Lance Gui

gui@arizona.edu Cell: 801-897-7578 lancegui.github.io Last Update: July 2025 McClelland Hall, 401 Department of Economics Eller College of Management Tucson, AZ 85721 Placement Director: Price Fishback fishback@arizona.edu 520-621-4421 Administrative Director: Liz Jenkins ejenkins@arizona.edu 520-626-7743

EDUCATION

University of Arizona, Tucson, Arizona USA

Ph.D. in Economics, 2020-2026 (expected)

M.A. in Economics, 2021

Pepperdine University, Malibu, California USA

B.S. in Mathematics and B.A. in Economics, Magna Cum Laude, 2020

FIELDS

Empirical Industrial Organization, Health Economics

REFERENCES

Professor Mo Xiao mxiao@arizona.edu Professor Matthijs Wildenbeest wildenbeest@arizona.edu

Professor Hidehiko Ichimura ichimura@arizona.edu

WORKING PAPERS

The Last Mile to First Treatment: Search for Opioid Use Disorder Medication

Draft Available Upon Request

Job Market Paper

Despite growing policy support for buprenorphine, the leading medication for opioid use disorder, treatment uptake remains low. Administrative insurance data from Washington State show that only half of first-time patients fill their buprenorphine prescriptions, well below rates for other chronic conditions. I find that uptake is hindered by limited availability and patients' inability to verify it beforehand. To quantify their impact, I develop a structural model of sequential search in which patients do not know which pharmacies carry buprenorphine. Using purchase data alone, the model recovers search behavior by assuming patients always search their default (most frequently used) pharmacy. I find that most patients abandon treatment when their default pharmacy lacks buprenorphine, and fewer than 40% of patients search more than once. Counterfactual analysis shows that granting providers access to real-time pharmacy inventory—enabling them to inform patients at the point of care—would increase buprenorphine uptake by approximately 45%.

Closing the Opioid Use Disorder Treatment Gap: Expanding Nurse Practitioners' Prescriptive Authority

SSRN link

The Comprehensive Addiction and Recovery Act (CARA) of 2016 enabled Nurse Practitioners (NPs) to prescribe buprenorphine, a safe treatment for opioid withdrawal. Leveraging pre-existing state-level NP prescribing authority and comparing pre- and post-CARA periods, I find that allowing NPs to prescribe buprenorphine independently expands the pool of active buprenorphine prescribers, increases buprenorphine dispensation, and reduces opioid-related mortality by over 20%, without replacing specialized treatment. Gains were concentrated in underserved counties, with limited effects elsewhere. Finally, there is suggestive evidence of increased diversion into the secondary market.

Anatomy of Opioid Diversion: Examining Supply-Side Curtailment

SSRN link

With Mo Xiao, Chuan Qin

Rogue pharmacies worsen the opioid epidemic by diverting opioids to non-medical users. Using pharmacy-level opioid shipment and hospital diagnosis data, we examine the spatial redistribution of opioid shipments after targeted shutdowns by the Drug Enforcement Administration. The structural model reveals that over half of pharmacy-distributed opioids were diverted to non-medical use. Aggressive pharmacy crackdowns may drive non-medical users who lose previous access to the black market.

Anatomy of a Scandal: #Batterygate and Consumer Choice

I link over 35,000 individuals' Twitter behaviors to their offline phone purchases to examine the heterogeneous consumer response to Batterygate, where Apple slowed down iPhone processors without acknowledgment in 2017. Using a novel trend-extrapolated Differences-in-Differences technique, I find that Batterygate only negatively impacts potential consumers, not the current user base, highlighting the importance of consumer heterogeneity in determining customer responses to negative media sentiment.

Presentations	Association for Public Policy Analysis & Management (APPAM) <i>Scheduled</i> International Industrial Organization Conference (IIOC) SUFE-Jinan Empirical IO Conference		2025 2024
	Chinese Economist Society (CES) Annual Conference The European Association for Research in Industrial Economics (EARIE) Annual Conference EARIE Inaugural Summer School		2023
	Chinese Economist Society (CES) Annual Conference		2022
TEACHING	University of Arizona, <i>Sole Instructor</i> ECON300 Microeconomics Analysis For Business Decisions Online		
	University of Arizona, <i>Teaching Assistant</i> ECON460 Industrial Organization ECON551 (MBA) Business Strategy ECON508 (Ph.D.) Applied Economic Analysis	ECON462 Firms, Markets, and Competition ECON407 Economics of Strategy	
FELLOWSHIP AND	Moshe Dror Research Excellence Award		2025
Awards	Edward E. Zajac Prize for the Best Third-Year Paper (Honorable Mention) Steve Manos Prize for the Best Second-Year Paper (Honorable Mention) University of Arizona Graduate Fellowship		2023 2022 2020
Research Grants	Lundgren Retail Collaborative Grant (\$2000) with Professor Mo Xiao Center for Management Innovations in Healthcare (CMIH) Research Grant (\$5000) with Professor Mo Xiao		2024 Sessor
	CMIH Data Grant (\$2000) with Professor Mo Xi Eller Small Grant (\$3000) with Professor Mo Xia		2023
	Ener Sman Grant (\$5000) with Professor Mo Ale	au	2023
Research Assistant	Research Assistant to Mo Xiao, University of Arizona Research Assistant to Eric Hamilton, Pepperdine University		2023 - 2024 2016 - 2020
Academic Service	Referee for International Journal of Industrial Organization (ad-hoc)		
OTHER PUBLICATIONS Lee, S.B., Gui, X., Manquen, M. and Hamilton, E.R., 2019, October. "Use of Training, Validation, and Test			

Sets for Developing Automated Classifiers in Quantitative Ethnography." In International Conference on Quantitative Ethnography (pp. 117-127).

Lee, S., **Gui, X.**, and Hamilton, E. 2020. "Application of AutoML in the Automated Coding of Educational Discourse Data." In Gresalfi, M. and Horn, I. S. (Eds.), The Interdisciplinarity of the Learning Sciences, 14th International Conference of the Learning Sciences (ICLS) 2020, Volume 5 (pp. 2597-2600).

Non-Human R, Julia, Python, MATLAB, C++ (in order of usage)

LANGUAGE SKILLS