

## MPR Id- 489325 (Account Creation)

**Problem Statement-** Request to create a new Account with following details:

**Account Name: Mirae Asset Securities**

- **Account Owner: Lakshya Mundra**
- **Sales Dev: Shubham Gupta**
- **Territory: SAARC**
- **Address: 1st Floor, Tower 4, Equinox Business Park, LBS Marg, Off BKC, Kurla (W), Mumbai 400070, Maharashtra, India**
- **Website: <https://english.securities.miraeasset.com/>**

**Solution:**

1. Go to Account object.
2. click on New.
3. Enter the above details in the relevant as shown in the screenshot:
4. Keep the Legal Account Name the same as Account Name.

The screenshot shows the Salesforce 'Prospect Customer' record page for account 00066283. The top navigation bar includes 'Create New', 'Screen Flow Journey', 'Print', 'Pulse', 'Action Center', 'Classic', and 'Related Links'. The main header displays 'ACCOUNT NO. 00066283', 'SALES/KAM OWNER Lakshya Mundra', and 'RELATED OPPORTUNITY WON' with a red error icon. Below the header is a tabbed interface with 'Summary' selected. The 'Summary' tab shows account details in two columns. The left column includes: Account Name (Mirae Asset Securities), Legal Name (Mirae Asset Securities), Territory Location (Not Specified), Customer Currency (INR), Account Type (Not Specified), Parent/Child relation (Parent Account), Category (Not Specified), Rating (Hot), and Profileimage (placeholder). The right column includes: Short Name (Mirae Asset Securities), Status (Active), Account No. (00066283), Importance (Normal), Territory (SAARC), Parent Account (Show Hierarchy), Industry, Type, and CRM Budget (red error icon).

Field	Value
Account Name	Mirae Asset Securities
Legal Name	Mirae Asset Securities
Territory Location	Not Specified
Customer Currency	INR
Account Type	Not Specified
Parent/Child relation	Parent Account
Category	Not Specified
Rating	Hot
Profileimage	[Placeholder]
Short Name	Mirae Asset Securities
Status	Active
Account No.	00066283
Importance	Normal
Territory	SAARC
Parent Account	[Show Hierarchy]
Industry	
Type	
CRM Budget	[Error]

5. After filling in the details click on Save and check the account's details.
6. Account Id- **66283**