

Boundless Impact

Investor Information



Investor Information

1. STOCK EXCHANGE LISTING

The Interim Financial Statements for the fourth quarter ended 31st March 2025, have been submitted to the Colombo Stock Exchange as required by the Listing Rules.

2. SHAREHOLDERS

Haycarb PLC - Ordinary Shareholders as at 31st March 2025.

No. of shares held	Residents			Non-residents			Total		
	No. of Shareholders	No. of Shares	%	No. of Shareholders	No. of Shares	%	No. of Shareholders	No. of Shares	%
1 _ 1,000	4,318	1,192,266	0.40	18	7,624	0.00	4,336	1,199,890	0.40
1,001 _ 10,000	2,091	8,171,851	2.75	25	134,022	0.05	2,116	8,305,873	2.80
10,001 _ 100,000	674	20,519,893	6.91	18	455,642	0.15	692	20,975,535	7.06
100,001 _ 1,000,000	115	28,916,541	9.73	9	2,980,746	1.00	124	31,897,287	10.73
OVER 1,000,000	7	226,793,220	76.33	3	7,951,945	2.68	10	234,745,165	79.01
TOTAL	7,205	285,593,771	96.12	73	11,529,979	3.88	7,278	297,123,750	100.00

No. of shares held	Residents			Non-residents			Total		
	No. of Shareholders	No. of Shares	%	No. of Shareholders	No. of Shares	%	No. of Shareholders	No. of Shares	%
Category									
Individuals	6,856	56,143,654	18.90	65	9,370,463	3.15	6,921	65,514,117	22.05
Institutions	349	229,450,117	77.22	8	2,159,516	0.73	357	231,609,633	77.95
TOTAL	7,205	285,593,771	96.12	73	11,529,979	3.88	7,278	297,123,750	100.00

As at 31st March 2025, there were 7,278 (31st March 2024 - 7,364) registered shareholders.

3. MARKET VALUE

The market value of Haycarb PLC, ordinary shares during the year.

	2024/2025		2023/2024	
Highest Price	Rs. 93.40	30/01/2025	Rs. 79.10	12/03/2024
Lowest Price	Rs. 70.10	19/04/2024	Rs. 51.80	30/05/2023
Closing Price	Rs. 82.10	28/03/2025	Rs. 76.50	28/03/2024

	2024/2025	2023/2024
No. of Transactions	21,147	16,258
No. of shares traded	30,829,341	17,891,683
Value of shares traded (Rs.)	2,534,603,977.40	1,245,585,637.00

4. TOP 20 SHAREHOLDERS

No.	Name of the Shareholder	No.of Shares as at 31/03/2025	%	No.of Shares as at 31/03/2024	%
1	Hayleys PLC No. 3 Share Investment Account	201,251,030	67.73	201,251,030	67.73
2	Employee's Provident Fund	13,230,763	4.45	13,230,763	4.45
3	Mr. T. Ueda	5,000,200	1.68	4,824,200	1.62
4	Dr. D. Jayanntha	4,525,000	1.52	4,077,600	1.37
5	Mr. H.S.R. Kariyawasan/Mrs. K.H.S. Kariyawasan	3,179,671	1.07	2,979,671	1.00
6	Mrs. J.K.P. Singh	1,721,745	0.58	1,878,586	0.63
7	Mr. S. Rameshan	1,649,680	0.56	1,649,680	0.56
8	Employees Trust Fund Board	1,607,076	0.54	1,167,287	0.39
9	Mr. Z.G. Carimjee	1,350,000	0.45	1,350,000	0.45
10	Mr. H.S.Gill	1,230,000	0.41	1,230,000	0.41
11	DFCC Bank A/c 1	1,000,000	0.34	1,000,000	0.34
12	Mrs. S. Vasudevan/Mr. S. Vasudevan	1,000,000	0.34	1,004,876	0.34
13	Mr. R. C. D. De Silva	998,995	0.34	-	-
14	GF Capital Global Limited	886,100	0.30	350,000	0.12
15	Miss. M.P. Radhakrishnan	830,443	0.28	778,443	0.26
16	Miss A. Radhakrishnan	788,691	0.27	760,000	0.26
17	Mr. Arunachalam Arulthakshanan	710,780	0.24	710,780	0.24
18	Mr. Radhakrishnan Maheswaran (Deceased)	700,010	0.24	700,010	0.24
19	Mr. W.K.G.N. Perera	700,000	0.24	700,000	0.24
20	Harnam Holdings SDN BHD	664,929	0.22	710,000	0.24
SUBTOTAL		243,025,113	81.79		
OTHERS		54,098,637	18.21		
TOTAL		297,123,750	100.00		

5. DIRECTORS' SHAREHOLDINGS -(AS DEFINED IN COLOMBO STOCK EXCHANGE RULES)

Name of the Director	As at 31/03/2025	As at 31/03/2024
Mr. A.M. Pandithage	23,790	23,790
Mr. H.S.R. Kariyawasan*	3,179,671	2,979,671
Mr. B. Balaratnarajah	30,040	30,040
Mr. S.C. Ganegoda	73,150	73,150
Mr. A.M. Senaratna	-	-
Mrs. M.J.A.S. Abeyratne	-	-
Mr. M.S.P. Udaya Kumara	4,620	4,620
Mr. A.A.M. Caderbhoy	-	-
Mrs. H.M.N.S. Gunawardana	-	-
Ms. K.A.D.B. Perera	-	-
Mrs. A.I. Wanigasekera	-	-
Mr. M.N.R. Fernando	-	-
Mr. P.Y.S. Perera (Appointed on 1st April 2024)	2,500	2,500
Mr.T.A.B.Speldewinde (Appointed on 22nd November 2024)	-	-
Mr. J.D. Naylor (Resigned w.e.f 31st January 2025)	-	-
Mr. M.H. Jamaldeen (Resigned w.e.f 14th November 2024)	-	-
Mr. S.Rajapakse (Resigned w.e.f 01st April 2024)	-	-
	3,313,771	3,113,771

* Shares held jointly with Mrs. K.H.S. Kariyawasan

Investor Information

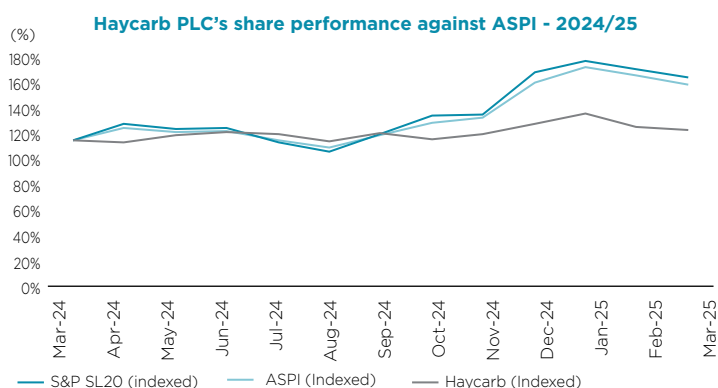
6. PUBLIC HOLDING

Public Holding	31/03/2025	31/03/2024
Market Capitalization as at 31st March Rs.	24,393,859,875.00	22,729,966,875.00
Public holding percentage of the Company (%)	31.15	31.22
No of public shareholders	7,271	7,358
Float-adjusted market capitalisation Rs.	7,599,089,712.90	7,096,295,658.38

The Company complies with option 2 of the Listing Rules 7.13.1 (i) (a) - which requires 5% Public Holding.

SRI LANKAN EQUITY MARKET

Sri Lanka's equity market performed significantly well in 2024/25. The All Share Price Index and the Standard & Poor's Sri Lanka20 (S&P SL20) index of the Colombo Stock Exchange expanded by 39% and 29% respectively in 2024/25. Meanwhile, market capitalisation rose by 24% to Rs. 5,606.4 billion as at 31st March 2025. CSE's average daily turnover in share trading also increased significantly to Rs. 2.2 Bn in 2024/25 compared with Rs. 1.7 Bn in 2023/24. However, it's worth noting that this 2024 figure remains below the turnover levels seen in previous years, such as Rs. 2.97 billion in 2022 and Rs. 4.88 billion in 2021.



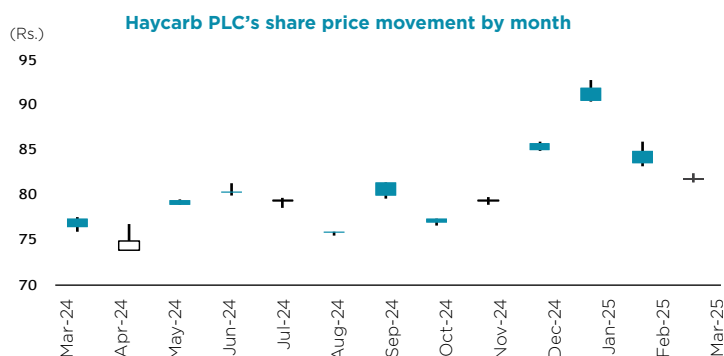
HAYCARB'S SHARE PERFORMANCE

Haycarb's share price increased by 7.3% to Rs. 82.10 as at 31st March 2025. Meanwhile, the beta of Haycarb's share amounted to 91. Haycarb calculated its beta based on the daily movement of its share price against the movement of the ASPI over a Three-month period from 1st January 2025 to 31st March 2025.

SHAREHOLDER RETURN IN 2024/25

Haycarb's market price per share increased by 7.3% to Rs. 82.10 as at end-March 2025. The Company's market capitalisation stood at Rs. 24.4 billion as at the same date.

Meanwhile the Group paid 1st, 2nd, 3rd and 4th interim dividends of Rs. 0.60, Rs. 1.10, Rs. 0.50 and Rs. 1.60 per share respectively resulting in a total dividend of Rs. 3.80 per share in 2024/25. Accordingly, the Group's total dividend payment for the year under review amounted to Rs. 1,129 million



The Group's earnings per share declined by 4% to Rs. 12.10 during 2024/25 reflective of in the moderation performance.

Overall, total shareholder returns on the Haycarb share in 2024/25 amounted to 11.9% compared with 46.5% in 2023/24.

TSR= (End Price - Start Price +Dividends)/Start Price ×100

Summary of shareholder returns over the last 4 years

Discription	2024/25	2023/24	2022/23	2021/22
Closing price (Rs.)	82.10	76.50	56.30	50.20
Price to earnings ratio	6.76	6.07	2.87	4.54
Price to book ratio	0.92	0.99	0.76	0.83
Net assets per share (Rs.)	89.30	77.09	74.52	60.80
Earnings per share (Rs.)	12.10	12.60	19.60	11.06
Dividend per share (Rs.)	3.80	6.00	5.65	2.80
Dividend payout ratio (%)	31	48	29	25
ROE (%)	14	16	26	18