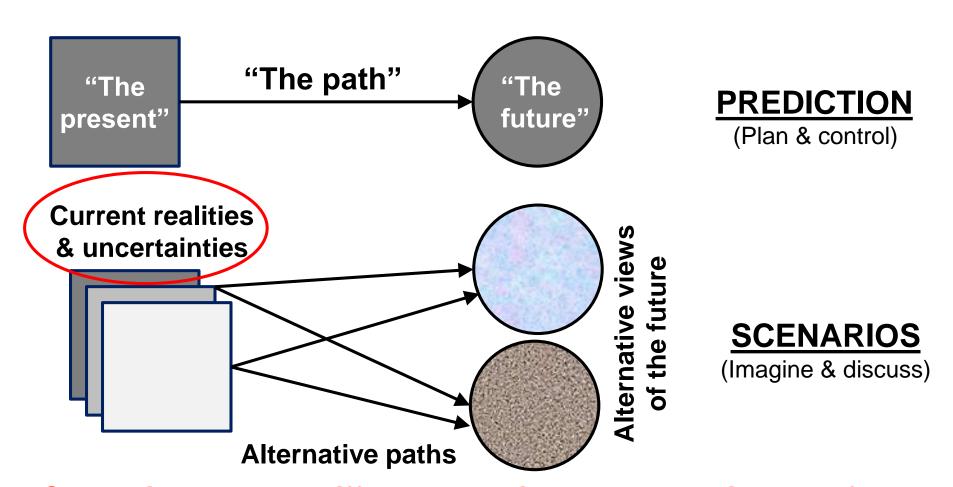




The making of ...



Scenarios present different possible pathways into the future to challenge conventional thinking and encourage debates



The making of ...

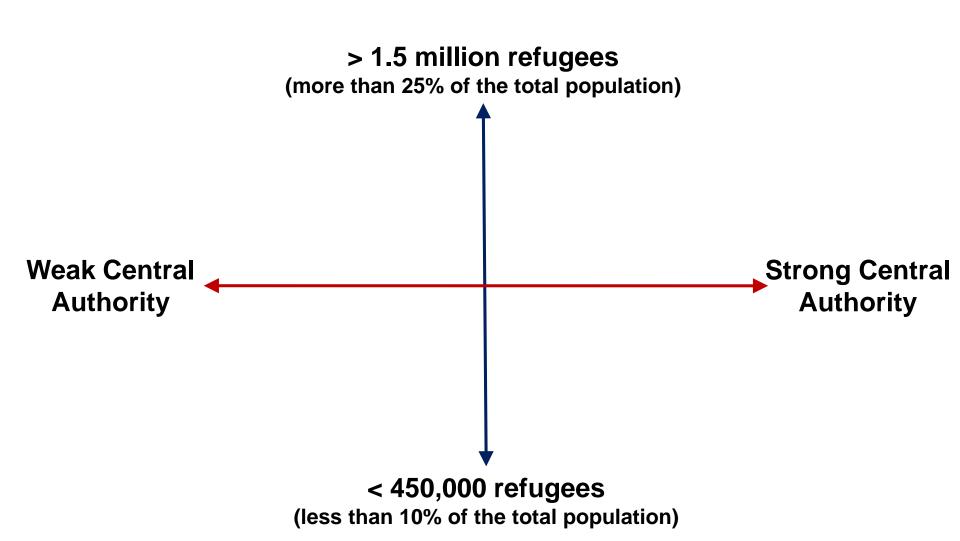
Multiplicity of implications

Categories	Weight
Political	26%
Economical	24%
Social	30%
Technological	7%
Legal	3%

Impact

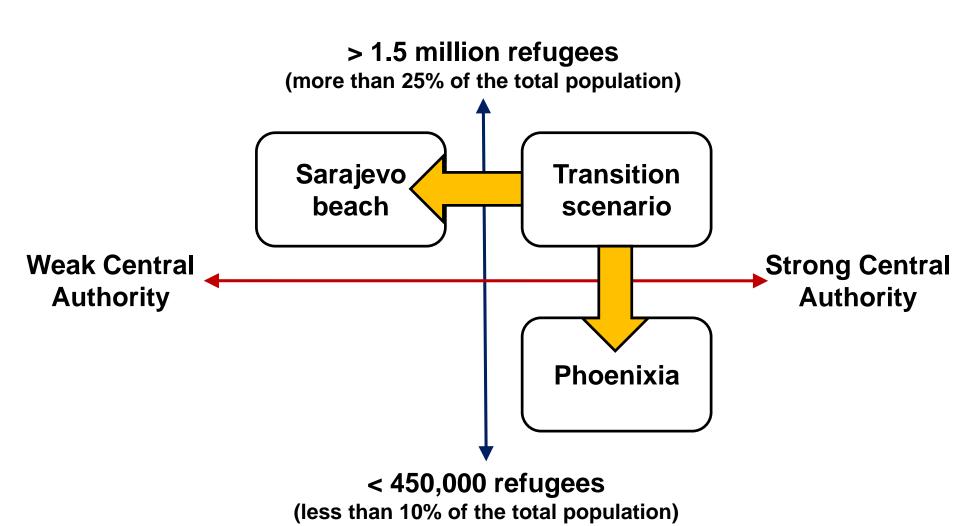


The scenario matrix





Generating the scenarios





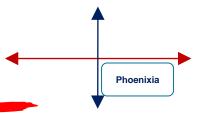
Sarajevo Beach



- The Syrian conflict persists and the flow of refugees continues,
- Donors motivation and support decrease,
- Conflicts between host communities and refugees multiply,
- Inter-sectarians tensions grow,
- Private militia reappears and the army is too weak to confront them,
- The state collapses,
- No community is able to prevail. Lebanon is divided in three cantons,
- Lebanese and Syrian refugees flow massively to Europe,
- The security council decides to place Lebanon under the guardianship of the United Nation in order to contain the flow.



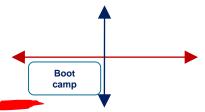
Phoenixia



- The Syrian regime is reinstalled in large areas,
- The total number of refugees in Lebanon falls to 500,000,
- Reconstruction begins slowly,
- Its impact on Lebanon is disappointing while international assistance decreases drastically,
- Condition are met for a large exodus from Lebanon,
- The EU and GCC countries decide to grant a conditional Marshal plan to Lebanon to avoid this: USD 6 billion vs the integration of the refugees,
- The Lebanese government accepts,
- Secu / larization is progressively introduced in the country,
- Economic growth resume, foreign investment arrive from Asia and Europe, jobs are created and social conditions improves,
- Western tourism develops again.



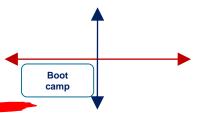
Boot Camp



- The ISIS Caliphate falls,
- The Syrian regime is back on track and reconstruction begins slowly,
- Some refugees return home, their number stabilizes at 800,000,
- The impact of Syrian reconstruction on Lebanon is disappointing at a time international assistance decreases drastically,
- Lebanon shifts from economic stagnation to recession leading to a race to the bottom on labor condition,
- Refugees repression increases, crime rate rises,
- Refugees get organized and become an important lobby but without counterpart: the government and parliament are paralyzed,
- Lebanon enters a major political and economic crisis



Boot Camp



- Economic elites convince the army to take over to resolve the deadlock,
- A military coup takes place in 2027.



Key findings: Some surprises

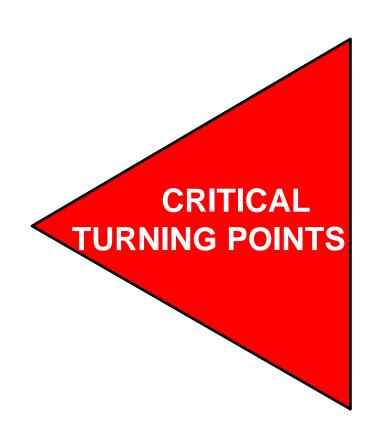
- 1. The lack of resilience of the Lebanese institutions:
 - ✓ In Sarajevo Beach, they collapse,
 - √ in Phœnixia, they are deeply reformed
 - ✓ in Boot Camp, they are suspended for an indefinite period of time

Irrespective of the scenario, the current political system does not hold

- 2. The end of the Syrian conflict resolves less problems than expected:
 - A sizeable number of refugees stays in Lebanon,
 - The economic impact of Syria's reconstruction might be limited

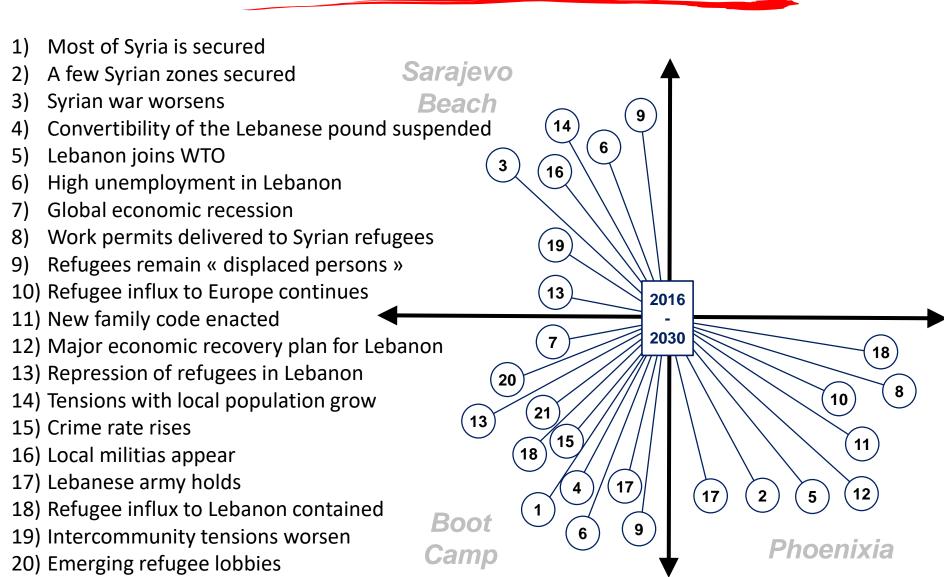


- 1) Most of Syria is secured
- 2) A few Syrian zones secured
- 3) Syrian war worsens
- 4) Convertibility of the Lebanese pound suspended
- 5) Lebanon joins WTO
- 6) High unemployment in Lebanon
- 7) Global economic recession
- 8) Work permits delivered to Syrian refugees
- Refugees remain « displaced persons »
- 10) Refugee influx to Europe continues
- 11) New family code enacted
- 12) Major economic recovery plan for Lebanon
- 12) Repression of refugees in Lebanon
- 13) Tensions with local population grow
- 14) Crime rate rises
- 15) Local militias appear
- 16) Lebanese army holds
- 17) Refugee influx to Lebanon contained
- 18) Intercommunity tensions worsen
- 19) Emerging refugee lobbies
- 20) Capital evasion

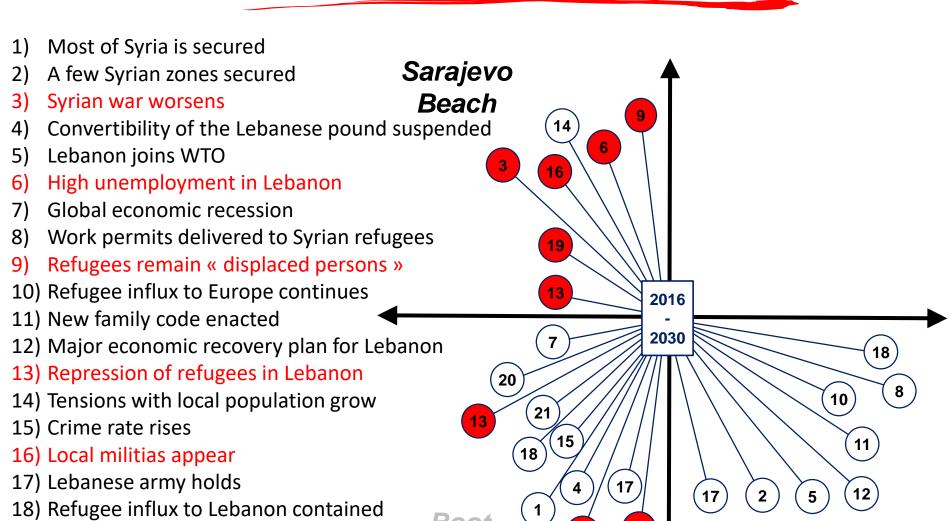




21) Capital evasion







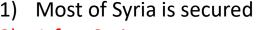
Camp

21) Capital evasion

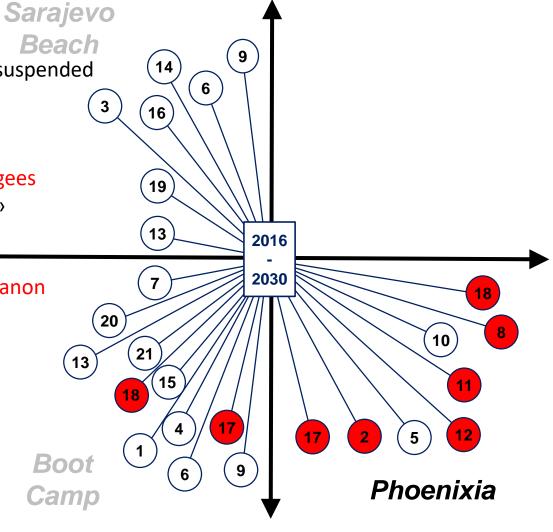
19) Intercommunity tensions worsen

20) Emerging refugee lobbies

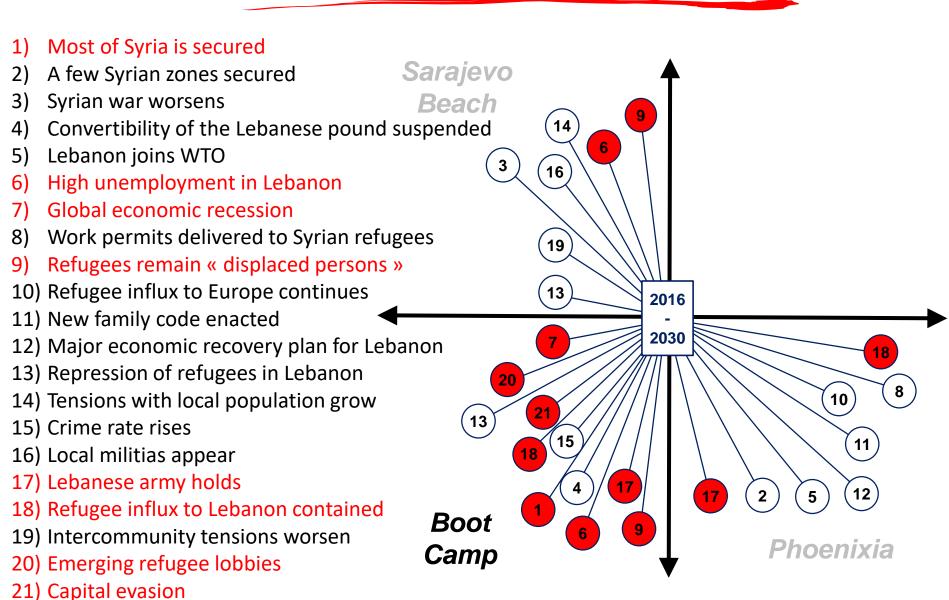




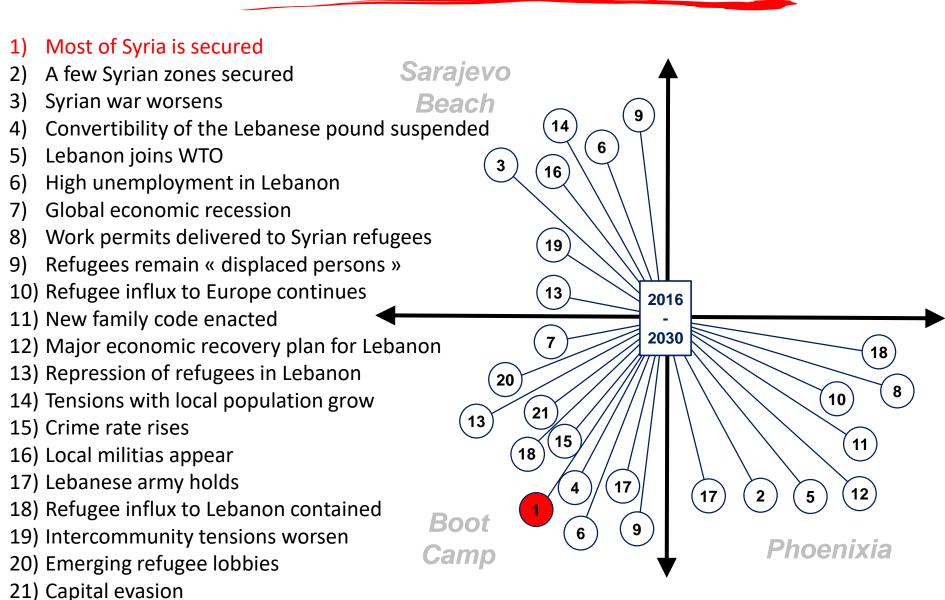
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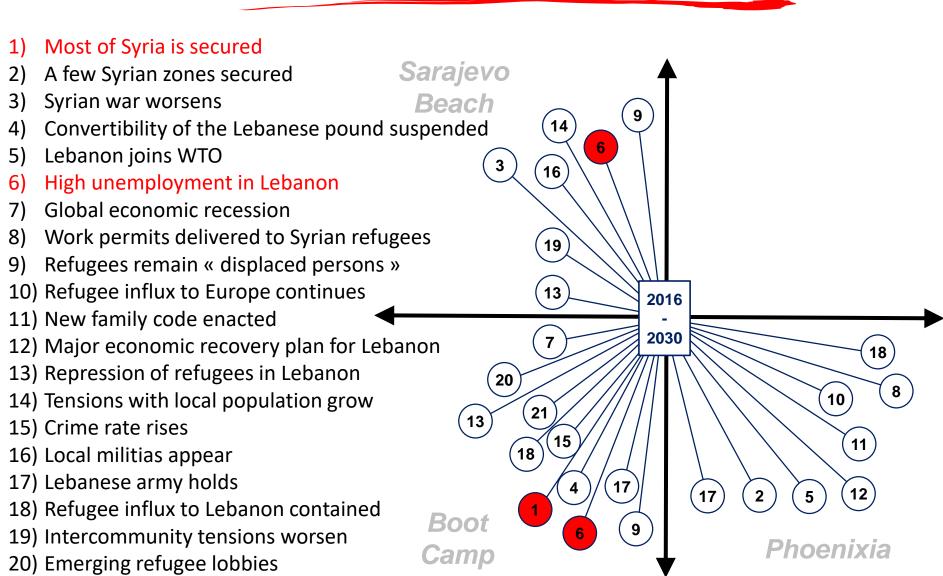




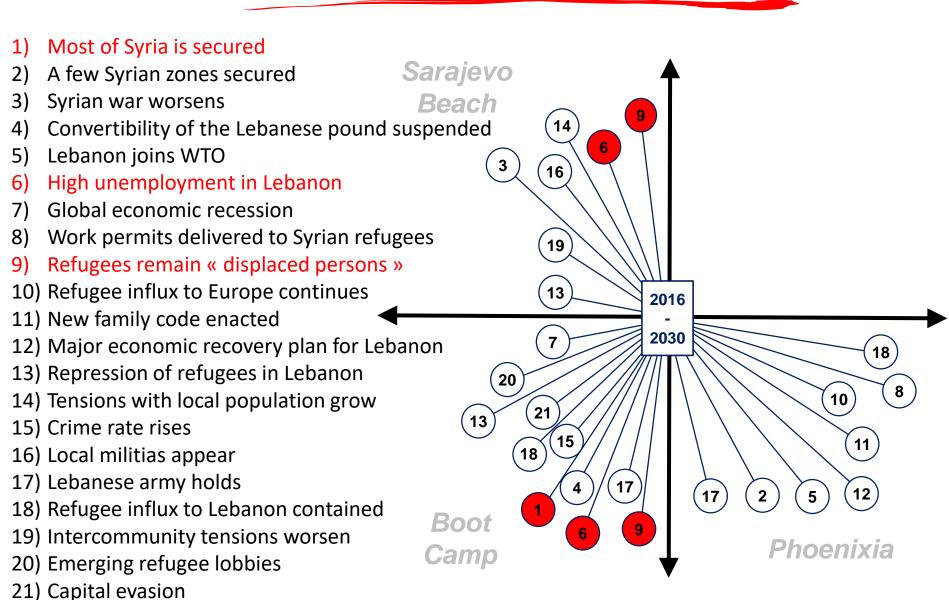




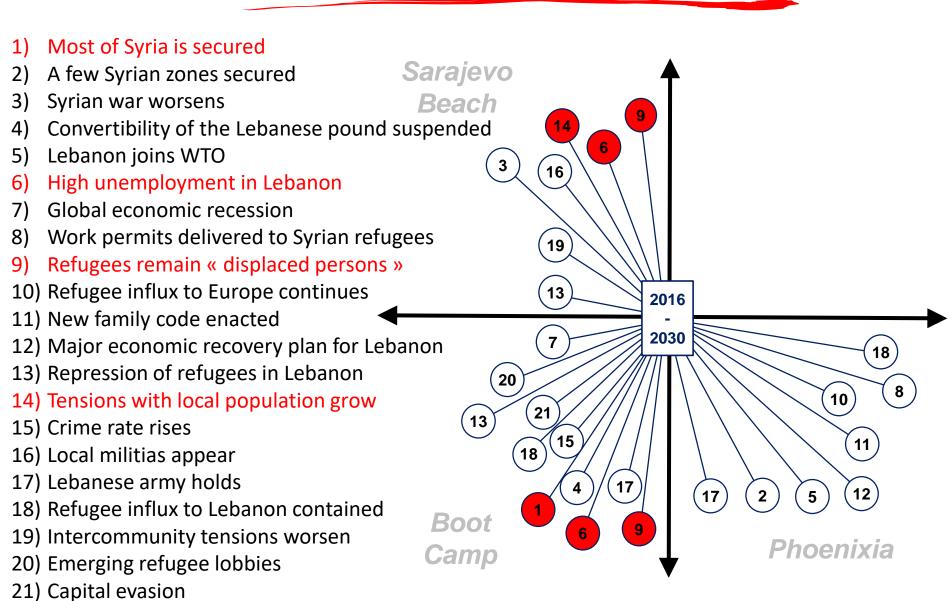
21) Capital evasion



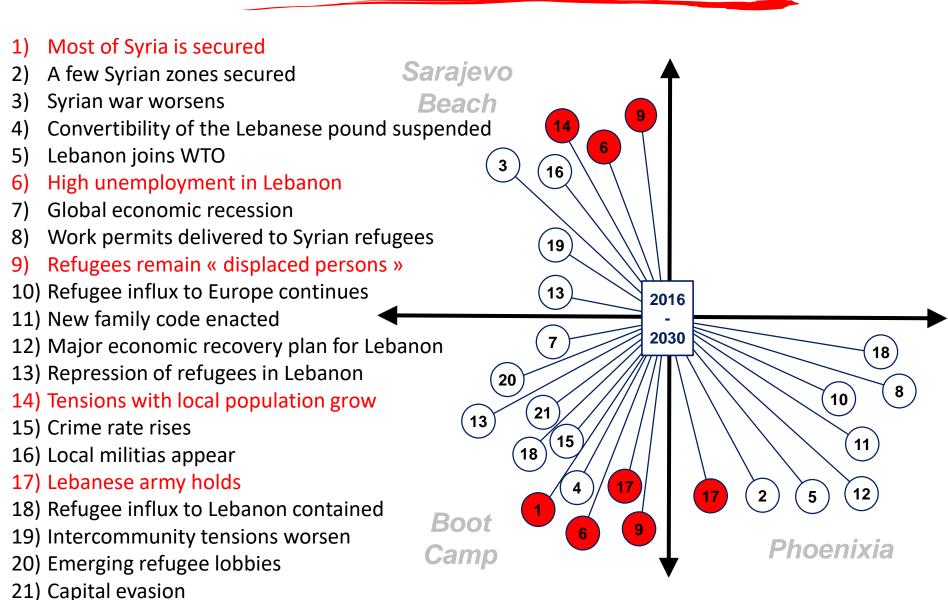






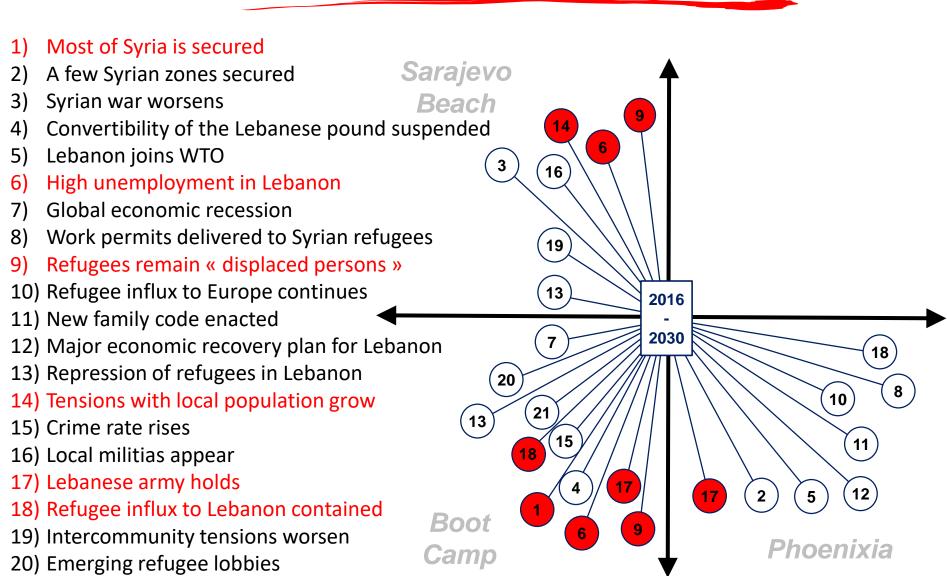








21) Capital evasion





What about tomorrow?

- The average length of major protracted refugee situations is now 26 years (UNHCR),
- 417,000 refugees in Lebanon are 3-14 years old (UNHCR)
- 75,000 Syrian children are born yearly in Lebanon (MoSA)



What about tomorrow?

> 1.5 million refugees

(more than 25% of the total population)

Sarajevo b

- Eruption of intern fighting
- Fragmentation
- Lebanon b es a UN protectorate

Weak Central Authority

Boot Cam

- Jod mar lied worker Jucial and skilled midrant The arm own skilled midrant of refugees

Strong Central Authority Potential entrepreneurs

Potential entrepreneu

- Marshal P
- Integra
- **E**cularization of the state

(less than 10% of the total opulation)

< 450,000 rei



What about tomorrow?

Boot Camp:

- ✓ Migrants with added value
- ✓ Entrepreneurs / managers of future Syria

Phoenixia:

- ✓ Entrepreneurs / managers of future Syria
- ✓ Entrepreneurs / managers of future Lebanon

Thank You

