

MPR Id- 490840 (Account Creation)

Problem Statement- Request to create a new Account with following details:

- Name: Housing Finance Bank**
- Legal Name: Housing Finance Bank Limited**
- Territory: MEA**
- Owner: Apoorv Anand**

Please replicate all other details from the account ID: 2172.

Solution:

1. Go to Account object.
2. click on New.
3. Enter the above details in the relevant as shown in the screenshot:
4. Keep the Legal Account Name the same as Account Name.

This screenshot shows the 'Prospect Customer' detail view. The 'Prospect Account' tab is selected. The form contains the following data:

Name * <input type="text" value="Housing Finance Bank"/>	Legal Account Name * <input type="text" value="Housing Finance Bank Limited"/>
Owner * <input type="text" value="Apoorv Anand"/>	Geo Location * <input type="text" value="Africa"/>
Outreach Account ID <input type="text"/>	Rating * <input type="text" value="Hot"/>
Website URL * <input type="text" value="www.housingfinance.co.ug"/>	Subsidiary * <input type="text" value="Addaas Solutions Private Limited"/>
Importance * <input type="text" value="Normal"/>	Territory * <input type="text" value="Africa"/>
Belongs To <input type="text" value="ROW CSM"/>	Country <input type="text" value="Uganda"/>
Pre Sales Manager <input type="text"/>	Customer Currency * <input type="text" value="INR"/>
Short Name * <input type="text" value="Housing Finance Bank"/>	

This screenshot shows the 'Prospect Customer' contact information view. The 'Contact Information' tab is selected. The form contains the following data:

Billing Address * <input type="text" value="Investment House Plot 4, Wampewo Avenue, P.O. BOX 1539"/>	
Consignee City * <input type="text" value="Kololo"/>	Consignee State * <input type="text" value="kampala"/>
Consignee PIN Code <input type="text" value="1539"/>	Consignee Country * <input type="text" value="Uganda"/>
Phone <input type="text"/>	Office Phone <input type="text"/>
Fax <input type="text"/>	Mobile <input type="text"/>
Email * <input type="text" value="info@housingfinance.co.ug"/> <input type="button" value=""/>	Consignee PAN <input type="text"/>

5. After filling in the details click on Save and check the account's details.
6. Account Id- 66291