



MEETINGHOUSE FACILITIES DEPARTMENT

Facility Issue Reporting (FIR) System

User's Manual

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Introduction

The Facility Issue Reporting (FIR) system provides LDS Church leaders, building representatives, and facilities management groups the ability to report and review facility issues electronically. It uses a web interface to streamline reporting, viewing, and resolving of facility issues.

This document will cover six topics relating to the FIR system:

- Understanding FIR Basics
- Creating and Editing Issues
- Working with Issues
- Using FIR with FMAT
- Creating and Viewing Meetinghouse Cleanliness Reports
- Obtaining Application Support for FIR

The remainder of this introduction will help you understand who should use FIR and how it works.

Determining Who Should Use FIR

Two conditions determine whether you are eligible to use the FIR system:

1. Your position
2. The facilities for which you are responsible

FIR Permissions

Position	Issue Viewer	Issue Creator	Issue Escalator	Issue Closer	Notification E-Mail	Cleanliness Report Creator	Cleanliness Report Viewer	Admin
Ward Building Representative	X	X			X	X	X	
Stake Physical Facilities Representative (Stake PFR)	X	X	X	X	X	X	X	
Stake Presidency	X	X	X	X	X		X	
Stake Clerk, Stake Assistant Clerk, Stake Technology Specialist	X	X	X	X	X	X	X	
Ward Bishopric Member	X	X			X	X	X	
Ward Clerk and Assistant	X	X			X	X	X	
Temple Presidency	X	X	X	X	X			
Temple Engineer, Temple Recording Engineer	X	X	X	X	X			
Seminary Teacher	X	X			X			
Seminary Principal	X	X	X	X	X			
Mission President	X	X	X	X	X			

FIR Permissions

Position	Issue Viewer	Issue Creator	Issue Escalator	Issue Closer	Notification E-Mail	Cleanliness Report Creator	Cleanliness Report Viewer	Admin
Welfare Grain Storage Manager	X	X	X	X	X			
Welfare DI Store Manager	X	X	X	X	X			
LDS Family Services Manager	X	X	X	X	X			
Distribution Services Manager	X	X	X	X	X			
Family History Center Regional Manager	X	X	X	X	X			
HQ Administrator—Help Desk	X		X	X			X	X
Facilities Manager (FM)	X	X	X	X	X		X	
Assistant Facilities Manager	X	X	X	X	X		X	
Administrative Assistant (AA)	X	X	X	X	X		X	
Mechanic	X	X	X	X	X			
Area Physical Facilities Manager	X						X	
Area O&M Manager	X						X	
O&M Regional Manager	X						X	

Note: The HQ administrator position is for Help Desk personnel who will assist with researching problems with the FIR system. This person can assume the role of another so he or she can view the data and issues related to the assumed role.

The FIR system shows only facilities that a facilities management group services using the Facilities Management Automated Tools (FMAT). For example, buildings that belong to Welfare, like canneries, will not show up unless the servicing agent is an FM group.

Setting Up Users

An LDS Account is required to access the FIR system. If a user needs an LDS Account, he or she can set one up at <https://ldsaccount.lds.org>.

Individuals must also be set up with the appropriate position in Member and Leader Services (MLS) by the ward or stake clerk before they can access the FIR system. When setting up individuals in MLS, keep in mind that one person may have multiple positions.

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To assign a position to someone in MLS, do the following:



The screenshot shows the MLS (Member Locator System) main menu. At the top, there's a navigation bar with links: File, Edit, Finance, Membership, Organizations, Reports/Forms, Other Resources, and Help. Below the navigation bar, the title "THE CHURCH OF JESUS CHRIST OF LATTER-DAY SAINTS" is displayed, along with the user information "Current User: admin" and "Unit: 108 Test". The menu is organized into several categories:

- Test**: Send/Receive Changes, Urgent Tasks, Messages, Change Password, System Options.
- Finances**: Enter Donations, View/Update Donations, Enter Expenses.
- Membership Records**: Individual Record, Record Ordinances, Request Records, Move Records Out.
- Other Resources**: Church Audits, Confidential Reports and For..., Seminaries and Institutes.
- Reports/Forms**: Action and Interview List, Telephone and E-mail Directory, Abbreviated Directory, Forms.
- Organizations**: High Priests, Elders, Relief So [partially visible], Home and visiting teaching.

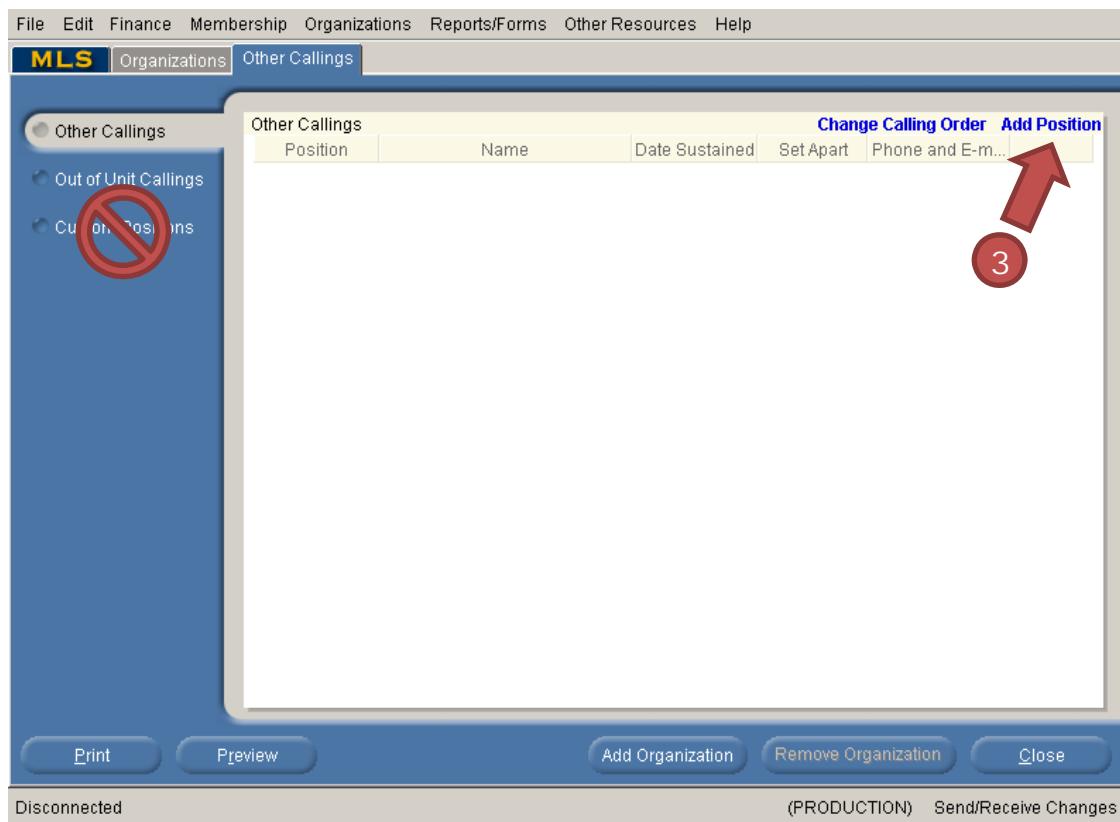
At the bottom left, there are "Log Off" and "Exit" buttons. On the bottom right, it says "(PRODUCTION) Send/Receive Changes". A red arrow points from the text "Step 1: Log in to MLS, and then click More in the Organizations box." to the "More" link under the "Home and visiting teaching" section in the Organizations category. A red circle with the number "1" is placed over the same "More" link.

Step 1: Log in to MLS, and then click **More** in the **Organizations** box.

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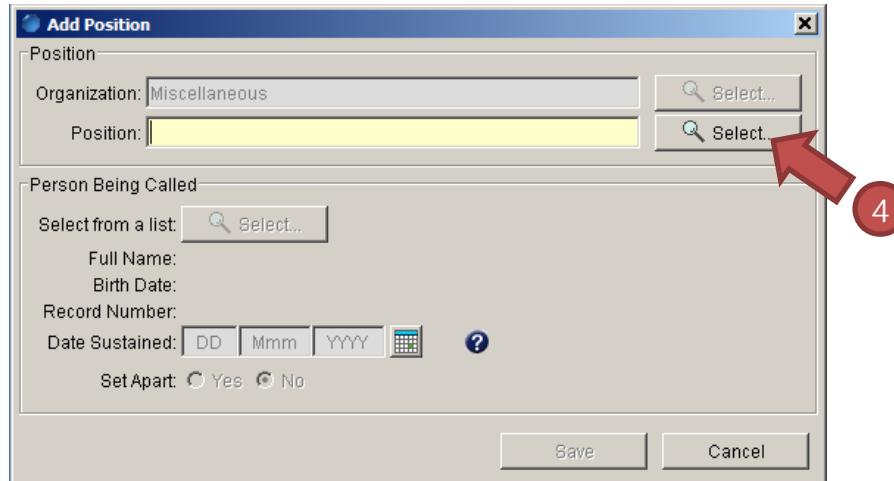
Step 2: From the **Bishopric/Other Callings** box, select **Other Callings**.



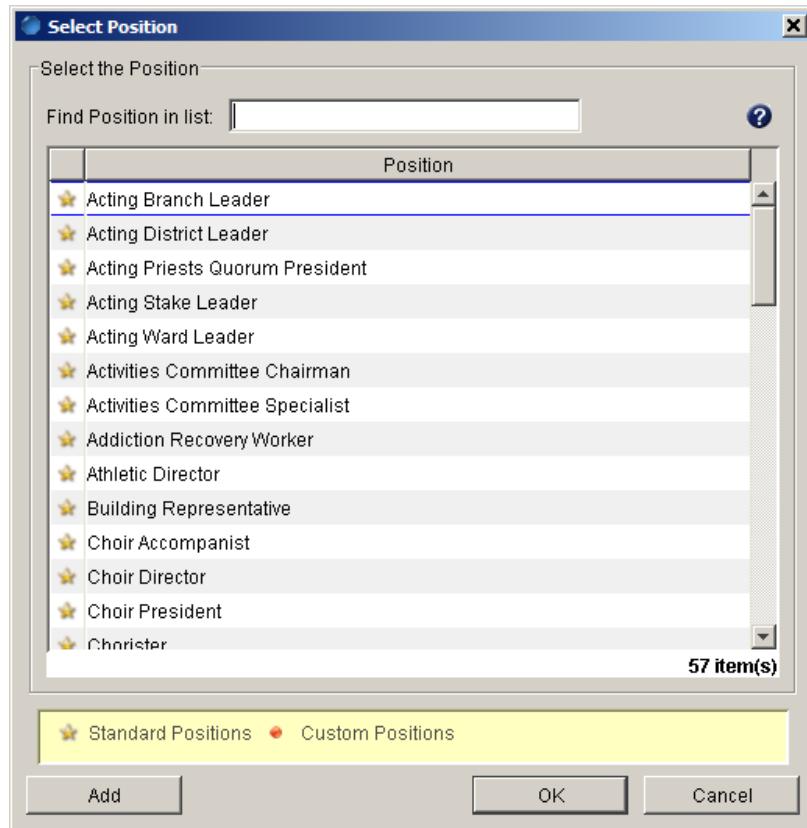
Step 3: Click **Add Position** to open the Add Position dialog box.

Important: Do not use the **Custom Positions** option for assigning positions. Custom positions are not valid in the FIR system.

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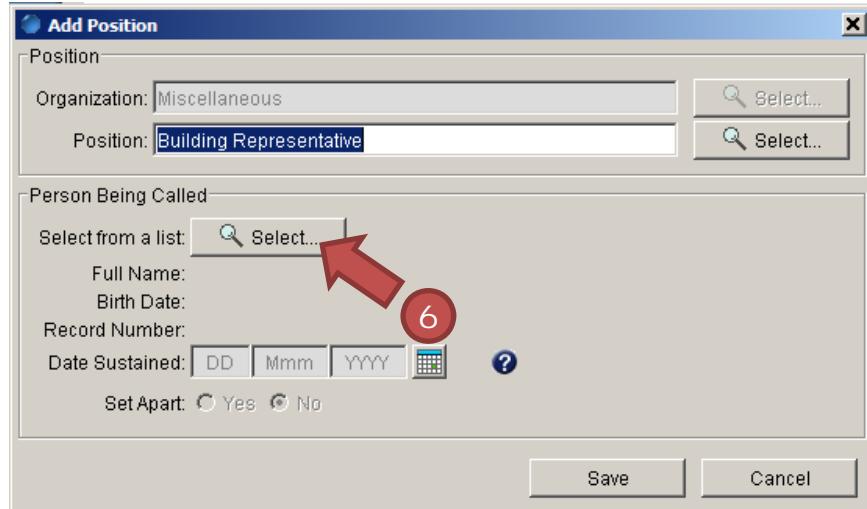


Step 4: To the right of the **Position** field, click **Select...** to open the list of positions.



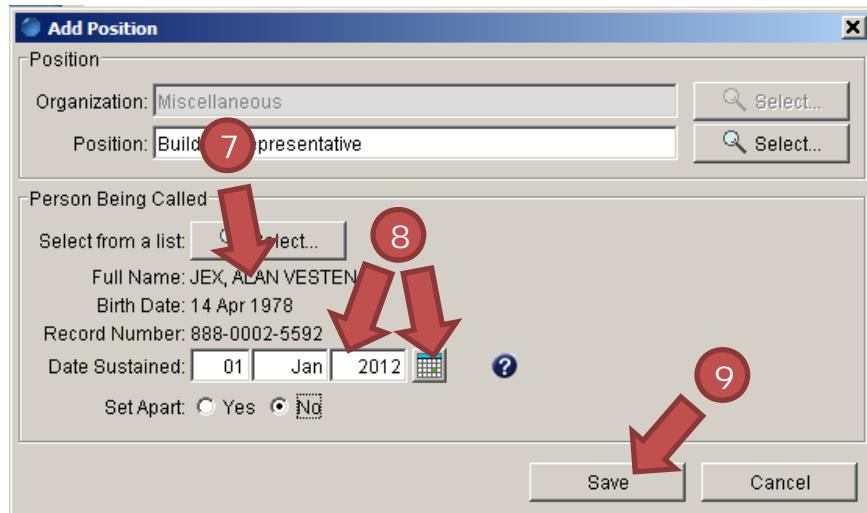
Step 5: Select the appropriate position from the list, and click **OK**. (See the FIR Permissions matrix on pages 1–2 for roles that have access to FIR.)

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Step 6: Under the **Person Being Called** heading, click **Select...** to select the member you are assigning to the position you selected in step 5.

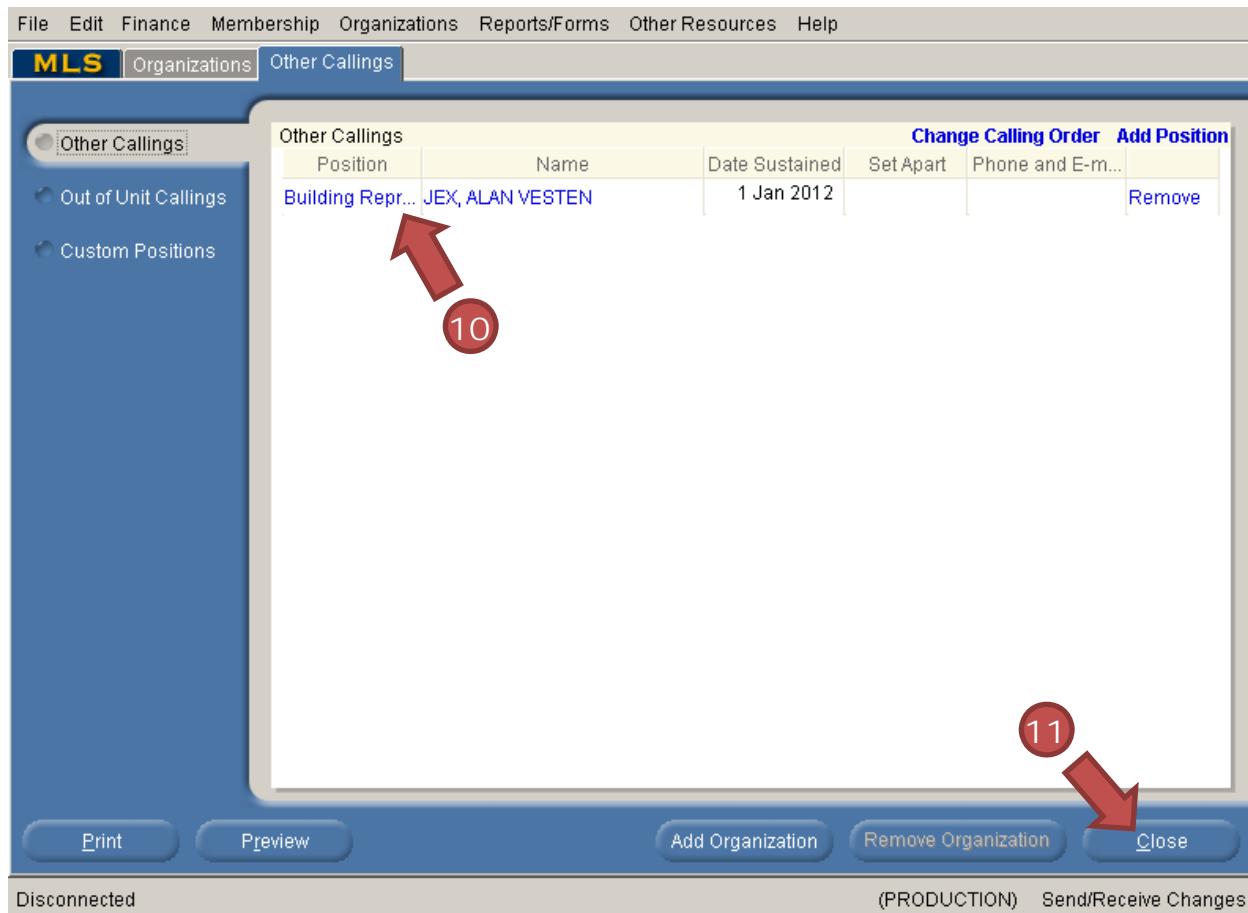
Step 7: Select the member from the list, and click **OK**.



Step 8: Set the **Date Sustained** by selecting the calendar icon and choosing the applicable date or typing the date in the corresponding fields.

Step 9: Click **Save**.

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Step 10: Verify that the position has been set correctly on the **Other Callings** tab.

Step 11: To exit the **Other Callings** section, click **Close**.

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Step 12: To submit the change to Church headquarters, click **Send/Receive Changes**.

Note: Some members may have been set up as a custom position. The FIR system does not recognize those set up using the Custom Positions screen.

Please be aware that it may take some time for the updates to become effective. Below is a typical time frame:

Day 1: Clerk sets the position for a person in MLS.

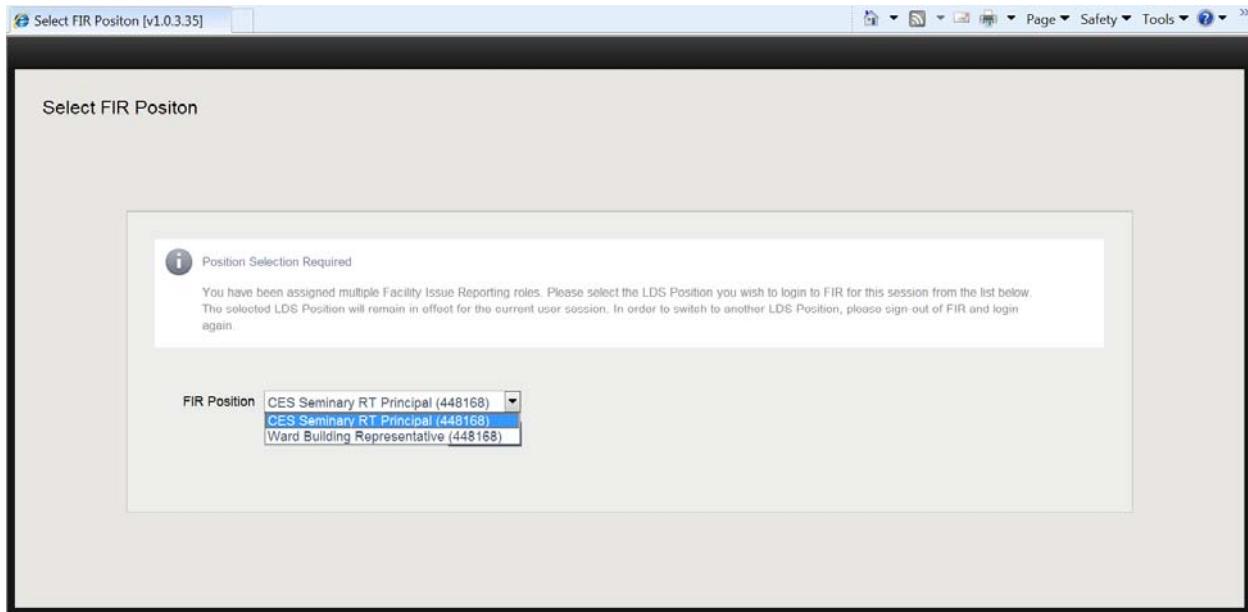
Day 2–7: The Church Directory of Organizations and Leaders (CDOL) system will reflect the position change.

The FIR system will recognize a person's access rights after CDOL is up to date.

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Persons with Multiple Positions:

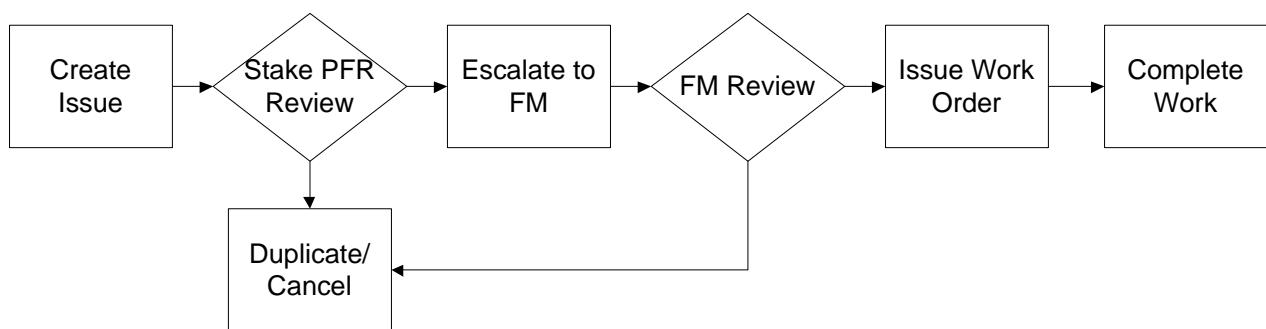
If a person has multiple roles that are valid in the FIR system, the system will prompt the person to select the position he or she wants to use to sign in. For example, if the person has the position of CES seminary principal and ward building representative, FIR will provide a screen that will require the person to select which role to use.



To switch between roles, the user will have to log out of the system and then choose another role when logging back in.

Understanding How FIR Works

The flowchart below shows the cycle of an issue in the FIR system:



Note: Those who report an issue can edit and cancel their own issues until they are escalated. Once escalated, issue information can no longer be edited, and issue status can be edited only through FMAT.

Understanding FIR Basics

To help you get started with the FIR system, this section will discuss the following:

- Accessing the FIR System
- Becoming Familiar with FIR
- Filtering Issues

After reading this section, you should feel comfortable navigating the FIR system and viewing reported issues.

Accessing the FIR System

1. Access the FIR system log-in screen through the tools menu at LDS.org or at <http://lds.org/fir>.
2. Enter your LDS Account user name and password.

Becoming Familiar with FIR

The screenshot illustrates the FIR system's user interface. At the top, there is a navigation bar with links for 'View Issues', 'Create Issue', 'View Cleanliness Reports', and 'Create Cleanliness Report'. A red circle labeled '1' points to the 'Create Cleanliness Report' link. On the left, a sidebar displays 'New Issues' (5 issues), 'All Issues' (10 issues), and 'Notifications' (1 notifications). A red circle labeled '2' points to the 'Notifications' link. The main area shows a table of 'New Issues' with columns for ISSUE #, ISSUE TITLE, FACILITY, DATE REPORTED, REPORTER, PRIORITY, and FACILITY ISSUE STATUS. A red circle labeled '3' points to the table header. A red arrow points from the 'Create Cleanliness Report' link down to the table. Another red arrow points from the table back up to the 'Create Cleanliness Report' link. A red circle labeled '4' points to the 'Edit this Issue' button in the detailed view window. A red circle labeled '5' points to the 'Export Data' button in the top right corner of the main interface.

ISSUE #	ISSUE TITLE	FACILITY	DATE REPORTED	REPORTER	PRIORITY	FACILITY ISSUE STATUS
7894	Broken door handle on clerk's office door	64 - Kuna 6, 8, 13, 14SP (Avalon)	Jun 08, 2012	robert Dunford	Routine (30 days)	Submitted
7892	Need more cleaning supplies	70 - Kuna 7, 10, 11 & Stake (Linder)	Jun 08, 2012	Robert Dunford	Routine (30 days)	Submitted
7889	Replace parking lot	70 - Kuna 7, 10, 11 & Stake (Linder)	Jun 08, 2012	Jeff Anderson	Routine (30 days)	Submitted
7888	Leak in kitchen sink	74 - Kuna YSA (Boise St)	Jun 08, 2012	Johnn Smith	Urgent (7 days)	Submitted
7887	Clean carpet in Chapel	72 - Kuna 1, 3, 12 (E Deer Flat)	Jun 08, 2012	John Smith		Submitted

7894 - Broken door handle on clerk's office door

Description
Need to fix the broken door handle in the Clerk's office

Facility
64 - Kuna 13th Ward(Kuna 6, 8, 13, 14SP (Avalon))

Date Last Observed
Jun 08, 2012

Date Reported
Jun 08, 2012

Reporter
robert Dunford

Reporter Email
rob@pfm.org

Reporter Phone
(208)555-0012

Requested Resolution Date
Jul 08, 2012

Actual Resolution Date

Issue Type
Security/Keys

Priority
Routine (30 days)

Customer
Kuna Idaho East Stake

Resolution

1. Top Bar: The top bar across all screens will show the tasks you can perform in FIR. Click the titles to view the screens associated with that task. The default screen when you log in is the View Issues screen.

Note: Tasks in the top bar include View Issues, Create Issue, View Cleanliness Reports, and Create Cleanliness Report. Your role will determine which tasks are available.

The upper right side of the top bar contains information about who is logged in, a link to sign out, and a help button from which this user's manual can be accessed.

2. Issue Categories: Issues are categorized in the left column for easier navigation. Clicking a category changes the issues shown in the Issue List. **New Issues** displays issues that users have reported that you have not yet viewed. **All Issues** displays every issue reported for any facility. **Notifications** displays messages regarding action being taken for issues. Other items in the list display issues by stake, ward, or other area categories.

3. Issue List: This top right area displays submitted issues for the category selected and the status of those issues. The default view for all users is new issues they are authorized to see for their building or surrounding buildings. In the **Issue Categories** area, if you click **All Issues** then the **Issue List** will display all issues in the FIR system.

Important: Check the All Issues list to see if anyone has already reported an issue you might want to submit.

4. Issue Quick View: This bottom right area displays details for the selected issue in the list. The first issue in the list is selected by default.

Tip: You can move the bar that separates the upper and lower half of the screen to show more or less of the quick view area. Hover the mouse over the three dots in the middle of the dividing bar, and then left-click and hold to move the bar up or down.

5. Filter Bar: Use the fields in this area to search for issues.

Filtering Issues

The fields in the filter bar allow you to search for an issue or related set of issues. To search using text fields, type in all or part of the search criteria, and then press **Enter**.

To search using the drop-down menu filters, click the arrow at the right of the menu, and then select a filter option.

Creating and Editing Issues

This section will cover the following:

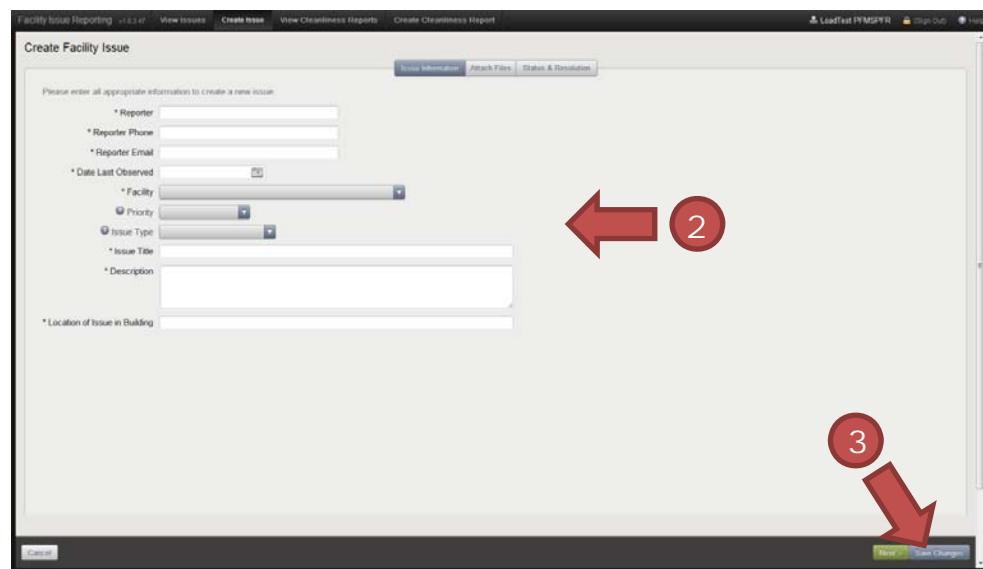
- Creating Issues
- Adding and Removing Attachments
- Editing Issues
- Exporting an Issue List

Creating Issues

To create an issue, follow the steps below:



Step 1: Click on **Create Issue** in the top bar.



Step 2: On the Create Facility Issue screen, fill in information about the issue. Required fields are marked with an asterisk.

Step 3: Click **Save Changes** to save your input and return to the View Issues screen.

Important: If you want to include an attachment click **Next** and see the instructions that follow.

Once saved, the system sends the reported issue to the stake physical facilities representative or other escalator for review and action.

Tip: You can save the information and come back later to finish. You do this by clicking on the **Save Changes** button on the bottom right side of the screen. Saving the issue sets the status to Submitted. You can edit the issue until someone escalates it.

Adding and Removing Attachments

The issue reporter and escalator can add attachments to an issue until the status changes to Escalated.

The FIR system can accept any of the following formats as an attachment (maximum size is 10 MB):

Description	Extension
PowerPoint Presentation	.ppt, .pptx
JPEG image	.jpg, .jpeg
Word document	.doc, .docx
Excel spreadsheet	.xls, .xlsx
GIF image	.gif
PNG image	.png
Adobe Acrobat PDF	.pdf
PDF-like Microsoft document	.xps
Text document	.txt
Visio flowchart or diagram	.vsd

Note: The FIR system does not yet forward attachments to FMAT; however, attachments can be seen in the FIR system.

Creating and Editing Issues

To add an attachment to an issue with Submitted status, follow the steps below:

The screenshot shows the FIR application interface. On the left, a sidebar displays navigation links: 'New Issues' (5 Issues), 'All Issues' (10 Issues), 'Notifications' (1 Notifications), and 'Kuna Idaho East Stake' (10 Issues). The main area is titled 'New Issues' and lists several issues with their titles and facility names. Issue #7894, titled 'Broken door handle on clerk's office door', is highlighted. Below this list, a modal dialog is open for issue #7894. The dialog has a title bar '7894 - Broken door handle on clerk's office door'. It contains a toolbar with a question mark icon, 'Edit this Issue' (highlighted with a red arrow and circled with a red circle labeled '1'), and 'Cancel'. The 'Description' field contains the text 'Need to fix the broken door handle in the Clerk's office'. At the bottom of the dialog are 'Issue Information', 'Attach Files' (highlighted with a red arrow and circled with a red circle labeled '2'), and 'Status & Resolution' tabs.

Step 1: In the Issue Quick View panel, click **Edit this Issue**.

This screenshot shows the 'Edit this Issue' dialog for issue #7894. The 'Attach Files' tab is currently selected, indicated by a red arrow and circled with a red circle labeled '2'. The dialog includes fields for 'Issue Title' (Broken door handle on clerk's office door), 'Location of Issue in Building' (Clerk's office), 'Description' (Need to fix the broken door handle in the Clerk's office), 'Date Last Observed' (Jun 08, 2012), 'Date Reported' (Jun 08, 2012), 'Actual Resolution Date' (dropdown menu showing '64 - Kuna 13th Ward(Kuna 6, 8, 13, 14SP (Avalon))'), 'Priority' (dropdown menu showing 'Routine (30 days)'), and other standard issue tracking fields.

Step 2: Click the **Attach Files** tab to display the attachments screen.

Creating and Editing Issues

Facility Issue Reporting v1.0.347 View Issues Create Issue View Cleanliness Reports Create Cleanliness Report LoadTest PFMSPR (Sign Out) Help

10564 - Broken door handle on clerk's office door

Issue Information Attach Files Status & Resolution

Create Date	Attachment Name	Description	Action
	<input type="button" value="Choose File"/> No file chosen		<input type="button" value="Upload"/>
No data available in table			

3 4 5

Step 3: Click **Choose File** to search your computer for the image or document you would like to attach.

Step 4: Enter a description for the attachment.

Step 5: Click Upload.

Important: Users can add attachments to an issue as long as it still has a Submitted status. The FIR system assigns an issue a Submitted status after the issuer saves it. The Submitted status remains until an escalator closes, cancels, escalates, or marks the issue as a duplicate.

To remove an attachment, click the red X in the action column.

Facility Issue Reporting v1.0.3.47 | View Issues | Create Issue | View Cleanliness Reports | Create Cleanliness Report | LoadTest PFMSFR | (Sign Out) | Help

10564 - Broken door handle on clerk's office door

Issue Information | Attach Files | Status & Resolution

CREATE DATE	ATTACHMENT NAME	DESCRIPTION	ACTION
	<input type="button" value="Choose File"/> No file chosen		<input type="button" value="Upload"/>
Jun 29, 2012	z0003cb0000000000008d_1.jpg	Broken door handle	
Jun 29, 2012	z0003cb0000000000008d_1.jpg	Close up	 

Editing Issues

Important: A reporter can only edit an issue while it is in Submitted status.

Note: Only individuals with certain roles can edit issues.

Creating and Editing Issues

To edit an issue, do the following:

The screenshot shows the FIR application interface. On the left, a sidebar displays navigation links: 'New Issues' (5 Issues), 'All Issues' (10 Issues), 'Notifications' (1 Notifications), and 'Kuna Idaho East Stake' (10 Issues). The main area is titled 'New Issues' and lists several facility issues. A red arrow points to the row for issue #7889, 'Repaint parking lot', which is highlighted in yellow. A red circle with the number '1' is placed over this row. Below the list, a modal window titled '7889 - Repaint parking lot' is open. It contains a toolbar with 'Edit this Issue' and 'Cancel' buttons, and a description text area. A red arrow points to the 'Edit this Issue' button, and a red circle with the number '2' is placed over it.

Step 1: Highlight the issue from the Issue List.

Step 2: In the **Issue Quick View** panel, click **Edit this Issue**.

Exporting an Issue List

Click **Export Data** to export all issues shown in the Issue List to a CSV file that is readable by Excel.

The screenshot shows the FIR application interface with a different view. At the top, there are user profile and help links: 'LoadTest PFMSPFR', '(Sign Out)', and 'Help'. Below is a table titled 'Facility Issue Status' with columns: 'REPORTER', 'PRIORITY', 'FACILITY ISSUE STATUS', 'READ?', 'DUP?', 'NOTES', and 'ATT'. The table lists three issues: one reporter has two issues listed. A red arrow points to the 'Export Data' button in the top right corner of the table header. The table rows have alternating colors: yellow for the first and third rows, and white for the second row.

Note: What is a CSV file? CSV stands for comma-separated values. So a CSV file is a file that separates text entries with commas. When you open a CSV file in a spreadsheet program (such as Excel), it places the text into cells based on the location of the commas.

Exporting data exports the fields currently listed on the screen. So, for example, if you are looking at a category, you will export only the data within that category. If you have filtered the data, you will export only the information that was filtered.

Working with Issues

After a user creates an issue, several things can happen. This section will discuss the following common actions related to submitted issues:

- Marking Issues as Read
- Marking Issues as Duplicates
- Using the Status and Resolution Screen
- Escalating Issues
- Canceling Issues
- Notifying Users of Issue Status Changes

Marking Issues as Read

Users can mark a new issue as read so they can more easily track which issues they have and have not viewed. To mark an issue as read, click on the check mark in a green circle at the end of the issue row. This removes the issue from the New Issues category.

RTED	REPORTER	PRIORITY	FACILITY ISSUE STATUS	READ?	DUP?	NOTES	ATT
	robert Dunford	Routine (30 days)	Submitted	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Robert Dunford	Routine (30 days)	Submitted	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Jeff Anderson	Routine (30 days)	Submitted	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Marking Issues as Duplicates

A user can mark an issue as a duplicate if more than one user submitted the same problem. To mark an issue as a duplicate, click on the paper icon on the right side of the issue row.

ISSUE #	ISSUE TITLE	FACILITY	DATE REPORTED	REPORTER	PRIORITY	FACILITY ISSUE STATUS	READ?	DUP?	NOTES	ATT
7894	Broken door handle on clerk's office door	64 - Kuna 6, 8, 13, 14SP (Avalon)	Jun 08, 2012	robert Dunford	Routine (30 days)	Submitted	<input checked="" type="checkbox"/>			
7892	Need more cleaning supplies	70 - Kuna 7, 10, 11 & Stake (Linder)	Jun 08, 2012	Robert Dunford	Routine (30 days)	Submitted	<input checked="" type="checkbox"/>			
7889	Repaint parking lot	70 - Kuna 7, 10, 11 & Stake (Linder)	Jun 08, 2012	Jeff Anderson	Routine (30 days)	Submitted	<input checked="" type="checkbox"/>			
7888	Leak in kitchen sink	74 - Kuna YSA (Boise St)	Jun 08, 2012	John Smith	Urgent (7 days)	Submitted	<input checked="" type="checkbox"/>			
7887	Clean carpet in Chapel	72 - Kuna 1, 3, 12 (E Deer Flat)	Jun 08, 2012	John Smith		Submitted	<input checked="" type="checkbox"/>			

7894 - Broken door handle on clerk's office door

Description: Need to fix the broken door handle in the Clerk's office
Facility: 64 - Kuna 13th Ward(Kuna 6, 8, 13, 14SP (Avalon))
Date Last Observed: Jun 08, 2012
Date Reported: Jun 08, 2012
Requested Resolution Date: Jul 08, 2012
Actual Resolution Date:
Issue Type: Security/Keys
Priority: Routine (30 days)

A confirmation box will appear to ensure you want to mark this item as a duplicate. After you confirm the issue is a duplicate, the issue status will change. You cannot make changes to an issue after it is marked as a duplicate.

7894 - Broken door handle on clerk's office door

Description: Need to fix the broken door handle in the Clerk's office
Facility: 64 - Kuna 13th Ward(Kuna 6, 8, 13, 14SP (Avalon))
Date Last Observed: Jun 08, 2012
Date Reported: Jun 08, 2012
Requested Resolution Date: Jul 08, 2012
Actual Resolution Date:
Issue Type: Security/Keys
Priority: Routine (30 days)

Using the Status and Resolution Screen

Only those who have an escalator role can see the Status and Resolution screen. Users perform three tasks on this screen:

- Record actions taken to resolve an issue
- Provide additional information to the FM office about an issue
- Change the status of an issue

To edit the information on the Status and Resolution screen, follow the steps below:

The screenshot shows the 'Facility Issue Reporting v1.0.3.47' interface. The left sidebar has links for 'New Issues' (5 issues), 'All Issues' (10 issues), 'Notifications' (1 notifications), and 'Kuna Idaho East Stake' (10 issues). The main area displays a table of 'New Issues' with columns for ISSUE #, ISSUE TITLE, and FACILITY. An issue titled '7894 - Broken door handle on clerk's office door' is selected, highlighted with a yellow background. Below the table, the issue details are shown: '7894 - Broken door handle on clerk's office door', a description 'Need to fix the broken door handle in the Clerk's office', and a facility '64 - Kuna 6, 8, 13, 14SP (Avalon)'. At the bottom, there are buttons for '?', 'Edit this Issue' (circled with red arrow 1), and 'Cancel'.

Step 1: In the **Issue Quick View** panel, click **Edit this Issue**.

The screenshot shows the '7894 - Broken door handle on clerk's office door' issue page. The top navigation bar includes 'Issue Information', 'Attach Files', and the 'Status & Resolution' tab (which is highlighted in blue). The 'Issue Information' section contains fields for 'Issue Title' (Broken door handle on clerk's office door), 'Location of Issue in Building' (Clerk's office), 'Description' (Need to fix the broken door handle in the Clerk's office), 'Date Last Observed' (Jun 08, 2012), 'Date Reported' (Jun 08, 2012), 'Actual Resolution Date' dropdown (set to '64 - Kuna 13th Ward(Kuna 6, 8, 13, 14SP (Avalon))'), and 'Priority' dropdown (set to 'Routine (30 days)'). A red arrow labeled 2 points to the 'Status & Resolution' tab.

Step 2: Click the **Status & Resolution** tab to display the Status and Resolution screen.

Working with Issues

Issues can have the following statuses:

- Submitted—awaiting review by the escalator (stake PFR)
- Escalated—forwarded to the FM office for review or work
- Open—accepted by the FM office in FMAT
- Canceled—not accepted
- Duplicate—reported issue matches an already existing issue
- Closed—work completed

Important: If an issue has been closed or canceled, you cannot reopen it even if it has not yet been resolved. You must create a new issue.

Note: Escalated issues can have their statuses changed through FMAT only by the FM, AA, or Help Desk personnel.

Escalating Issues

Stake physical facilities representatives should escalate maintenance issues to the FM that are not duplicates. To escalate an issue:

The screenshot shows the FIR system interface. On the left, a sidebar lists 'New Issues' (5 issues), 'All Issues' (10 issues), and 'Notifications' (1 Notifications). The main area displays a table of 'New Issues' with columns for ISSUE #, ISSUE TITLE, and FACILITY. An arrow points to the 'Edit this Issue' button for issue #7894, which is highlighted in yellow. A red circle with the number '1' is placed over the 'Edit this Issue' button. The detailed view for issue #7894 shows the title '7894 - Broken door handle on clerk's office door' and a description: 'Need to fix the broken door handle in the Clerk's office'. There are also 'Edit this Issue' and 'Cancel' buttons at the top of this modal window.

Step 1: Open the issue for editing by clicking **Edit this Issue**.

Working with Issues

Facility Issue Reporting v1.0.3.47 View Issues Create Issue View Cleanliness Reports Create Cleanliness Report

7894 - Broken door handle on clerk's office door

* Issue Title: Broken door handle on clerk's office door
* Location of Issue in Building: Clerk's office
* Description: Need to fix the broken door handle in the Clerk's office
* Date Last Observed: Jun 08, 2012
Date Reported: Jun 08, 2012
Actual Resolution Date:
* Facility: 64 - Kuna 13th Ward(Kuna 6, 8, 13, 14SP (Avalon))
Priority: Routine (30 days)

Step 2: Click the Status & Resolution tab.

Facility Issue Reporting v1.0.3.47 View Issues Create Issue View Cleanliness Reports Create Cleanliness Report

7894 - Broken door handle on clerk's office door

Issue Status: Submitted
Escalator Notification Email:
Requested Resolution Date: Jul 08, 2012

Notes:

Resolution: Escalate Cancel Close

Step 3: In the Notes field, enter notes or comments to clarify the issue for the facilities management office.

Step 4: Click Escalate at the bottom of the screen.

Clicking Escalate will send the issue to FMAT for the FM office to review.

Canceling Issues

If an issue is no longer valid or has already been resolved, in the **Issue Quick View** panel, click **Cancel**.

The screenshot shows the FIR system interface. At the top, there's a navigation bar with tabs: 'Facility Issue Reporting v1.0.3.47', 'View Issues' (which is active), 'Create Issue', 'View Cleanliness Reports', and 'Create Cleanliness Report'. On the left, a sidebar lists categories: 'New Issues' (5 Issues), 'All Issues' (10 Issues), 'Notifications' (1 Notifications), and 'Kuna Idaho East Stake' (10 Issues). The main area is titled 'New Issues' and displays a table of issues. The table columns are 'ISSUE #', 'ISSUE TITLE', and 'FACILITY'. The issues listed are:

ISSUE #	ISSUE TITLE	FACILITY
7894	Broken door handle on clerk's office door	64 - Kuna 6, 8, 13, 14SP (Avalon)
7892	Need more cleaning supplies	70 - Kuna 7, 10, 11 & Stake (Linder)
7889	Repaint parking lot	70 - Kuna 7, 10, 11 & Stake (Linder)
7888	Leak in kitchen sink	74 - Kuna YSA (Boise St)
7887	Clean carpet in Chapel	72 - Kuna 1, 3, 12 (E Deer Flat)

Below the table, a specific issue is expanded: '7894 - Broken door handle on clerk's office door'. This view includes a toolbar with a question mark icon, 'Edit this Issue' (with a pencil icon), and 'Cancel' (with a red circle and minus sign icon). A red arrow points to the 'Cancel' button. Below the toolbar, the issue details are shown: 'Description' (Need to fix the broken door handle in the Clerk's office) and 'Facility'.

Note: Only users with appropriate permissions can cancel issues.

After clicking **Cancel**, a text box will open requiring a reason for canceling the issue. Reasons entered in this box will be viewable by the original reporter in the Notifications category.

Notifying Users of Issue Status Changes

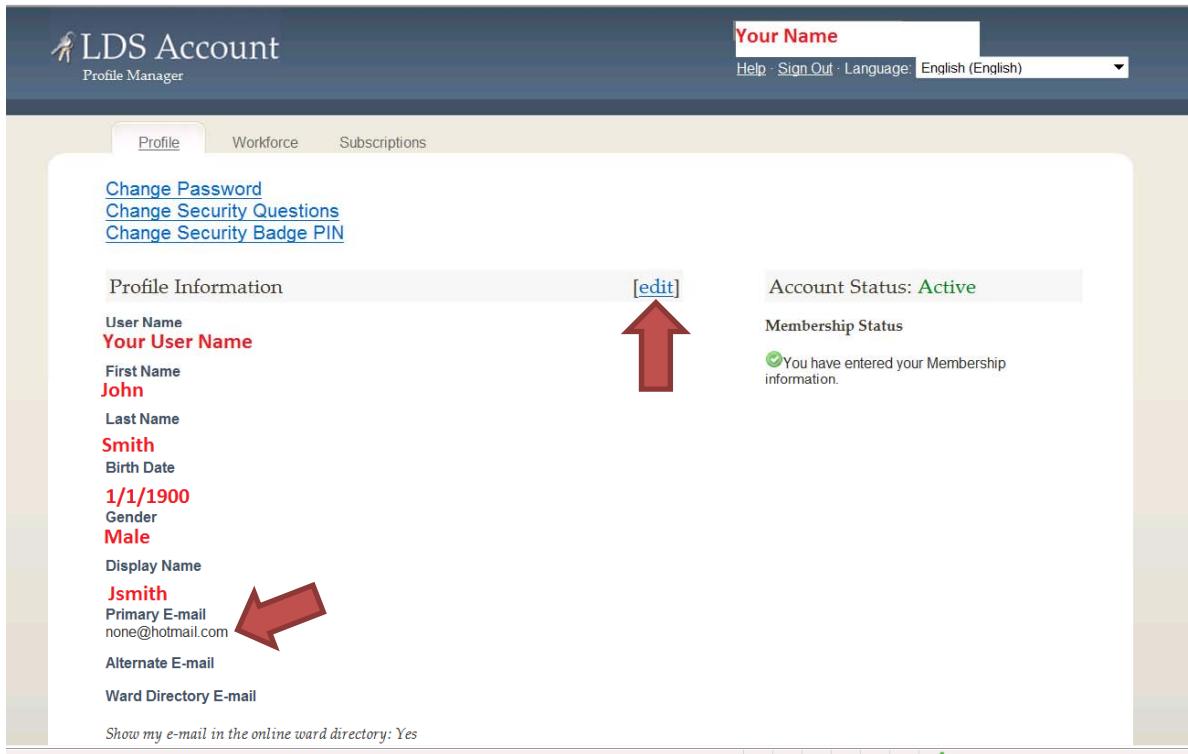
When the status of an issue changes, the FIR system notifies reporters and escalators by e-mail. The chart below shows who receives event notifications.

Event	User Notified	E-Mail
Reporter Submits Issue	Stake PFR/Updater-Escalator	X
Issue Is Escalated	Stake PFR/Updater-Escalator, FM, Assistant FM, AA	X
Operational Work Order Associated with FIR Issue Is Opened	Stake PFR/Updater-Escalator	X
FIR Issue Is Marked as Closed, Is Canceled, or Is Marked as a Duplicate	Reporter	X
Operational Work Order Associated with FIR Issue Is Closed	Stake PFR/Updater-Escalator	X

Be sure to include a valid e-mail address in your LDS Account profile as the Primary E-mail so you can receive notifications from the FIR system. To verify that the e-mail address associated with your LDS Account is correct, do the following:

Step 1: Go to <http://ldsaccount.lds.org>

Step 2: Sign in using your LDS Account user name and password.



Step 3: If the Primary E-mail address is not correct or not listed on the profile page, click **edit**, and enter the correct e-mail address.

Using FIR with FMAT

The FIR system integrates with FMAT to streamline the reporting and resolution of issues. Only the facilities manager, administrative assistant, O&M regional manager, area O&M manager, and Help Desk personnel will be able to see the following FMAT screens. To help you understand how the FIR system integrates with FMAT, this section will discuss the following:

- Viewing Escalated Issues in FMAT
- Using the Escalation Screen in FMAT

Viewing Escalated Issues in FMAT

Facilities managers, assistant facilities managers, and administrative assistants will see the number of recently escalated FIR issues on the dashboard when they log in to FMAT. Clicking on the number in the right column will take the user to the Facility Issue Escalation screen, where the user can view new escalated FIR issues.

Using FIR with FMAT

Facilities Management Automated Tools

Nampa ID FM Group, O&M, Facilities Manager

Administration | Facility Planning | Finances | R&I Capital Project

My Favorites

My Tasks

Dashboard Loaded 1/13/2012:8:18:07 AM

OTHER TASKS

New FIR escalated issues: 5

R&I WORK ORDER 1

Prev. Years >90 done not closed:

Refresh

My Reports

Rights and use information

Note: FMAT receives new escalated issues immediately, but the dashboard number updates only once every 24 hours. The number on the dashboard reports the number of new escalated issues at the time of the last dashboard update.

Facility Issue Escalation

Stucki, Carol A
OM489 44-1137144

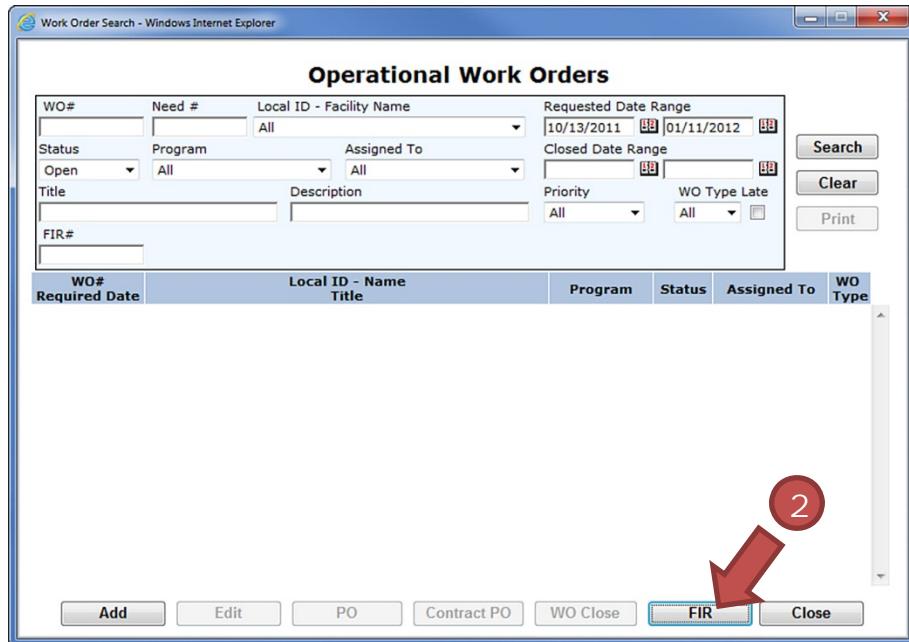
Issue#	FIR Status	Facility	Input Date	Resolution Date	Search						
	Escalated		MM/DD/YYYY	MM/DD/YYYY	Clear						
Title	Reporter	Priority	WO#	WO Status							
		All									
Issue#	Title	Facility	Input Date	Resolution Date	Reporter	Priority	FIR Status	WO#	WO Status	Cancel	Duplicate
9	Broken Chair Clerks office	Nampa 5, 17, YSA 2 & Stake (Deer Flat)	1/10/2012		John FM	Routine (30 days)	Escalated			<input type="checkbox"/>	<input type="checkbox"/>
10	Heat in Primary	Nampa 5, 17, YSA 2 & Stake (Deer Flat)	1/10/2012		John FM	Urgent (7 days)	Escalated			<input type="checkbox"/>	<input type="checkbox"/>

Description Notes Attachments

Resolution Notes

Using FIR with FMAT

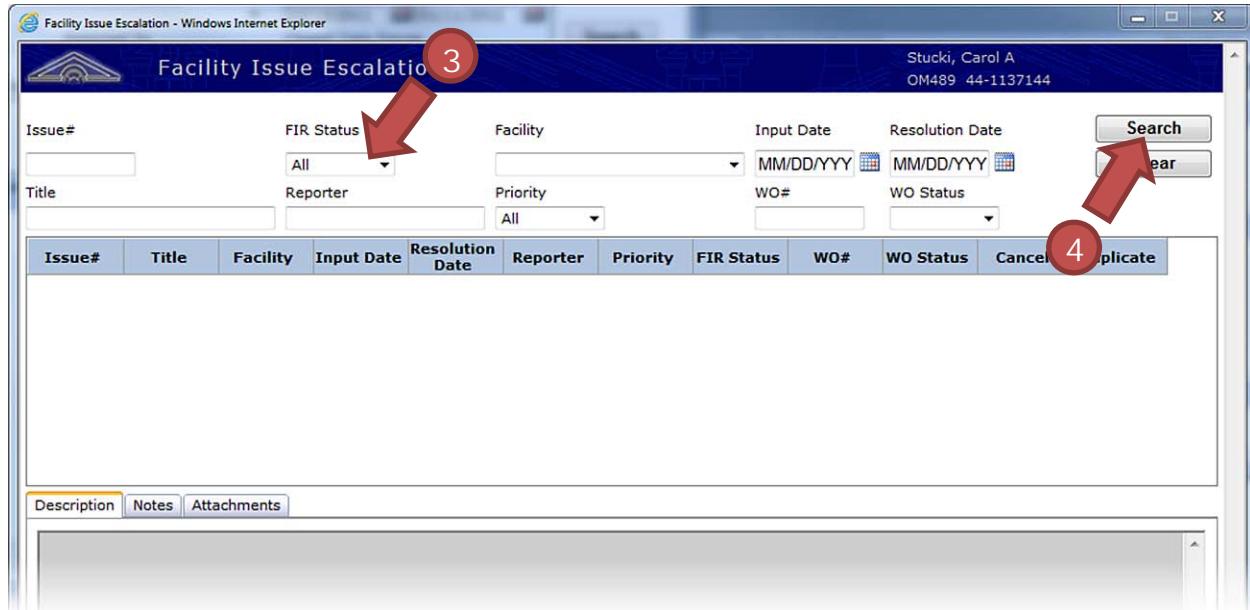
To view all escalated issues (new or old) that users have reported using the FIR system, do the following:



Step 1: From the **Operations** tab on the FMAT home screen (not shown), select **Operational Work Orders**.

Step 2: Click the **FIR** button at the bottom of the Operational Work Orders search screen.

Clicking on the FIR button will open the Facility Issue Escalation screen.



Step 3: Change the FIR Status drop menu from All to Escalated.

Step 4: Click **Search** to see the list of all escalated FIR issues.

Using the Escalation Screen in FMAT

From the Facility Issue Escalation Screen, you can:

- Filter information to search issues.
- View more details about an issue.
- Create an operational work order.
- Mark an issue as a duplicate or cancel an issue.
- See the description or notes relating to an issue.

To view information about an issue or create an operational work order, do the following:

Issue#	Title	Facility	Date	Resolution Date	Reporter	Priority	FIR Status	WO#	WO Status	Cancel	Duplicate
1	Chapel Light fixtures need to be repaired	Kuna 1, 3, (Deer Flat)	1/10/2012		James Thompson	Routine (30 days)	Escalated			<input type="checkbox"/>	<input type="checkbox"/>
2	Pew Seat Ripped	Kuna 1, 3, 12 (E Deer Flat)	1/10/2012		James Thompson	Urgent (7 days)	Escalated			<input type="checkbox"/>	<input checked="" type="checkbox"/>
3	Primary Room Air conditioning	Kuna 1, 3, 12 (E Deer Flat)	1/10/2012	1/10/2012	James Thompson	Routine (30 days)	Closed			<input type="checkbox"/>	<input type="checkbox"/>
	Need to	Kuna 1, 3,									

Description Notes Attachments

Resolution Notes

Create OPWO Save Close

Step 1: Enter filter criteria.

Step 2: Click **Search** to see the list of FIR issues that match the filter criteria.

Step 3: Click on an issue to highlight it. Highlighting an issue in Escalated status will show related information in the Description and Notes tabs and make the Create OPWO button operable.

Step 4: If you want to create a work order based on the selected issue, click **Create OPWO**.

Using FIR with FMAT

Most of the needed data will already be populated in the work order. Multiple work orders can be created from a single FIR issue.

Important: After highlighting an escalated issue and creating the OPWO, you will need to click **Save** on the work order screen in order for FMAT to create the work order.

Tip: If you do not fill out any filter fields, you will see a list of all FIR issues, regardless of status, when you click **Search**.

Note: Administrative assistants and facilities managers may want to periodically review for critical new issues created in FIR that have not yet been escalated. They may enter FIR themselves and Escalate any issues that need immediate attention.

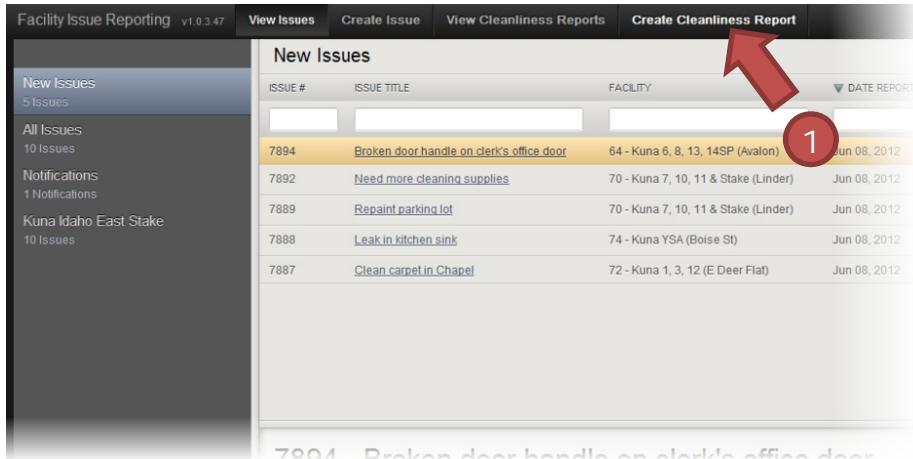
Note: You can only edit issues in FMAT that have an Escalated or Open status.

For example, you can mark issues as cancelled or duplicate by checking the appropriate box on the Escalation Screen.

Important: The FIR system does not forward attachments to FMAT in the current version; therefore, the Attachments tab will not contain any information.

Creating and Viewing Meetinghouse Cleanliness Reports

The stake PFR, ward building representative, or bishopric member can fill out a Meetinghouse Cleanliness Report using the FIR system. To create a report, do the following:



Step 1: In the top bar of the FIR system, click **Create Cleanliness Report** to bring up the Create Cleanliness Report screen.

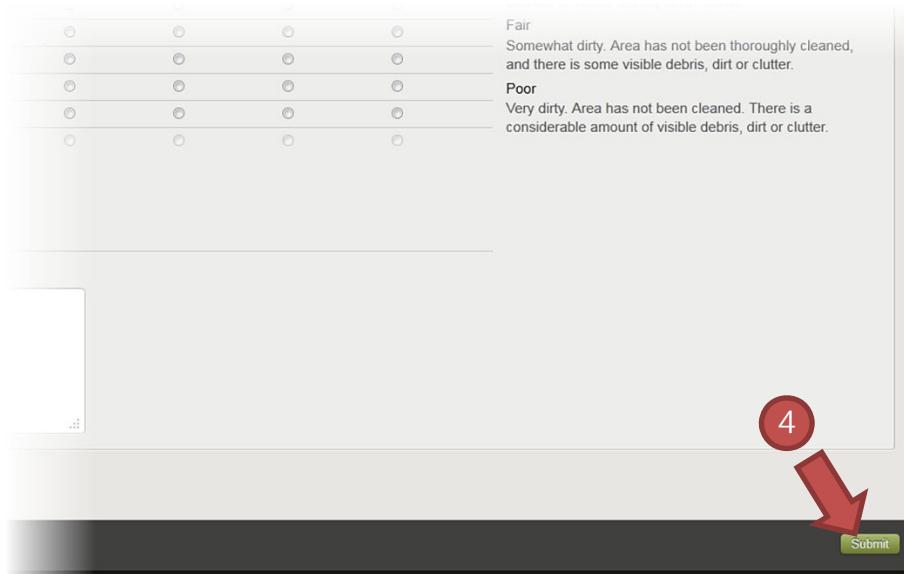
LOCATION	DESCRIPTION	EXCELLENT	GOOD	FAR	POOR
Chapel	(floors, seating, sacred objects, decoration and windows)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Cultural Hall	(floors, walls, stage if applicable)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Hallways	(floors, walls)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Classrooms	(floors, walls, windows, chairs stacked, chalkboard)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Restrooms	(floors, sink, toilets, urinals, odors, trash emptied)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Serving Area	(floors, sinks, appliances, counter tops, trash emptied)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Entryways	(windows, floors)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Exterior	(flower beds, parking lot, open areas)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Other (specify):	<input type="text"/>				

Excellent
Very clean. Area has been well cleaned with no visible debris, dirt or clutter.
Good
Mostly Clean. Most of the area is clean with a small amount of visible debris, dirt or clutter.
Fair
Somewhat dirty. Area has not been cleaned and there is some visible debris, dirt or clutter.
Poor
Very dirty. Area has not been cleaned with a considerable amount of visible debris, dirt or clutter.

Step 2: Type your name as the reporter, enter the inspection date, and select the facility you are rating.

Step 3: Mark the appropriate rating buttons, and enter notes with additional information or clarification.

Creating and Viewing Meetinghouse Cleanliness Reports



Step 4: Click the **Submit** button in the bottom right corner of the screen.

Important: You cannot change the report after submitting it.

The ward building representative, bishopric, stake PFR, stake presidency, stake clerk, ward clerk, FM, AA, or Help Desk personnel can search for a cleanliness report that has been previously created. To view past reports, click **View Cleanliness Reports** in the top bar of the FIR system.

The screenshot shows the 'View Cleanliness Reports' tab selected in the top navigation bar. The main content area displays a table titled 'New Issues' with columns for ISSUE #, ISSUE TITLE, FACILITY, and DATE REPORTED. The table lists several issues, with the first one highlighted in yellow. A red arrow points to the 'View Cleanliness Reports' tab. Below the table, a detailed view of the first issue is shown, with the title '7894 - Broken door handle on clerk's office door' displayed prominently.

ISSUE #	ISSUE TITLE	FACILITY	DATE REPORTED
7894	Broken door handle on clerk's office door	64 - Kuna 6, 8, 13, 14SP (Avalon)	Jun 08, 2012
7892	Need more cleaning supplies	70 - Kuna 7, 10, 11 & Stake (Linder)	Jun 08, 2012
7889	Repaint parking lot	70 - Kuna 7, 10, 11 & Stake (Linder)	Jun 08, 2012
7888	Leak in kitchen sink	74 - Kuna YSA (Boise St)	Jun 08, 2012
7887	Clean carpet in Chapel	72 - Kuna 1, 3, 12 (E Deer Flat)	Jun 08, 2012

Note: Reports from only the last 12 months will be stored in the system.

Obtaining Application Support for FIR Resolving Access Problems

If you are having problems gaining access to the FIR system, please contact the Global Service Center.

By Phone

United States and Canada: 1-866-678-2763

Salt Lake City area: 801-240-HELP (4357)

Europe and Africa: 1-800-2950-2950

Other international areas: 1-801-240-4357

By E-Mail

globalservicecenter@ldschurch.org

Resolving System Questions and Concerns

For questions or concerns with the FIR system, please contact the FM office that is responsible for your area. FM office personnel, contact your DTA FMAT support person or Meetinghouse Facilities Administrative Support for assistance.

By Phone

1-801-240-5688

By E-Mail

FMD-FMG-Support@ldschurch.org