

# Charts

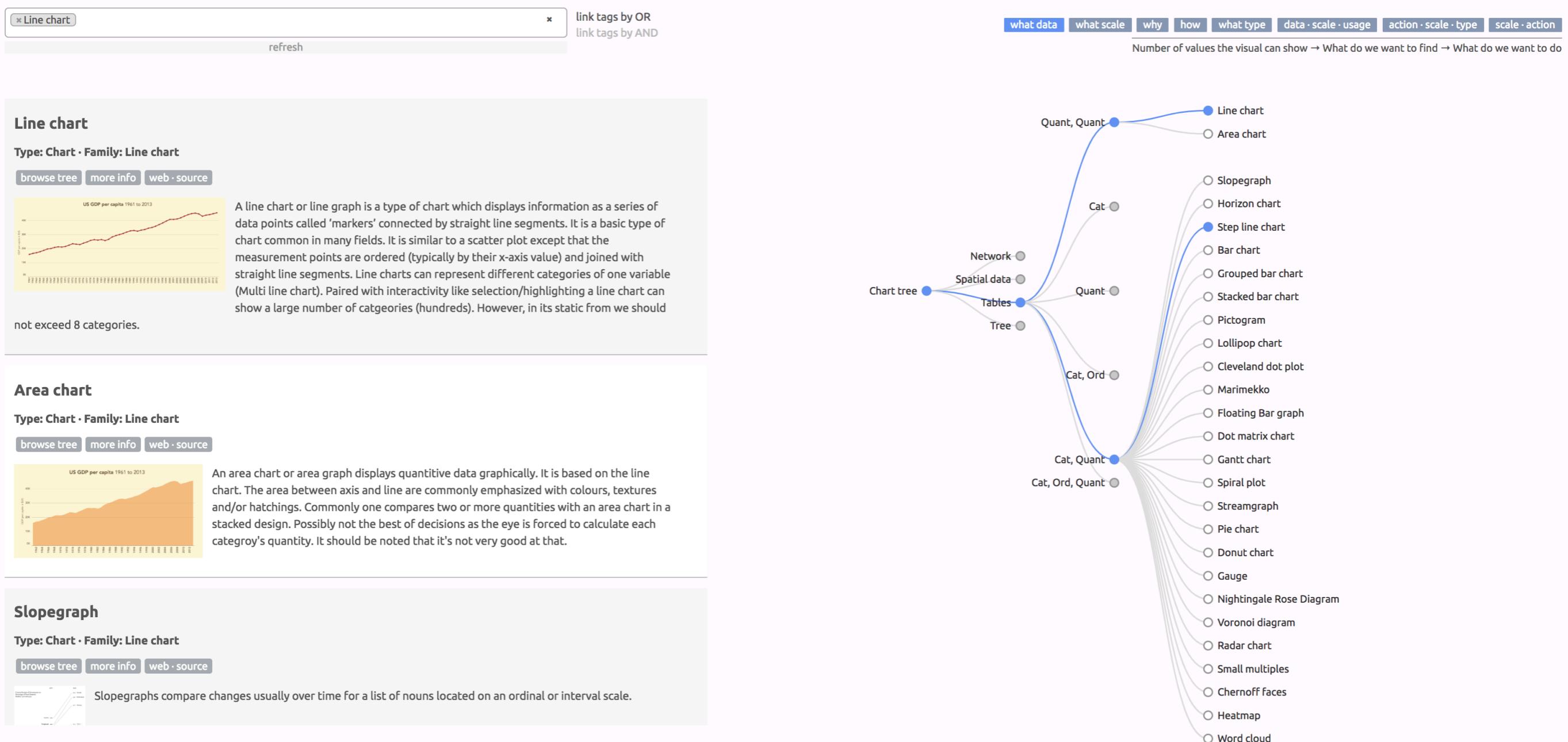
What are they?

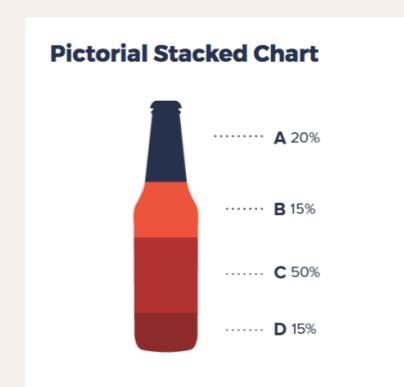
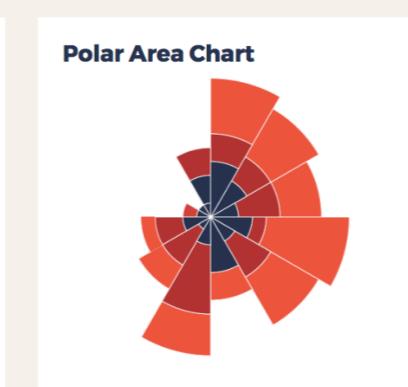
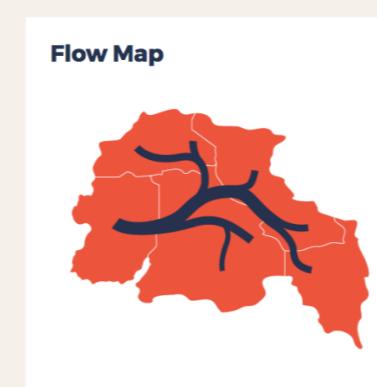
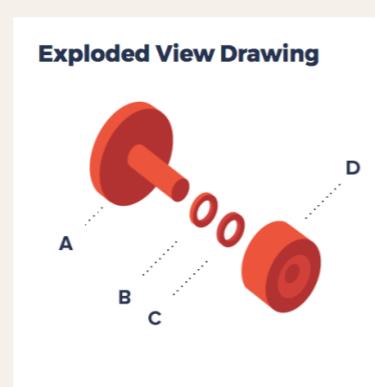
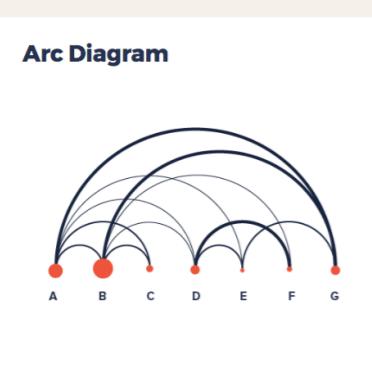
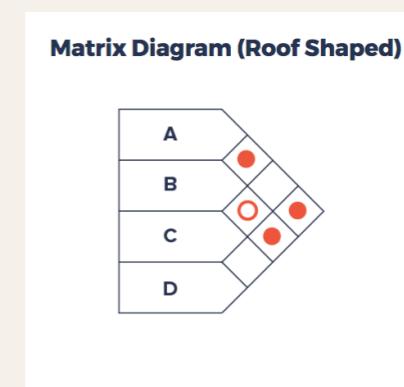
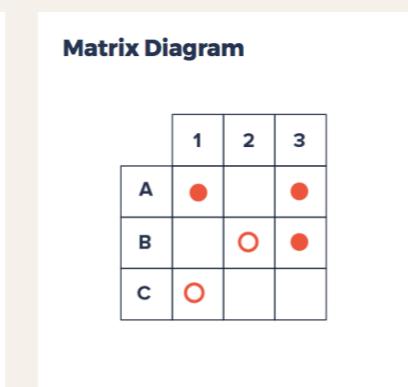
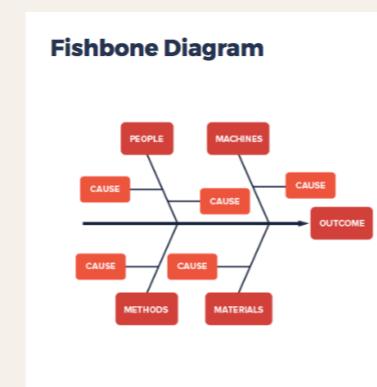
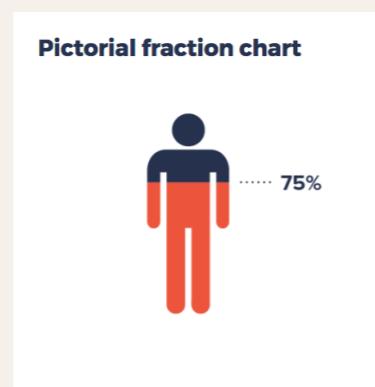
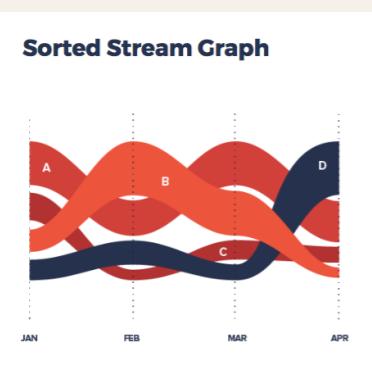
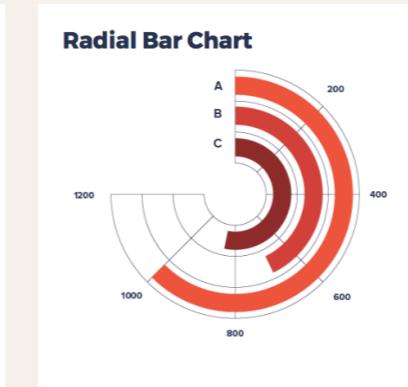
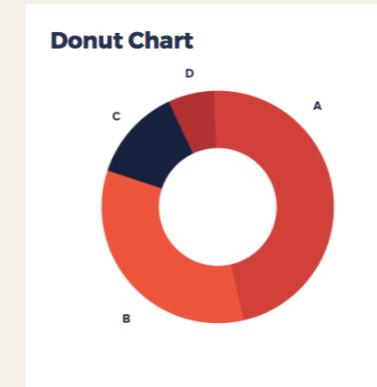
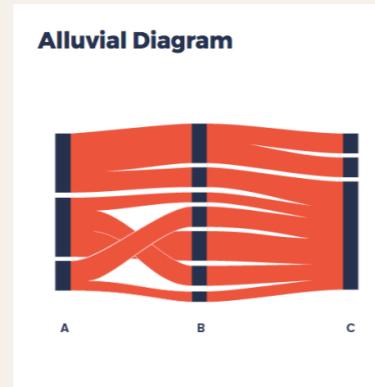
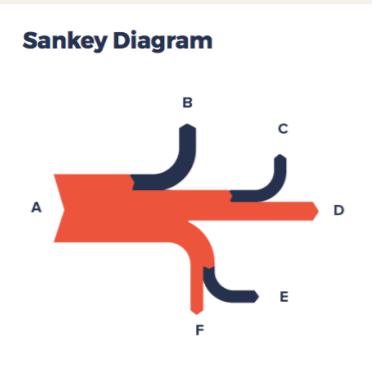
What are they?

Battle tested encodings

# Chart choosers

# the tree of charts





## Deviation

## Correlation

## Ranking

## Distribution

## Change over Time

## Magnitude

## Part-to-whole

## Spatial

## Flow

Emphasise variations (+/-) from a fixed reference point. Typically the reference point is zero but it can also be a target or a long-term average. Can also be used to show sentiment (positive/neutral/negative).

**Example FT uses**  
Trade surplus/deficit, climate change

Show the relationship between two or more variables. Be mindful that, unless you tell them otherwise, many readers will assume the relationships you show them to be causal (i.e. one causes the other).

**Example FT uses**  
Inflation and unemployment; income and life expectancy

Show where an item's position in an ordered list is more important than its absolute or relative value. Don't be afraid to highlight the points of interest.

**Example FT uses**  
Wealth, deprivation, league tables, constituency election results

Show values in a dataset and how often they occur. The shape (or 'skew') of a distribution can be a memorable way of highlighting the lack of uniformity or equality in the data.

**Example FT uses**  
Income distribution, population (age/gender) distribution, revealing inequality

Give emphasis to changing trends. These can be short (intra-day) movements or extended series traversing decades or centuries. Choosing the correct time period is important to provide suitable context for the reader.

**Example FT uses**  
Share price movements; economic time series; sectoral changes in a market

Show size comparisons. These can be relative (just being able to see larger/bigger) or absolute (need to see fine differences). Usually these show a 'counted' number (for example, barrels, dollars or people) rather than a calculated rate or per cent.

**Example FT uses**  
Commodity production, market capitalisation, volumes in general

Show how a single entity can be broken down into its component elements. If the reader's interest is solely in the size of the components, consider a magnitude-type chart instead.

**Example FT uses**  
Fiscal budgets, company structures, national election results

Show from locator maps only used when precise locations or geographical patterns in data are more important to the reader than anything else.

**Example FT uses**  
Population density, natural resource locations, natural disaster risk/impact, catchment areas, variation in election results

Show the reader volumes or intensity of movement between two or more states or conditions. These might be legal sequences or geographical locations.

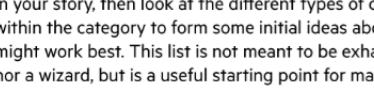
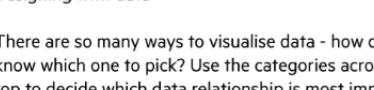
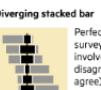
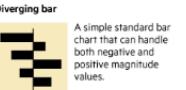
**Example FT uses**  
Movement of funds, trade, migrants, lawsuits, information; relationship graphs.

Shows changes in flows from one condition to at least one other; good for tracing the eventual outcome of a complex process.

Designed to show the sequencing of data through a flow process, typically budgets. Can include +/- components.

A complex but powerful diagram which can illustrate 2-way flows (and net winner) in a matrix.

Used for showing the strength and inter-connectedness of relationships of varying types.



[ft.com/vocabulary](http://ft.com/vocabulary)

FT

© Financial Times

## Designing with data

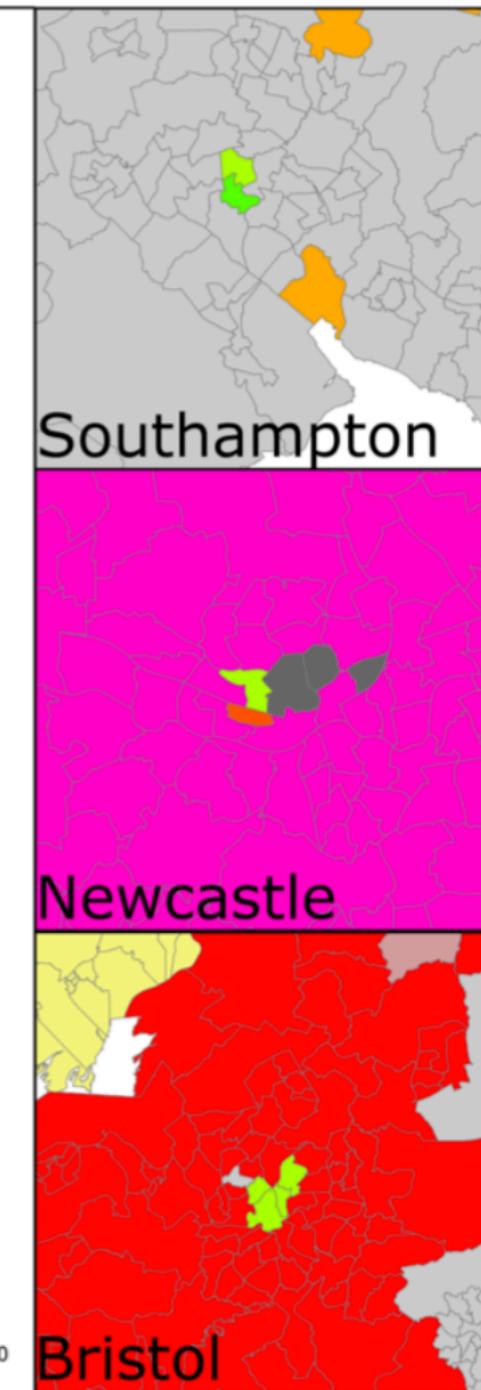
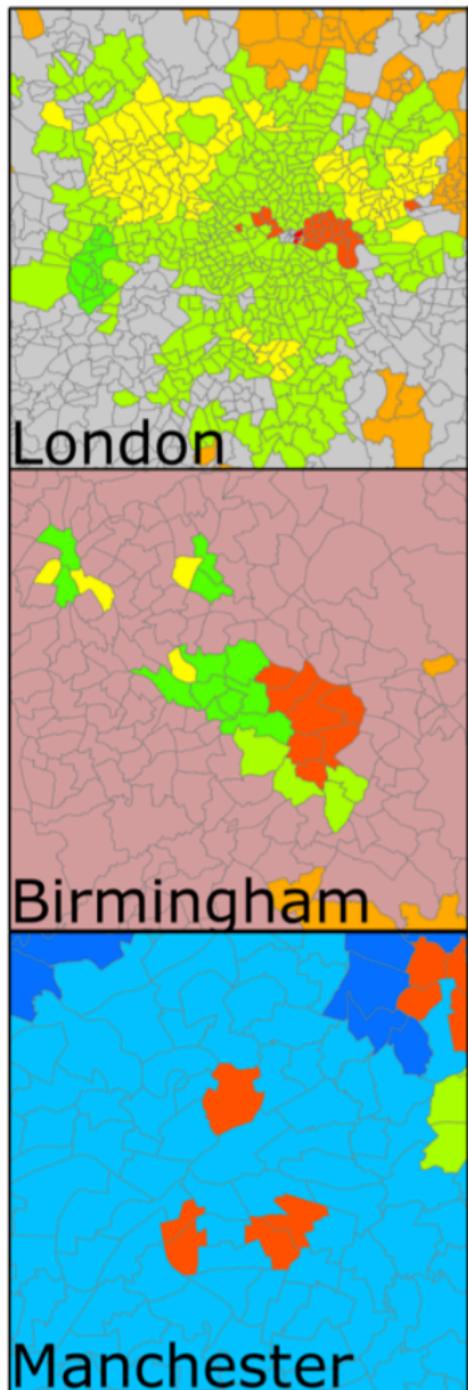
There are so many ways to visualise data - how do we know which one to pick? Use the categories across the top to decide which data relationship is most important in your story, then look at the different types of chart within the category to form some initial ideas about what might work best. This list is not meant to be exhaustive, nor a wizard, but is a useful starting point for making informative and meaningful data visualisations.

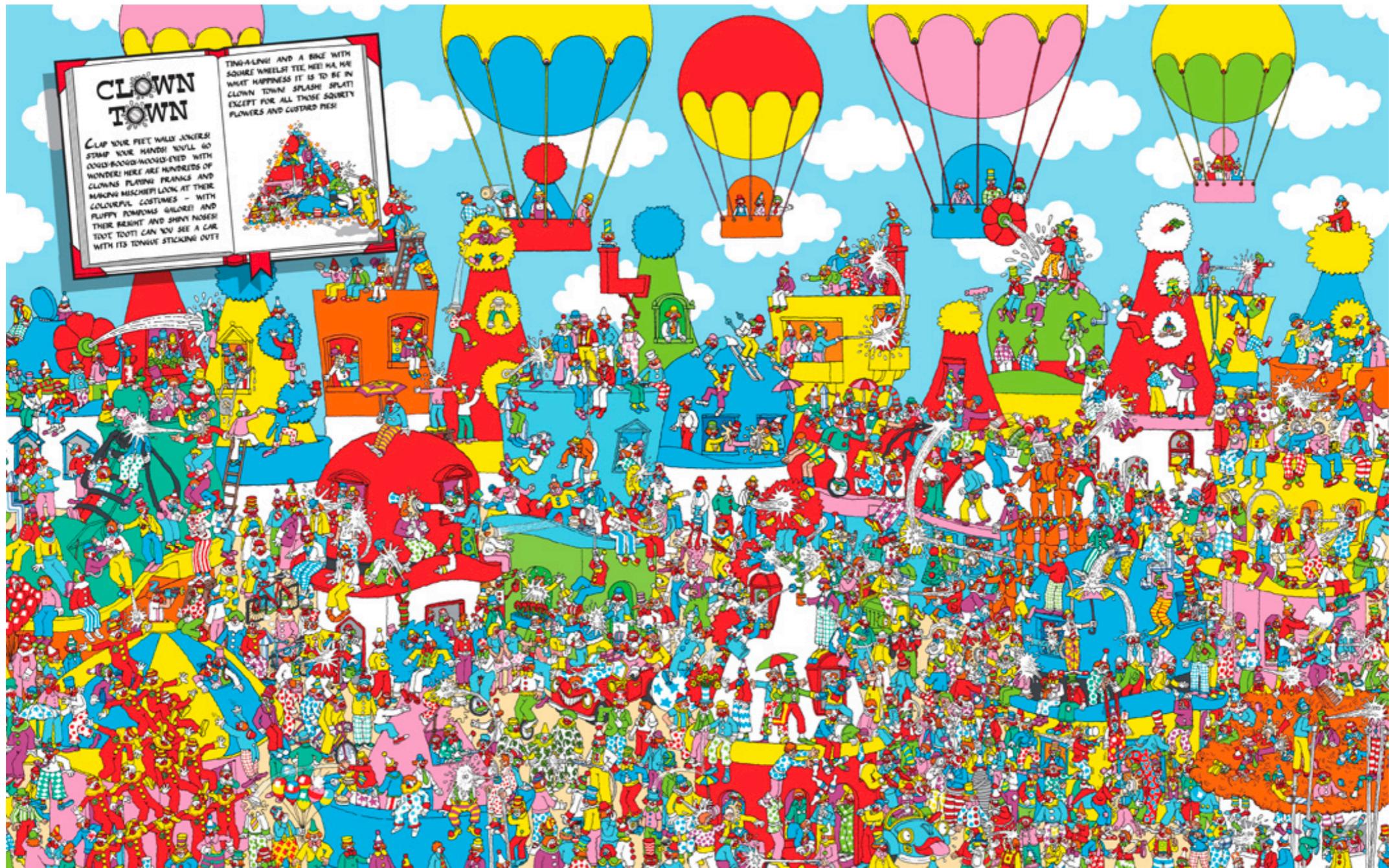
FT graphic: Alan Smith; Chris Campbell; Ian Bott; Liz Faunce; Graham Parrish; Billy Ehrenberg-Shawlor; Paul McCallum; Martin Stabe  
Inspired by the Graphic Continuum by Jon Schwabish and Sevillano Ribeiro



[ft.com/vocabulary](http://ft.com/vocabulary)

# 10 Pitfalls





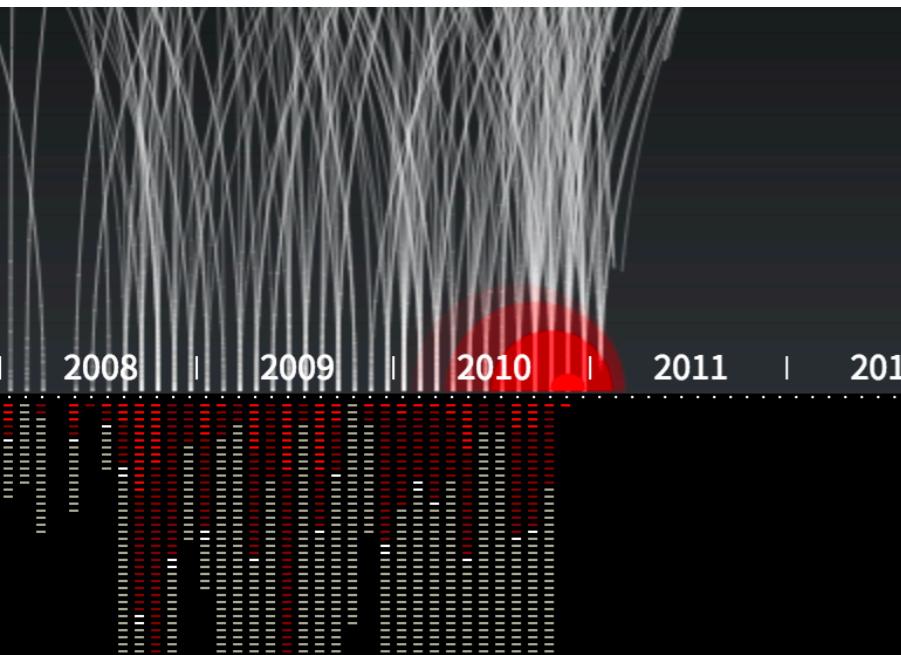
# 1. Make grey your best friend

## What Happened at Each Location in the Brussels Attacks

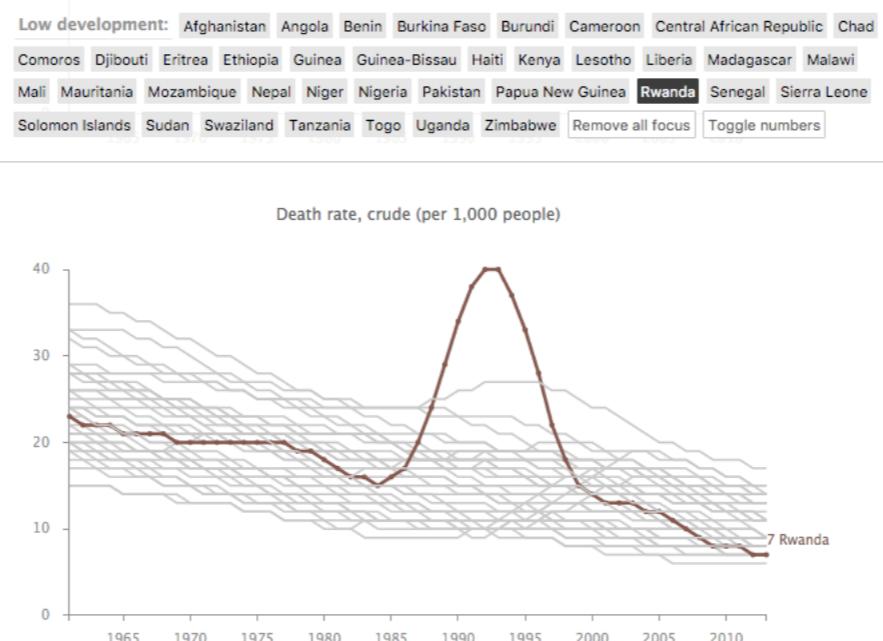


# 3 uses of colour in visualisation

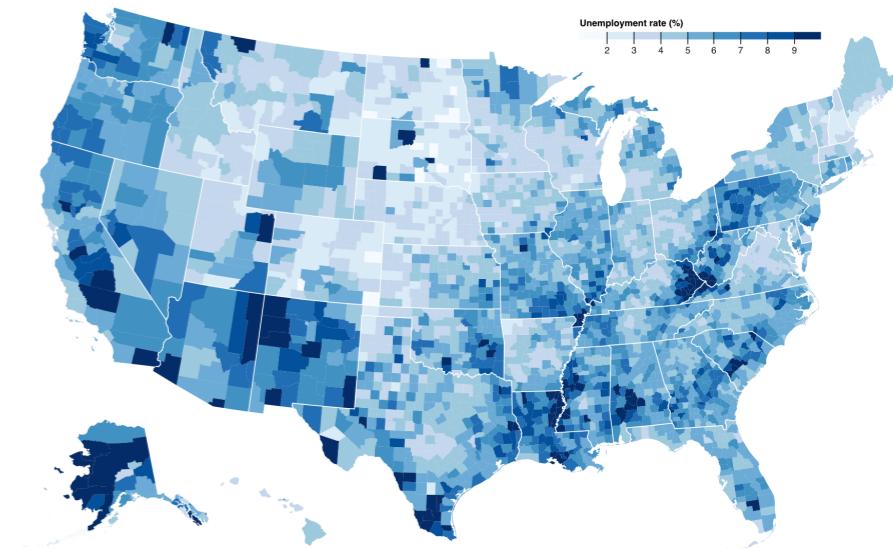
Set the mood



Highlight | Tell Story



Encode data

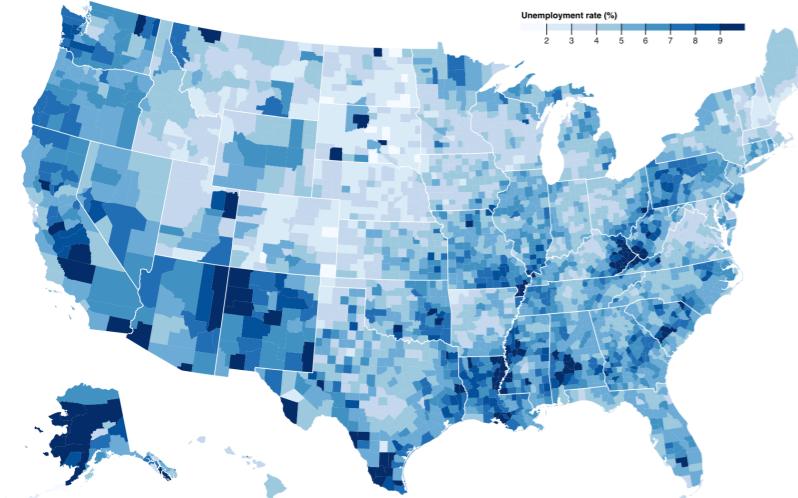


# Using colour to encode data

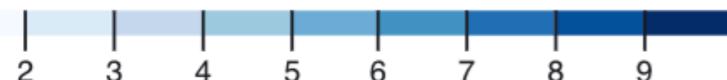
## Quantitative data

Sequential scales

Map low to high **values** to low to high **luminance**

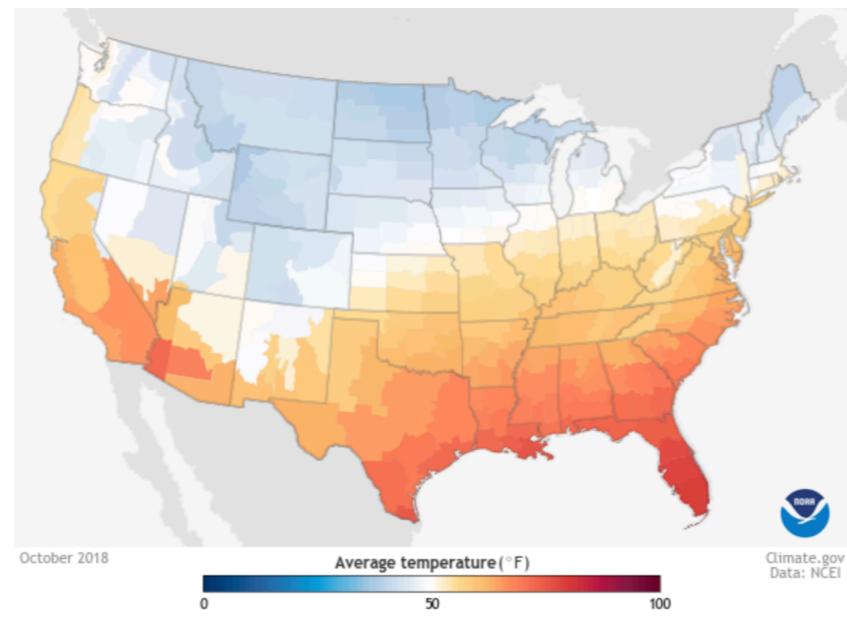


Unemployment rate (%)

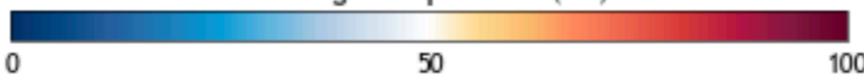


Divergent scales

Map **values with a mid-point** to diverging **luminance**



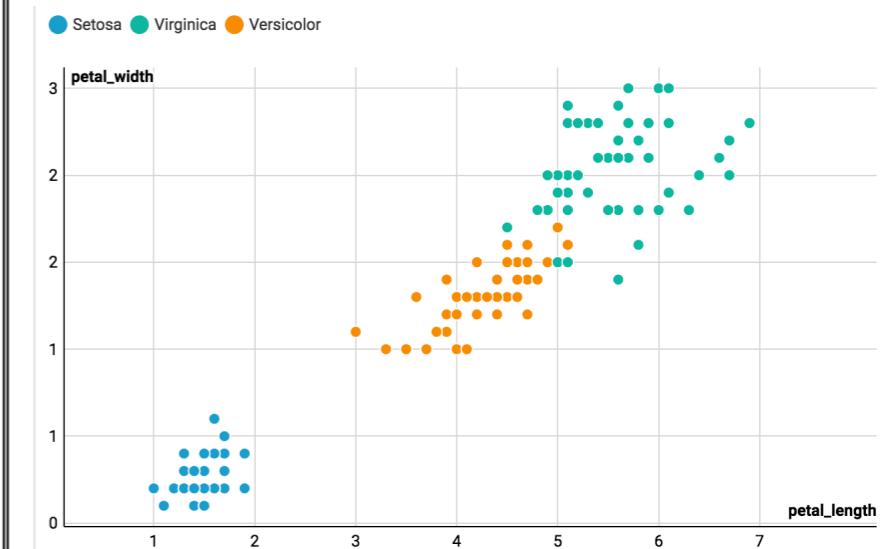
Average temperature ( $^{\circ}\text{F}$ )



## Qualitative data

Qualitative scales

Map **categories** to **distinct hues**

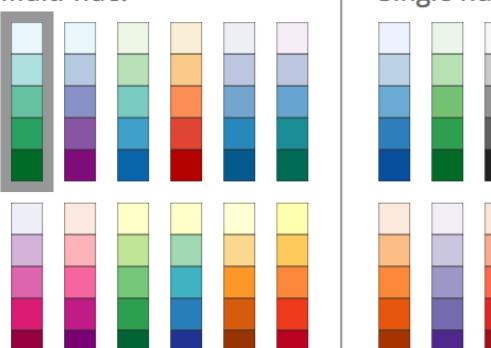


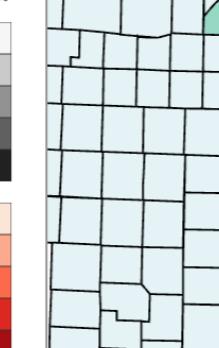
# Help is nigh

Number of data classes: 3

Nature of your data:  sequential  diverging  qualitative

Pick a color scheme:

Multi-hue: 

Single hue: 

Only show:

colorblind safe  
 print friendly  
 photocopy safe

Context:

roads  
 cities  
 borders 

Background:

solid color   
 terrain 

color transparency 

how to use | updates | downloads | credits

**COLORBREWER 2.0**  
color advice for cartography

EXPORT

3-class BuGn

HEX

#e5f5f9  
#99d8c9  
#2ca25f

© Cynthia Brewer, Mark Harrower and The Pennsylvania State University

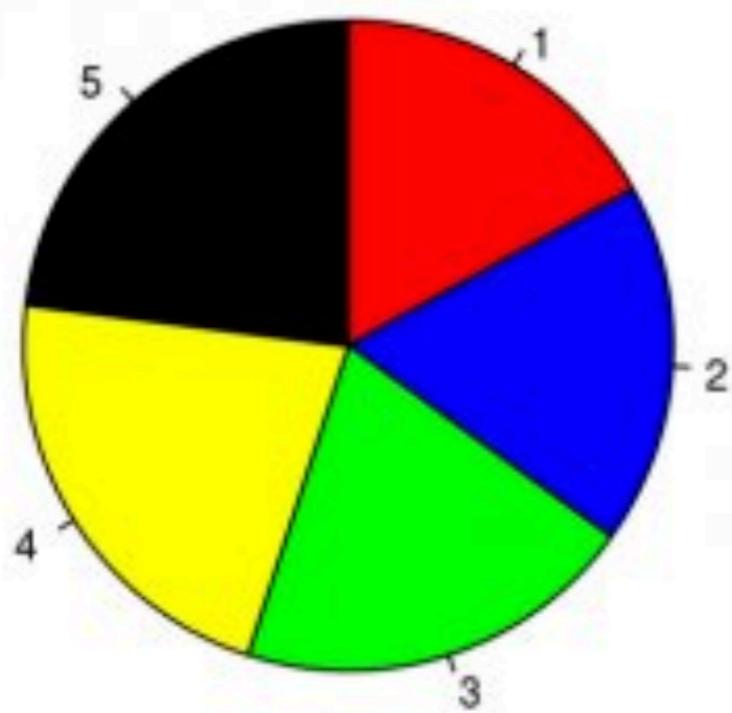
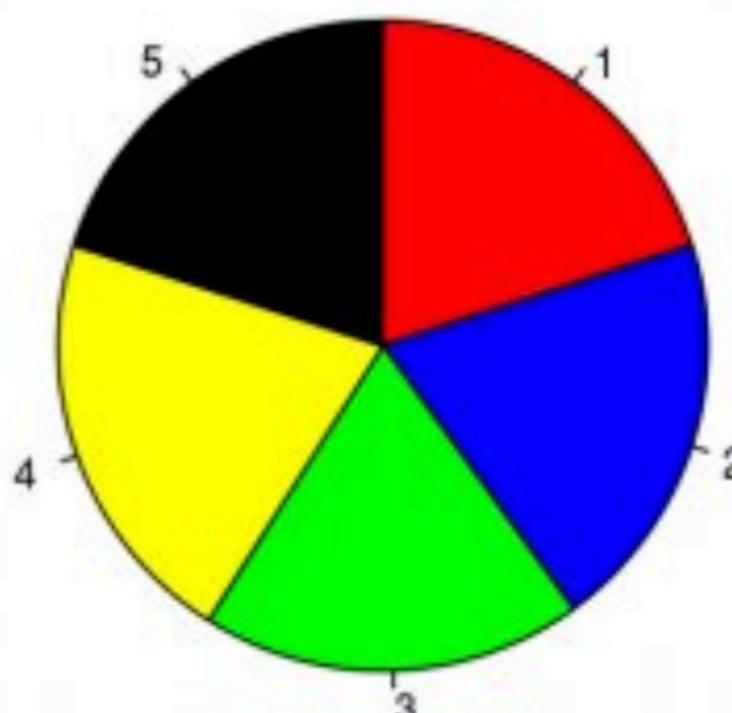
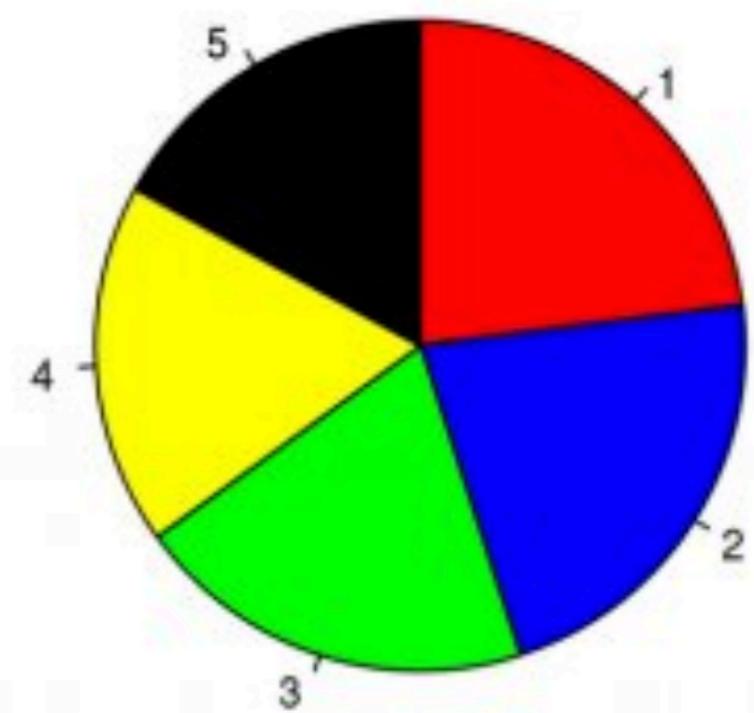
 [Source code and feedback](#)

[Back to Flash version](#)

[Back to ColorBrewer 1.0](#)



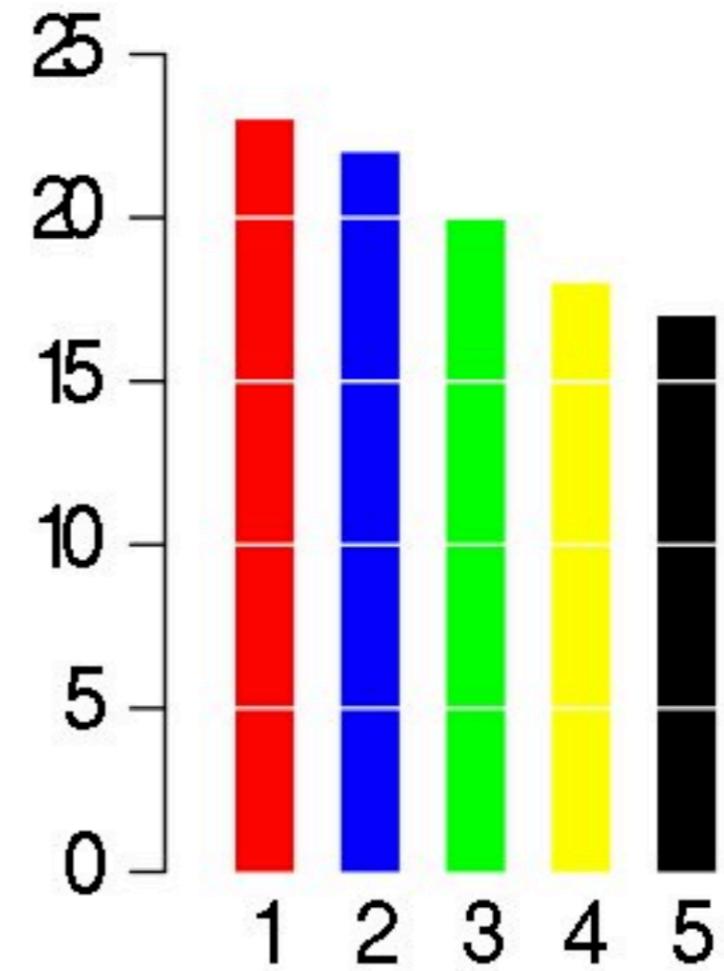
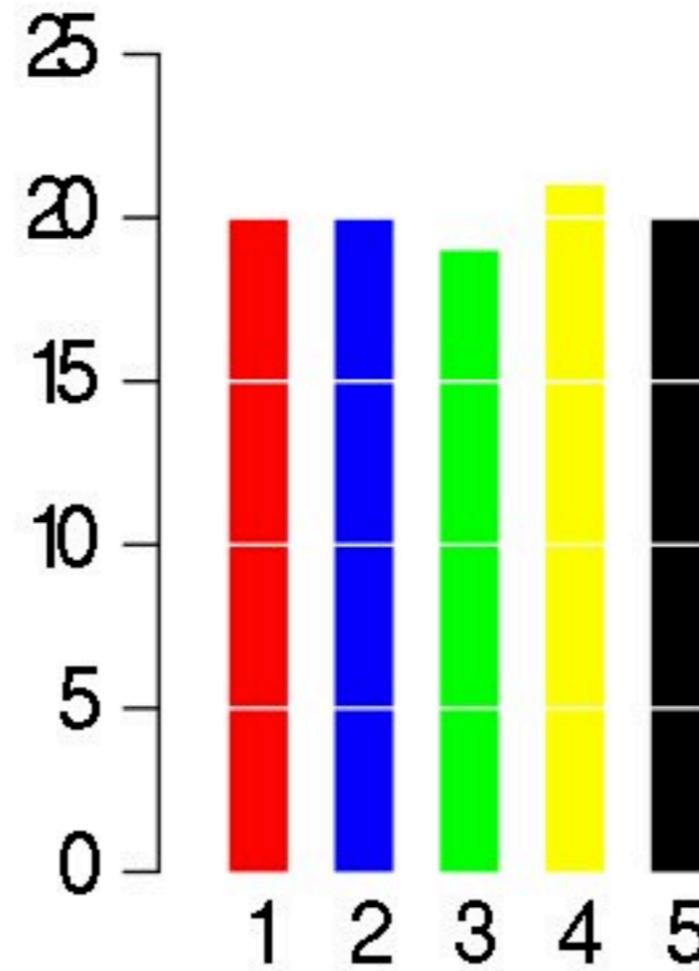
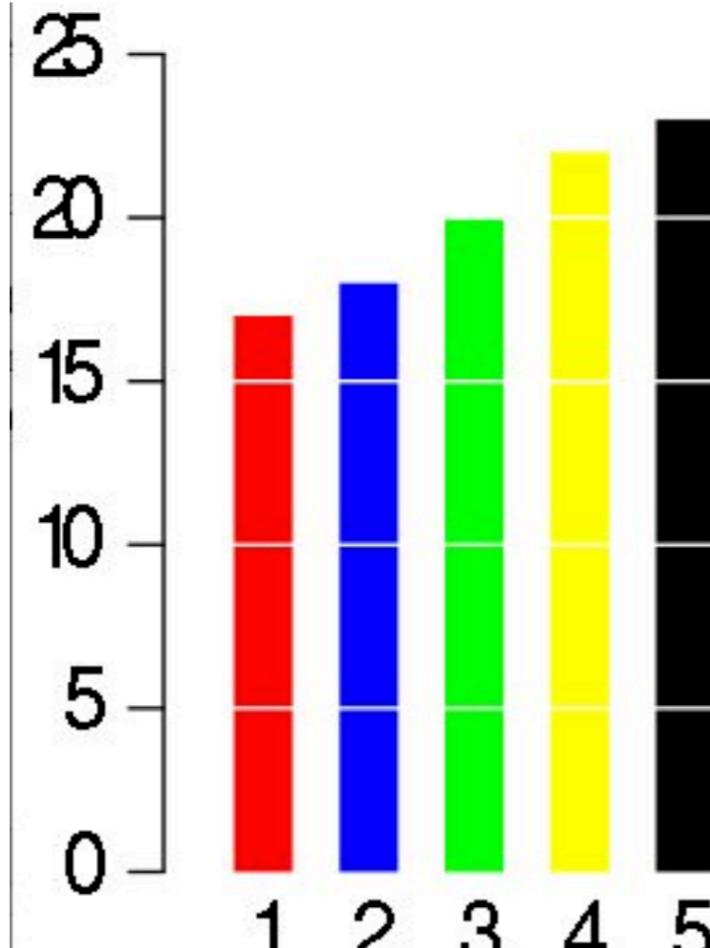
More tools: [blog.datawrapper.de/colorguide](http://blog.datawrapper.de/colorguide)

**A****B****C**

In A: which category is 1st, 2nd, 3rd?

Is B5 bigger or smaller than C5?

Which 3 is the smallest?



In A: which category is 1st, 2nd, 3rd?

Is B5 bigger or smaller than C5?

Which 3 is the smallest?

Position on common scale

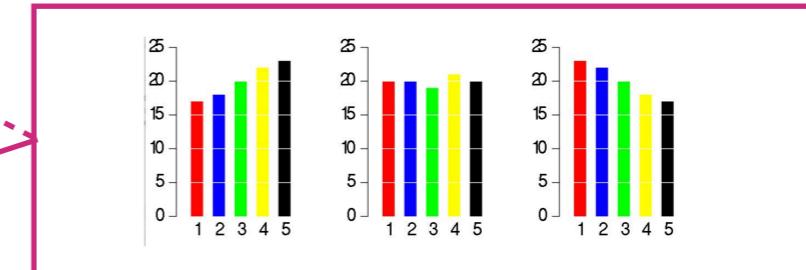


▲ Most

Position on unaligned scale



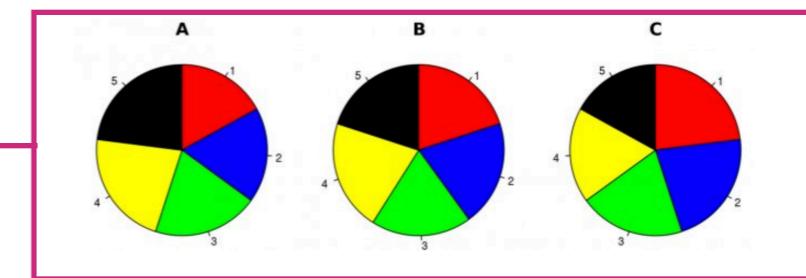
●



Length (1D size)



●



Tilt/angle



●

Area (2D size)



●

Depth (3D position)



●

Color luminance



Same

●

Color saturation



Same

●

Curvature



Same

●

Volume (3D size)

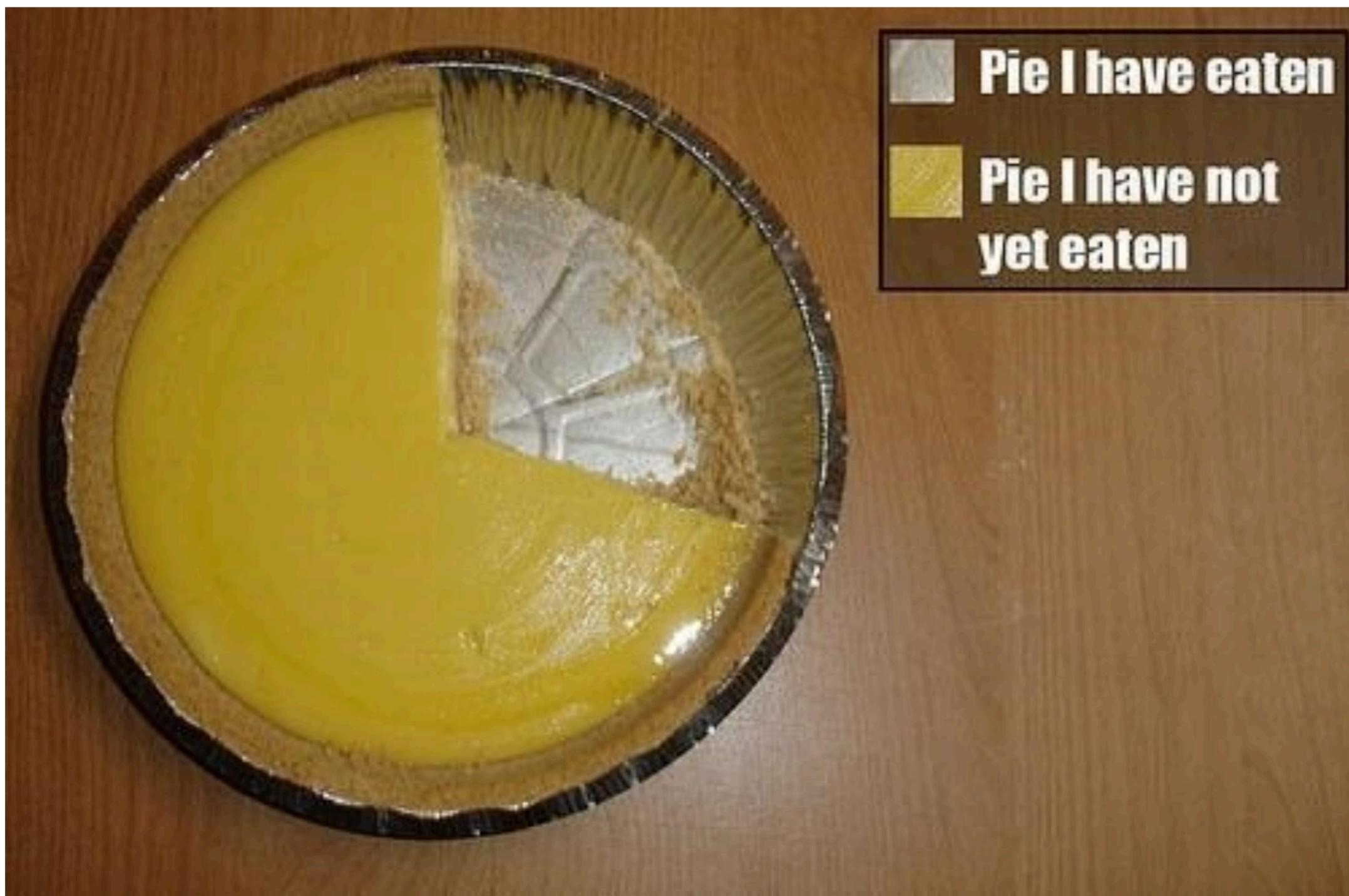


Same

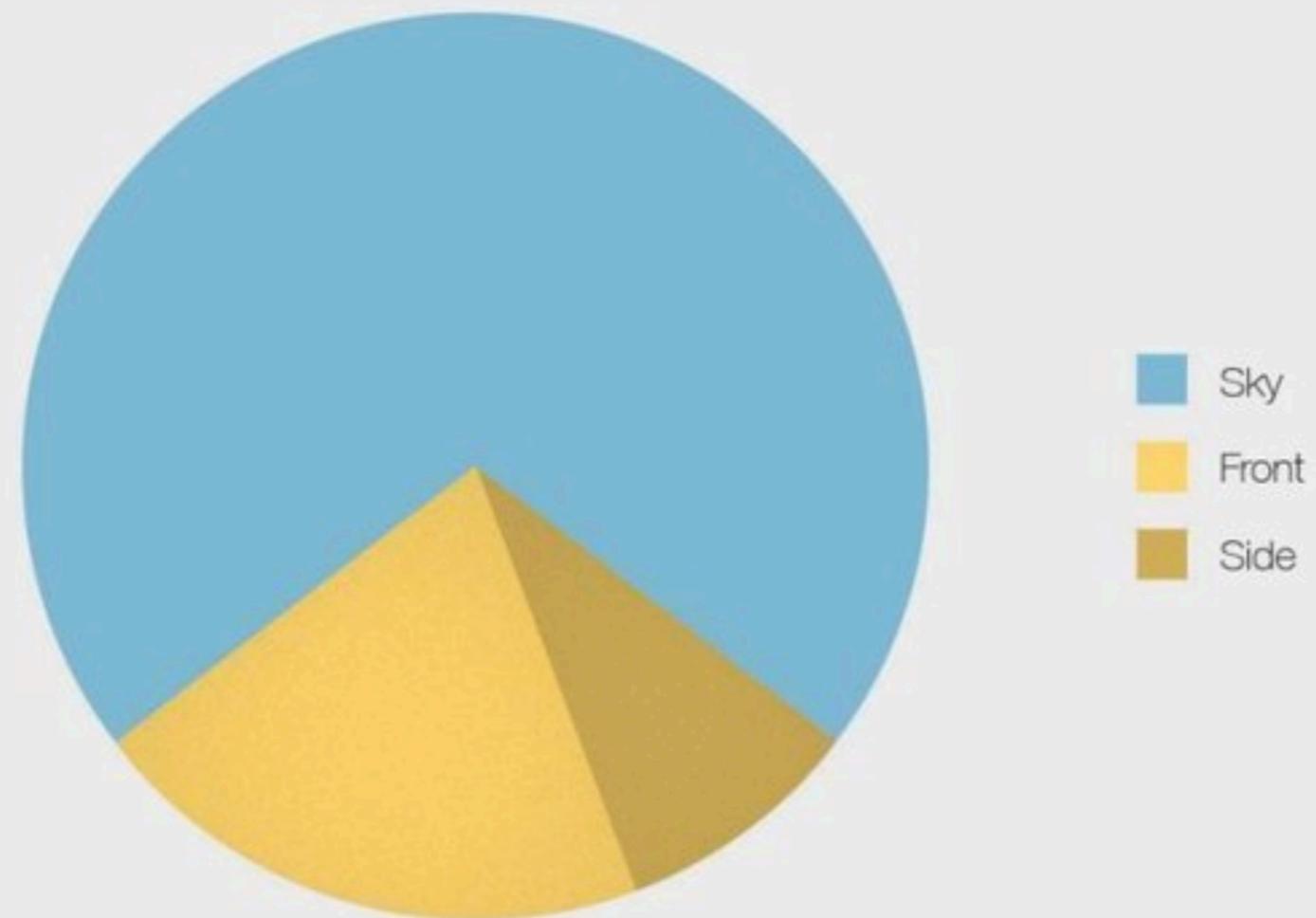
●

▼ Least

## 2. Save the pies for dessert



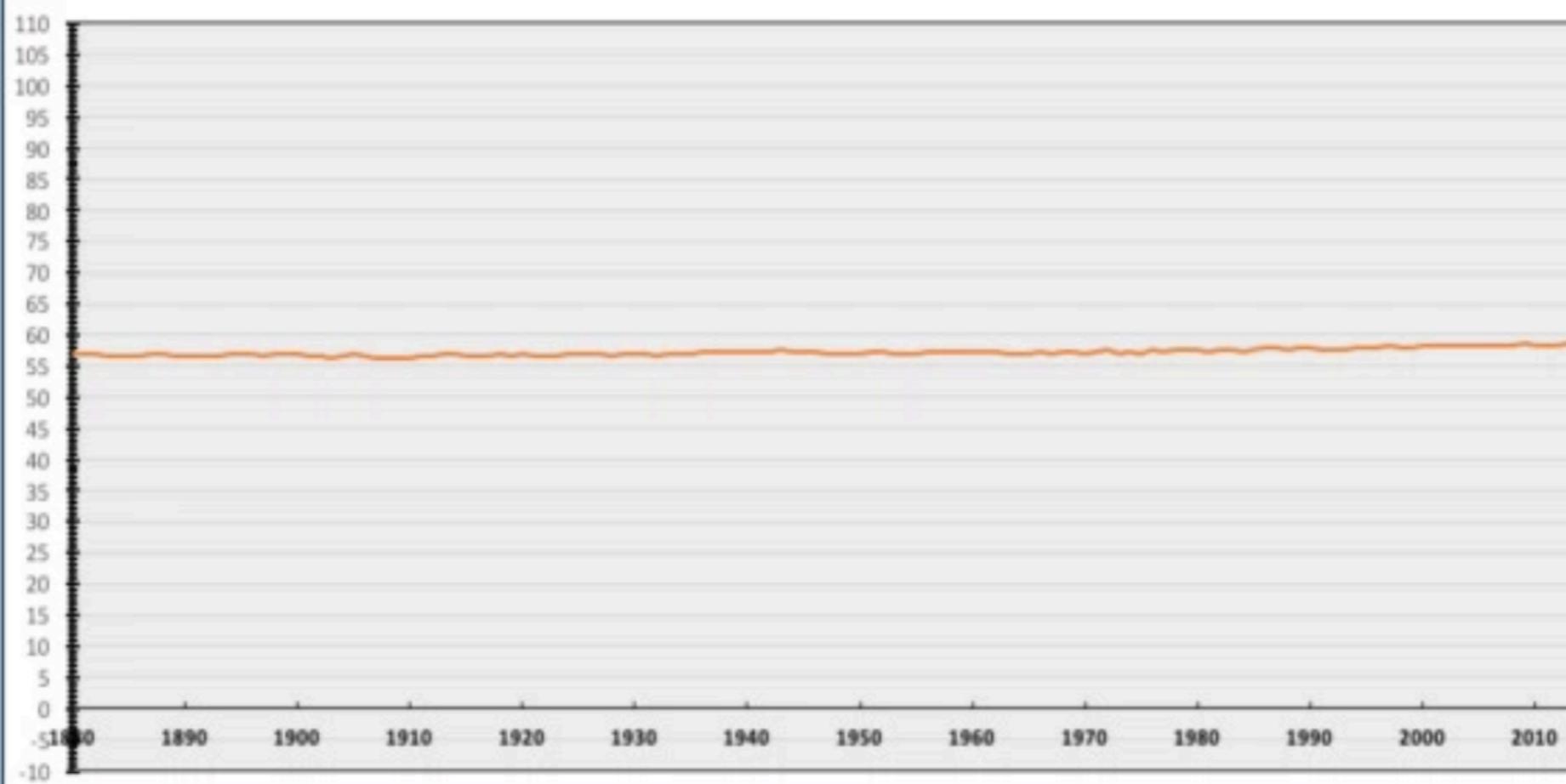
## 2. Save the pies for the desert



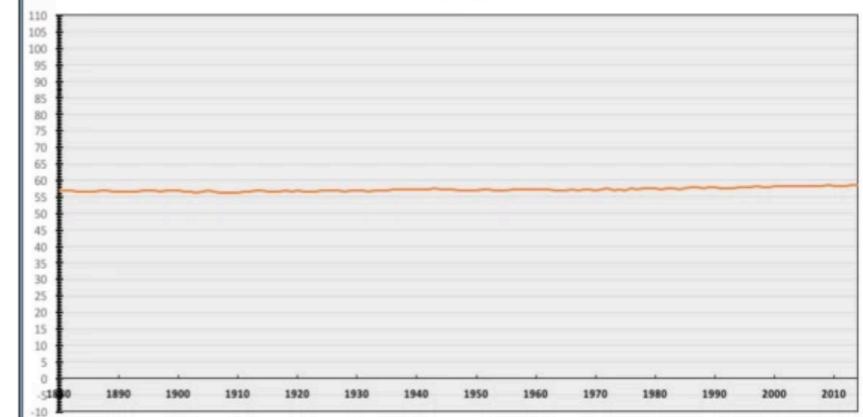
3. Don't cut bars



Average Annual Global Temperature in Fahrenheit  
1880-2015

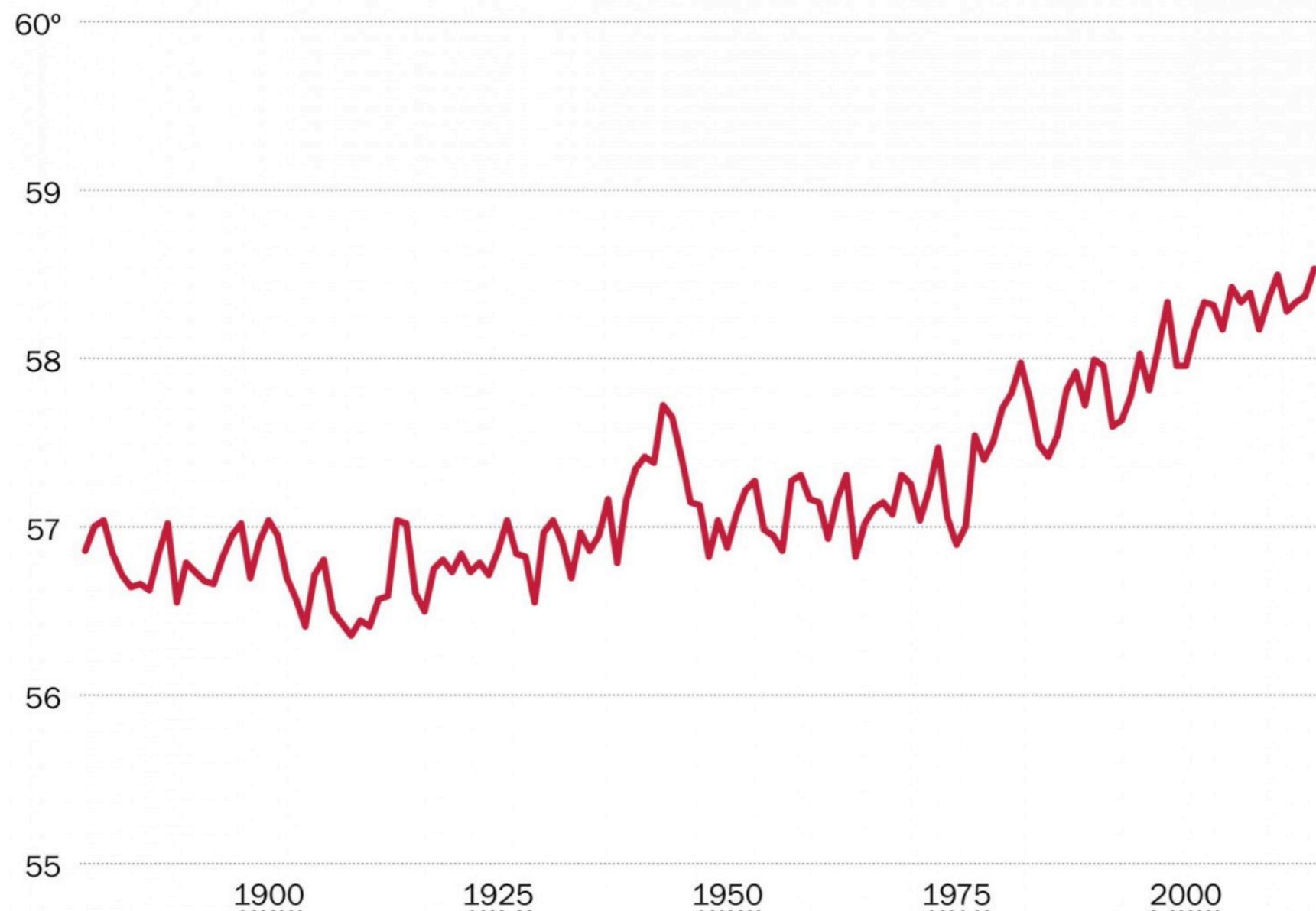


Average Annual Global Temperature in Fahrenheit  
1880-2015



## Average global temperature by year

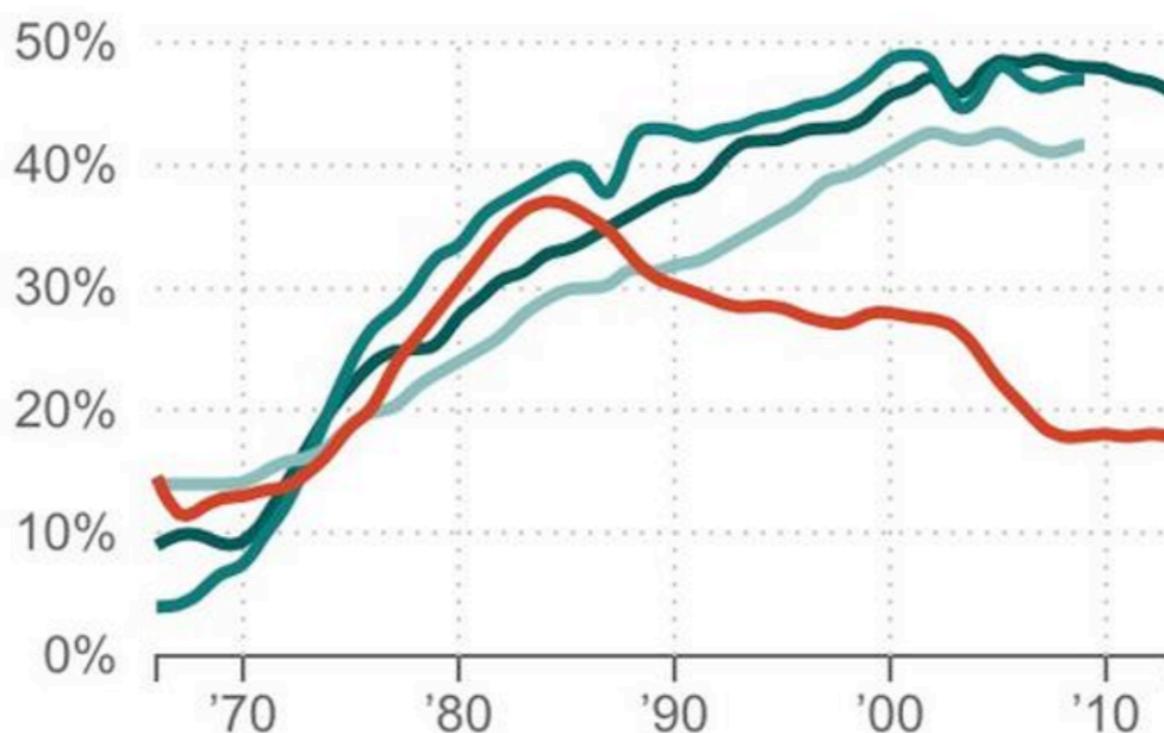
Data from NASA/GISS.



## What Happened To Women In Computer Science?

% Of Women Majors, By Field

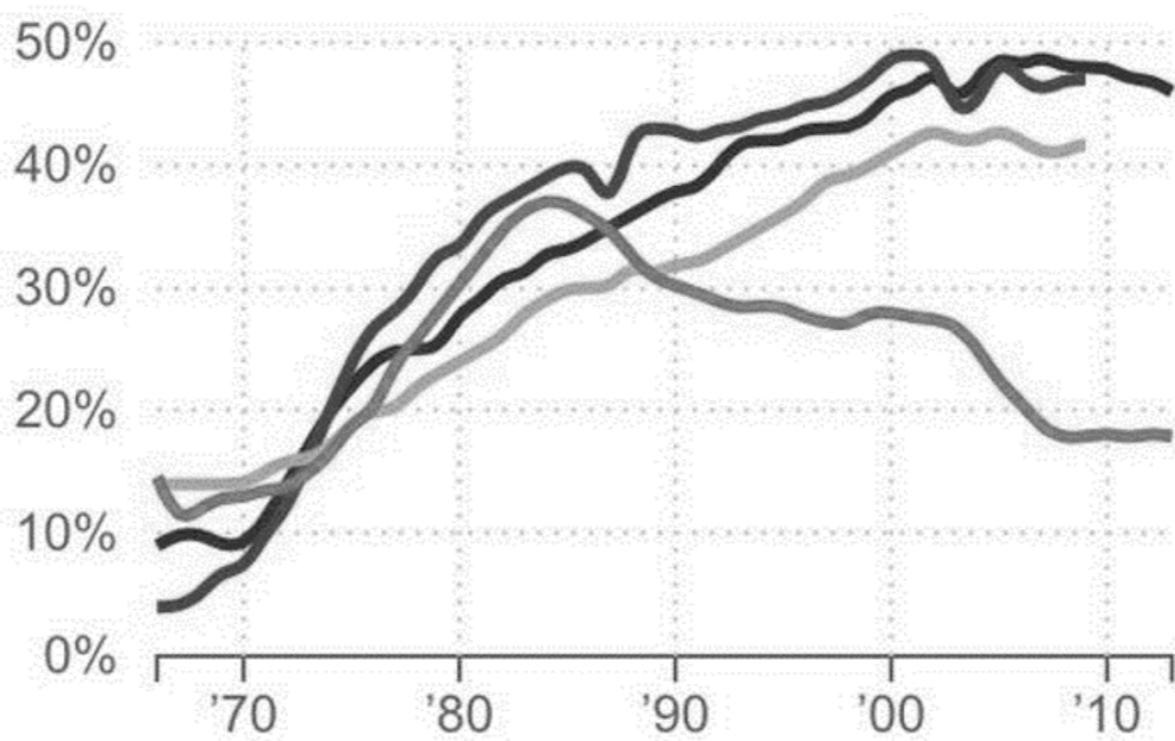
Medical School      Law School  
Physical Sciences      Computer science



# What Happened To Women In Computer Science?

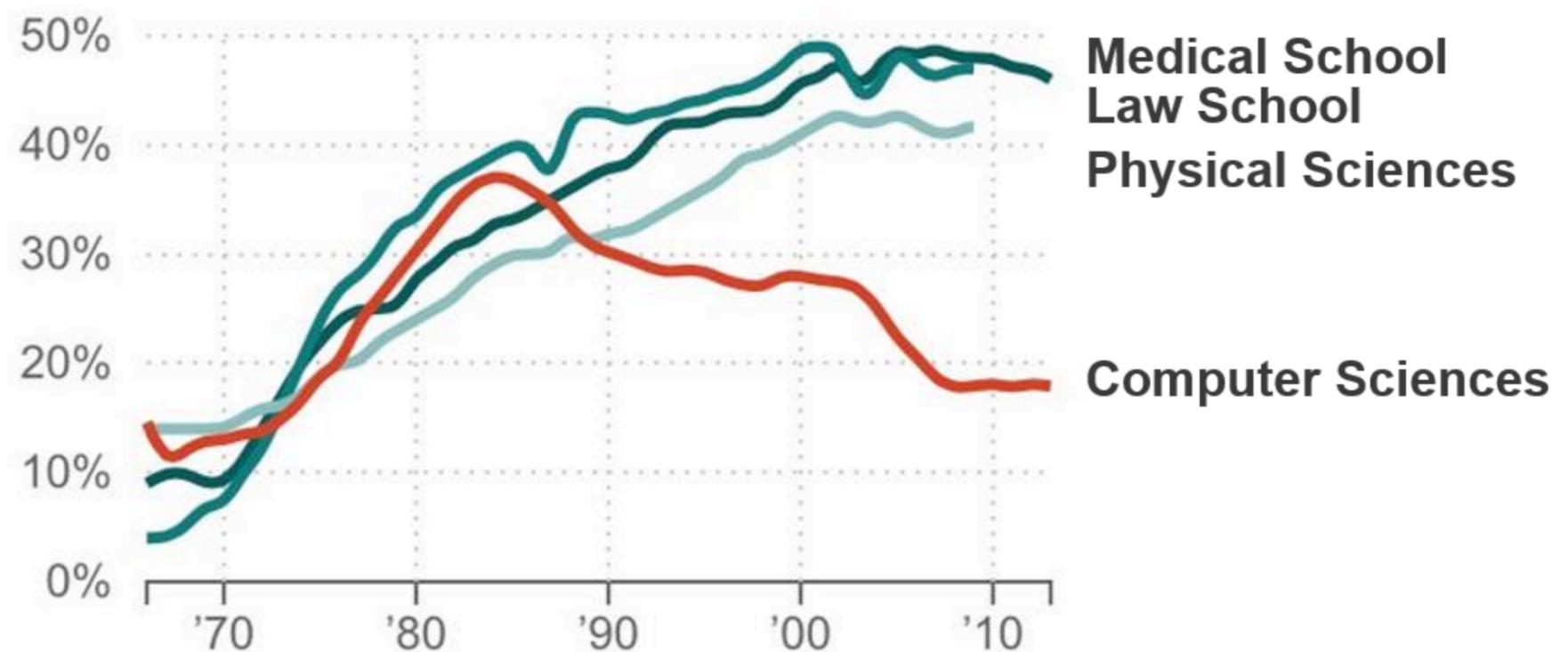
% Of Women Majors, By Field

■ Medical School ■ Law School  
■ Physical Sciences ■ Computer science



## **What Happened To Women In Computer Science?**

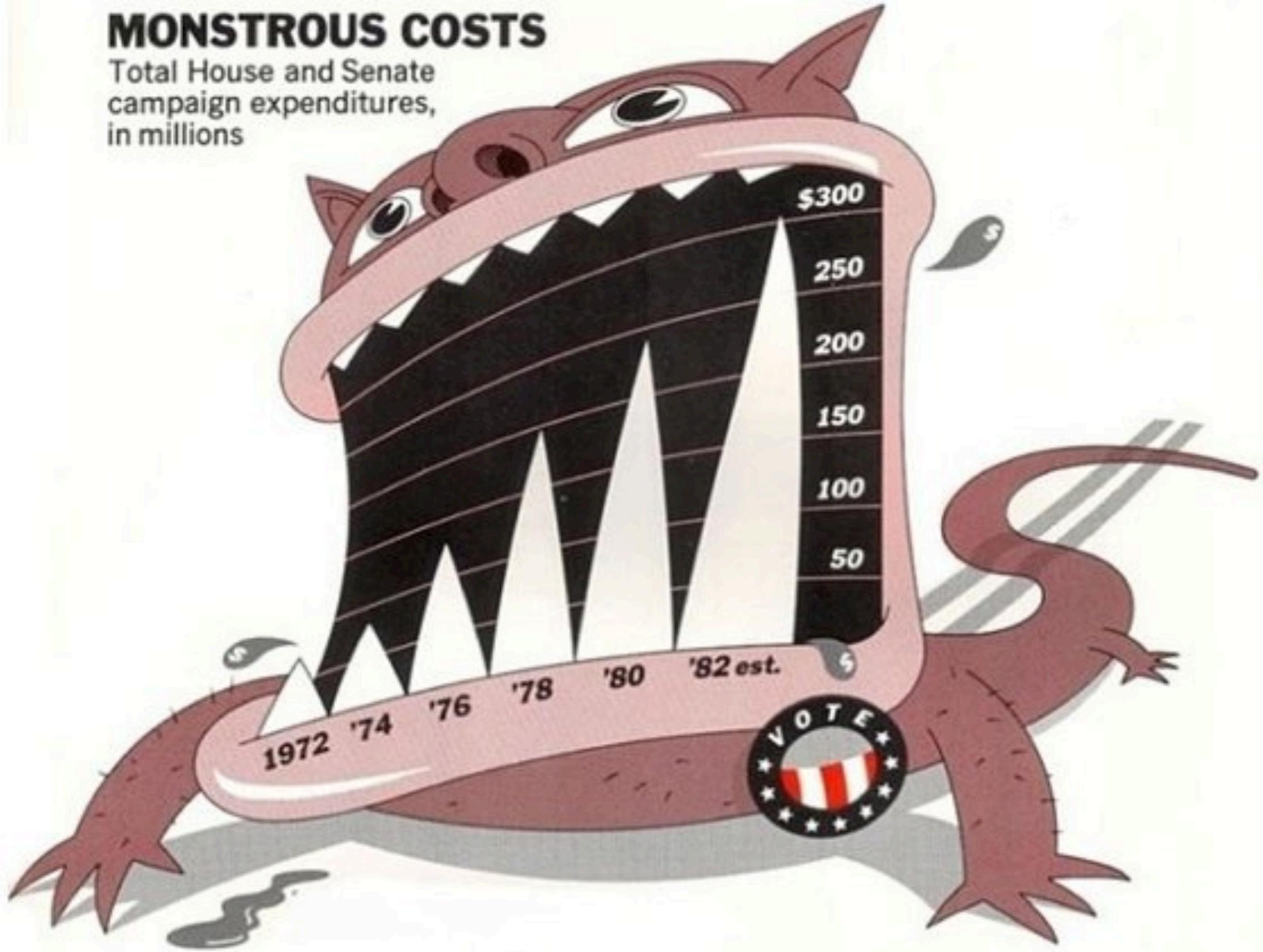
% Of Women Majors, By Field



4. Label directly

# MONSTROUS COSTS

Total House and Senate campaign expenditures,  
in millions



**Data-ink ratio** = 
$$\frac{\text{Data-ink}}{\text{Total ink used to print the graphic}}$$

- = proportion of a graphic's ink devoted to the non-redundant display of data-information
- =  $1.0 - \text{proportion of a graphic that can be erased}$

Above all else show the data, Edward Tufte, 1983

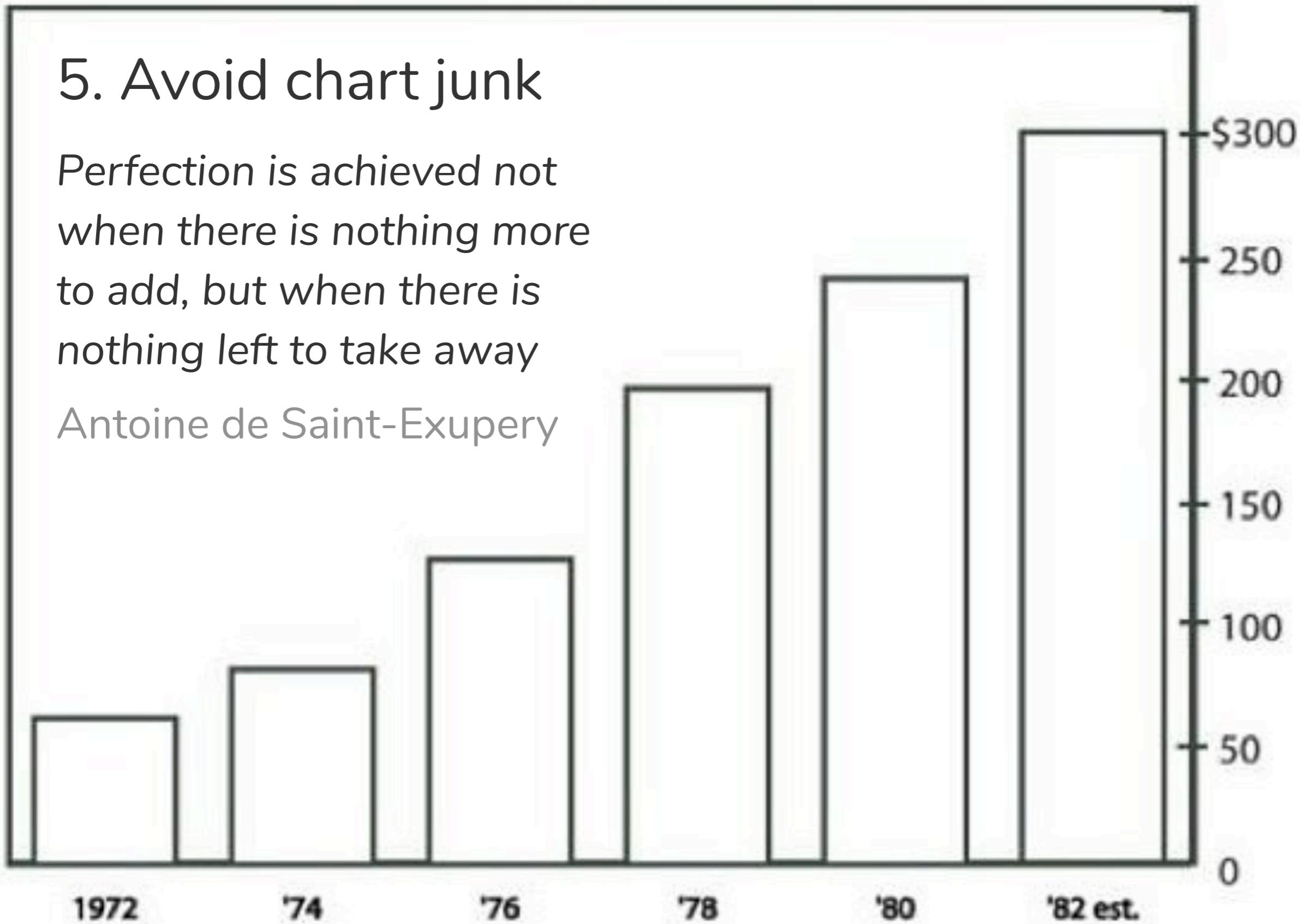
## MONSTROUS COSTS

### Total House and Senate campaign expenditures, in millions

#### 5. Avoid chart junk

Perfection is achieved not when there is nothing more to add, but when there is nothing left to take away

Antoine de Saint-Exupery



2014

69,2%

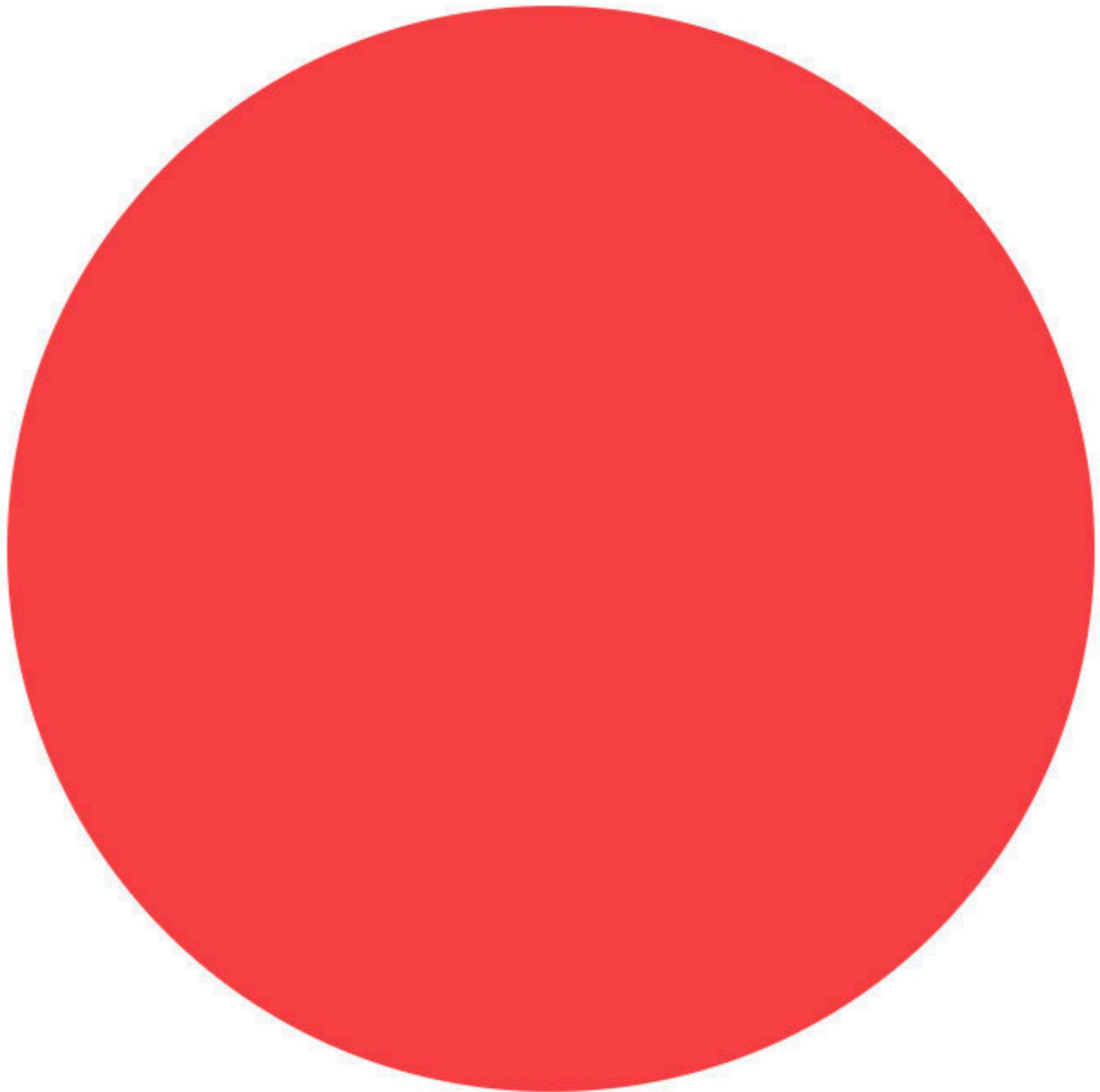
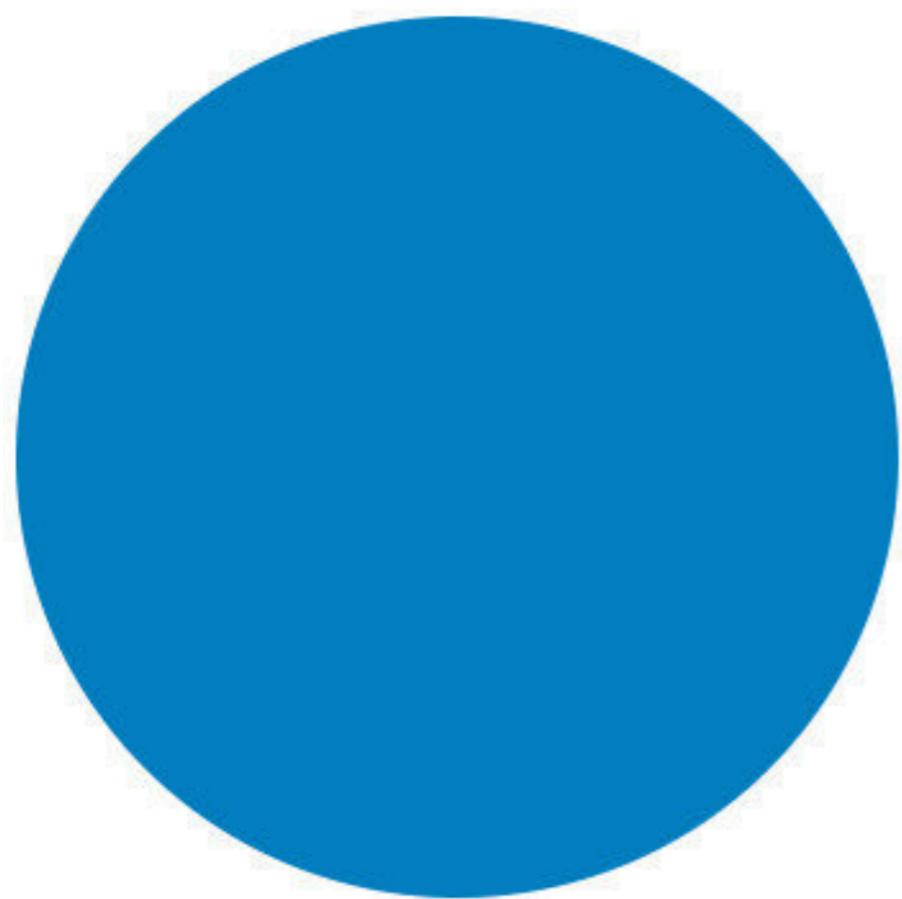
gemeenten besparen  
op sport

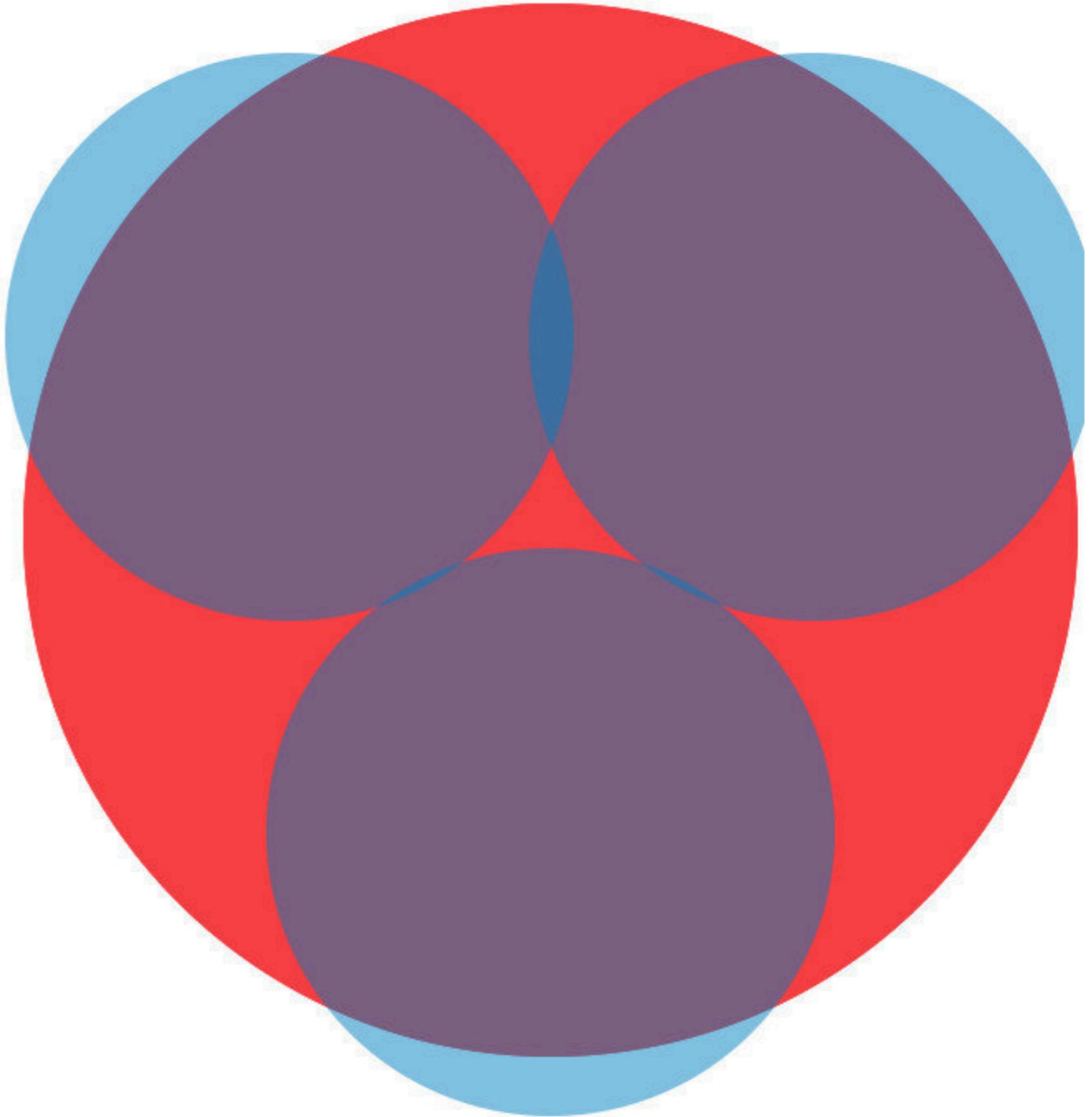
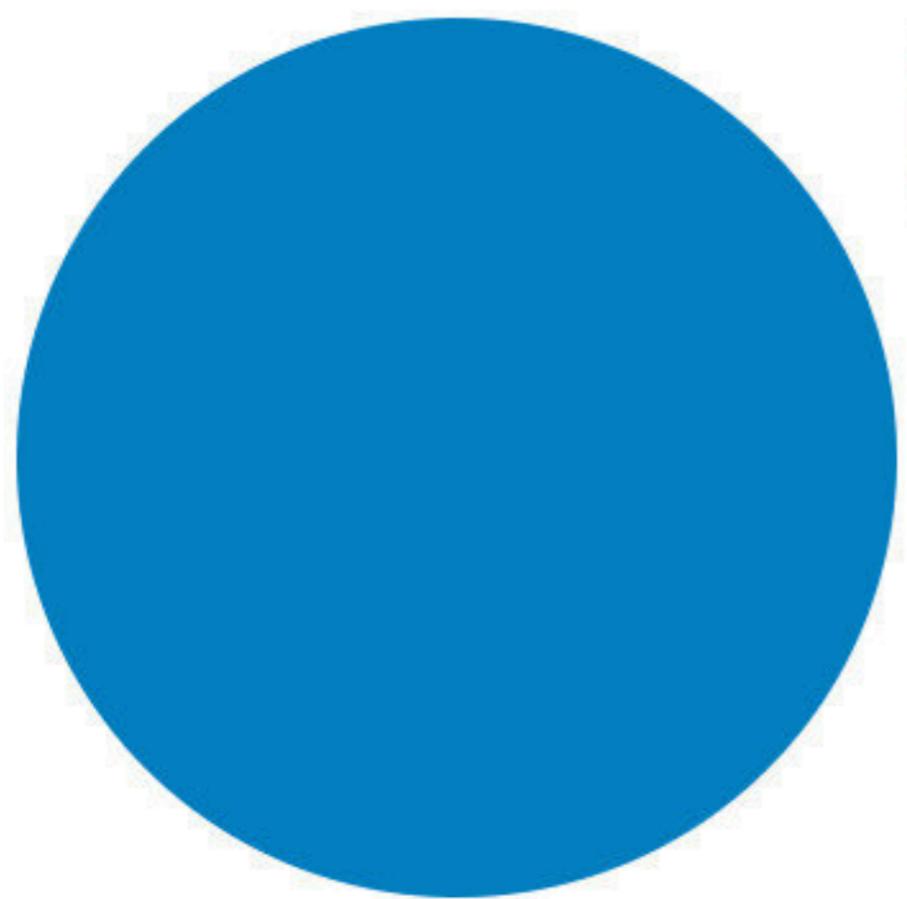
37,7%

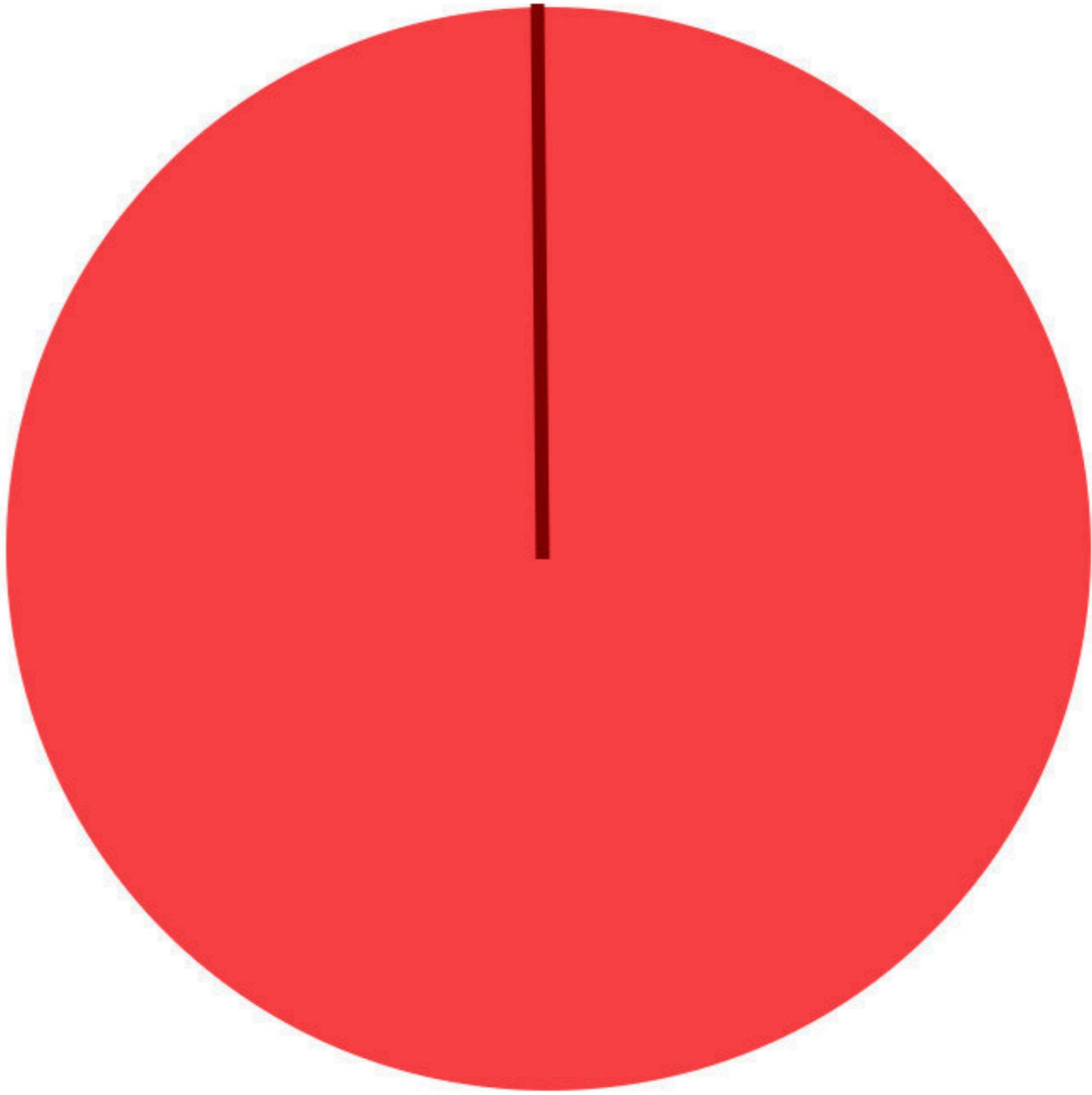
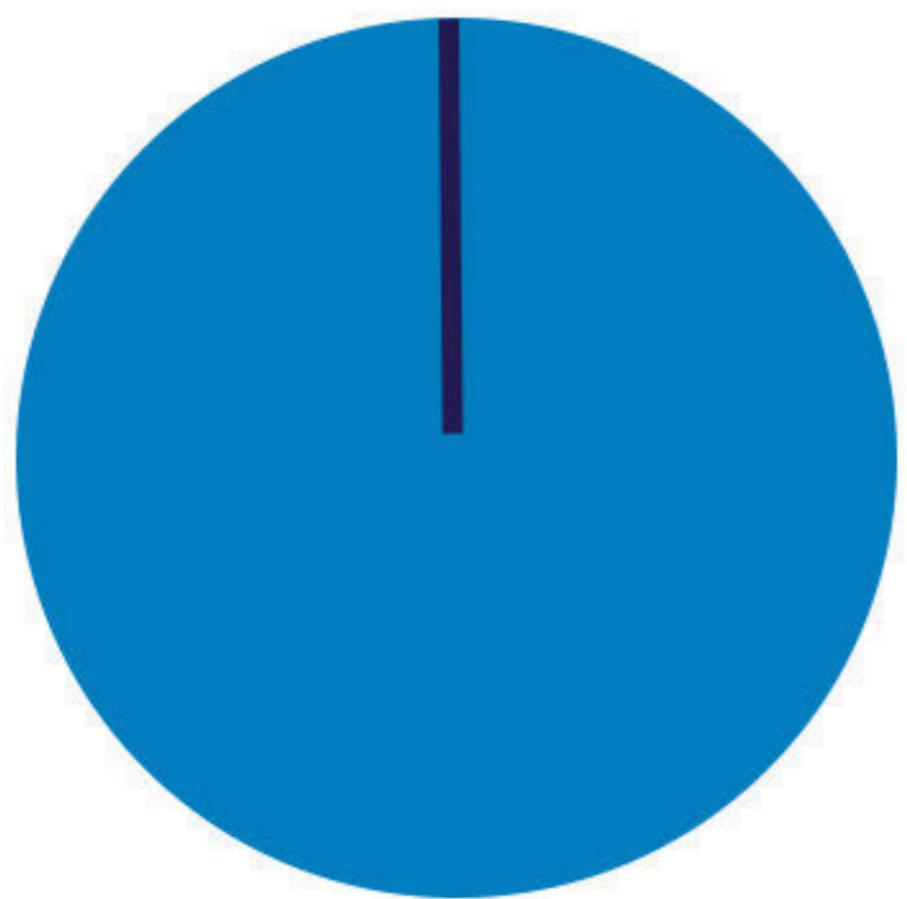
gemeenten besparen  
op sport

2013

130 van de 308 gemeenten  
stuurden een antwoord  
(responsgraad van 42,2%)



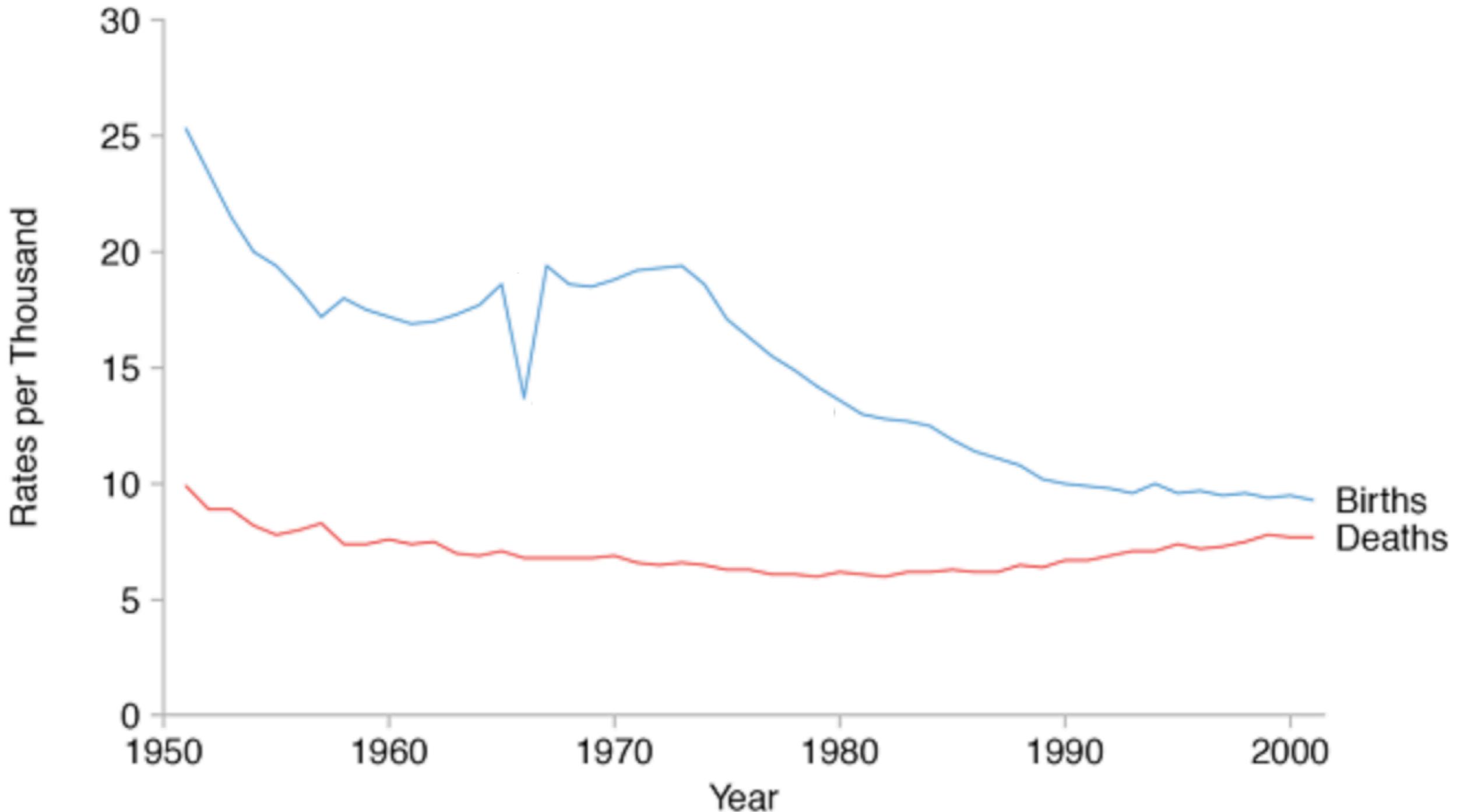






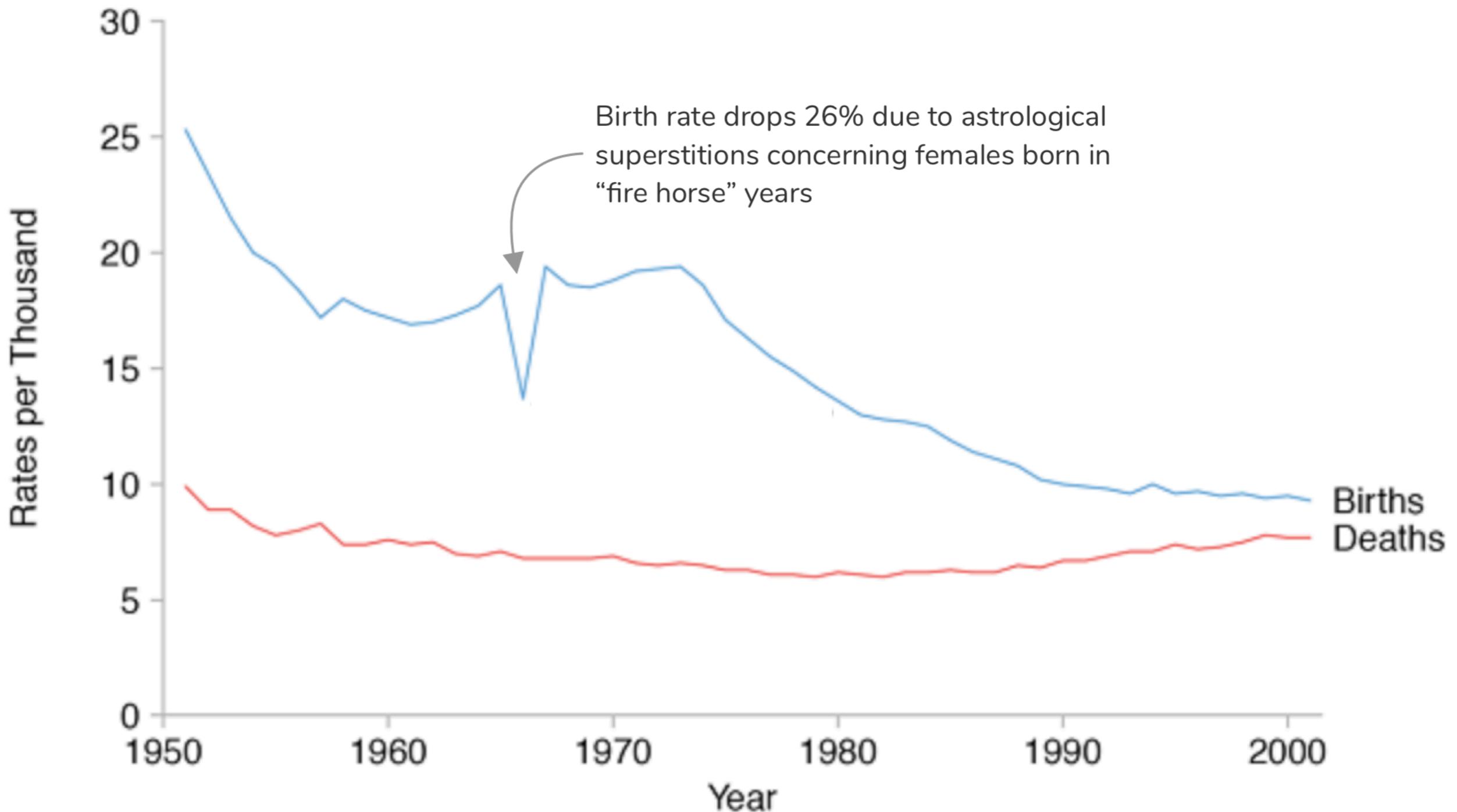
6. Scale circles by area not by radius

## Birth and Death Rates in Japan



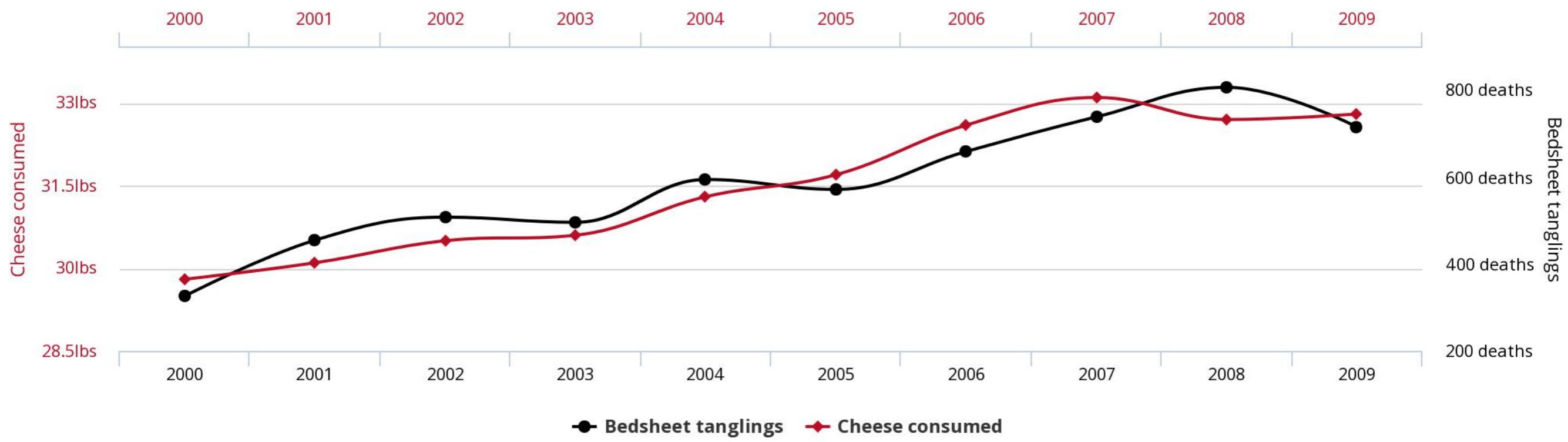
7. Tell the story

## Birth and Death Rates in Japan

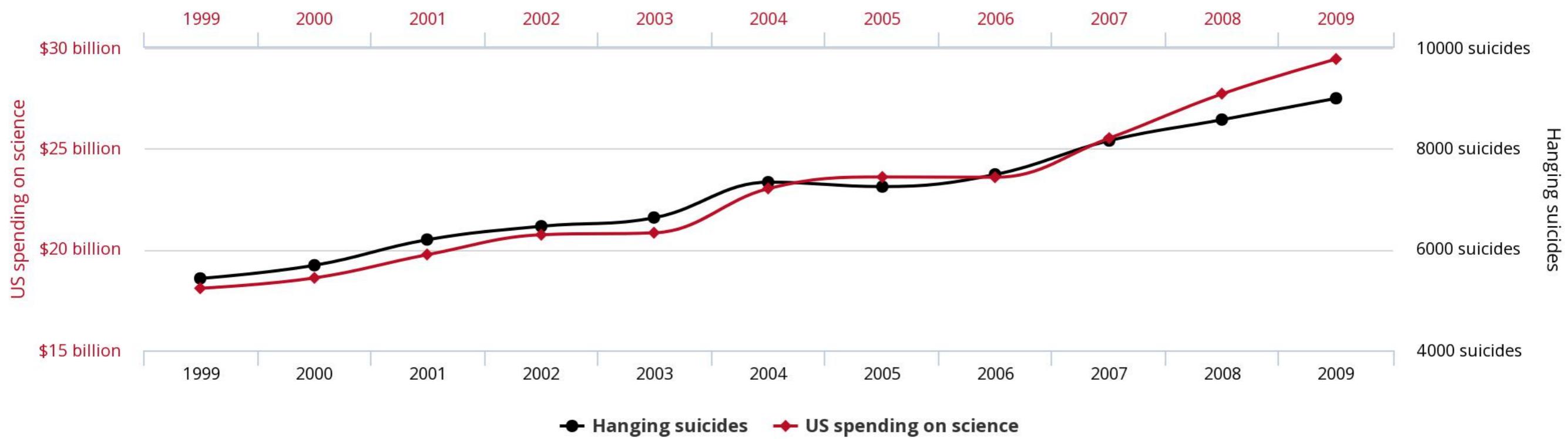


7. Tell the story

**Per capita cheese consumption**  
correlates with  
**Number of people who died by becoming tangled in their bedsheets**

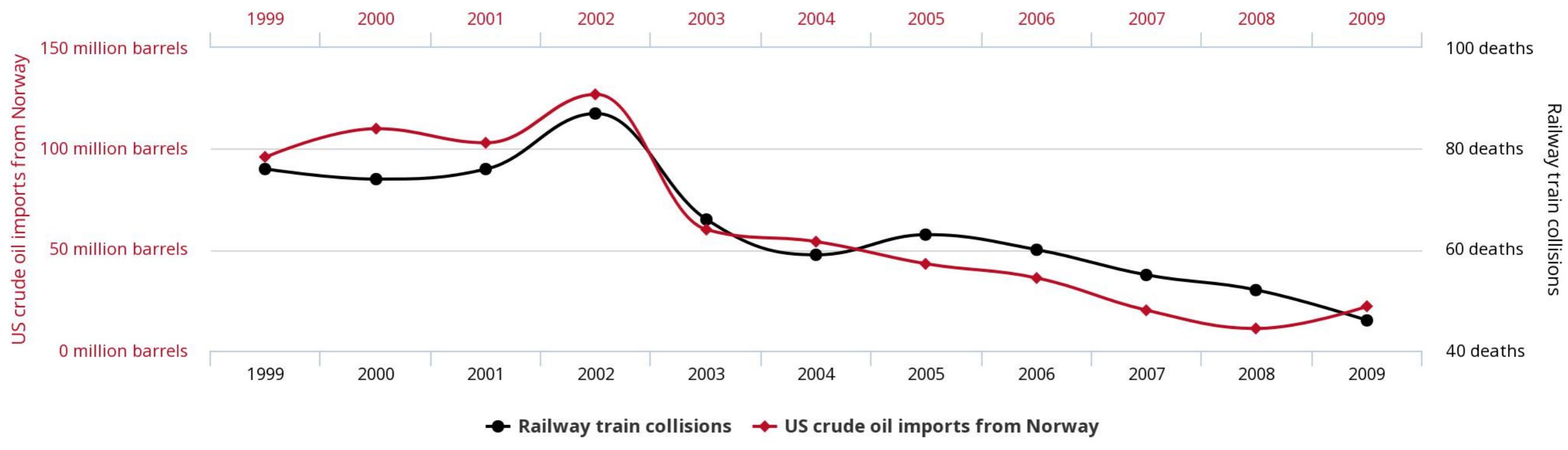


**US spending on science, space, and technology**  
correlates with  
**Suicides by hanging, strangulation and suffocation**



## 8. Correlation isn't causation

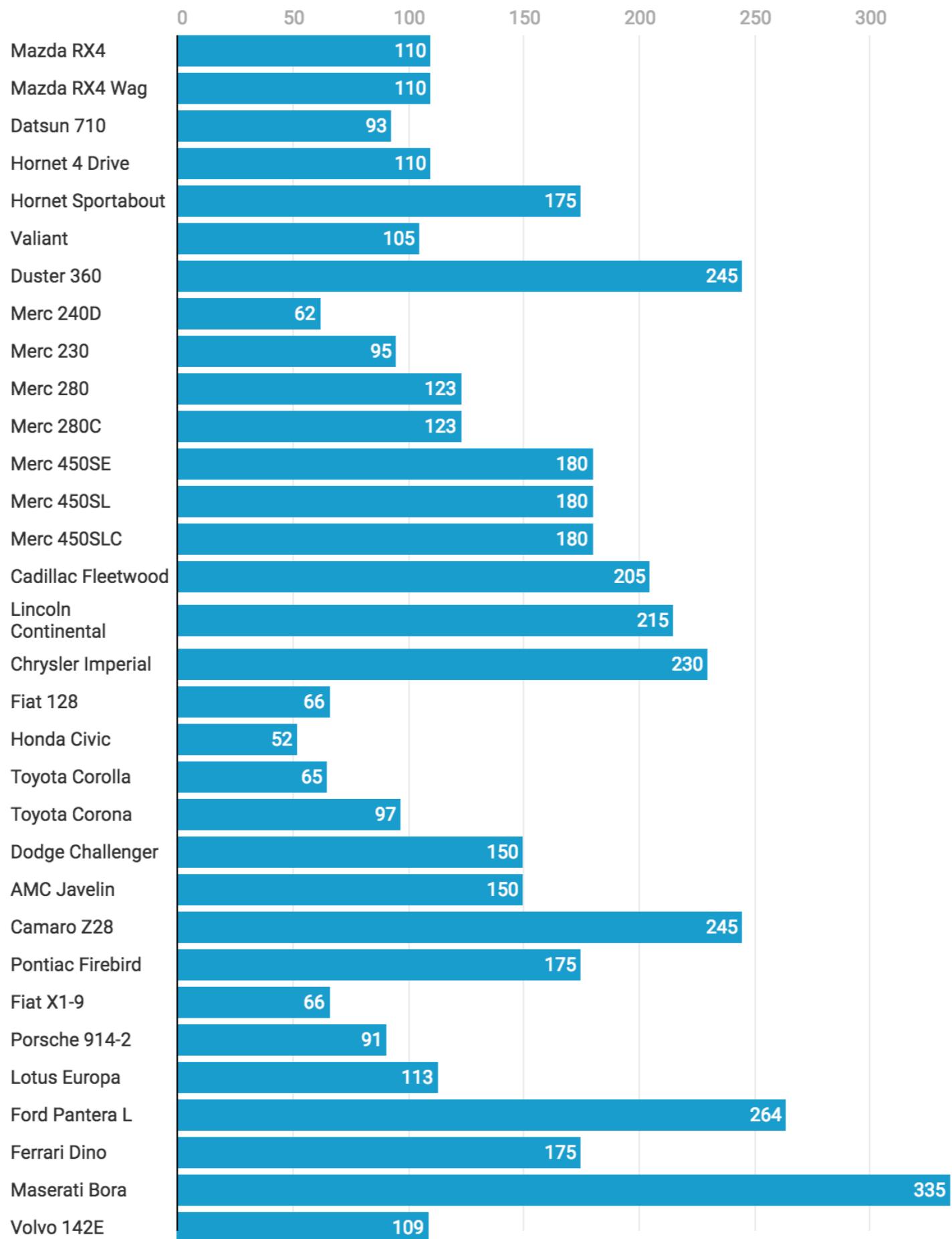
**US crude oil imports from Norway**  
correlates with  
**Drivers killed in collision with railway train**



Never show a secondary axis.

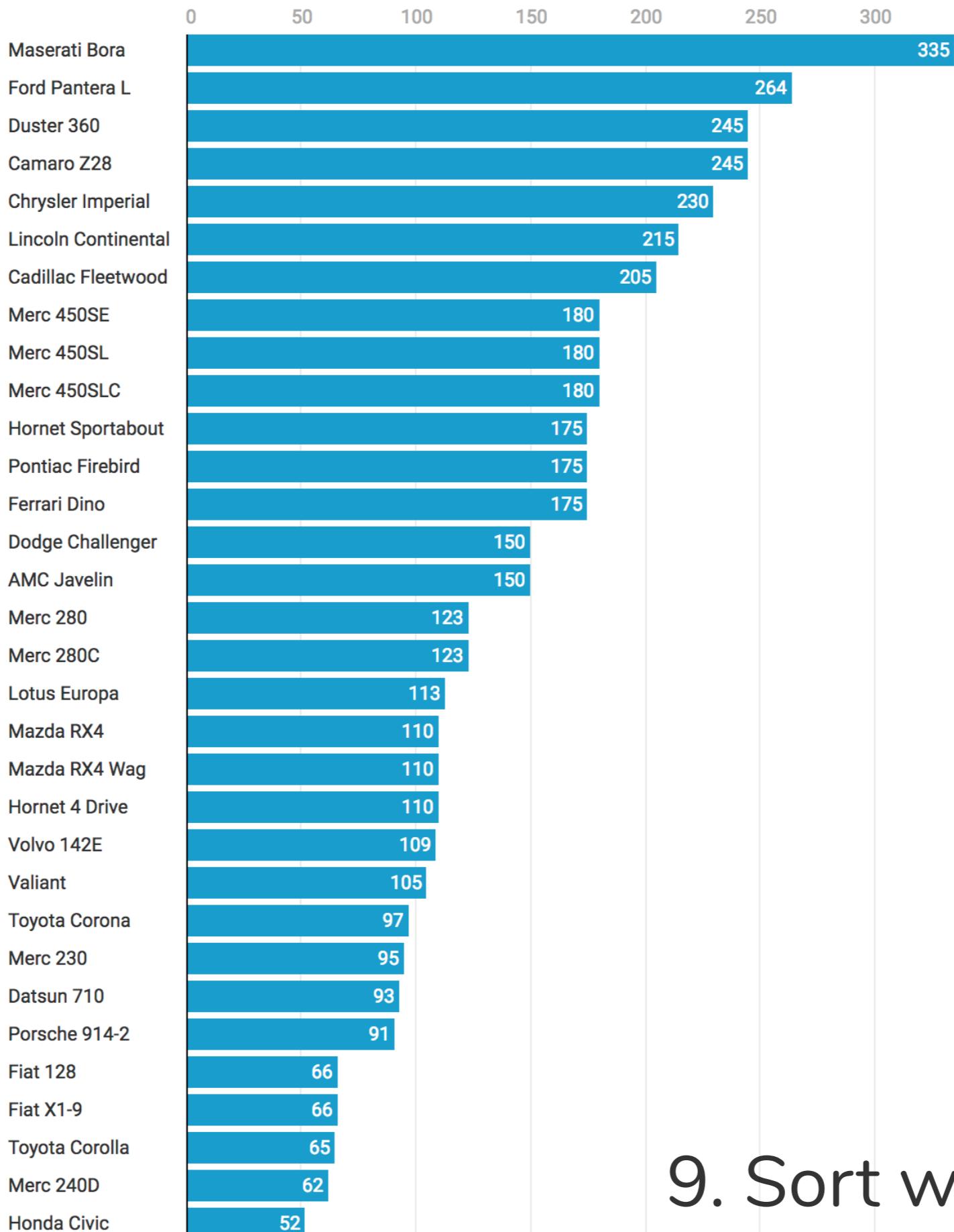
# Horsepower from selected cars 1974

What?



## Horsepower from selected cars 1974 • Sorted

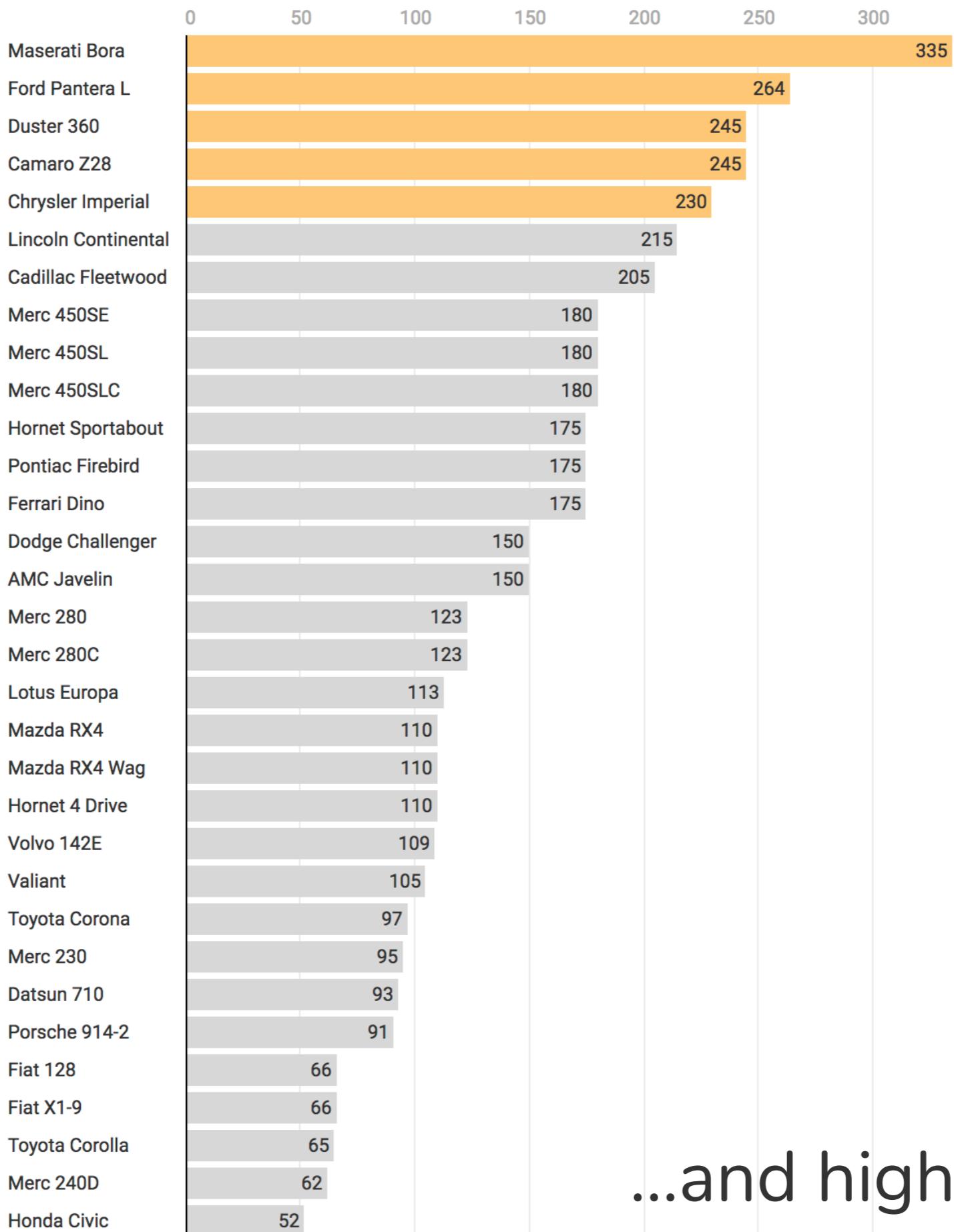
Ah ok.



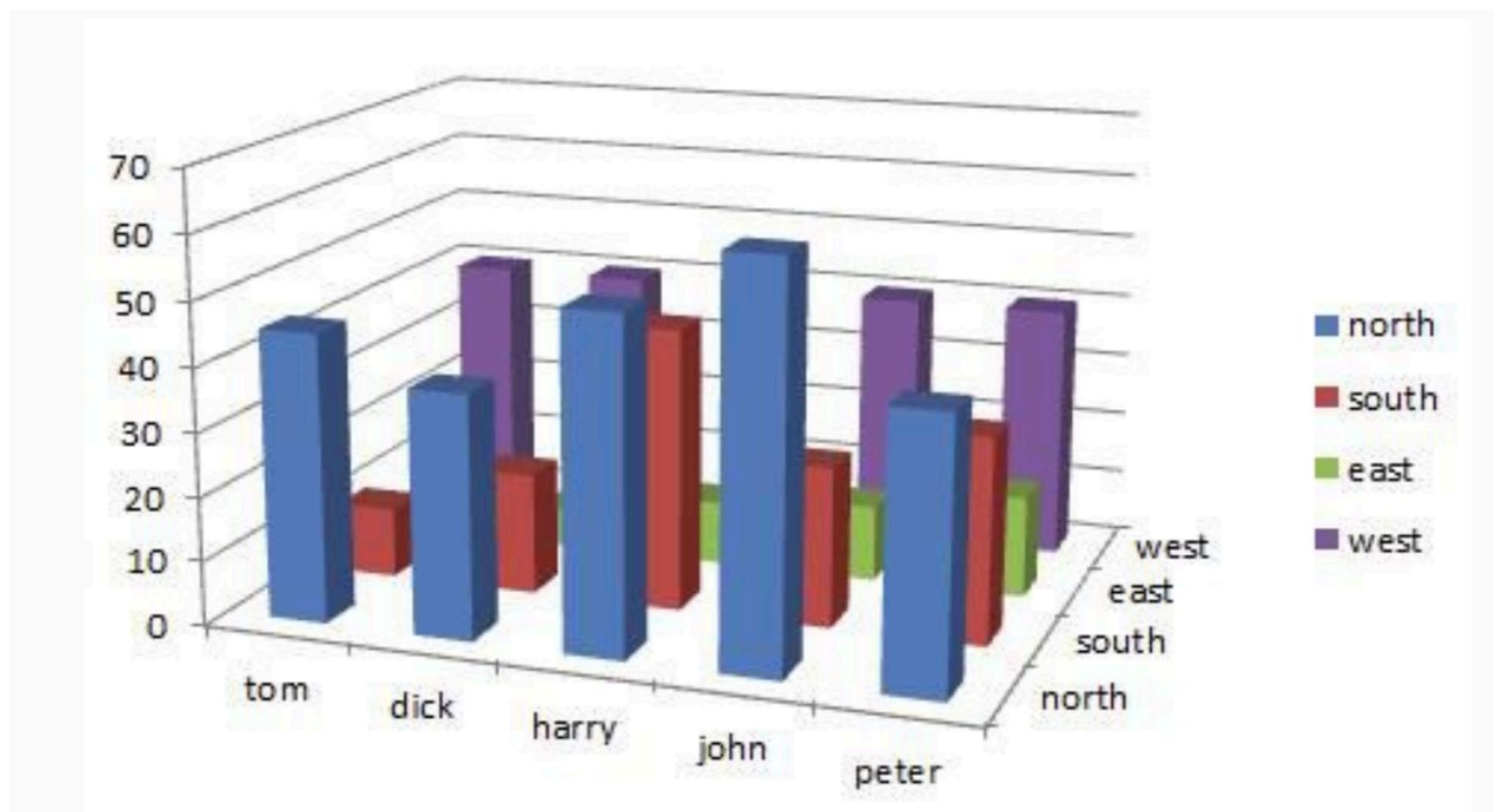
9. Sort when you can

# Horsepower from selected cars 1974 • Sorted

Ah ok.



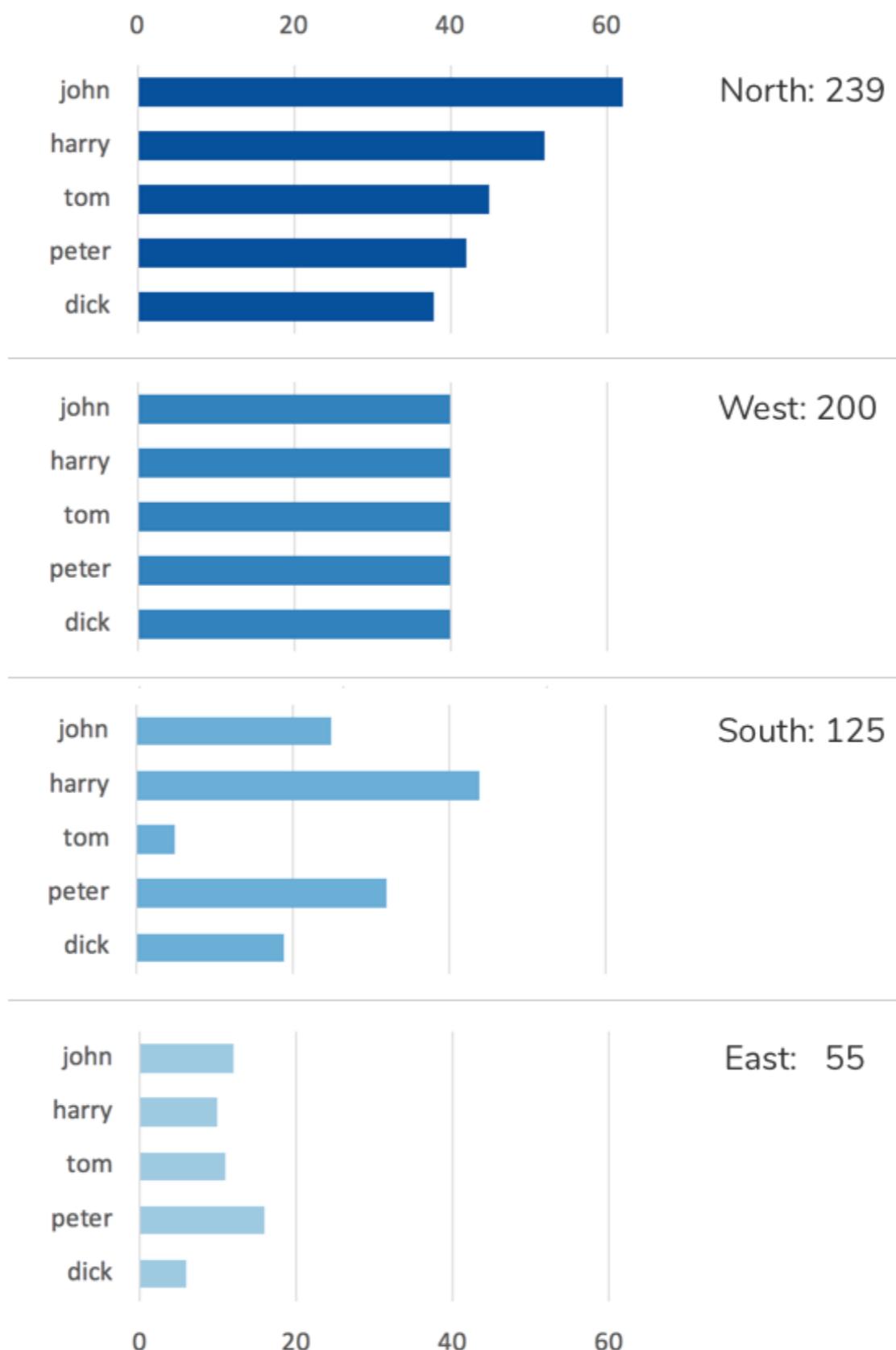
...and highlight sections



10. Don't do 3D, please

# Sales figures 2018

Per team member by region



# The pitfalls in one place

1. Use colour sparingly and conscious
2. Avoid pie charts
3. Don't cut bars
4. Label directly
5. Avoid chart junk
6. Scale circles by area
7. Tell the story / Annotate
8. Correlation isn't causation
9. Order!
10. Don't do 3D

Or:

[datavizchecklist.stephanieevergreen.com](http://datavizchecklist.stephanieevergreen.com)

# Data Visualization Checklist

by Stephanie Evergreen & Ann K. Emery  
February 2018

This checklist is meant to be used as a guide for the development of high impact data visualizations. Rate each aspect of the data visualization by circling the most appropriate number, where 2 points means the guideline was fully met, 1 means it was partially met, and 0 means it was not met at all. n/a should not be used frequently, but reserved for when the guideline truly does not apply. For example, a pie chart has no axes lines or tick marks to rate. If the guidelines has been broken intentionally to make a point, rate it n/a and deduct those points from the total possible. Refer to the Data Visualization Anatomy Chart on the last page for guidance on vocabulary and the Resources at the end for more details.

Guideline	Rating
<b>Text</b>	
<b>6-12 word descriptive title is left-justified in upper left corner</b>	2 1 0 n/a
Graphs don't contain much text, so existing text must encapsulate your message and pack a punch.	Short titles enable readers to comprehend takeaway messages even while quickly skimming the graph. Rather than a generic phrase, use a descriptive sentence that encapsulates the graph's finding or "so what?" Western cultures start reading in the upper left, so locate the title there.
<b>Subtitle and/or annotations provide additional information</b>	2 1 0 n/a
	Subtitles and annotations (call-out text within the graph) can add explanatory and interpretive power to a graph. Use them to answer questions a viewer might have or to highlight specific data points.
<b>Text size is hierarchical and readable</b>	2 1 0 n/a
	Titles are in a larger size than subtitles or annotations, which are larger than labels, which are larger than axis labels, which are larger than source information. The smallest text - axis labels - are at least 9 point font size on paper, at least 20 on screen.
<b>Text is horizontal</b>	2 1 0 n/a
	Titles, subtitles, annotations, and data labels are horizontal (not vertical or diagonal). Line labels and axis labels can deviate from this rule and still receive full points. Consider switching graph orientation (e.g., from column to bar chart) to make text horizontal.
<b>Data are labeled directly</b>	2 1 0 n/a
	Position data labels near the data rather than in a separate legend (e.g., on top of or next to bars and next to lines). Eliminate/embed legends when possible because eye movement back and forth between the legend and the data can interrupt the brain's attempts to interpret the graph.
<b>Labels are used sparingly</b>	2 1 0 n/a
	Focus attention by removing the redundancy. For example, in line charts, label every other year on an axis.

# Summary

1. Charts are **tested** concoctions  
of individual encodings
2. **Relationship typology:**  
Diagram, Network, Map
3. Consider chart choosers based on  
**objectives** or on **data shape**
4. Use the **datavis checklist**

# The summaries' summary

Visualisation: Data → precisely defined graphic

Designer creates meaning by picking the message

Make good use of our visual system. It's fast and experienced.

Follow the Visualisation Recipe:

Analyse the information → Express the data types → Encode effectively

Design tools are here to help:

Chart choosers, Colour pickers, Datavis checklist

Please don't make unsorted 3D Pie charts

