

MPR Id- 490840 (Account Creation)

Problem Statement- Request to create a new Account with following details:

- **Name: Housing Finance Bank**
- **Legal Name: Housing Finance Bank Limited**
- **Territory: MEA**
- **Owner: Apoorv Anand**

Please replicate all other details from the account ID: 2172.

Solution:

1. Go to Account object.
2. click on New.
3. Enter the above details in the relevant as shown in the screenshot:
4. Keep the Legal Account Name the same as Account Name.

Prospect Customer
Detail > Edit

Prospect Account | Contact Information | SWOT | Account Landscape | Account Segmentation | Tab 6

Name *	Housing Finance Bank	Legal Account Name *	Housing Finance Bank Limited
Owner *	Apoorv Anand	Geo Location *	Africa
Outreach Account ID		Rating *	Hot
Website URL *	www.housingfinance.co.ug		
Importance *	Normal	Subsidiary *	Acidates Solutions Private Limited
Belongs To	ROW CSM	Territory *	Africa
Pre Sales Manager		Country *	Uganda
Short Name *	Housing Finance Bank	Customer Currency *	INR

Prospect Account | **Contact Information** | SWOT | Account Landscape | Account Segmentation | Tab 6

Details

Billing Address *	Investment House Plot 4, Wampewo Avenue, P.O. BOX 1539		
Consignee City *	Kalolo	Consignee State *	kampala
Consignee PIN Code	1539	Consignee Country *	Uganda
Phone		Office Phone	
Fax		Mobile	
Email *	info@housingfinance.co.ug	Consignee PAN	

5. After filling in the details click on Save and check the account's details.
6. Account Id- 66291