

# Boundless Impact

Quarterly Analysis



# Quarterly Analysis



## 1. QUARTERLY FINANCIAL DATA

| As at 31st March                                      | Q1         |            | Q2         |            | Q3         |            | Q4         |            |
|---|------------|------------|------------|------------|------------|------------|------------|------------|
|   | 2025       | 2024       | 2025       | 2024       | 2025       | 2024       | 2025       | 2024       |
|   | Rs. '000   | Rs. '000   | Rs. '000   | Rs. '000   | Rs. '000   | Rs. '000   | Rs. '000   | Rs. '000   |
| Revenue   | 10,059,288 | 10,215,398 | 10,506,856 | 11,391,110 | 10,868,343 | 10,700,624 | 11,767,298 | 10,872,073 |
| Profit before tax                                     | 1,212,173  | 1,060,275  | 1,099,926  | 1,519,245  | 1,515,085  | 1,976,669  | 1,689,785  | 1,557,065  |
| Tax expense   | 355,398    | 294,582    | 315,549    | 454,443    | 406,422    | 520,316    | 168,758    | 538,284    |
| Profit after tax                                      | 856,775    | 765,693    | 784,377    | 1,064,802  | 1,108,663  | 1,456,353  | 1,521,027  | 1,018,781  |
| Profit attributable to equity holders of the parent   | 742,471    | 631,176    | 671,806    | 959,106    | 831,709    | 1,279,980  | 1,350,531  | 873,667    |
| Profit attributable to non-controlling interest       | 114,304    | 134,517    | 112,571    | 105,696    | 276,954    | 176,373    | 170,496    | 145,114    |
| Total comprehensive income for the period, net of tax | 1,225,078  | (130,578)  | 1,466,506  | 1,432,187  | 938,008    | 1,719,607  | 1,901,423  | (349,043)  |
| Non current assets                                    | 14,466,309 | 12,459,005 | 15,039,034 | 12,731,828 | 16,720,975 | 13,191,897 | 17,754,193 | 13,785,697 |
| Current assets  | 26,342,413 | 25,847,478 | 27,632,170 | 25,282,116 | 27,843,153 | 26,292,672 | 28,143,263 | 26,428,553 |
| Total equity  | 26,744,652 | 24,784,864 | 27,884,322 | 25,540,230 | 28,679,950 | 26,665,590 | 29,676,651 | 25,697,848 |
| Non current liabilities                               | 2,933,131  | 2,138,727  | 2,925,594  | 2,156,799  | 3,857,011  | 2,142,010  | 4,828,396  | 2,599,691  |
| Current liabilities                                   | 11,130,939 | 11,382,892 | 11,861,288 | 10,316,915 | 12,027,167 | 10,676,969 | 11,392,409 | 11,916,711 |

## 2. QUARTERLY INVESTOR DATA

| As at 31st March                                   | Q1        |           | Q2        |           | Q3         |           | Q4        |           |
|--|-----------|-----------|-----------|-----------|------------|-----------|-----------|-----------|
|  | 2025      | 2024      | 2025      | 2024      | 2025       | 2024      | 2025      | 2024      |
|  | Rs. '000  | Rs. '000  | Rs. '000  | Rs. '000  | Rs. '000   | Rs. '000  | Rs. '000  | Rs. '000  |
| <b>Market Value of Shares</b>                      |           |           |           |           |            |           |           |           |
| Last traded price                                  | 80.50     | 60.00     | 80.00     | 68.00     | 85.10      | 64.20     | 81.80     | 76.50     |
| Basic earnings per share                           | 2.50      | 2.12      | 2.26      | 3.23      | 2.80       | 4.31      | 4.55      | 2.94      |
| Diluted earnings per share                         | 2.50      | 2.12      | 2.26      | 3.23      | 2.80       | 4.31      | 4.55      | 2.94      |
| Highest price recorded for the three months ending | 84.40     | 61.20     | 81.50     | 76.50     | 87.60      | 69.00     | 93.40     | 79.10     |
| Lowest price recorded for the three months ending  | 70.10     | 51.80     | 71.00     | 60.00     | 76.30      | 61.80     | 79.10     | 64.10     |
| Market Capitalisation (Rs. Mn)                     | 23,918    | 17,798    | 23,770    | 20,204    | 25,285     | 19,075    | 24,394    | 22,730    |
| <b>Share Trading Information</b>                   |           |           |           |           |            |           |           |           |
| No. of transactions                                | 4,859     | 2,897     | 3,045     | 6,530     | 6,231      | 2,723     | 7,012     | 2,723     |
| No. of shares traded                               | 6,980,517 | 2,113,524 | 3,991,891 | 8,411,979 | 10,414,893 | 1,958,812 | 9,442,040 | 1,958,812 |
| Value of shares traded (Rs.'000)                   | 552,253   | 120,453   | 314,633   | 601,758   | 847,948    | 127,311   | 819,771   | 127,311   |