

MPR Id- 487846 (Account Update)

Problem Statement- Request to create a new Account with following details:

- Account Name: HSBC Indonesia
- Account Owner: Muhammad Sulaiman
- Sales Dev: Apurva Singh
- Address: World Trade Centre 3, 9th floor, Jl. Jendral Sudirman Kav. 29-31, Jakarta 12920 Indonesia
- Website: <https://www.about.hsbc.co.id/>
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Solution:

1. Go to Account object.
2. Click on New.
3. Enter the above details in the relevant as shown in the screenshot:
4. Keep the Legal Account Name the same as Account Name.

Prospect Customer
Home > Detail > Add

Prospect Account | Contact Information | SWOT | Account Landscape | Account Segmentation | Tab 6

Name * HSBC Indonesia
Legal Account Name * HSBC Indonesia
Owner * Muhammad Sulaiman
Branch Location * South East Asia
Outreach Account ID
Rating * Hot
Website URL * <https://www.about.hsbc.co.id/>
Importance * normal
Subsidiary * Adkoo Solutions Private (limited)
Belongs To
Territory * SE Asia
Pre-Sales Manager
Country * Indonesia
Short Name * HSBC Indonesia
Customer Currency * INR

Save Cancel

Prospect Customer
Home > Detail > Add

Prospect Account | Contact Information | SWOT | Account Landscape | Account Segmentation | Tab 6

Details

Billing Address * World Trade Centre 3, 9th floor, Jl. Jendral Sudirman Kav. 29-31
Consignee City * Jakarta
Consignee State * Jakarta
Consignee PIN Code * 12920
Consignee Country * Indonesia
Phone
Office Phone * (+8221) 2561 5003
Fax
Mobile * (+8221) 2561 6003
Email * konsumen@jkt.hsbc.co.id
Consignee FMS
Consignee BIC

Save Cancel

5. Save the account. Accountid 66267.