

Equations implemented in the minimal solver for stellarator monoenergetic transport coefficients

This code solves the following normalized kinetic equation:

$$\xi B \left[\iota \frac{\partial f}{\partial \theta} + \frac{\partial f}{\partial \zeta} \right] - [1 - \xi^2] \frac{1}{2} \left[\iota \frac{\partial B}{\partial \theta} + \frac{\partial B}{\partial \zeta} \right] \frac{\partial f}{\partial \xi} - \frac{\nu}{2} \frac{\partial}{\partial \xi} [1 - \xi^2] \frac{\partial f}{\partial \xi} = [1 + \xi^2] \frac{1}{B} \left[G \frac{\partial B}{\partial \theta} - I \frac{\partial B}{\partial \zeta} \right]. \quad (1)$$

This is a 3D linear inhomogeneous equation for $f(\theta, \zeta, \xi)$. The independent variables θ and ζ are periodic spatial coordinates (with period 2π), and the independent variable ξ is the cosine of the pitch angle in velocity space. The domain of ξ is $[-1, 1]$. In (1), ν is a constant scaling the diffusive term. The constants G , I , and ι are related to the geometry of the magnetic field. The magnetic field strength $B(\theta, \zeta)$ is a specified function. The model used in the code is

$$B(\theta, \zeta) = 1 + \varepsilon_i \cos \theta + \varepsilon_h \cos(h\theta - N\zeta) \quad (2)$$

where h is called `helicity_l` in the code and N is called `Nperiods`. Since the system has a discrete symmetry in ζ , the code only simulates the domain $\zeta \in [0, 2\pi/N]$ rather than the full 2π .

For a discretization of the ξ coordinate that is both sparse and spectrally accurate, the unknown f is expanded in Legendre polynomials $P_\ell(\xi)$:

$$f(\theta, \zeta, \xi) = \sum_{\ell} f_{\ell}(\theta, \zeta) P_{\ell}(\xi). \quad (3)$$

We discretize (1) by applying the operation

$$\frac{2L+1}{2} \int_{-1}^1 d\xi P_L(\xi) (\cdot). \quad (4)$$

Thus, (1) becomes

$$\sum_L M_{L,\ell} f_{\ell} = R_L \quad (5)$$

where the main linear operator has become

$$\begin{aligned} M_{L,\ell} = & \left[\frac{L+1}{2L+3} \delta_{L+1,\ell} + \frac{L}{2L-1} \delta_{L-1,\ell} \right] B \left[\iota \frac{\partial}{\partial \theta} + \frac{\partial}{\partial \zeta} \right] \\ & - \frac{1}{2} \left[\iota \frac{\partial B}{\partial \theta} + \frac{\partial B}{\partial \zeta} \right] \left[\frac{(L+1)(L+2)}{2L+3} \delta_{L+1,\ell} - \frac{(L-1)L}{2L-1} \delta_{L-1,\ell} \right] \\ & + \frac{\nu}{2} L[L+1] \delta_{L,\ell} \end{aligned} \quad (6)$$

and the right-hand side is

$$R_L = \frac{1}{B} \left[G \frac{\partial B}{\partial \theta} - I \frac{\partial B}{\partial \zeta} \right] \left[\frac{4}{3} \delta_{L,0} + \frac{2}{3} \delta_{L,2} \right]. \quad (7)$$

The PDE (1) has a single null solution, $f = \text{constant}$. We eliminate this null solution by imposing one extra equation in an additional row of the matrix. For physical reasons, we choose this condition to be

$$\int d\theta \int d\zeta \int d\xi \frac{f}{B^2} = 0. \quad (8)$$

In the Legendre modal expansion, (8) becomes

$$\int d\theta \int d\zeta \frac{f_0}{B^2} = 0. \quad (9)$$

To keep the linear system square, we also add one extra unknown, a number λ , which is added to the left-hand side of (1). (λ is independent of all 3 independent variables.) Equivalently, to the left-hand side of (5) we add $\lambda \delta_{L,0}$. We can think of λ as a source in the kinetic equation (1), and it plays a role like a Lagrange multiplier. By applying the operation

$$\int d\theta \int d\zeta \int d\xi \frac{1}{B^2} (\dots) \quad (10)$$

to (1) and integrating by parts in several places, it can be seen that all terms vanish or cancel except λ , forcing $\lambda = 0$. Thus, we are not really changing our original equation (1) by introducing λ , since it will always end up vanishing.

Combining (5) and (9), our final linear system has the 2×2 block structure

$$\begin{pmatrix} M_{L,\ell} & \delta_{L,0} \\ \int d\theta \int d\zeta (1/B^2) & 0 \end{pmatrix} \begin{pmatrix} f_\ell \\ \lambda \end{pmatrix} = \begin{pmatrix} R_L \\ 0 \end{pmatrix}. \quad (11)$$