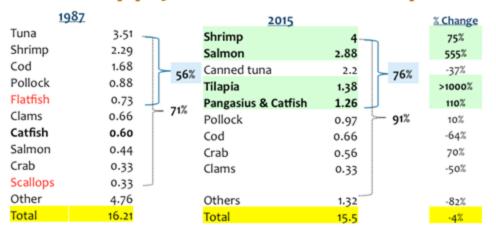
U.S. Per Capita Seafood Consumption:

New Supply chains - More Imports and Aquaculture - Fewer Species

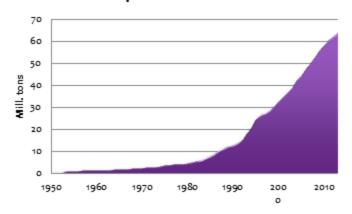


The growth in aquaculture production has fundamentally changed where seafood comes from.

The US market has experienced the largest changes, and more than 90% of the seafood consumed in the US is now imported



Global Aquaculture Production



Increased imports and its source creates opportunities and challenges

Good access to quality seafood with substantial public health benefits 90% of Florida fish jobs is based on imported seafood

Limited control over production practices, disease and environmental effect



