

TIM CASSIDY

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PROFESSIONAL BACKGROUND

Tim is a Business and Technology Transformation professional with over 34 years of experience. He spent the first 10 years doing development and data analysis on a broad range of platforms and now uses that technical experience leading and managing key strategic projects often with a global reach. He has utilized his PMP certification to help teams deliver complex solutions in the financial, retail distribution, educational, manufacturing, and utility industries.

Most recently Tim was a program manager for a leading Fin Tech firm launching an international product. Previously he played an integral role in the merger and acquisition work necessary for the company to migrate thousands of merchants to a new platform. In addition, he has been highly involved in business process analysis, requirements definition, and change management. His solid interpersonal skills and work ethic enable him to excel in both a team and independent environment.

SELECTION OF RELEVANT EXPERIENCE

Program Management, International Product Launch

Tim successfully served as the Program Manager for 20 months, guiding and overseeing all functional workstreams in an international financial disbursement product launch. He coordinated teams from product, legal, compliance, operations, finance, technology, sales, and customer service managing project deadlines, risks, scope and budget. Tim chaired steering committee meetings with executives as well as requirement gathering sessions with product and technology. He also managed relationships with third party vendors and sponsoring banks.

Program Management, Mergers and Integrations

Tim served as a Program Manager for six separate merger and acquisition projects over a ten-year period for a global fin tech company. His responsibilities included overseeing and directing business analysis and requirements gathering, resource allocation, systems migration, transaction processing, data extraction/integration, and reporting helping the merging companies obtain millions of dollars in synergies. He scheduled and monitored the migration of over 800,000 merchants including their data, settlement, credit card processing and billing.

BUSINESS ANALYST / TECHNICAL LEAD

Tim served as a Business Analyst and then as a Technical Lead during the implementation and integration of corporate wide software package involving thousands of customers for a major utility company. He chaired meetings with dozens of subject matter experts from two different companies that were merging into one, driving out core business requirements and integrating them with the new corporate IT direction. Project utilized Informatica, Cybermation, and web integration as well as ETL processes to move data from data warehouse. He also designed and implemented reports using SSRS, as well as coordinated and trained hundreds of customers on new tools and processes.

Industry Expertise

- Banking
- Financial Services
- Manufacturing
- Education
- Retail
- Utilities

Functional Experience

- Program/Project Management
- Data Integration
- Information Technology
- Operations
- Mergers/Acquisitions

