

An Abalone-Age Investigation

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In this report, we investigate whether the age of *Haliotis Rubra* (*Black-lip Abalone*) can be estimated from external physical attributes. We constructed and evaluated two multiple linear regression models using the Akaike Information Criterion (AIC). After refinement of the selected model, we found that given two weights, three dimensions, and the sexual maturity of an abalone, we could explain 62.8% of the the variance in our target variable. Provided these measurements, predictions could in turn be untransformed to generate age estimates for abalone.

1. Introduction

Marine biologists and conservationists often study the age and growth patterns of a species in order to understand its demographics in and across various ecosystems. As a sought after commodity within the fishing industry, this is especially true of Abalone. However, the classical method for determining an abalone's age is arduous and time inefficient; counting the rings in a specially prepared shell under a microscope. We therefore aim to find a technique for estimating an abalone's age using only physical attributes which are easily and quickly measured. We will construct a multiple regression model in order to predict the number of rings an abalone has, and evaluate whether this model can effectively predict observed values and would therefore have any utility when applied to new observations.

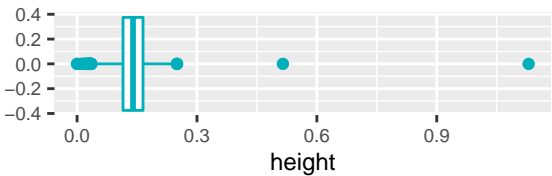
2. Data Set

This data pertains to *Haliotis Rubra*, an Australian species of abalone found predominantly in cold waters, such as off the coast of Tasmania. The relevant data were originally collected by the Marine Resources Division in Taroona, Tasmania to explore neural network techniques for estimating the age of abalone. The data were made available by the University of California Irvine Machine Learning Repository. The dataset contains 4177 observations upon 9 different variables, and it contains no missing values. Each variable describes some physical property - a weight, dimension, sex, ring count - of the observed abalone.

2.1 Variables.

Name	Type	Description
Sex	factor	male, female or infant
Length (mm)	continuous	longest shell measurement
Diameter (mm)	continuous	perpendicular to length
Height (mm)	continuous	with meat in shell
Whole Weight (g)	continuous	whole abalone
Shucked Weight (g)	continuous	weight of meat
Viscera Weight (g)	continuous	gut weight (after bleeding)
Shell Weight (g)	continuous	after being dried
Rings	integer	number of rings. +1.5 gives age in years

2.2 Outliers. In exploring the different variables there appeared to be two values identified as clear outliers in the height variable. Thus, concluding they are likely to be errors induced when entering the data and will be filtered out.



3. Analysis

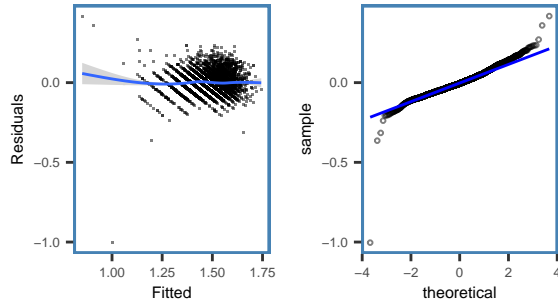
3.1 Transformations. Prior to selecting an appropriate model, with reference to appendix 1, clearly the independent variables do not possess a linear relationship with number of rings. The variables clearly rise rapidly and reach a plateau, thus it was found best to perform log transformations of the variable rings, length, diameter, weight shucked, weight viscera, weight shell and a square root transformation was applied to height and log of rings. With reference to appendix 2, the data set now adopts a linear relationship with the predictive variable, allowing for a linear regressive model to work appropriately.

3.2 Model Selection. Provided the linearity assumptions with respect to the dependent variable are satisfied, a model search was justified by the Akaike information criterion through a backward and forward variable selection. After conducting the relevant search it was found that the forward model did not include log of diameter and log of length while the backward approach included all variables, shown in the table below.

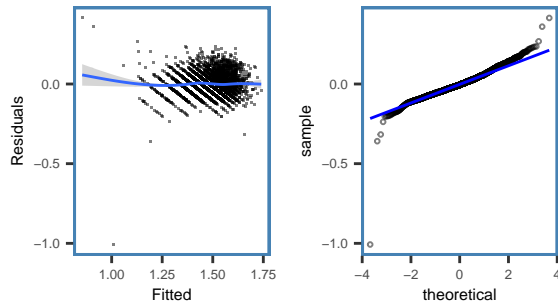
Predictors	Forward Model		Backward Model	
	Estimates	p	Estimates	p
(Intercept)	1.43	<0.001	1.45	<0.001
log shell	0.11	<0.001	0.11	<0.001
log shucked	-0.19	<0.001	-0.19	<0.001
log whole	0.19	<0.001	0.20	<0.001
sex infant	-0.02	<0.001	-0.01	<0.001
log viscera	-0.03	<0.001	-0.02	<0.001
sqrt height	0.13	0.007	0.12	0.012
log diameter			0.07	0.005
log length			-0.08	0.005
Observations	4175		1.45	
R^2 / R^2 adjusted	0.647 / 0.647		0.648 / 0.647	
AIC	-10882.310		-10887.886	

3.3 Assumption Checking.

Forward Residual Vers Fitted/QQ Plot.



Backward Residual Vers Fitted/QQ Plot.

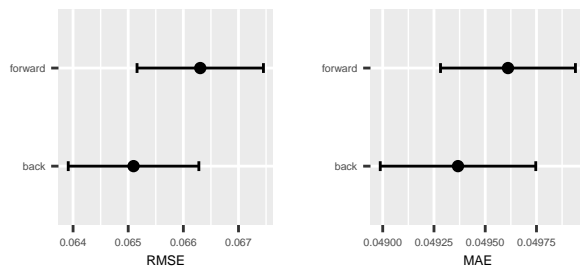


Assumption checks for both forward and backward models;

- **Linearity:** The residual vs fitted values plot indicates no obvious curvature for both thus the linearity assumption is satisfied.
- **Independence:** Referencing to appendix 3 the data was collected over 5 different regions in the Tasman Sea, hence there will be independence between the observations from the differing locations that the data was pulled from.
- **Homoskedasticity:** The residuals do not appear to be fanning out or changing over the range of the fitted values for both, thus the constant error variance assumption is met.
- **Normality:** The normality assumption is at least approximately satisfied. In the QQ plot, the points are reasonably close to the diagonal line, however the sample size is large enough to rely upon the central limit theorem ensuring the inferences are approximately valid.

4. Results

Provided both the Forward and Backward approach resulted in the same adjusted R^2 , the RMSE and MAE were computed to justify which model was the better approach, shown in the graph below.



Thus, it is clearly seen that the Backward model is the better approach as it has a lower Residual Mean Square Error and Mean Absolute Error, however referring to appendix 4 there appears to be significant multicollinearity within the dataset which may reduce the precision of the estimate coefficients, lessening the statistical power. This was expected as living organisms tend to grow with age, hence the weight and height will all grow at a rapid rate til it eventually slows down at a certain point in the life.

Additionally, the p values for the model all are statistically significant except the sex factor where p-value of sex_f not providing enough evidence to reject the null hypothesis that coefficient is equal to zero, interpreting as to whether the abalone is adult or infant.

Furthermore, with strong multicollinearity within the data set and all the variables are statistically significant the optimal solution was to remove some of the highly correlated independent variables of weight. It was found that the two more significant weight variables were shucked weight and whole weight, thus the other two were removed which led us to our final model as follows;

$$\sqrt{\log(rings)} = 1.330 + 0.297\log(whole) - 0.243\log(shucked) + 0.153\log(diameter) - 0.079\log(length) + 0.205\sqrt{height} - 0.013Sex_{infant}$$

Therefore, our model can predict the square root log of the number of rings with 62.8% explainable variance using all the provided variables, making for a respectable regressive model.

5. Discussion/Conclusion

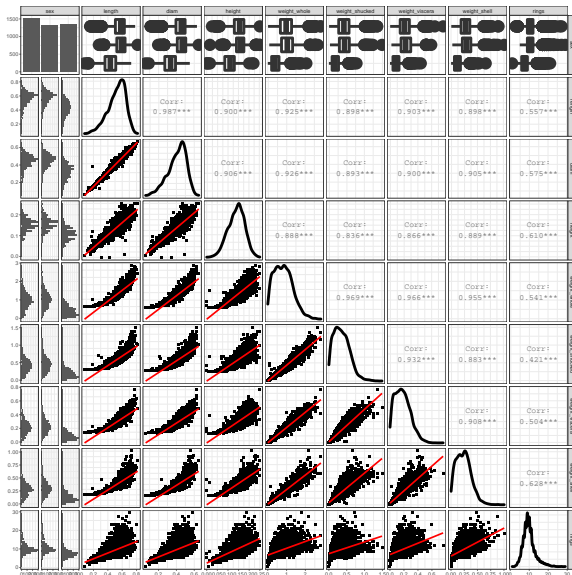
Conducting this analysis was fruitful. Our results demonstrate that we can indeed construct a model that will approximate an Abalone's age without needing any arduous ring-counting. Such a tool is very useful for our introductory scenario. When monitoring large marine ecosystems, research time is better spent collecting and analysing observations rather than counting rings.

However, we must acknowledge a limitation in our data. Our data only pertains to *Haliotis Rubra*, and so we cannot claim that our model accounts for species, or will even perform generally among Haliotes. Any conservation or environmental inferences will be limited as such.

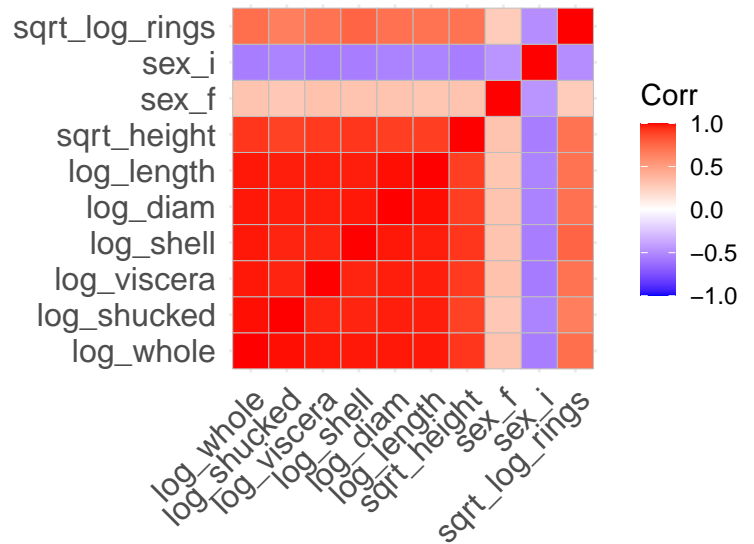
Additionally, the provided variables were not necessarily equally useful in the model. There is high co-linearity among the weight variables, and this reduces the weight and usefulness of each. In considering future research, it would be more profitable to forego one of these measurements in favour of another that would add more breadth to our profile of the abalone - i.e. depth found or total volume.

6. Appendix

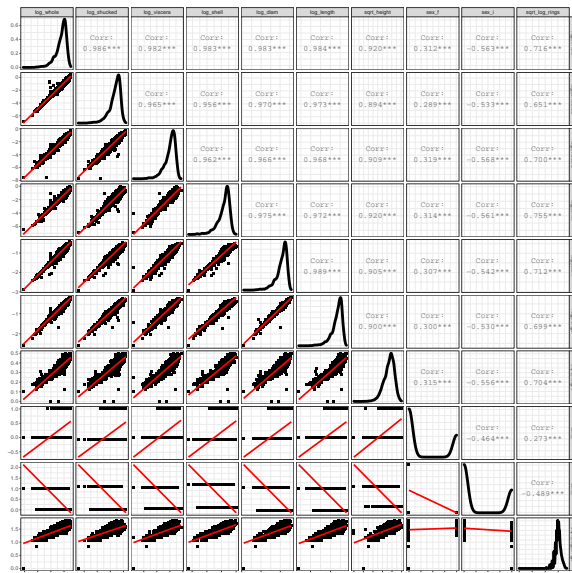
Appendix 1: Correlation matrix of initial dataset



Appendix 4: Correlation Matrix



Appendix 2: Correlation matrix of transformed variables



References

- Allaire J, R Foundation, Wickham H, Journal of Statistical Software, Xie Y, Vaidyanathan R, Association for Computing Machinery, Boettiger C, Elsevier, Broman K, Mueller K, Quast B, Pruim R, Marwick B, Wickham C, Keyes O, Yu M (2017). *rticles: Article Formats for R Markdown*. R package version 0.4.1, URL <https://CRAN.R-project.org/package=rticles>.
- MacFarlane J (2017). *Pandoc: A Universal Document Converter*. Version 1.19.2.1, URL <http://pandoc.org>.
- Xie Y (2017). *knitr: A General-Purpose Package for Dynamic Report Generation in R*. R package version 1.17, URL <https://yihui.name/knitr/>.

Appendix 3: Locations of where data was collected

