PROFESSIONAL FEE AND EXPENSES

We propose a flat fee of \$2,500 for the meeting described above. We request that our professional fee be paid at the conclusion of the meeting.

In addition we request that our reasonable expenses such as travel (mileage, tolls and parking) copying and modest meals and lodging, if necessary. If we calculate that the cost of reimbursing mileage exceeds the cost of a rental car, we will rent an appropriate car.

Thank you for the opportunity to work with you on this critical initiative. We appreciate your confidence in us.

Very truly yours,

Frank Bellis Principal

Accepted by:

Sharon Pellman

President

Date: