

Eligibility

Once you have completed this form we will be able to calculate how much you will need to pay towards your care. This will be based on your income, savings and expenses.

You should only complete this form after you have had a meeting with a Social Worker and they have confirmed that you need support with your care needs.

Has a Social Worker confirmed that we will support you with your care needs?

- ☐ Yes
- ☐ No

Eligibility



Declaration



Savings and investments



Pensions



Benefits



Living arrangements



Your property



Disability payments

Getting help and support

You've told us that you haven't spoken to a Social Worker about your care and support needs. We'd like to ask you a few questions to see if we can provide you with some relevant advice and guidance.

Do you have a physical or mental impairment?

- ☐ Yes
- ☐ No

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Declaring your finances

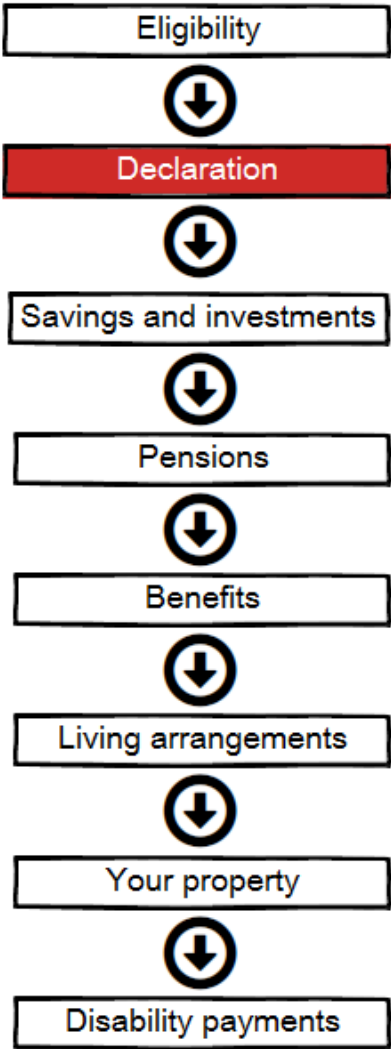
If you don't wish to declare your finances, or you have savings and investments above £23, 250 you can choose to pay the full cost of your care services.

You, or your representative, must read the following statement and confirm that you are happy to share details of your finances so that we can calculate your contribution.

☐ Yes, I do want to provide my financial details
You will receive a financial assessment calculation to ensure that you are paying the

☐ No, I do not wish to provide my financial details.

I accept full responsibility for the cost of the service/services and agree to pay the maximum charge notified to me. I further agree to immediately notify Essex County Council in writing of any change to my personal/financial circumstances and that as a result, the amount I financially contribute may change.



Banks accounts, savings and investments

Do you have any savings or investments in bank, building society and other accounts?

This includes:

- cash
- current accounts
- post office card accounts
- Bonds
- ISA's
- Investments

Please note: You must tell us about accounts even if they are overdrawn

☐ Yes

☐ No

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