Detailed CLN Terms and Pricing

# Local Currency Bonds CLN

Product Type: Local Currency Bonds CLN

Issuer: Philippine Energy Company

Issue Date: October 1, 2024

Maturity Date: October 1, 2029

Coupon Rate: 8.0% per annum, paid semi-annually

Principal Amount: PHP 1,000,000,000

Denominations: PHP 50,000 and integral multiples thereof

Listing: Philippine Stock Exchange

Pricing Model: N/A

# USD Bonds CLN

Product Type: USD Bonds CLN

Issuer: Philippine Telecom Corporation

Issue Date: September 1, 2024

Maturity Date: September 1, 2031

Coupon Rate: 7.0% per annum, paid semi-annually

Principal Amount: $300,000,000

Denominations: $200,000 and integral multiples thereof

Listing: Philippine Stock Exchange

Pricing Model: 0.377 (37.7% of the face value)

# USD CLN Cash Flow Analysis

Total Present Value (Price): 300000000.00

Yearly Cash Flows and Present Values:

|  |  |  |
| --- | --- | --- |
| Year | Cash Flow | Present Value |
| 1 | 21000000.000000004 | 19626168.22429907 |
| 2 | 21000000.000000004 | 18342213.29373745 |
| 3 | 21000000.000000004 | 17142255.41470789 |
| 4 | 21000000.000000004 | 16020799.452998029 |
| 5 | 21000000.000000004 | 14972709.769157035 |
| 6 | 21000000.000000004 | 13993186.70014676 |
| 7 | 321000000.0 | 199902667.1449537 |
| Total |  | 299999999.99999994 |