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The risks of shell-boring polychaetes to shellfish aquaculture in Washington, USA:
A mini-review to inform mitigation actions

Short running title: *Minimizing impacts of shell-boring polychaetes*

Laura H Spencer¹, Julieta C Martinelli¹, Teri L King², Ryan Crim³,
Brady Blake⁴, Heather M Lopes¹, Chelsea L Wood¹

¹School of Aquatic and Fishery Sciences, University of Washington, Seattle, WA 98105

²Washington Sea Grant, University of Washington, Shelton, WA 98584

³Puget Sound Restoration Fund, Bainbridge Island, WA 98110

⁴Washington State Department of Fish and Wildlife, Olympia, WA 98501

Corresponding author: Laura H Spencer, lhs3@uw.edu

ABSTRACT

In 2017, *Polydora websteri*, a shell-boring spionid polychaete worm and cosmopolitan invader, was identified for the first time in Washington State. Shell-boring *Polydora* spp. and related shell-boring spionid polychaetes (e.g., *Dipolydora* spp., *Boccardia* spp.), colloquially known as mud worms or mud blister worms, live in burrows within the shells of calcareous marine invertebrates, reducing the host's shell integrity, growth, survivorship, and market value. Mud worms have a long history of impacting shellfish aquaculture industries worldwide by devaluing products destined for the half-shell market and requiring burdensome treatments and interventions to manage against infestation. Here, we explore the risks of mud worms to the historically unaffected aquaculture industry in Washington State. This mini-review is intended to inform shellfish stakeholders by synthesizing the information needed for immediate action in Washington State. We review the recent documentation of *Polydora* spp. in Washington State, discuss their history as pest species globally, summarize mud worm life history, and discuss effective control strategies developed in other infested regions. Finally, we review existing regulations that could be leveraged by stakeholders to avoid introduction of mud worms into uninfested areas of Washington State.

Keywords: *Polydora*, mud worm, mudworm, mudblister, invasive species, oyster

INTRODUCTION

In 2017 the cosmopolitan invader *Polydora websteri* Hartman, a shell-boring polychaete worm, was positively identified in Washington State for the first time (Figure 1) (Martinelli *et al.* 2020). These parasitic marine polychaetes in the family Spionidae bore into the shells of calcareous marine invertebrates and can pose an economic and ecological risk to cultured and native shellfish species (Lunz 1941; Simon & Sato-Okoshi 2015). Prior to the first report of *P. websteri* in 2017, no native or introduced shell-boring *Polydora* species had been described from Washington State (Lie 1968; Martinelli *et al.* 2020).

Polydora spp. and related genera are colloquially known as mud worms, or mud blister worms, and have a long history of reducing shellfish aquaculture production and value in regions such as Australia, New Zealand, South Africa, Chile, Mexico, Hawaii, the east and Gulf coasts of the United States, and the east and west coasts of Canada (Table 1). Among the shell-boring spionids, *P. websteri* is the most notorious invader and is common to many other shellfish aquaculture regions (Simon & Sato-Okoshi 2015), with a broad host range including seven oyster, one mussel, and three scallop species (Simon & Sato-Okoshi 2015). Despite previous observations of mud worms in nearby regions such as British Columbia (Bower *et al.* 1992) and California (Hartman 1961), shellfish growers have not historically identified shell-boring mud worms in Washington State. It is unclear whether the mud worms are recent invaders or have been present but were not previously detected due to low-level infestation, sampling methods or lack of awareness, nor is the state-wide infestation rate yet known. The 2017 study reports that mud blister prevalence in Pacific oysters (*Crassostrea gigas*) sampled from public beaches in Washington State was as high as 53% in one embayment of South Puget Sound (Martinelli *et al.* 2020) and suggests that infestation rates may have recently increased to levels at which observers

(e.g., growers, agency personnel) take notice. Ongoing work will determine infestation rates for the Salish Sea and Willapa Bay regions.

Given the negative impacts of mud worms on shellfish aquaculture in other regions, their presence in Washington State warrants a region-focused review to inform further investigation and stakeholder awareness. Here, we explore mud worms as a potential risk to Washington State aquaculture. We review the recent documentation in Washington State, discuss the worms' history as pests of aquaculture, summarize mud worm life history and factors that influence larval recruitment, and finally outline measures that stakeholders can take to mitigate the risks and impacts of mud worms to Washington State shellfish aquaculture given existing regulations.

We provide information relevant to all boring spionids that infest cultured shellfish, which includes ten species of *Polydora*, eight *Boccardia* spp., and three *Dipolydora* spp. (Table 1). Where pertinent, we focus more heavily on the cosmopolitan invader *P. websteri*, due to its confirmed presence in the 2017 Puget Sound oyster survey (Martinelli *et al.* 2020) (Table 1), and its global status as a pest to oyster aquaculture (Radashevsky, Lana & Nalesso 2006). It is important to note that mud worm identification is difficult, and there are ongoing debates regarding spionid taxonomic classification. For instance, because *P. ciliata* is not a shell-boring species, mud worms reported from shellfish and classified as *P. ciliata* are instead likely to be *P. websteri* (Blake & Kudenov 1978; see Simon & Sato-Okoshi 2015 for a discussion of commonly mis-identified species). For the purposes of this review, we will refer to the species names as they were reported by the authors.

RECENT *POLYDORA* IDENTIFICATION IN WASHINGTON STATE

Washington State produces 45% of the molluscs cultured in the U.S. by value (USDA 2018) and is an iconic industry that supports rural communities, protects water quality, and collaborates closely with research and restoration programs (FAO 2011; Washington Sea Grant 2015). Within Washington, Puget Sound growers produce 70% of the state's shellfish (80% by value, over \$92 million annually), concentrated mostly in South Puget Sound (Figure 1) (Martinelli *et al.* 2020; Washington Sea Grant 2015). Historically, Washington shellfish farmers have not reported losses from mud worms on their farms, and until 2017 no shell-boring *Polydora* species had been formally documented from the state. Related spionid polychaetes have been present, such as *Polydora cornuta* (Fermer & Jumars 1999), *Pseudopolydora* spp. (e.g., Woodin 1984), and *Boccardia proboscidea* (Hartman 1940, Oyarzun *et al.* 2011). These are primarily benthic species, and while they can occupy mud deposits within oyster shell crevices, they do not burrow and therefore do not create blisters. Economic losses associated with *Polydora* outbreaks in this highly productive shellfish region could have nation-wide repercussions for the aquaculture industry.

In 2017, mud worm blisters were noticed in increasing abundance in cultured Pacific oysters from South Puget Sound, which triggered a preliminary survey. Martinelli *et al.* (2020) sampled Pacific oysters from public beaches in Totten Inlet and Oakland Bay (Figure 1). Across the two sites, 41% of oysters were infested with a shell-boring worm (53% of Oakland Bay oysters, 34% of Totten Inlet oysters) (Martinelli *et al.* 2020). The worm species was identified using morphology (from scanning electron microscope images), and phylogenetics (comparing 18s rRNA & mtCOI sequences against published *Polydora* sequences). Some of the worms collected from Oakland Bay were positively identified as *P. websteri*, while others did not group

with any of the available sequences and their identity remains unresolved (phylogenetic trees are reported in Martinelli *et al.* 2020).

It is unknown whether *Polydora* spp. were historically present in Washington State at low abundance or recently introduced. If the species were recently introduced, eradication might be possible (see Williams & Grosholz, 2008 for examples of successful eradication programs), or they could still be contained to a few Puget Sound basins through stakeholder awareness education, farm management, and state-wide regulation, which we discuss in more detail throughout this review (Çinar 2013; Paladini *et al.* 2017). If, instead, *Polydora* spp. have been present in Washington State for a long period of time but at low levels that until recently escaped detection, the high infestation intensity reported by Martinelli *et al.* (2020) may be the result of a recent uptick in abundance, caused by factors such as genetic changes, relaxation of biotic pressures (e.g., predators), or environmental changes (e.g., ocean warming, siltation) (Clements *et al.* 2017a; Crooks 2005). The recent marine heat waves, for instance, that resulted in anomalously elevated ocean temperatures in Washington State from 2014-2016 (Gentemann, Fewings & Garcia-Reyes 2017) may have enabled mud worm outbreaks directly, such as by increasing reproductive output (Blake & Arnofsky 1999; Dorsett 1961), or indirectly due to shifts in trophic ecology (e.g., altered phytoplankton community composition or phenology) (Peterson *et al.* 2017).

IMPACTS TO AQUACULTURE PRODUCTION

By reducing the marketability of shellfish, mud worms have caused economic losses for aquaculture operations worldwide (Morse, Rawson & Kraeuter 2015; Simon & Sato-Okoshi 2015). Mud worms bore into calcareous shells and line their burrows with shell fragments,

mucus, and detritus (Figure 2) (Wilson 1928; Zottoli & Carriker 1974). If the burrow breaches the inner shell surface, the host responds by laying down a layer of nacre to protect itself from the burrow and the worm (Lunz 1941; Whitelegge 1890). This can produce a blister, where a thin layer of shell lies over a mass of anoxic detritus. The primary impact to oyster production is product devaluation due to negative consumer responses to unsightly blisters and burrows within the inner shell, particularly in freshly shucked oysters (Shinn *et al.* 2015). If a blister is breached during shucking, anoxic material can contaminate oyster meat and brine, detracting further from flavor and presentation (Morse, Rawson & Kraeuter 2015). Burrows can also decrease shell strength, causing cracks during shipping and handling, and making shucking difficult (Bergman, Elner & Risk 1982; Bishop & Hooper 2005; Calvo, Luckenbach & Burreson 1999; Kent 1981). Since half-shell oysters are the most lucrative product option for oyster farmers, and mud worm-infested oysters are often not salable on the half-shell market, infestation substantially depreciates oyster products. As Washington State oysters are increasingly prized and marketed for their half-shell presentation (Washington Sea Grant 2015), the state's oyster industry is particularly vulnerable to impacts of widespread mud worm infestations.

Mud worm infestation can also devalue shellfish products by compromising growth, survival, shell strength, and other physiological characteristics. A bivalve host's growth rate is negatively correlated with its worm burden, and while the mechanisms are not fully understood, this may be due to the energetic drain of nacre production (Ambariyanto & Seed 1991; Boonzaaij *et al.* 2014; Handley 1998; Kojima & Imajima 1982; Leonart, Handler & Powell 2003; Royer *et al.* 2006; Simon 2011; Wargo & Ford 1993). For instance, Pacific oysters (*C. gigas*) infested with *P. websteri* grow more slowly, exhibit more frequent but shorter valve gaping, and have higher blood oxygenation, a sign of metabolic changes (Chambon *et al.* 2007).

Infested *C. gigas* also demonstrate a three-fold increase in abundance of Cytochrome P450, a protein involved in the oyster's stress response, which could increase susceptibility to secondary stressors (Chambon *et al.* 2007). Shell strength is negatively correlated with *Polydora ciliata* burden in the mussel *Mytilus edulis*, which increases vulnerability to predation (Kent 1981). Oocyte size is significantly reduced in infested *C. gigas* (Handley 1998), an indication that reproductive capacity can be altered by mud worm infestation, which could be deleterious to *C. gigas* hatchery production. While mortality directly associated with mud worm infestation is not common, these studies indicate that shellfish harboring mud worms may be more susceptible to secondary stressors, including predation, disease, and environmental stress (Wargo & Ford 1993).

In rare instances, large mortality events have been attributed to mud worm infestation. For instance, in British Columbia, *P. websteri* caused up to 84% mortality in scallop grow-out sites from 1989 to 1990, resulting in up to US \$449,660 in lost revenue that year (Bower *et al.* 1992; Shinn *et al.* 2015). In Tasmania and South Australia, *P. hoplura* killed over 50% of abalone stocks between 1995 and 2000, causing an estimated US \$550,000 to \$1.16 million in losses per year (Shinn *et al.* 2015). In the summer of 1997, one million juvenile scallops were culled in a Norwegian nursery due to a *Polydora* spp. infestation; as a result, one-third of Norway's 1997 scallop cohort was lost (Mortensen *et al.* 2000). In 1998, intense infestations (up to 100 worms per oyster) of *P. ciliata* in *C. gigas* oysters in Normandy, France correlated with considerable reduction in growth and meat weight, which may have contributed to unusually high summer mortality rates of up to 51% (Royer *et al.* 2006).

In other regions, mud worm infestations have made certain growing practices impractical or unprofitable. In New Zealand, fattening intertidally grown oysters on longlines for a few

weeks prior to sales improves oyster condition, but this practice is not recommended due to the risk it entails of mud worm infestation (Curtin 1982). Following the collapse of native *C. virginica* in North Carolina, triploid *Crassostrea ariakensis* were assessed for culture. Feasibility was contingent on harvesting oysters prior to summer months to avoid *Polydora* spp. colonization, as revenue would be lost if infestation rate exceeded 54% (Bishop & Peterson 2005; Grabowski *et al.* 2007). Many regions have experienced chronic mud worm infestation for decades (e.g., South Africa and New South Wales, Australia). Growers probably incur costs associated with cleaning or treating stocks to control mud worms, and having grow-out methods restricted to specific high tidal heights or locations (Morse, Rawson & Kraeuter 2015; Nell 2007), but these economic impacts have not yet been quantified.

In addition to becoming a pest to shellfish aquaculture, introduced shell-boring spionids can affect native shellfish species (Moreno, Neill & Rozbaczylo 2006). For example, the introduction and translocation of mud worm species to Australia may have contributed to the disappearance of native subtidal oyster beds (*Saccostrea glomerata*, *Ostrea angasi*), some of which never recovered (Diggles 2013; Ogburn 2011).

BRIEF OVERVIEW OF MUD WORM LIFE HISTORY

After a planktonic larval stage, a burrowing spionid worm settles onto the prospective host's shell margin, and begins to excavate a burrow. Mud worms in the genus *Polydora* create a characteristic U-shaped burrow, such that two adjacent openings are created at the margin (an "entrance" and an "exit") (Figure 2). (Blake 1969a; Blake & Arnofsky 1999; Haigler 1969; Loosanoff & Engle 1943; Wilson 1928). The worm secretes a viscous fluid to dissolve the calcium carbonate shell material, and uses a specialized segment, the 5th setiger (Figure 3), to

192 stabilize the burrow as it excavates (Haigler 1969; Zottoli & Carriker 1974). An adult mud worm
193 dwells within the burrow, but can emerge from the burrow openings to feed on particles in the
194 water column and materials on the shell surface (Loosanoff & Engle 1943).

195 Spionid reproduction has been thoroughly reviewed (Blake 2006; Blake & Arnofsky
196 1999). Briefly, reproduction occurs when the male deposits sperm in or near a female's burrow,
197 which females capture and hold in seminal receptacles until eggs are spawned (Blake 2006). The
198 female deposits egg capsules along the burrow wall, with each capsule containing dozens of
199 fertilized eggs. Many species are capable of reproducing more than once during a season, and
200 while species vary, one fecund female can produce hundreds of larval progeny (Blake 1969a;
201 Blake & Arnofsky 1999). For instance, *P. websteri* females lay strings of approximately 10
202 capsules, each containing 50–55 eggs (Blake 1969a; Blake & Arnofsky 1999). Larvae hatch
203 from eggs and emerge from their maternal burrow at the 3-chaetiger stage and are free-
204 swimming until they settle onto a substrate (Blake 1969a; Orth 1971). Growth rate in the larval
205 stage depends on ambient water temperature; thus, the time spent in the water column differs
206 among species and across environmental conditions, and may last as long as 85 days (Blake &
207 Arnofsky 1999; Blake & Woodwick 1971). This potential for a long pelagic larval duration,
208 particularly in cooler climates such as Washington State where spring temperatures typically
209 average from 8–14°C, may allow for long dispersal distances (Graham & Bollens 2010; Moore
210 *et al.* 2008; Simon & Sato-Okoshi 2015). Additionally, in some spionid species, including *P.*
211 *websteri*, early hatched larvae can feed on underdeveloped eggs (“nurse eggs”) and remain in the
212 burrow for a portion of their larval phase (Haigler 1969; Simon & Sato-Okoshi 2015). This can
213 result in mud worm larvae being released at a much later stage. As mud worms colonize hosts
214 during the larval phase, multiple modes of development and stages at release make it possible for

larvae to be both locally sourced (e.g., autoinfection or from the same farm) or carried from distant wild or farmed shellfish.

Understanding when planktonic mud worm larvae are most abundant in Washington State will be important for shellfish growers interested in managing infestations. Generally, planktonic larval abundance tends to correlate with temperature and phytoplankton abundance, but temporal patterns vary geographically (Blake & Arnofsky 1999; Dorsett 1961). In Maine and New Zealand, mud worm larvae are reportedly only observed in the water column during spring and summer months (March to September) and in Maine peak abundance occurs in May and June (Blake 1969a; Blake 1969b; Handley & Bergquist 1997). In the Sea of Japan off the coast of Russia, larvae are present year-round, but abundance peaks in May, then persists at moderate levels through October (Omel'yanenko, Kulikova & Pogodin 2004). In the Gulf of Mexico, mud worm larvae are found in the water column year-round (Cole 2018; Hopkins 1958), and larval abundance peaks in May and/or November, depending on the location (Cole 2018). The breeding season can also vary within a region. In northern Japan (Hokkaido), *P. variegata* breeding occurs during the warmest months, from August to October (Sato-Okoshi, Sugawara, & Nomura 1990). In contrast, in northeastern Japan, *Polydora* larvae (species not reported) are most abundant during winter and spring months, from December through June, and loosely coincide with phytoplankton blooms (Abe, Sato-Okoshi & Endo 2011). Although it has not been confirmed in the field, laboratory experiments indicate that diatoms may be an important larval food source for some mud worm species, as opposed to flagellates, and thus larval abundances or recruitment could coincide with diatom blooms (Anger, Anger & Hagmeier 1986). In Washington State, phytoplankton blooms peak in late winter or spring (Horner *et al.* 2005), but smaller, successive blooms occur throughout the summer and into fall (Nakata & Newton 2000; Winter, Banse &

Anderson 1975). It is therefore likely that mud worm larvae will be most abundant in Washington State in the spring but remain present through fall. Studies are needed to identify the seasons of greatest transmission risk and the drivers of high mud worm larval abundance in Washington State. These studies should be prioritized in South Puget Sound where *Poydora* spp. have already been observed and the majority of oyster aquaculture operations are established.

FACTORS THAT INFLUENCE MUD WORM RECRUITMENT

How mud worm larvae select settlement locations is not understood. Polydorin larvae are attracted to light (positively phototactic) during early stages, which is commonly leveraged to isolate larvae from plankton samples (Ye *et al.* 2017). Mud worms readily recruit to dead oyster shells, so larvae probably do not respond to chemical cues from live hosts, but may respond to chemical or tactile signatures from shells (Clements *et al.* 2018). Some studies indicate that mud worm larvae may prefer to colonize certain mollusc species over others, possibly due to shell characteristics such as texture and size (Ambariyanto & Seed 1991; Lemasson & Knights 2019). Higher infestation rates were reported in *Ostrea edulis* compared to *C. gigas* (Lemasson & Knights 2019). Compared to *C. virginica*, however, *C. gigas* was more susceptible to mud worm infestation, which the authors attributed to the thinness of *C. gigas* shells (Calvo, Luckenbach & Burrenson 1999). Larger hosts are commonly infested with more worms. In the surf clam, *Mesodesma donacium*, infestation rates increase with size and juveniles smaller than 34 mm do not harbor any mud worms, suggesting a shell size or age threshold for settlement (Riascos *et al.* 2008). Stressed or unhealthy hosts may be more prone to mud worm infestation. When exposed to petroleum pollutants from the Providence River system, the hard clam *Mercenaria mercenaria* is more likely to be infested with mud worm; the authors suggest that the pollutants alter clam

burrowing behavior, increasing the chances of mud worm colonization (Jeffries 1972). In oysters, exposure to pollutants and other environmental stressors can reduce calcification rates and shell integrity (Frazier 1976; Gazeau *et al.* 2007; Gifford *et al.* 2006), which could render them more susceptible to mud worm infestation (Calvo, Luckenbach & Burreson 1999), although this mechanism has yet to be tested.

Mud worm infestation may differ among locations due to environmental conditions, particularly salinity. Evidence from Nova Scotia, Canada indicates that mud worm infestation intensity in *C. virginica* and blister size are highest at sites with lowest salinity (Medcof 1946). A recent survey of wild *C. virginica* in two Gulf of Mexico estuaries found that *P. websteri* prevalence and abundance decrease with increasing salinity, with a marked drop in infestation at salinities exceeding 28 ppt (Hanley *et al.* 2019). High infestation rates were reported for *C. gigas* and *C. virginica* grown in low- and moderate-salinity locations across Virginia, but infestation rates were much lower in areas with high salinity (Calvo, Luckenbach & Burreson 1999). Mud worm infestation has also been associated with low-salinity environments in the Indian backwater oyster *Crassostrea madrasensis* (Stephen 1978). In Gulf of Mexico farms, *P. websteri* was reportedly least abundant in *C. virginica* where salinity was most variable (Cole 2018). Whether salinity influences the current *Polydora* spp. distribution and abundance in Washington State is unknown. Salinity in Washington State estuaries typically ranges from 14–31 psu depending on sub-basin, season, weather, and proximity to river effluent (Babson, Kawase & MacCready 2006; Moore *et al.* 2008). In some parts of the Puget Sound estuary, for instance, salinity is relatively high and stable, such as in the Southern Puget Sound (26–28 ppt) and Main Puget Sound basins (28–30 ppt) (Babson, Kawase & MacCready 2006; Moore *et al.* 2008). Salinity is more variable near river mouths, such as in the Skagit River estuary where it typically

ranges from 18–28 ppt, but can reach as low as 0.5 ppt (Moore *et al.* 2008). To understand whether salinity will influence mud worm distribution or prevalence in Washington State, it will be important to document the salinity range and variability on farms with and without mud worm infestations.

Other environmental factors can influence mud worm infestation rates. Higher infestation is associated with higher siltation levels (Clements *et al.* 2017a; Nell 2007), more densely grown shellfish (Smith 1981), and lower tidal height (Handley & Bergquist 1997; Medcof 1946). Several of these environmental factors, such as tidal height and shellfish density, can be manipulated by Washington State farmers to manage mud worm infestation (described further in the next section). Other factors may influence mud worm prevalence and intensity naturally. For instance, *P. websteri* infestation is significantly lower in oyster shells exposed to severe acidification (pH 7.0) compared to more alkaline conditions (pH 8.0) (Clements *et al.* 2017b). Estuaries in Washington and the broader Pacific Northwest region experience periods of low pH due to natural estuarine processes and coastal upwelling, but which are being amplified by acidifying oceans (Feely *et al.* 2008; Feely *et al.* 2012). It is possible that carbonate conditions in some parts of Washington State could naturally limit the spread of *P. websteri* and other mud worm species, although this hypothesis remains to be tested.

FARM MANAGEMENT STRATEGIES DEVELOPED IN OTHER REGIONS

In regions infested by shell-boring spionid species, oyster producers control and prevent infestation by modifying gear and grow methods, and by treating shellfish stocks regularly. Farm management approaches focus on keeping oysters free of mud and air drying oysters by growing them at high tidal elevations (Handley & Bergquist, 1997; Morse, Rawson & Kraeuter 2015).

307 Since the early 20th century, Australian oyster farmers in New South Wales have used off-
308 bottom growing methods with long tidal exposures to reduce mud worm infestation rates
309 (Diggles 2013; Ogburn 2011; Smith 1981). Oysters are grown at approximately the mean low
310 water neap height using rack and rail, long-line, and elevated tray systems, such that stocks are
311 exposed for 30 percent of each daily tidal cycle (Ogburn 2011). On the U.S. Atlantic Coast,
312 researchers report that exposing *C. virginica* for 40 percent of a tidal cycle is an effective method
313 of avoiding substantial mud worm infestation (Littlewood *et al.* 1992). Growing oysters in bags
314 that are easily raised above the water line for aerial exposures can also reduce infestation rates,
315 particularly during the mud worm breeding season (which varies by species and location, but
316 typically is during the warmest months) (Blake 2006). Some growers on the U.S. Gulf Coast use
317 floating cages and rack-and-rail systems to easily expose bags weekly for up to 24 hours (Cole
318 2018; Gamble 2016). These off-bottom methods have proven effective for avoiding high rates of
319 infestation, but can slow oyster growth rates in some regions (Nell 2001; Nell 2007; Ogburn,
320 White & Mcphee 2007), and do not always prevent infestation (Clements *et al.* 2017a; Cole
321 2018). For instance, recent mud worm outbreaks were reported in oysters suspended off-bottom
322 in New Brunswick, Canada and may have been related to high siltation levels, which can
323 increase infestation rates (Clements *et al.* 2017a). Increasing cleaning frequency to reduce
324 siltation may therefore help to control mud worms, particularly in areas with heavy siltation.
325 Frequent cleaning can also reduce impacts of non-boring spionids, such as *P. nuchalis* and *P.*
326 *cornuta*, and other taxa such as tunicates and hydroids, which foul culture equipment with large
327 masses of organisms, sediment, and tubes (Bailey-Brock 1990; Fitridge *et al.* 2012).

328 A variety of treatments have been developed to kill mud worms in infested oysters.
329 Methods include freshwater soaks (up to 72 hours), salt brine soaks (up to 5 hours), extended

330 cool air storage (up to 3–4 weeks at 3°C), heat treatments (e.g., 40 seconds at 70°C), chemical
331 treatments (e.g., chlorine, iodine), and various combinations thereof (Bishop & Hooper 2005;
332 Brown 2012; Cox *et al.* 2012; Dunphy, Wells & Jeffs 2005; Gallo-García, Ulloa-Gómez &
333 Godínez-Siordia 2004). Treatment efficacy differs among species, season, and exposure
334 duration, but generally the most commonly used treatments are hyper-saline dips followed by air
335 drying, and extended cold-air storage. Currently, the most effective treatment identified in other
336 regions appears to be the “Super Salty Slush Puppy” (SSSP), first developed by Cox *et al.*
337 (2012). The protocol involves a 2-minute full submersion of oysters in brine (250 g/L) between -
338 10°C and -30°C (i.e., ice-water), followed by air drying for 3 hours. The SSSP also effectively
339 kills other fouling epibionts, such as barnacles. Petersen (2016) recently compared the SSSP
340 method against other saltwater, freshwater, and chemical dips followed by air exposure for
341 infested *C. gigas*, and confirmed SSSP as the best method, killing 95% of *P. websteri* while
342 causing only minimal oyster mortality. For farms that cannot supercool saline solutions (e.g., no
343 ice on site), longer hypersaline dips combined with aerial exposure might be effective. For *C.*
344 *virginica* and *C. ariakensis* grown in North Carolina, weekly treatments using a 20-minute
345 hypersaline dip followed by air drying for 2 hours reduced mud worm infestation from 47.5% to
346 only 5% (Bishop & Hooper 2005). Freshwater immersion is another treatment option for
347 Washington growers, and for some host or mud worm species may be more effective than
348 hypersaline dips. For Chilean flat oysters (*Tiostrea chilensis*), freshwater immersion for 180–300
349 minutes was more effective than hypersaline immersion (64 ppt) at killing *Boccardia acus*
350 (Dunphy, Wells & Jeffs 2005). In heavily infested *C. virginica*, nearly 98% *P. websteri* mortality
351 was achieved with a 3-day freshwater immersion followed by four days of cold-air storage
352 (Brown 2012). Without the cold-air storage, the freshwater immersion only killed 25–60% of *P.*

websteri, and worms occupying deep burrows were unaffected (Brown 2012). These hypersaline and freshwater treatments may be feasible for some farms in Washington State, but precise methods will need to be developed for local conditions and species. In other regions, non-saline chemical treatments such as calcium hydroxide (lime) and mebendazole have effectively controlled mud worm infestations (Bilboa *et al.* 2011; Gallo-García, Ulloa-Gómez & Godínez-Siordia 2004). However, environmental, health, and safety regulations will probably preclude chemicals other than salt from being used in Washington State (Morse, Rawson & Kraeuter 2015). Finally, no method to date has assessed whether these interventions render mud worm eggs inviable, which is an important question that needs to be answered.

Treating infested oysters has mitigated the effects of severe infestation in other regions, but this may not be possible for some Washington growers. First, costs can be prohibitive. Growers incur expenses associated with handling and specialized equipment, such as increasing staff hours to perform treatments, and purchasing refrigerated containers for cold-air storage (Nell 2007). Modifying grow methods to accommodate frequent mud worm treatments, or to minimize secondary stressors following treatments, may also be necessary. Treatment costs also depend on re-infection rates, which occur more readily on farms that harbor mud worm reservoirs such as dead oyster shell, and nearby wild and cultured shellfish that cannot themselves be treated (Clements *et al.* 2018; Lemasson & Knights 2019). Second, many of the existing treatments have been developed for species not commonly grown in Washington State. A common treatment for *C. virginica* is long-term cold-air storage. Maine growers have found that after 3–4 weeks at ~3°C, 100% of adult mud worms are killed, with minimal *C. virginica* mortality (Morse, Rawson & Kraeuter 2015). Prolonged air exposure is also commonly used for the Australian oyster *S. glomerata* (7–10 days, in the shade; Nell 2007). These oyster species

have different physiological tolerances than *C. gigas*, the dominant aquaculture species in Washington, and therefore the same treatments may not be feasible for many of the state's oyster growers (Morse, Rawson & Kraeuter 2015; Nell 2007). For instance, while *C. virginica* can survive cold-air storage for six months with ~80% survival, no *C. gigas* seed or adults survived similar cold-air conditions after 20 weeks of storage (Hidu, Chapman & Mook 1988). Irrigating stored *C. gigas* continuously with seawater can increase survival in cold air storage (52% adults and 80% juveniles at 7°C), but whether irrigation also increases mud worm survival is not known (Seaman 1991). Finally, oyster mortality can be an issue following mud worm treatments regardless of the oyster species (Nell 2007), therefore Washington growers are highly encouraged to test treatments on a small number of oysters before applying it to large batches (Morse, Rawson & Kraeuter 2015). Making adjustments to grow methods might be necessary to improve oyster survival following treatments. For instance, increasing flow rates in a nursery upweller system can increase *C. ariakensis* and *C. virginica* survival following hypersaline and drying treatments (Bishop & Hooper 2005). More details and recommendations for treatment options are available in Morse, Rawson & Kraeuter (2015) and Nell (2007).

MUD WORM INTRODUCTION VIA SHELLFISH TRANSLOCATION

Mud worms have a long history of accompanying shellfish during translocation and becoming invasive pests. In the early 1880's, oysters believed to be infected with *P. ciliata* were imported from New Zealand into the George's River in Southeast Australia. Before being sold in Australian markets, they were routinely refreshed or fattened in bays adjacent to native shellfish beds (Edgar 2001; Ogburn, White & Mcphee 2007; Roughley 1922). By 1889, mud worm outbreaks had infected thirteen separate estuaries in the region, and oyster growers abandoned

leases that were below the low-water mark (Roughley 1922). More recently, mud worms have been introduced to Hawaii via translocated shellfish. *P. websteri* was probably brought to Oahu via California oyster seed in the 1980's, which resulted in a severe infestation and caused farmers to abandon their land-locked oyster pond (Bailey-Brock & Ringwood 1982; Eldredge 1994). The non-boring *Polydora* species *P. nuchalis* was probably introduced to Hawaii in a shipment of shrimp from Mexico, fouling oyster culture ponds with masses of mud tubes (Bailey-Brock 1990). South Africa recently detected *P. websteri* for the first time in cultured oysters (*C. gigas*); the invader was probably introduced when juvenile oysters were translocated from Namibia (Simon 2011, 2015; Williams 2015). *B. proboscidea* has become a pest to abalone farms in South Africa since 2004 when it was first observed burrowing into cultured abalone (Simon *et al.* 2009). The introduced *B. proboscidea* presumably originated from the North American Pacific Coast where it is found in the wild benthos (Hartman 1940, 1941; Jaubet *et al.* 2018; Simon *et al.* 2009), although the species is now widely distributed throughout the world (Canada, Australia, New Zealand, Argentina, South Africa, Asia, and Europe) (Radashevsky *et al.* 2019). The presumed origins of introduced mud worms are, however, often based on circumstantial evidence such as documented movement of shellfish stock and the first described locations of mud worm infestations. Researchers are increasingly using molecular markers to compare the genetic structure of introduced mud worms to those in other regions (e.g., comparing mtDNA sequences) (Rice, Lindsay & Rawson 2018; Simon *et al.* 2009; Williams 2015). These genetic tools, which Martinelli *et al.* (2020) leveraged to identify the Washington State *Polydora* spp. in 2017, will be essential to establish the possible origin(s) of the newly identified Washington mud worms.

When invasive mud worms are introduced to new regions, they can disperse during their planktonic larval stage to infect other shellfish within a basin (Blake & Arnofsky 1999; David, Mathee & Simon 2014; Hansen *et al.* 2010; Simon & Sato-Okoshi 2015). As shellfish farmers grow oysters in high-density bags, racks, or lines, a mud worm infestation can spread readily within a farm, and the subsequent movement of stock is considered the primary pathway for mud worm introductions both within and between regions (Moreno, Neill & Rozbaczylo 2006; Rice, Lindsay & Rawson 2018; Simon & Sato-Okoshi 2015; Williams, Mathee & Simon 2016). Mud worms do not usually kill the host, nor do they inhabit living host tissue, so infections can go undetected via traditional disease screening and may not be recognized until an area is fully infested (Korringa 1976). This infection mechanism might explain why *Polydora* spp. were found to be very prevalent in the year in which the infections were first reported from Puget Sound (up to 53% of *C. gigas* infected in Oakland Bay) (Martinelli *et al.* 2020). Many mud worm species have broad host ranges, making it possible for all cultured shellfish species in Washington State to be infested, including the native Olympia oyster (*Ostrea lurida*) and introduced *C. gigas*, *C. virginica*, and *C. sikamea*. Furthermore, mud worms can persist in non-cultured reservoir hosts, regardless of growers' control treatments, making it difficult to eradicate from a farm (Moreno, Neill & Rozbaczylo 2006).

STATUS OF MUD WORM MONITORING AND REGULATIONS

Few countries formally regulate mud worm translocation or monitor outbreaks to mitigate infestations in regions with naturalized populations. The following is a brief discussion of regulatory approaches (or lack thereof) that this review identified at the global and national

scales, followed by a more comprehensive survey of existing regulations in Washington State that could be leveraged to control mud worm distribution within the state.

EXAMPLES OF MITIGATION STRATEGIES GLOBALLY

Australia and Canada represent two countries at very different stages of mud worm management. In Australia, mud worms have been common since the early 1800's, and while they are not listed as invasive species, they are considered serious pests to abalone and oyster growers (Nell 1993; Nell 2001). Australia manages mud worms at the state level. In New South Wales, the Department of Primary Industries continues to develop and test control measures for shellfish farmers (Nell 2007). Tasmania developed a comprehensive management program for mud worm control in cultured abalone in response to outbreaks in 2005 (Handler, Leonart & Powell 2004). In Victoria, Australia, the Abalone Aquaculture Translocation Protocol categorizes mud worms as a "significant risk", and now regulates the movement of infected stock to uninfected areas within the state (Victorian Fisheries Authority 2015). In contrast, mud worms have been present since at least 1938 in Canada, but have not historically posed a significant threat to oyster aquaculture (McGladdery, Drinnan & Stephenson 1993; Medcof 1946). As such, Canada characterizes mud worms as a Category 4 species of "negligible regulatory significance in Canada," (Bower, McGladdery & Price 1994; Bower 2010). Recently, however, the Canadian Aquaculture Collaborative Research and Development Program (ACRDP) funded a project to identify potential causes of increasing, sporadic *P. websteri* outbreaks in off-bottom oyster sites in New Brunswick. The recent outbreaks raise questions about the potential for mud worm intensity to shift geographically and over time, particularly in response to changing climate conditions (Government of Canada 2017).

466

467 ***MUD WORM STATUS IN THE UNITED STATES***

468 Marine polychaete species, including shell-boring polydorins, are not monitored or regulated in
469 the United States. According to a 2013 review (Çinar 2013), 292 polychaete species (15% of all
470 described polychaetes) have been relocated to new marine regions via human transport. Of these,
471 180 are now established, 16 are in the genus *Polydora*, 9 in *Boccardia*, and 4 in *Dipolydora*
472 (Çinar 2013). Despite this, there is no international or national governing body regulating this
473 transport, and marine parasites are not recognized as invasive or injurious species in the United
474 States. For example, the U.S. Geological Services list of Nonindigenous Aquatic Species
475 includes only two annelids, both freshwater species (USDI n.d.). While the United States
476 Department of Agriculture's 2019 reportable disease list does include seven molluscan parasites,
477 it does not include shell-boring polychaetes (USDA 2019).

478 The ubiquity of mud worms and their long history as pests in the Atlantic and Gulf
479 Coasts may be the reason for this lack of federal regulation (Lafferty & Kuris 1996; Lunz 1941).
480 Nevertheless, researchers and government agencies continue to help Atlantic and Gulf farmers
481 control infection. In the past twenty years, the Maine Sea Grant (Morse, Rawson & Kraeuter
482 2015), Alabama Cooperative Extension System (Gamble 2016; Walton *et al.* 2012), New Jersey
483 Sea Grant (Calvo *et al.* 2014), Virginia Fishery Resource Grant Program (Gryder 2002), and the
484 USDA Sustainable Agriculture Research & Education (USDA Grant no. FNE13-780) invested in
485 communication tools and methods for farmers to mitigate the effects of mud worm on their
486 shellfish products. These investments highlight that shell-boring spionids are an ongoing, high-
487 priority issue for farmers in infested regions, and that Washington growers may need to respond
488 if mud worm prevalence continues to increase in the state.

489

490 ***LIVE SHELLFISH REGULATIONS IN WASHINGTON STATE***

491 In Washington State, regulations are in place to avoid introducing diseases and invasive species,
492 which are identified in the Washington Administrative Code (WAC). Here, we review existing
493 Washington State code to highlight regulations that control the spread of invasive species
494 throughout the state, which may be leveraged to limit movement of shellfish heavily infested
495 with mud worms to uninfested regions, if warranted.

496 Under WAC 220-340-050 and WAC 220-370-200, import permits are mandatory for any
497 entity importing live shellfish from outside Washington State for any purpose, such as
498 aquaculture, research, or display, but excluding animals that are market-ready and not expected
499 to contact Washington waters. Import permits require a “clean bill of health” certifying that the
500 origin is disease-free, and free of the invasive green crab (*Carcinus maenas*) and oyster drills
501 (*Urosalpinx cinerea* and *Ocenebrellus inornatus*). The Washington State Department of Fish and
502 Wildlife (WDFW) import permits can require that clam, oyster, and mussel seed or stock
503 intended to touch Washington waters be treated for the invasive green crab using a dilute
504 chlorine dip (WDFW n.d., 2019). In instances where the chlorine dip is lethal (e.g., mussels and
505 geoduck), imports are only allowed from locations isolated from European green crab-infested
506 waters, and thus the treatment is not required. The chlorine dip has not been evaluated for use
507 against mud worms. If effective, it could be adopted as a treatment required by WDFW when
508 translocating stocks from areas with heavy mud worm infections. Transfer permits are also
509 required under WAC 220-340-150 when moving adult shellfish and seed between and within
510 Washington State basins. These permits are regulated by the WDFW. Oyster shell (cultch),
511 which is moved throughout the state for oyster bed enrichment and hatchery seeding for farming

and restoration purposes, is required to be “aged” out of the water for a minimum of 90 days and is inspected by WDFW prior to placement into state waters, so it is unlikely to translocate viable mud worms or eggs (WDFW, personal communication). Permits do not certify that translocated organisms are free of shell-boring spionids, as they are not currently designated as invasive or pest species.

Under WAC 220-370-200 and WAC 220-370-180, aquaculture groups must report any disease outbreak to the WDFW. Consequently, hatchery staff and farmers monitor for large mortality events that might indicate disease. Widespread mortalities due to infectious pathogens are common to shellfish aquaculture. However, aided by diligent stakeholders, Washington has so far avoided some of the most notorious diseases infecting other regions, such as oyster herpes virus variants (e.g., OsHV-1 found in Tomales Bay, CA), the highly lethal OsHV-1 microvariant (OsHV-1 μ Var, recently found in San Diego, CA, probably transferred from Europe or Oceania), and dermo (*Perkinsus marinus*, present in the Gulf and Atlantic Coasts of USA) (Alfjorden, *et al.* 2017; Meyer 1991; USDA 2013). These regulations do not currently require mud worm infestation to be reported, as it is not a designated disease.

STAKEHOLDER COMMUNICATION AND RESEARCH NEEDS IN WASHINGTON STATE

To minimize the impact of mud worms on Washington State shellfish aquaculture, stakeholders need to be informed of the risks of infestation and treatment options. Shellfish growers should be equipped to recognize mud worm-infected products, and to understand the impact mud worms could have on their businesses. Growers in uninfested regions may wish to inspect for mud worms before translocating shellfish to their properties. The best method to screen for mud worms in oysters is to shuck and inspect the inside of the valves for evidence of burrowing and

535 blisters (Figure 2) (Bower, McGladdery & Price 1994). If mud worms are found on their
536 properties, shellfish growers and aquaculture facilities will probably need to implement treatment
537 measures to control infestations in their products, and to avoid further spread. While prior work
538 in other regions provides some hints as to which treatments might work for eliminating mud
539 worms, growers require information on the relative efficacy and practicality of these treatments
540 in local conditions, on locally cultured species, and on whether existing handling practices can be
541 effective against the worm. For example, air drying during long tidal exposures, or
542 environmental conditions such as high salinity, could mitigate or inhibit mud worm infestation in
543 some areas (e.g., coastal estuaries such as Willapa Bay).

544 Hatcheries and nurseries produce shellfish seed that is sold to growers in Washington
545 State. These facilities are particularly important in pest management, since they are nodes from
546 which a substantial portion of shellfish move about the region. Oyster larvae are reared in the
547 hatchery, sent to nurseries to grow to seeding size, and then are distributed to shellfish farms and
548 gardens (USDA 2013). Broodstock are frequently held in one location, brought to the hatchery
549 for spawning, and returned. As a result, hatchery production involves moving oysters multiple
550 times throughout their lifespans (Breese & Malouf 1975; Toba 2002). Shellfish seed are also
551 imported into Washington from hatcheries in Canada, Hawaii, California, and Oregon. To
552 mitigate intraregional and interregional mud worm spread, hatcheries and nurseries may need to
553 update biosecurity protocols to inspect and treat translocated stocks (Williams 2015; Williams,
554 Matthee & Simon 2016). How infestation rate and abundance change as a function of shellfish
555 seed size and age, and whether viable mud worm eggs can be transferred alongside translocated
556 shellfish larvae, will be important considerations and require additional research.

To better inform Washington State stakeholders and to control further human-aided spread into uninfected areas, mud worm presence and baseline infestation rates need to be fully established with a quantitative survey of live oysters. To understand why mud worm infestation rates are higher in certain areas, site characteristics should be documented alongside the mud worm distribution survey, including sediment type, culture gear type and tidal elevation, and environmental data such as salinity and pH (Calvo, Luckenbach & Burreson 1999; Clements *et al.* 2017b; Cole 2018). Species distributions will inform potential regulatory and control actions. It is possible that *Polydora* spp. have been present in Washington State at low levels of abundance for many years, perhaps controlled by environmental conditions, local ecology, or culture techniques. Environmental data will also help to characterize potential impacts of mud worms on shellfish aquaculture under projected climate conditions. Finally, phytoplankton abundance and community composition should be monitored in areas where mud worms have been positively identified to understand factors predicting larval abundance. Predicting when and where mud worm larvae are most likely to colonize shellfish may allow growers to relocate products temporarily (e.g., higher tidal height) to avoid infestation.

CONCLUSION

Mud worms have a long history of invasion via oyster translocation, of devaluing shellfish products, and of necessitating treatments or changes to growing methods. Historically, Washington State has been one of the few oyster-growing regions unaffected by shell-boring spionids, but that time has unfortunately passed with the recent confirmation of *P. websteri* in southern Puget Sound. To minimize the risk of *P. websteri* and other shell-boring spionids to the Washington State shellfish industry, early signs of infestation should be addressed by mapping

current distribution, alerting the shellfish industry of the risk, and if warranted, leveraging or augmenting regulations to control further spread and introduction of other shell-boring polychaetes. More broadly, federal regulatory gaps should be addressed for better monitoring of pest species harbored by and deleterious to cultured shellfish.

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DATA AVAILABILITY STATEMENT

Data sharing is not applicable to this article as no new data were created or analyzed in this study.

CONFLICT OF INTEREST STATEMENT

We have no conflict of interest to disclose.

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The risks of shell-boring polychaetes to shellfish aquaculture in Washington, USA:
A mini-review to inform mitigation actions

Short running title: *Minimizing impacts of shell-boring polychaetes*

Laura H Spencer¹, Julieta C Martinelli¹, Teri L King², Ryan Crim³,
Brady Blake⁴, Heather M Lopes¹, Chelsea L Wood¹

¹School of Aquatic and Fishery Sciences, University of Washington, Seattle, WA 98105

²Washington Sea Grant, University of Washington, Shelton, WA 98584

³Puget Sound Restoration Fund, Bainbridge Island, WA 98110

⁴Washington State Department of Fish and Wildlife, Olympia, WA 98501

Corresponding author: Laura H Spencer, lhs3@uw.edu

ABSTRACT

In 2017, *Polydora websteri*, a shell-boring spionid polychaete worm and cosmopolitan invader, was identified for the first time in Washington State. Shell-boring *Polydora websteri* spp. and their congeners related shell-boring spionid polychaetes (e.g., *Dipolydora* spp., *Boccardia* spp., *aidella* spp.), colloquially known as mud worms or mud blister worms, ~~and some of its congeners~~ live in burrows ~~bore within~~ into the shells of calcareous marine invertebrates, reducing the host's shell integrity, growth, survivorship, and market value. ~~Shell-boring *Polydora* spp.~~ Mud worms have a long history of harming impacting shellfish aquaculture industries worldwide by devaluing products destined for the half-shell market, and requiring burdensome treatments and interventions to manage against infestation. Here, we explore the risks of mud worms ~~*Polydora* spp.~~ to the historically unaffected aquaculture industry in Washington State. This mini-review is intended to inform shellfish stakeholders by synthesizing the information needed for immediate action in Washington State. We ~~discuss *Polydora* life history and pathology, summarize~~ review the recent documentation of ~~*Polydora* spp.~~ *Polydora* spp. in Washington State, ~~and~~ discuss ~~its~~ their history as a pest species globally, summarize mud worm life history, and discuss effective ~~including farm management control~~ strategies developed in other infested regions. Finally, we review existing regulations that may ~~could~~ be leveraged by stakeholders to avoid introduction of ~~*Polydora* spp.~~ mud worms into uninfested ~~regions~~ areas of Washington State.

Keywords: *Polydora*, mud worm, mudworm, mudblister, invasive species, oyster

INTRODUCTION

In 2017, the cosmopolitan invader *Polydora websteri* Hartman, a shell-boring *Polydora* spp. polychaete worms, was ~~were~~ positively identified in Washington State for the first time (Figure 1)), ~~including the cosmopolitan invader *Polydora websteri* Hartman~~ (Martinelli *et al.* 2020). These parasitic marine polychaetes in the family Spionidae bore into the shells of calcareous marine invertebrates, and may can pose an economic and ecological risk to cultured and native shellfish species (Lunz 1941; Simon ~~and &~~ Sato-Okoshi 2015). Prior to positive identification ~~the first report of *P. websteri* in 2017,~~ no native or introduced shell-boring *Polydora* species had been described from Washington State (Lie 1968; Martinelli *et al.* 2020); Lie 1968).

~~*P. websteri* is common to many other shellfish aquaculture regions (Simon and Sato-Okoshi 2015), with a broad host range, including seven oyster, one mussel, and three scallop species (Simon and Sato-Okoshi 2015). *P. websteri* and related genera~~ are colloquially known as mud-worms, or mud blister worms, and have a long history of reducing shellfish aquaculture production and value in regions such as Australia, New Zealand, South Africa, Chile, Mexico, Hawaii, the ~~e~~East and Gulf coasts of the United States, Hawaii and the east and west coasts, New Brunswick, and British Columbia and New Brunswick, Canada of Canada (Table 1). Among the shell-boring spionids, *P. websteri* is the most notorious invader and is common to many other shellfish aquaculture regions (Simon & Sato-Okoshi 2015), with a broad host range, including seven oyster, one mussel, and three scallop species (Simon & Sato-Okoshi 2015). Despite previous observations of mud worms *P. websteri* in nearby regions such as British Columbia (Bower *et al.* 1992) and California (Hartman 1961), ~~neither benthic surveys nor~~ shellfish growers have not historically identified shell-boring mud worms in

Washington State. ~~It is unclear whether the Themud~~ -worm's ~~local history, whether as an~~ ~~are~~ ~~recent~~ invaders ~~or have been present but were~~ a species that was not previously identified ~~detected~~ due to low-level infestation, sampling methods or lack of awareness, nor is the ~~state-wide infestation rate yet known, and its state-wide infestation rates are unknown.~~ The 2017 study reports that ~~Polydora polydora~~ ~~mud blister~~ prevalence in Pacific oysters (*Crassostrea gigas*) sampled from public beaches in Washington State was as high as 53% in one embayment of South Puget Sound (Martinelli *et al.* 2020) and suggests that infestation rates may have recently increased to levels at which observers (e.g., growers, agency personnel) take notice. Ongoing work will determine infestation rates for the Salish Sea and Willapa Bay regions.

Given the negative impacts of ~~mud worms~~ *Polydora spp.* on shellfish aquaculture in other regions, ~~their~~ ~~its~~ presence in Washington State warrants a region-focused review to inform further investigation and stakeholder awareness. Here, we explore ~~mud worms~~ *Polydora spp.* as a potential risk to Washington State aquaculture. We review the recent documentation in Washington State, discuss the worms' history as a pest of aquaculture, summarize mud worm *Polydora* pathology and life history and factors that influence larval recruitment, review the recent documentation of this pest in Washington State, discuss its history as a pest species, and finally outline measures that stakeholders can take to mitigate the risks and impacts of

~~*Polydora spp.*~~ mud worms to Washington State shellfish aquaculture given existing regulations.

We provide information relevant to all boring spionids that have been reported boring into infest cultured shellfish, which includes ten species of *Polydora*, eight *Boccardia spp.*, and three *Dipolydora spp.* (Table 1). Where pertinent, we focus more heavily on the cosmopolitan invader *P. websteri*, due to its confirmed presence in the 2017 Puget Sound oyster survey (Martinelli *et al.* 2020) (Table 1), and its global status as a pest to oyster aquaculture

(Radashevsky, Lana & Nalesso 2006). It is important to note that mud worm identification is difficult, and there are many ongoing debates regarding spionid taxonomic classifications. For instance, because the original description of *P. ciliata* is not a shell-boring species, mud worms found in reported from shellfish that were and classified as *P. ciliata* are instead likely to be *P. websteri* (Blake & Kudenov 1978; s). See Simon & Sato-Okoshi 2015 for a discussion on of commonly mis-identified species). For the purposes of this review, we will refer to the species names as they were reported by the authors.

RECENT *POLYDORA* IDENTIFICATION IN WASHINGTON STATE

Washington State produces 45% of the molluscs cultured in the U.S. by value (USDA 2018) and is an iconic industry that supports rural communities, protects water quality, and collaborates closely with research and restoration programs (FAO 2011; Washington Sea Grant 2015). Within Washington, Puget Sound growers produce 70% of the state's shellfish (80% by value, over \$92 million annually), concentrated mostly in South Puget Sound (Figure 1) (Martinelli *et al.* 2020; Washington Sea Grant 2015). Historically, Washington shellfish farmers have not reported losses from shell-boring *Polydora* mud worms on their farms, and until recently 2017 no shell-boring *Polydora* species had been formally documented from the state. Related spionid polychaetes have been present, such as *Polydora cornuta* (Fermer & Jumars 1999), *Pseudopolydora* spp. (e.g., Woodin 1984), and *Boccardia proboscidea* (Hartman 1940, Oyarzun *et al.* 2011). These are primarily benthic species, and while they can occupy mud deposits within oyster shell crevices, they do not burrow and therefore do not create blisters. Economic losses associated with *Polydora* outbreaks in this highly productive shellfish region could have nationwide repercussions for the aquaculture industry.

In 2017, mud worm blisters were noticed in increasing abundance in cultured Pacific oysters from ~~southern~~South Puget Sound, which triggered a preliminary survey. Martinelli *et al.* (~~2019~~2020) sampled Pacific oysters from public beaches in Totten Inlet and Oakland Bay (Figure 1). Across the two sites, 41% of oysters were infested with a shell-boring worm (53% of Oakland Bay oysters, 34% of Totten Inlet oysters) (Martinelli *et al.* 2020). The worm species was identified using morphology (from scanning electron microscope images), and phylogenetics (comparing 18s rRNA & mtCOI sequences against published *Polydora* sequences). Some of the worms collected from Oakland Bay were positively identified as *P. websteri*, while others did not group with any of the available sequences and their identity remains unresolved (phylogenetic trees ~~are reported in from~~ Martinelli *et al.* 2020 ~~are reproduced in Figures 4 & 5~~).

It is unknown whether ~~*P. websteri*~~*Polydora* spp. ~~were~~as historically present in Washington State at low abundance or recently introduced. If the species ~~were~~as recently introduced, eradication might be possible (see Williams & Grosholz, 2008 for examples of successful eradication programs). ~~But if eradication of *P. websteri* is not possible, or they~~it could still be contained to a few Puget Sound basins through stakeholder awareness education, education, farm management, mitigation, and state-wide regulation, which we discuss in more detail throughout this review (Çinar 2013; Paladini *et al.* 2017). If, instead, ~~*P. websteri*~~*Polydora* spp. ~~have~~es been present in Washington State for a long period of time but but dormant at low levels that until recently escaped detection, the high infestation intensity reported by Martinelli *et al.* (~~2019~~2020) may be the result of a recent outbreakuptick in abundance, caused by factors such as genetic changes, relaxation of biotic pressures (e.g., predators), or environmental changes (e.g., ocean warming, siltation) (~~Crooks 2005~~; Clements *et al.* 2017a; Crooks 2005). The recent marine

heat waves, for instance, that resulted in anomalously elevated ocean temperatures in Washington State from 2014-2016 (Gentemann, Fewings & Garcia-Reyes 2017) may have enabled mud worm outbreaks directly, such as by increasing reproductive output (Blake & Arnofsky 1999; Dorsett 1961), or indirectly due to shifts in trophic ecology (e.g., altered phytoplankton communities or timing community composition or phenology) (Peterson *et al.* 2017).

IMPACTS TO AQUACULTURE PRODUCTION

By reducing the marketability of shellfish, mud worms *Polydora* have caused economic losses for shellfish aquaculture operations worldwide (Morse, Rawson & Kraeuter 2015; Simon & Sato-Okoshi 2015). Of the shell borers, *P. websteri*, *P. ciliata*, and *P. hoplura* are the most widely distributed and notorious for infesting shellfish farms (Radashevsky *et al.* 2006) (Table 1). Shellfish infected with boring *Polydora* spp. are less marketable (Morse *et al.* 2015; Simon and Sato-Okoshi 2015). Mud *Polydora* spp. worms bore into calcareous shells and line their tunnel burrows with shell fragments, mucus, and detritus (Figure 2) (Wilson 1928; Zottoli & Carriker 1974). If the tunnel burrow breaches the inner shell surface, the host responds by laying down a layer of nacre to protect itself from the burrow and the worm (Lunz 1941; Whitelegge 1890; Lunz 1941). This can produce a blister, where a thin layer of shell lies over a mass of anoxic detritus. The primary impact to oyster production is product devaluation due to negative consumer responses to unsightly blisters and burrows within the inner shell, particularly in freshly shucked oysters (Shinn *et al.* 2015). If a blister is breached during shucking, anoxic material can contaminate oyster meat and brine, detracting further from flavor and presentation (Morse, Rawson & Kraeuter 2015; Morse *et al.* 2015). Burrows can also decrease shell strength,

causing cracks during shipping and handling, and making shucking difficult (Bergman, Elner ~~&~~
~~and~~ Risk 1982; Bishop ~~&~~ ~~and~~ Hooper 2005; Calvo, Luckenbach ~~&~~ ~~and~~ Burrenson 1999; Kent
1981). Since half-shell oysters are the most lucrative product option for oyster farmers, and
Polydora mud worm-infested oysters are often ~~are~~ not salable on the half-shell market, infestation
significantly-substantially depreciates oyster products. As Washington State oysters are
increasingly prized and marketed for their half-shell presentation (Washington Sea Grant 2015),
the state's oyster industry is particularly vulnerable to impacts of widespread mud worm
infestations.

Mud worm Polydora infestation can also devalue shellfish products by compromising
growth, ~~and~~ survival, shell strength, and other physiological characteristics. A host A bivalve
host's growth rate Polydora worm burden is negatively correlated with its worm burden growth
rate, and while the mechanisms are not fully understood, this may be due to the energetic drain
of nacre production (Ambariyanto ~~&~~ ~~and~~ Seed 1991; Boonzaaier *et al.* 2014; Handley 1998;
Kojima ~~&~~ ~~and~~ Imajima 1982; Lleonart, Handler & Powell ~~-et al.~~ 2003a; Royer *et al.* 2006;
Simon 2011; Wargo ~~&~~ ~~and~~ Ford 1993). For instance, Pacific oysters (*C. gigas*) infested with *P.*
websteri grow more slowly, exhibit more frequent but shorter valve gaping, and have higher
blood oxygenation, a sign of metabolic changes (Chambon *et al.* 2007). Infested *C. gigas* also
demonstrate a three-fold increase in abundance of Cytochrome P450, a protein involved in the
oyster's stress response, which could increase susceptibility to secondary stressors (Chambon *et*
al. 2007). Shell strength is negatively correlated with *Polydora ciliata* burden in the mussel
Mytilus edulis, which increases vulnerability to predation (Kent 1981). ~~Reproductive capacity~~
~~can be altered by Polydora, for instance~~ Oocyte size ~~was~~ is significantly reduced in infested *C.*

gigas (Handley 1998), an indication that reproductive capacity can be altered by mud worm infestation, which could be deleterious to *C. gigas* hatchery production (Handley 1998). Interestingly, fecundity in the rock oyster *Striostrea margaritacea* increases with *P. websteri* infestation (Schleyer 1991). The rock oyster could be exhibiting a response to stress from infestation by reproducing while resources allow it. Similar phenomena have been documented in nematode-parasitized mice, which produce larger litters than uninfected mice (Kristan 2004; Schleyer 1991) and plants that prematurely reproduce (“bolt”) during periods of drought (Barnabás et al 2008). While mortality directly associated with mud worm *Polydora* infestation is not common, these studies indicate that shellfish harboring *Polydora* mud worms may be more susceptible to secondary stressors, including predation, disease, and environmental stress (Wargo & Ford, 1993).

In rare instances, large mortality events have been attributed to *Polydora* mud worm infestation. For instance, in British Columbia, *P. websteri* caused up to 84% mortality in scallop grow-out sites from 1989 to 1990, resulting in up to US \$449,660 in lost revenue that year (Bower et al. 1992; Shinn et al. 2015; Bower et al. 1992). In Tasmania and South Australia, *P. hoplura* killed over 50% of abalone stocks between 1995 and 2000, causing an estimated US \$550,000 to \$1.16 million in losses per year (Shinn et al. 2015). In the summer of 1997, one million juvenile scallops were culled in a Norwegian nursery due to a *Polydora* spp. infestation; as a result, one-third of Norway’s 1997 scallop cohort was lost (Mortensen et al. 2000). In 1998, intense infestations (up to 100 worms per oyster) of *P. ciliata* in *C. gigas* oysters in Normandy, France correlated with considerable reduction in growth and meat weight, which may have contributed to unusually high summer mortality rates of up to 51% (Royer et al. 2006).

In other regions, mud worm *Polydora* infestations have made certain growing practices impractical or unprofitable. In New Zealand, fattening intertidally ~~in~~on longlines for a few weeks prior to sales improves oyster condition, but this practice is not recommended due to the risk it entails of mud worm *Polydora* ~~spp.~~ infestation (Curtin 1982). Following the collapse of native *C. virginica* in North Carolina, triploid *Crassostrea ariakensis* were assessed for culture. Feasibility was contingent on harvesting oysters prior to summer months to avoid *Polydora* ~~spp.~~ colonization, as revenue would be lost if infestation rate exceeded 54% (Bishop & Peterson 2005; Grabowski *et al.* 2007). Many regions have experienced chronic mud worm *Polydora* infestation for decades (e.g., South Africa and New South Wales, Australia). Growers ~~likely~~probably incur costs associated with cleaning or treating stocks to control ~~Polydora~~mud worms, and having grow-out methods restricted to specific high tidal heights or locations (Morse, Rawson & Kraeuter 2015; Nell 2007), but these economic impacts have not yet been quantified.

In addition to becoming a pest to shellfish aquaculture, introduced shell-boring spionids can affect native shellfish species (Moreno, Neill & Rozbaczylo 2006). For example, the introduction and translocation of mud worm species to Australia may have contributed to the disappearance of native subtidal oyster beds (*Saccostrea glomerata*, *Ostrea angasi*), some of which never recovered (Diggles 2013; Ogburn 2011).

BRIEF OVERVIEW OF

MUD WORM~~POLYDORA~~ LIFE HISTORY

The impact of *Polydora* on shellfish aquaculture arises from its life history as a shell borer. After a planktonic larval stage, ~~a a~~ burrowing spionid *Polydora*-worm settles onto the prospective host's shell margin, and begins ~~ss~~ to excavate ~~building a tunnel a~~ burrow. Mud worms in the genus *Polydora* create a characteristic U-shaped burrow, such that two adjacent openings are created at the margin (an "entrance" and an "exit") (Figure 2). (Blake 1969a; Blake & Arnofsky 1999; Haigler 1969; Wilson 1928; Loosanoff & Engle 1943; ~~Blake 1969a; Blake and Arnofsky 1999~~ Wilson 1928). The worm enters along the margin of the shell and excavates its burrow toward the shell center, then often turns back toward the margin to create a characteristic U-shaped burrow (Figure 2). The worm secretes a viscous fluid to dissolve the calcium carbonate shell material, and uses ~~a es its~~ specialized segment, the 5th setiger (Figure 3), to stabilize ~~theits~~ ~~tunnel burrow~~ during as it excavates ~~burrowing~~ (Haigler 1969; Zottoli & Carriker 1974). ~~An adult mud worm~~ The *Polydora* adult dwells within the ~~tunnel~~ burrow, but can emerge from ~~the burrow~~ openings ~~on the outer surface of the host's shell~~ to feed on particles in the water column and materials on the shell surface (Figures 2, 3) (Loosanoff & Engle 1943).

Polydora-*Spionid*spp. reproduction has been thoroughly reviewed (Blake 2006; ~~by~~ Blake & Arnofsky (1999)). Briefly, reproduction occurs when the male deposits sperm in ~~or near~~ a female's burrow, ~~which females capture and hold in seminal receptacles until eggs are spawned~~ (Blake 2006). ~~and~~ The female deposits egg capsules along the burrow wall, with each capsule containing dozens of fertilized eggs. Many species are capable of reproducing more than once during a season, and while species vary, one fecund female can produce hundreds of larval progeny (Blake 1969a; Blake & Arnofsky 1999). For instance, *P. websteri* females lay strings of approximately 10 capsules, each containing 50–55 eggs (Blake 1969a; Blake & and

Arnofsky 1999). Larvae hatch from eggs and emerge from their maternal burrow at the 3-
chaetiger stage and are free-swimming until they settle onto a substrate (Blake 1969a; Orth 1971;
Blake 1969a). Growth rate in the larval stage depends on ambient water temperature; thus, the
time spent in the water column differs among species and across environmental conditions, and
may last as long as 85 days (Blake & Arnofsky 1999; Blake & and Woodwick 1971; Blake and
Arnofsky 1999). This potential for a long pelagic larval duration, particularly in colder-cooler
climates such as Washington State where spring temperatures typically average from 8–14°C,
may allow for long dispersal distances (Graham & Bollens 2010; Moore *et al.* 2008; (Simon &
and Sato-Okoshi 2015). Additionally, in in some instanceesspionid species, including *P.*
websteri, early hatched larvae can feed on underdeveloped eggs (“nurse eggs”), and complete
development remain in the burrow for a portion of their larval phase (Haigler 1969; Simon &
Sato-Okoshi 2015). This could can result in mud worm larvae being released at a much later an
individual host’s parasitic burden compounding over time due to high rates of autoinfestation.
As mud worms colonize hosts during the larval phase, multiple modes of development and
stages at release make it possible for larvae to be both locally -sourced (e.g., autoinfection or
from the same farm) or carried from distant wild or farmed shellfish.

Understanding when planktonic mud worm *Polydora* larvae are most abundant in
Washington State will be important for shellfish growers interested in managing infestations, as
Polydora colonize hosts during the larval phase. Generally, planktonic larval abundance tends to
correlate with temperature and phytoplankton abundance, but temporal patterns vary
geographically (Blake & and Arnofsky 1999; Dorsett 1961). In Maine and New Zealand, mud
worm *Polydora* larvae are reportedly only observed in the water column during spring and
summer months (March to September) and in Maine peak abundance occurs in May and June

(Blake 1969a; Blake 1969b; Handley ~~& and~~ Bergquist 1997). In the Sea of Japan off the coast of Russia, *Polydora* spp. larvae are present ~~year-round~~year-round, but abundance peaks in May, then persists at moderate levels through October (Omel'yanenko, Kulikova ~~& and~~ Pogodin 2004). In the Gulf of Mexico, mud worm *Polydora* larvae are found in the water column year-round (Cole 2018; Hopkins 1958), and larval abundance peaks in May and/or November, depending on the location (Cole 2018). The breeding season can also vary within a region. ~~For instance,~~ In northern Japan (Hokkaido), *P. variegata* breeding occurs during the warmest months, from August to October (Sato-Okoshi, Sugawara, ~~&~~ Nomura 1990). In contrast, in northeastern Japan, *Polydora* larvae (species not reported) are most abundant during winter and spring months, from December through June, and loosely coincide with phytoplankton blooms (Abe, Sato-Okoshi ~~& and~~ Endo 2011). Although it has not been confirmed in the field, laboratory experiments indicate that diatoms may be an important larval food source for some *Polydora*-mud worm species, as opposed to flagellates, and thus larval abundances or recruitment could coincide with diatom blooms (Anger, Anger ~~& and~~ Hagmeier 1986). In Washington State, phytoplankton blooms peak in late winter or spring (Horner *et al.* 2005), but smaller, successive blooms occur throughout the summer and into fall (Nakata & Newton 2000; Winter, Banse & Anderson 1975). It is therefore likely that mud worm larvae will be most abundant in Washington State in the spring but remain present through fall. Studies are needed to identify the seasons of greatest transmission risk and the drivers of high mud worm larval abundance in Washington State., and tThese studies should be prioritized in Southern~~Southern~~ Puget Sound where *Poydora* spp. have already been observed and the majority of oyster aquaculture operations are established.

FACTORS THAT INFLUENCE MUD WORM RECRUITMENT

How mud worm *Polydora*-larvae select settlement locations is not understood. *Polydora* *Polydora* larvae are attracted to light (positively phototactic) during early stages, which is commonly leveraged to isolate *polydora*-larvae from plankton samples (Ye *et al.* 2017). *Polydora*-Mud worms readily recruit to dead oyster shells, so larvae probably do not respond to chemical cues from live hosts, but may respond to chemical or tactile signatures from shells (Clements *et al.* 2018). Some studies indicate that mud worm *Polydora*-*spp.* *larvae species* may prefer to colonize certain mollusc species over others, possibly due to shell traits-characteristics such as texture and size (Ambariyanto & Seed 1991; Lemasson & Knights 2019). Higher infestation rates were reported in *Ostrea edulis* compared to *C. gigas* (Lemasson & Knights 2019). Compared to *C. virginica*, however, *C. gigas* was more susceptible to mud worm *Polydora*-infestation, which the authors attributed to the thinness of *C. gigas* shells (Calvo, Luckenbach & Burreson 1999; Calvo *et al.* 1999). Larger hosts are commonly infested with more worms. In the surf clam, *Mesodesma donacium*, infestation rates increase with size and juveniles smaller than 34 mm do not harbor any mud worms *Polydora*-*spp.*, suggesting a shell size or age threshold for settlement (Riascos *et al.* 2008). Stressed or unhealthy hosts may be more prone to mud worm *Polydora*-*spp.*-infestation. When exposed to petroleum pollutants from the Providence River system, the hard clam *Mercenaria mercenaria* is more likely to be infested with mud worm *Polydora*; the authors suggest that the pollutants alter clam burrowing behavior, increasing the chances of mud worm *Polydora*-colonization (Jeffries 1972). In oysters, exposure to pollutants and other environmental stressors can reduce calcification rates and shell integrity (Frazier 1976; Gazeau *et al.* 2007; Gifford *et al.* 2006), which could render them more

susceptible to mud worm infestation (Calvo, Luckenbach & Burreson 1999), ~~(although this mechanism has yet to be tested).~~

~~Finally, Mud worm *Polydora*~~ infestation may differ among locations due to environmental conditions, particularly salinity. ~~Early e~~Evidence from Nova Scotia, Canada indicates that mud worm infestation intensity in *C. virginica* and blister size wereare highest at sites with lowest salinity (Medcof 1946). A recent survey of wild *C. virginica* in two Gulf of Mexico estuaries found that *P. websteri* prevalence and abundance decrease with increasing salinity, with a marked drop in infestation at salinities exceeding 28 ppt (Hanley *et al.* 2019). High infestation rates were reported for *C. gigas* and *C. virginica* grown in low- and moderate- salinity locations across Virginia, but infestation rates were much lower in areas with high salinity (~~Calvo, Luckenbach & Burreson 1999~~Calvo *et al.* 1999). ~~Mud worm *Polydora*~~ infestation has also been associated with low-salinity environments in the Indian backwater oyster *Crassostrea madrasensis* (Stephen 1978). In Gulf of Mexico farms, *P. websteri* was reportedly least abundant in *C. virginica* where salinity was most variable (Cole 2018). Whether salinity influences the current *Polydora* spp. distribution and abundance in Washington State ~~is unknowns not yet clear.~~ Salinity in Washington State estuaries typically ranges from 14–31 psu depending on sub-basin, season, weather, and proximity to river effluent (Babson, Kawase & MacCready 2006; Moore *et al.* 2008). In some parts of the Puget Sound estuary, for instance, salinity is relatively high and stable, such as in the Southern Puget Sound (26–28 ppt) and Main Puget Sound basins (28–30 ppt) (Babson, Kawase & MacCready 2006; Moore *et al.* 2008). Salinity is more variable near river mouths, such as in the Skagit River estuary where it typically ranges from 18–28 ppt, but can reach as low as 0.5 ppt (Moore *et al.* 2008). To understand whether salinity will influence mud worm distribution or prevalence in Washington State, it will

be important to document the salinity range and variability on farms with and without mud worm infestations.

Other environmental factors can influence mud worm infestation rates. Higher infestation is associated with higher siltation levels (Clements *et al.* 2017a; Nell 2007), more densely grown shellfish (Smith 1981), and lower tidal height (Handley & Bergquist 1997; Medcof 1946). Several of these environmental factors, such as tidal height and shellfish density, can be manipulated by Washington State farmers to manage mud worm infestation (described further in the next section). Other factors may influence mud worm prevalence and intensity naturally. For instance, *P. websteri* infestation is significantly lower in oyster shells exposed to severe acidification (pH 7.0) compared to more alkaline conditions (pH 8.0) (Clements *et al.* 2017b). Estuaries in Washington and the broader Pacific Northwest region experience periods of low pH due to natural estuarine processes and coastal upwelling, but which are being amplified by acidifying oceans (Feely *et al.* 2008; Feely *et al.* 2012). It is possible that carbonate conditions in some parts of Washington State could naturally limit the spread of *P. websteri* and other mud worm species, although this warrants investigation hypothesis remains to be tested.

IMPACTS TO AQUACULTURE PRODUCTION

Polydora has caused economic losses for shellfish aquaculture operations worldwide. Of the shell borers, *P. websteri*, *P. ciliata*, and *P. hoplura* are the most widely distributed and notorious for infesting shellfish farms (Radashevsky *et al.* 2006) (Table 1). The primary impact is product devaluation due to negative consumer responses to blisters and anoxic material within the inner shell, particularly in freshly shucked oysters (Shinn *et al.* 2015). In rare instances, large mortality events have been attributed to *Polydora* infestation. For instance, in British Columbia, *P.*

websteri caused up to 84% mortality in scallop grow-out sites from 1989 to 1990, resulting in up to US \$449,660 in lost revenue that year (Shinn *et al.* 2015; Bower *et al.* 1992). In Tasmania and South Australia, *P. hopleura* killed over 50% of abalone stocks between 1995 and 2000, causing an estimated US \$550,000 to \$1.16 million in losses per year (Shinn *et al.* 2015). In the summer of 1997, one million juvenile scallops were culled in a Norwegian nursery due to a *Polydora* spp. infestation; as a result, one-third of Norway's 1997 scallop cohort was lost (Mortensen *et al.* 2000). In 1998, intense infestations (up to 100 worms per oyster) of *P. ciliata* in *C. gigas* oysters in Normandy, France correlated with considerable reduction in growth and meat weight, which may have contributed to unusually high summer mortality rates of up to 51% (Royer *et al.* 2006).

In other regions, *Polydora* infestations have made certain growing practices impractical or unprofitable. In New Zealand, fattening intertidally grown oysters in longlines for a few weeks prior to sales improves oyster condition, but this practice is not recommended due to the risk it entails of *Polydora* spp. infestation (Curtin 1982). Following the collapse of native *C. virginica* in North Carolina, triploid *Crassostrea ariakensis* were assessed for culture. Feasibility was contingent on harvesting oysters prior to summer months to avoid *Polydora* colonization, as revenue would be lost if infestation rate exceeded 54% (Bishop & Peterson 2005; Grabowski *et al.* 2007). Many regions have experienced chronic *Polydora* infestation for decades (*e.g.*, South Africa and New South Wales, Australia). Growers incur costs associated with cleaning or treating stocks to control *Polydora*, and having grow-out methods restricted to specific high tidal heights or locations, but these economic impacts have not been quantified.

FARM MANAGEMENT STRATEGIES DEVELOPED IN OTHER REGIONS

In regions ~~with infested by noxious shell-boring spionid species, oysters~~ *Polydora* spp., producers control and prevent infestation by modifying gear and grow methods, and by treating shellfish stocks regularly. Farm management approaches focus on keeping oysters free of mud and air drying oysters by growing them at high tidal elevations (Handley & Bergquist, 1997; Morse, Rawson & Kraeuter 2015~~Morse et al. 2015; Handley & Bergquist, 1997~~). Since the early 20th century, Australian oyster farmers in New South Wales have used off-bottom growing methods with long tidal exposures to reduce mud worm infestation rates (~~Smith 1981~~; Diggles 2013; Ogburn 2011; Smith 1981). Oysters are grown at approximately the mean low water neap height using rack and rail, long-line, and elevated tray systems, such that stocks are exposed for 30 percent of each daily tidal cycle (Ogburn 2011). On the U.S. Atlantic Coast, researchers report that exposing *C. virginica* for 40 percent of a tidal cycle is an effective method of avoiding substantial mud worm*Polydora* infestation (Littlewood et al. 1992). Growing oysters in bags that are easily raised above the water line for aerial exposures can also reduce infestation rates, particularly during the mud worm *Polydora*-breeding season (which varies by species and location, but typically is during the warmest months) (Blake 2006). ~~For instance, S~~some growers on the U.S. Gulf Coast use floating cages and rack-and-rail systems to easily expose bags weekly for up to 24 hours (Cole 2018; Gamble 2016;~~Cole 2018~~). These off-bottom methods have proven effective for avoiding high rates of infestation, but ~~cando~~ slow oyster growth rates in some regions (~~Ogburn et al. 2007~~; Nell 2001~~7~~; Nell 2007~~4~~; Ogburn, White & Mcphee 2007), and do not always prevent infestation (Clements et al. 2017a; Cole 2018;~~Clements et al. 2017a~~). For instance, recent mud worm *Polydora*-outbreaks were reported in oysters suspended off-bottom in New Brunswick, Canada and may have been related to high siltation levels, which can increase *Polydora*-infestation rates (Clements et al. 2017a). Increasing cleaning frequency to reduce

siltation may therefore help to control mud worms *Polydora*, particularly in areas with heavy siltation. Frequent cleaning can also reduce impacts of non-boring spionids *Polydora* species, such as *P. nuchalis* and *P. cornuta*, and other taxa such as tunicates and hydroids, which foul culture equipment with large masses of organisms, sediment, and tubes (Bailey-Brock 1990; Fitridge et al. 2012).

A variety of treatments have been developed to kill mud worms in infested oysters ~~infested with *Polydora* spp.~~ Methods include freshwater soaks (up to 72 hours), salt brine soaks (up to 5 hours), extended cool air storage (up to 3–4 weeks at 3°C), heat treatments (e.g., 40 seconds at 70°C), chemical treatments (e.g., chlorine, iodine), and various combinations thereof (Bishop & Hooper 2005; Brown 2012; Cox et al. 2012; Dunphy, Wells & Jeffs 2005; Gallo-García, Ulloa-Gómez & Godínez-Siordia 2004). Treatment efficacy ~~can~~ differs among species, season, and exposure duration, but generally the most commonly used treatments are hyper-saline dips followed by air drying, and extended cold-air storage. ~~For Washington State growers, hyper-saline dips followed by air drying may be a feasible treatment regime, but precise methods will need to be developed for local conditions and species. For *C. virginica* and *C. ariakensis* grown in North Carolina, weekly treatments using a 20-minute hypersaline dip followed by air drying for 2 hours reduced *Polydora* spp. infestation to only 5% from up to 47.5% in untreated oysters (Bishop and Hooper 2005).~~ Currently, the most effective treatment identified in other regions appears to be the “Super Salty Slush Puppy” (SSSP), first developed by Cox et al. (2012). The protocol involves a 2-minute full submersion of oysters in brine (250 g/L) between -10°C and -30°C (i.e., ice-water), followed by air drying for 3 hours. The SSSP also effectively kills other fouling epibionts, such as barnacles. Petersen (2016) recently compared the SSSP method against other saltwater, freshwater, and chemical dips followed by air exposure for

infested *C. gigas*, and confirmed SSSP as the best method, killing 95% of *P. websteri* while causing only minimal oyster mortality. For farms that cannot supercool saline solutions (e.g., no ice on site), longer hypersaline dips combined with aerial exposure might be effective. For *C. virginica* and *C. ariakensis* grown in North Carolina, weekly treatments using a 20-minute hypersaline dip followed by air drying for 2 hours reduced mud worm infestation from 47.5% to only 5% (Bishop & Hooper 2005).

Freshwater immersion is another treatment option for Washington growers, and for some host or ~~polychaete mud worm~~ species, may be more effective than hypersaline dips. For Chilean flat oysters (*Tiostrea chilensis*), freshwater immersion for 180–300 minutes was more effective than hypersaline immersion (64 ppt) at killing *Boccardia acus*, ~~another shell-boring polychaete species~~ (Dunphy, Wells & Jeffs 2005). In heavily infested *C. virginica*, nearly 98% *P. websteri* ~~polydora~~ mortality was achieved with a 3-day freshwater immersion followed by four days of cold-air storage (Brown 2012). Without the cold-air storage, the freshwater immersion only killed 25–60% of ~~Polydora~~ *P. websteri*, and worms occupying deep burrows were unaffected (Brown 2012). These hypersaline and freshwater treatments may be feasible for some farms in Washington State, but precise methods will need to be developed for local conditions and species. Interestingly, ~~worms that were removed from burrows and placed in freshwater were killed within three days, which highlights the protection that shell burrows provide for Polydora worms (Brown 2012).~~ In other regions, non-saline chemical treatments such as calcium hydroxide (lime) and mebendazole have effectively controlled mud worm Polydora infestations (Bilboa *et al.* 2011; Gallo-García, Ulloa-Gómez & Godínez-Siordia 2004 ~~Gallo-García *et al.* 2004~~). However, environmental, ~~and~~ health, and safety regulations will probably preclude chemicals other than salt from being used in Washington State (Morse, Rawson & Kraeuter

2015Morse *et al.* 2015). Finally, no method to date has assessed whether these interventions render mud worm eggs inviable, which is an important question that needs to be answered.

Treating infested oysters has mitigated the effects of severe infestation in other regions, but this may not be possible for some Washington growers. Firstly, but costs may can be prohibitive. Growers incur expenses associated with handling and specialized equipment, such as increasing staff hours to perform treatments, and purchasing refrigerated containers for cold-air storage (Nell 2007). Modifying grow methods to accommodate frequent mud worm *Polydora* treatments, or to minimize secondary stressors following treatments, may also be necessary. Treatment costs also depend on re-infection rates, which occur more readily on farms that harbor mud worm *Polydora* reservoirs, such as dead oyster shell, and nearby wild and cultured shellfish or wild shellfish growing nearby that cannot themselves be treated (Clements *et al.* 2018; Lemasson & and Knights 2019). Secondly, mMany of the existing treatments have been developed for species not commonly grown in Washington State. A common treatment for *C. virginica* is long-term cold-air storage. Maine growers have found that after 3–4 weeks at (~3°C), 100% of adult mud *Polydora*-worms are killed, with minimal *C. virginica* mortality (Morse, Rawson & Krauter 2015Morse *et al.* 2015). Prolonged air exposure is also commonly used for the Australian oyster *S. accostrea* glomerata (7–10 days, in the shade; Nell 2007). These oyster species have different physiological tolerances than *C. gigas*, the dominant aquaculture species in Washington, and therefore the same treatments may not be feasible for many of the state's oyster growers (Morse, Rawson & Krauter 2015Morse *et al.* 2015; Nell 2007). For instance, while *C. virginica* can survive cold-air storage for six months with ~80% survival, no *C. gigas* seed or adults survived similar cold-air conditions after 20 weeks of storage

(Hidu, Chapman ~~& and~~ Mook 19~~89~~8). Irrigating stored *C. gigas* continuously with seawater can increase survival in cold air storage (52% adults and 80% juveniles at 7°C), but whether irrigation also increases mud worm *Polydora* survival is not known (Seaman 1991).- Finally, oyster mortality can be an issue following mud worm treatments regardless of the oyster species (Nell 2007), therefore Washington Oyster mortality can be an issue following treatments for *Polydora* (Nell 2007). Growers are highly encouraged to test treatments on a small number of oysters before applying it to large batches (Morse, Rawson & Kraeuter 2015~~Morse *et al.* 2015~~). Making adjustments to grow methods might be necessary to improve oyster survival following treatments. For instance, increasing flow rates in a nursery upweller system can increase *C. ariakensis* and *C. virginica* survival following hypersaline and drying treatments (Bishop ~~& and~~ Hooper 2005). More details and recommendations for treatment options are available in Morse, Rawson & Kraeuter ~~Morse *et al.*~~ (2015) and Nell (2007).

~~It is important to recognize that the majority of treatments to kill *Polydora* have been developed for oysters (but see Bilbao *et al.* 2017 and Leonart, Handlinger & Powell 2003b for abalone treatments). Shellfish species that are sensitive to exposures cannot be treated using these extreme methods, and therefore are vulnerable to infestation and may provide refuge to *Polydora*. Finally, no method to date has assessed whether these interventions render *Polydora* eggs inviable, which is an important question that needs to be answered.~~

MUD WORM *POLYDORA* INTRODUCTION VIA SHELLFISH TRANSLOCATION

Mud worms *Polydora* spp. have a long history of accompanying shellfish during translocation and becoming invasive pests.-In the early 1880's, oysters believed to ~~have been~~be infected with *P. ciliata* were imported from New Zealand into the George's River in Southeast Australia.

Before being sold in Australian markets, they were routinely refreshed or fattened in bays adjacent to native shellfish beds (~~Roughley 1922~~; Edgar 2001; ~~Ogburn, White & Mcphee 2007~~~~Ogburn 2007~~; ~~Roughley 1922~~). By 1889, mud worm outbreaks had infected thirteen separate estuaries in the region, and oyster growers abandoned leases that were below the low-water mark (Roughley 1922). ~~The introduction and translocation of mud worm species to Australia may have contributed to the disappearance of native subtidal oyster beds (*Saccostrea glomerata*, *Ostrea angasi*), some of which never recovered (Diggles 2013; Ogburn 2011).~~ More recently, ~~mud worms have been introduced to Hawaii via translocated shellfish. *P. websteri* was *Polydora* spp. were introduced into Hawaii, probably from stock shipped from mainland United States or Mexico (Eldredge 1994). In one notable case, *P. websteri* likelyprobably brought to Oahu via California oyster seed in the 1980's, which resulted in a severe infestation, and caused farmers to abandon their land-locked oyster pond (Bailey-Brock & and Ringwood 1982; Eldredge 1994).~~ The non-boring *Polydora* species *P. nuchalis* was likelyprobably introduced to Hawaii in a shipment of shrimp from Mexico, fouling oyster culture ponds with masses of mud tubes (Bailey-Brock 1990). South Africa just recently detected *P. websteri* for the first time in cultured oysters (*C. gigas*); the invader was, which was probably introduced when juvenile oysters were translocated from Namibia (Simon 2011, 2015; Williams 2015). *B. proboscidea* has become a pest to abalone farms in South Africa since 2004 when it was first observed burrowing into cultured abalone (Simon *et al.* 2009). The introduced *B. proboscidea* presumably originated from the North American Pacific Coast where it is found in the wild benthos (Hartman 1940, 1941; Jaubet *et al.* 2018; Simon *et al.* 2009), although the species is now widely distributed throughout the world (Canada, Australia, New Zealand, Argentina, South Africa, Asia, and Europe) (Radashevsky *et al.* 2019). ~~The introduction and translocation of mud worm species to~~

Australia may have contributed to the disappearance of native subtidal oyster beds (*Saccostrea glomerata*, *Ostrea angasi*), some of which never recovered (Diggles 2013; Ogburn 2011). The presumed origins of introduced mud worms are, however, often based on circumstantial evidence such as documented movement of shellfish stock and the first described locations of mud worm infestations. Researchers are increasingly using molecular markers to compare the genetic structure of introduced mud worms to those in other regions (e.g., comparing mtDNA sequences) (Rice, Lindsay & Rawson 2018; Simon *et al.* 2009; Williams 2015). These genetic tools, which Martinelli *et al.* (2020) leveraged to identify the Washington State *Polydora* spp. in 2017, will be essential to establish the possible origin(s) of the newly identified Washington mud worms.

When invasive ~~*Polydora* mud worms spp.~~ are introduced to new regions, they can disperse during their planktonic larval stage to infect other shellfish within a basin (~~Simon and Sato-Okoshi 2015~~; Blake ~~& and~~ Arnofsky 1999; David, ~~Mathee & Simon~~ *et al.* 2014; Hansen *et al.* 2010; ~~Simon & Sato-Okoshi 2015~~). As shellfish farmers grow oysters in high-density bags, racks, or lines, a mud worm *Polydora* infestation can spread readily within a farm, and the subsequent movement of stock is considered the primary pathway for mud worm *Polydora* introductions both within and between ~~into new~~ regions (~~Simon and Sato-Okoshi 2015~~; ~~Moreno, Neill & Rozbaczylo 2006~~ ~~Moreno *et al.* 2006~~; Rice, Lindsay & Rawson 2018; Simon & Sato-Okoshi 2015; Williams, Mathee & Simon 2016). ~~*Polydora* Mud~~ worms do not usually kill the host, nor do they inhabit living host tissue, so infections can go undetected via traditional disease screening and may not be recognized until an area is fully infested (Korringa 1976). ~~The~~ This infection mechanism might explain why *Polydora* spp. were found to be very prevalent in the year in which the infections were first reported from Puget Sound (up to 53% of *C. gigas* infected in Oakland Bay) (Martinelli *et al.* 2020). Many mud worm *Polydora* species have broad

host ranges, making it possible for all cultured shellfish species in Washington State to be infested, including the native Olympia oyster (*Ostrea lurida*) and introduced *C. gigas*, *C. virginica*, and *C. sikamea*. Furthermore, mud worms *Polydora* species can persist in non-cultured reservoir hosts, regardless of growers' control treatments, making it difficult to eradicate from a farm (Moreno, Neill & Rozbaczylo 2006~~Moreno *et al.* 2006~~).

STATUS OF MITIGATION: STATUS OF POLYDORA MUD WORM MONITORING AND REGULATIONS

Few countries formally regulate mud worm translocation or monitor outbreaks to mitigate infestations in regions with naturalized populations. The following is a brief discussion of regulatory approaches (or lack thereof) that this review identified at the global and national scales, followed by a more comprehensive survey of existing regulations in Washington State that could be leveraged to control mud worm distribution within the state.

EXAMPLES OF MITIGATION STRATEGIES GLOBALLY ~~Examples of *Polydora* monitoring and regulations globally~~

Australia and Canada represent two countries at very different stages of mud worm management. In Australia, *Polydora* spp. have been common since they were introduced in the late 1800's, and are not identified as invasive species but mud worms are have been common since the early 1800's, and while they are not listed as invasive species, they are considered serious pests to abalone and oyster growers (Neill 1993; Neill 2001). Australia manages mud worms at the state level. In New South Wales, the Department of Primary Industries continues to develop and test control measures for shellfish farmers (Neill 2007). In 2005, Tasmania developed a comprehensive management program for mud worm control in cultured abalone in response to

outbreaks [in 2005](#) (Handler, ~~Leonart & Powell~~ ~~et al.~~ 2004). In Victoria, Australia, the Abalone Aquaculture Translocation Protocol categorizes mud worms as a “significant risk”, and now regulates the movement of infected stock to uninfected areas [within the state](#) (Victorian Fisheries Authority 2015). ~~In contrast Canada, mud worms have been present since at least 1938 in Canada, but have not historically posed a significant threat to oyster aquaculture (McGladdery, Drinnan & Stephenson 1993; Medcof 1946). As such, Canada characterizes mud worms as a Category 4 species of “negligible regulatory significance in Canada,” (Bower, McGladdery & Price 1994; Bower 2010). Recently, however, In New Brunswick, Canada the Canadian Aquaculture Collaborative Research and Development Program (ACRDP) recently funded a project to identify potential causes of increasing, sporadic *P. websteri* outbreaks in off-bottom oyster sites in New Brunswick. Despite Canada characterizing *Polydora* spp. as a Category 4 species of “negligible regulatory significance in Canada,” the recent outbreaks raise questions about the potential for *Polydora* spp. mud worm intensity to shift geographically and over time, particularly in response to changing climate conditions (Government of Canada and Services 2017).~~

MUD WORM STATUS IN THE STATUS OF POLYDORA MONITORING AND REGULATIONS IN THE USA UNITED STATES

Marine polychaete species, including shell-boring ~~*Polydora polydora* spp.~~, are not monitored or regulated in the United States. According to a 2013 review ([Çinar 2013](#)), 292 polychaete species (15% of all described polychaetes) have been relocated to new marine regions via human transport. Of these, 180 are now established, ~~and~~ 16 are in the genus *Polydora*, [9 are in *Boccardia*, and 4 are in *Dipolydora*](#) (Çinar 2013). Despite this, there is no international or

national governing body regulating this transport, and ~~m-aquatic-arine~~ parasites are not recognized as invasive or injurious species in the United States. For example, the U.S. Geological Services list of Nonindigenous Aquatic Species includes only two annelids, both freshwater species (USDI n.d.). While the United States Department of Agriculture's 2019 reportable disease list does include seven molluscan parasites, it does not include shell-boring polychaetes (USDA 2019).

The ubiquity of ~~mud worms~~ *Polydora* species and their long history as pests in the Atlantic and Gulf Coasts may be the reason for this lack of federal regulation (~~Lunz 1941~~; Lafferty & ~~and~~ Kuris 1996; Lunz 1941). Nevertheless, researchers and government agencies continue to help Atlantic and Gulf farmers control infection. In the past ~~five~~ twenty years, the Maine Sea Grant (~~Morse, Rawson & Kraeuter 2015~~ *Morse et al. 2015*), Alabama Cooperative Extension System (~~Gamble 2016~~; Walton *et al.* 2012; ~~Gamble 2016~~), New Jersey Sea Grant (Calvo *et al.* 2014), Virginia Fishery Resource Grant Program (Gryder 2002), and the USDA Sustainable Agriculture Research & Education (USDA Grant no. FNE13-780) invested in communication tools and methods for farmers to mitigate the effects of mud worm on their shellfish products. These investments highlight that ~~shell-boring spionds~~ *Polydora* ~~is~~ are an ongoing, ~~real~~ high-priority issue for farmers in ~~infected~~ infested regions, and that Washington growers may need to respond if ~~mud worm~~ *Polydora* prevalence continues to increase in the state.

~~LIVE SHELLFISH REGULATIONS IN LIVE SHELLFISH REGULATIONS IN WASHINGTON STATE~~
~~WASHINGTON STATE~~

In Washington State, regulations are in place to avoid introducing diseases and invasive species, which are identified in the Washington Administrative Code (WAC). Here, we review existing Washington State code to highlight regulations that control the spread of invasive species throughout the state, which may be leveraged to limit movement of shellfish heavily infested with mud worms *Polydora* spp. to uninfected-uninfested regions, if warranted.

Under WAC 220-340-050 and WAC 220-370-200, import permits are mandatory for any entity importing live shellfish from outside Washington State for any purpose, such as aquaculture, research, or display, but excluding animals that are market-ready and not expected to contact Washington waters. Import permits require a “clean bill of health” certifying that the origin is disease-free, and free of the invasive green crab (*Carcinus maenas*) and oyster drills (*Urosalpinx cinerea* and *Ocenebrellus inornatus*). The Washington State Department of Fish and Wildlife (WDFW) import permits can require that clam, oyster, and mussel seed or stock intended to touch Washington waters be treated for the invasive green crab using a dilute chlorine dip (WDFW, n.d., 2019); ~~this treatment may be effective against shell-boring species such as *Polydora* spp., but has yet to be tested.~~ In instances where the chlorine dip is lethal (e.g., mussels and geoduck), imports are only allowed from locations isolated from European green crab-infested waters, and thus the treatment is not required. The chlorine dip has not been evaluated for use against mud worms *Polydora*. If effective, it could be adopted as a treatment required by WDFW when translocating stocks from areas with heavy mud worm *Polydora* infections. Transfer permits are also required under WAC 220-340-150 when moving adult shellfish and seed between and within Washington State basins. These permits are regulated by the ~~Washington State Department of Fish and Wildlife~~ (WDFW). Oyster shell (cultch), which is moved throughout the state for oyster bed enrichment and hatchery seeding for farming and

restoration purposes, is required to be “aged” out of the water for a minimum of 90 days and is inspected by WDFW prior to placement into state waters, so it is unlikely to translocate viable mud worms *Polydora* worms or eggs (WDFW, personal communication). Permits do not certify that translocated organisms are free of shell-boring spionids *Polydora* spp., as they are not currently designated as invasive or pest species.

Under WAC 220-370-200 and WAC 220-370-180, aquaculture groups must report any disease outbreak to the WDFW. Consequently, hatchery staff and farmers monitor for large mortality events that might indicate disease. Widespread mortalities due to infectious pathogens are common to shellfish aquaculture. However, aided by diligent stakeholders, Washington has so far avoided ~~several~~ some of the most notorious diseases infecting other regions, such as oyster herpes virus variants (e.g., OsHV-1 found in Tomales Bay, CA), the highly lethal OsHV-1 microvariant (OsHV-1 μ Var, recently found in San Diego, CA, likely probably transferred from Europe or Oceania), ~~abalone withering syndrome (present in California), and~~ dermo (*Perkinsus marinus*, present in the Gulf and Atlantic Coasts of USA), ~~Pacific oyster necardiosis (Atlantic and Gulf Coast), MSX disease (*Haplosporidium nelsoni*, detected in British Columbia), and~~ ~~bonamiasis (although bonamiasis was once identified in WA in oyster stock sourced from California)~~ (Elston *et al.* 1986; Alfjorden, *et al.* 2017; Meyer 1991; USDA 2013). These regulations do not currently require *Polydora* mud worm infestation to be reported, as it is not a designated disease.

STAKEHOLDER COMMUNICATION AND RESEARCH NEEDS IN WASHINGTON STATE

To minimize the impact of mud worms *Polydora* spp. on Washington State shellfish aquaculture, stakeholders need to be informed of the risks of *Polydora* infestation and treatment options.

Shellfish growers should be equipped to recognize mud worm*Polydora*-infected products, and to understand the impact mud worms *Polydora* could have on their businesses. Growers in uninfected-uninfested regions may wish to inspect for mud worms *Polydora* before translocating shellfish to their properties. The best method to screen for mud worms *Polydora* in oysters is to shuck and inspect the inside of the valves for evidence of burrowing and blisters (Figure 2) (Bower, McGladdery & Price-et al. 1994). If mud worms *Polydora* ~~are~~ found on their properties, shellfish growers and aquaculture facilities will probably need to implement treatment measures to control *Polydora* spp. infestations in their products, and to avoid further spread. While prior work in other regions provides some hints as to which treatments might work for eliminating- mud worms*Polydora*, growers require information on the relative efficacy and practicality of these treatments in local conditions, on locally cultured species, and on whether existing handling practices can be effective against the worm. For example, air drying during long tidal exposures, or environmental conditions such as high salinity, may-could mitigate or inhibit mud worm *Polydora* infestation in some areas (e.g., coastal estuaries such as Willapa Bay).

Hatcheries and nurseries produce shellfish seed that is sold to growers in Washington State. These facilities are particularly important in pest management, since they are ~~the~~ nodes from which a significant-substantial portion of shellfish move about the region. Oyster larvae are reared in the hatchery, sent to nurseries to grow to seeding size, and then are distributed to shellfish growersfarms and gardens (USDA 2013). Broodstock are frequently held in one location, brought to the hatchery for spawning, and returned. As a result, hatchery production involves moving oysters multiple times throughout their lifespans (Breese & Malouf 1975; Toba 2002). Shellfish seed are also imported into Washington from hatcheries in Canada, Hawaii,

California, and Oregon. To mitigate intraregional and interregional mud worm spread,
hatcheries and nurseries may need to update biosecurity protocols to inspect and treat
translocated stocks for *Polydora* (Williams 2015; Williams, Matthee & Simon 2016). How
infestation rate and abundance change as a function of shellfish seed size and age, and whether
viable ~~*Polydora* spp~~ mud worm eggs can be transferred alongside translocated shellfish larvae,
will be important considerations and require additional research.

To better inform Washington State stakeholders and to control further human-aided
spread into uninfected areas, mud worm *Polydora* presence and baseline infestation rates need to
be fully established with a quantitative survey of live oysters. To understand why mud worm
~~*Polydora*~~ infestation rates are higher in certain areas, sampling-site details-characteristics should
be ~~collected~~ documented alongside the mud worm distribution survey, including sediment type,
culture gear type and tidal elevation, and environmental data such as salinity, ~~temperature,~~ and
pH (Calvo, Luckenbach & Burreson 1999 ~~Calvo et al. 1999~~; Clements et al. 2017b; Cole 2018).
Species distributions will inform potential regulatory and control actions. It is possible that
Polydora spp. have been present in Washington State at low levels of abundance for many years,
perhaps controlled by environmental conditions, local ecology, or culture techniques.
Environmental data will also help to characterize ~~*Polydora* spp.~~ potential impacts of mud worms
on shellfish aquaculture under projected climate conditions. Finally, phytoplankton abundance
and community composition should be monitored in areas where mud worms *Polydora* ~~have~~
been positively identified to understand factors predicting ~~*Polydora*~~ larval abundance. Predicting
when and where mud worm larvae are most likely to colonize shellfish may allow growers to
relocate products temporarily (e.g., higher tidal height) to avoid infestation.

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For Review Only

CONCLUSION

~~Polydora spp~~ Mud worms have a long history of invasion via oyster translocation, of devaluing shellfish products, and of necessitating treatments or changes to growing methods. Historically, Washington State has been one of the few oyster-growing regions ~~worldwide~~ unaffected by shell-boring spionids, ~~Polydora spp.~~, but that time has unfortunately passed, with the recent confirmation of *P. websteri* in southern Puget Sound. To minimize the risk of *P. websteri* and other shell-boring ~~spionids~~ ~~Polydora spp.~~ to the Washington State shellfish industry, early signs of infestation should be addressed by mapping current distribution, alerting the shellfish industry of the risk, and if warranted, leveraging or augmenting regulations to control further spread and introduction of other shell-boring polychaetes. More broadly, federal regulatory gaps should be addressed for better monitoring of pest species harbored by and deleterious to cultured shellfish.

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DATA AVAILABILITY STATEMENT

Data sharing is not applicable to this article as no new data were created or analyzed in this study.

CONFLICT OF INTEREST STATEMENT

We have no conflict of interest to disclose.

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Tables

Table 1: Reports of *Polydora mud worms* spp. infestations in cultured shellfish. Studies include those that identified *boring Polydora*, *Dipolydora*, and *-Boccardia* spp. in shellfish grown on farms or in culture experiments, and omits infestations documented in wild-collected shellfish.

Country	Region	<i>Polydora</i> species	Cultured host species	Reference
Australia	New South Wales	spp.	<i>Saccostrea glomerata</i>	Wisely, Holiday & Reid 1979
Australia	South Australia	<i>P. haswelli</i> <i>P. hophura</i> <i>P. websteri</i> <i>B. chilensis</i> <i>B. polybranchia</i> *	<i>Mytilus edulis</i>	Pregenzer 1983
Australia	New South Wales, southern Queensland	spp.	<i>Saccostrea glomerata</i>	Nell 1993
Australia	Tasmania	<i>P. hophura</i> <i>B. knoxi</i>	<i>Haliotis rubra</i> ; <i>Haliotis laevigata</i>	Lleonart, Handler & Powell 2003a
Australia	Southwest	<i>P. uncinata</i> (<i>hophura</i>)** <i>P. haswelli</i> <i>P. aura</i> <i>B. knoxi</i>	<i>Haliotis laevigata</i> ; <i>Haliotis roei</i> ; <i>Saccostrea glomerata</i> commercialis	Sato-Okoshi, Okoshi & Shaw 2008
Belgium	Bassin do Chasse, Ostend harbour	<i>P. ciliata</i> *	<i>Ostrea edulis</i>	Daro & Bofill 1972
Brazil	Southern Brazil	spp.	<i>Crassostrea rhizophorae</i>	Nascimento 1983
Brazil	Santa Catarina, Ribeirão da Ilha	spp.	<i>Crassostrea gigas</i>	Sabry et al. 2011
Brazil	São Francisco River estuary, Sergipe state, northeastern Brazil	spp.	<i>Crassostrea gasar</i>	Dela Silva et al. 2015
Canada	New Brunswick	<i>P. websteri</i>	<i>Crassostrea virginica</i>	Clements et al. 2017a
Chile	Herradura Bay	spp.	<i>Ostrea chilensis</i>	Di Salvo & Martinez 1985
Chile	Tongoy Bay, Coquimbo	Unknown species similar to <i>P. ciliata</i> *	<i>Argopecten purpuratus</i>	Basilio, Canete & Rozbaczylo 1995
China	Shandong Peninsula and Shanghai in eastern China	<i>P. onagawaensis</i> <i>P. brevipalpa</i> *** <i>P. websteri</i>	<i>Patinopecten yessoensis</i> ; <i>Haliotis discus hannai</i> ; <i>Chlamys farreri</i> ; <i>Crassostrea gigas</i>	Sato-Okoshi, Okoshi & Abe 2013
Costa Rica	Chomes, Gulf of Nicoya	spp.	<i>Crassostrea rhizophorae</i> ; <i>Crassostrea gigas</i>	Zuniga, Zurburg & Zamora 1998

France	Bay of Arcachon	spp.	<i>Ostrea edulis</i>	Robert, Borel, Pichot & Trut 1991
France	Bay of Brest, Brittany	spp.	<i>Crassostrea gigas</i>	Mazurie <i>et al.</i> 1995
France	Brittany	<i>P. ciliata</i> * <i>P. hoplura</i>	<i>Crassostrea gigas</i>	Fleury <i>et al.</i> 2001
France	Brittany	spp.	<i>Crassostrea gigas</i>	Fleury <i>et al.</i> 2003
France	Normandy	spp.	<i>Crassostrea gigas</i>	Ropert, Pien, Mary & Bouchaud <i>et al.</i> 2007
<u>France</u>	<u>Normandy</u>	<u>spp.</u>	<u><i>Crassostrea gigas</i></u>	<u>Royer <i>et al.</i> 2006</u>
<u>France</u>	<u>Normandy</u>	<u><i>P. ciliata</i>*</u> <u><i>P. hoplura</i></u> <u><i>B. polybranchia</i>*</u> <u><i>B. semibranchiata</i></u>	<u><i>Crassostrea gigas</i></u>	<u>Ruellet <i>et al.</i> 2004</u>
India	Gulf of Mannar	spp.	<i>Pinctada fucata</i>	Alagarwami & Chellam 1976
Indonesia	Padang Cermin Bay, Lampung.	spp.	<i>Pinctada maxima</i>	Hadiroseyani, Djokosetiyanto & Iswadi 2007
Ireland	Guernsey, Kent	spp.	<i>Crassostrea gigas</i>	Steele & Mulcahy 1999
Ireland	Dungarvan, County Waterford	spp.	<i>Crassostrea gigas</i>	Steele & Mulcahy 2001
Italy	Adriatic Sea	<i>P. ciliata</i> *	<i>Tapes philippinarum</i>	Boscolo & Giovanardi 2002
Italy	Venice Lagoon, North Adriatic Sea	<i>P. ciliata</i> *	<i>Tapes philippinarum</i>	Boscolo & Giovanardi 2003
Japan	Abashiri Bay	<i>P. variegata</i>	<i>Patinopecten yessoensis</i>	Sato-Ok o ^a shi, Sugawara & Nomura 1990
Japan	<i>Unknown, not in english</i>	spp.	<i>Pinctada fucata</i>	Wada & Masuda 1997
Japan	10 sites across Japan	<i>P. brevipalpa</i> <i>P. uncinata</i> <u><i>(hoplura)</i></u> ** <i>P. aura</i>	<i>Crassostrea gigas</i> ; <i>Patinopecten yessoensis</i> ; <i>Haliotis discus hannai</i> ; <i>Haliotis discus discus</i> ; <i>Haliotis gigantea</i> ; <i>Haliotis laevigata</i> ; <i>Haliotis roei</i> ; <i>Haliotis diversicolor supertexta</i> ; <i>Pinctada fucata</i>	Sato-Okoshi & Abe 2012
Korea	South and West coasts	<i>P. haswelli</i> <i>P. aura</i> <i>P. uncinata</i> <u><i>(hoplura)</i></u> <u>**</u>	<i>Crassostrea gigas</i> ; <i>Pinctada fucata</i> ; <i>Haliotis discus discus</i>	Sato-Okoshi <i>et al.</i> 2012
Mexico	Baja California	spp.	<i>Crassostrea gigas</i>	Caceres-Martinez, Macias-Montes De Oca & Vasquez-Yeomans 1998

Mexico	Baja California	B. proboscidea	Haliotis rufescens	Caceres-Martínez et al. 2016
New Zealand	Bay of Islands	spp.		Curtin 1982
New Zealand	Marlborough Sound	P. websteri P. hoplura B. knoxi B. acus B. chilensis B. atokouica	Crassostrea gigas	Handley 1995
New Zealand	Mahurangi Harbour	P. websteri P. hoplura B. acus	Crassostrea gigas	Handley & Bergquist 1997
New Zealand	Marlborough Sound	B. knoxi	Crassostrea gigas	Handley 1998
New Zealand	Houhora Harbour	spp.	Crassostrea gigas	Handley 2002
New Zealand	Manukau Harbour	Not a Polydora species, but related shell-boring polychaete, B. oecardia acus	Tiostraea chilensis	Dunphy, Wells & Jeffs 2005
New Zealand	North Island & Coromandel	P. websteri P. haswelli	Crassostrea gigas ; Perna canaliculus	Read 2010
Russia	Sea of Japan	P. brevipalpa	Patinopecten yessoensis	Silina 2006
Russia	Sea of Japan	P. brevipalpa	Mizuhopecten yessoensis	Gabaev 2013
South Africa	Port Elizabeth	P. hoplura	Crassostrea gigas	Nel, Coetzee & Van Niekerk 1996
South Africa	west, south, and east coasts Multiple sites	P. hoplura D. capensis Boccardia sp.	Haliotis midae	Simon, Ludford & Wynne 2006
South Africa	Multiple sites	B. proboscidea B. pseudonatrix	Haliotis midae	Simon et al. 2010
South Africa	Kleinsee and Saldanha Bay	P. hoplura P. cf. websteri B. proboscidea B. pseudonatrix D. capensis D. cf. giardia D. keulderae Dipolydora spp.	Crassostrea gigas Haliotis midae	Simon 2015

South Africa	Saldanha Bay, Walker Bay, and Haga Haga	<i>B. proboscidea</i>	<i>Haliotis midae</i>	Simon <i>et al.</i> 2009
South Africa	Hermanus	Not a <i>Polydora</i> species, but related shell-boring polychaete – <i>B. oecardia</i> <i>proboscidea</i>	<i>Haliotis</i> sp.	Simon, Bentley & Caldwell 2010
South Africa	Saldanha Bay	<i>P. hoplura</i>	<i>Crassostrea gigas</i>	David & Simon 2014
South Africa	Saldanha Bay	<i>P. hoplura</i>	<i>Crassostrea gigas</i>	David, Matthee & Simon 2014
South Africa	Multiple sites	<i>P. hoplura</i> <i>B. proboscidea</i> <i>D. capensis</i>	<i>Haliotis midae</i>	Boonzaaier, Neethling, Mouton & Simon 2014
South Africa	Cape Point and Cape Agulhas; Kleinsee, Paternoster, Saldanha Bay and Port Elizabeth	<i>P. hoplura</i>	<i>Crassostrea gigas</i>	Williams, Matthee & Simon 2016
Thailand	Gulf of Thailand	spp.	<i>Molluscs living in shrimp ponds (converted mangrove)</i>	Yoshimi, Toru, & Chumpol 2007
USA	South Carolina	<i>P. ciliata</i> *	<i>Crassostrea virginica</i>	Lunz 1941
USA	Connecticut	<i>P. websteri</i>	<i>Crassostrea virginica</i>	Loosanoff & Engle 1943
USA	Delaware Bay	spp.	<i>Crassostrea virginica</i>	Littlewood, Wargo & Kraeuter 1989
USA	Hawaii	<i>P. nuchalis</i>	<i>Crassostrea virginica</i> ; <i>Penaeus vannamei</i>	Bailey-Brock 1990
USA	Delaware Bay	spp.	<i>Crassostrea virginica</i>	Littlewood, Wargo, Kraeuter & Watson <i>et al.</i> 1992
USA	Chesapeake Bay	spp.	<i>Crassostrea gigas</i>	Burreson, Mann & Allen 1994
USA	Delaware Bay	<i>P. websteri</i>	<i>Crassostrea gigas</i> ; <i>Crassostrea virginica</i>	Debrosse & Allen 1996
USA	Hawaii, shipped from Maine	Not a <i>Polydora</i> species, but related shell-boring polychaete – <i>Boecardia</i> <i>proboscidea</i>	<i>Ostrea edulis</i>	Bailey-Brock 2000

USA	Virginia	spp.	<i>Crassostrea virginica</i> ; <i>Crassostrea ariakensis</i>	Calvo <i>et al.</i> 2001
USA	North Carolina	spp.	<i>Crassostrea ariakensis</i>	Bishop & Peterson 2005
USA	North Carolina	spp.	<i>Crassostrea virginica</i> ; <i>Crassostrea ariakensis</i>	Bishop & Hooper 2005
USA	North Carolina	spp.	<i>Crassostrea ariakensis</i>	Grabowski <i>et al.</i> 2007
USA	Chesapeake Bay	spp.	<i>Crassostrea ariakensis</i> ; <i>Crassostrea virginica</i>	McLean & Abbe 2008
USA	Maine	<i>P. websteri</i>	<i>Crassostrea virginica</i>	Brown 2012
USA	St. Charles River near the entrance of the Richibucto Estuary	<i>P. websteri</i>	<i>Crassostrea virginica</i>	Clements <i>et al.</i> 2017a

*There are many mud worms identified as *P. ciliata*. However, since *P. ciliata* is a non-boring species these were likely misidentified, and many should presumably be attributed to *P. websteri* (see Blake and Kudenov 1978, Simon and Sato-Okoshi 2015). Similarly, reports of *B. polybranchia* as an aquaculture pest may be inaccurate (see Simon and Sato-Okoshi 2015).

***P. uncinata* has been synonymized with *P. hoplura* (Sato-Okoshi *et al.* 2017; Radashevsky *et al.* 2017).

****P. variegata* may have been misidentified by Sato-Okoshi, Sugawara & Nomura 1990, and instead should be classified as *P. brevipalpa* (see Teramoto *et al.* 2013).

Figures Legends

Figure 1: The percentage of shellfish produced by value in 2015 in each Washington State Dept. of Fish and Wildlife aquaculture area, where NPS=North Puget Sound, CPS=Central Puget Sound, SPS=South Puget Sound, HC=Hood Canal, SJF=Strait of Juan de Fuca, GH=Grays Harbor, and WB=Willapa Bay. Inlay: locations in South Puget Sound (SPS), Oakland Bay and Totten Inlet, where *Polydora* spp. were positively identified in 2017.

Figure 2. A. *Crassostrea gigas* valve with three active *Polydora* burrows (red arrows indicate entry points), B. *Crassostrea virginica* valve with many burrows, and C. an exposed u-shaped burrow (red arrow) occupied by a shell-boring polychaete. Oysters were sampled from Puget Sound, WA in 2017 (Martinelli et al. 2020). Images courtesy of Julieta Martinelli and Heather Lopes.

Figure 3. *Polydora websteri* found in *Crassostrea gigas* valve in Southern Puget Sound, WA in 2017 (Martinelli et al. 2020). Adult *P. websteri* can grow up to ~20mm long and are 1-2mm in diameter (Morse, Rawson & Kraeuter 2015). For higher resolution images of *Polydora websteri* from Washington State, see the scanning electron microscope images published in Martinelli et al. (2020). Image courtesy of ~~Heather Lopes and~~ Julieta Martinelli.

Figure 1

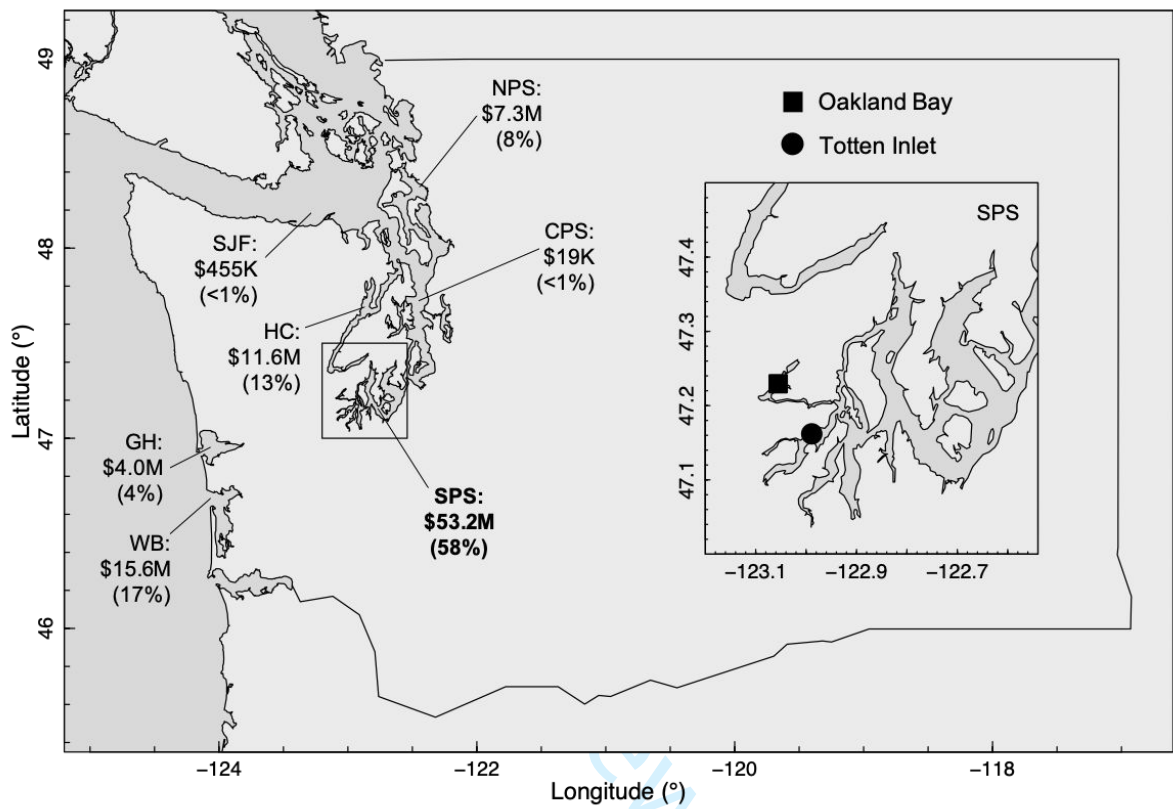


Figure 2

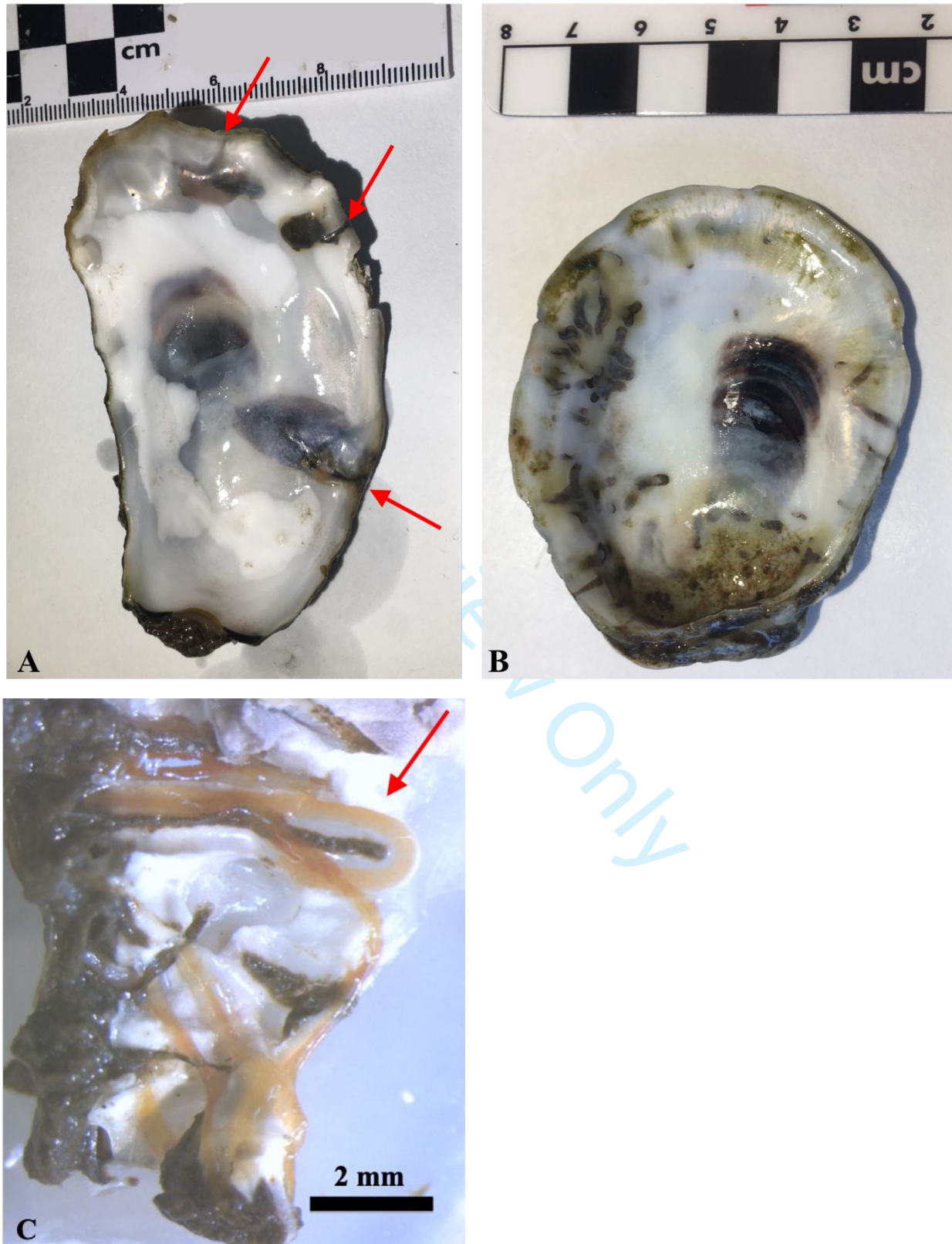


Figure 3

