

INTERNATIONAL AIR TRAFFIC STATISTICS

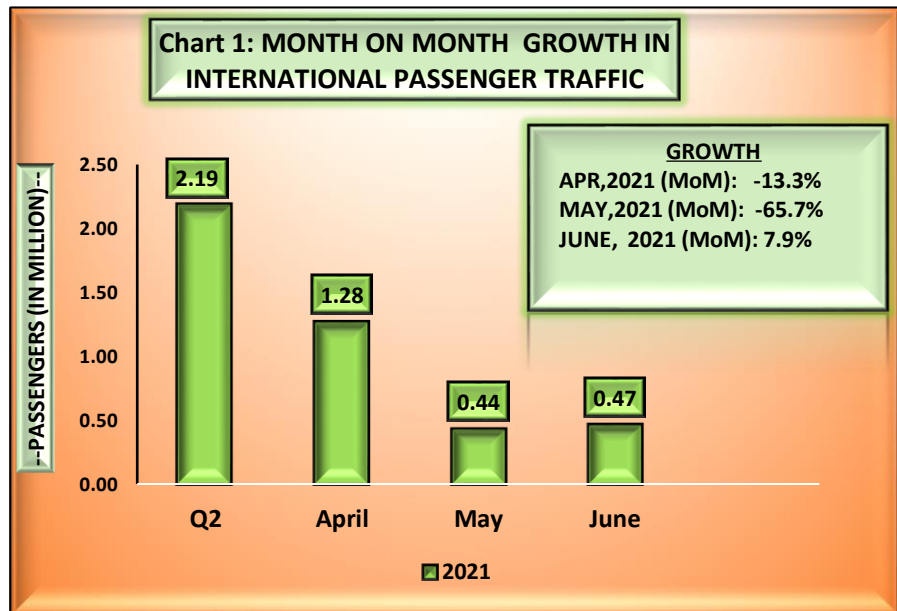
April-June, 2021*

There are 59 scheduled international carriers- 7 Indian carriers and 52 foreign carriers. Currently India has air connectivity with 57 countries through 331 routes.

The international passenger traffic for the second quarter (APRIL-JUNE) of the year 2021 stands at 2.19 million.

It has been observed that in the month of April and May there is a negative growth in total international passengers comparing from passenger carried in the month of March and April respectively, after that there is increase of passenger carried in the month of

June(chart 1 & 2). The International operations by Indian Operators carried as per DGCA's Circular dated 26.3.2021 regarding Covid-19 restrictions



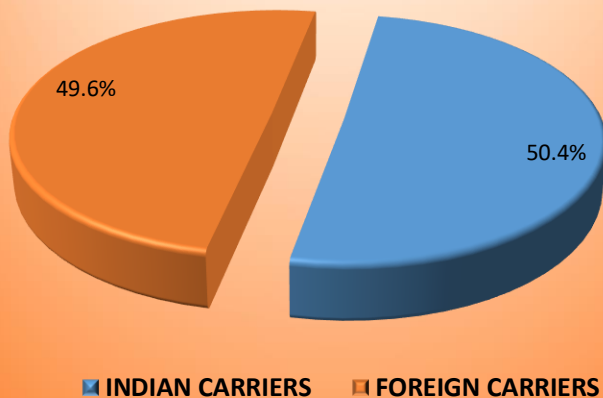
*Provisional

Note: In wake of Covid-19 all Scheduled International operations carried by Indian carriers have been suspended as per DGCA's Circular dated 26-03-2021.

MARKET SHARE

Chart 3: MARKET SHARE (%) OF INDIAN & FOREIGN CARRIERS IN TERMS OF INTERNATIONAL PASSENGER TRAFFIC

APRIL-JUNE, 2021



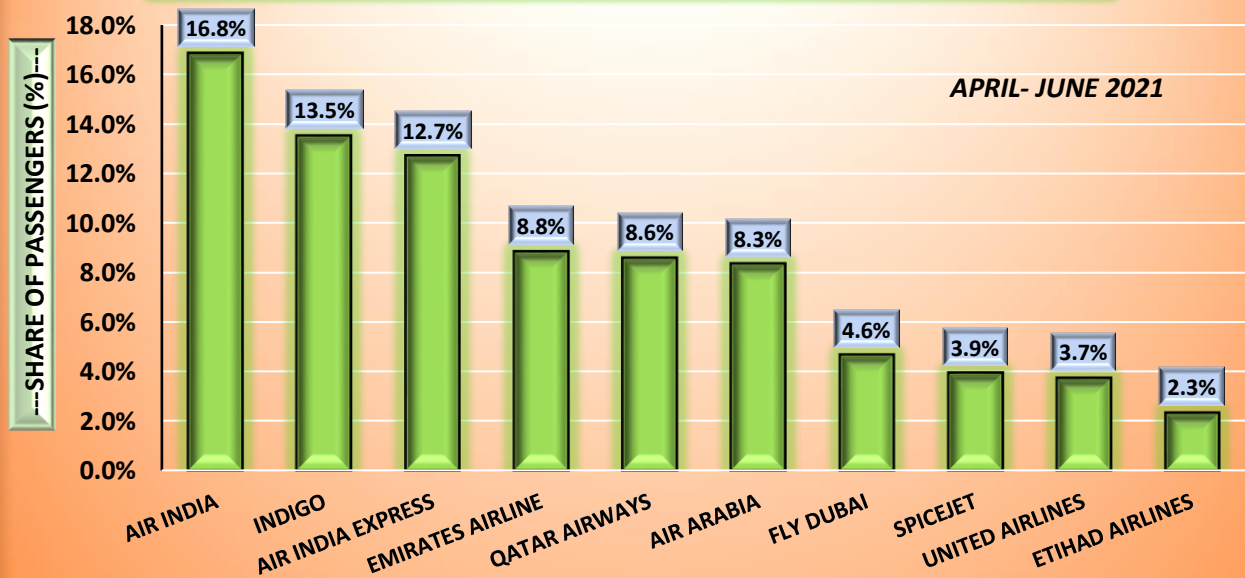
As can be seen from chart 3, the share of Indian and foreign carriers in the total international passenger traffic during the second quarter (APRIL-JUNE) of the year 2021 stands at 50.4 per cent and 49.6 per cent respectively.

During the second quarter of the year 2021, top ten international carriers accounted for almost 83.4 per cent of the international passenger traffic. **Air India** carried the maximum number of international passengers followed by **Indigo** and **Air India express**. All Indian Carriers except Go Air and Vistara Airlines operating on international routes, find place in the top

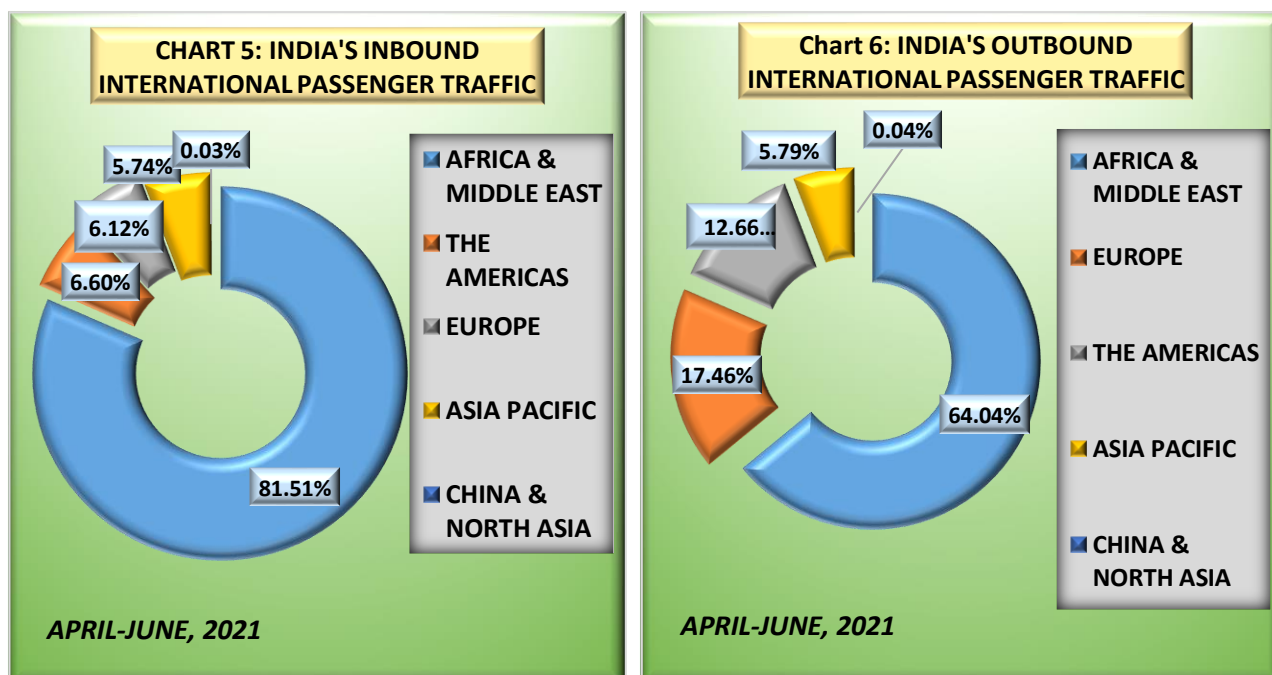
10 list (Chart 4).

Chart 4: MARKET SHARE (%) OF TOP TEN CARRIERS IN TERMS OF INTERNATIONAL PASSENGER TRAFFIC

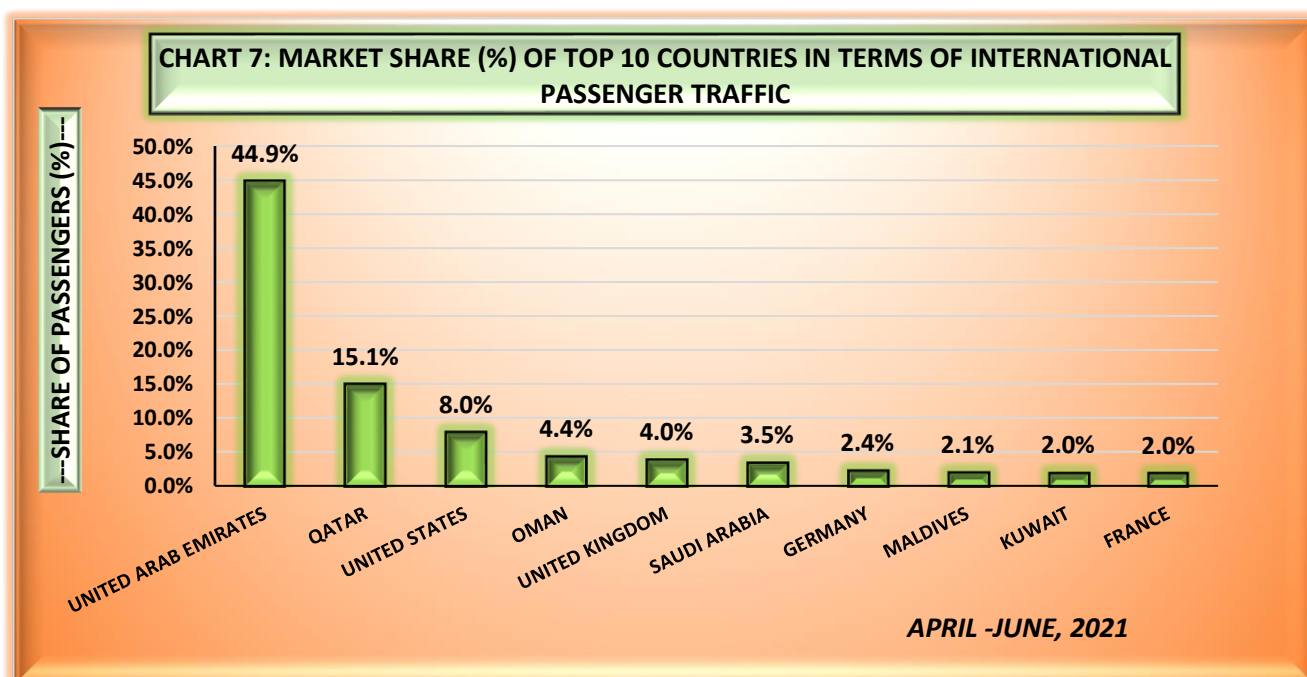
APRIL- JUNE 2021



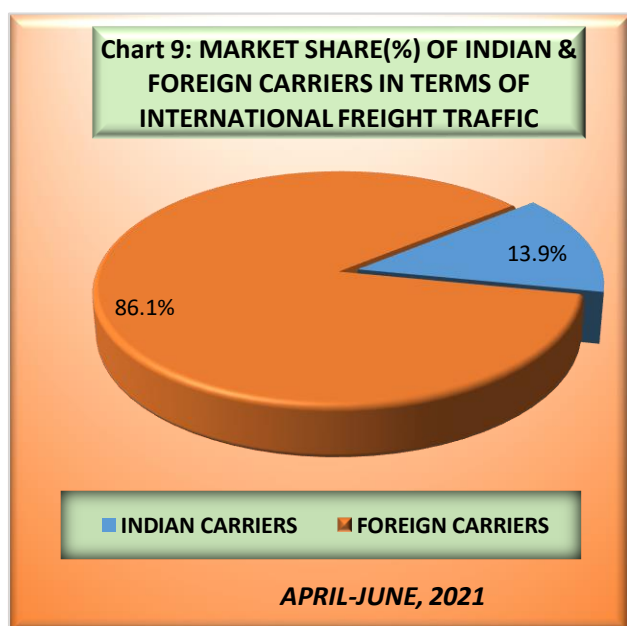
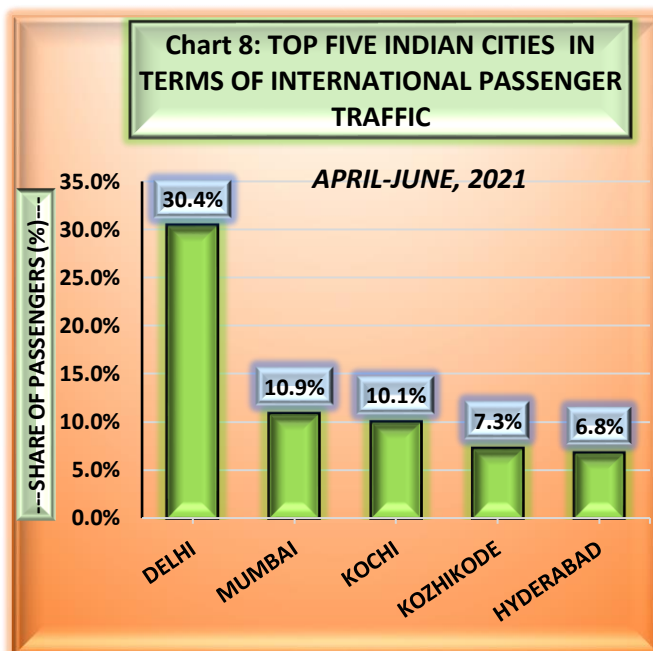
Approximately, more than four-fifth of the total India's inbound passengers are accounted for by the countries in the region- **Africa & Middle East** (Chart 5). Approximately, two-third of the India's outbound passengers are accounted for by the countries in the region- **Africa & Middle East** (Chart 6).



If we look at the specific countries within the regions shown as in the chart (7), it is found that maximum passengers are carried to and from **United Arab Emirates (44.9 percent)** followed by **Qatar (15.1 percent)**, **United States (8.0 percent)**, **Oman (4.4 percent)** and **United Kingdom (4.0 percent)**. Among European Countries, **United Kingdom** is the most travelled destination as about 4.0 percent international passengers travelled to and from United Kingdom during Q2, 2021.



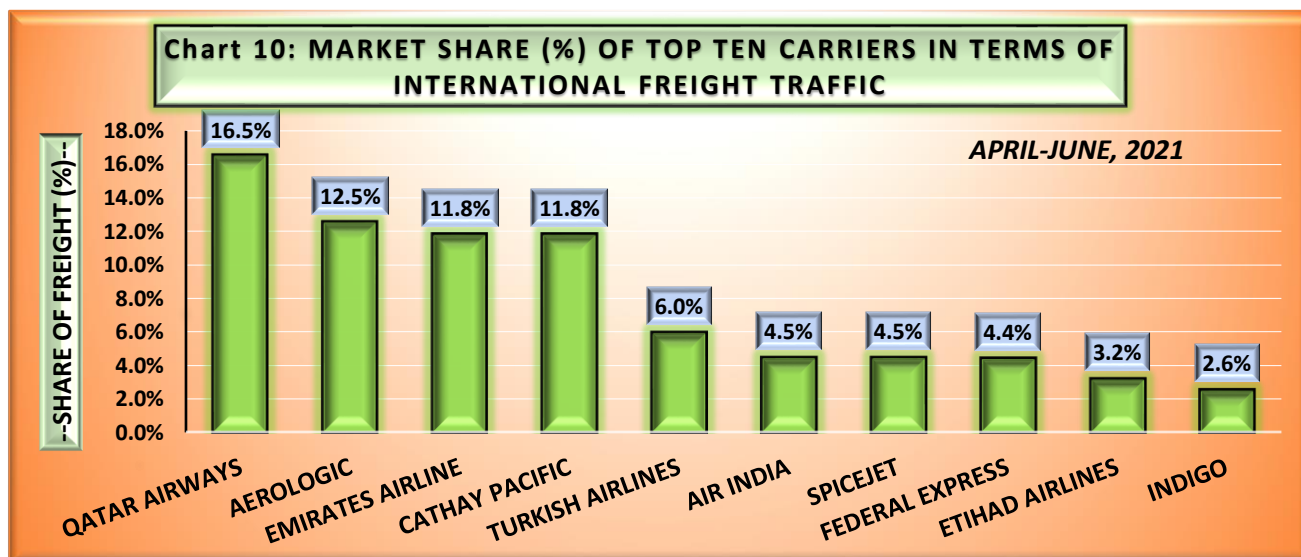
Out of the 23 Indian cities from where international passengers Embark/ Disembark, **5 Indian cities** accounted for most (approximately **65.6 per cent**) of the international passenger traffic (Chart 8). **Delhi** tops the position in this category with a share of **30.4 percent** followed by **Mumbai (10.9 percent share)** and **Kochi (10.1 percent share)**. Domestic and foreign carriers connect India to **57 countries** through **319 routes**. Out of these routes **top 10 routes** accounted for approximately **26.7 per cent** of the total international passenger traffic during the **second quarter of the year 2021**. Maximum international passengers were carried on the **Dubai-Delhi** sector followed by **Doha-Delhi**.



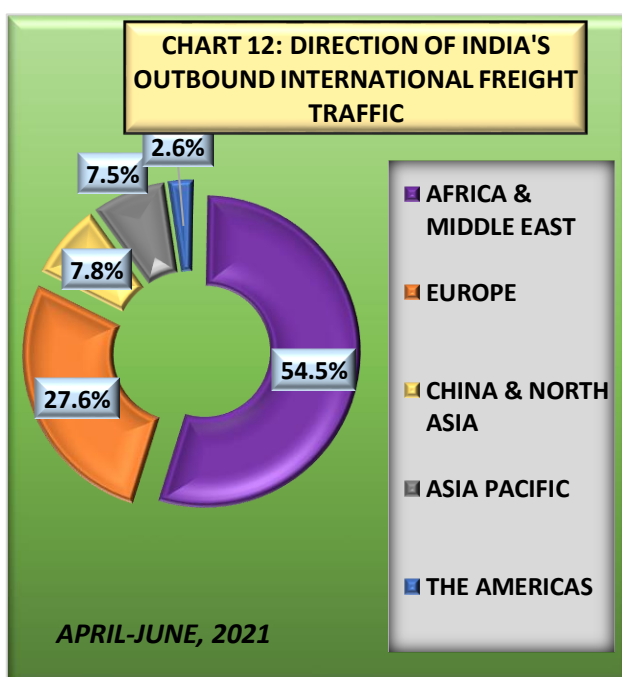
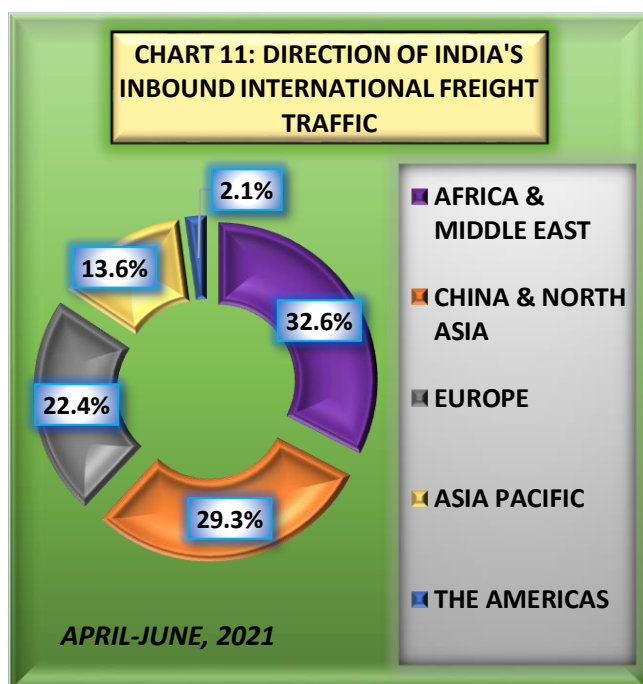
As regard to freight, share of Indian and Foreign Carrier is 13.9 percent and 86.1 percent respectively (Chart 9). Out of the total number of scheduled international carriers, top ten carriers accounted for almost 77.8 per cent of the international freight traffic during the second quarter of the year 2021.

Qatar Airways carried the maximum freight with **16.5 per cent market share** followed by **Aerologic (12.5 per cent market share)** and **Emirates (11.8 per cent market share)** during the second quarter of the year 2021 (Chart 10).

Among the Indian Carriers, only **Air India, Spicejet** and **Indigo** appears in the top 10 list with market shares of 4.7, 4.5 and 2.6 percent, respectively, during the second quarter of the year 2021.



As far as India's inbound freight traffic is concerned, **Africa & Middle east** tops the position with a share of **32.6 percent** followed by **China & North Asia (29.3 percent share)** and **Europe (22.4 percent share)** during the second quarter of the year 2021 (Chart 11).



If we look at India's outbound freight traffic, **Africa & Middle East** tops the position with a share of **54.5 percent** followed by **Europe (27.6 per cent share)** and **China & North Asia (7.8 per cent share)** in the second quarter of the year 2021 (Chart 12).