# <u>Using pdfrw and num2words libraries to</u> <u>generate pdf files</u>

## 1. Quick summary of the tech.

#### This is a Flask-based REST API that:

- Accepts structured JSON data (about a payment, client, and vehicle),
- Fills out a PDF receipt template with that data,
- Returns the filled PDF as a downloadable file.

#### **Pdfrw**

- What: A pure Python library to read/write/edit PDF files.
- **Used for**: Loading your PDF receipt template and filling form fields (AcroForms).
- Real-life use: Generating auto-filled forms like receipts, invoices, or official documents (e.g., government permit templates).

#### Num2words

- What: Converts numbers to words (e.g., 123 → "one hundred twenty-three").
- Used for: Writing the payment amount in words on the receipt.
- Real-life use: Used in financial documents, invoices, and cheques for clarity and fraud prevention.

#### Real-Life Use Case Example

Imagine you're running a car dealership system:

- A customer makes a payment.
- The system hits this API with payment + client + car data.
- The API returns a **ready-to-print receipt** filled with:
  - o Customer name & ID
  - Car make/model & registration
  - Amount paid (both numeric and in words)
  - o Payment method (MPESA, bank, etc.)
- The PDF is either downloaded automatically or stored.

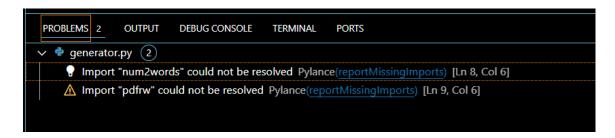
## 2. System Requirements

OS: WLS or Linux.

Editors: Visual Studio Code.

Packages: pdfrw, num2words (pip).

# 3. Installations and Setup Instructions



That's the first error message I got, the image below showcases on how to counter it:

```
(BorneLabsBackend) lance@DYLAN-15:~/Development/code/Moringa-Gen-AI$ pipenv install num2words
       tesy Notice: Pipenv found itself running within a virtual environment, so it will automatically use that environment, instea
ct. You can set PIPENV_IGNORE_VIRTUALENVS=1 to force pipenv to ignore that environment and create its own instead. You can set I
 warning.
Installing nu
Resolving num2words...
Added num2words to Pipfile's [packages] ...

✓ Installation Succeeded
Pipfile.lock not found, creating...
Locking [packages] dependencies...
Building requirements...
Resolving dependencies...

√ Success!

Locking [dev-packages] dependencies...

Updated Pipfile.lock (10f8517947deb835bcf0a762283cf3bcff1a36eec726585c1bc680312e8341b7)!
Installing dependencies from Pipfile.lock (8341b7)...
To activate this project's virtualenv, run pipenv shell.
Alternatively, run a command inside the virtualenv with pipenv run.
(BorneLabsBackend) lance@DYLAN-15:~/Development/code/Moringa-Gen-AI$ pipenv install pdfrw
Courtesy Notice: Pipenv found itself running within a virtual environment, so it will automatically use that environment, insteact. You can set PIPENV_IGNORE_VIRTUALENVS=1 to force pipenv to ignore that environment and create its own instead. You can set P
 warning.
 Installing pdfrw...
Resolving pdfrw.
             w to Pipfile's [packages]
```

And later run the file, in my case it is the generator.py:

```
O (BorneLabsBackend) lance@DYLAN-15:~/Development/code/Moringa-Gen-AI$ python generator.py
 * Serving Flask app 'generator'
 * Debug mode: on
WARNING: This is a development server. Do not use it in a production deployment. Use a production WSGI server instead.
 * Running on http://127.0.0.1:5900
Press CTRL+C to quit
 * Restarting with stat
 * Debugger is active!
 * Debugger PIN: 271-916-246
```

# 4. Working Example

```
# generates a random 6 digit number with current year and month

def generate_otp_with_date():
    otp = random.randint(100000, 999999)
    now = datetime.now()
    return f"{otp}/{now.strftime('%Y-%m')}"

class ReceiptGenerator(Resource):
```

```
def post(self):
       try:
           data = request.get json() # Get JSON data from the
request body
            # Data unpacked from request dictionary
           payment = data['payment']
           vehicle = data['vehicle']
           client = data['client']
           pdf_bytes = self.generate_payment_pdf(payment, vehicle,
client)
           return send file (
                io.BytesIO(pdf_bytes),
                download name=f"Payment {payment['id']}.pdf",
               mimetype='application/pdf',
                as_attachment=True # Downloads the file instead of
displaying it in the browser
       except Exception as e:
```

```
return jsonify({'error': f'Failed to generate payment
receipt: {str(e)}'}), 500
   def generate payment pdf(self, payment, vehicle, client):
       template path = "static/entry/RIFT-CARS-RECEIPT.pdf"
       template = PdfReader(template path)
       def amount to words(amount):
           shillings = int(amount)
           cents = int(round((amount - shillings) * 100))
           words = num2words(shillings, lang='en') + " Kenyan
shillings"
           if cents:
                words += f" and {num2words(cents, lang='en')} cents"
           return words.upper()
       if payment['payment method'] == 'mpesa':
           description = f"MPESA Paybill No
payment.get('mpesa account number', '')}"
       elif payment['payment method'] == 'bank':
           description = f"Bank Account No
payment.get('bank account number', '')}"
       else:
```

```
description = f"Payment for {vehicle['make']}
vehicle['model']}"
        field values = {
            'PaymentID': generate otp with date(),
            'TransactionNo': payment['transaction number'],
            'Amount': f"{payment['amount']:.2f}",
            'AmountInWords': amount to words(payment['amount']),
            'PaymentMode': payment['payment method'].capitalize(),
            'CarDesc': f"{vehicle['make']} {vehicle['model']}",
            'Description': description,
            'Authority': payment['authorized by'],
            'ClientName': client['name'],
            'ClientID': client['id number'],
            'CarReg': vehicle.get('registration number', ''),
            'Date': payment['payment date']
        # Set NeedAppearances flag - Ensures field values are
visible in PDF viewers
       if not template.Root.AcroForm:
            template.Root.AcroForm = PdfDict()
template.Root.AcroForm.update(PdfDict(NeedAppearances=PdfObject('tru
e')))
```

```
for page in template.pages:
    annotations = page.Annots
   if annotations:
        for annot in annotations:
            key = annot.T
            if key:
                field_name = key.to_unicode().strip()
                if field name in field values:
                    value = field values[field name]
                    annot.update(
                        PdfDict(
                            V=PdfString.encode(str(value)),
                            Ff=1, # Makes the file
    output buffer = io.BytesIO()
    PdfWriter().write(output buffer, template)
   output_buffer.seek(0)
   return output buffer.read()
```

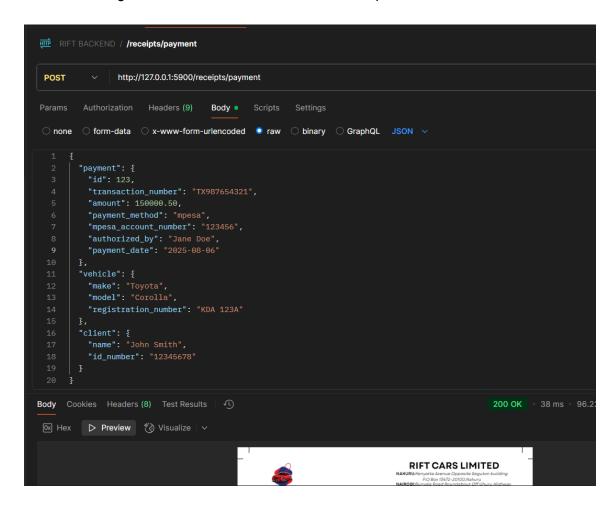
```
api.add_resource(ReceiptGenerator, '/receipts/payment')
```

And paste this request in postman:

```
{
```

```
"payment": {
 "payment_method": "mpesa",
 "mpesa account number": "123456",
 "payment_date": "2025-08-06"
```

The below image showcases it better on how to run in postman:



To download the generated document from postman:

After making the POST request:

- 1. Go to the **"Body"** tab of the response.
- 2. Click "Save Response" (small download icon).
- 3. Choose where to store it done!

Output is a pdf file with filled data in it like below:



#### RIFT CARS LIMITED

NAKURU:Kenyatta Avenue Opposite Seguton building P.O Box 13472-20100,Nakuru NAIROBI:Bunyala Road Roundabout Off Uhuru Highway EMAIL:rift.motors@gmail.com/riftcarsnbo@gmail.com TEL:0710 211 758/0711114 576 www.riftcars.co.ke

#### **OFFICIAL RECEIPT**

RIFTLTD/ 343766/2025-08

Date: 2025-08-06

Transaction number: TX987654321

Payment Mode: Mpesa
Received from: John Smith
Amount in Figures: 150000.50

Amount in Words: ONE HUNDRED AND FIFTY THOUSAND KENYA

Description: MPESA Paybill No 123456

Vehicle: Toyota Corolla Registration No: KDA 123A

Authorized By: Jane Doe Customer ID: 12345678
Signature: Signature:

## 5. Al Prompt Journal

Here is the link to my conversation with chatGPT:

https://chatgpt.com/share/6893a82e-d7b8-8007-92fc-8c3b366dfe52

### 6. Common Issues & Fixes

- 1. An edge case to consider if the pdf attachment should be force downloaded or just be viewed in frontend use/browser. Handled this by setting as\_attachment=True to force download and vice versa to be only as viewed.
- 2. The pdf fields were not being filled, hence needed to have needappearances flag to be set to True so as to be compatible and viewed by all PDF Viewers.

  NeedAppearances=PdfObject('true'))

- 3. The PDF generated was editable at first hence needed to specify Ff=1 in the PdfDict class to counter the problem (to be non-editable).
- 4. Noted that maybe not all people may know that one can download a media type response(file/pdf/image) from postman hence can state it here:

After making the POST request:

- 1. Go to the "Body" tab of the response.
- 2. Click "Save Response" (small download icon).
- 3. Choose where to store it done!

### 7. References

I learned more on pdfrw from this link in stack overflow

(https://stackoverflow.com/questions/47288578/pdf-form-filled-with-pypdf2-does-not-show-in-print) and documentation (https://github.com/pmaupin/pdfrw)