



Mathematical Induction

Principle of Mathematical Induction

- An example of **inductive proof**:

Show that $\sum_{i=1}^n i = \frac{n(n+1)}{2}$ is true for all $n \in \mathbf{Z}^+$.

The inductive proof consists of two parts.

First, we show that the statement is true for the base case, i.e., for $n = 1$.

Second, we assume that the statement is true for n , and then show that it is also true for $n + 1$.

- Does \mathbf{Z}^+ have any distinct property against \mathbf{Q}^+ and \mathbf{R}^+ ?

$$\mathbf{Z}^+ = \{x \in \mathbf{Z} \mid x > 0\} = \{x \in \mathbf{Z} \mid x \geq 1\}$$

$$\mathbf{Q}^+ = \{x \in \mathbf{Q} \mid x > 0\}, \quad \mathbf{R}^+ = \{x \in \mathbf{R} \mid x > 0\}$$

- The well-ordering principle:

Every nonempty subset of \mathbf{N} contains a smallest element
(\mathbf{N} is well-ordered)

- Can be used to prove the principle of mathematical induction
- \mathbf{R}^+ is not well-ordered

- **Theorem:** The Principle of Mathematical Induction

Let $P(n)$ be a proposition for a natural number n .

- If $P(0)$ is true; and
- If $(\forall k \in \mathbf{N}) (P(k) \rightarrow P(k + 1))$ is true;

Then, $(\forall n \in \mathbf{N}) P(n)$ is true

- Consider applying the Modus Ponens

$$P(0)$$

$$P(0) \rightarrow P(1) \qquad P(1)$$

$$P(1) \rightarrow P(2) \qquad P(2)$$

.....

...

$$P(k) \rightarrow P(k + 1) \qquad P(k + 1)$$

Proof (by contradiction):

Suppose $(\forall n \in \mathbf{N}) P(n)$ is not true.

If we let $F = \{t \in \mathbf{N} \mid P(t) \text{ is false}\}$, $F \neq \emptyset$.

Then, there must be a smallest element $s \in F$ by the well-ordering principle. Notice that $P(s)$ is false.

Since $P(0)$ is true, $s \neq 0$.

So, $s > 0$ and thus $s - 1 \in \mathbf{N}$.

With $s - 1 \notin F$ we have $P(s - 1)$ true.

Therefore, $P((s - 1) + 1) = P(s)$ is true, which is a contradiction.

Examples

- For all $n \in \mathbf{Z}^+$,

$$\sum_{i=1}^n i = \frac{n(n+1)}{2}$$

Proof:

(Basis step) For $n = 1$

LHS = 1, RHS = 1. So, LHS = RHS.

(Inductive step)

We want to show that

$$(\forall n \in \mathbf{N}) \quad \sum_{i=1}^n i = \frac{n(n+1)}{2} \quad \Rightarrow \quad \sum_{i=1}^{n+1} i = \frac{(n+1)(n+2)}{2}$$

Proof:

Let $\sum_{i=1}^n i = \frac{n(n+1)}{2}$ (Additional premise, or Inductive Hypothesis)

Then,

$$\begin{aligned}\sum_{i=1}^{n+1} i &= (n+1) + \sum_{i=1}^n i \\&= (n+1) + \frac{n(n+1)}{2} \quad (\text{by the inductive hypothesis}) \\&= \frac{2(n+1) + n(n+1)}{2} \\&= \frac{(n+1)(n+2)}{2}\end{aligned}$$

Proof:

By applying the CP rule, we get

$$\sum_{i=1}^n i = \frac{n(n+1)}{2} \Rightarrow \sum_{i=1}^{n+1} i = \frac{(n+1)(n+2)}{2}$$

Since our choice of n for the inductive hypothesis was arbitrary,

$$(\forall n \in \mathbf{N}) \quad \sum_{i=1}^n i = \frac{n(n+1)}{2} \Rightarrow \sum_{i=1}^{n+1} i = \frac{(n+1)(n+2)}{2} \quad (\text{UG})$$

- Let $r \neq 0$ and $r \neq 1$

$$\sum_{i=0}^n r^i = \frac{r^{n+1} - 1}{r - 1}$$

Proof:

(Basis step) For $n = 0$

LHS = 1, RHS = 1. So, LHS = RHS.

(Inductive step)

$$\text{Let } \sum_{i=0}^n r^i = \frac{r^{n+1} - 1}{r - 1} \quad (\text{AP, i.e., Inductive Hypothesis})$$

Proof.

We want to show that $\sum_{i=0}^{n+1} r^i = \frac{r^{n+2} - 1}{r - 1}$

(and we will apply the CP rule)

$$\begin{aligned}\sum_{i=0}^{n+1} r^i &= r^{n+1} + \sum_{i=0}^n r^i \\ &= r^{n+1} + \frac{r^{n+1} - 1}{r - 1} \quad (\text{by the Inductive Hypothesis}) \\ &= \frac{r^{n+2} - r^{n+1} + r^{n+1} - 1}{r - 1} = \frac{r^{n+2} - 1}{r - 1}\end{aligned}$$

- For all $n \in \mathbf{Z}^+$,

$$\sum_{i=1}^n i^2 = \frac{n(n+1)(2n+1)}{6}$$

Proof:

(Basis step) For $n = 1$

LHS = 1, RHS = 1. So, LHS = RHS.

(Inductive step)

Let $\sum_{i=1}^n i^2 = \frac{n(n+1)(2n+1)}{6}$ (Inductive Hypothesis)

We want to show that $\sum_{i=1}^{n+1} i^2 = \frac{(n+1)(n+2)(2n+3)}{6}$

Proof.

$$\begin{aligned}\sum_{i=1}^{n+1} i^2 &= (n+1)^2 + \sum_{i=1}^n i^2 \\&= (n+1)^2 + \frac{n(n+1)(2n+1)}{6} \quad (\text{by the Inductive Hypothesis}) \\&= \frac{6(n+1)^2 + n(n+1)(2n+1)}{6} = \frac{(n+1)[6(n+1) + n(2n+1)]}{6} \\&= \frac{(n+1)(2n^2 + 7n + 6)}{6} = \frac{(n+1)(n+2)(2n+3)}{6}\end{aligned}$$

- For every $n \in \mathbf{N}$, $7^n - 2^n$ is divisible by 5.

Proof:

(Basis step) For $n = 0$

$7^0 - 2^0 = 0$ is divisible by 5.

(Inductive step)

Let $7^n - 2^n$ be divisible by 5.

Then,

$$\begin{aligned}7^{n+1} - 2^{n+1} &= 7 \cdot (7^n - 2^n) + 7 \cdot 2^n - 2^{n+1} \\&= 7 \cdot (7^n - 2^n) + 2^n \cdot (7 - 2)\end{aligned}$$

Proof:

Since $(7^n - 2^n)$ is divisible by 5 by the inductive hypothesis,
 $7 \cdot (7^n - 2^n)$ is divisible by 5.

Also, $2^n \cdot (7 - 2)$ is divisible by 5.

Therefore, $7^{n+1} - 2^{n+1}$ is divisible by 5.

- If S is a finite set then $|\wp(S)| = 2^{|S|}$.

Proof:

(Basis step) For $S = \emptyset$

$$\text{LHS} = |\wp(\emptyset)| = |\{\emptyset\}| = 1 = 2^0 = 2^{|\emptyset|} = \text{RHS}.$$

(Inductive step)

Let $|\wp(S)| = 2^{|S|} = 2^n$ for $S = \{a_1, a_2, \dots, a_n\}$.

We want to prove that $|\wp(S')| = 2^{|S'|} = 2^{n+1}$

where $S' = \{a_1, a_2, \dots, a_n, a_{n+1}\}$.

Proof:

We know that if $X \subseteq S$ then $X \subseteq S'$, which means that every subset of S is a subset of S' .

But, note that $X \cup \{a_{n+1}\} \subseteq S'$ for any $X \subseteq S$ and there is no other subset of S' in addition to these subsets.

Therefore, the number of subsets of S' is twice that of S , i.e.,

$$|\wp(S')| = 2 \cdot |\wp(S)| = 2 \cdot 2^{|S|} = 2 \cdot 2^n = 2^{n+1} = 2^{|S'|}.$$

- The number of left parenthesis is equal to the number of right parenthesis in a propositional well-formed formula.

Proof:

Let $\#L(F)$ and $\#R(F)$ denote the number of left parenthesis and the number of right parenthesis of a wff F , respectively.

(Basis Step)

Since any propositional variable or constant S has no parenthesis by the basis clause of the inductive definition of a wff, $\#L(S) = \#R(S)$.

Proof:

(Inductive Step)

Let P and Q be two wffs such that

$$\#L(P) = \#R(P) \text{ and } \#L(Q) = \#R(Q).$$

Let \mathbf{F} be any one of the formulas defined by the inductive clause of the inductive definition of a wff, that is, $(\neg P)$, $(P \vee Q)$, $(P \wedge Q)$, $(P \rightarrow Q)$, and $(P \leftrightarrow Q)$.

If $\mathbf{F} = (\neg P)$, then $\#L(\mathbf{F}) = \#L(P) + 1$ and $\#R(\mathbf{F}) = \#R(P) + 1$.

Therefore, $\#L(\mathbf{F}) = \#R(\mathbf{F})$.

Proof:

On the other hand, if \mathbf{F} is $(P \vee Q)$, $(P \wedge Q)$, $(P \rightarrow Q)$, or $(P \leftrightarrow Q)$, then

$$\#L(\mathbf{F}) = \#L(P) + \#L(Q) + 1 \text{ and}$$

$$\#R(\mathbf{F}) = \#R(P) + \#R(Q) + 1.$$

Again, since $\#L(P) = \#R(P)$ and $\#L(Q) = \#R(Q)$,

$$\#L(\mathbf{F}) = \#R(\mathbf{F}).$$