



Quality Check Report

Informer vs. Gladney Business Performance – New Beginnings

Tab “Performance”

Fiscal year: 2025

Attendance Sessions

The attendance data for information sessions is collected through a live Excel file, which is continuously updated by the Gladney team. This file serves as a dynamic source, with users entering data directly.

We have implemented an automated process that downloads the entire file daily at 6:00 AM (BRT). The data is then loaded into a dedicated table in the **gladney_raw dataset**, named:

gsharepoint_nb_attendance_for_information_session.

This process is already operational and fully automated, ensuring that the data is always up to date for analysis and reporting purposes.



Submitted Info Sheets

In Informer, it is necessary to search for “AP Info Sheets Submitted” and enter the data as shown in the image below:

- Program 6 (New Beginnings)
- Data related to the Fiscal Year

Entrinsic Informer

Home Reports AP Info Sheets Submitted Report Results

REPORT TEMPLATE DATA USER SETTINGS SCHEDULES LIVE EXCELS

AP Info Sheets Submitted

Report Results

Address, Phone, Mobile, Email address for spouse(s) Choose program(s) Choose status(es)

Report Results Analytics Charting

Export Results archive

Runtime Parameters

Info Sheet Submitted 8/1/24 8/3/25

Program 6

Current Status select an item

Country(ies)

Launch Report

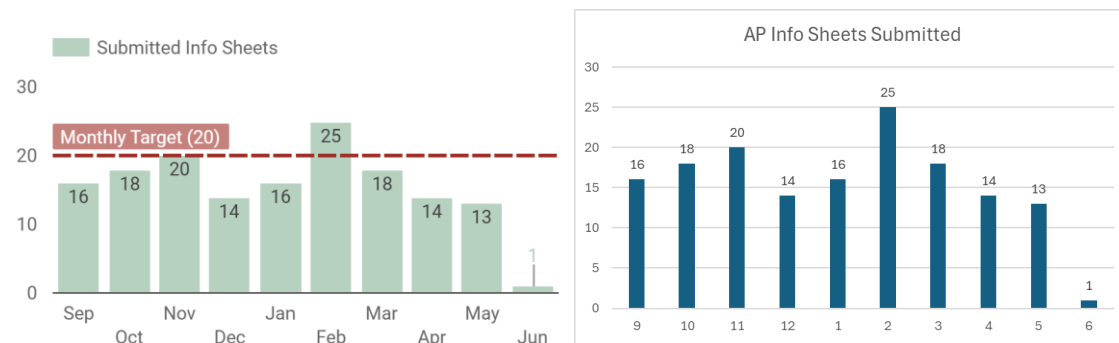
Report Results

Refresh Clear Filter Aggregate Options Summary Only Drag columns here to group Search

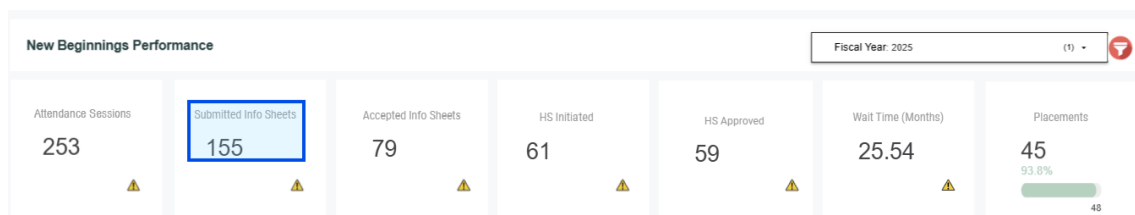
Groups FY Mo Sort Mo

Name	Status	Program	Country	Info Sheet Submitted	FY	First Name	Age	Email	Mo	Picture
FY: FY2025 (154 items)										

As can be observed in the comparison below, the monthly values are consistent with what is displayed on the dashboard.



Furthermore, when we sum the total, the value matches the figure shown on the card, which is 155.





Accepted Info Sheets

In Informer, you need to search for “AP Info Sheets Processed” and enter the data as shown in the image below:

- Program 6 (New Beginnings)
- Data related to the Fiscal Year
- Result: Accepted = “A”

Entrinsic Informer

Home Reports AP Info Sheets Processed Report Results

REPORT TEMPLATE DATA USER SETTINGS SCHEDULES LIVE EXCELS

AP Info Sheets Processed

Report Results

no description provided

Report Results Analytics Charting

Runtime Parameters

Pre-App Processed Date 9/1/24 - 6/4/25

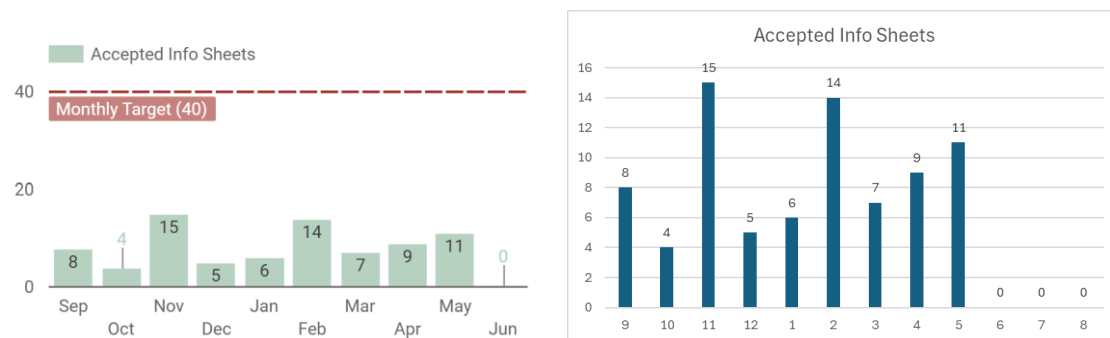
Program 6

Result A

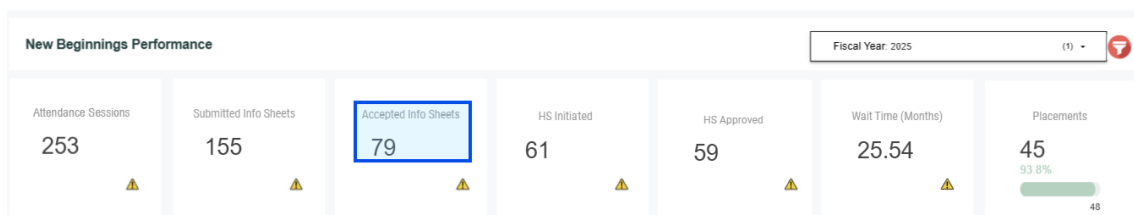
Launch Report

Report Results

As shown in the comparison below, the monthly values are consistent with what appears on the dashboard.



Additionally, when we sum the total, the value matches the figure displayed on the card, which is 79.





HS Initiated

In Informer, you need to search for “Home Study: Overview” and enter the data as shown in the image below:

- Program 6 (New Beginnings)
- Data related to the Fiscal Year

Home Study: Overview
Report Results
no description provided

Report Results Analytics Charting

Runtime Parameters

HS Status: select an item

App Status: select an item

Program: 6

Date HS Requested: 9/1/24 - 8/31/25

Date HS Assigned: start date - end date

1st Visit Scheduled: start date - end date

Final HS Visit Completed: start date - end date

Date HS Received: start date - end date

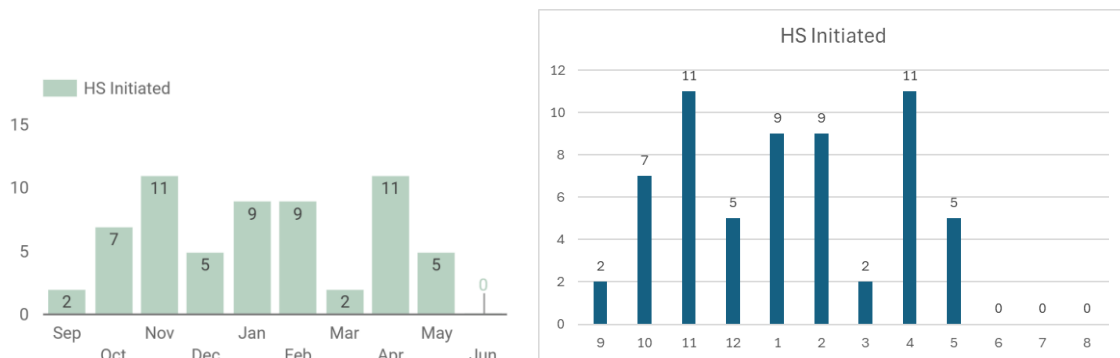
Date HS Approved: start date - end date

Gladney Doing HS?: select an item

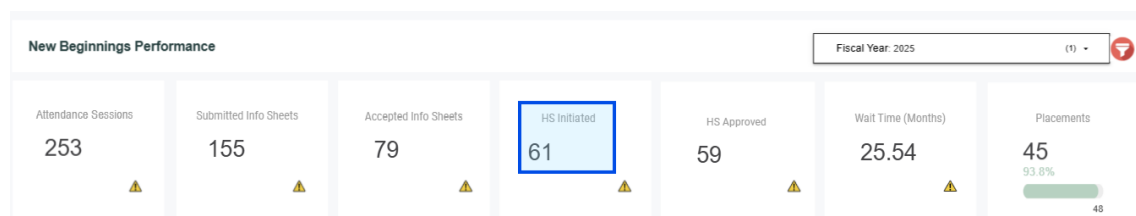
State: ignore case

Launch Report

As shown in the comparison below, the monthly values are consistent with what appears on the dashboard.



Additionally, when we sum the total, the value matches the figure displayed on the card, which is 61.





HS Approved

In Informer, you need to search for “Home Study: Overview” and enter the data as shown in the image below:

- HS Status : Approved
- Program 6 (New Beginnings)
- Data related to the Fiscal Year in the “Date HS Approved” field

Entrinsik Informer

Home Study: Overview

Report Results

no description provided

Report Results Analytics Charting

Runtime Parameters

HS Status: Approved

App Status: select an item

Program: 6

Date HS Requested: start date - end date

Date HS Assigned: start date - end date

1st Visit Scheduled: start date - end date

Final HS Visit Completed: start date - end date

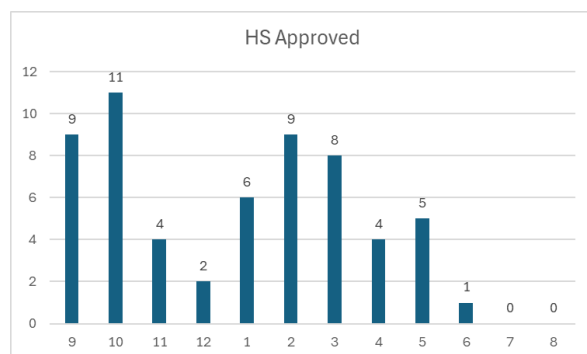
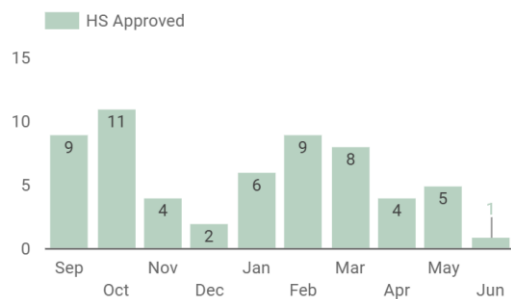
Date HS Received: start date - end date

Date HS Approved: 9/1/24 - 6/5/25

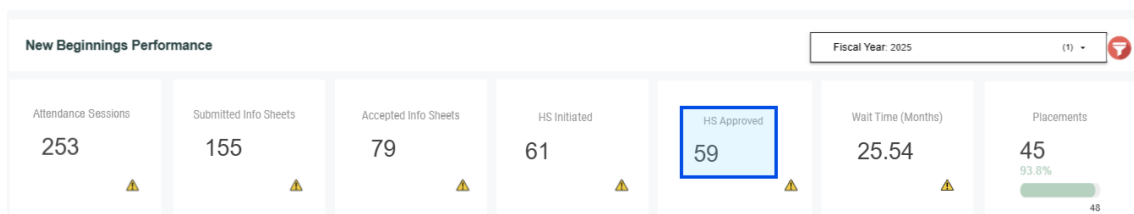
Gladney Doing HS?: select an item

State: ignore case

As shown in the comparison below, the monthly values are consistent with what appears on the dashboard.



Additionally, when we sum the total, the value matches the figure displayed on the card, which is 59.





Placements

In Informer, you need to search for “AP Placement – New Beginnings” and enter the data as shown in the image below:

- Data related to the Fiscal Year

Entrinsik Informer | Reports | Mappings | Security | Admin

Home > Reports > AP Placement - New Beginnings > Report Results

REPORT TEMPLATE | DATA | USER SETTINGS | SCHEDULES | LIVE EXCELS

AP Placement - New Beginnings
Report Results
no description provided

Report Results | Analytics | Charting

Runtime Parameters

Placement: 9/1/24 - 6/30/25
Program Option: select an item

Launch Report

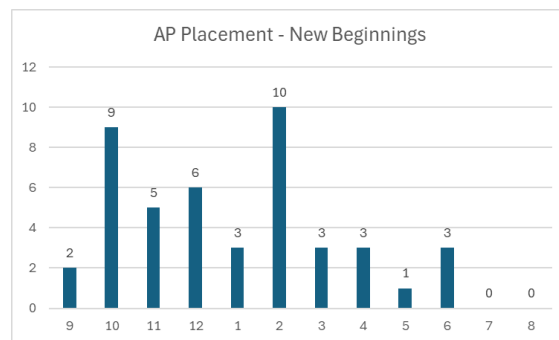
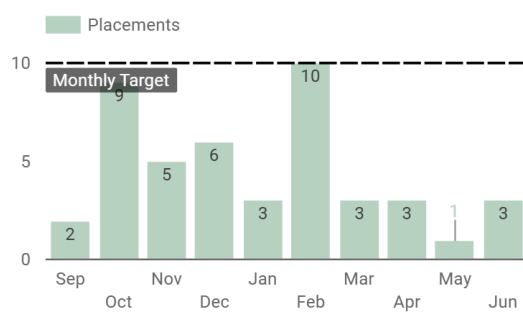
Report Results

Refresh | Clear Filter | Aggregate Options | Summary Only | Drag columns here to group | Search

Groups: FY - Program

Name	Family	SSCC	Pgm Option	Placement	Finalized	Placement Name	Child's Name	Child DOB	Age at Placement	Disrupted	District	Program	Region/Org	FY	Caseworker	Age Group
FY: FY2025 (44 items)																

As shown in the comparison below, the monthly values are consistent with what appears on the dashboard.



Additionally, when we sum the total, the value matches the figure displayed on the card, which is 45.

New Beginnings Performance | Fiscal Year: 2025 | (1)

Attendance Sessions 253	Submitted Info Sheets 155	Accepted Info Sheets 79	HS Initiated 61	HS Approved 59	Wait Time (Months) 25.54	Placements 45
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Disruptions - Traditional

In Informer, you need to search for “AP Disruptions” and enter the data as shown in the image below:

- Program 6 (New Beginnings)

REPORT TEMPLATE DATA USER SETTINGS SCHEDULES LIVE EXCELS

AP - Disruptions
Report Results
no description provided

Report Results Analytics Charting

Runtime Parameters

Program 6

Program Option select an item

or Disrupt date range start date end date

Launch Report

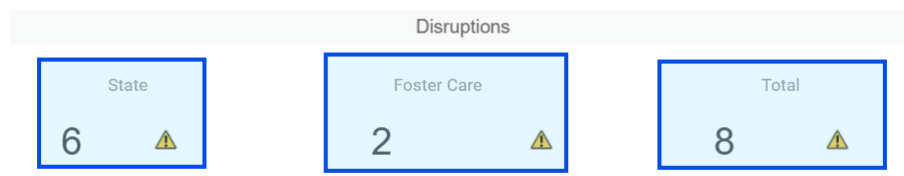
To analyze the disruptions by placement type, we applied filters on the columns "FY" and "Current Status".

As shown in the image below, the filtered data results in:

- **2 cases** under **Foster to Adopt** (highlighted in blue),
- and **6 cases** under **State Placement** (highlighted in green),

for a total of **8 disruptions**, consistent with the numbers found in the dashboard.

	A	B	C	D	E	F	G	H	I	J
	Family	City	State	Program	Pgm Option	Current Status	Placement	Disrupted Date	Adoptee	FY
3	Saundra and Richard Hatchett	North Rich TX		New Beginnings	Foster to Adopt	Disrupted		19/11/2024	Xorael	FY2025
168	Steven and Jessica Wright	Benbrook TX		New Beginnings	Foster to Adopt	Disrupted	01/10/2024	09/12/2024	Deja	FY2025
169	Andrew and David McCurley	Ponder TX		New Beginnings	State Placement	Disrupted		13/02/2025	Dareck	FY2025
170	Deborah and Joshua Walker	Richardso TX		New Beginnings	State Placement	Disrupted	24/02/2025	07/05/2025	Madison	FY2025
211	Kristen and Daniel St. Ama	Fort Worth TX		New Beginnings	State Placement	Disrupted	19/03/2024	06/01/2025	Mario	FY2025
213	Lloyd and Jennifer Thomas/Walker	Fort Worth TX		New Beginnings	State Placement	Partial Disruption	11/07/2024	10/12/2024	Ethan	FY2025
220	Sharon and Gareth Tedford	Southlake TX		New Beginnings	State Placement	Disrupted	23/10/2024	31/12/2024	Caidence	FY2025
243	Toni and Martin Leitgab	Dallas TX		New Beginnings	State Placement	Disrupted	07/08/2024	06/03/2025	Aubrey	FY2025





Wait time (Months)

In Informer, you need to search for “AP NB Wait Time”.

Entrisk Informer

Home Reports AP NB Wait Time Report Results

REPORT TEMPLATE DATA USER SETTINGS SCHEDULES LIVE EXCELS

AP NB Wait Time

Report Results

Calculated based on Profile Book Complete

Report Results Analytics Charting

Export Results Archive

Runtime Parameters

Placement Time Frame 9/1/24 8/31/25

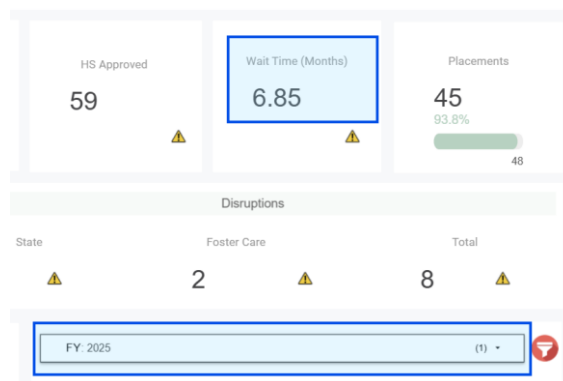
Launch Report

Report Results

Refresh Clear Filter Aggregate Options Summary Only Drag columns here to group Search

FY	Actual Wait Time(months) (Avg)
FY2025	6.8

In Informer, selecting **Fiscal Year 2025** shows an **average wait time of 6.8**, as illustrated in the image above. Likewise, applying the same filter in the dashboard returns the same average value. This confirms that the data in Informer and the dashboard are consistent and aligned.





Tab “Performance”

Fiscal year: 2025

Consolidated

In the image below, we can see the consolidated information from the “Recent Perspective” tab:

KPIs	Sep 2024	Oct 2024	Nov 2024	Dec 2024	Jan 2025	Feb 2025	Mar 2025	Apr 2025	May 2025	Jun 2025
Attendance Sessions	25	34	26	27	30	40	22	37	12	0
Submitted Inquiries	16	18	20	14	16	25	18	14	13	1
Inquiry Accepted	8	4	15	5	6	14	7	9	11	0
HS Initiated	2	7	11	5	9	9	2	11	5	0
HS Approved	9	11	4	2	6	9	8	4	5	1
Placement	2	9	5	6	3	10	3	3	1	3
Placement - Foster Care	0	3	1	0	0	0	0	0	0	0
Placement - Medical Fragile	0	0	0	0	0	0	0	0	0	0
Placement - Older Child Private	0	0	1	0	2	0	0	0	0	0
Disruption	0	2	2	2	0	2	1	0	1	0
Disruption - Foster Care	0	1	1	0	0	0	0	0	0	0

When analyzing only the values we found in Informer — that is, excluding “Attendance Sessions” and “Disruption – Foster Care” — we can observe that the values match exactly with those found, as shown in the image below.

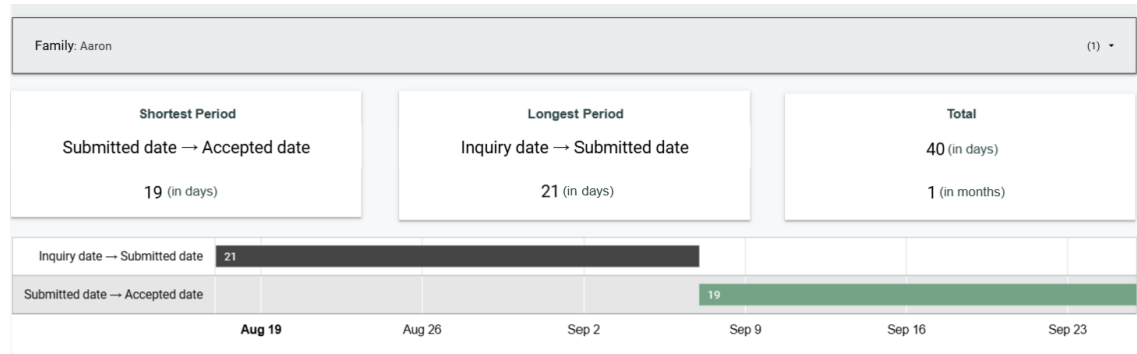
	Set	Out	Nov	Dez	Jan	Fev	Mar	Abr	Mai	Jun
Submitted Info Sheets	16	18	20	14	16	25	18	14	13	1
Accepted Info Sheets	8	4	15	5	6	14	7	9	11	0
HS Initiated	2	7	11	5	9	9	2	11	5	0
HS Approved	9	11	4	2	6	9	8	4	5	1
Placements	2	9	5	6	3	10	3	3	1	3



Tab “Process Timeline”

Consolidated

Let’s proceed with the evaluation of the family: **“Aaron”**.



Since the data from the flow **“gcfa-upstart13.gladney_dev.sc_new_beginnings_journey_gantt”** has been validated as shown on the previous pages, we can now move forward with the analysis by downloading the data from this source.

By doing so and grouping the dates, we obtain the following results:

Inquiry date → Submitted date	Submitted date → Accepted date
21	19

These results match the values displayed in the Gantt chart shown on the dashboard.