Subsetting

Lucas C. França

2022 - 03 - 15

Contents

1	Dat	Data types			
	1.1	Atomic vectors	2		
	1.2	Lists	4		
	1.3	Matrices and arrays	4		
	1.4	Data frames	5		
2	Sub	setting operators	6		
	2.1	Simplifying vs. preserving subsetting	7		
	2.2	\$	9		
	2.3	Missing/out of bounds indices	10		
3	Sub	setting and assignment	10		
4 Applications		olications	12		
	4.1	Lookup tables (character subsetting)	12		
	4.2	Matching and merging by hand (integer subsetting)	12		
	4.3	Random samples/bootstrap (integer subsetting)	13		
	4.4	Ordering (integer subsetting)	14		
	4.5	Expanding aggregated counts (integer subsetting)	15		
	4.6	Removing columns from data frames (character subsetting)	16		
	4.7	Selecting rows based on a condition (logical subsetting)	16		
	4.8	Boolean algebra vs. sets (logical & integer subsetting)	17		

R's subsetting operators are powerful and fast. Mastery of subsetting allows you to succinctly express complex operations in a way that few other languages can match. Subsetting is hard to learn because you need to master a number of interrelated concepts:

- The three subsetting operators.
- The six types of subsetting.
- Important differences in behaviour for different objects (e.g., vectors, lists, factors, matrices, and data frames).

• The use of subsetting in conjunction with assignment.

Subsetting is a natural complement to str(). str() shows you the structure of any object, and subsetting allows you to pull out the pieces that you're interested in.

1 Data types

1.1 Atomic vectors

Let's explore the different types of subsetting with a simple vector, x.

```
x \leftarrow c(2.1, 4.2, 3.3, 5.4)
```

Note that the number after the decimal point gives the original position in the vector.

There are five things that you can use to subset a vector:

• Positive integers return elements at the specified positions:

```
x[c(3,1)]
## [1] 3.3 2.1
x[order(x)]
## [1] 2.1 3.3 4.2 5.4
# Duplicated indices yield duplicated value
x[c(1,1)]
## [1] 2.1 2.1
# Real numbers are silently truncated to integers
x[c(2.1, 2.9)]
## [1] 4.2 4.2
```

• Negative integers omit elements at the specified positions:

```
x[-c(3,1)]
```

[1] 4.2 5.4

You can't mix positive and negative integers in a single subset:

x[c(-1,2)]

Error in x[c(-1, 2)]: somente 0's podem ser usados junto com subscritos negativos

• Logical vectors select elements where the corresponding logical value is TRUE. This is probably the most useful of subsetting because you write the expression that creates the logical vector:

x[c(TRUE,TRUE,FALSE,FALSE)]

[1] 2.1 4.2

x[x>3]

[1] 4.2 3.3 5.4

if the logical vector is shorter than the vector being subsetted, it will be recycled to be the same lenght.

x[c(TRUE, FALSE)]

[1] 2.1 3.3

Equivalent to

x[c(TRUE, FALSE, TRUE, FALSE)]

[1] 2.1 3.3

A missing value in the index always yields a missing value in the out-put:

x[c(TRUE, TRUE, NA, FALSE)]

[1] 2.1 4.2 NA

• **Nothing** returns the original vector. This is not useful for vectors but is very useful for matrices, data frames, an arrays. It can also be useful in conjunction with assignment.

x[]

[1] 2.1 4.2 3.3 5.4

• **Zero** returns zero-length vector. This is not something you usually do on purpose, but it can be helpful for generating test data.

x[0]

numeric(0)

If the vector is named, you can also use:

• Character vectors to return elements with matching names.

```
\# Assigning the elements of the vector x, the names of alphabet letters from 1 to 4
y <- setNames(x, letters[1:4])
У
        b
    a
           С
## 2.1 4.2 3.3 5.4
y[c("d", "c", "a")]
   d c a
## 5.4 3.3 2.1
# Like integer indices, you can repeat indices
y[c("a", "a", "a")]
##
     a
        a
## 2.1 2.1 2.1
```

1.2 Lists

Subsetting a list works in the same way as subsetting an atomic vector. Using [will always return a list; [[and \$, as described below, let you pull out the components of the list.

1.3 Matrices and arrays

You can subset a higher-dimensional structures in three ways:

- With multiple vectors.
- With a single vector.
- With a matrix.

The most common way of subsetting matrices (2d) and arrays (>2d) is simple generalisation of 1d subsetting. You supply a 1d index for each dimension, separated by a comma. Blank subsetting is now useful because it lets you keep all rows or all columns.

```
a[0, -2]
```

A C

By default, will simplify the results to the lowest possible dimensionality.

Because matrices and arrays are implemented as vectors with special attributes, you can subset them with a single vector. In that case, they will behave like a vector. Arrays in R are stored in column-major order:

```
(vals <- outer(1:5, 1:5, FUN = "paste", sep = ","))

##    [,1]    [,2]    [,3]    [,4]    [,5]

## [1,]    "1,1"    "1,2"    "1,3"    "1,4"    "1,5"

## [2,]    "2,1"    "2,2"    "2,3"    "2,4"    "2,5"

## [3,]    "3,1"    "3,2"    "3,3"    "3,4"    "3,5"

## [4,]    "4,1"    "4,2"    "4,3"    "4,4"    "4,5"

## [5,]    "5,1"    "5,2"    "5,3"    "5,4"    "5,5"</pre>

vals[c(4,15)]
```

```
## [1] "4,1" "5,3"
```

You can also subset higher-dimensional data structures with an integer matrix (or, if named, a character matrix). Each row in the matrix specifies the location of one value, where each column corresponds to a dimension in the array being subsetted. This means that you use a 2 column matrix to subset a matrix, a 3 column matrix to subset a 3d array, and so on. The result is a vector of values:

```
## [1] "1,1" "3,1" "2,4"
```

1.4 Data frames

Data frames posses the characteristics of both lists and matrices: if you subset with a single vector, they behave like lists, if you subset with two vectors, they behave like matrices.

```
df<- data.frame( x = 1:3, y = 3:1, z= letters[1:3])
df

## x y z
## 1 1 3 a
## 2 2 2 b
## 3 3 1 c</pre>
```

```
df[df$x == 2, ]
##
    хух
## 2 2 2 b
df[c(1,3),]
##
    хуг
## 1 1 3 a
## 3 3 1 c
# Like a list:
df[c("x", "z")]
##
    x z
## 1 1 a
## 2 2 b
## 3 3 c
# Like a matrix:
df[,c("x", "z")]
##
    ΧZ
## 1 1 a
## 2 2 b
## 3 3 c
#There's an important difference if you select a single column: matrix subsetting simplifies by default
str(df["x"])
## 'data.frame':
                    3 obs. of 1 variable:
## $ x: int 1 2 3
str( df[, "x"])
   int [1:3] 1 2 3
```

2 Subsetting operators

There are two other subsetting operators: [[and \$. [[is similar to [, except it can only return a single value and it allows you to pull pieces out of a list. \$ is a useful shorthand for [[combined with character subsetting.

You need [[when working with lists. This is because when [is applied to a list it always returns a list: it never gives you the contents of the list. To get the contents, you need [[:

```
"If list x is a train carrying objects, then x[[5]] is the object in car 5; x[4:6] is a train of cars 4-6." — @RLangTip
```

Because it can return only a single value, you must use [[with either a single positive integer or a string:

```
a <- list(a = 1, b = 2)
a[[1]]
## [1] 1
a[["a"]]
## [1] 1
# If you do supply a vector it indexes recursively
b \leftarrow list(a = list(b = list(c = list(d = 1))))
## $a
## $a$b
## $a$b$c
## $a$b$c$d
## [1] 1
b[[c("a", "b", "c", "d")]]
## [1] 1
# Same as
b[["a"]][["b"]][["c"]][["d"]]
```

[1] 1

Because data frames are lists of columns, you can use [[to extract a column from data frames: mtcars[[1]], mtcars[["cyl"]]

2.1 Simplifying vs. preserving subsetting

It's important to understand the distinction between simplifying and preserving subsetting. Simplifying subsets returns the simplest possible data structure that can represent the output, and is useful interactively because it usually gives you what you want. Preserving subsetting keeps the structure of the output the same as the input, and is generally better for programming because the result will always be the same type. Omitting drop = FALSE when subsetting matrices and data frames is one of the most common sources of programming errors. (It will work for your test cases, but then someone will pass in a single column data frame and it will fail in an unexpected and unclear way.)

Unfortunately, how you switch between simplifying and preserving differs for different data types, as summarised in the table below

	Simplifying	Preserving
Vector	x[[1]]	x[1]
List	x[[1]]	x[1]
Factor	x[1:4, drop = T]	x[1:4]

	Simplifying	Preserving
Array	x[1,] or x[, 1]	x[1, , drop = F] or x[, 1, drop = F]
Data Frame	x[, 1] or x[[1]]	x[, 1, drop = F] or x[1]

Preserving is the same for all data types: you get the same type of output as input. Simplifying behavior varies slightly between different data types, as described below:

• Atomic vector: removes names.

```
x <- c(a = 1, b = 2)
x[1]
## a
## 1
x[[1]]
## [1] 1</pre>
```

• List: return the object inside the list, not a single element list.

```
y <- list(a = 1, b = 2)
str(y[1])

## List of 1
## $ a: num 1
str(y[[1]])</pre>
```

num 1

• Factor: drops any unused levels.

```
z <- factor(c("a", "b"))
z[1]

## [1] a

## Levels: a b

z[1, drop = TRUE]</pre>
```

[1] a ## Levels: a

• Matrix or array: if any of the dimensions has lengh 1, drops that dimension.

```
a <- matrix(1:4, nrow = 2)
a[1, , drop = FALSE]

## [,1] [,2]
## [1,] 1 3

a[1, ]

## [1] 1 3

• Data frame: if output is a single column, returns a vector instead of a data frame.

df <- data frame(a = 1:2, b = 1:2)</pre>
```

2.2 \$

\$ is a shorthand operator, where x\$y is equivalent to x[["y", exact = FALSE]]. It's often used to access variables in a data frame, as in mtcars\$cy ordiamonds\$carat.

One common mistake with \$ is to try and use it when you have the name of a column stored in a variable:

```
var <- "cyl"
# Doesn't work - mtcars$var translated to mtcars[["var"]]
mtcars$var</pre>
```

NULL

```
# Instead use [[
mtcars[[var]]
```

There's one important difference between \$ and [[. \$ does partial matching:

```
x <- list(abc = 1)
x

## $abc
## [1] 1

x$a

## [1] 1

x[["a"]]</pre>
```

2.3 Missing/out of bounds indices

[and [[differ slightly in their behavior when the index is out of bounds (OOB), for example, when you try to extract the fifth element of a lengh four vector, or subset a vector with NA or NULL:

```
x <- 1:4
str(x[5])

## int NA
str(x[NA_real_])

## int NA
str(x[NULL])

## int(0)</pre>
```

3 Subsetting and assignment

All subsetting operators can be combined with assignment to modify selected values of the input vector.

```
x <- 1:5
x[c(1, 2)] <- 2:3
x

## [1] 2 3 3 4 5

# The length of the LHS needs to match the RHS
x[-1] <- 4:1
x</pre>
## [1] 2 4 3 2 1
```

```
# Note that there's no checking for duplicate indices
x[c(1, 1)] <- 2:3
x

## [1] 3 4 3 2 1

# You can't combine integer indices with NA
x[c(1, NA)] <- c(1, 2)

## Error in x[c(1, NA)] <- c(1, 2): NAs não são permitidos em atribuições por subscritos

# But you can combine logical indices with NA
# (where they're treated as false).
x[c(T, F, NA)] <- 1
x

## [1] 1 4 3 1 1

# This is mostly useful when conditionally modifying vectors
df <- data.frame(a = c(1, 10, NA))
df$a[df$a < 5] <- 0
df$a</pre>
```

[1] 0 10 NA

\$ b: NULL

Subsetting with nothing can be useful in conjunction with assignment because it will preserve the original object class and structure. Compare the following two expressions. In the first, mtcars will remain as a dataframe. In the second, mtcars will become a list.

```
mtcars[] <- lapply(mtcars, as.integer)
mtcars <- lapply(mtcars, as.integer)</pre>
```

With lists, you can use subsetting + assignment + NULL to remove components from a list. To add a literal NULL to a list, use [and list(NULL):

```
x <- list(a = 1, b = 2)
x[["b"]] <- NULL
str(x)

## List of 1
## $ a: num 1

y <- list(a = 1)
y["b"] <- list(NULL)
str(y)

## List of 2
## $ a: num 1</pre>
```

4 Applications

The basic principles described above give rise to a wide variety of useful applications. Some of the most important are described below. Many of these basic techniques are wrapped up into more concise functions(e.g., subset(), merge(), plyr::arrange()), but it is useful to understand how they are implemented with basic subsetting. This will allow you to adapt to new situations that are not dealt with by existing functions.

4.1 Lookup tables (character subsetting)

Character matching provides a powerful way to make lookup tables. Say you want to convert abbreviations:

```
x <- c("m", "f", "u", "f", "f", "m", "m")
lookup <- c(m = "Male", f = "Female", u = NA)</pre>
lookup[x]
##
                    f
                                       f
                                                 f
     "Male" "Female"
                            NA "Female" "Female"
##
                                                     "Male"
                                                               "Male"
#Remove the names or dimnames attribute of an R object.
unname(lookup[x])
## [1] "Male"
                 "Female" NA
                                    "Female" "Female" "Male"
                                                                 "Male"
# Or with fewer output values
c(m = "Known", f = "Known", u = "Unknown")[x]
##
                      f
                                           f
                                                      f
                                                                           m
##
     "Known"
                "Known" "Unknown"
```

if you don't want names in the result, use unname() to remove them.

4.2 Matching and merging by hand (integer subsetting)

You may have a more complicated lookup table which has multiple columns of information. Suppose we have a vector of integer grades, and a table that describes their properties:

```
grades <- c(1, 2, 2, 3, 1)

info <- data.frame(
grade = 3:1,
  desc = c("Excellent", "Good", "Poor"),
  fail = c(F, F, T)
)</pre>
```

We want to duplicate the infor table so that we have a row for each value in grades. We can do this is two ways, either using match() and integer subsetting, or rownames() and character subsetting:

```
grades
## [1] 1 2 2 3 1
#Using match
id <- match( grades, info$grade)</pre>
info[id, ]
##
       grade
                   desc fail
## 3
           1
                   Poor
                        TRUE
## 2
           2
                   Good FALSE
## 2.1
           2
                   Good FALSE
## 1
           3 Excellent FALSE
## 3.1
                  Poor TRUE
# Using rownames
rownames(info) <- info$grade</pre>
info[as.character(grades), ]
       grade
##
                   desc fail
## 1
                   Poor TRUE
           1
## 2
                   Good FALSE
## 2.1
           2
                   Good FALSE
## 3
           3 Excellent FALSE
## 1.1
                   Poor TRUE
```

If you have multiple columns to match on, you'll need to first collapse them to a single column (with interaction(), paste(), or plyr::id()). You can also use merge() or plyr::join(), which do the same thing for you — read the source code to see how.

4.3 Random samples/bootstrap (integer subsetting)

You can use integer indices to perform random sampling or bootstrapping of a vector or data frame. sample() generates a vector of indices, then subsetting to access the values:

```
##
    хуг
## 1 1 6 a
## 2 1 5 b
## 5 3 2 e
## 4 2 3 d
## 6 3 1 f
## 3 2 4 c
# Select 3 random rows
df[sample(nrow(df), 3), ]
##
     хуг
## 1 1 6 a
## 6 3 1 f
## 3 2 4 c
# Select 6 bootstrap replicates
df[sample(nrow(df), 6, rep = T), ]
##
       хуг
## 5
       3 2 e
       2 4 c
## 3.1 2 4 c
## 4
       2 3 d
## 5.1 3 2 e
## 2
       1 5 b
```

The arguments of sample() control the number of samples to extract, and whether sampling is performed with or without replacement.

4.4 Ordering (integer subsetting)

order() takes a vector as input and returns an integer vector describing how the subsetted vector should be ordered:

```
x <- c("b", "c", "a")
order(x)

## [1] 3 1 2

x[order(x)]

## [1] "a" "b" "c"</pre>
```

To break ties, you can supply additional variables to order(), and you can change from ascending to descending order using decreasing = TRUE. By default, any missing values will be put at the end of the

vector; however, you can remove them with na.last = NA or put at the front with na.last = FALSE.

For two or more dimensions, order() and integer subsetting makes it easy to order either the rows or columns of an object:

```
# Randomly reorder df
df2 <- df[sample(nrow(df)), 3:1]</pre>
##
     z y x
## 2 b 5 1
## 5 e 2 3
## 3 c 4 2
## 1 a 6 1
## 4 d 3 2
## 6 f 1 3
df2[order(df2$x), ]
     z у х
## 2 b 5 1
## 1 a 6 1
## 3 c 4 2
## 4 d 3 2
## 5 e 2 3
## 6 f 1 3
df2[, order(names(df2))]
##
     хух
## 2 1 5 b
## 5 3 2 e
## 3 2 4 c
## 1 1 6 a
## 4 2 3 d
## 6 3 1 f
```

More concise, but less flexible, functions are available for sorting vectors, <code>sort()</code>, and data frames, <code>plyr::arrange()</code>.

4.5 Expanding aggregated counts (integer subsetting)

Sometimes you get a data frame where identical rows have been collapsed into one and a count column has been added. rep() and integer subsetting make it easy to uncollapse the data by subsetting with a repeated row index:

```
df <- data.frame(x = c(2, 4, 1), y = c(9, 11, 6), n = c(3, 5, 1))
rep(1:nrow(df), df$n)

## [1] 1 1 1 2 2 2 2 2 3

df[rep(1:nrow(df), df$n), ]</pre>
```

4.6 Removing columns from data frames (character subsetting)

There are two ways to remove columns from a data frame. You can set individual columns to NULL:

```
df <- data.frame(x = 1:3, y = 3:1, z = letters[1:3])
df$z <- NULL
```

Or you can subset to return only the columns you want:

If you know the columns you don't want, use set operations to work out which columns to keep:

4.7 Selecting rows based on a condition (logical subsetting)

Because it allows you to easily combine conditions from multiple columns, logical subsetting is probably the most commonly used technique for extracting rows out of a data frame.

```
mtcars[mtcars$gear == 5,]

#> mpg cyl disp hp drat wt qsec vs am gear carb

#> 27 26.0 4 120.3 91 4.43 2.140 16.7 0 1 5 2

#> 28 30.4 4 95.1 113 3.77 1.513 16.9 1 1 5 2

#> 29 15.8 8 351.0 264 4.22 3.170 14.5 0 1 5 4

#> 30 19.7 6 145.0 175 3.62 2.770 15.5 0 1 5 6

#> 31 15.0 8 301.0 335 3.54 3.570 14.6 0 1 5 8

mtcars[mtcars$gear == 5 & mtcars$cyl == 4,]
```

```
#> mpg cyl disp hp drat wt qsec vs am gear carb

#> 27 26.0 4 120.3 91 4.43 2.140 16.7 0 1 5 2

#> 28 30.4 4 95.1 113 3.77 1.513 16.9 1 1 5 2
```

Remember to use the vector boolean operators & and |, not the shortcircuiting scalar operators && and || which are more useful inside if statements. Don't forget De Morgan's laws, which can be useful to simplify negations:

- !(X & Y) is the same as !X | !Y
- $!(X \mid Y)$ is the same as !X & !Y

For example, $!(X \& !(Y \mid Z))$ simplifies to $!X \mid !!(Y \mid Z)$, and then to $!X \mid Y \mid Z$.

subset() is a specialised shorthand function for subsetting data frames, and saves some typing because you don't need to repeat the name of the data frame.

```
subset(mtcars, gear == 5)
#> mpg cyl disp hp drat wt qsec vs am gear carb
#> 27 26.0 4 120.3 91 4.43 2.140 16.7 0 1 5 2
#> 28 30.4 4 95.1 113 3.77 1.513 16.9 1 1 5 2
#> 29 15.8 8 351.0 264 4.22 3.170 14.5 0 1 5 4
#> 30 19.7 6 145.0 175 3.62 2.770 15.5 0 1 5 6
#> 31 15.0 8 301.0 335 3.54 3.570 14.6 0 1 5 8
subset(mtcars, gear == 5 & cyl == 4)
#> mpg cyl disp hp drat wt qsec vs am gear carb
#> 27 26.0 4 120.3 91 4.43 2.140 16.7 0 1 5 2
#> 28 30.4 4 95.1 113 3.77 1.513 16.9 1 1 5 2
```

4.8 Boolean algebra vs. sets (logical & integer subsetting)

It's useful to be aware of the natural equivalence between set operations (integer subsetting) and boolean algebra (logical subsetting). Using set operations is more effective when:

- You want to find the first (or last) TRUE.
- You have very few TRUEs and very many FALSEs; a set representation may be faster and require less storage.

which() allows you to convert a boolean representation to an integer representation. There's no reverse operation in base R but we can easily create one:

```
x <- sample(10) < 4
which(x)

## [1] 3 8 10

unwhich <- function(x, n) {
  out <- rep_len(FALSE, n)
  out[x] <- TRUE
  out
}
unwhich(which(x), 10)</pre>
```

[1] FALSE FALSE TRUE FALSE FALSE FALSE TRUE FALSE TRUE

Let's create two logical vectors and their integer equivalents and then explore the relationship between boolean and set operations.

```
(x1 \leftarrow 1:10 \% 2 == 0)
```

[1] FALSE TRUE FALSE TRUE FALSE TRUE FALSE TRUE

 $(x2 \leftarrow which(x1))$

[1] 2 4 6 8 10

 $(y1 \leftarrow 1:10 \%\% 5 == 0)$

[1] FALSE FALSE FALSE FALSE TRUE FALSE FALSE FALSE TRUE

(y2 <- which(y1))

[1] 5 10

x1 & y1

[1] FALSE FALSE FALSE FALSE FALSE FALSE FALSE FALSE TRUE

intersect(x2, y2)

[1] 10

x1 | y1

[1] FALSE TRUE FALSE TRUE TRUE TRUE FALSE TRUE FALSE TRUE

union(x2, y2)

[1] 2 4 6 8 10 5

x1 & !y1

[1] FALSE TRUE FALSE TRUE FALSE TRUE FALSE TRUE FALSE

setdiff(x2, y2)

[1] 2 4 6 8

xor(x1, y1)

[1] FALSE TRUE FALSE TRUE TRUE TRUE FALSE TRUE FALSE FALSE

setdiff(union(x2, y2), intersect(x2, y2))

[1] 2 4 6 8 5

When first learning subsetting, a common mistake is to use x[which(y)] instead of x[y]. Here the which() achieves nothing: it switches from logical to integer subsetting but the result will be exactly the same. Also beware that x[-which(y)] is not equivalent to x[!y]: if y is all FALSE, which(y) will be integer(0) and -integer(0) is still integer(0), so you'll get no values, instead of all values. In general, avoid switching from logical to integer subsetting unless you want, for example, the first or last TRUE value.