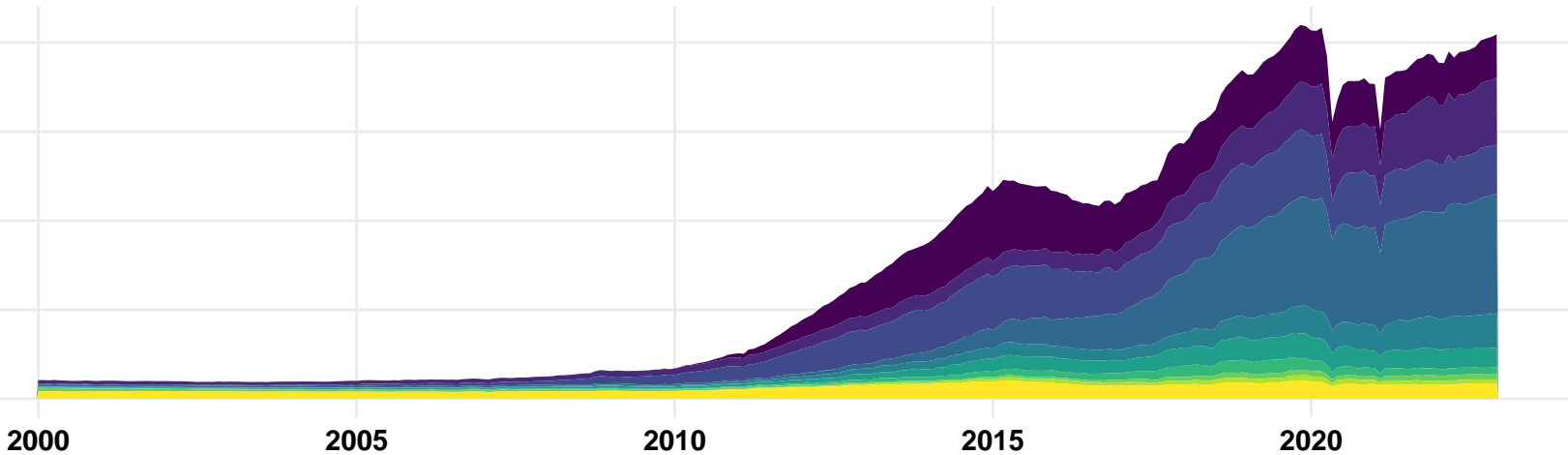


US tight oil production estimates by play

Tight Oil Production by Play
(Monthly, Thousands of Barrels per Day)



Source: EIA data, graph by Andrew Leach.