

MPR Id- 489451 (Account Creation)

Problem Statement- Request to create a new Account with following details:

- **Account Name:** Hattha Bank
- **Account Owner:** Gaurav Singh
- **Sales Dev:** Shuvrotyoti Das
- **Address:** Building 606, Street 271, Village Sansam Kosal 3, Sangkat Boeng Tumpun 1, Khan Mean Chey, Phnom Penh.
- **Territory:** SEA
- **Website:** <https://www.hatthabank.com/>

Solution:

1. Go to Account object.
2. click on New.
3. Enter the above details in the relevant as shown in the screenshot:
4. Keep the Legal Account Name the same as Account Name.

The screenshot shows the 'Prospect Customer' detail page in Salesforce. The page header includes navigation links like 'Home > Detail' and buttons for 'Create New', 'Screen Flow Journey', 'Print', 'Pulse', 'Action Center', 'Classic', and 'Related Links'. The main content area displays account information in a two-column layout. The left column includes fields for Account Name, Legal Name, Territory Location, Customer Currency, Account Type, Parent/Child relation, Category, Rating, and Profile Image. The right column includes fields for Short Name, Status, Account No., Importance, Territory, Parent Account, Industry, Type, and CRM Budget. The account is named 'Hattha Bank' with account number '00066284'. The status is 'Active' and the territory is 'SE Asia'. The CRM Budget field has a red error icon.

Field	Value
ACCOUNT NO	00066284
SALES/KAM OWNER	Gaurav Singh
RELATED OPPORTUNITY WON	
Summary	
Account Segmentation	
Demo Request	
Account Scoring	
Account Team	
US	
CSM	
User Dashboard	
Servicing Dashboard	
Account Name	Hattha Bank
Legal Name	Hattha Bank
Territory Location	Not Specified
Customer Currency	INR
Account Type	Not Specified
Parent/Child relation	Not Specified
Category	Not Specified
Rating	Hot
Profile Image	
Short Name	Hattha Bank
Status	Active
Account No.	00066284
Importance	Normal
Territory	SE Asia
Parent Account	(Show Hierarchy)
Industry	
Type	
CRM Budget	

5. After filling in the details click on Save and check the account's details.
6. Account Id- 66284