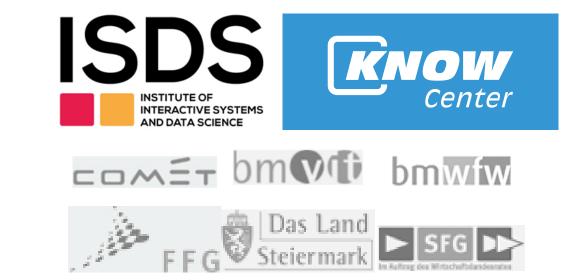
# TRUST-BASED COLLABORATIVE FILTERING

## TACKLING THE COLD START PROBLEM USING REGULAR EQUIVALENCE

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### PROBLEM

Neighbor selection in Collaborative Filtering suffers from data sparsity and the coldstart problem.

Trust networks can be used to alleviate the problem, but are often also sparse.

## EXPERIMENTAL SETUP

#### Dataset:

Gathered from *epinions.com* with 49,290 users, 139,738 items, 664,824 ratings, and 487,181 trust connections.

Trust-graph density = 0.0002.

#### **Baselines:**

Most Popular (MP)

Naive trust-based CF ( $Trust_{exp}$ ) Jaccard trust-based CF ( $Trust_{jac}$ ).

Adapted Katz ( $KS_{a,b,c,d}$ ) approaches:

- (a) Use Trust Propagation wit  $l_{max}$  or Not
- (b) Use <u>C</u>ombined, <u>I</u>n-Degree or <u>N</u>o Degree Normalization
- (c) Use  $\underline{L_1}$ ,  $\underline{L_2}$ ,  $\underline{\mathbf{M}}$ ax or  $\underline{\mathbf{N}}$ o Row Normalization
- (d) **B**oosting of propagated trust values or **N**ot

#### Setting:

Simulating the cold-start problem by recommending n=[1,10] items for all users which have rated at least 10 items (= 25,393 users)

## CONTRIBUTION

Explore the application of the Katz similarity (KS) measure for cold-start users in a trust-based CF approach.

**Evaluate** the resulting similarity matrix with different **normalization techniques** for a better recommendation accuracy.

**Introduce** an **adapted KS** measure that gives higher similarity values to node pairs with path lengths of 2.

## FUTURE WORK

**Investigate** the impact of trust-based networks on **beyond accuracy** metrics such as novelty, diversity and coverage.

**Explore** the recently popularized **node embedding techniques** (e.g., *Node2Vec* or *GraphSAGE*) for trust networks.

#### REFERENCES

- [1] T. Duricic, E. Lacic, D. Kowald and E. Lex. Trust-Based Collaborative Filtering: Tackling the Cold Start Problem Using Regular Equivalence. In *Proc.* of the 12th ACM Conference on Recommender Systems (RecSys'18).
- [2] E. Lacic, D. Kowald and E. Lex. Tailoring Recommendations for a Multi-Domain Environment. In *Proc.* of the Intelligent Recommender Systems by Knowledge Transfer & Learning (RecSysKTL) Workshop at RecSys '17.

## APPROACH

Step 1: Calculating Katz Similarity with a chosen  $l_{max}$ . By using the iterative approach:

$$\boldsymbol{\sigma}^{(l_{max}+1)} = \sum_{l=0}^{l_{max}} (\alpha \mathbf{A})^l, \text{ where } \boldsymbol{\sigma}^{(0)} = 0 \text{ and } \boldsymbol{\sigma}^{(1)} = \mathbf{I}$$
 (1)

In the conducted experiments, we used values 1 and 2 for  $l_{max}$ , which means that we either have not propagated similarities through the network at all or that we propagated them through the network using a maximum path length of 2.

**Step 2: Degree normalization.** KS as defined in Eq. (1), tends to give high similarity to nodes that have a high degree. In some cases this might be desirable but if we want to get rid of this bias, we can apply a degree normalization on  $\sigma$ :

$$\boldsymbol{\sigma}_{Dnorm}^{(l_{max}+1)} = \mathbf{D}^{-1} \left( \sum_{l=0}^{l_{max}} (\alpha \mathbf{A})^l \right) \mathbf{D}^{-1}$$
(2)

**Step 3: Row normalization.** We introduced an additional step where we individually scale rows of the final resulting matrix using one of the three vector norms:  $L_1$ ,  $L_2$  or max.

**Step 4: Boosting propagated similarities.** One of the contributions of this paper was to increase the impact of propagated trust values generated with KS for  $l_{max} = 2$ . Our proposed approach for doing this consists of the following four steps: (i) calculate  $\sigma^{(3)}$  as described above using the trust network as  $\mathbf{A}$ , (ii) create a new similarity matrix  $\hat{\boldsymbol{\sigma}}$  such that:

$$\hat{\sigma}_{i,j} = \begin{cases} \sigma_{i,j}^{(3)}, & \text{if } A_{i,j} = 0\\ 0, & \text{otherwise} \end{cases}$$
 (3)

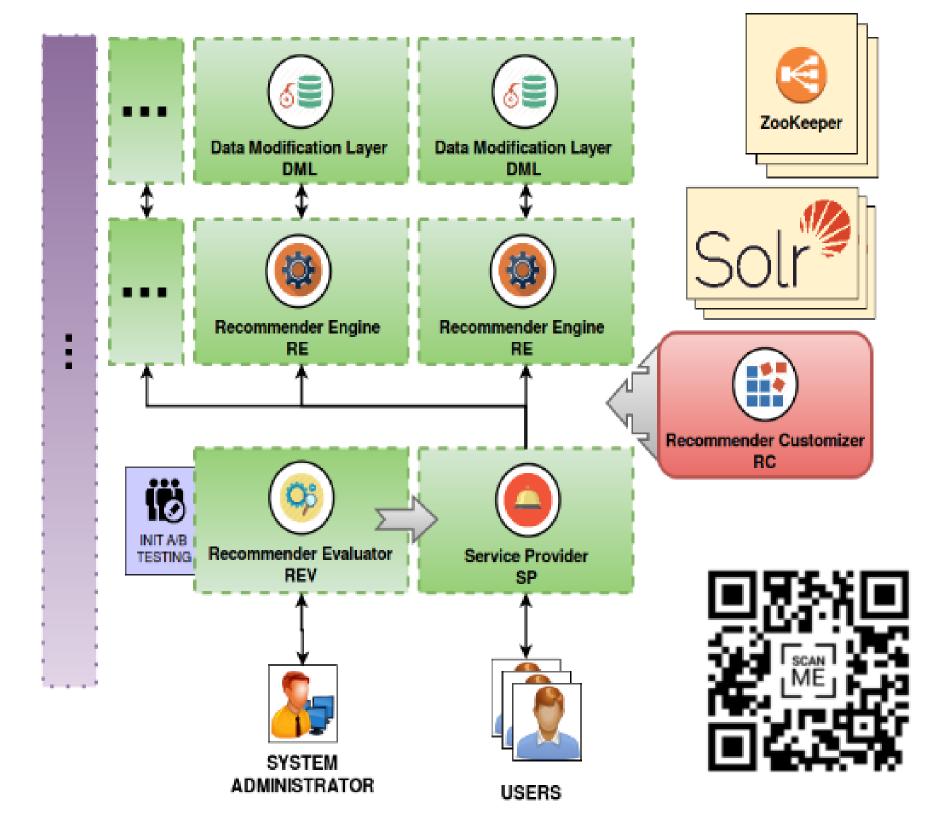
(iii) create  $\hat{\sigma}_{norm}$  matrix by individually scaling rows of  $\hat{\sigma}$  using  $L_1$ ,  $L_2$  or max vector norm and lastly, (iv) create a similarity matrix  $\sigma_{boost}$  such that:

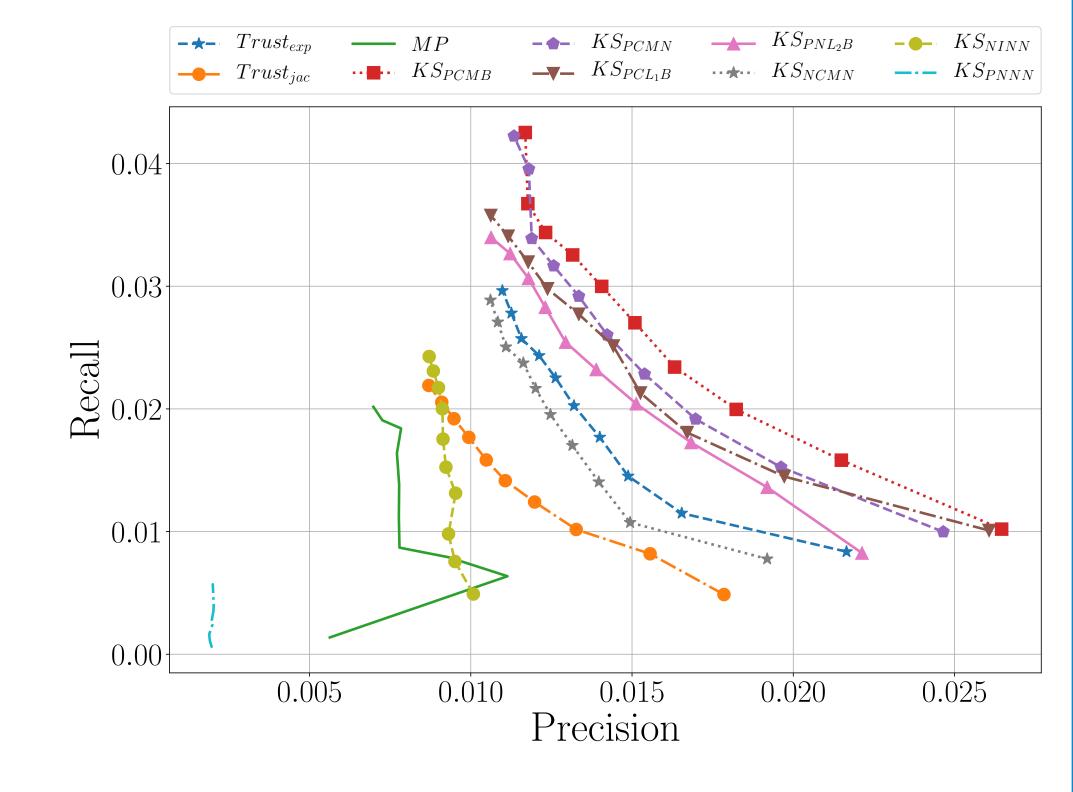
$$\sigma_{boost} = \mathbf{A} + \hat{\sigma}_{norm}$$
 (4)

#### EVALUATION

Evaluation results for n=10. The reported subset of the 33 evaluated KS-based approaches are additionally labeled for an easier result comparison between different step combinations (i.e., columns 2 to 5).

Approach	$igg  l_{max}$	Degree normalization	Row normalization	Boost	nDCG	Recall	Precision
$Trust_{exp}$					.0224	.0296	.0110
$Trust_{jac}$					.0176	.0219	.0087
MP					.0134	.0202	.0070
$KS_{PCMB}$	2	Combined	Max	Yes	.0303	.0425	.0117
$KS_{PCMN}$	2	Combined	Max	No	.0295	.0422	.0113
$KS_{PCL_1B}$	2	Combined	L1	Yes	.0273	.0358	.0106
$KS_{PNL_2B}$	2	No degree	L2	Yes	.0257	.0340	.0106
$KS_{NCMN}$	1	Combined	Max	No	.0213	.0289	.0106
$KS_{NINN}$	1	In degree	N/A	No	.0161	.0243	.0087
$KS_{PNNN}$	2	No degree	N/A	No	.0036	.0057	.0020





We implemented and evaluated our approach using ScaR [2], a scalable recommendation framework which is easily adaptable for a multi-domain environment.