Data Categories

Contents

Data Categories.....3
View Data Categories.....3
Add a Data Category.....4
Edit a Data Category Name.....5
Delete a Data Category.....6

Data Categories

High-level data categories help you classify the data that will be stored in PHEMI Central.

Each data category can include multiple collections, data systems (such as different databases), or data collections. For example, an organization might have a category BILLING, which could include data from several different billing systems in the organization. Another might have a category ECG, which might contain electrocardiograms from different data sources.

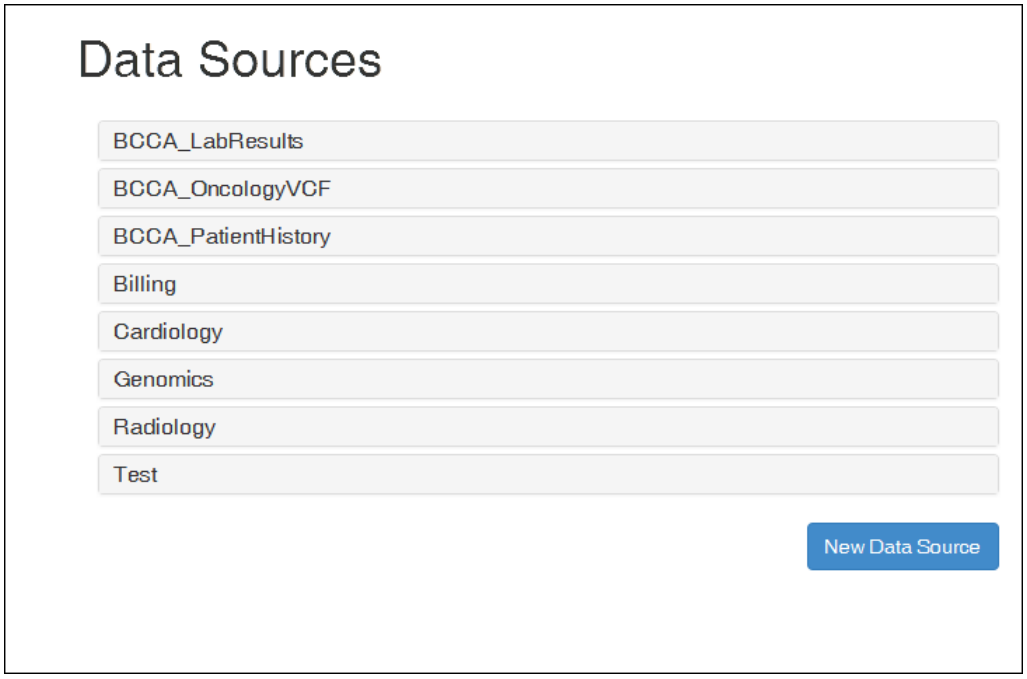
View Data Categories

View the names of defined data categories on the**Data Collections** page.

To view data category names:

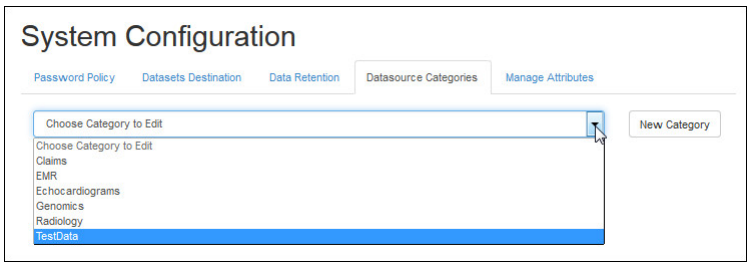
Open the **Data Collections** screen, by clicking the **Data Collections** icon in the left navigation bar.

The **Data Collections** page opens showing the defined data categories.



If you are a PHEMI Administrator, you can also view data category names from the **System Configuration** > **Data Categories** screen.

Open the **System Configuration** screen, by clicking the **System Configuration** icon. Then click the **Data Categories** tab to open the **Data Categories** screen. At the right side of the **Choose Category to Edit** field, click the drop-down list to see the list of defined data categories.

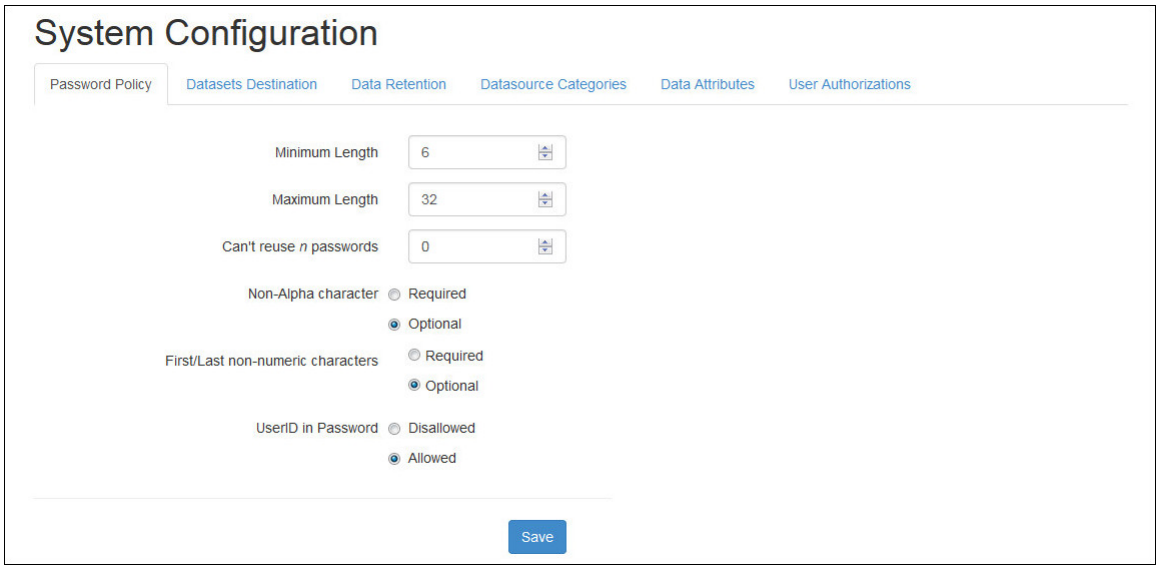


Add a Data Category

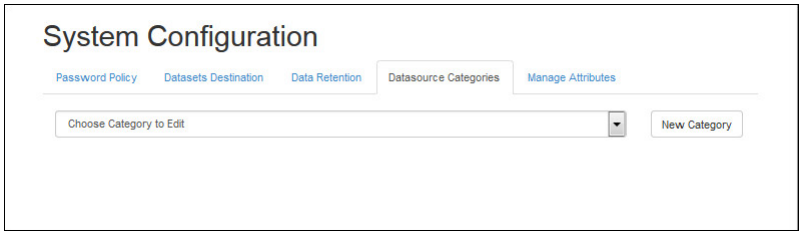
Use the **Data Categories** screen of the **System Configuration** page to add a data category.

Datasource categories are configured by the PHEMI Administrator. To add a data category:

1. Open the **System Configuration** page, by clicking the **System Configuration** icon in the left navigation bar.
   The **System Configuration** page opens on the **Password Policy** screen.

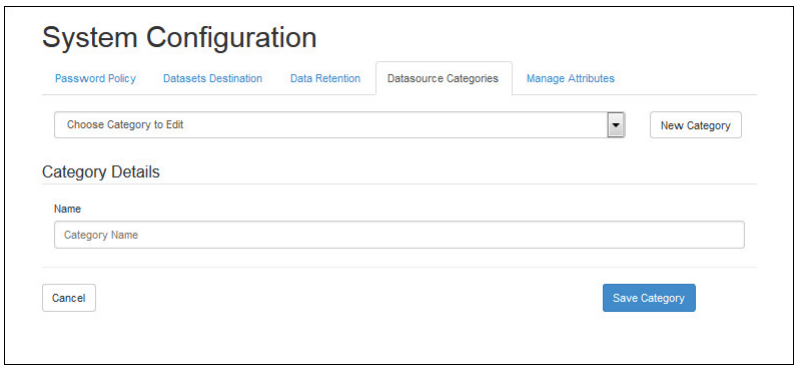


2. Click the **Data Categories** tab.
   The **Data Categories** screen opens.



3. Click the **New Category** button.

   The **Data Categories** screen expands to show the **Category Details** area.



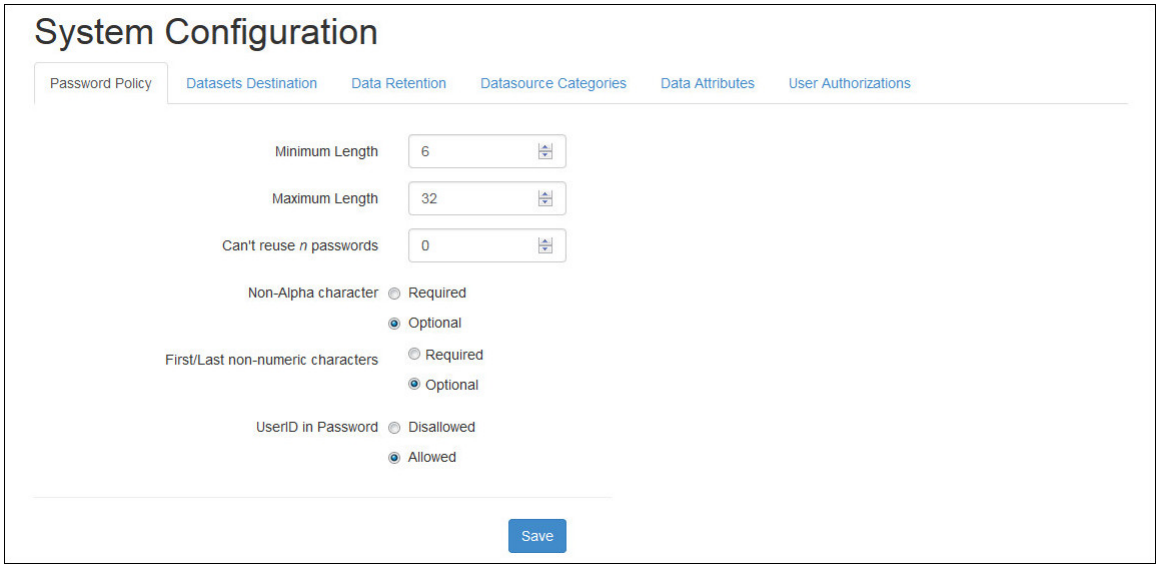
4. Enter a name for the category.
5. Save the data category by clicking the **Save Category** button.

Edit a Data Category Name

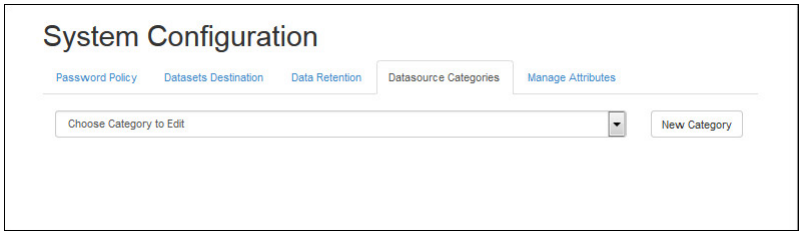
Use the **Data Categories** screen of the **System Configuration** page to modify a data category name.

To edit a data category name:

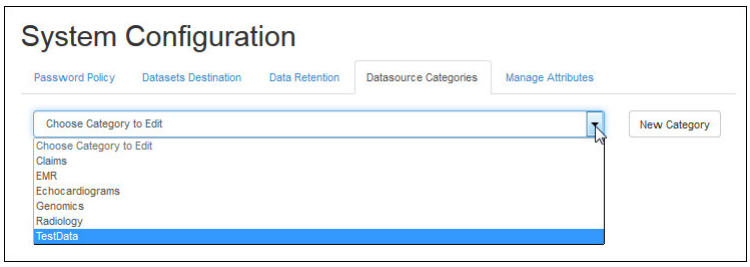
1. Open the **System Configuration** page, by clicking the **System Configuration** icon in the left navigation bar. The **System Configuration** page opens on the **Password Policy** screen.



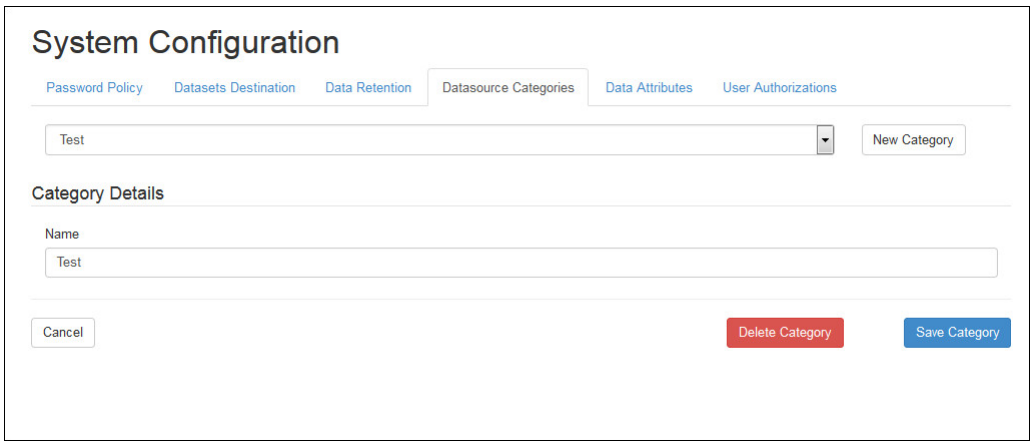
2. Click the **Data Categories** tab.
   The **Data Categories** screen opens.



3. At the right side of the **Choose Category to Edit** field, click the drop-down list and select the category you want to edit.



The **Category Details** screen opens.



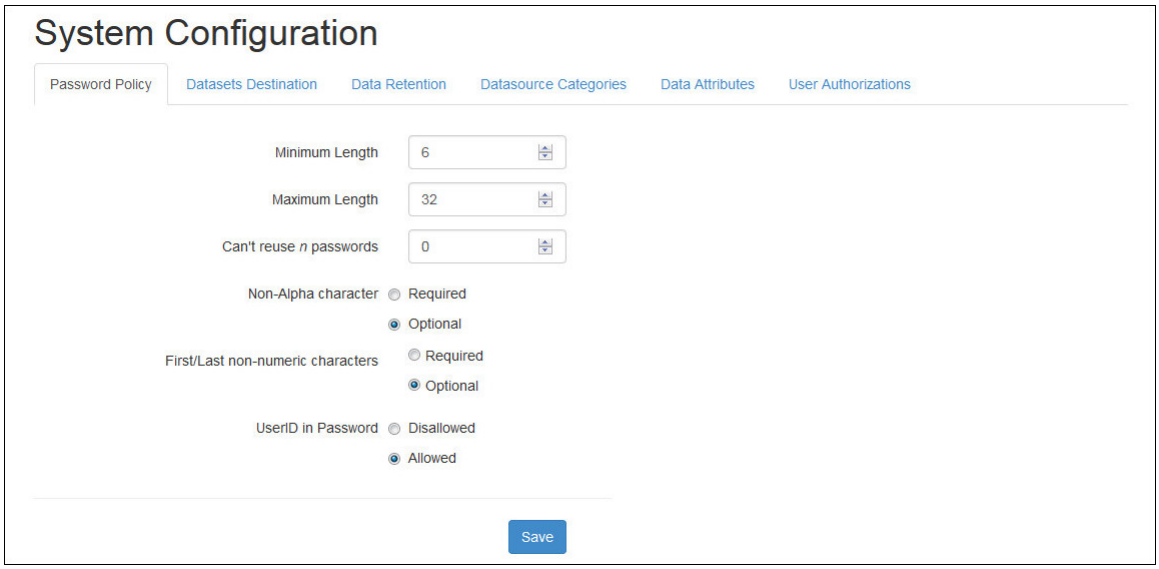
4. Make your edits to the category name.
5. Save the changes by clicking the **Save Category** button.

Delete a Data Category

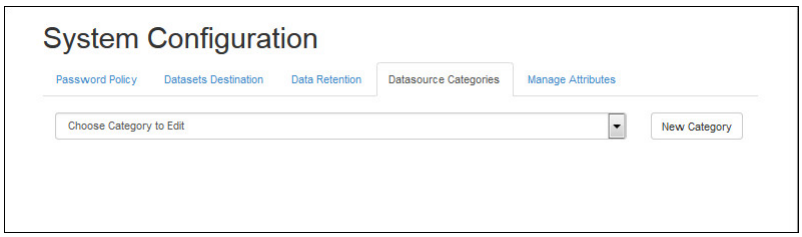
Use the **Data Categories** screen of the **System Configuration** page to delete a data category.

To delete a data category:

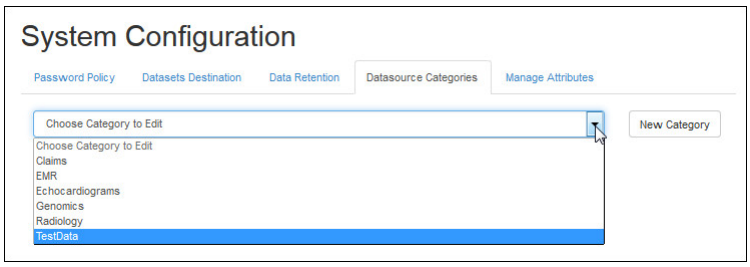
1. Open the **System Configuration** page, by clicking the **System Configuration** icon in the left navigation bar.
   The **System Configuration** page opens on the **Password Policy** screen.



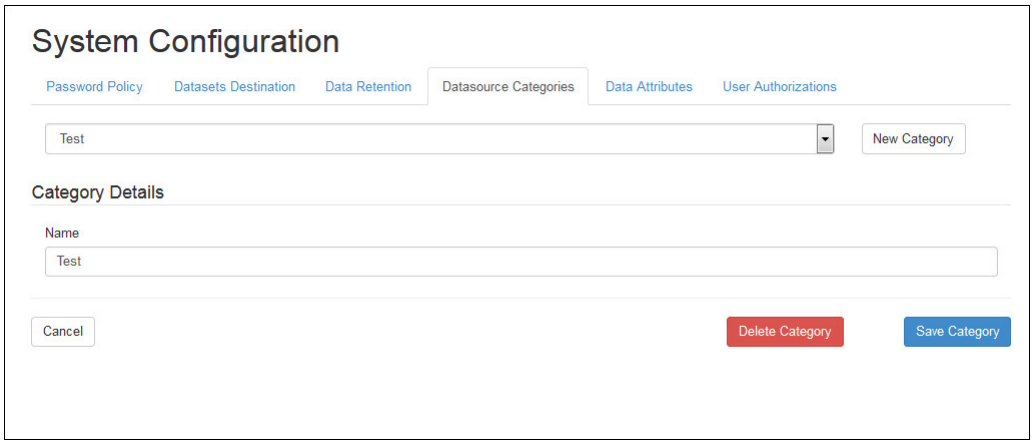
2. Click the **Data Categories** tab.
   The **Data Categories** screen opens.



3. At the right side of the **Choose Category to Edit** field, click the drop-down list and select the category you want to delete.



The **Category Details** screen opens.



4. Click the **Delete Category** button.
5. The system asks you to confirm permanent deletion of the category. Click **Delete**.