

# Boundless Impact

Ten Year Financial Review



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Year ended 31st March	10 year compound growth (%)	2025 Rs. '000	2024 Rs. '000	2023 Rs. '000	2022 Rs. '000	2021 Rs. '000	2020 Rs. '000
<b>Trading Results</b>							
Group Turnover	14%	43,201,785	43,179,205	60,943,256	33,160,474	25,484,559	22,822,743
Profit before taxation	18%	5,516,969	6,113,254	8,258,032	4,655,988	4,490,262	2,175,806
Group taxation	20%	(1,246,127)	(1,807,625)	(1,752,544)	(934,848)	(923,755)	(409,762)
Profit after tax	17%	4,270,842	4,305,629	6,505,488	3,721,140	3,566,507	1,766,044
Minority Interest	14%	(674,325)	(561,700)	(682,328)	(433,586)	(519,673)	(207,448)
Profit attributable to equity holders of the parent	18%	3,596,517	3,743,929	5,823,160	3,287,554	3,046,834	1,558,596
<b>Balance Sheet</b>							
Share capital	0%	331,774	331,774	331,774	331,774	331,774	331,774
Capital reserves	6%	1,070,985	891,290	891,290	994,758	686,284	675,744
Revenue reserves	18%	25,131,330	21,681,998	20,918,757	16,845,411	12,383,079	8,313,697
Minority interest	18%	3,142,562	2,792,786	3,070,745	2,648,637	1,751,304	1,335,444
Total Equity	17%	29,676,651	25,697,848	25,212,566	20,820,580	15,152,441	10,656,659
Property, plant & equipment, investments and non-current assets	13%	17,332,782	13,438,317	12,519,315	11,103,590	9,198,546	6,672,299
Intangible assets	5%	421,411	347,380	289,399	258,465	233,141	226,873
Current assets	17%	28,143,263	26,428,553	27,382,477	28,650,022	15,961,230	12,546,480
Current liabilities	11%	(11,392,409)	(11,916,711)	(13,265,019)	(16,948,351)	(8,662,229)	(7,733,503)
Provisions and creditors due after one year	20%	(4,828,396)	(2,599,691)	(1,713,606)	(2,243,146)	(1,578,247)	(1,055,490)
Net Assets	17%	29,676,651	25,697,848	25,212,566	20,820,580	15,152,441	10,656,659
<b>Ratios &amp; Statistics</b>							
Return on shareholders' equity (%)	-	14%	16%	26%	18%	23%	17%
Dividend (Rs.'000)	20%	1,129,070	1,782,743	1,678,749	831,946	1,099,358	445,686
Dividend per share	20%	3.80	6.00	5.65	2.80	3.70	1.50
Annual sales growth index (Base - 2015)		362%	362%	511%	278%	214%	191%
Earnings per share at year end * (Rs.)	18%	12.10	12.60	19.60	11.06	10.25	5.25
Net assets per share at year end * (Rs.)	17%	89.30	77.09	74.52	60.80	44.55	31.37
Market price per share (Rs.)	-8%	82.10	76.50	56.30	50.20	93.00	160.00
Price earning ratio	-1%	6.78	6.07	2.87	4.54	9.07	3.05
Current ratio (Times)	5%	2.47	2.22	2.06	1.69	1.84	1.62
Liquidity ratio (Times)	11%	1.88	1.66	1.56	0.76	1.07	0.76

Figures in brackets indicate deductions.

\* All previous year calculations are adjusted to the share sub division of 1:10 that took place on 10th February 2021 for comparison purpose.

\*\* Market price per share for previous years are not re-stated based on subdivision of shares on February 2021.

	2019	2018	2017	2016
	Rs. '000	Rs. '000	Rs. '000	Rs. '000
	20,917,945	15,518,079	13,553,576	11,705,825
	1,352,898	926,423	1,189,535	1,119,078
	(271,196)	(152,799)	(249,735)	(220,910)
	1,081,702	773,624	939,800	898,168
	(126,291)	(101,260)	(135,436)	(216,950)
	955,411	672,364	804,364	681,218
	331,774	331,774	331,774	331,774
	675,744	648,703	717,597	570,848
	7,242,868	6,447,363	5,696,455	5,013,363
	1,102,415	909,771	776,762	710,435
	9,352,801	8,337,611	7,522,588	6,626,420
	6,412,662	6,105,545	5,953,584	5,161,474
	248,504	285,856	279,201	263,598
	12,313,966	8,891,056	8,002,701	7,204,985
	(8,802,222)	(6,041,736)	(5,808,013)	(5,244,079)
	(820,109)	(903,110)	(904,885)	(759,558)
	9,352,801	8,337,611	7,522,588	6,626,420
	12%	9%	12%	12%
	237,699	178,274	178,274	178,274
	0.80	0.60	0.60	0.60
	175%	130%	114%	98%
	3.22	2.26	2.71	2.29
	27.77	25.00	22.70	19.91
	127.00	120.00	151.00	160.00
	3.95	4.08	5.58	6.98
	1.40	1.47	1.38	1.37
	0.93	0.80	0.77	0.70

