

General Provisions

Schedule 1
Record keeping requirements

Sch 1.1 G
[deleted]

Sch 1.2 G
The aim of the *guidance* in the following table is to give the reader a quick overall view of the relevant record keeping requirements.

Sch 1.3 G
It is not a complete statement of those requirements and should not be relied on as if it were.

Sch 1.4 G

Handbook reference	Subject of record	Contents of record	When record must be made	Retention period
GEN TP 4, row 4G	An election to comply early with the Insurance Distribution Directive (<i>IDD</i>)	The election and the new and replaced provisions to which that election relates	In accordance with the <i>firm's</i> general record keeping obligations	In accordance with the <i>firm's</i> general record keeping obligations

