




# LEGEND

 what the field represents  
(may not be reflected in UI)

 buttons

 ~~actual~~ actual fields  
in the UI

 Required fields that  
user has to input for  
document set to be  
executable on legalere.

- > But they can be
- deferred; or
  - delegated; or
  - [intentionally left blank] as a placeholder.

PINK CARDS =  
COLUMN 1 ON PAGE

YELLOW CARDS =  
COLUMN 2 ON PAGE

GREEN CARDS  
POP-UP.



- COMPANY NAME



country of incorporation that is autodetected. can be changed.

UEN NUMBER  
REGISTERED OFFICE

} information that we automatically pull from the state register. we pull info based on company name.

## FUNDRAISING

- Dear INVESTOR NAME ⊕ ← adds investor

The paperwork is completed.

- Please remit SGD \_\_\_\_\_ %
- our \_\_\_\_\_ bank account no. \_\_\_\_\_ #



↑ Number of documents to be generated from this workflow/process

# 1. INVESTMENT AGREEMENT



This CONVERTIBLE NOTE  
SERIES SEED  
SAPF

PDF preview  
Intelligent defaults.  
Dropdown of alternative deal structures.

20% DISCOUNT \$UM Cap

ON ESOP ← whether or not ADD-ON of ESOPs are required.

# CONFIG

- 1. parameters
- 2. "
- 3. "

reflect on the full text of the document the way line coding playgrounds do / inspect element feature.

# FULL TEXT

- 1. \_\_\_\_\_
- 2. \_\_\_\_\_
- 3. \_\_\_\_\_



## 2. DOCUMENTS NEEDED TO EFFECT THE DEAL



COMPANY RESOS APPROVING FUNDRAISING

Directors

members

Fields to be filled in by user or by legalen if they pay a convenience fee.

(\$X) Convenience fee (fill this for me)

triggered if people/user elects to pay fee.

→ CONFIRM COUNTRY

My company name

is registered in

SINGAPORE ▼  
United Kingdom

## PRE-EMPTIVE NOTICES



Are any of your existing investors  
planning to re-up?

- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_

} Maybe auto-populated.  
Depending on  
country.

Waivers will be drafted/generated  
according to indicated pre-up  
preferences.

May possibly allow investors to  
confirm via email etc.



### 3. CONFIRM THAT YOUR CONSTITUTION IS COMPLIANT

- I have the ACR/A default M&A
- I don't - upload
- I don't know, help me check (\$20)

← this is one of the experiments we run to see how sophisticated the users are.

### OTHER PRE-REQS.

**NONE**

← Will need to chat on backend to see if anything else is missing.

ADD-ONS:

COMPANIES LIKE YOURS USUALLY

ALSO THINK ABOUT:

- ESOP
- Captable Cleanup.