NETWORK AGGRESSIVENESS

GLOBAL BENCHMARK

FOCUS: A321neo, 737-8 MAX, 737-800 NG, A220-300, 787-9, A350-900 & ATR72

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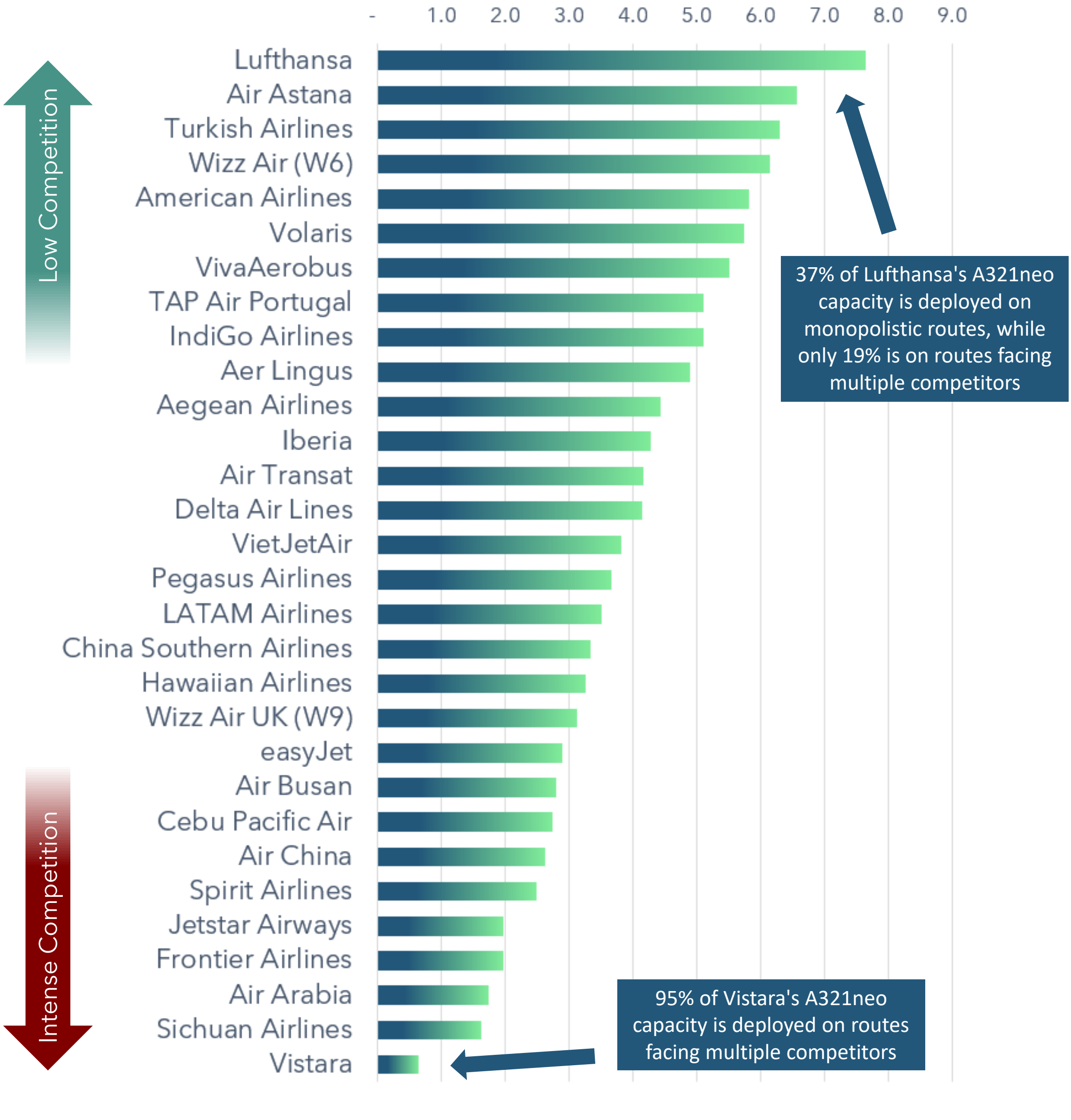
November 2024

NETWORK AGGRESSIVENESS

A321neo



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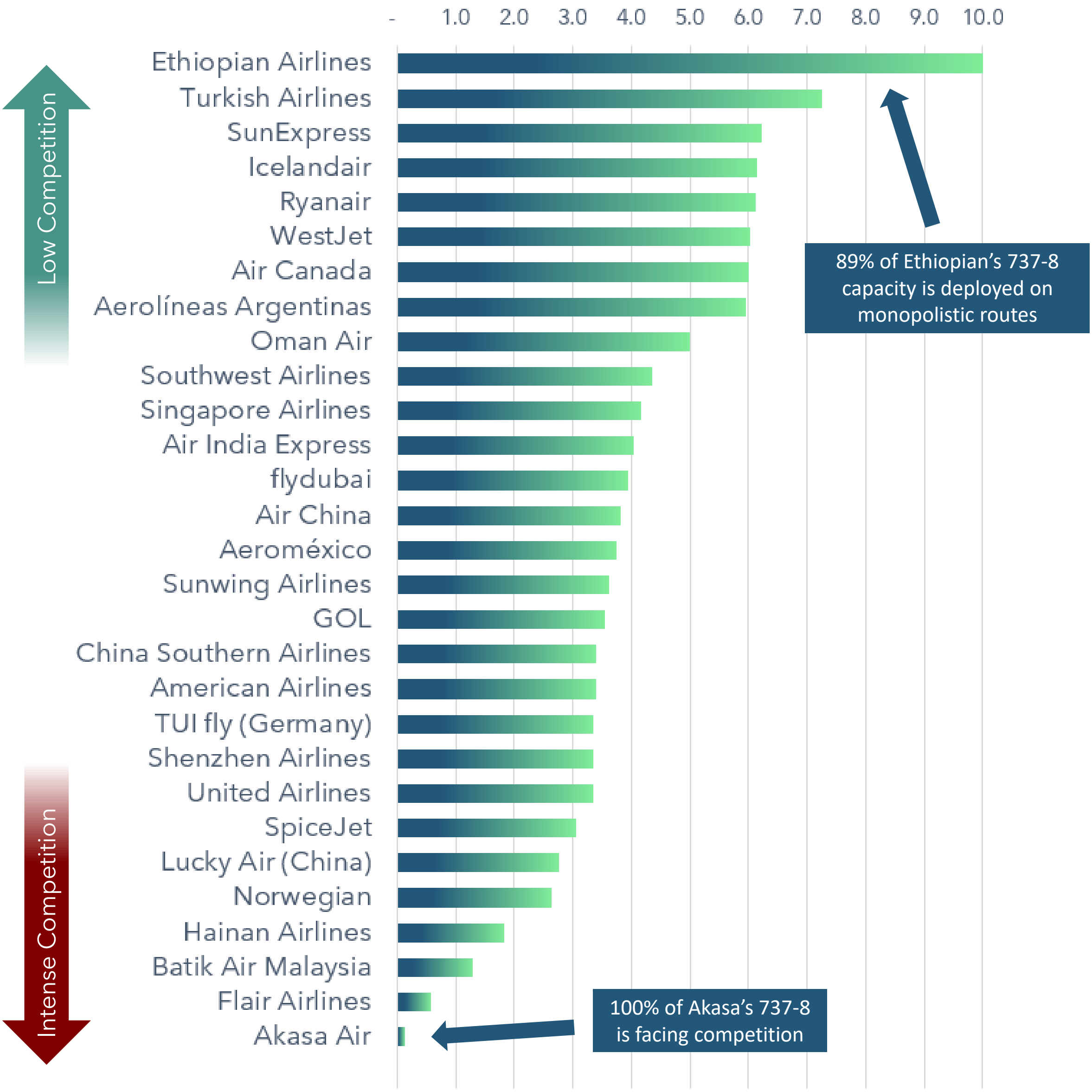
Source: Milanamos & ch-aviation

NETWORK AGGRESSIVENESS

737-8 MAX



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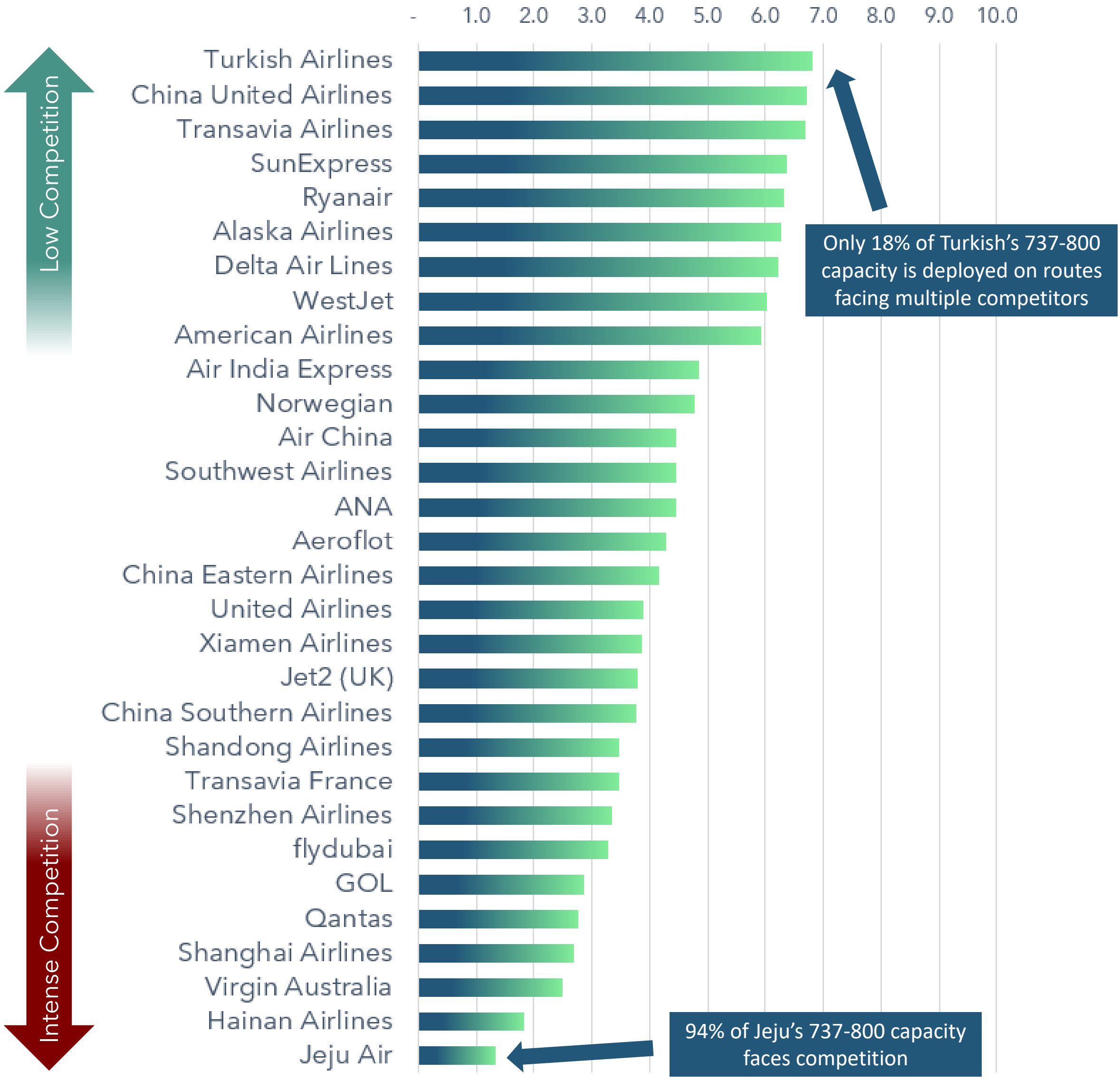
737-800 NG



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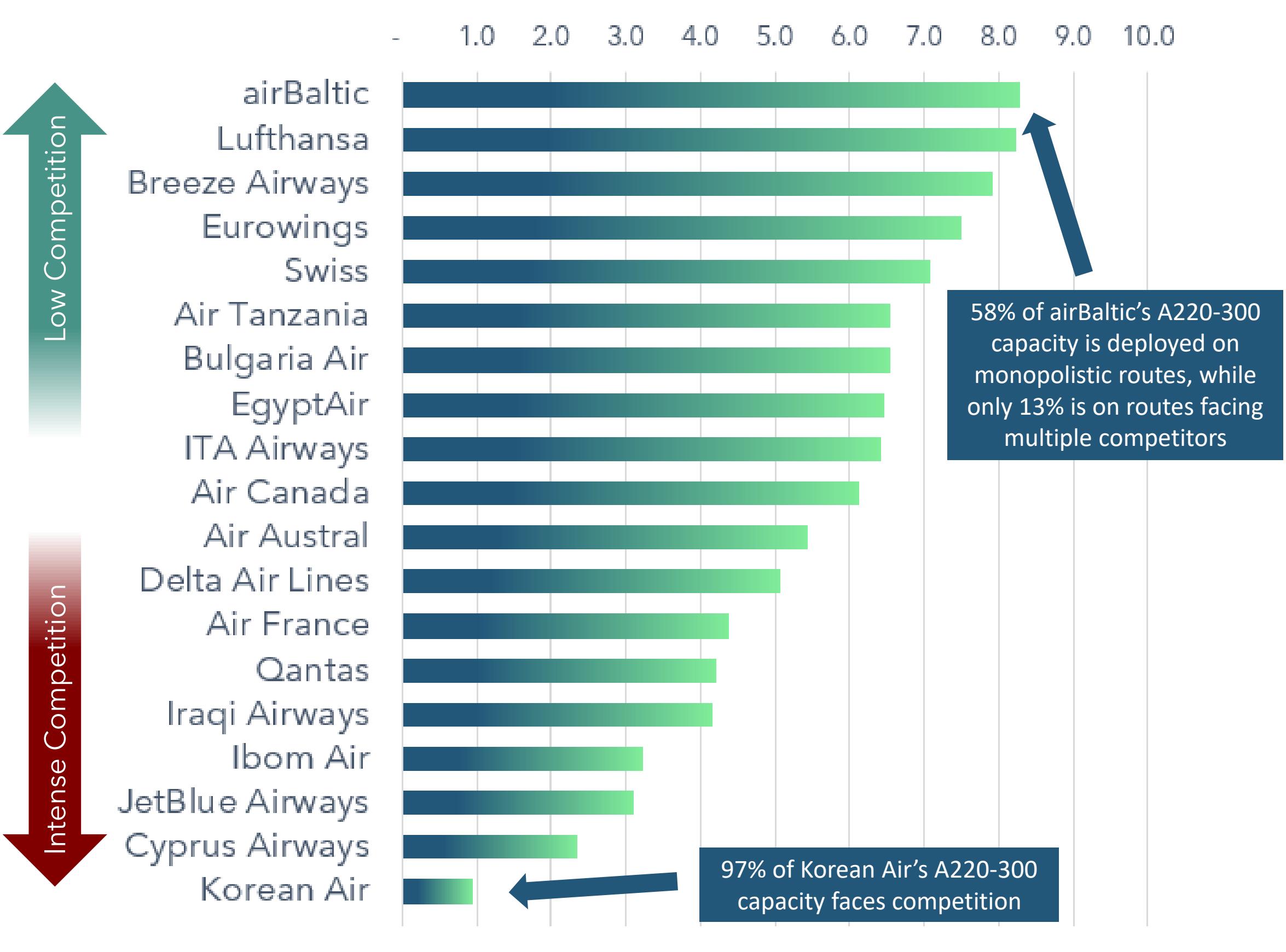
A220-300



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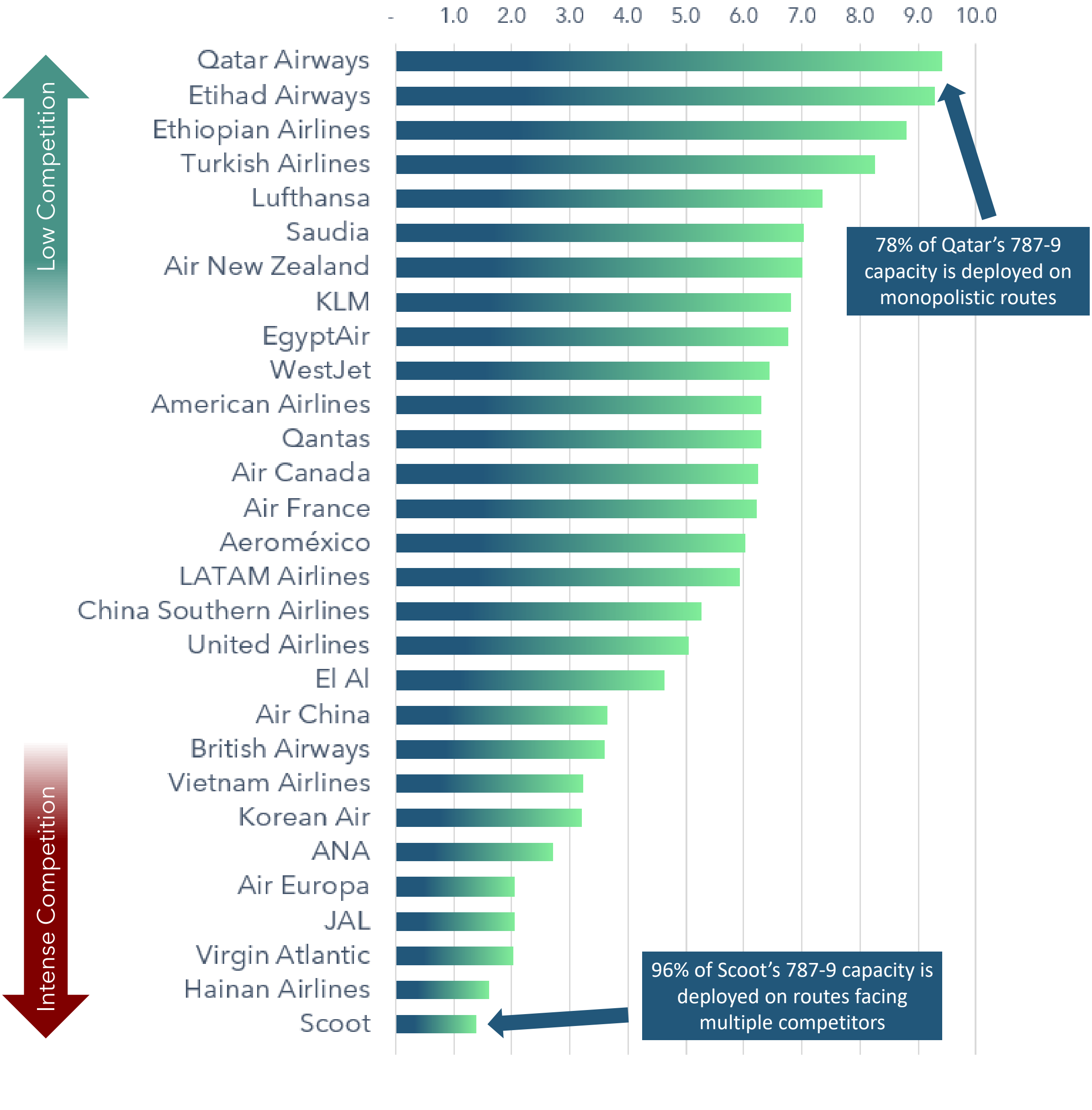
787-9



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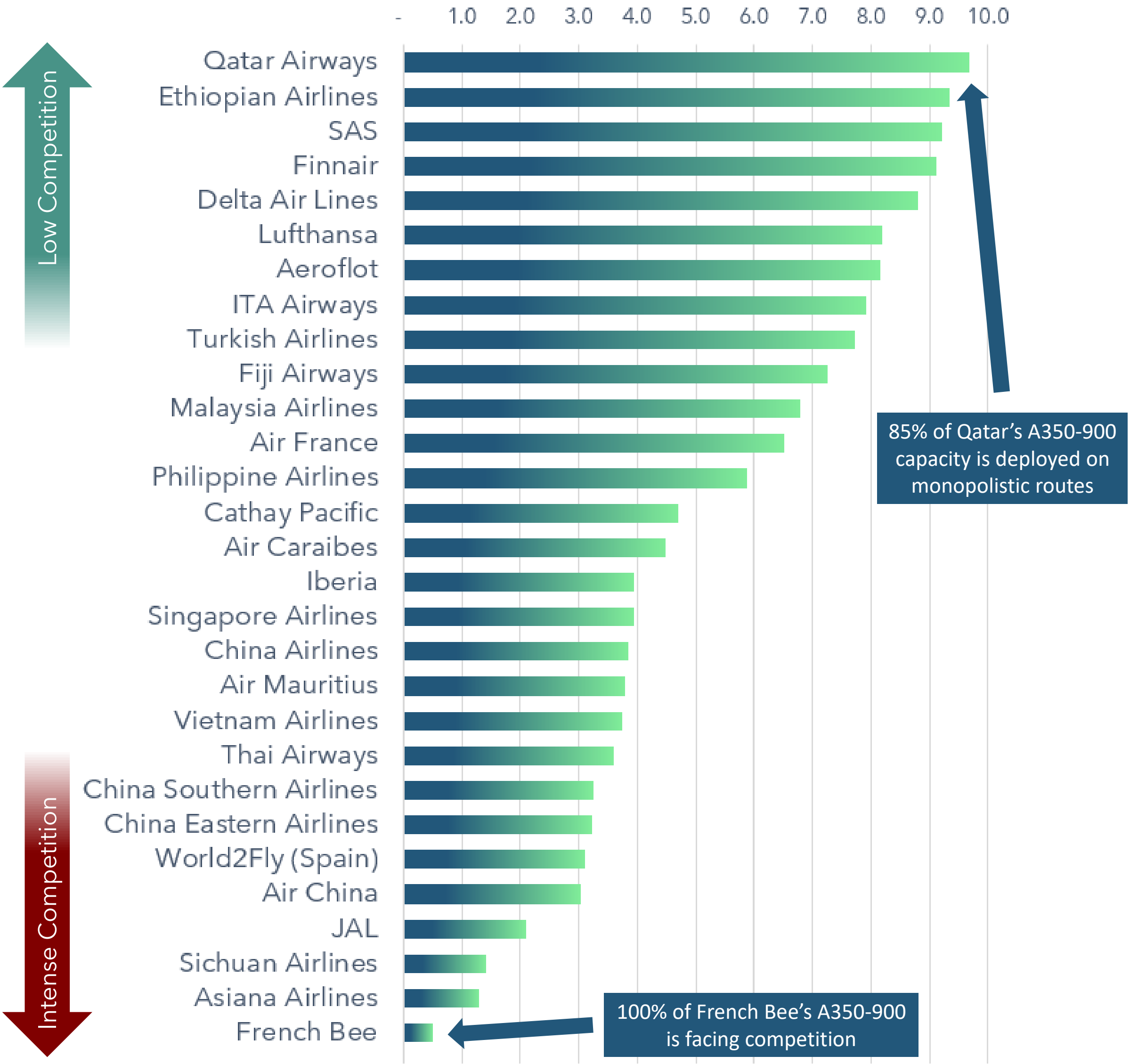
A350-900



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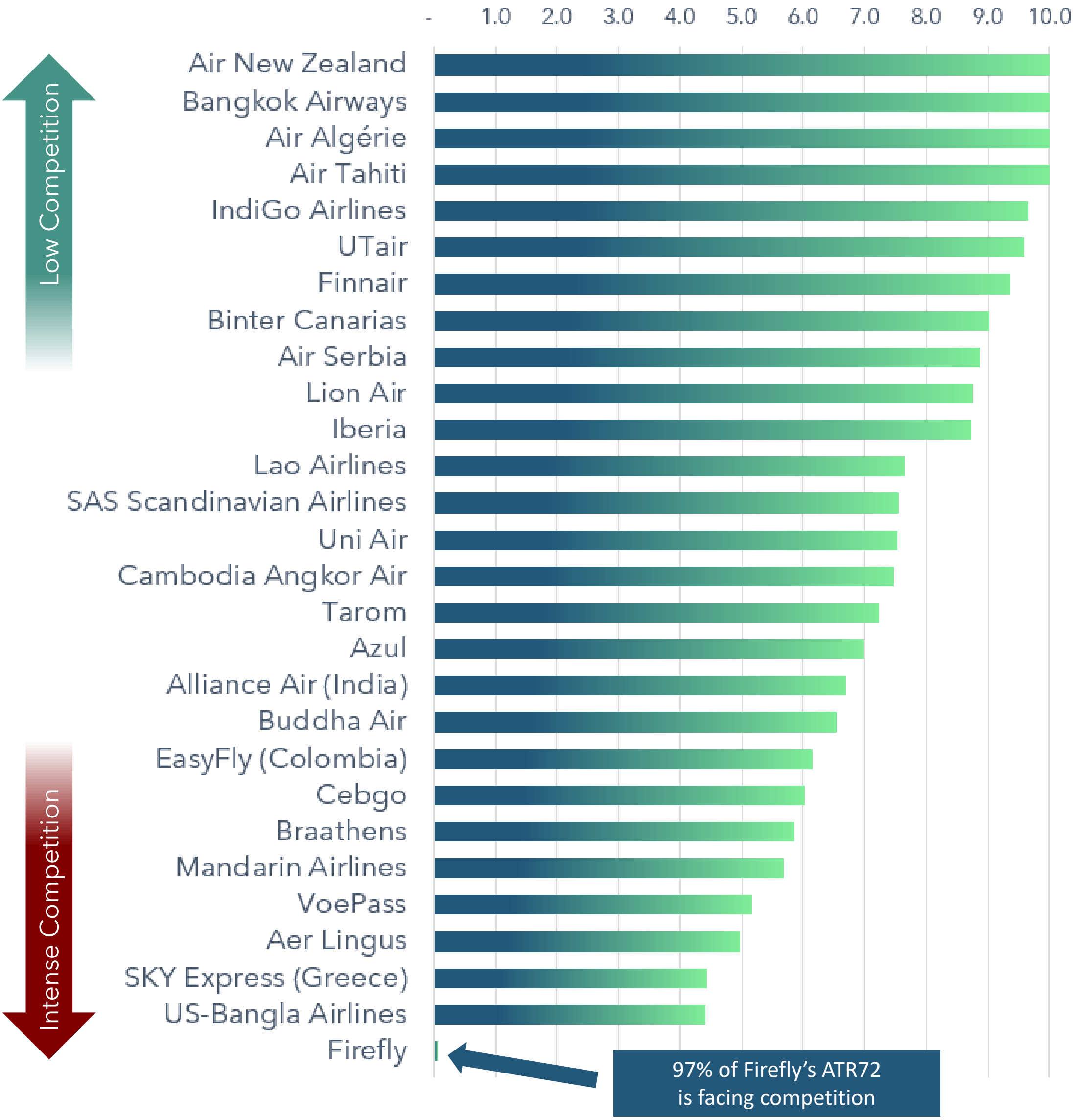
NETWORK AGGRESSIVENESS

ATR72



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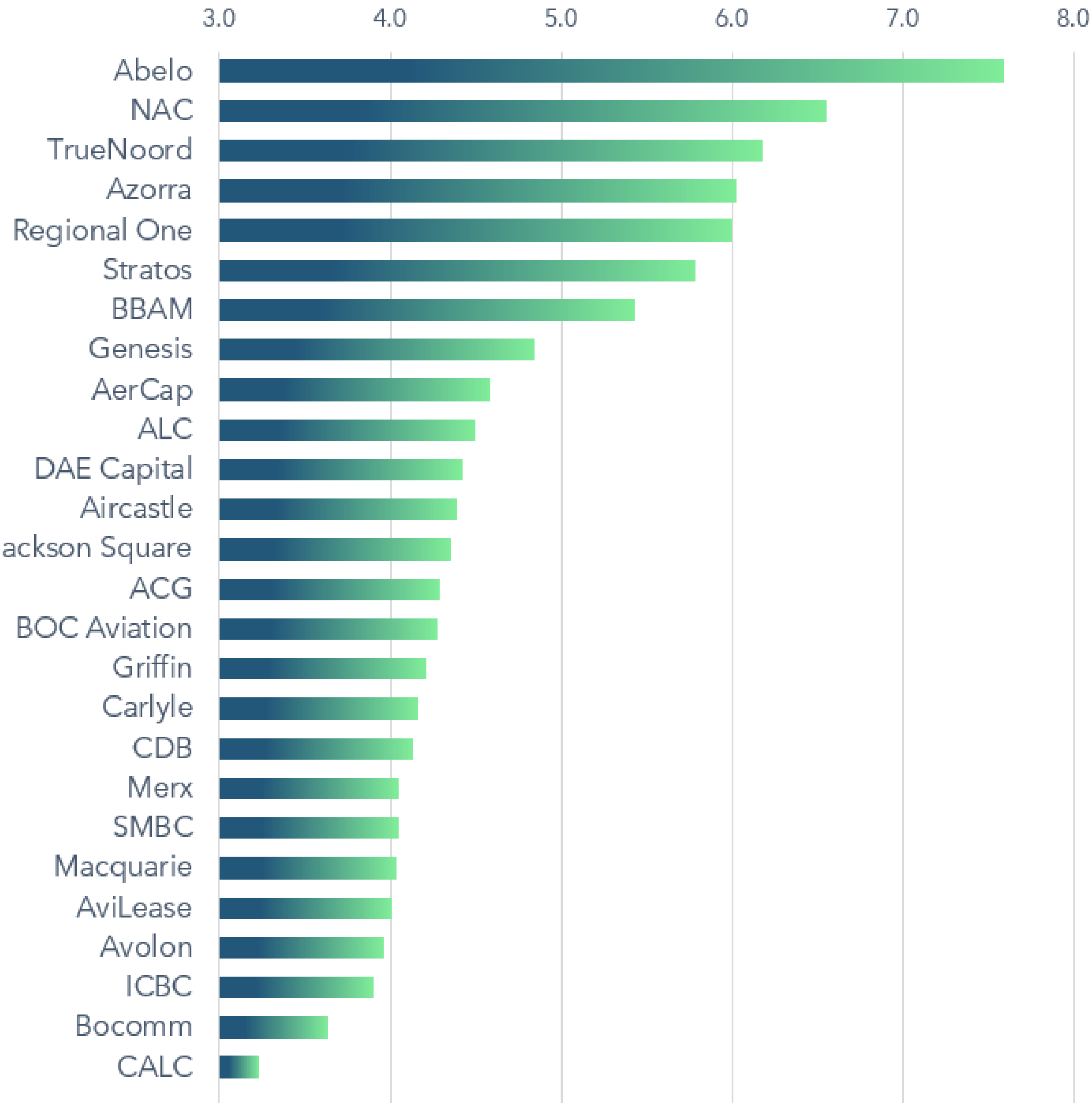
NETWORK AGGRESSIVENESS

LESSORS' FULL PORTFOLIO



Weighted average based on the number of aircraft

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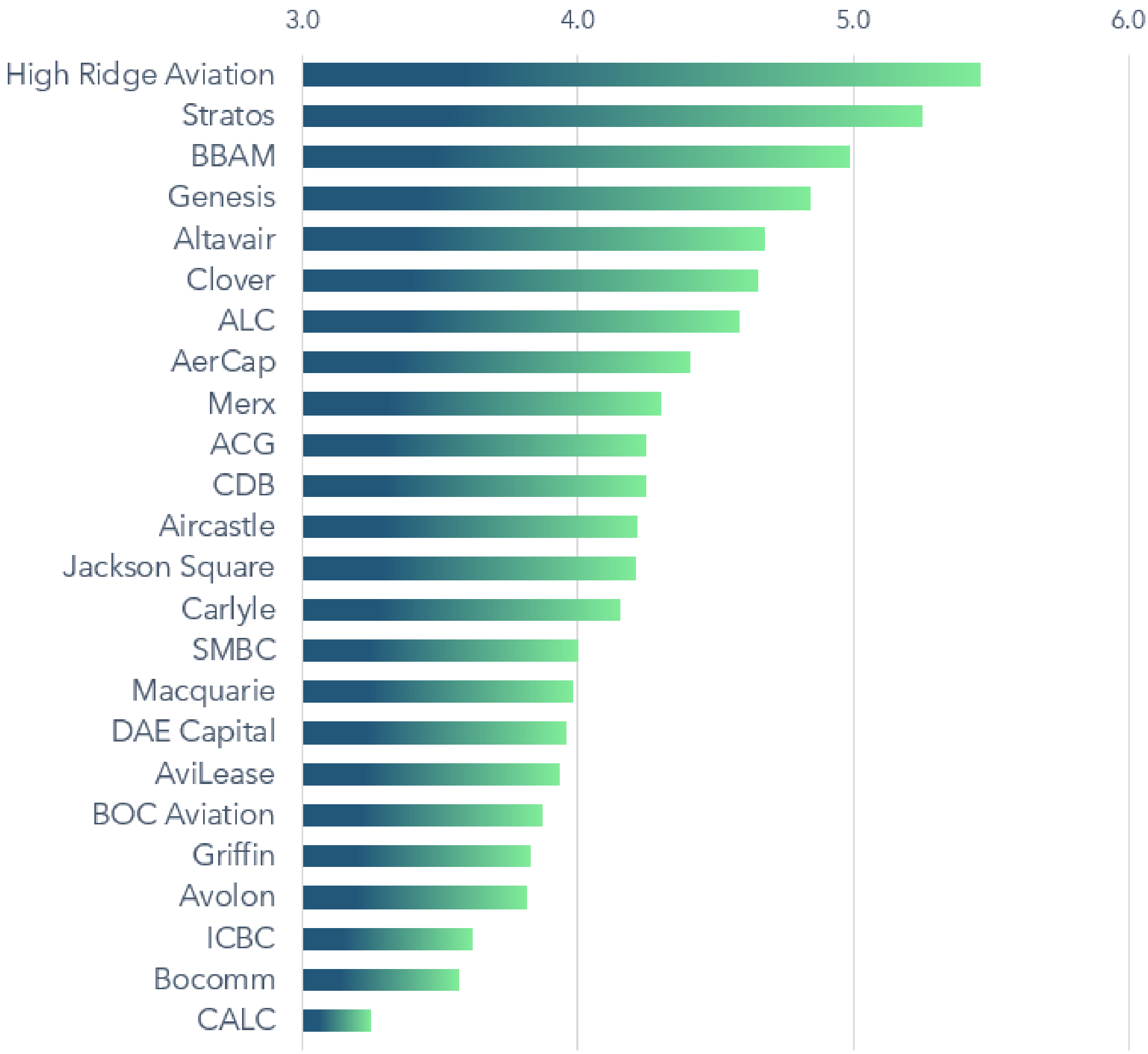
Source: Milanamos & ch-aviation

NETWORK AGGRESSIVENESS

LESSORS' NARROWBODY PORTFOLIO



Weighted average based on the number of aircraft

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Network Aggressiveness: reflects the current competitive pressure experienced by a specific aircraft or subfleet in the airline's network over the past 24 months.

This assessment considers the percentage of routes and their corresponding weight by seat capacity in the network where the aircraft faces competition. It is categorized as either a monopoly, duopoly, or having multiple players, relative to industry benchmarks.

A score of 5 indicates an average level of competitive pressure, while a higher score represents a more favorable environment.

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