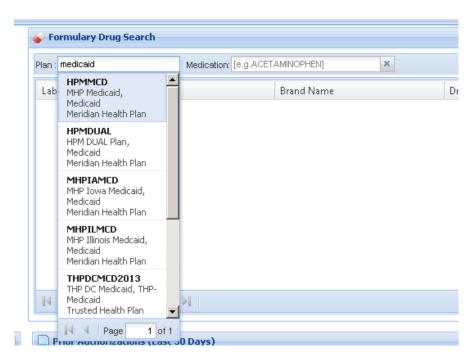


Figure 18: Selecting a plan for formulary search

The Medication field also contains a type-ahead function for medication name. Suggestions will appear after four letters or numbers are typed in. After choosing the medication from the drop down list, click anywhere in the results area to view the results.

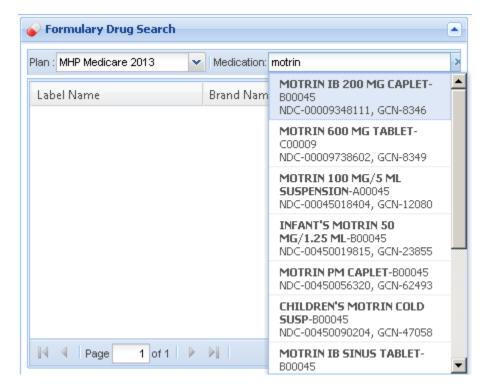


Figure 19: Search and Select Medication

The search results detail whether the drug is covered or not.

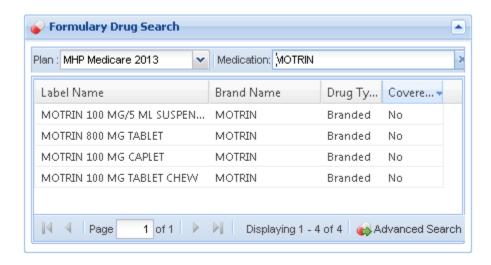


Figure 20: Formulary Search Results

Advanced Search

Clicking on either the Formulary Drug Search beneath the Search Tools menu (1) or Advanced Search in the Formulary Drug Search window (2) will open the detailed formulary search page.

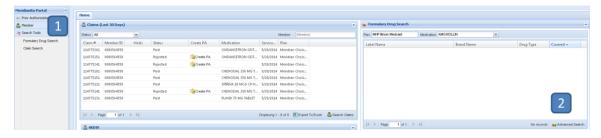


Figure 21: Formulary Advanced Search Link

The advanced drug search allows you to search drugs by covered only, those drugs that don't require prior authorization, over the counter drugs and generics. The advanced search results provide additional information on drug coverage, including prior authorization required, over the counter available, tier level, side effects and uses.

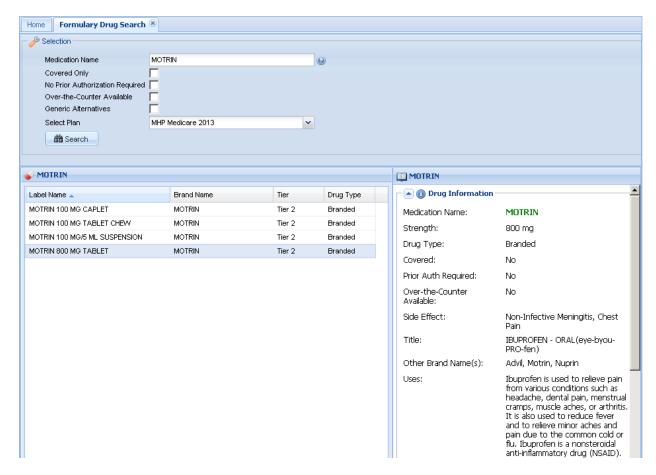


Figure 22: Formulary Advanced Search Results.

Member Access

Upon logging into the MeridianRx Prescriber Portal, users will initially have access to member information for anyone who has filled a pharmacy prescription where the doctor was submitted as the prescribing physician.

My Members

The My Members tab under the Members menu shows a listing of all members associated with the prescriber.

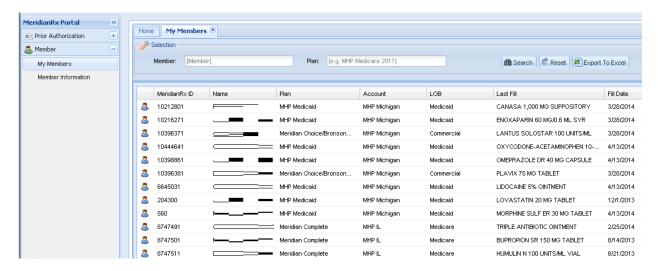


Figure 23: My Members window.

Search My Members

Users may search the list using member or plan information with the added option of exporting the list to Excel. The Reset button will reset the search fields and bring back the full list.



Figure 24: Search My Members

Add Member

Prescribers may wish to access claim information for other new members by requesting access. With them member's ID card and appropriate information, clicking the Add button will allow the user to input member information and submit it to MeridianRx for member access.



Figure 25: Request Member Access

Upon verification of the information provided, the doctor will be shown a confirmation message.



Figure 26: Member Access Confirmation

Claims History

The claims history on the home page allows the prescriber to view a simplified version of their pharmacy claims history from the last 30 days. The prescriber can filter by claims status of "All", "Paid" and "Rejected". The list will contain any claim on which they were submitted as the prescribing physician, or for which the doctor has requested and been granted access.

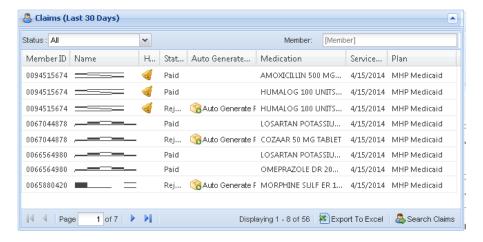


Figure 27: Claim History Filter

Member Filter

Claims may also be filtered by member using the member field. The member search contains a typeahead box for member names and suggestions appear after four letters or numbers are typed in.



Figure 28: Filter Claims by Member

HEDIS and Prior Auth

The Bell ◀ icon in the Claims window alerts the Prescriber that the member is due for a HEDIS check. Click the bell icon to view the member's HEDIS alerts:



Figure 29: Member HEDIS alerts.

The Auto Generate PA column and associated icon Auto Generate PA allows the prescriber to initiate the Electronic Prior Authorization process directly from the rejected claim. Clicking the icon will take the user to the Create Prior Authorization screen where the Prior Authorization request can be completed and submitted to MeridianRx for deliberation. (For more on Electronic Prior Authorization, advance to the <u>ePrior Auth</u> section).

Claim Search

Clicking on either Claim Search under the Search Tools menu (1) or on the Search Claims icon in the Claims window (2) on the home page will open the detailed claim search page.

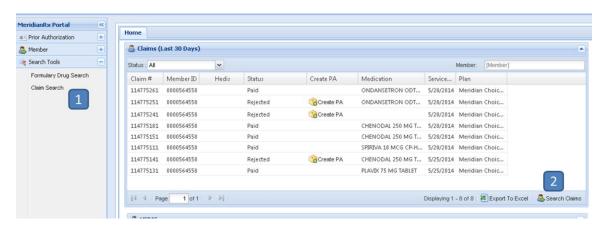


Figure 30: Claim Search Links

The advanced claim search allows the prescriber to search all claims for members under their care who have filled claims prescribed by them. The prescriber can also see additional claims written by other prescribers for the members that they have prescribed to. The prescriber can search by a date range, specific member and claim status (paid, rejected, all).



Figure 31: Advanced Claim Search Results

Prior Authorization History

The prior authorization history on the home page allows the prescriber to view a simplified version of their prior authorization history from the last 30 days. The prescriber can filter by prior authorization request status of "All", "Pending", "Approved", "Denied", "Denied-Upheld", "Denied-Overturned" and "Denied-Appeal in Process".

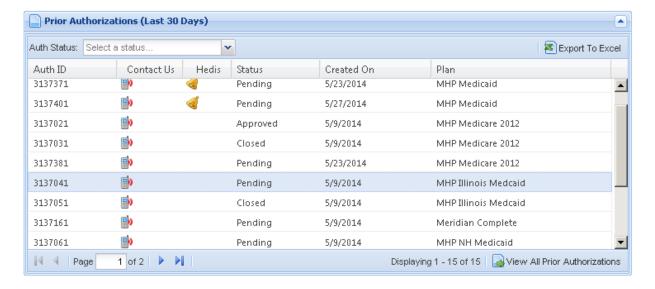


Figure 32: Recent Prior Authorizations

Prior Auth Search

Clicking on either Search Prior Auth in the Prior Auth menu (1) or the View All Prior Authorizations button in the Prior Auth window (2) will open the detailed prior auth search page.



Figure 33: Prior Authorization Advanced Search Links

The advanced prior authorization request search allows the prescriber to search all prior auths for members who have prior auths submitted by that prescriber. The prescriber can also see additional prior auth requests submitted by other prescribers for members under their care. The prescriber can search by a date range, specific member, medication and prior auth status (all, pending, approved, denied-upheld, denied-overturned and denied-appeal in process).

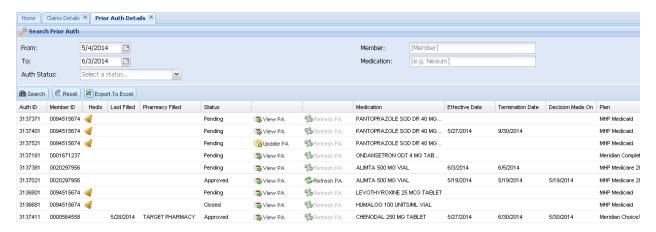


Figure 34: Prior Authorization Advanced Search

In addition, any Prior Auth request that has not been submitted to MeridianRx for deliberation may be updated by clicking the Update PA button. Requests that have been submitted to MeridianRx cannot be modified. However, the user can view the submitted information by clicking the View PA Service PA button.

For Prior Authorizations that have been previously approved and have subsequently expired (passed their termination date) the physician may select the Refresh PA Refresh PA button to re-submit the Prior Authorization to MeridianRx for extension using the same detail as the original. The system will present the user with the PA screen allowing for additional information to be entered prior to saving and submitting.

ePrior Auth

The ePrior Authorization area allows prescribers to electronically submit Prior Authorization requests directly to MeridianRx. The Prior Authorization requests go into a pharmacist monitored queue for immediate action, thereby speeding up the Prior Authorization submission and deliberation process.

Create Prior Auth

Begin by using the left margin menu and selecting Create Prior Auth from the Prior Authorization tab.



Figure 35: Selecting Create Prior Auth.

The Create Prior Auth window will open allowing the user to enter all information relative to the Prior Auth request.

Select Member

Selecting a Member from the prescribers list of authorized patients will populate the required fields for that member. Note that a prescriber can ONLY see members that they have been granted access to.



Figure 36: Selecting Member.

Add Member

If the member is not part of the prescriber's member list, click the Search button to locate and add member.



Figure 37: Add member window.

Select Medication

The medication portion of the ePrior Auth request is a type-ahead search. Begin by typing the name of the desired medication until a list appears. Then select the appropriate medication.

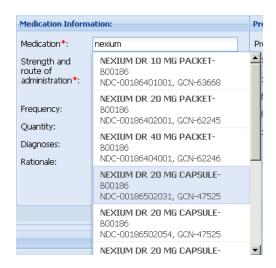


Figure 38: Selecting Medication

Continue filling out the remaining items within the request screen as shown in the example below. Note that the Prescriber Information area will default to the Prescriber logged into the MeridianRx portal.

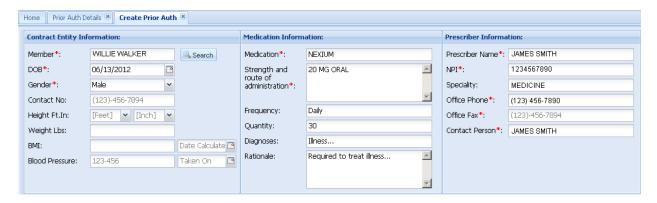


Figure 39: Completing the ePA request.

Allergies and Therapy History

The ePA application allows the user to enter information about member drug allergies and prior medication therapies to support the decision of the Prior Authorization administrator and enhance coordination of care.



Figure 40: Member drug allergies and Prescription Therapy history.

Attachments

The prescriber may also attach documents, test results, etc., to support their case for authorization of medications. Start by clicking the Add Attachment button:

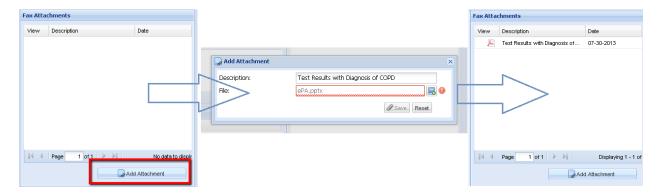


Figure 41: Attaching documents to ePA

Locate the file (pdf) that you'd like to attach and click the Save button. The document is appended to the ePA request form and is forwarded along with the ePA fax.

Save Prior Auth Request

Before submitting the ePrior Auth Request, the user must first save the information as entered using the Save button (1). This interim step also allows users to keep entered information without losing it In the event that not all required information is available. The user has the option of saving the ePrior Auth request for completion at a later time.

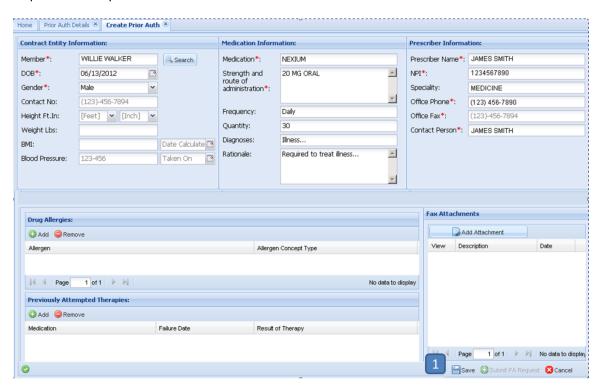


Figure 42: Save Prior Auth button.

Submit ePA

When all fields are complete and any necessary supporting documents have been attached, click the Submit PA Request button to set MeridianRx pharmacist queue into motion. Users will receive a confirmation of their submission as shown:

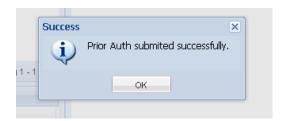


Figure 43: Confirmation of ePrior Auth submission.

Confirmation

To confirm that your prior authorization was successfully submitted, navigate to the Search Prior Auth tab and you should see the new prior auth request listed with status of Pending.



Figure 44: New ePrior Auth request showing in Prior Auth Details.

Documents and Forms

The Documents and Forms area of the provider portal allows the provider to download copies of documents for prior auth submission, formulary and other items to be added as MeridianRx grows into the future.

Documents

Documents include or may include Prior Authorization Request Forms, patient information/consent forms, etc... Generally, any document that assists the doctor in better serving MeridianRx patients will be included and available in this tab.



Figure 45: Documents window

Formulary

The formulary option within Documents and Forms allows the prescriber a quick link to the formulary PDF for any line of business. This also allows them to print the formulary for sharing with patients.

Begin by selecting the appropriate plan.



Figure 46: Select Plan for Formulary

With the plan selected, the user now has the ability to view and print the formulary by clicking the icon next to the formulary name.

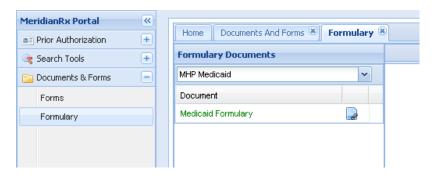


Figure 47: Formulary window

Prescriber Support

From the Home Screen, there is a direct link within the Prior Authorization queue that will display the MeridianRx support phone number specific to that Prior Authorization.

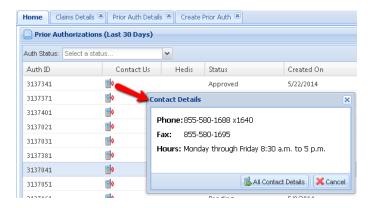


Figure 48: Prior Auth contact link.

There is also a tab for general Prescriber Support that contains phone, fax and location information for the prescriber in the event that they need to contact MeridianRx for any reason.

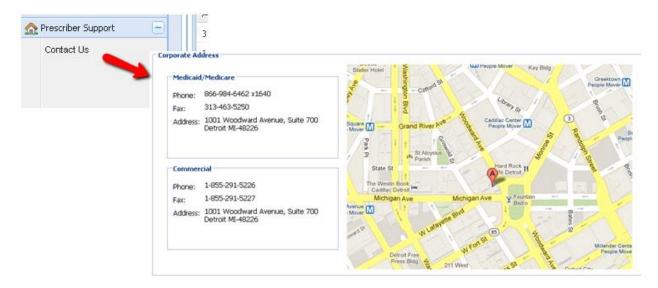


Figure 49: MeridianRx Contact Information

Additional Features

Excel Export

On most list screens, users have the ability to export the content into Excel for sharing, viewing, filtering, etc. Look for the Export to Excel Export To Excel link.

Member Information

The My Members window contains an icon link 🚨 that will bring up the Member's information screen.

Drug Information

The Claim Detail list contains an icon link 📫 that will automatically return information on the drug shown.

HEDIS Information

Anywhere the Bell icon is shown the user can click it to view HEDIS measures that are due for the member.

Display Content

To add or remove a column from any display, hover at the right edge of any column within the window and look for the drop down arrow to appear. Click the arrow and column options will appear, allowing the user to sort by, add or remove columns from the display.

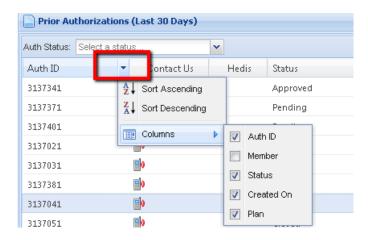


Figure 50: Managing Display Content

Refresh Display

The Refresh icon in any display will bring up the latest available information relative to current window.