



# Land Portal manual

WESO Research Group

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## 1 Installation manual

For a successful system installation the following elements are required:

- **Installation scripts.** To facilitate the installation task, and since this system has multiple internal and third-party components, the developers have created a series of scripts that automate the system installation.
- *GNU/Linux distribution.* The installation scripts have been only tested under Ubuntu 14.04 LTS, so it is highly recommended to use this distribution for the system deployment.

The first step consists of logging into the system with a non-root account. The non-root account is important because the file paths in the scripts are relative to the user's home directory, the root home directory is `/root` while the home directory for regular users is `/home/USERNAME`.

Once you have logged into the system with a non-root account, the following step consists of copying the content of the scripts folder into the user's home directory. Such as in the image 1, the files `install.sh` and `settings.php` and the folders `scripts` and `[solr]` must be located into the root of the user's home directory.

```

cris@devel: ~$ ls
api_configured      landportal-data-access-api  scripts
ckan                landportal-drupal          settings.php
ckan_configured     landportal-receiver        solr
delete-this-to-reconfigure Music                      solr_configured
Desktop            Pictures                   Templates
Documents          portal                    Videos
Downloads          Public                    virtualenvs
examples.desktop   README.md                 weso-key-pair.pem
install.sh        receiver_configured
cris@devel:~$

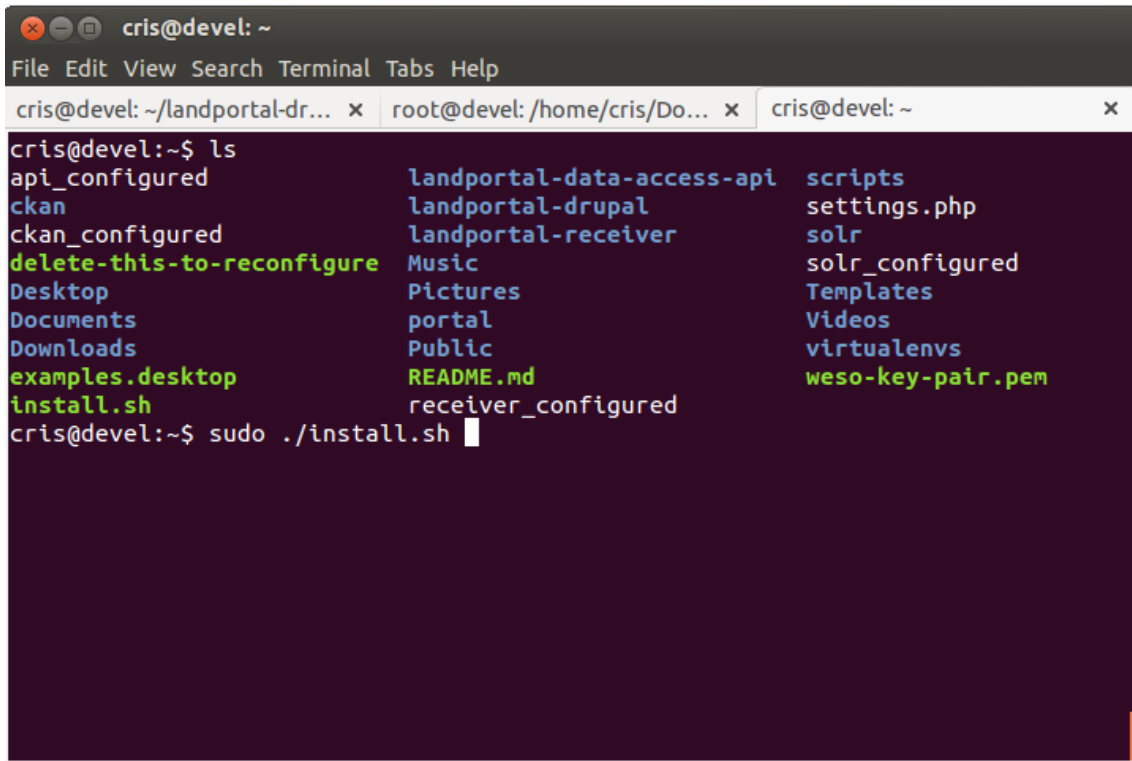
```

Figure 1: User's home folder with the script files (underlined in red)

After copying the installation scripts into the home directory, the system installation can be easily triggered with the command `sudo ./install.sh`, which means to run the script `install.sh`, which is located into the current directory, with superuser privileges. The superuser privileges are required to install some packages and configurations. The image 2 shows the command before starting the installation.

When you hit the `enter` key, the installation will begin. The installation process is completely automated and requires no user interaction, but since it is such a big system, the installation can last a long time.

After the installation ends, the system is completely functional, but it still needs some configuration. Please, take a look into the "Configuration manual".



```

cris@devel: ~
File Edit View Search Terminal Tabs Help
cris@devel: ~/landportal-dr... x root@devel: /home/cris/Do... x cris@devel: ~
cris@devel:~$ ls
api_configured      landportal-data-access-api  scripts
ckan                landportal-drupal          settings.php
ckan_configured     landportal-receiver        solr
delete-this-to-reconfigure Music                      solr_configured
Desktop            Pictures                   Templates
Documents          portal                     Videos
Downloads          Public                     virtualenvs
examples.desktop   README.md                 weso-key-pair.pem
install.sh         receiver_configured
cris@devel:~$ sudo ./install.sh

```

Figure 2: Launch system installation command

## 2 Configuration manual

This configuration manual is also published online in the LandPortal’s Drupal repository at GitHub<sup>1</sup>.

Here are the instructions for configuring the new *LandPortal*. All of the following steps can be easily followed using the Drupal’s administration interface. To use the administration interface you must log into the *LandPortal* using an account with administrator privileges.

**Important notice:** sometimes in this manual, there will appear some paths. Those paths are used to easily navigate for the Drupal’s administration interface. Each path is relative to the current server host. This means that, if the current server host is *landportal.weso.es*, the path *admin/appearance* really means: *landportal.weso.es/admin/appearance*.

### 2.1 Enable the *LandPortal* theme

The new *LandPortal* appearance is provided by a custom theme created specially for the occasion. The theme receives the name of “*book*”. To enable the “*book*” theme go to the tab *Appearance* in the top bar of the administration interface.

Once in the *Appearance* tab, scroll down to the bottom of the page, and in the section *disabled themes* click “*Enable and set default*” in the *Book theme for LandPortal*. Now, the “*book*” theme is used by default in all pages<sup>2</sup>

<sup>1</sup><https://github.com/weso/landportal-drupal>

<sup>2</sup>For security reasons the administration interface will still use the default Drupal theme.

### 2.1.1 Configuring the *favicon*

The *favicon* is a little icon that shows in the browser's tabs and in the browser's bookmark section, representing the entire site. The new *LandPortal* has a nice *favicon* which can be easily enabled:

1. Go to the path *admin/appearance/settings*
2. Go to the section *Shortcut icon settings* and uncheck the option *Use the default shortcut icon*
3. In the field *Path to custom icon* write **sites/all/themes/book/favicon.png**

The image 3 shows how those options should look like.

Figure 3: *LandPortal*'s favicon configuration

### 2.1.2 Configuring *home* and *error* pages

The new *LandPortal* has a nice home and error pages. The home page is called *hub*, and it has been designed to be the entry point to the new *LandPortal*. The error page shows a nice compass to entertain the users when an error happens. To enable those views take the following steps:

1. Go to the path *admin/config/system/site-information*
2. In the field *Default front page* write **home**
3. In the *ERROR PAGES* fields write **e404**

The image 4 shows how those fields should look like.

### 2.1.3 Configuring the *login* redirection

The default behaviour of Drupal consists of redirecting a user to its profile page after he has logged into the system. As stated in the previous section, the *hub* page has been designed as the entry point for the new *LandPortal*. We want to override the Drupal's default behaviour to load our *hub* page after a user logs into the system.

Two steps are required to achieve this:

**Default front page**  
 http://localhost:1100/   
 Optionally, specify a relative URL to display as the front page. Leave blank to display the default content feed.

---

**ERROR PAGES**

**Default 403 (access denied) page**  
 http://localhost:1100/   
 This page is displayed when the requested document is denied to the current user. Leave blank to display a generic "access denied" page.

**Default 404 (not found) page**  
 http://localhost:1100/   
 This page is displayed when no other content matches the requested document. Leave blank to display a generic "page not found" page.

Figure 4: *LandPortal*'s home and error pages

1. Go to the path *admin/config/system/actions*. In the bottom page you will see the page creation form. Chose the option *redirect to URL* in the dropdown menu and click the button *Create*. A new page will load in which you can set the action label (we suggest something readable, for example: "*LandPortal redirect on login*"). In the field *url* write **home** (the *hub* path). The image 5 shows how those options should look.
2. Go to the path *admin/structure/trigger/user* and in the option *After an user has logged in* select the action created in the previous step. Then click the button *assign*.

An advanced action offers additional configuration options which may be filled out below. Changing the ! Trigger module when assigning actions to system events, so it is best if it is as descriptive as possible (for

**Label**  
  
 A unique label for this advanced action. This label will be displayed in the interface of modules that integ

**URL \***  
  
 The URL to which the user should be redirected. This can be an internal URL like node/1234 or an extern

Figure 5: User redirection configuration

## 2.2 Import the *taxonomy terms*

The *LandDebate* uses 5 different *taxonomies* or *vocabulary* to classify the different contents.

- Continents
- Countries
- Regions
- Debate status
- Topics

Each of those *taxonomies* is populated by *terms*. Unfortunately, those *terms* must be imported in a manual way (the import process only needs to be done once). The following steps explain how to import the *taxonomy terms*:

1. Go to the path *admin/structure/taxonomy*
2. Click the button *CSV IMPORT* in the right upper side
3. Choose *Translation* as the type of import. In the field *list of languages* write **und, es, fr**
4. Paste the taxonomy terms<sup>3</sup> into the text box called *Terms to import*
5. in the field *vocabulary choice* select the taxonomy **Continents**
6. Repeat the above steps with the **countries**<sup>4</sup>, **topics**<sup>5</sup>, **regions**<sup>6</sup> and **debate status**<sup>7</sup> taxonomies. Don't forget to select the corresponding destiny taxonomy in each case.

The images 7 and 6 illustrate some of the above steps.

The screenshot shows a web form for importing taxonomy terms. On the left is a sidebar with six numbered steps: 1. What do you want to import?, 2. Where are items to import?, 3. How is your source formatted?, 4. Which vocabulary do you want to import into?, 5. When a term exists, what to do with it?, and 6. Informations on process and advanced options. The main content area is for step 4. It contains instructions: 'Terms can be imported into a new vocabulary or in an existing one. You can choose to duplicate an existing vocabulary too in c... You might want to [add a new vocabulary](#). If you import Fields and one of them is "vid" or "vocabulary\_machine\_name", this vocabulary need to exist before import, else e...'. There are two radio buttons: 'Autocreate a new vocabulary' (unselected) and 'Import in an existing vocabulary' (selected). Below is a text input field for 'Vocabulary choice' with 'Topics' selected in a dropdown menu. A note says 'The vocabulary you want to import the file into.' There are two checkboxes: 'Automatically delete all terms of the selected vocabulary before import' (checked) with a warning 'Warning: You won't be warned before deletion.', and 'Automatically check vocabulary hierarchy' (checked) with a warning 'Warning: to calculate true hierarchy of vocabulary is memory intensive. Choose to check automatically only if your vocabulary is little.' At the bottom are 'Import' and 'Reset to defaults' buttons.

Figure 6: Taxonomy import destiny vocabulary selection

## 2.3 Configure the content types

A new Drupal installation creates two content types by default, those content types are called *Article* and *Basic page* and will not be used into the new *LandPortal*, so they can be omitted or deleted without problem. The content types can be accessed in the path *admin/structure/types*.

### 2.3.1 Configure the *Blog posts*

The *Blog posts* content type can be configured in the path *admin/structure/types/manage/blog-post*

- Change the option *preview before submitting* to *disabled*
- In the section *comment settings* uncheck the options *Threading* and *Allow comment title*

<sup>3</sup>[https://github.com/weso/landportal-drupal/blob/develop/taxonomy\\_terms/continents.csv](https://github.com/weso/landportal-drupal/blob/develop/taxonomy_terms/continents.csv)

<sup>4</sup>[https://github.com/weso/landportal-drupal/blob/develop/taxonomy\\_terms/countries.csv](https://github.com/weso/landportal-drupal/blob/develop/taxonomy_terms/countries.csv)

<sup>5</sup>[https://github.com/weso/landportal-drupal/blob/develop/taxonomy\\_terms/topics.csv](https://github.com/weso/landportal-drupal/blob/develop/taxonomy_terms/topics.csv)

<sup>6</sup>[https://github.com/weso/landportal-drupal/blob/develop/taxonomy\\_terms/regions.csv](https://github.com/weso/landportal-drupal/blob/develop/taxonomy_terms/regions.csv)

<sup>7</sup>[https://github.com/weso/landportal-drupal/blob/develop/taxonomy\\_terms/debate\\_status.csv](https://github.com/weso/landportal-drupal/blob/develop/taxonomy_terms/debate_status.csv)

<b>1. What do you want to import?</b>	Choose the type of import. Help for each type is displayed below when format is selected.	
<b>2. Where are items to import?</b>	<b>Important:</b> If you have a tree structure, you should import it before fields or translations, and for each translation mode.	
<b>3. How is your source formatted?</b>	<input type="radio"/> Structure <input type="radio"/> Fields <input checked="" type="radio"/> Translation	
<b>4. Which vocabulary do you want to import into?</b>	<p>Allow to import name and descriptions and their translation.</p> <p><b>Line format</b>          Vocabulary with <i>Translate mode</i>: term name/id, first translated term name          name...          Vocabulary with <i>Localize mode</i>: term name/id, first translation of term name          translation of description...</p> <p><b>Examples</b></p> <ul style="list-style-type: none"> <li>• foo, bar</li> <li>• "United Kingdom", "Royaume-Uni", "Vereinigtes Königreich"</li> <li>• "Germany", "Allemagne", "A European country", "Un pays européen" [vocabulary only]</li> </ul> <p>The term is in the first column followed by its translations. If the import mode is Localize, then description and</p> <p><b>Note:</b></p> <ul style="list-style-type: none"> <li>• With a vocabulary in Translate mode, a term with an undefined language cannot be translated, so do not first import original terms.</li> <li>• With a vocabulary in Localize mode, only terms with a undefined language can be translated, so do not set terms.</li> </ul>	
<b>5. When a term exists, what to do with it?</b>	<p><b>Type of source</b></p> <input checked="" type="radio"/> First item is the source term name <input type="radio"/> First item is the source term id	
<b>6. Informations on process and advanced options</b>	<p>Choose how to identify the source term. If the source term doesn't exist, it will be created.</p> <ul style="list-style-type: none"> <li>• To use name is simpler, but cannot be used if vocabulary has duplicate names.</li> <li>• To use term id is quicker, but you need to export your vocabulary to get tids.</li> </ul> <p><b>List of languages</b></p> <table border="1"> <tr> <td>und, es, fr</td> </tr> </table> <p>Set the list of languages of terms, for example "en, fr, de".</p> <p><b>Notes:</b></p> <ul style="list-style-type: none"> <li>• All languages should have been enabled in <a href="#">Regional and language settings</a> before import.</li> </ul>	und, es, fr
und, es, fr		

Figure 7: Taxonomy import type and languages configuration

- In the section *comment settings* set the option *Preview comment* to **Disabled**

### 2.3.2 Configure the *Debates*

The *Debates* content type can be configured in the path *admin/structure/types/manage/debate*

- Change the option *preview before submitting* to *disabled*
- In the section *comment settings* set the option *Default comment status for new content* to **Closed**
- In the section *comment settings* set the option *Preview comment* to **Disabled**

### 2.3.3 Configure the *Events*

The *Events* content type can be configured in the path *admin/structure/types/manage/event*

- Change the option *preview before submitting* to *disabled*
- In the section *comment settings* uncheck the options *Threading* and *Allow comment title*
- In the section *comment settings* set the option *Preview comment* to **Disabled**

- In the section *comment settings* set the option *Default comment status for new content* to **Hidden**

### 2.3.4 Configure the *News*

The *News* content type can be configured in the path *admin/structure/types/manage/news*. The configuration for this content type is the same as the configuration for the *Events*.

### 2.3.5 Configure the *Organizations*

The *Organizations* content type can be configured in the path *admin/structure/types/manage/organization*. The configuration for this content type is the same as the configuration for the *Events*.

## 2.4 Configure the search

### 2.4.1 Connect to the *Apache Solr* service

The new *LandPortal* uses *Apache Solr* to provide a high quality search service. The following steps are required to configure *Apache Solr*:

- Go to the *Configuration* tab in the top bar of the administration interface
- Go to the option *Apache Solr search* in the administration panel
- Go to the tab *Settings* and click the link named *edit*
- In the field *Solr server URL* write **http://localhost:8983/solr/drupal** and click the button *Save*

The image 8 shows how the *Apache Solr* search server should look after its configuration. The green colour means that Drupal has successfully contacted Solr.



Figure 8: Solr connection configuration result

### 2.4.2 Set *Apache Solr* as the default search provider

Drupal supports multiple search providers. To use *Apache Solr* as the default search provide in the new *LandPortal* take the following steps:

1. Go to the path *admin/config/search/settings*



2. In the section *Default search module* choose the option *Apache Solr search*

The image 9 shows how those options should look like.

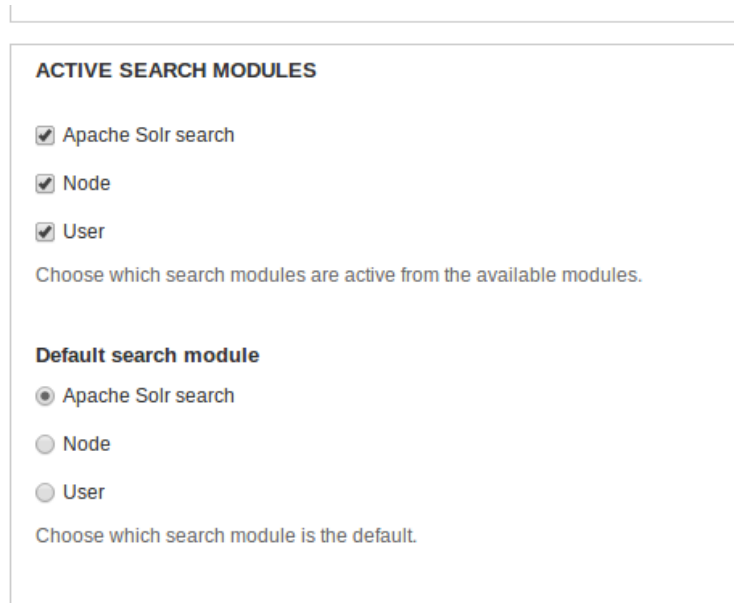


Figure 9: Solr as the default search server configuration

## 2.5 Configure the WYSIWYG editor

The *WYSIWYG* module allows Drupal to show a nice text editor component in which the users can easily format the text and insert images. To enable this module take the following steps:

1. Go to the path `admin/config/content/wysiwyg`
2. For each profile choose the editor *markItUp 1.1.14*
3. After selecting the editor you can change its options and choose which buttons to show. We suggest enabling all the buttons for the best user experience.

The image 10 shows how to enable those buttons.

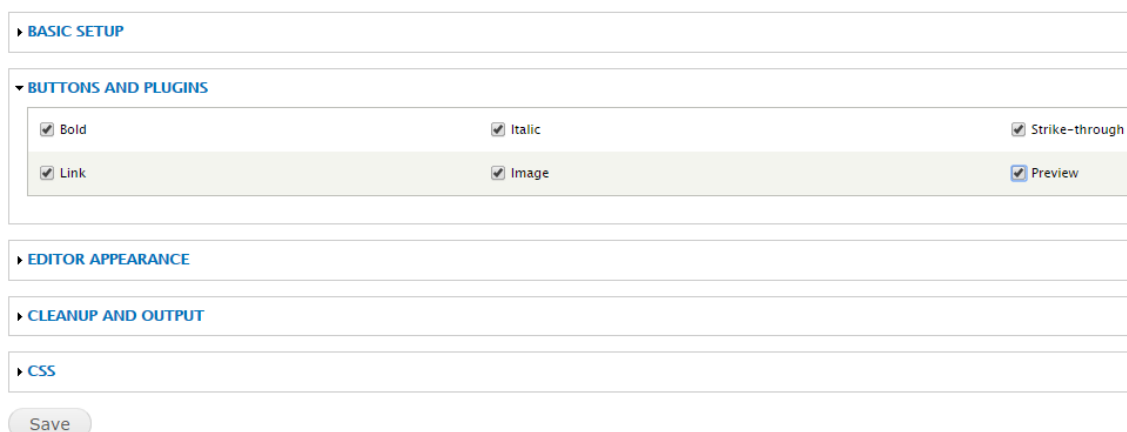


Figure 10: WYSIWYG text editor configuration

## 3 User manual

This is the user manual for the new *LandPortal*, it has been structured as a set of questions and answers.

### 3.1 How do I start a new debate?

To start a new debate, you must load the debates view in the path */debate/debates*. If you are logged into the new *LandPortal* you will see a blue button to create a new debate in the right side.

After clicking that button the form to create a new debate will load. You must fill the form (the fields marked with an asterisk are required and can not be left empty) and click the *save* button. After clicking the *save* button (and if the form was correctly filled) the system will create the new debate.

By default all new debates are created with a “*coming soon*” status, which means that the comments are closed until the debate’s period starts. When an administrator changes the debate status to “*open*” and opens the comments, the users will be able to post new comments and participate into the debate.

### 3.2 How do I close a debate?

This action is restricted to users with administration privileges.

To close an open debate you must load the detailed view of the debate that you want to close. In the bottom left you will see a blue button to edit the debate.

After clicking that button, the system will load a form (similar to the debate creation form) in which you can choose the correct settings for the debate. In the form, change the status of the debate to “*closed*” and close the comments. Click the *save* button to save the changes.

After a debate has been closed, the users can see the existing comments, but can not create new ones.

### 3.3 How can I register into the portal?

To create a new account into the new *LandPortal* you must load the home view and click the “*sign in*” button in the upper right corner. Once in the *sign in* view you can choose between a tab to log into the system with an existing account, or to create a new account.

Choose the tab to create a new account and you will see the register form. To create your account fill the form (the required fields are marked with an asterisk and can not be left empty) and click the button “*register*”.

**WARNING** Your new account will not be usable right after the registration, For security reasons an administrator has to activate your account before you can log into the system.

### 3.4 How can I moderate new registrations?

This action is restricted to users with administration privileges.

By default, the new user registrations are in a “*disabled*” state, which means that the user can not log into the system. To enable the new user accounts, the admin must load the “*people*” tab

in the administration view. The *people* view shows a list of all user accounts (disabled or not) existing into the system. To activate the user accounts, the administrator has to select the users and click the *update* button.

### 3.5 How can I moderate articles?

This action is restricted to users with administration privileges.

The administrator can edit or delete any *article*<sup>8</sup>. To delete a certain *article* you must load its detailed view and click the button *edit* or *delete*.

The administrator can also edit or delete any user comments. To do this, you must click the button *edit* or *delete* that appears under every comment.

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<sup>8</sup>In this context, *articles* refers to any content in the social section of the LandPortal, such as news, events, debates, etc.