

Option 1: PyBank



In this challenge, you are tasked with creating a Python script for analyzing the financial records of your company. You will be given two sets of revenue data (`budget_data_1.csv` and `budget_data_2.csv`). Each dataset is composed of two columns: Date and Revenue. (Thankfully, your company has rather lax standards for accounting so the records are simple.)

Your task is to create a Python script that analyzes the records to calculate each of the following:

- The total number of months included in the dataset
- The total amount of revenue gained over the entire period
- The average change in revenue between months over the entire period
- The greatest increase in revenue (date and amount) over the entire period
- The greatest decrease in revenue (date and amount) over the entire period

As an example, your analysis should look similar to the one below:

```
Financial Analysis
-----
Total Months: 25
Total Revenue: $1241412
Average Revenue Change: $216825
Greatest Increase in Revenue: Sep-16 ($815531)
Greatest Decrease in Revenue: Aug-12 ($-652794)
```

Your final script must be able to handle any such similarly structured dataset in the future (your boss is going to give you more of these -- so your script has to work for the ones to come). In addition, your final script should both print the analysis to the terminal and export a text file with the results.

```
In [1]: import os
import csv
```

```
In [2]: date, revenue = ([] for i in range(2))
```

```
In [3]: # input and output files
input_file = "budget_data_1-Copy1.csv"
output_file = "budget_data_1_summary.txt"
```

```
In [4]: # input and output paths
csv_input_path = os.path.join("raw_data", input_file)
txt_output_path = os.path.join("summary_doc", output_file)
```

```
In [5]: with open(csv_input_path, mode='r', newline='') as budget_data:
        reader = csv.reader(budget_data, delimiter=',')

        next(reader)

        row_num = 0
        for row in reader:
            date.append(row[0])
            revenue.append(row[1])
            row_num += 1

        # *-----*
        # | Summary Table |
        # *-----*
```

```
In [6]: # sum of months
        print("Total Months:", row_num)
```

Total Months: 41

```
In [7]: # sum of revenue
        revenue_sum = 0
        for i in revenue:
            revenue_sum += int(i)

        print("Total Revenue: $" + str(revenue_sum))
```

Total Revenue: \$18971412

```
In [8]: # average revenue change
        total_revenue_change = 0
        for h in range(row_num):
            total_revenue_change += int(revenue[h]) - int(revenue[h - 1])

        # the first_pass variable is created to remove the first iteration revenue change
        # which, takes the first list element and subtracts it by the last list element.
        first_pass = (int(revenue[0]) - int(revenue[-1]))
        total_revenue_change_adj = total_revenue_change - first_pass

        avg_revenue_change = (total_revenue_change_adj + int(revenue[0])) / row_num
        print("Average Revenue Change: $" + str(round(avg_revenue_change)))
```

Average Revenue Change: \$21559

```
In [9]: # greatest increase in revenue
high_revenue = 0
for j in range(len(revenue)):
    if int(revenue[j]) - int(revenue[j - 1]) > high_revenue:
        high_revenue = int(revenue[j]) - int(revenue[j - 1])
        high_month = date[j]

print("Greatest Increase in Revenue:", high_month, "($" + str(high_revenue) +
      ")")
```

Greatest Increase in Revenue: Feb-16 (\$1837235)

```
In [10]: # greatest decrease in revenue
low_revenue = 0
for k in range(len(revenue)):
    if int(revenue[k]) - int(revenue[k - 1]) < low_revenue:
        low_revenue = int(revenue[k]) - int(revenue[k - 1])
        low_month = date[k]

print("Greatest Decrease in Revenue:", low_month, "($" + str(low_revenue) +
      ")")
```

Greatest Decrease in Revenue: Aug-14 (\$-1779747)

```

In [11]: # print summary header
print("\nFinancial Analysis", "\n" + "-" * 50)

# sum of months
print("Total Months:", row_num)

# sum of revenue
revenue_sum = 0
for i in revenue:
    revenue_sum += int(i)

print("Total Revenue: $" + str(revenue_sum))

# average revenue change
total_revenue_change = 0
for h in range(row_num):
    total_revenue_change += int(revenue[h]) - int(revenue[h - 1])

# the first_pass variable is created to remove the first iteration revenue change
# which, takes the first list element and subtracts it by the last list element.
first_pass = (int(revenue[0]) - int(revenue[-1]))
total_revenue_change_adj = total_revenue_change - first_pass

avg_revenue_change = (total_revenue_change_adj + int(revenue[0])) / row_num
print("Average Revenue Change: $" + str(round(avg_revenue_change)))

# greatest increase in revenue
high_revenue = 0
for j in range(len(revenue)):
    if int(revenue[j]) - int(revenue[j - 1]) > high_revenue:
        high_revenue = int(revenue[j]) - int(revenue[j - 1])
        high_month = date[j]

print("Greatest Increase in Revenue:", high_month, "($" + str(high_revenue) + ")")

# greatest decrease in revenue
low_revenue = 0
for k in range(len(revenue)):
    if int(revenue[k]) - int(revenue[k - 1]) < low_revenue:
        low_revenue = int(revenue[k]) - int(revenue[k - 1])
        low_month = date[k]

print("Greatest Decrease in Revenue:", low_month, "($" + str(low_revenue) + ")")

# white space after table
print("\n\n")

# *-----*

```

```
# | Output TXT File |  
# *-----*
```

Financial Analysis

```
-----  
Total Months: 41  
Total Revenue: $18971412  
Average Revenue Change: $21559  
Greatest Increase in Revenue: Feb-16 ($1837235)  
Greatest Decrease in Revenue: Aug-14 ($-1779747)
```

```
In [12]: with open(txt_output_path, mode='w', newline='') as summary_txt:  
        writer = csv.writer(summary_txt)  
  
        writer.writerows([  
            ["Financial Analysis for: " + input_file],  
            ["-" * 50],  
            ["Total Months: " + str(row_num)],  
            ["Total Revenue: $" + str(revenue_sum)],  
            ["Average Revenue Change: $" + str(round(avg_revenue_change))],  
            ["Greatest Increase in Revenue: " + str(high_month) + " ($" + str(high  
_revenue) + ")"],  
            ["Greatest Decrease in Revenue: " + str(low_month) + " ($" + str(low_r  
evenue) + ")"]  
        ])
```

```

In [13]: #Process second set of data on budget_data_2-Copy1.csv

date, revenue = ([] for i in range(2))

# input and output files
input_file = "budget_data_2-Copy1.csv "
output_file = "budget_data_2_summary.txt"

# input and output paths
csv_input_path = os.path.join("raw_data", input_file)
txt_output_path = os.path.join("summary_doc", output_file)

with open(csv_input_path, mode='r', newline='') as budget_data:
    reader = csv.reader(budget_data, delimiter=',')

    next(reader)

    row_num = 0
    for row in reader:
        date.append(row[0])
        revenue.append(row[1])
        row_num += 1

# *-----*
# | Summary Table |
# *-----*

# print summary header
print("\nFinancial Analysis", "\n" + "-" * 50)

# sum of months
print("Total Months:", row_num)

# sum of revenue
revenue_sum = 0
for i in revenue:
    revenue_sum += int(i)

print("Total Revenue: $" + str(revenue_sum))

# average revenue change
total_revenue_change = 0
for h in range(row_num):
    total_revenue_change += int(revenue[h]) - int(revenue[h - 1])

# the first_pass variable is created to remove the first iteration revenue change
# which, takes the first list element and subtracts it by the last list element.
first_pass = (int(revenue[0]) - int(revenue[-1]))

```

```

total_revenue_change_adj = total_revenue_change - first_pass

avg_revenue_change = (total_revenue_change_adj + int(revenue[0])) / row_num
print("Average Revenue Change: $" + str(round(avg_revenue_change)))

# greatest increase in revenue
high_revenue = 0
for j in range(len(revenue)):
    if int(revenue[j]) - int(revenue[j - 1]) > high_revenue:
        high_revenue = int(revenue[j]) - int(revenue[j - 1])
        high_month = date[j]

print("Greatest Increase in Revenue:", high_month, "($" + str(high_revenue) +
      ")")

# greatest decrease in revenue
low_revenue = 0
for k in range(len(revenue)):
    if int(revenue[k]) - int(revenue[k - 1]) < low_revenue:
        low_revenue = int(revenue[k]) - int(revenue[k - 1])
        low_month = date[k]

print("Greatest Decrease in Revenue:", low_month, "($" + str(low_revenue) +
      ")")

# white space after table
print("\n\n")

# *-----*
# |  Output TXT File  |
# *-----*

with open(txt_output_path, mode='w', newline='') as summary_txt:
    writer = csv.writer(summary_txt)

    writer.writerows([
        ["Financial Analysis for: " + input_file],
        ["-" * 50],
        ["Total Months: " + str(row_num)],
        ["Total Revenue: $" + str(revenue_sum)],
        ["Average Revenue Change: $" + str(round(avg_revenue_change))],
        ["Greatest Increase in Revenue: " + str(high_month) + " (" + str(high_
_revenue) + ")"],
        ["Greatest Decrease in Revenue: " + str(low_month) + " (" + str(low_r
evenue) + ")"]
    ])

```

Financial Analysis

Total Months: 86

Total Revenue: \$36973911

Average Revenue Change: \$5087

Greatest Increase in Revenue: Jul-2014 (\$1645140)

Greatest Decrease in Revenue: Jun-2014 (\$-1947745)