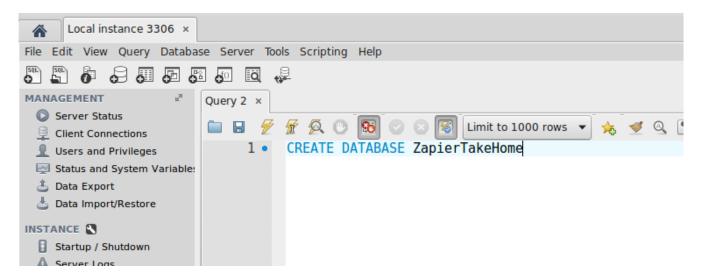
Lary Hartman – Zapier Data Engineer Take Home Assignment. July 2017.

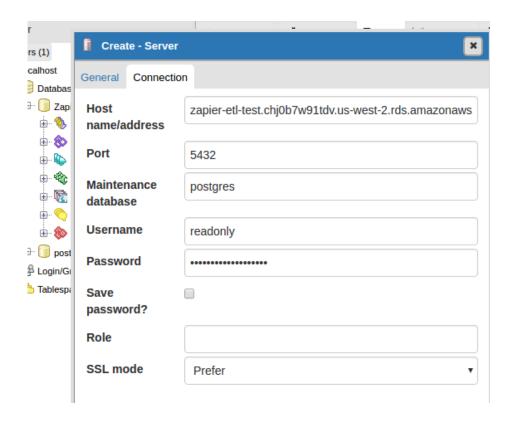
## Part one Ingest the event data to your own DB

Step 1 — Create a Database to host the solution I ended up using MySql Workbench. (I Initially tried this with Postgres on Linux but had version issues as I mention below. I had success with MySQL so I went with that in the interest of moving on with the solution.)

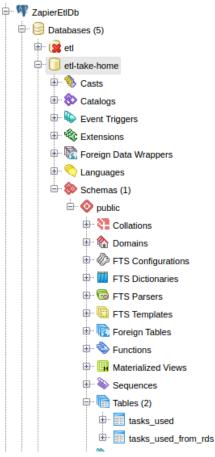
## CREATE DATABASE ZapierTakeHome;



Step2 – Create a connection to the AWS Instance (Postgres \ PgAdmin 4):

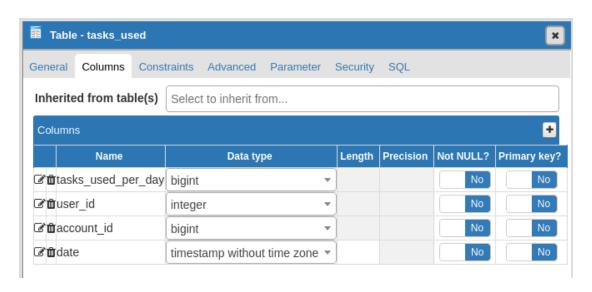


Step 3 – Verify the connection and object are valid -



Step 4 – Get some table information so we know what we are dealing with -

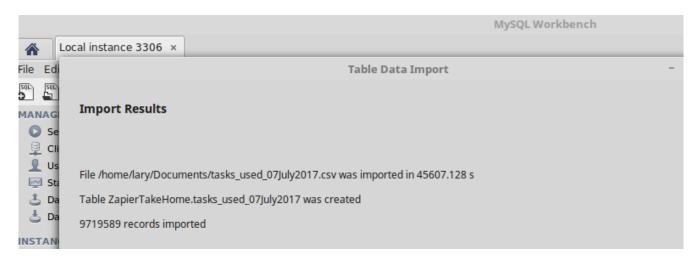
## SELECT COUNT(\*) FROM tasks\_used result: 9,719,589



**Part two** Extract the relevant data to a model.

Step 1 – Do a simple data import to a staging table in the solution database -

I had (500) errors using the native Postgres Import\Export tool. My suspicion is that this was due to using Linux and some of the binaries. In the interest of proceeding I exported a table SELECT into a .CSV, then performed a MySql file import from the CSV.



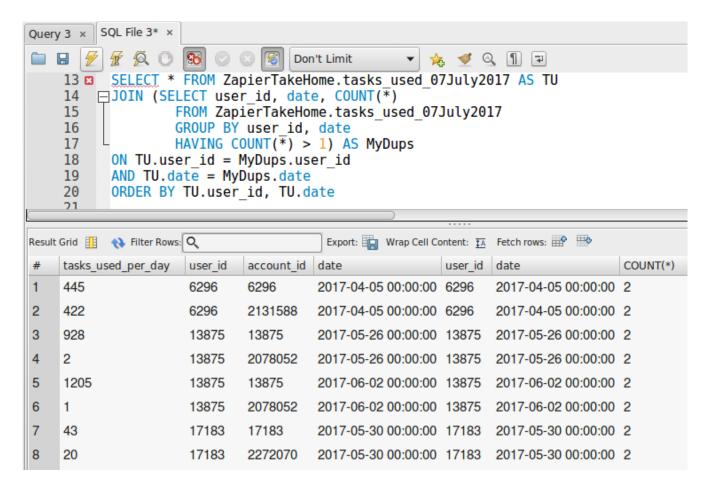
Step 2 – Verify the rowcount we brought in from AWS in the staging table -

SELECT COUNT(\*) FROM ZapierTakeHome.tasks\_used\_07July2017 Result – 9,719,589. This matches the source count at the time we checked it.

Step 3 – Do some duplicate checking to see if there are any issues with the indexes we want to use:

SELECT user\_id, date, COUNT(\*)
FROM ZapierTakeHome.tasks\_used\_07July2017
GROUP BY user\_id, date
HAVING COUNT(\*) > 1
Result – 1096 rows.

Further investigation into the suspected duplicates shows that a user can have activity over multiple accounts per day.



Conclusion – since the analysis is based on "User" and not "Account", the only relevant information is that a user has tasks used on a given day. For this reason account\_id is really not needed.

Finally, let's check to see if there are any records with zero tasks, as these could affect the result negatively. If there are any we would want to throw those out on selection.

```
SELECT *
FROM ZapierTakeHome.tasks_used_07July2017 WHERE tasks_used_per_day = 0
Result = 0
```

Conclusion – the number of tasks is not relevant to this analysis, rather just that the user had at least one task on any given day.

Step 4 – Create an "analysis" table which is indexed so we can get better performance. Also – only include the relevant data we will need for the analysis. Account\_id and tasks\_used are not needed to determine activity or attrition.

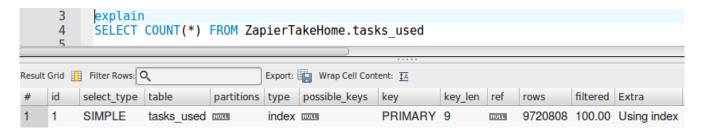
```
CREATE TABLE ZapierTakeHome.tasks_used (
user_id int(11) NOT NULL,
date datetime NOT NULL,
PRIMARY KEY (user_id, date)
) ENGINE=InnoDB DEFAULT CHARSET=latin1;
```

Step 5 - Insert the data into the analysis table:

INSERT INTO ZapierTakeHome.tasks\_used(user\_id, date) SELECT DISTINCT user id, date FROM ZapierTakeHome.tasks\_used\_07July2017

Result - 9718493 row(s) affected Records: 9718493 Duplicates: 0 Warnings: 0 215.221 sec

Step 6 – Verify that the DB engine is using the index -



Step 7 – For each record, we need to define what the active period and attrition dates are, then calculate the active periods, marry them up and aggregate them. We will do this by Day so we can show counts by date and also aggregate by month..

```
SELECT Active.Monthname, Active.Day, Active.ActiveUsers, NULLIF(Churn.ChurnUsers, 0) AS ChurnUsers
FROM (
               /* A user is considered active on any day where they have at least one task is executed
               in the 28 days leading up to the event. */
               SELECT MONTHNAME(TU.date) AS MonthName
                               ,DATE(TU.date) AS Day
         ,COUNT(DISTINCT TU.user_id) AS ActiveUsers
               FROM ZapierTakeHome.tasks_used TU
               LEFT JOIN (SELECT user_id
                                                       ,date
                       FROM ZapierTakeHome.tasks_used
                       ) UserTasks /* A user is considered active on any day where they have at least one task
is executed
                                               in the 28 days leading up to the event. */
                       ON TU.user id = UserTasks.user id
                       AND UserTasks.date BETWEEN TU.Date AND DATE_SUB(TU.date, INTERVAL 28
DAY)
               GROUP BY MONTHNAME(TU.date), DATE(TU.date)
    ) AS Active
LEFT JOIN (
               /* A user is considered to be churn the 28 days following their last being considered active. */
               SELECT DATE(churnDate) AS Day
                               ,COUNT(DISTINCT user id) AS ChurnUsers
    FROM (
                       SELECT TU.user id
                                       ,MAX(DATE_ADD(TU.date, INTERVAL 27 DAY)) AS churnDate
                       FROM ZapierTakeHome.tasks_used TU
                       LEFT JOIN
                               (SELECT DISTINCT user_id, date
```

FROM ZapierTakeHome.tasks used

again.\*/

ON DATE\_ADD(TU.date, INTERVAL 27 DAY) < ActiveDates.date
AND ActiveDates.date IS NULL
GROUP BY TU.user\_id) AS ChurnDateByUser
GROUP BY DATE(churnDate)
) AS Churn ON Active.Day = Churn.Day
ORDER BY Active.Day;

## Part three Visualize Monthly Active Users and churn over time

June data in set the set is incomplete and does not represent significant enough information to depict that month, so the data points for June 1-4 are being excluded for this analysis:

June	2017-06-01	77,559	1,593
June	2017-06-02	73,650	835
June	2017-06-03	50,708	846
June	2017-06-04	49,267	1,772

Placing the result set into a spreadsheet program and creating a pivot table allows us to derive some useful information. This information has been compiled and commented on in the included file:

ZapierTakeHomeStakeholderAnalysis.xlsx