

Supporting sustainable fisheries while tackling population spatial structure

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GUEST LECTURE MARINE CONSERVATION

Outline

Background

- What is spatial structure?
- Drivers of spatial structure
- How does it affect management?
- Ways to include spatial structure in management?

Single species assessments & incorporating space

- Example in Simulation
- Example in Reality (didn't get this far)

Large scale multispecies ecosystem models

- (next lecture)

What is spatial structure?

In fisheries spatial structure refers to inconsistencies in a population's metrics due to geographic separation

Population metrics used to identify structure include:

- Magnitude/ subpopulation size
- Size and Growth rates
- Age at which fish maturity
- Yield per unit effort (number of vessels)
- Age composition

Spatial Structure in Age Composition

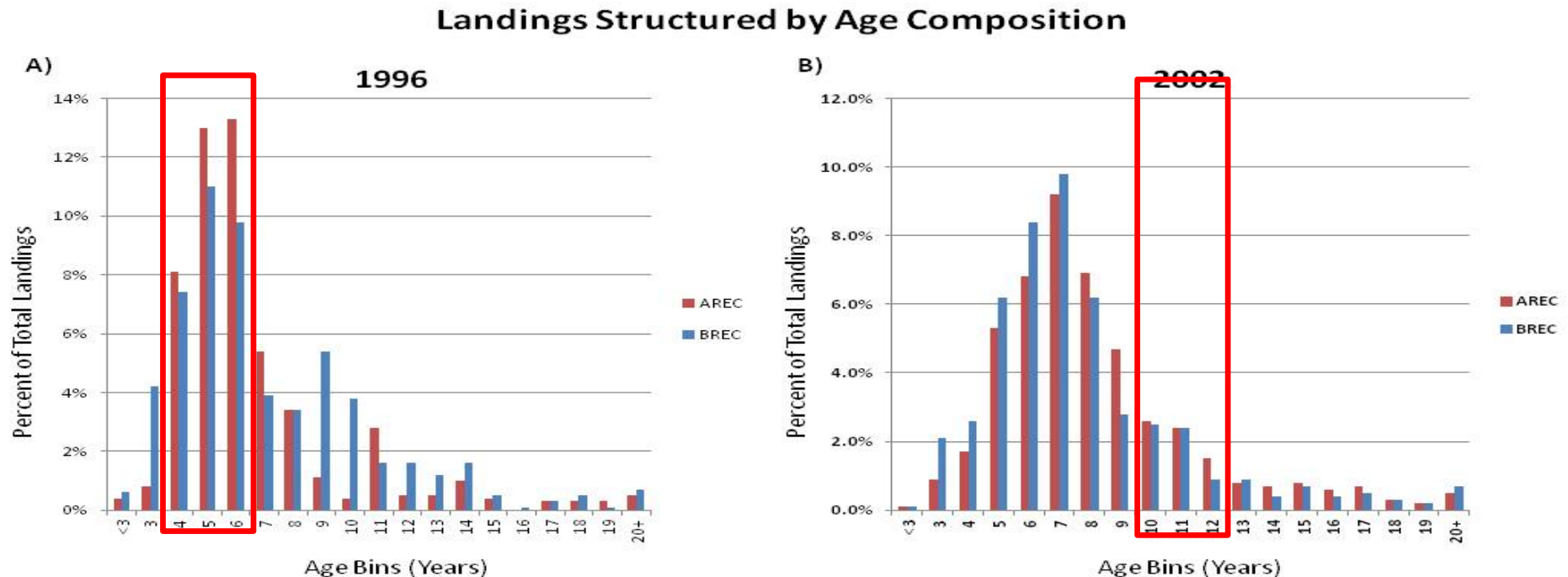


Figure 2. Age composition data from the Pacific Fisheries Information Network age standardized between years by determining the age percentage of the total landings. Data is shown for the recreational fishery in region B (Oregon South) and region A (Oregon North) for years 1996 and 2002 ([Sampson 2007](#)).

Drivers of spatial structure

Differences in fishing patterns (MPAs)

Differences in habitat suitability

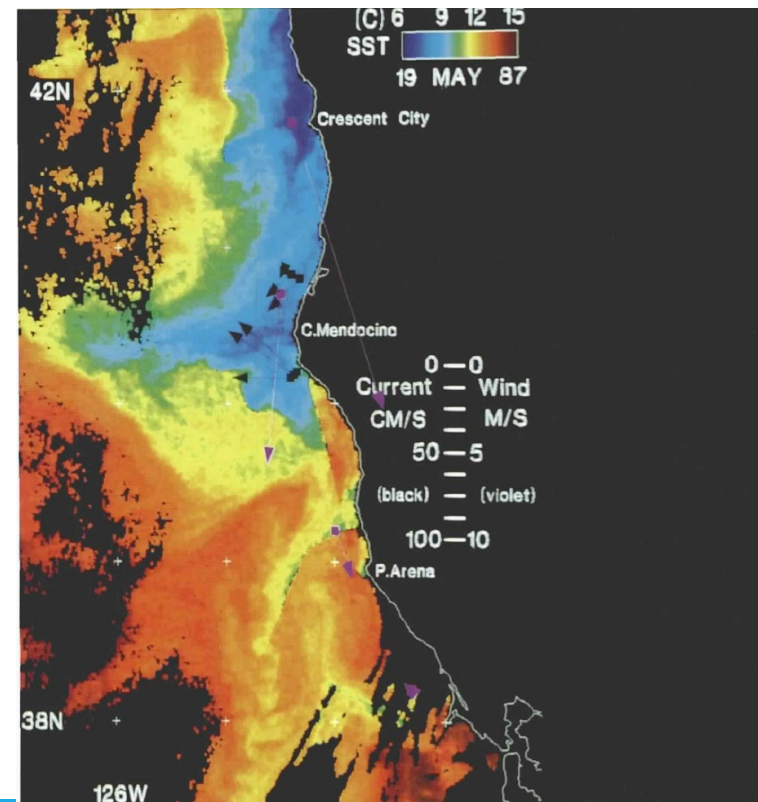
- Environmental forcing
- Food and resource availability

Distribution of recruitment

Movement

- Ontogenetic shifts
- Migration

Figure 1. Oceanography off the West Coast of the United States. The wind forcing at Cape Mendocino and near-surface currents converge, resulting in a distinction between colder sea surface temperatures (SST) to the North and warmer SST to the South ([Magnell et al. 1990](#)).



Spatial structure can be a problem for management

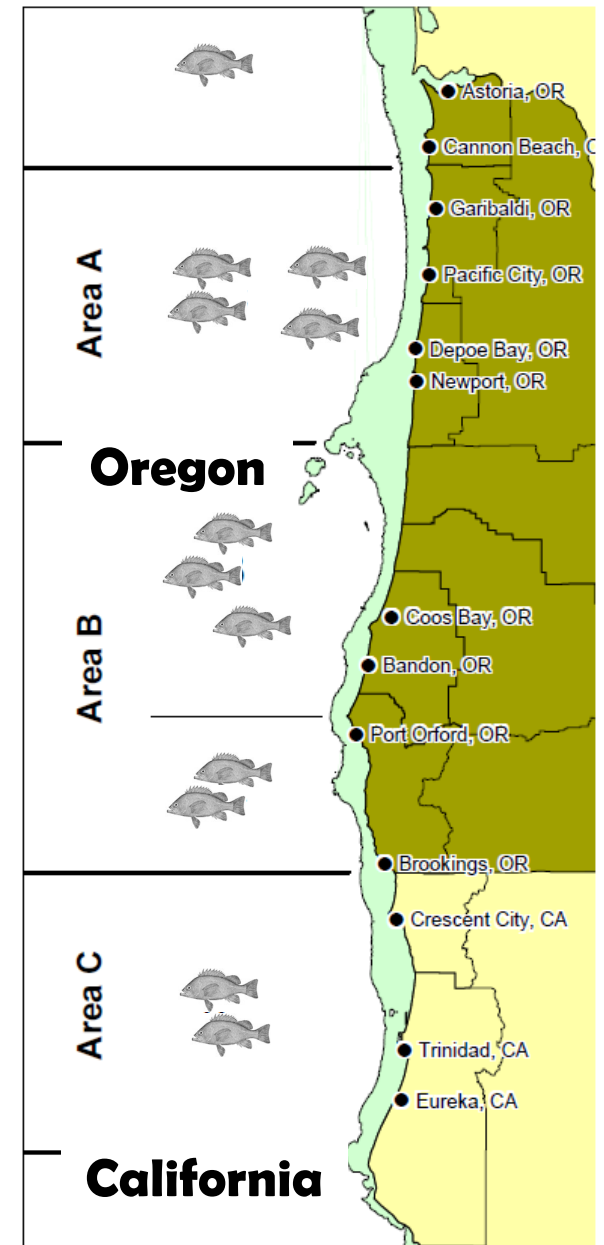
Spatial structure can distort our estimates of biomass used to manage a fishery leading to overharvesting

Spatial Example:

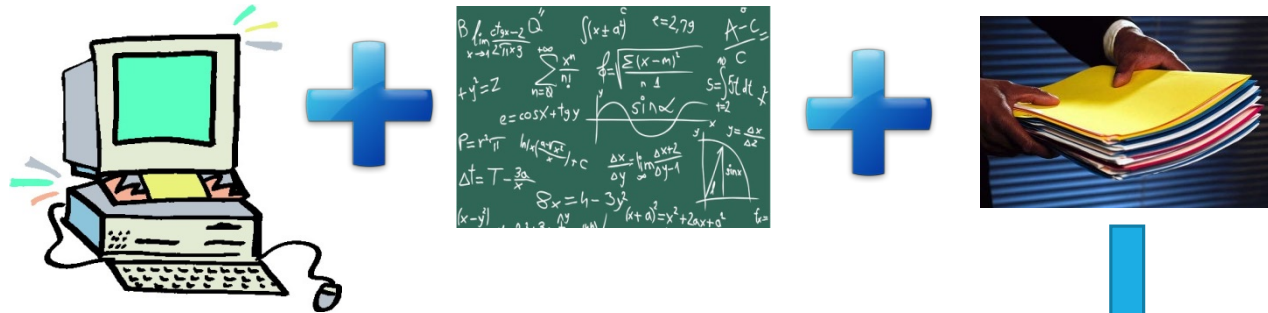
Black rockfish (Sebastes melanops) U. S. West coast

Regional differences in age composition

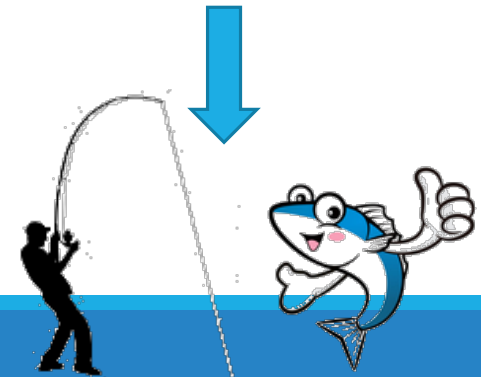
Possible regional differences in exploitation



We estimate biomass using Stock Assessments



1. Mathematical models & population information
2. Estimates of population size
 - Spawning Stock Biomass (SSB)
3. Help setting management regulations
4. Maintain fish populations and fisheries



Stock assessment methods for estimating biomass: pros and cons

Biomass based methods

- ***Catch only models***

- Only needs catch
- Doesn't take into account changes in population dynamics

- ***Production models***

- Assumes simple population dynamics, logistic growth (Schaefer 1954)
- No difference in life stages (recruits vs. adults)

Stock assessment methods for estimating biomass: pros and cons

Age and size based methods

- ***Virtual population analysis***
 - Begins to consider differences in fishing temporally
 - Needs highly precise catch at age data (not often available)
- ***Statistical catch-at-age***
 - Allows for flexibility in data quality
 - External estimation of spawner-recruit relationship
- ***Integrated analysis models (length- or age-based)***
 - Allows for flexibility in data types and quality
 - Incorporate advanced population dynamics such as regional differences in natural mortality and fishing mortality (fleets-as-areas), recruitment distribution and other factors (Methot and Wetzel 2013. Stock Synthesis)
 - Can take on the characteristics of any of the above models

Recap

So now you know:

- What is spatial structure?
- Drivers of spatial structure
- How does it affect management?
- Ways to include spatial structure in management?

Choose a method ...

Many stock assessors in the US use Integrated Analysis methods to estimate the biomass of a spatially structured stock but there are still many questions:

When do we do it?

- When there is evidence of spatial structure?

How do we do it?

- Have different values for mortality?
- Add movement parameters?

What information is needed?

- Do we need spatially structured data?
- Can environmental or habitat data help ?
- What happens when we don't have that?



The way we attempt to answer some of these questions or test our hypotheses is through simulation

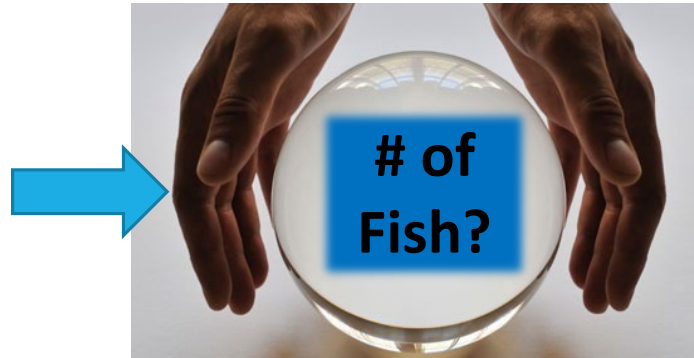
What is a
simulation in
fisheries?

Virtually create fish & figure out ways not to kill them all

VIRTUAL FISH
POPULATION



BEST WAYS TO ESTIMATE BIOMASS
OF FISH IN THE POPULATION

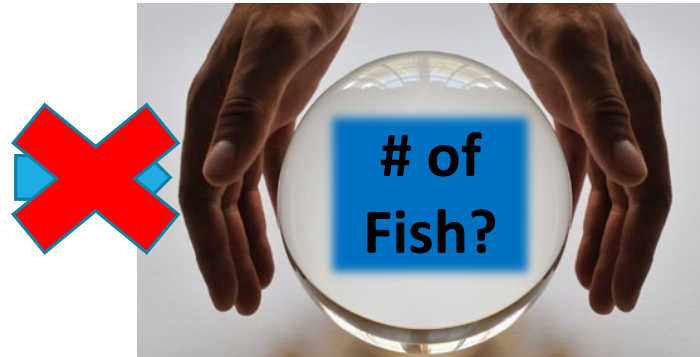


Virtually create fish & figure out ways not to kill them all

VIRTUAL FISH POPULATION



BEST WAYS TO ESTIMATE BIOMASS OF FISH IN THE POPULATION



Real world fish populations



Impacts on estimates



Choose a method ...

Many stock assessors in the US use Integrated Analysis methods to estimate the biomass of a spatially structured stock but there are still many questions:

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- When there is evidence of spatial structure?

How do we do it?

- Have different values for mortality?
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What information is needed?

- Do we need spatially structured data?
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The way we attempt to answer some of these questions or test our hypotheses is through simulation

Single species assessments & incorporating space

A SIMULATION EXAMPLE

Revisiting the management problem

Spatial structure can distort our estimates of biomass used to manage a fishery leading to overharvesting

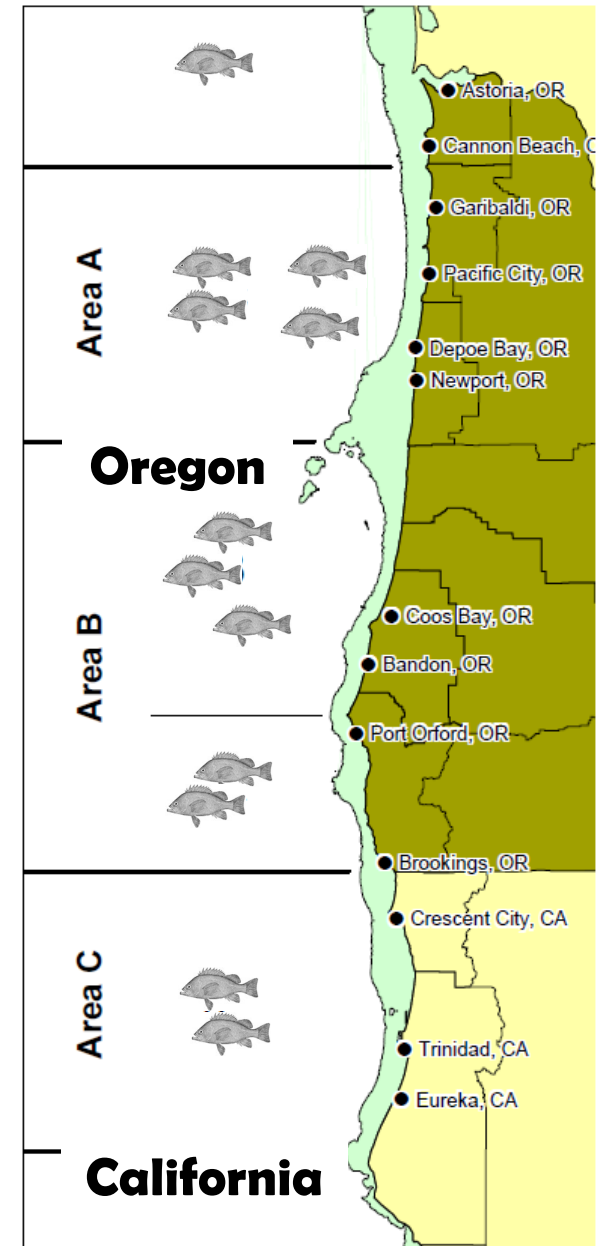
Spatial Example:

Black rockfish (Sebastes melanops) U. S. West coast

Regional differences in age composition

Possible regional differences in exploitation

Lack of informative data in spatial assessment to distribute larval fish

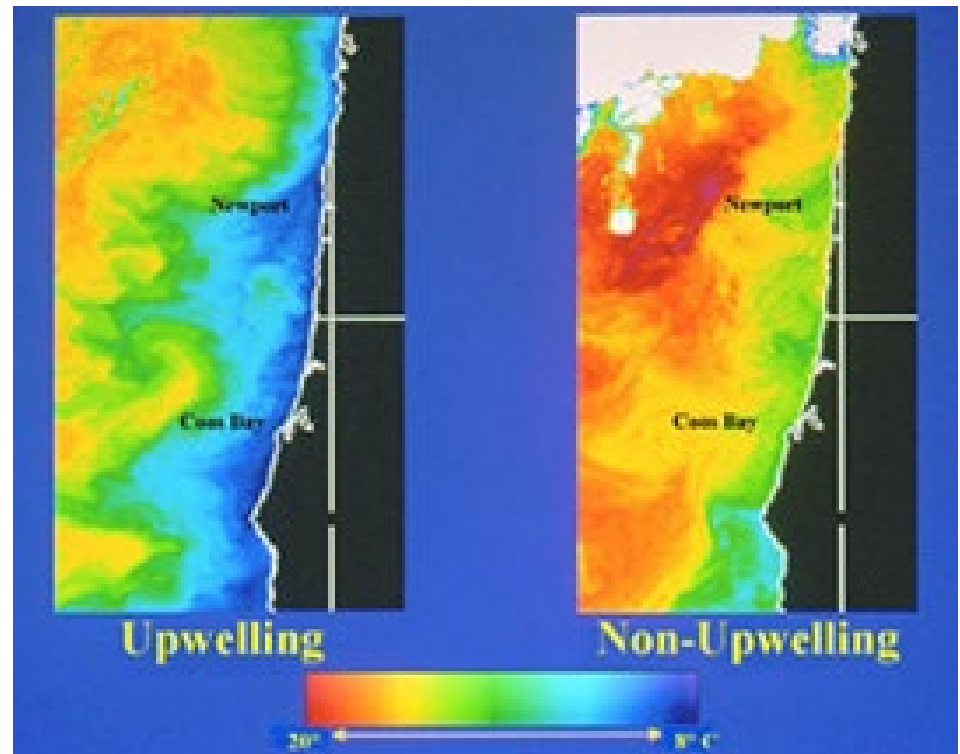


The environment can help

Spatial and Temporal Differences in Temperature

Features of the environment
may provide support for
recruitment distribution

Current assessments ignore
environmental influences



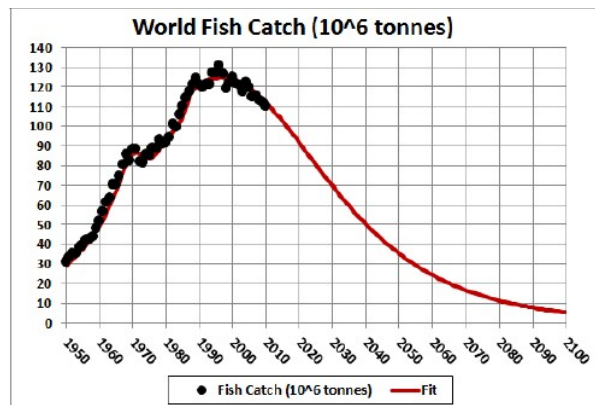
Research Question 1 and Hypothesis

What information and model structure are needed to produce reliable estimates of biomass from spatially explicit stock assessments?

Hypothesis: Stock assessment models with the **spatial structure** matching that of the population, and utilizing all **available data** will produce the most reliable estimates of spawning biomass.



Spatial Structure



Available Data



Reduced Bias

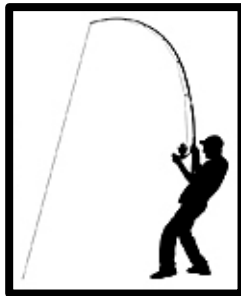
Research Question 2 and Hypothesis

Do regional differences in exploitation rate and environmental forcing on recruitment distribution influence the spatially explicit stock assessment accuracy?

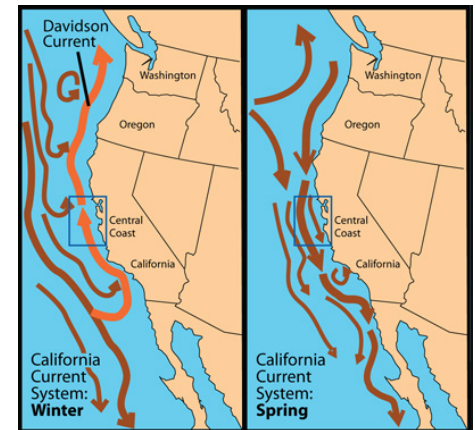
Hypothesis: Regional differences in both **exploitation** and **environmental forcing** on recruitment distribution will influence estimates of biomass.



Exploitation



Influence Bias



Environmental Forcing

Methods: Simulation Approach

1. Create an **Operating Model (OM)**

Simulate an age and spatially structured stock

Generate data and calculate “true” SSB

2. Apply **Estimation Models**

Integrated Analysis Method (Stock Synthesis)

Multiple model configurations to estimate quantities

3. **Compare** Outputs from the Models

Estimates vs. “true” SSB from the OM

4. **Analysis** of Comparisons

Identify patterns and statistical support for changes in bias

Operating Model (OM)

Virtual Population Dynamics

Long lived

Regional differences in fishing mortality & percentage of recruits distributed to the regions ($\%Recruit$)

Data Needed for the Stock Assessment Models

Annual Catch biomass

Survey of Abundance

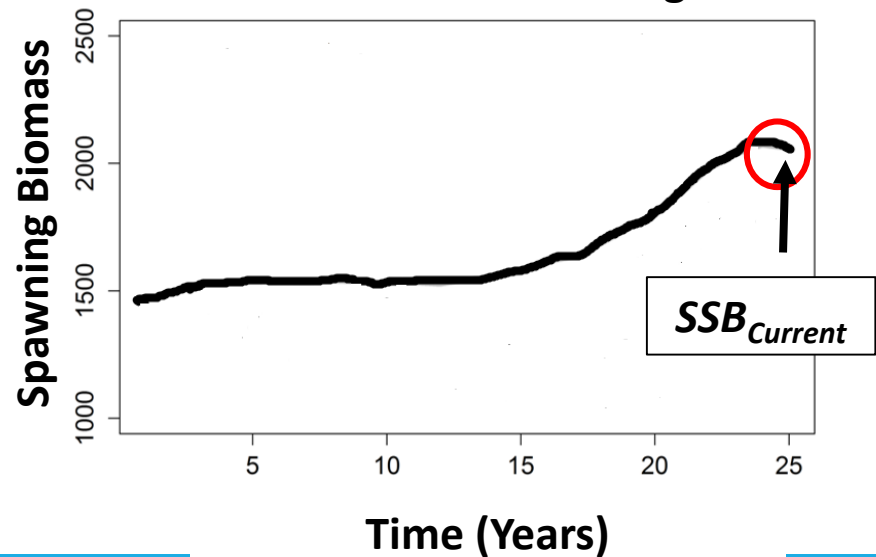
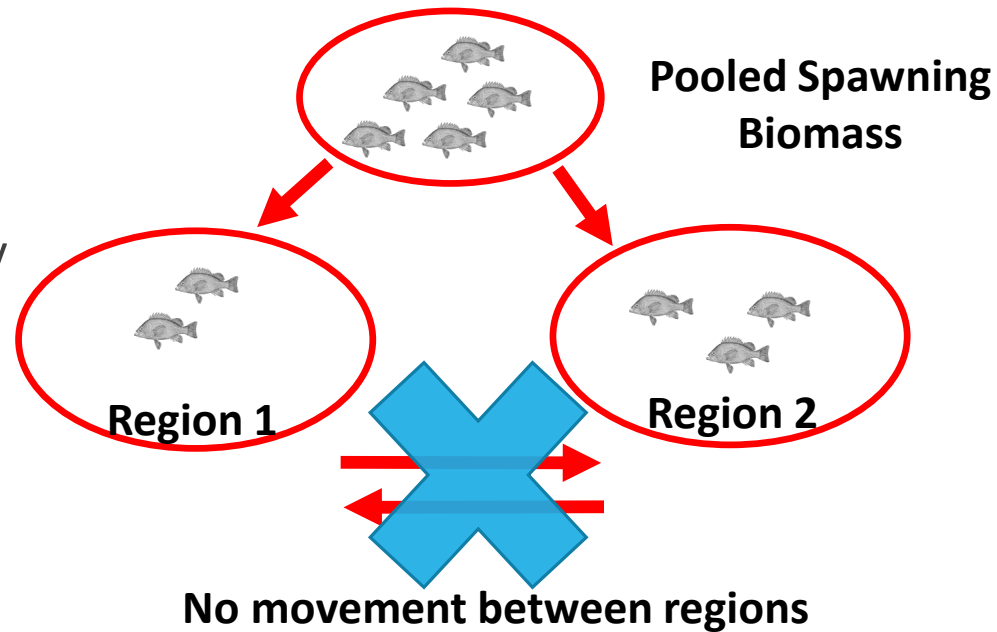
Environmental Index

Age composition

Calculate “true” quantities

Spawning Stock Biomass in the 25th year
($SSB_{Current}$)

For 100 replicates



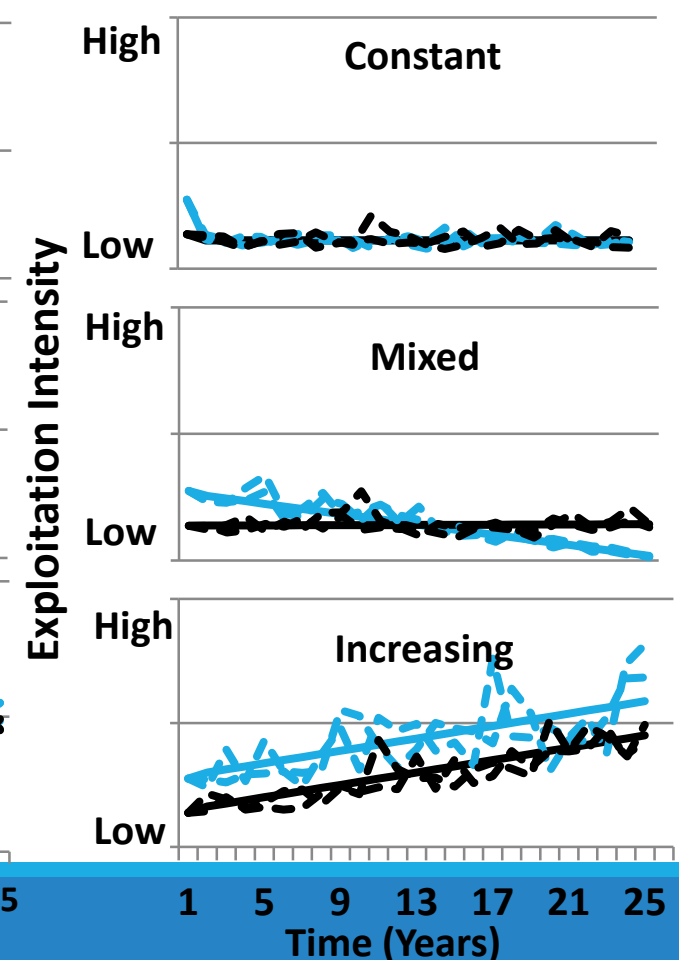
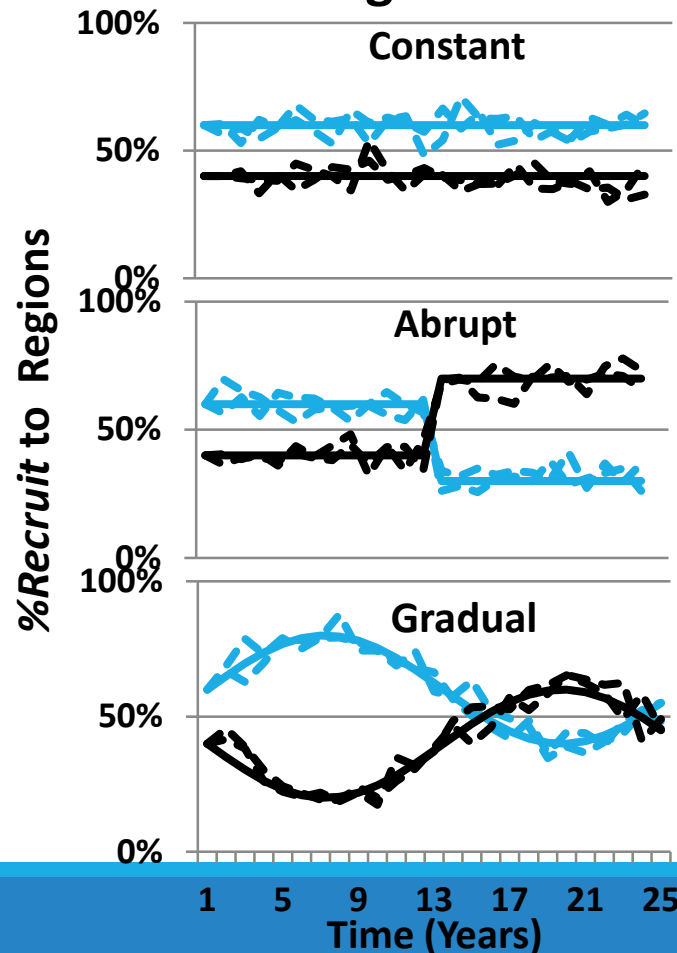
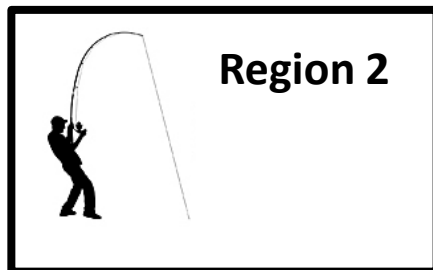
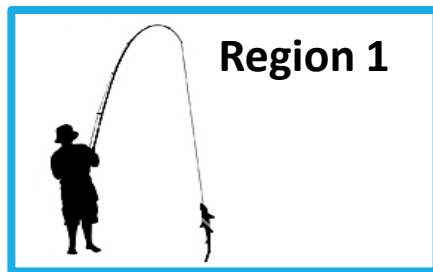
Experimental Design: Operating Model Factors

EnvirP (E)


Exploit (F)

Environmental patterns
influencing %Recruit

Exploitation Histories



Experimental Design: Stock Synthesis Model Factors

Factors			
<i>Space</i>	<i>Survey</i>	<i>E. Index</i>	Model Configurations
2 regions	X	X	2.S.E 
2 regions	-	X	2.nS.E
2 regions	X	-	2.S.nE
2 regions	-	-	2.nS.nE
1 region	X	NA	1.S
1 region	-	NA	1.nS

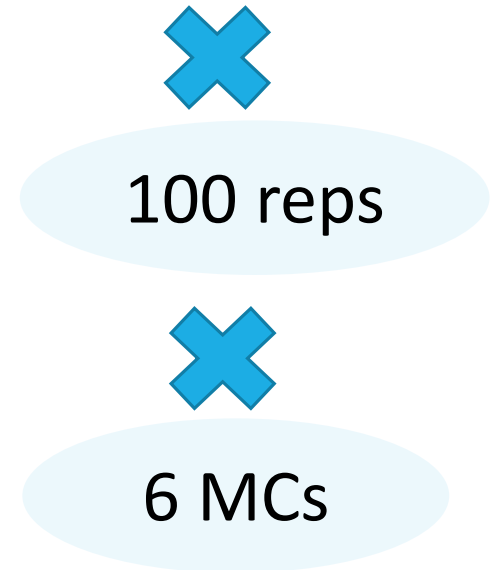
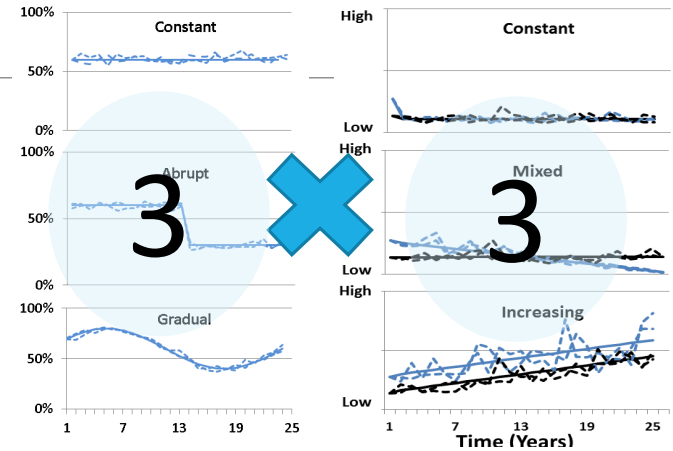
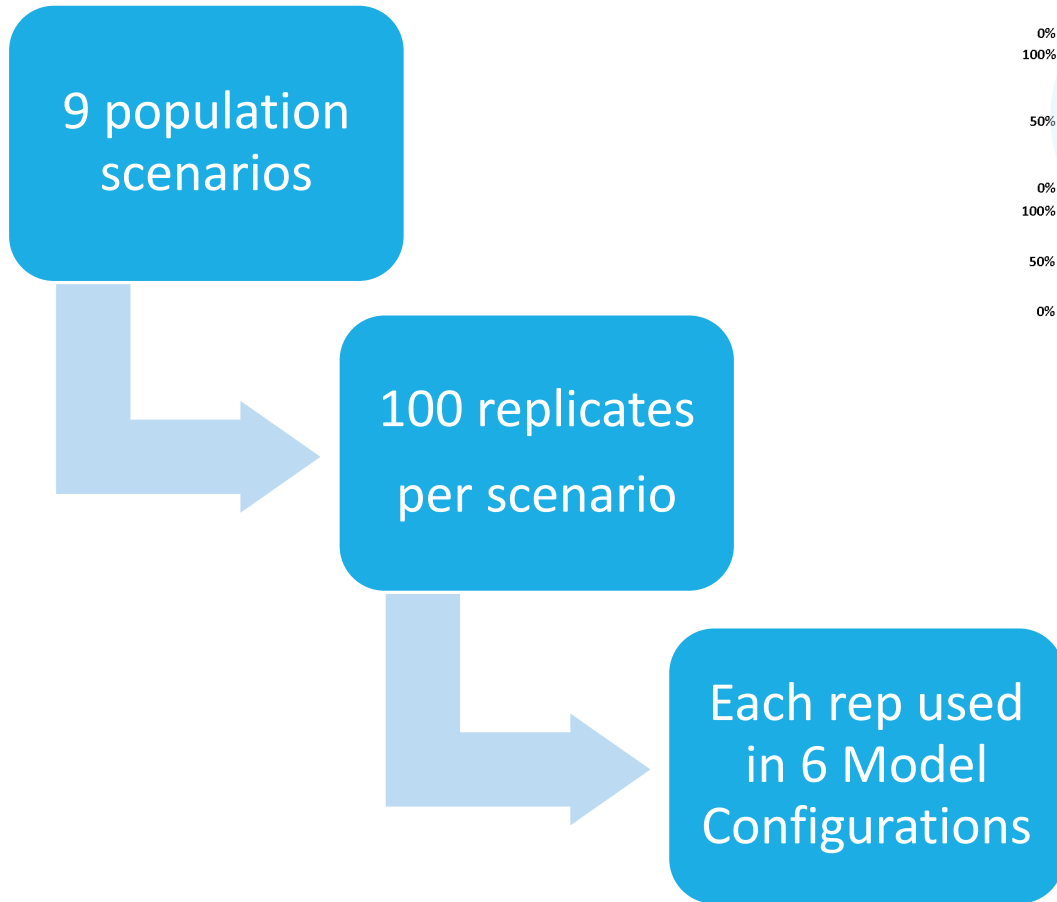
Compare

Estimates from Stock Synthesis (SS) w/ “true” SSB from Operating Model (OM)

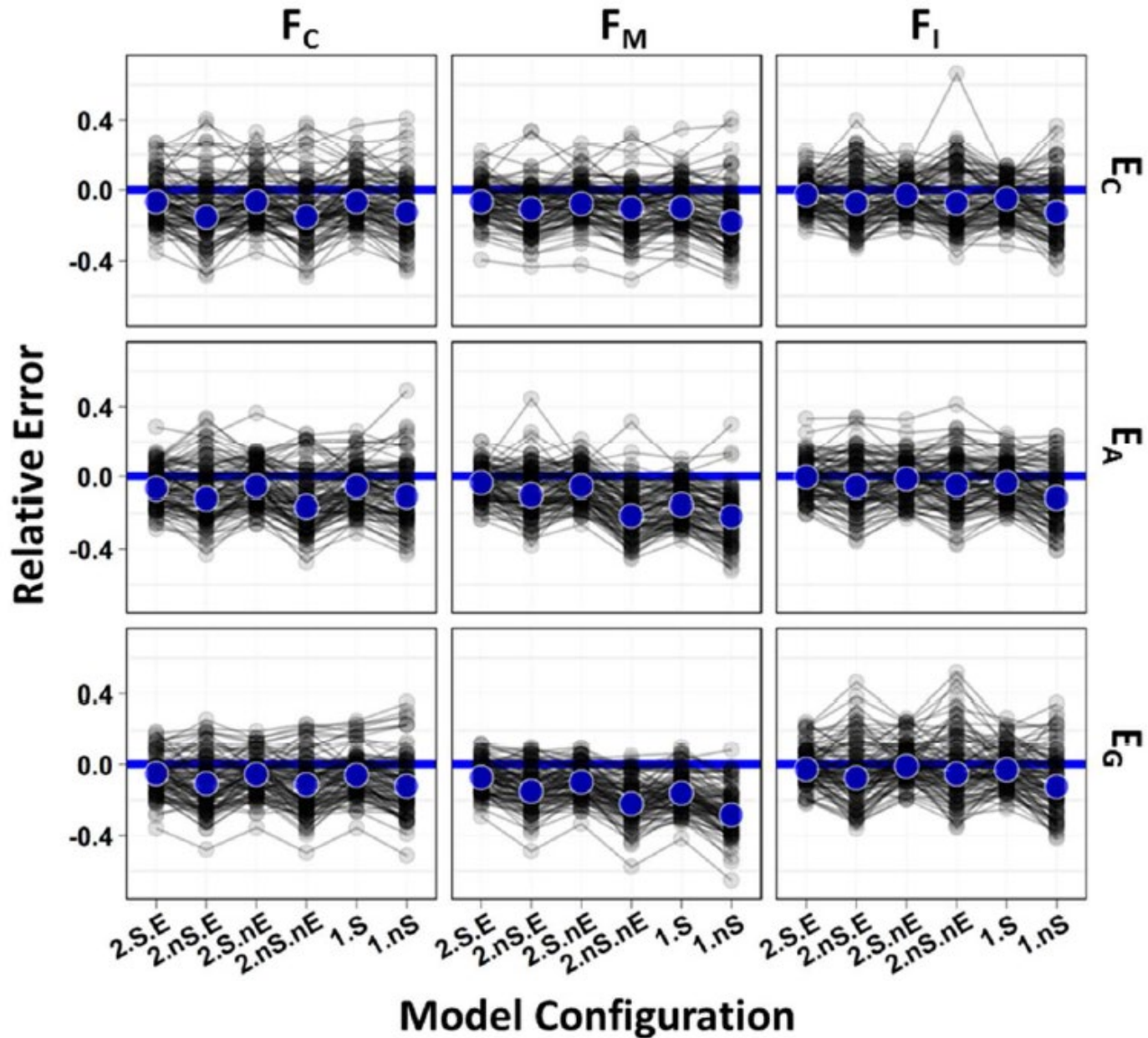
$$\text{Relative Error}(RE) = \frac{SS \text{ Estimate} - OM \text{ "True"}}{OM \text{ "True"}}$$

Bias - Median Relative Error (MRE)

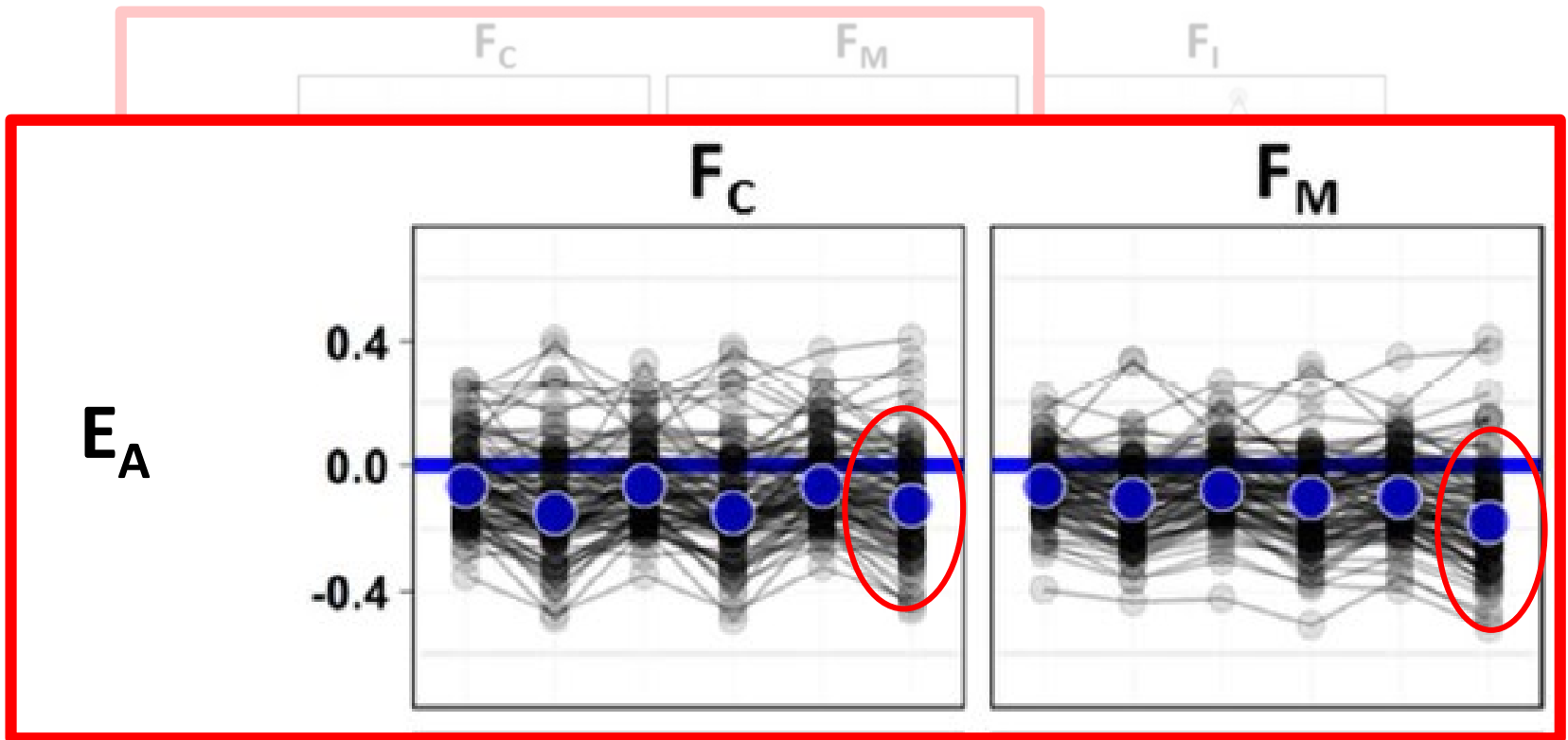
Experimental Design Data Flow



Variability Between and Within Groups



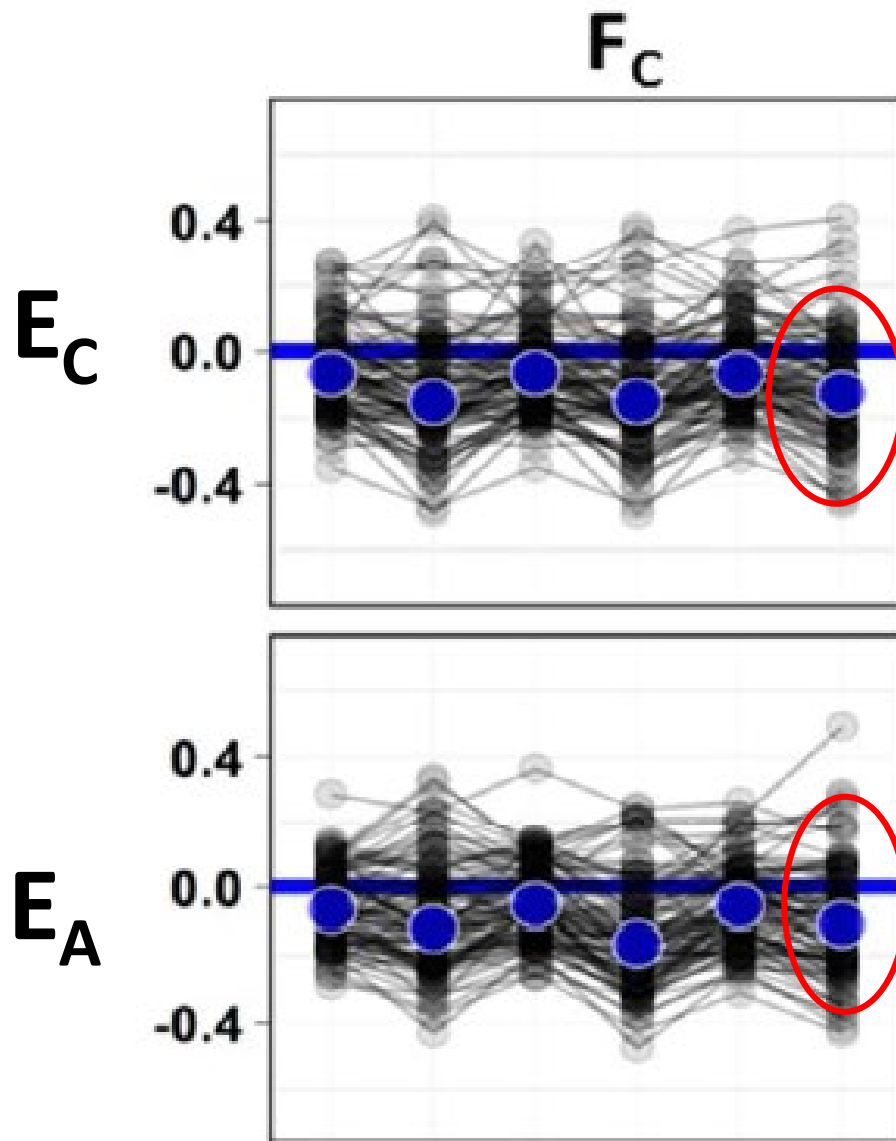
Variability Between *Exploit* (F) Levels



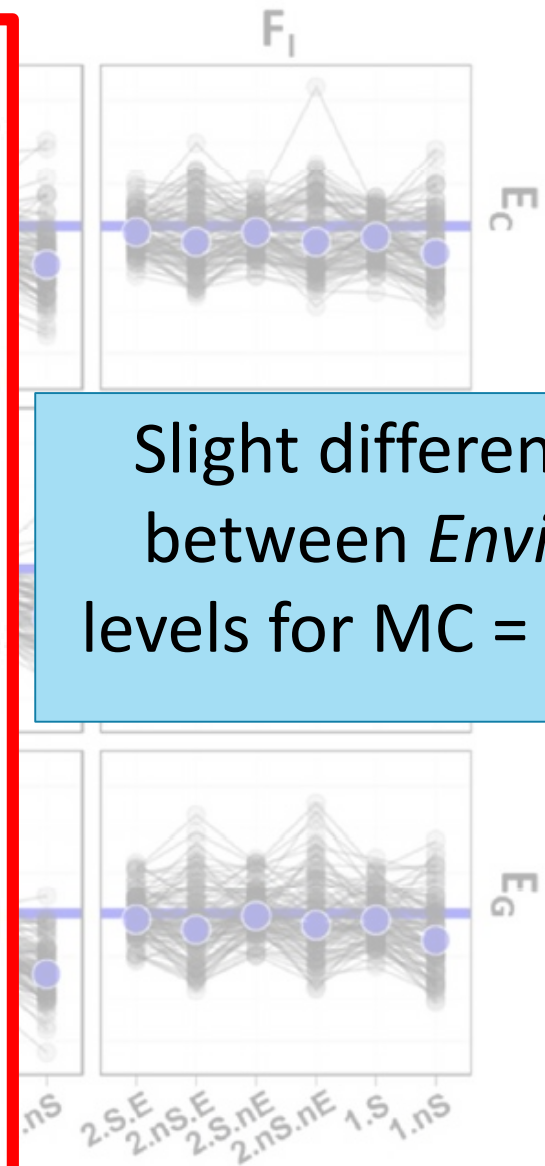
Considerable difference between
Exploit levels for MC = 1.nS

Model Configuration

Variability Between *EnvirP* (*E*) Levels

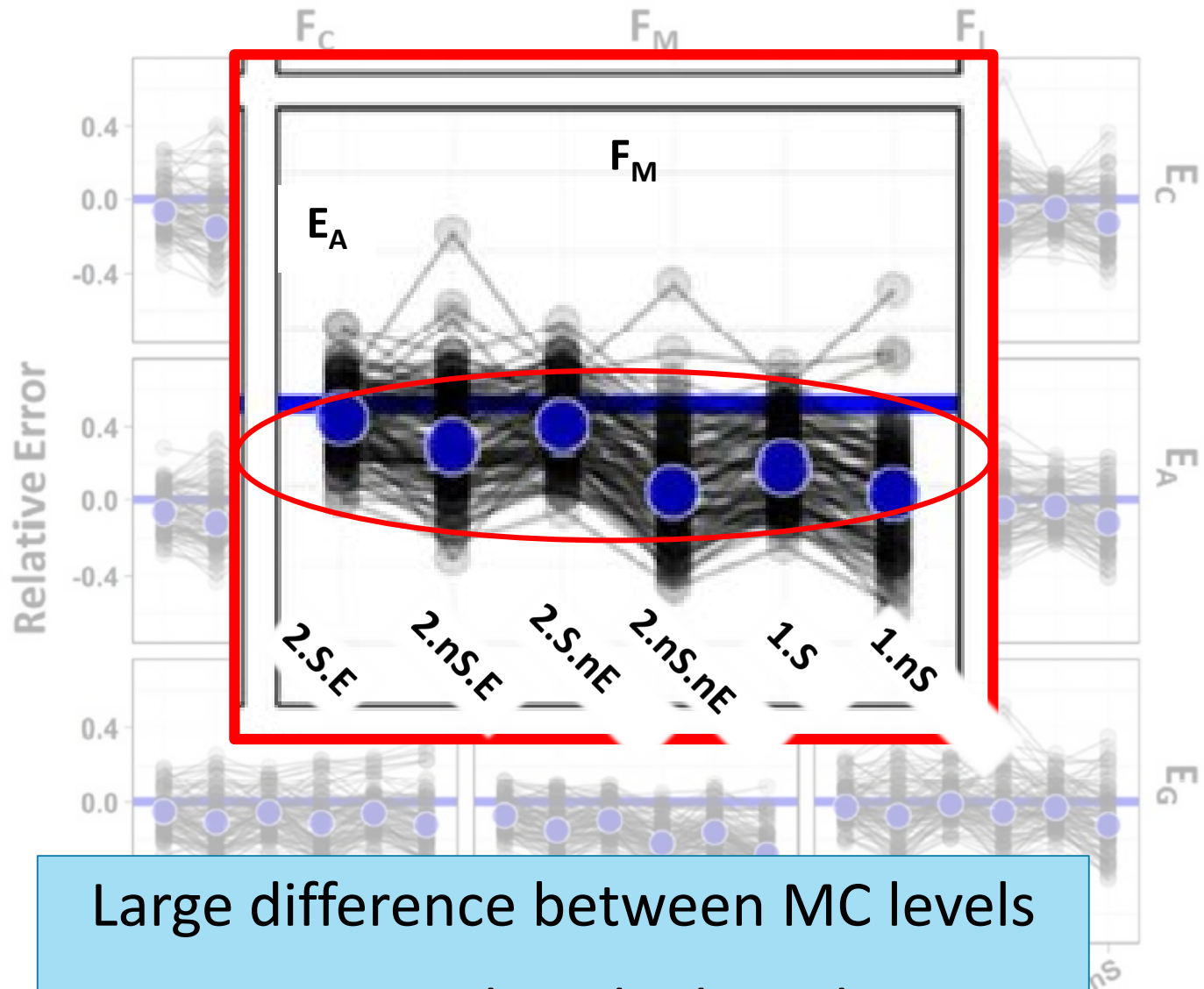


Slight difference
between *EnvirP*
levels for MC = 1.nS



Model Configuration

Variability Between *MC* Levels



Large difference between MC levels
MC = 2.S.E has the least bias

Linear Model & Contrasts

Quantify Variability

$$\mathbf{SSB}_{Current} \mathbf{RE} = \mathbf{Exploit} + \mathbf{EnvirP} + \mathbf{MC} + \mathbf{Exploit} * \mathbf{MC}$$

Linear Model & Contrasts

Quantify Variability

$$SSB_{Current} RE = Exploit + EnvirP + MC + Exploit * MC$$

Contrast =

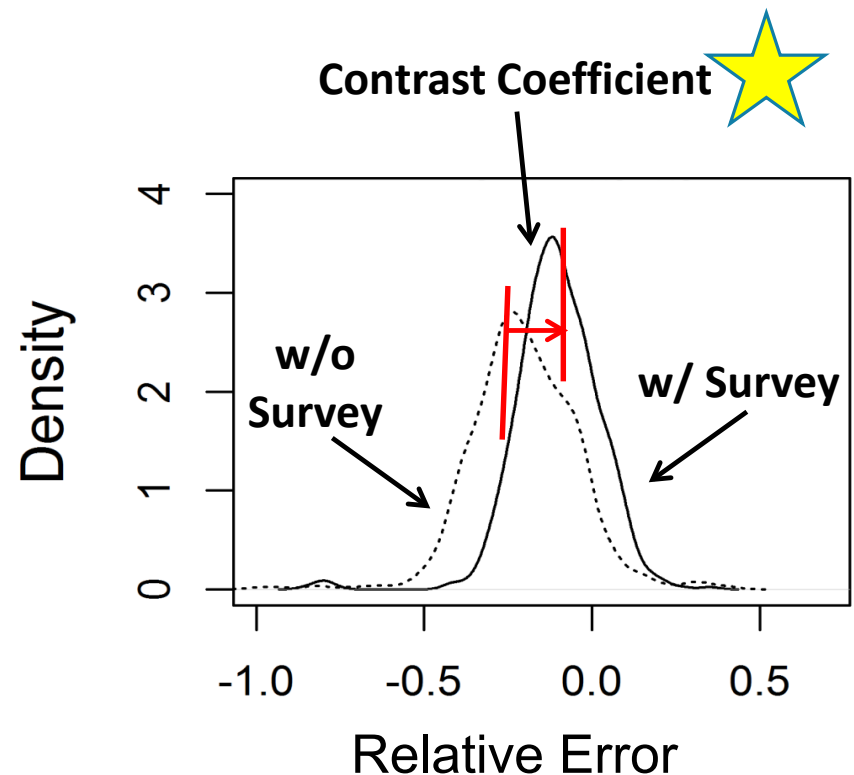
difference between factor effects
on RE values

Benefit =

test specific hypothesis

Example hypothesis

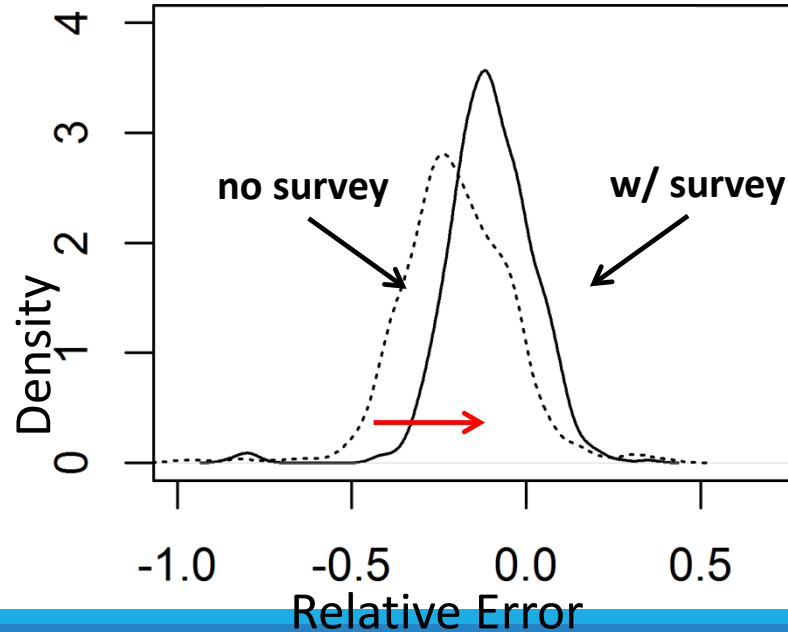
- MCs with survey data have less bias than those without
- How big and what direction is the contrast coefficient?



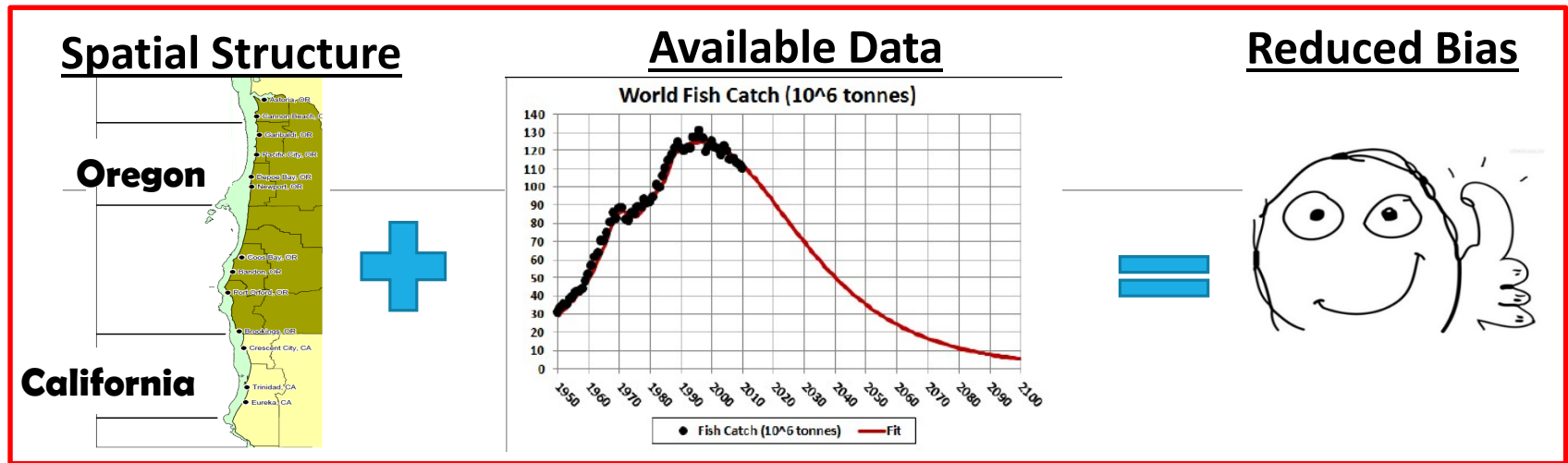
Contrast Table

Table 3. Top 20 contrasts for model coefficients for the relative error of $SSB_{Current}$ estimates.

Rank	Contrast	Factor level	ExpRate	SpStru	EnvInd	SurData	Coefficient
1	2.S.nE : 1.S – 2.nS.nE : 1.nS	F_M				A	0.1984
2	2.S.E : 2.nS.E – 1.S : 1.nS	F_M		A	A		0.1820
3	$F_I - F_M$	$MC_{2.nS.nE}$	×				0.1394
4	2.S.nE : 1.S – 2.nS.nE : 1.nS	F_C				A	0.1348
5	$F_I - F_M$	$MC_{1.nS}$	×				0.1158
6	$F_M - F_C$	$MC_{1.nS}$	×				0.1134
7	2.S.nE – 2.nS.nE	F_M				A	0.1052
8	2.S.nE : 2.nS.nE – 1.S : 1.nS	F_M		A			0.1046
9	2.S.nE : 1.S – 2.nS.nE : 1.nS	F_I				A	0.0967
10	$F_I - F_M$	$MC_{1.nS}$	×				0.0954



Statistical Support for Hypothesis 1:




Percentage of contrasts that reduce bias when testing the different estimation model factors

	$SSB_{Current}$
2-Regions SS Models	56 %
Having Survey Data	89 %
Having an E. Index	66 %

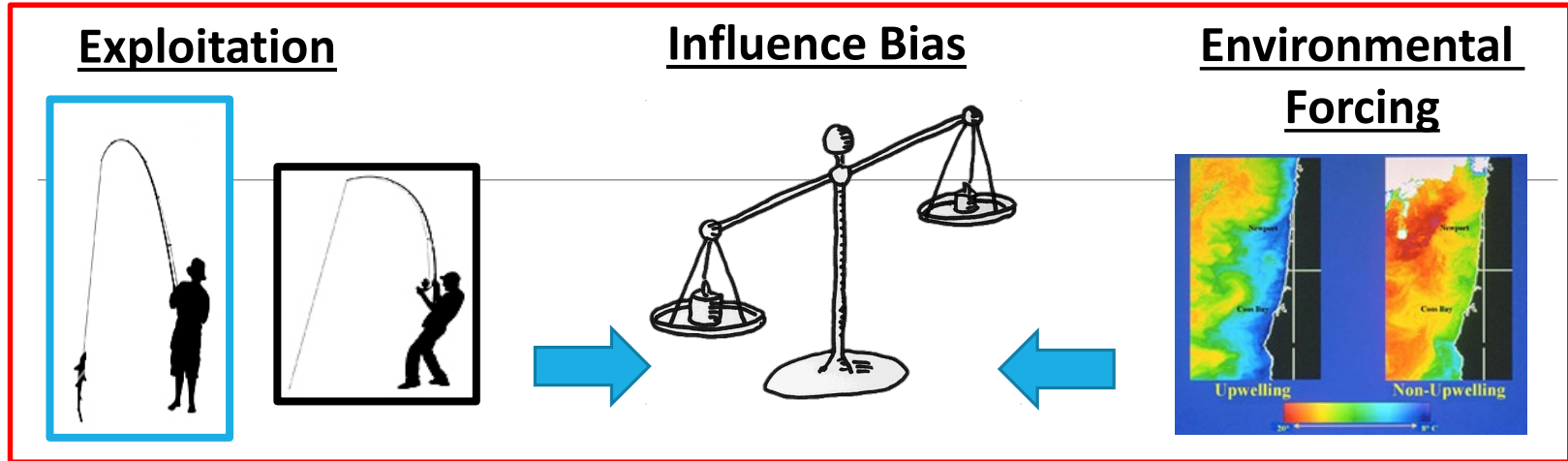
Having survey data tends to reduce bias more often than other factors

Contrast Table: *Effect of Exploit (F) on Bias*

Table 3. Top 20 contrasts for model coefficients for the relative error of $SSB_{Current}$ estimates.

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8	2.S.nE : 2.nS.nE – 1.S : 1.nS	F_M		A			0.1046
9	2.S.nE : 1.S – 2.nS.nE : 1.nS	F_I				A	0.0967
10	$F_I - F_M$	$MC_{1.nS}$	×				0.0954

Statistical Support for Hypothesis 2:



Number of top ranked contrasts involving population dynamics factors

	$SSB_{Current}$
# of Top Contrast Examined	20
# of <i>Exploit</i> Contrasts	6
# of <i>EnvirP</i> Contrasts	0

* *EnvirP* is relatively unimportant compared to *Exploit* *

Overall Summary

Support for Hypotheses

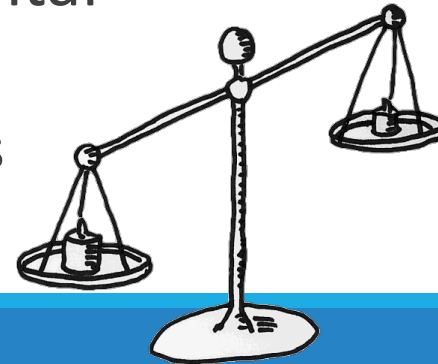
Hypothesis 1: Spatial Structure and Data Availability

- Having survey data & an environmental index within a spatially structured stock assessment will produce the least biased estimate.



Hypothesis 2: Exploitation and Environmental Forcing

- Exploitation histories have some effect on bias
- Environmental forcing has little effect on bias



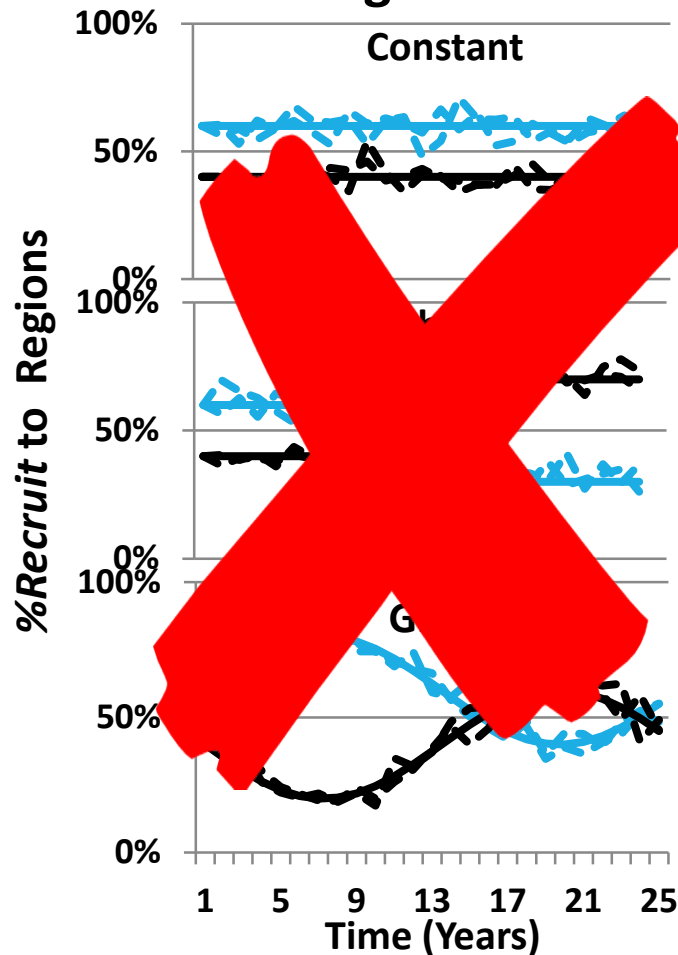
Simulation Conclusions

1. Ignoring spatial structure and environmental influences when estimating biomass for a spatially structured stock may result in bias and imprecise assessment results
2. More precise biomass estimates can increase the effectiveness of sustainable management
3. Findings support the importance of spatially structured survey data collection and usage in an assessment
4. **In the real world, data is out there but population dynamics relationships need to be explored and the effect quantified before it can be used in management**



EnvirP (E)

Environmental patterns
influencing %Recruit



Not so easy to get
this relationship
in the real world,
things are always
changing!

Recap

So now you know:

- What is spatial structure?
- Drivers of spatial structure
- How does it affect management?
- Ways to include spatial structure in management?

Single species assessments & incorporating space

- Example in Simulation

Want to read up on this stuff?

Cope, J.M., and Punt, A.E. 2011. Reconciling stock assessment and management scales under conditions of spatially varying catch histories. *Fisheries Research* **107**(1–3): 22-38.

Denson, L.D., Sampson, D.B., and Stephens, A. 2017 Data needs and spatial structure considerations in stock assessments with regional differences in recruitment and exploitation. *Canadian Journal of Fisheries and Aquatic Sciences* **74**: 1918-1929.

ICES. 2012a. Report on the Classification of Stock Assessment Methods developed by SISAM. ICES CM2012/ACOM/SCICOM: 01. 15 pp.

Magnell, B., Bray, N., Winant, C., Greengrove, C., Largier, J., Borchardt, J., Bernstein, R., and Dorman, C. 1990. Convergent shelf flow at Cape Mendocino. *Oceanography* **3**(1): 4-11.

Sampson, D.B. 2007. The status of black rockfish off Oregon and California in 2007. Pacific Fishery Management Council, Portland, OR.

McGilliard, C.R., Punt, A.E., Methot, R.D., and Hilborn, R. 2015. Accounting for marine reserves using spatial stock assessments. *Canadian Journal of Fisheries and Aquatic Sciences* **72**(2): 262-280.

Karnauskas, M., Schirripa, M.J., Kelble, C.R., Cook, G.S., and Craig, J.K. 2013. Ecosystem status report for the Gulf of Mexico. NOAA Technical Memorandum NMFS-SEFSC **653**: 52.

Space Oddity: Recent advances incorporating spatial processes in the fishery stock assessment and management interface. *Canadian Journal of Fisheries and Aquatic Sciences*, 2017, 74:iii-iii, <https://doi.org/10.1139/cjfas-2017-0401> (this is an entire special issue of articles)

Thorson, J.T., Pinsky, M.L., and Ward, E.J. 2016. Model-based inference for estimating shifts in species distribution, area occupied and centre of gravity. *Methods in Ecology and Evolution* **7**(8): 990-1002.

Methot, R.D., and Wetzel, C.R. 2013a. Stock synthesis: A biological and statistical framework for fish stock assessment and fishery management. *Fisheries Research* **142**: 86-99.

Interested in learning more? Want to Chat?

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Check out my website:
latreesedenson.com

