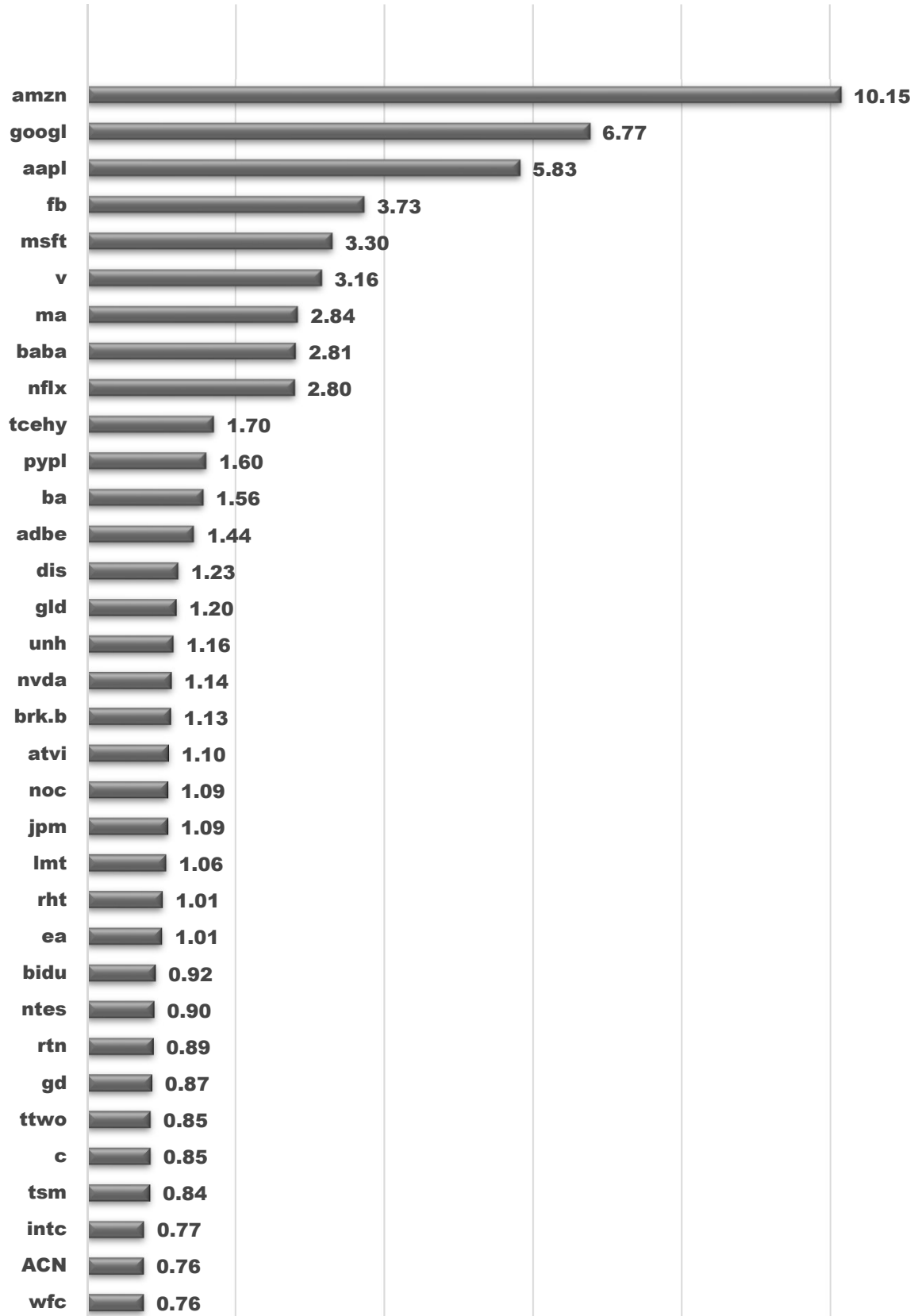









































Allocation (%)



intu		0.72
qcom		0.72
jnj		0.72
tsla		0.71
avgo		0.70
sq		0.68
sbux		0.68
bac		0.68
celg		0.68
mmm		0.68
asml		0.67
hon		0.67
cmcsa		0.62
csc		0.59
isrg		0.58
t		0.58
lrcx		0.58
dhr		0.56
twtr		0.56
eadsf		0.55
mt		0.54
fdx		0.53
txn		0.52
crm		0.50
ew		0.50
ibm		0.50
mdt		0.50
stz		0.49
orcl		0.49
tmo		0.48
sne		0.47
esrx		0.47
amat		0.47
wday		0.46
hd		0.45
low		0.44
now		0.44
expe		0.43
khc		0.43

