

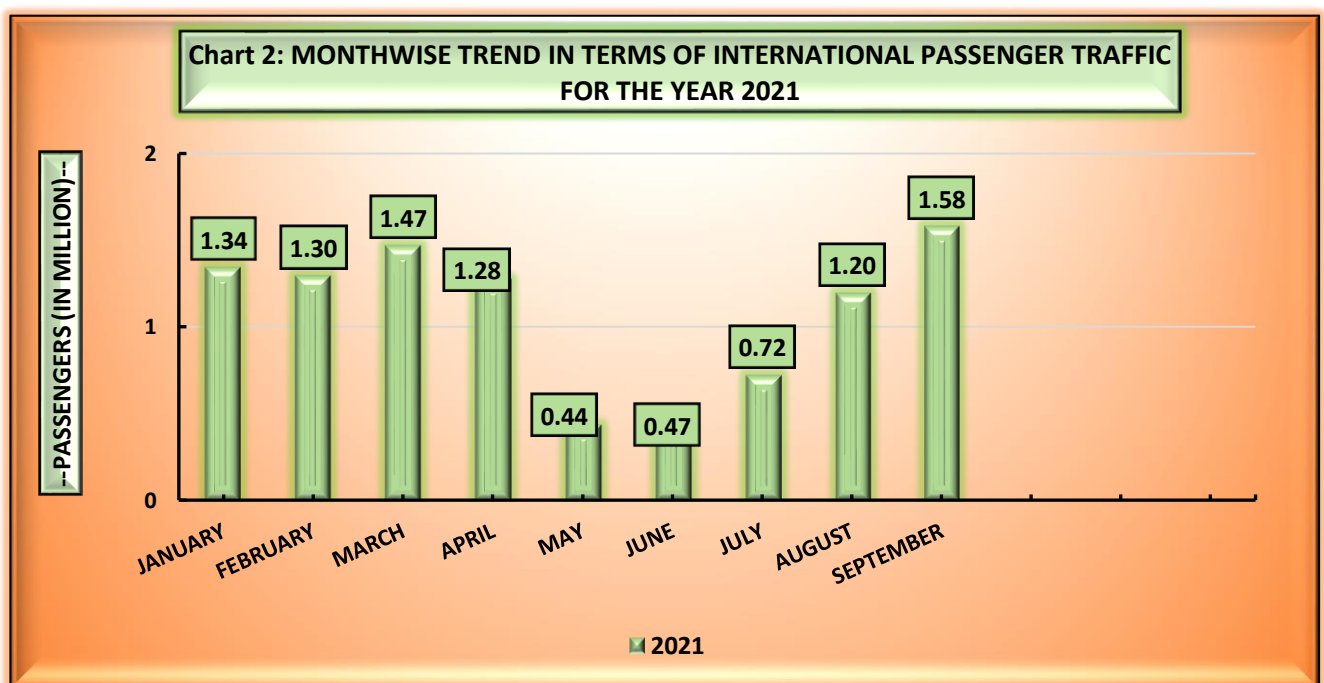
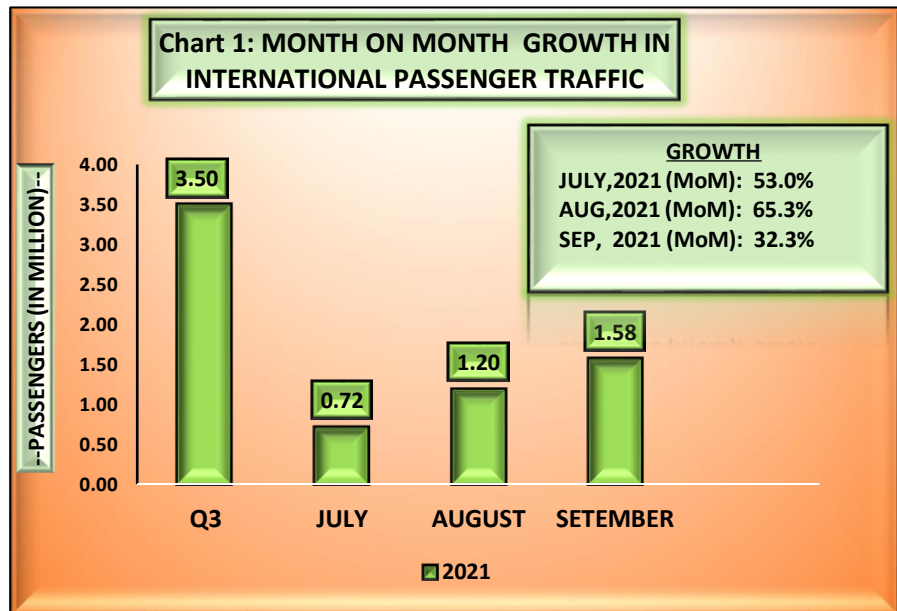
INTERNATIONAL AIR TRAFFIC STATISTICS

JULY-SEPTEMBER, 2021*

There are 59 scheduled international carriers- 7 Indian carriers and 52 foreign carriers. Currently India has air connectivity with 57 countries through 344 routes.

The international passenger traffic for the third quarter (July-September) of the year 2021 stands at 3.5 million.

It has been observed that month on month there is a positive growth in total international passengers carried in third quarter of the year 2021 (International operations by Indian Operators carried as per DGCA's Circular dated 26.3.2020 regarding Covid-19 restrictions (chart 1 & 2).



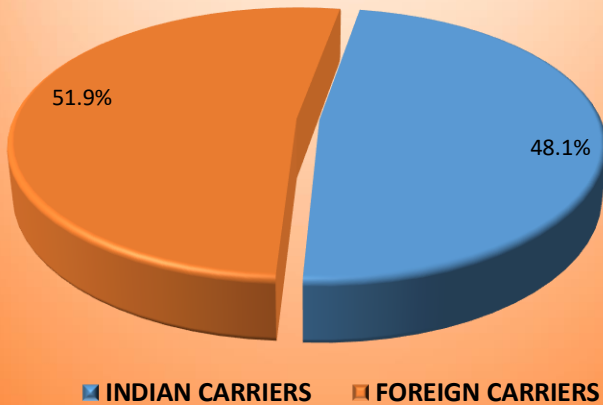
*Provisional

Note: In wake of Covid-19 all International scheduled operations carried by Indian carriers have been suspended as per DGCA's Circular dated 26-03-2020.

MARKET SHARE

Chart 3: MARKET SHARE (%) OF INDIAN & FOREIGN CARRIERS IN TERMS OF INTERNATIONAL PASSENGER TRAFFIC

July- September, 2021



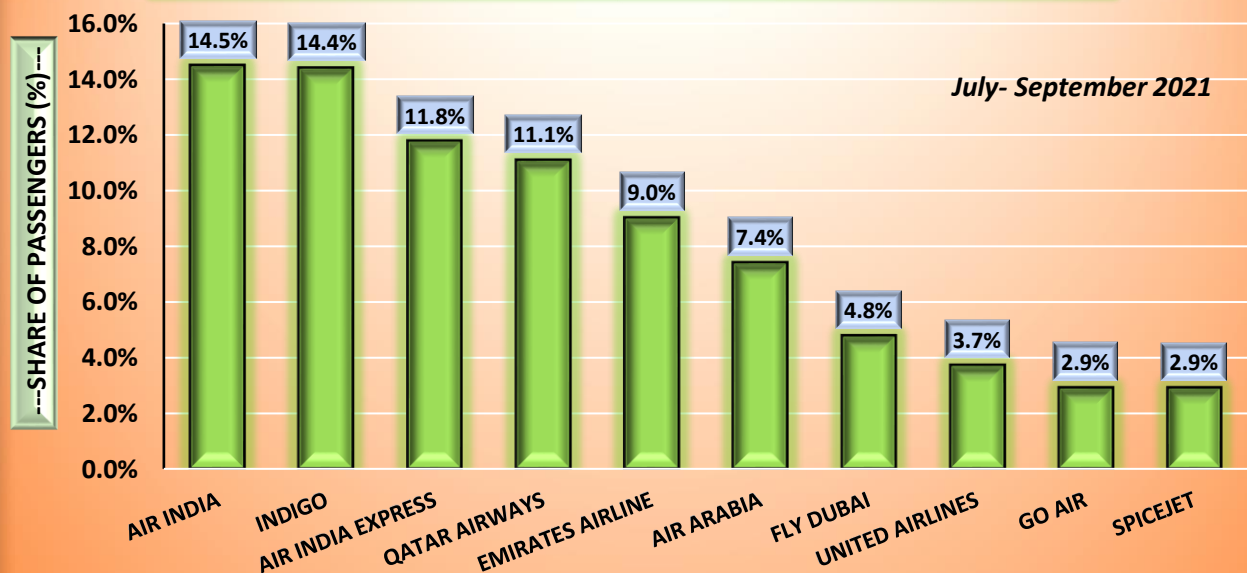
As can be seen from chart 3, the share of Indian and foreign carriers in the total international passenger traffic during the third quarter (July-September) of the year 2021 stands at 48.1 per cent and 51.9 per cent respectively.

During the third quarter of the year 2021, top ten international carriers accounted for almost 82.4 per cent of the international passenger traffic. **Air India** carried the maximum number of international passengers followed by **Indigo Airlines** and **Air India Express**. All Indian Carriers except Vistara Airlines operating on international routes, find place in the top 10 list (Chart 4).

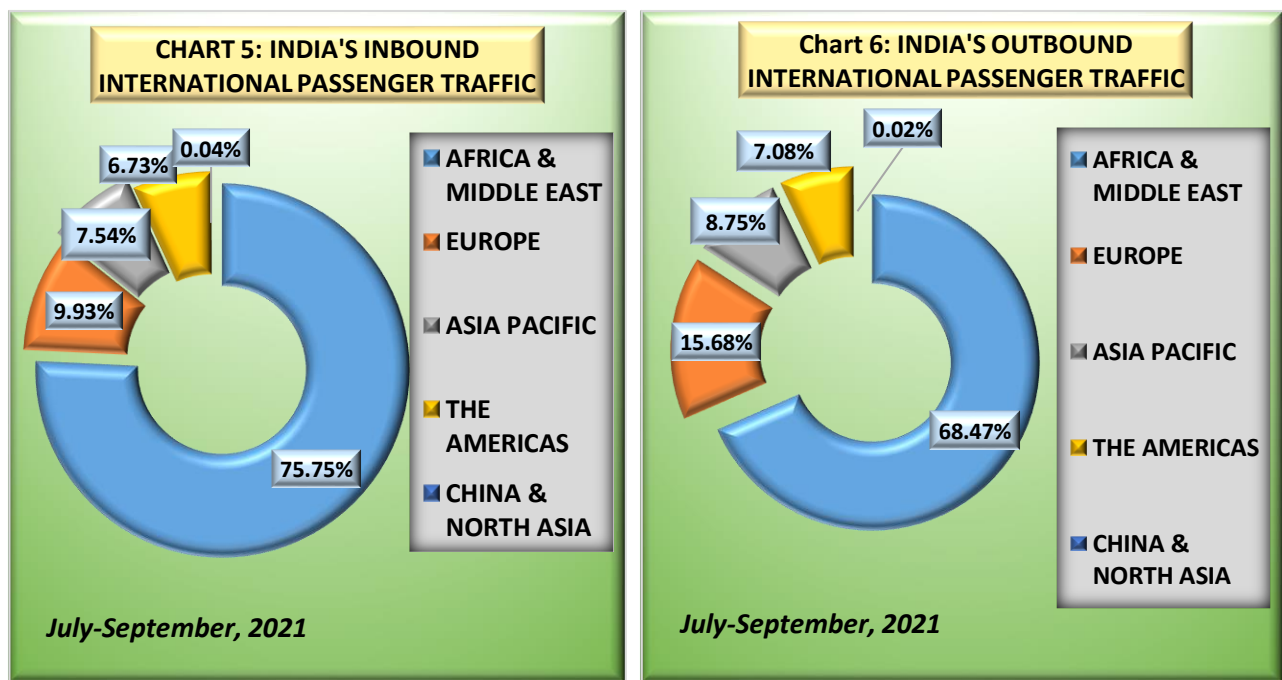
Except United airlines, all the foreign carriers in the top 10 list originate from Gulf countries.

Chart 4: MARKET SHARE (%) OF TOP TEN CARRIERS IN TERMS OF INTERNATIONAL PASSENGER TRAFFIC

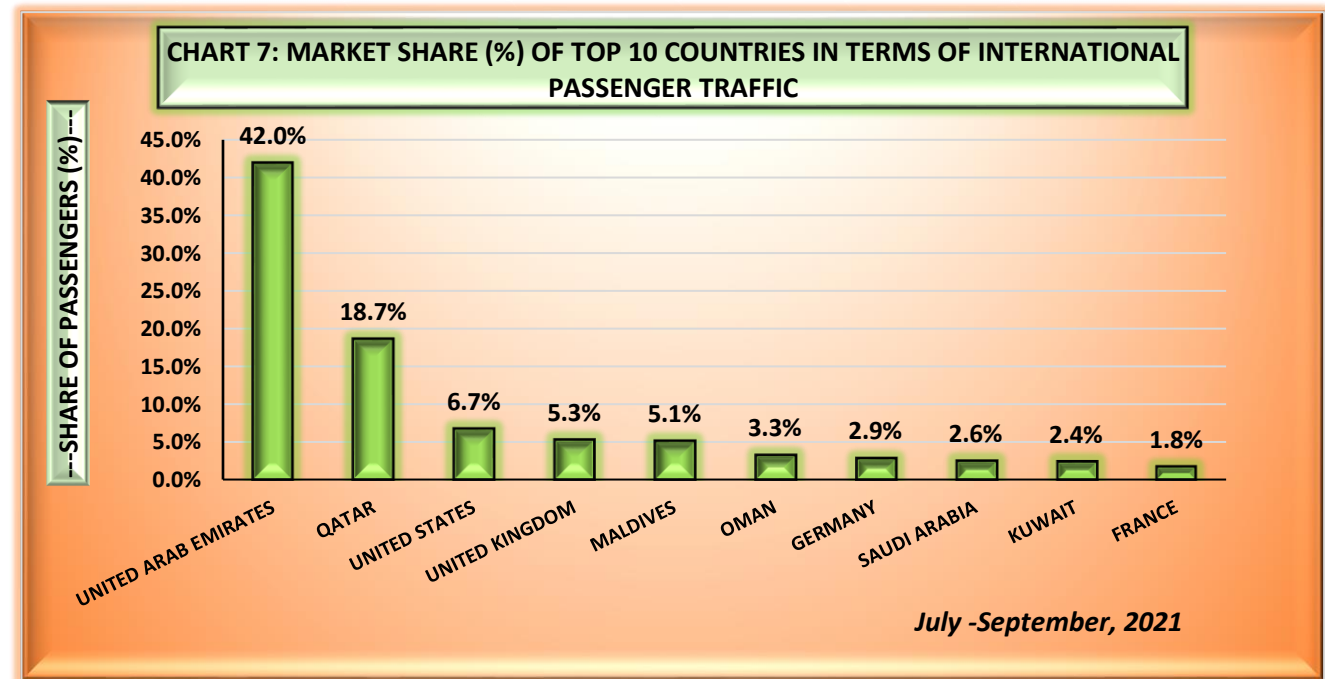
July- September 2021



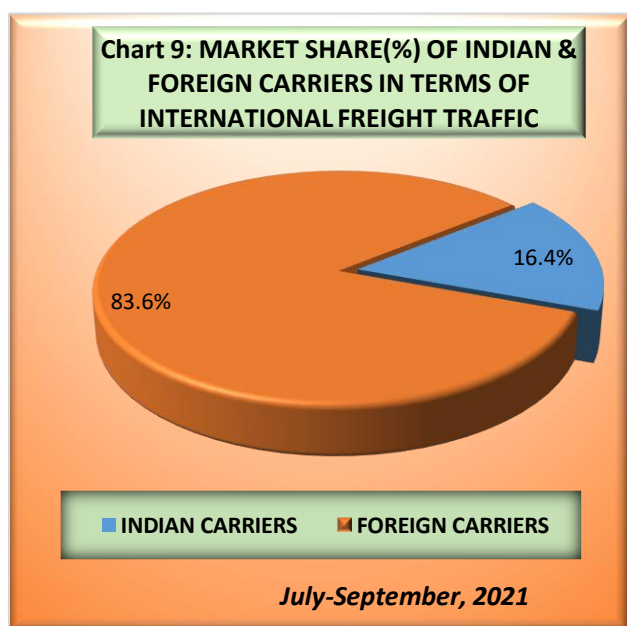
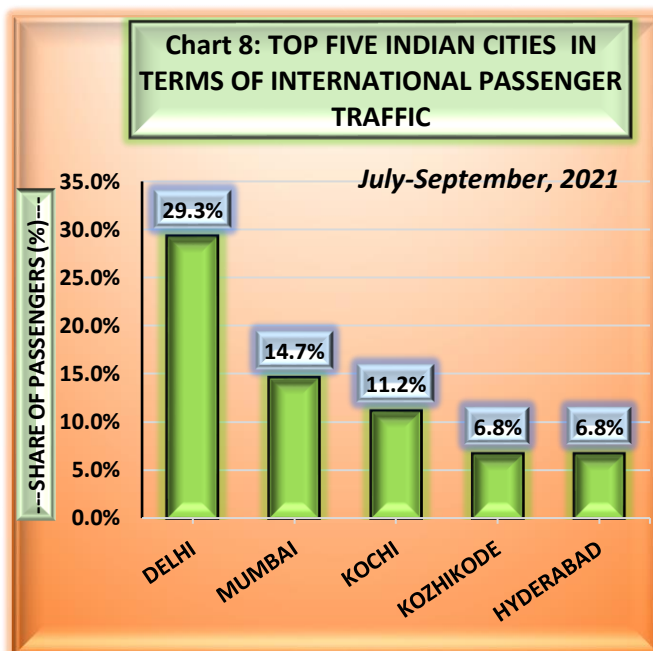
Approximately, more than three-fourth of the total India’s inbound passengers are accounted for by the countries in the region- **Africa & Middle East** (Chart 5). More than two-third of the India’s outbound passengers are accounted for by the countries in the region- **Africa & Middle East** (Chart 6).



If we look at the specific countries within the regions shown in the chart (7), it is found that maximum passengers are carried to and from **United Arab Emirates (42.0 percent)** followed by **Qatar (18.7 percent)** **United States (6.7 percent)** **United Kingdom (5.3 percent)**, **Maldives (5.1 percent)** and **Oman (3.3 per cent)**. Among European Countries, United Kingdom is the most travelled destination as about 5.3 percent international passengers travelled to and from UK during Q3, 2021.



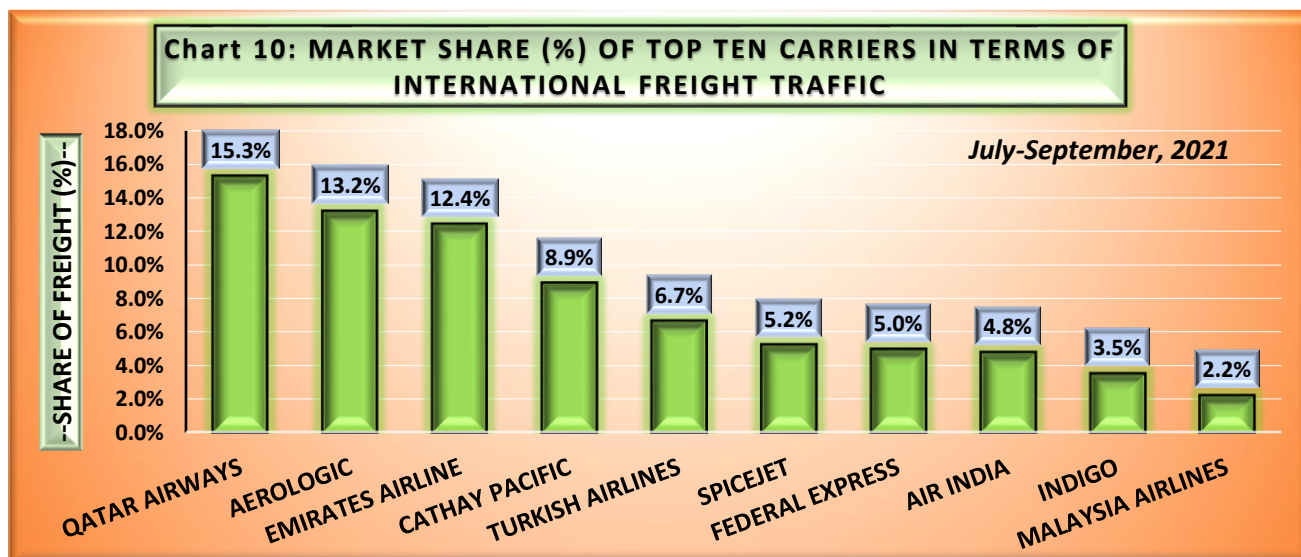
Out of the 25 Indian cities from where international passengers Embark/ Disembark, **5 Indian cities** accounted for most (approximately **68.8 per cent**) of the international passenger traffic (Chart 8). **Delhi** tops the position in this category with a share of **29.3 percent** followed by **Mumbai (14.7 percent share)** and **Kochi (11.2 percent share)**. Domestic and foreign carriers connect India to **57 countries** through **322 Routes**. Out of these routes **top 10 Routes** accounted for approximately **29 per cent** of the total international passenger traffic during the **third quarter of the year 2021**. Maximum international passengers were carried on the **Dubai-Delhi** sector followed by **Doha-Delhi**.



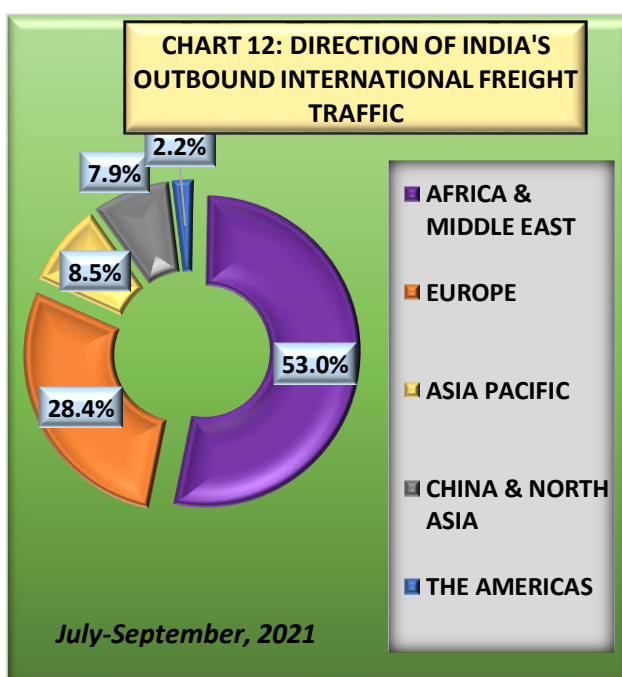
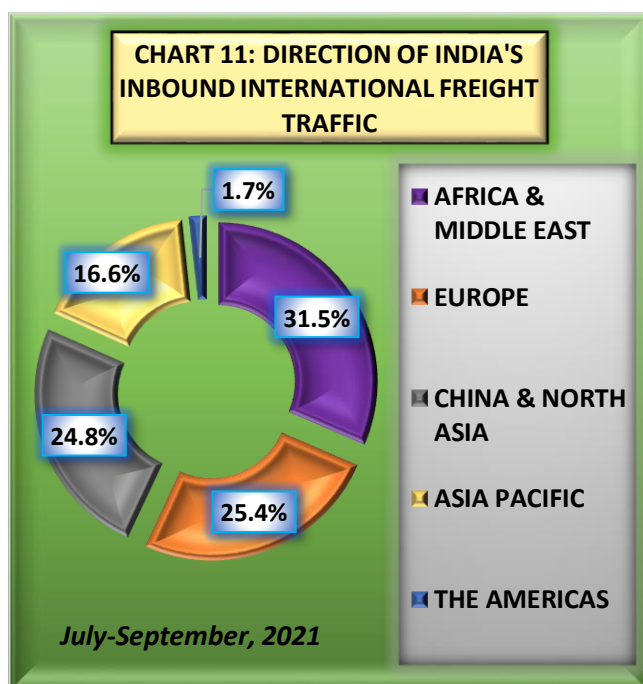
As regard to freight, share of Indian and Foreign Carrier is 16.4 percent and 83.6 percent respectively (Chart 9). Out of the total number of scheduled international carriers, top ten carriers accounted for almost 77.2 per cent of the international freight traffic during the third quarter of the year 2021.

Qatar Airways carried the maximum freight with **15.3 per cent market share** followed by **Aerologic (13.2 per cent market share)** and **Emirates Airline (12.4 per cent market share)** during the third quarter of the year 2021 (Chart 10).

Among the Indian Carriers, only **Spicejet, Air India** and **Indigo** appears in the top 10 list with market shares of 5.2, 4.8 and 3.5 per cent during the third quarter of the year 2021.



As far as India's inbound freight traffic is concerned, **Africa & Middle East** tops the position with a share of **31.5 percent** followed by **Europe (25.4 per cent share)** and **China & North Asia (24.8 per cent share)** during the third quarter of the year 2021 (Chart 11).



If we look at India's outbound freight traffic, **Africa & Middle East** tops the position with a share of **53.0 per cent** followed by **Europe (28.4 per cent share)** and **Asia Pacific (8.5 per cent share)** in the third quarter of the year 2021 (Chart 12).