

Three Reasons to Consider Investing in the Space Economy

30 SPACE-RELATED COMPANIES, ONE FUND

The Procure Space ETF (UFO) is comprised of companies involved in space-related industries. UFO seeks investment results that correspond generally to the performance of the S-Network Space Index, before the Fund's fees and expenses. UFO may provide diversification beyond the limitations of solely earthbound companies.

ABOUT THE S-NETWORK SPACE INDEX* (SPACE)

The S-Network Space Index focuses on companies that are significantly engaged in space-related activities, devoting 80% of the weight to a pure-play tranche. SPACE has been named the first Certified Data Product by the nonprofit Space Foundation, which uses the index in its quarterly reports as a benchmark for measuring the financial performance of the space industry.



PROCURE SPACE ETF

UFO

1

Location-based service apps such as ridesharing and food delivery, are rapidly growing because of the power of **SATELLITE-ENABLED NAVIGATION**.



2

Decreasing launch costs are helping to create economically viable opportunities in the industries of **SATELLITE, TOURISM AND TELECOM**.



3

With the new formation of the U.S. Space Force, governments and the defense industry are **POISED TO INCREASE SPACE INVESTMENT**.



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FUND FACTS

ACCESS OTHER-WORLDLY OPPORTUNITIES

UFO

ETF Ticker

UFO

ETF Inception

4/11/2019

Exchange

NASDAQ

Expense Ratio

0.75%

CUSIP

74280R 205

ISIN

US74280R2058

Rebalance

Quarterly

Underlying Index

S-Network Space Index

Index Ticker

SPACE

Weighting

Modified Market Cap

SPACE RELATED INDUSTRIES

At least 80% of the index weight is allocated to companies that derive a majority of revenues from space-related industries, including those companies utilizing satellite technology:



Ground Equipment Manufacturing dependent upon satellite systems



Rocket and Satellite Manufacturing and Operation



Satellite-based telecommunications, Radio and Television Broadcasting



Space Industry Segments—Space-based Imagery and Intelligence Services



Space Technology and Hardware



EMERGING SPACE INDUSTRIES

The Index Provider believes that additional companies engaged in other space-related industries may emerge in the future, including:



Space Tourism, Including Transportation and Hospitality



Space-based Military and Defense Systems



Space Resource Exploration and Extraction



Space Colonization and Infrastructure



Space Technologies that Enable the Space Economy

The S-Network Space Index is a modified capitalization-weighted, free float- and space revenue percentage-adjusted equity index designed to serve as an equity benchmark for a globally traded portfolio of companies that are engaged in space-related business. It is not possible to invest in an index.



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ProcureAM is an innovator in the exchange-traded fund (ETF) industry. We listen to our clients and endeavor to provide investors with distinct investment opportunities. Procure Holdings is a holding parent company of diversified subsidiaries specializing in: asset management, consulting services and intellectual property. Our three revenue pillars create a unique opportunity for the development, design, launch and support of exchange traded products (ETPs) and business strategies across the financial products spectrum.

Please consider the Funds investment objectives, risks, and charges and expenses carefully before you invest. This and other important information is contained in the Fund's summary prospectus and prospectus, which can be obtained by visiting procureetfs.com. Read carefully before you invest.

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Investing involves risk. Principal loss is possible. The Fund is also subject to the following risks: Shares of any ETF are bought and sold at market price (not NAV), may trade at a discount or premium to NAV and are not individually redeemed from the funds. Brokerage commissions will reduce returns. Aerospace and defense companies can be significantly affected by government aerospace and defense regulation and spending policies. The exploration of space by private industry and the harvesting of space assets is a business based in future and is witnessing new entrants into the market. Investments in the Fund will be riskier than traditional investments in established industry sectors. The Fund is considered to be concentrated in securities of companies that operate or utilize satellites which are subject to manufacturing delays, launch delays or failures, and operational and environmental risks that could limit their ability to utilize the satellites needed to deliver services to customers. Investing in foreign securities are volatile, harder to price, and less liquid than U.S. securities. Securities of small- and mid-capitalization companies may experience much more price volatility, greater spreads between their bid and ask prices and significantly lower trading volumes than securities issued by large, more established companies. The Fund is not actively managed so it would not take defensive positions in declining markets unless such positions are reflected in the underlying index. Please refer to the summary prospectus for a more detailed explanation of the Funds' principal risks. It is not possible to invest in an index.

Any investment decision should be based on the individual circumstances of the beneficial owner. Diversification does not guarantee a profit or protect from loss in a declining market. Distributed by Quasar Distributors LLC. (0720)